

OFFICE OF THE CITY CLERK DAWN M. JONES, CITY CLERK

MEMORANDUM

| <u>TO:</u> | MEMBERS OF THE COMMON COUNCIL |
|------------|-------------------------------|
| FROM: | DAWN M. JONES, CITY CLERK |
| DATE: | MONDAY, NOVEMBER 27, 2023 |
| SUBJECT: | COMMITTEE MEETING NOTICE |

The following Common Council Committee Meetings have been scheduled for <u>Monday</u>, <u>November 27, 2023:</u>

Council Chambers 4th Floor County-City Building 227 W. Jefferson Blvd. South Bend, IN 46601

The Council Chambers will be Open to the Public or Members of the Public May Attend this Meeting Virtually via Microsoft Teams Meeting app here: <u>https://tinyurl.com/11272023CC</u>.

| <u>6:00 P.M.</u> | PERSONNEL & FINANCE | CHAIRPERSON, NIEZGODSKI | | |
|------------------|--|--|--|--|
| | Bill No. 76-23 – Ordinance A | mending Chapter 17, Article 14 Section | | |
| | 17-128 to update Monthly Storm Water User Fees | | | |
| | Bill No. 77-23 – Ordinance A | Bill No. 77-23 – Ordinance Amending Ordinance No. 10985-23 | | |
| | Sewage Works (Wastewater) | Sewage Works (Wastewater) Bond | | |
| 6:30 P.M. | ZONING & ANNEXATION | CHAIRPERSON, HAMANN | | |

ZONING & ANNEXATION CHAIRPERSON, HAMANN Bill No. 74-23 – Amending a Zoning Ordinance for Property Located at 1023 Quimby Street, District No. 4 Council President Sharon L. McBride has called an <u>Informal Meeting</u> of the Council which will commence immediately after the adjournment of the Zoning and Annexation Committee Meeting.

INFORMAL MEETING OF THE COMMON COUNCIL

PRESIDENT, MCBRIDE

- 1. Discussion of Council Agenda
- 2. Update and Announcements
- 3. Adjournment

cc: Mayor James Mueller Committee Meeting List Media

NOTICE FOR HEARING AND SIGHT-IMPAIRED PERSONS

Auxiliary Aid or Other Services may be Available upon Request at No Charge. Please give Reasonable Advance Request when Possible



South Bend Common Council

Meeting Agenda

Monday, November 27, 2023 7:00 PM

The South Bend Common Council meeting will be open to the public at the Council Chambers on the 4th floor of the County-City Building, 227 W. Jefferson Blvd., South Bend, IN 46601 or available by way of a virtual meeting using the Microsoft Teams Meeting App. Public access to the meeting can be granted by this Microsoft Teams Link: <u>https://tinyurl.com/112723SBCC</u>

