

**STATE OF INDIANA  
DEPARTMENT OF LOCAL GOVERNMENT FINANCE**

**2016 BUDGET ORDER**

Year: 2016

County: 71 St. Joseph

Unit: 0103 SOUTH BEND CIVIL CITY

Unit Type: City/Town

<u>Fund</u>	<u>Certified Budget</u>	<u>Certified AV</u>	<u>Certified Levy</u>	<u>Certified Rate</u>
0101 GENERAL #101	\$53,852,368	\$2,257,279,248	\$64,790,686	\$2.8703
To fund the 2016 budget, this unit is authorized to transfer \$3,648 from the Levy Excess Fund, pursuant to PL 58-1993. Budget approved for displayed amount. Rate reduced to remain within statutory levy limitation.				
0341 FIRE PENSION #701	\$5,464,843	\$2,257,279,248	\$0	\$0.0000
Budget has been decreased because projected revenues are insufficient to fund the adopted budget.				
0342 POLICE PENSION #702	\$6,797,398	\$2,257,279,248	\$0	\$0.0000
Budget has been decreased because projected revenues are insufficient to fund the adopted budget.				
0706 LR &S #251	\$1,231,000	\$2,257,279,248	\$0	\$0.0000
Budget approved for displayed amount.				
0708 MVH #202	\$10,343,890	\$2,257,279,248	\$0	\$0.0000
Budget approved for displayed amount.				
0720 MAJOR MOVES SPC #412	\$1,590,000	\$2,257,279,248	\$0	\$0.0000
Budget approved for displayed amount.				
1301 PARK & REC #201	\$11,177,940	\$2,257,279,248	\$12,988,385	\$0.5754
Budget approved for displayed amount. Rate reduced to remain within statutory levy limitation.				
2379 CCI #407	\$365,907	\$2,257,279,248	\$0	\$0.0000

Budget approved for displayed amount.

**IC 6-1.1-18.5-17 and IC 20-44-3 require that each year the Department of Local Government Finance will certify to each unit of local government figures which show one hundred percent (100%) of the tax levy for each fund. If the property taxes received exceed one hundred percent (100%) of the levy, the excess shall be receipted to the "Levy Excess Fund" unless the amount is less than \$100.00 in any calendar year.**

**STATE OF INDIANA  
DEPARTMENT OF LOCAL GOVERNMENT FINANCE**

**2016 BUDGET ORDER**

Year: 2016

County: 71 St. Joseph

Unit: 0103 SOUTH BEND CIVIL CITY

Unit Type: City/Town

<u>Fund</u>	<u>Certified Budget</u>	<u>Certified AV</u>	<u>Certified Levy</u>	<u>Certified Rate</u>
2391 CCD #406	\$526,737	\$2,257,279,248	\$724,587	\$0.0321

Budget approved for displayed amount.

Cum Rate reduced according to calculation described in IC 6-1.1-18.5-9.8.

<b>Unit Total:</b>	<b>\$78,503,658</b>	<b>\$3.4778</b>
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IC 6-1.1-18.5-17 and IC 20-44-3 require that each year the Department of Local Government Finance will certify to each unit of local government figures which show one hundred percent (100%) of the tax levy for each fund. If the property taxes received exceed one hundred percent (100%) of the levy, the excess shall be receipted to the "Levy Excess Fund" unless the amount is less than \$100.00 in any calendar year.

**STATE OF INDIANA  
DEPARTMENT OF LOCAL GOVERNMENT FINANCE**

**2016 BUDGET ORDER**

Year: 2016

County: 71 St. Joseph

Unit: 0988 SOUTH BEND REDEVELOPMENT COMMISSION

Unit Type: Special

<u>Fund</u>	<u>Certified Budget</u>	<u>Certified AV</u>	<u>Certified Levy</u>	<u>Certified Rate</u>
8485 EX SP REDEV DEB	\$1,268,015	\$2,257,279,248	\$1,462,717	\$0.0648

To fund the 2016 budget, this unit is authorized to transfer \$5,074 from the Levy Excess Fund, pursuant to PL 58-1993.  
Budget approved for displayed amount.

Rate reduced due to reduction of operating balance according to IC 6-1.1-17-22.