1. INVOCATION

Deacon Anne Wiestock, Cathedral of St. James

2. PLEDGE OF ALLEGIANCE

3. ROLL CALL

4. REPORT FROM SUB-COMMITTEE ON MINUTES

Approval of Monday, October 23, 2023 South Bend Common Council Meeting Minutes

5. SPECIAL BUSINESS

6. **REPORTS FROM CITY OFFICES**

- 7. **COMMITTEE OF THE WHOLE** BILL NO.
 - PUBLIC HEARING ON AN ORDINANCE OF THE COMMON 62-23 COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, TO VACATE THE FOLLOWING DESCRIBED PROPERTY: PART OF THE SOUTH HALF OF THE SOUTHWEST OUARTER OF SECTION 35. TOWNSHIP 38 NORTH, RANGE 2 EAST OF THE 2ND PRINCIPAL MERIDIAN, PORTAGE TOWNSHIP, ST. JOSEPH COUNTY, INDIANA BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 49 ON THE RECORDED PLAT OF NORTHWEST ADDITION 2ND PLAT IN THE OFFICE OF THE RECORDER OF ST. JOSEPH COUNTY, INDIANA; THENCE SOUTH 90°00'00" EAST ALONG THE SOUTHERLY RIGHT OF WAY LINE OF MCCARTNEY STREET. A DISTANCE OF 72.90 FEET; THENCE SOUTH 0°05'13" EAST A DISTANCE OF 269.55 FEET TO THE NORTHERLY RIGHT-OF-WAY LINE OF KING STREET AND THE POINT OF BEGINNING OF THIS DESCRIPTION; THENCE CONTINUING SOUTH 0°05'13" EAST A DISTANCE OF 60.00 FEET TO THE SOUTHERLY RIGHT-OF-WAY LINE OF SAID KING THENCE SOUTH 90°00'00" WEST ALONG SAID STREET: SOUTHERLY RIGHT-OF-WAY LINE A DISTANCE OF 64.00 FEET; THENCE NORTH 0°05'13" WEST A DISTANCE OF 60.00 FEET TO THE NORTHERLY RIGHT-OF-WAY LINE OF SAID KING STREET; THENCE NORTH 90°00'00" EAST ALONG THE SAID NORTHERLY RIGHT-OF-WAY LINE A DISTANCE OF 64.00 FEET TO THE POINT OF BEGINNING OF THIS DESCRIPTION.CONTAINING 3,840 SOUARE FEET
 - 74-23 PUBLIC HEARING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, AMENDING THE ZONING ORDINANCE FOR PROPERTY LOCATED, 1023 QUIMBY STREET, COUNCILMANIC DISTRICT NO. 4 IN THE CITY OF SOUTH BEND, INDIANA
 - 75-23 PUBLIC HEARING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, AMENDING THE ZONING ORDINANCE FOR PROPERTY LOCATED 1119 N TWYCKENHAM DRIVE COUNCILMANIC DISTRICT NO. 4 IN THE CITY OF SOUTH BEND, INDIANA

- 76-23 PUBLIC HEARING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, AMENDING CHAPTER 17, ARTICLE 14, SECTION 17-128 TO UPDATE THE MONTHLY STORM WATER USER FEES
- 77-23 PUBLIC HEARING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, AMENDING ORDINANCE NO. 10985-23 TITLED AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA AUTHORIZING THE ACQUISITION, CONSTRUCTION AND INSTALLATION OF CERTAIN ADDITIONS. EXTENSIONS AND **IMPROVEMENTS** TO THE CITY'S **SEWAGE** WORKS: AUTHORIZING THE ISSUANCE OF ADDITIONAL REVENUE BONDS FOR SUCH PURPOSE IN THE PRINCIPAL AMOUNT NOT TO EXCEED THIRTY-SIX MILLION DOLLARS (\$36,000,000) TO PROVIDE FUNDS FOR THE PAYMENT OF THE COSTS THEREOF; PROVIDING FOR THE SAFEGUARDING OF THE INTERESTS OF THE OWNERS OF SAID BONDS; ADDRESSING OTHER MATTERS CONNECTED THEREWITH, INCLUDING THE ISSUANCE OF NOTES IN ANTICIPATION OF BONDS: AND REPEALING ORDINANCES **INCONSISTENT HEREWITH**

8. **RISE AND REPORT**

- 9. **REGULAR MEETING RECONVENED**
- 10. **BILLS ON THIRD READING** BILL NO.
 - PUBLIC HEARING ON AN ORDINANCE OF THE COMMON 62-23 COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, TO VACATE THE FOLLOWING DESCRIBED PROPERTY: PART OF THE SOUTH HALF OF THE SOUTHWEST QUARTER OF SECTION 35, TOWNSHIP 38 NORTH, RANGE 2 EAST OF THE 2ND PRINCIPAL MERIDIAN. PORTAGE TOWNSHIP. ST. JOSEPH COUNTY, INDIANA BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 49 ON THE RECORDED PLAT OF NORTHWEST ADDITION 2ND PLAT IN THE OFFICE OF THE RECORDER OF ST. JOSEPH COUNTY, INDIANA; THENCE SOUTH 90°00'00" EAST ALONG THE SOUTHERLY RIGHT OF WAY LINE OF MCCARTNEY STREET, A DISTANCE OF 72.90 FEET; THENCE SOUTH 0°05'13" EAST A DISTANCE OF 269.55 FEET TO THE NORTHERLY RIGHT-OF-WAY LINE OF KING STREET AND THE POINT OF BEGINNING OF THIS DESCRIPTION; THENCE CONTINUING SOUTH 0°05'13"

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11. **RESOLUTIONS** BILL NO.