<b>Unit Total:</b>	<b>\$1,462,717</b>	<b>\$0.0648</b>
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#313 Hall of Fame Debt Service

IC 6-1.1-18.5-17 and IC 20-44-3 require that each year the Department of Local Government Finance will certify to each unit of local government figures which show one hundred percent (100%) of the tax levy for each fund. If the property taxes received exceed one hundred percent (100%) of the levy, the excess shall be receipted to the "Levy Excess Fund" unless the amount is less than \$100.00 in any calendar year.

**STATE OF INDIANA  
DEPARTMENT OF LOCAL GOVERNMENT FINANCE**

**2016 BUDGET ORDER**

Year: 2016

County: 71 St. Joseph

Unit: 0867 SOUTH BEND PUBLIC TRANSPORTATION Transpo

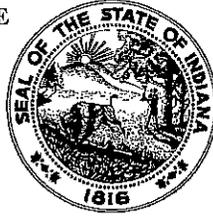
Unit Type: Special

<u>Fund</u>	<u>Certified Budget</u>	<u>Certified AV</u>	<u>Certified Levy</u>	<u>Certified Rate</u>
8001 SPEC TRAN GEN	\$10,845,377	\$3,750,005,754	\$4,147,506	\$0.1106
To fund the 2016 budget, this unit is authorized to transfer \$189 from the Levy Excess Fund, pursuant to PL 58-1993.				
Budget approved for displayed amount.				
Rate reduced to remain within statutory levy limitation.				
8090 SPEC TRAN CUM	\$1,251,766	\$3,750,005,754	\$0	\$0.0000
Budget approved for displayed amount.				
<b>Unit Total:</b>			<b>\$4,147,506</b>	<b>\$0.1106</b>

IC 6-1.1-18.5-17 and IC 20-44-3 require that each year the Department of Local Government Finance will certify to each unit of local government figures which show one hundred percent (100%) of the tax levy for each fund. If the property taxes received exceed one hundred percent (100%) of the levy, the excess shall be receipted to the "Levy Excess Fund" unless the amount is less than \$100.00 in any calendar year.

# STATE OF INDIANA

DEPARTMENT OF LOCAL GOVERNMENT FINANCE



INDIANA GOVERNMENT CENTER NORTH  
100 NORTH SENATE AVENUE N1058(B)  
INDIANAPOLIS, IN 46204  
PHONE (317) 232-3777  
FAX (317)974-1629

**TO:** St. Joseph County Auditor  
**FROM:** Department of Local Government Finance  
**RE:** 2016 Certified Budget Order  
**DATE:** Saturday, February 13, 2016

Enclosed is the certified 2016 Budget Order for your county. Please make one copy of all rates, levies and budget for retention in the County Auditor's office. We ask that you forward the original certification to each taxing unit in the county.

The following events occurred that led to the issuance of this order:

- County Assessor delivered the ratio study to the DLGF on Tuesday, June 30, 2015
- Ratio study was approved by the DLGF on Wednesday, July 22, 2015
- County Auditor certified net assessed values to the DLGF on Wednesday, October 14, 2015
- DLGF certified the Budget Order on Saturday, February 13, 2016

**Your county is the 83rd of 92 counties to receive a 2016 Budget Order.**

Pursuant to IC 6-1.1-22-4, immediately upon the receipt of the tax duplicate, the county auditor shall give notice of the rate of tax per one hundred dollars (\$100) of assessed valuation to be collected in the county for each purpose and the total of the rates in each taxing district. This notice shall be published three (3) times with each publication one (1) week apart. The notice shall be printed in two (2) newspapers which represent different political parties and which are published in the county. However, if two (2) newspapers which represent different political parties are not published in the county, the notice shall be printed in one (1) newspaper.

STATE OF INDIANA  
DEPARTMENT OF LOCAL GOVERNMENT FINANCE

ORDER

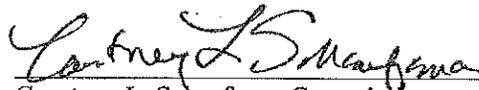
IN THE MATTER OF THE BUDGET  
AND TAX RATES FOR 2015 PAYABLE 2016 FOR  
ST. JOSEPH COUNTY

THIS DEPARTMENT NOW ORDERS the attached budgets and rates for the various taxing units in the above-mentioned county shall be the budgets and rates for the year 2016. The County Auditor is directed to prepare the tax duplicate in accordance with this Order. Each of the several legislative bodies and the administrative officers of each of the municipal corporations are directed to allocate the funds to be derived in such a manner that the expenditures for the ensuing year shall not exceed the amount to be derived from the attached rates and no expenditures shall exceed the maximum included in the separate and several budget classifications. Nor may alterations be made in any budget or any separate budget classifications, other than specified in this Order, except as provided for in IC 6-1.1-18-5.

The County Auditor is directed to incorporate this Order in the minutes of the Tax Adjustment Board, if applicable, and make it a part of the permanent record to be used in the preparation of the tax duplicate. The Auditor shall furnish to the administrative head of each taxing unit a certificate of information concerning the final rate and budget as it may have been adopted by the Tax Adjustment Board, if applicable, or by the order of the Department of Local Government Finance.

Dated this 13th day of February, 2016.

DEPARTMENT OF LOCAL GOVERNMENT FINANCE

  
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Courtney L. Schaafsma, Commissioner

**STATE OF INDIANA  
DEPARTMENT OF LOCAL GOVERNMENT FINANCE**

**2016 TAX RATES  
(Per Taxing District)**

Year: 2016

County: 71 St. Joseph

<u>Taxing District</u>	<u>2016 District Rate</u>	<u>2016 DLGF-Calculated Homestead Credit</u>	<b>FOR COMPARISON</b>
			<b>ONLY 2015 District Rate</b>
001 CENTRE TOWNSHIP	2.9319	5.8215 %	2.9057
002 SOUTH BEND-CENTRE	6.0268	5.8215 %	5.9591
003 CLAY TOWNSHIP	2.7275	5.8215 %	2.6983
004 SOUTH BEND-CLAY	6.0470	5.8215 %	5.9762
005 MISHAWAKA-CLAY	4.5021	5.8215 %	4.3556
006 INDIAN VILLAGE (CLAY)	2.7343	5.8215 %	2.7064
007 ROSELAND (CLAY)	3.4283	5.8215 %	3.3014
008 GERMAN TOWNSHIP	2.8584	5.8215 %	2.6971
009 SOUTH BEND-GERMAN	6.0295	5.8215 %	5.9591
010 GREENE TOWNSHIP	2.6631	5.8215 %	2.6244
011 HARRIS TOWNSHIP	2.2758	5.8215 %	2.2945
014 LINCOLN TOWNSHIP	2.2165	5.8215 %	2.1572
015 WALKERTON (LINCOLN)	3.8142	5.8215 %	3.6350
016 MADISON TOWNSHIP	1.8574	5.8215 %	1.8841
017 OLIVE TOWNSHIP	2.6359	5.8215 %	2.4054
018 NEW CARLISLE (OLIVE)	3.6138	5.8215 %	3.3409
022 MISHAWAKA(PENN)-PHM SCHOOL	4.0737	5.8215 %	3.9774
023 MISHAWAKA-PENN	4.4296	5.8215 %	4.1496
025 PORTAGE TOWNSHIP	2.9723	5.8215 %	2.9418
026 SOUTH BEND (PORTAGE)	6.0672	5.8215 %	5.9952
027 UNION TOWNSHIP	2.2384	5.8215 %	2.1731
028 LAKEVILLE (UNION)	3.2701	5.8215 %	3.1244
029 WARREN TOWNSHIP	2.7542	5.8215 %	2.7151
030 OSCEOLA (PENN)	2.3870	5.8215 %	2.3761
031 PENN TOWNSHIP-PHM SCHOOL	2.2912	5.8215 %	2.3301
032 PENN-MISHAWAKA SCHOOL	2.6471	5.8215 %	2.5023
033 SOUTH BEND-PENN	5.6186	5.8215 %	5.5980
034 LIBERTY TOWNSHIP	2.2548	5.8215 %	2.1740
035 NORTH LIBERTY (LIBERTY)	3.8827	5.8215 %	3.7982
036 MISHAWAKA-HARRIS	4.0504	5.8215 %	3.9518
037 SOUTH BEND (WARREN)	6.0583	5.8215 %	5.9861