- 12. **BILLS OF FIRST READING** <u>BILL NO.</u>
 - 73-23 FIRST READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, APPROVING A PETITION OF THE ADVISORY BOARD OF ZONING APPEALS FOR THE PROPERTY LOCATED AT 1044 LINCOLNWAY WEST, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA
 - 79-23 FIRST READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, ADOPTING AN INVESTMENT POLICY FOR THE CITY OF SOUTH BEND FOR CALENDAR YEAR 2024
 - 81-23 FIRST READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, APPROPRIATING ADDITIONAL FUNDS FOR CERTAIN DEPARTMENTAL AND CITY SERVICES OPERATIONS FOR THE YEAR 2023 OF \$1,098,200 FROM THE GENERAL FUND (#101), \$768,066 FROM THE PARKS AND RECREATION FUND (#201), \$34,579 FROM THE GIFT, DONATION, BEQUEST FUND (#217), \$30,000 FROM THE CODE ENFORCEMENT FUND (#230). \$8.350 FROM THE HUMAN RIGHTS FEDERAL GRANTS FUND (#258), \$445,000 FROM IT/INNOCATION/311 CALL CENTER FUND (#279), \$30,000 FROM THE INDIANA RIVER RESCUE FUND (#291), \$8,175 FROM THE COVELESKI STADIUM CAPITAL FUND (#401), 112,000 FROM THE PROFESSIONAL SPORTS CONVENTION DEVELOPMENT AREA FUND (#413), \$38,500 FROM THE MORRIS PERFORMING ARTS CENTER OPERATIONS FUND (#602), \$854,035 FROM THE SOLID WASTE OPERATIONS FUND (#610). \$134.865 FROM THE WATER WORKS OPERATIONS FUND (#620), \$6,390 FROM THE SEWER REPAIR INSURANCE FUND (#640), \$434,500 FROM THE SEWAGE WORKS OPERATIONS FUND (#641), \$4,905 FROM THE PROJECT RELEAF FUND (#655), \$35,305 FROM THE STORM SEWER FUND (#667), \$265,000 FROM THE CENTURY CENTER OPERTIONS FUND (#670), \$165,000 FROM THE SELF-FUNDED EMPLOYEE BENEFITS (#711) AND \$30,000 FROM THE INDUSTRIAL REVOLVING FUND (#754)
 - 82-23 FIRST READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, FOR BUDGET

TRANSFERS FOR VARIOUS DEPARTMENTS WITHIN THE CITY OF SOUTH BEND, INDIANA FOR THE YEAR 2023

- 83-23 FIRST READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, AMENDING THE ZONING ORDINANCE FOR PROPERTY LOCATED AT 603, 607, 611, 615, 617, 619, AND 621 WEST MARION STREET, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA
- 84-23 FIRST READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, AUTHORIZING THE CITY OF SOUTH BEND, INDIANA TO FUND ITS "TAXABLE ECONOMIC DEVELOPMENT REVENUE NOTE, SERIES 2023 (MONREAUX PROJECT)" AND APPROVING AND AUTHORIZING OTHER ACTIONS IN RESPECT THERETO
- 85-23 FIRST READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, ADDING CHAPTER
 2, ARTICLE 5, SECTION 2-62 TO THE SOUTH BEND MUNICIPAL CODE TO CHANGE THE MANNER IN WHICH COMMISSIONERS OF THE HOUSING AUTHORITY OF SOUTH BEND ARE APPOINTED

13. UNFINISHED BUSINESS

14. NEW BUSINESS

15. **PRIVILEGE OF THE FLOOR**

16. ADJOURNMENT

NOTICE FOR HEARING AND SIGHT-IMPAIRED PERSONS

Auxiliary Aid or Other Services may be Available upon Request at No Charge. Please give Reasonable Advance Request when Possible