**NOTE: If applicable, conservancy district special assessment rates are not included in the above taxing district rates.**

**City of South Bend  
Property Tax Rates & DLGF Tax  
December 31, 2016**

DLGF Code	Fund Name	Approved 2013 pay 2014 Rate	Approved 2013 pay 2014 Levy \$	Approved 2014 pay 2015 Rate	Approved 2014 pay 2015 Levy \$	Approved 2015 pay 2016 Rate	Approved 2015 pay 2016 Levy \$
0101	General	2.79770%	61,032,119	2.83130%	63,148,609	2.87030%	64,790,686
1301	Parks & Recreation	0.56080%	12,233,911	0.56760%	12,659,609	0.57540%	12,988,385
0341	Fire Pension	0.00000%	-	0.00000%	-	0.00000%	-
0342	Police Pension	0.00000%	-	0.00000%	-	0.00000%	-
2391	Cum Capital Development	0.03280%	715,535	0.03250%	724,872	0.03210%	724,587
	Civil City	3.39130%	73,981,565	3.43140%	76,533,090	3.47780%	78,503,658
8485	Redevelopment Bond (HoF)	0.03790%	826,792	0.06870%	1,532,268	0.06480%	1,462,717
	<b>Total</b>	<b>3.42920%</b>	<b>74,808,357</b>	<b>3.50010%</b>	<b>78,065,358</b>	<b>3.54260%</b>	<b>79,966,375</b>
	Net Assessed value Change in Net AV		2,209,726,672 -6.81%		2,260,269,318 2.29%		2,257,279,248 -0.13%

**City of South Bend  
Property Tax Rates & DLGF Tax Levy (before circuit breaker reductions)  
December 31, 2016**

DLGF Code	Fund Name	Approved 2007 pay 2008 Rate	Approved 2007 pay 2008 Levy \$	Approved 2008 pay 2009 Rate	Approved 2008 pay 2009 Levy \$	Approved 2009 pay 2010 Rate	Approved 2009 pay 2010 Levy \$	Approved 2010 pay 2011 Rate	Approved 2010 pay 2011 Levy \$	Approved 2011 pay 2012 Rate	Approved 2011 pay 2012 Levy \$	Approved 2012 pay 2013 Rate	Approved 2012 pay 2013 Levy \$
0101	General	1.78923%	53,248,815	1.97770%	53,009,727	2.25360%	55,292,202	2.43810%	56,668,721	2.49540%	58,390,366	2.56780%	60,007,093
1301	Parks & Recreation	0.29737%	8,850,046	0.36560%	9,799,442	0.44010%	10,797,878	0.48180%	11,198,470	0.49570%	11,598,984	0.51020%	11,922,899
0341	Fire Pension	0.05780%	1,720,100	0.01170%	313,604	0.00000%	-	0.00000%	-	0.00000%	-	0.00000%	-
0342	Police Pension	0.05710%	1,699,304	0.01890%	506,590	0.00000%	-	0.00000%	-	0.00000%	-	0.00000%	-
2391	Cum Capital Development	0.03414%	1,016,017	0.03420%	916,687	0.03420%	839,099	0.03420%	794,910	0.03280%	767,494	0.03280%	766,505
	Civil City	2.23563%	66,534,282	2.40810%	64,546,050	2.72790%	66,929,179	2.95410%	68,662,101	3.02390%	70,756,844	3.11080%	72,696,497
8485	Redevelopment Bond (HoF)	0.05311%	1,580,471	0.05590%	1,498,328	0.06720%	1,648,756	0.07270%	1,689,765	0.05090%	1,191,019	0.05990%	1,399,807
	Total	2.28874%	68,114,753	2.46400%	66,044,378	2.79510%	68,577,935	3.02680%	70,351,866	3.07480%	71,947,863	3.17070%	74,096,304
	Net Assessed value Change in Net AV		2,976,080,798		2,668,887,419		2,453,505,573		2,324,451,862		2,380,874,608		2,371,087,697
					-10.32%		-8.07%		-5.26%		2.43%		-0.41%