2023 COMMON COUNCIL STANDING COMMITTEES (Rev. 04-24-2023)

COMMUNITY INVESTMENT COMMITTEE

Oversees the various activities of the Department of Community Investment. This Committee reviews all real and personal tax abatement requests and works closely with the Business Development Team.

| Rachel Tomas Morgan, Chairperson | Eli Wax, Member | | |
|----------------------------------|------------------------------------|--|--|
| Troy Warner, Vice-Chairperson | Thomas Kurzhal, Citizen Member | | |
| Henry Davis, Jr., Member | Kaine Kanczuzewski, Citizen Member | | |

COMMUNITY RELATIONS COMMITTEE

Oversees the various activities of the Engagement and Economic Empowerment, Neighborhood Development, and Community Resources Teams within the City's Department of CI and is charged with facilitating partnerships and ongoing communications with other public and private entities operating within the City.

Troy Warner, Chairperson Lori K. Hamann, Vice-Chairperson *Citizen Member* Canneth Lee, Member Eli Wax, Member

COUNCIL RULES COMMITTEE

Oversees the regulations governing the overall operation of the Common Council, as well as all matters of public trust. Its duties are set forth in detail in Section 2-10.1 of the *South Bend Municipal Code*.

Sharon L. McBride, Member Sheila Niezgodski, Member Eli Wax, Member

HEALTH AND PUBLIC SAFETY COMMITTEE

Oversees the various activities performed by the Fire and Police Departments, EMS, Department of Code Enforcement, ordinance violations, and related health and public safety matters.

Eli Wax, Chairperson Karen L. White, Vice-Chairperson Rachel Tomas Morgan, Member Troy Warner, Member Canneth Lee, Member Desmont Upchurch, *Citizen Member*

INFORMATION AND TECHNOLOGY COMMITTEE- Innovation

Oversees the various activities of the City's Department of Innovation, which includes the Divisions of Information Technology and 311 so that the City of South Bend remains competitive and on the cutting edge of developments in this area. Reviewing and proposing upgrades to computer systems and web sites, developing availability and access to GIS data and related technologies are just some of its many activities.

Rachel Tomas Morgan, Chairperson Lori K. Hamann, Vice-Chairperson Matthew Coats, *Citizen Member*

Canneth Lee, Member Maria Gibbs, *Citizen Member*

PARC COMMITTEE- Venues Parks and Arts (Parks, Recreation, Cultural Arts & Entertainment) Oversees the various activities of the Century Center, College Football Hall of Fame, Four Winds Stadium, Morris Performing Arts Center, Studebaker National Museum, South Bend Regional Museum of Art, Potawatomi Zoo, My SB Trails, DTSB relations, and the many recreational and leisure activities offered by the Department of Venues Parks and Arts.

| Canneth Lee, Chairperson | Henry Davis, Jr., Member |
|-------------------------------|-----------------------------|
| Troy Warner, Vice-Chairperson | Rachel Tomas Morgan, Member |
| Beth Sanford, Citizen Member | Citizen Member |



PERSONNEL AND FINANCE COMMITTEE

Oversees the activities performed by the Department of Administration and Finance, and reviews all proposed salaries, budgets, appropriations, and other fiscal matters, as well as personnel policies, health benefits and related matters.

Sheila Niezgodski, Chairperson Troy Warner, Vice-Chairperson Rachel Tomas Morgan, Member Eli Wax, Member Canneth Lee, Member

PUBLIC WORKS AND PROPERTY VACATION COMMITTEE

Oversees the various activities performed by the Building Department, the Department of Public Works and related public works and property vacation issues.

Sheila Niezgodski, Chairperson Karen L. White, Vice-Chairperson Jason Piontek, *Citizen Member* Lori K. Hamann, Member Carl Littrell, *Citizen Member*

RESIDENTIAL NEIGHBORHOODS COMMITTEE

Oversees the various activities and issues related to neighborhood development and enhancement.

Karen L. White, Chairperson Canneth Lee, Vice-Chairperson Amika Micou, *Citizen Member* Henry Davis, Jr., Member Sheila Niezgodski, Member Lakeyue Williams, *Citizen Member*

UTILITIES COMMITTEE

Oversees the activities of all enterprise entities including but not limited to the Bureau of Waterworks, Bureau of Sewers, and all related matters.

Henry Davis, Jr., Chairperson Eli Wax, Vice-Chairperson *Citizen Member* Troy Warner, Member Lori K. Hamann, Member *Citizen Member*

ZONING AND ANNEXATION COMMITTEE

Oversees the activities related to the Board of Zoning Appeals, recommendations from the Area Plan Commission and the Historic Preservation Commission, as well as all related matters addressing annexation and zoning.

Lori K. Hamann, Chairperson Henry Davis, Jr., Vice-Chairperson James Snodgrass, *Citizen Member* Sheila Niezgodski, Member Karen L. White, Member

SUB-COMMITTEE ON MINUTES

Reviews the minutes prepared by the Office of the City Clerk of the regular, special, and informal meetings of the Common Council and makes a recommendation on their approval/modification to the Council.

Troy Warner, Member

Eli Wax, Member



2023 COMMON COUNCIL STANDING COMMITTEES (Rev.01-09-2023)

CANNETH LEE, 1ST District Council Member Chairperson, Committee of the Whole

PARC Committee, Chairperson

Residential Neighborhoods Committee, Vice-Chairperson Community Relations Committee, Member Health & Public Safety Committee, Member Information & Technology Committee, Member Personnel & Finance Committee, Member

HENRY DAVIS, JR. 2nd District Council Member

Utilities Committee, Chairperson Zoning & Annexation Committee, Vice-Chairperson Community Investment Committee, Member Residential Neighborhoods Committee, Member PARC Committee, Member

SHARON L. MCBRIDE, 3rd District Council Member

President

Council Rules Committee, Member

TROY WARNER, 4TH District Council Member

Community Relations Committee, Chairperson Personnel & Finance Committee, Vice-Chair PARC Committee, Vice-Chairperson

ELI WAX, 5TH District Council Member

Health & Public Safety Committee, Chairperson Utilities Committee, Vice-Chairperson Community Investment, Member Personnel & Finance Committee, Member

SHEILA NIEZGODSKI, 6TH District Council Member

Vice-President

Personnel & Finance Committee, Chairperson Public Works & Property Vacation, Chairperson Council Rules Committee, Member

Health & Public Safety Committee, Member

Sub-Committee on the Minutes, Member

Community Relations Committee, Member

Sub-Committee on Minutes, Member

Council Rules Committee, Member

Utilities Committee, Member

Residential Neighborhoods Committee, Member Zoning & Annexation Committee, Member

RACHEL TOMAS MORGAN, AT LARGE Council Member

Information & Technology Committee, Chairperson Community Investment Committee, Chairperson Health & Public Safety Committee, Member

PARC Committee, Member Personnel & Finance Committee, Member

KAREN L. WHITE, AT LARGE Council Member

Residential Neighborhoods Committee, Chairperson Health & Public Safety Committee, Vice-Chairperson

LORI K. HAMANN, AT LARGE Council Member

Zoning & Annexation Committee, Chairperson Information & Technology Committee, Vice-Chairperson Community Relations Committee, Vice- Chairperson Public Works & Property Vacation, Vice Chairperson Zoning & Annexation Committee, Member

Public Works & Property Vacation, Member Utilities Committee, Member

BILL NO. 76-23



Filed in Clerk's Office NOV 07 2023 DAWN M. JONES CITY CLERK, SOUTH BEND, IN

CITY OF SOUTH BEND DEPARTMENT OF PUBLIC WORKS

November 7, 2023

Ms. Sharon McBride President, South Bend Common Council 4th Floor, County-City Building South Bend, IN 46601

Re: Ordinance amending Chapter 17, Article 14 of the South Bend Municipal Code to revise storm water rates for non-residential customers

Dear President McBride:

Attached is a bill for consideration by the South Bend Common Council addressing changes to the monthly storm water user fee for non-residential customers.

Chapter 17, Article 14, of the South Bend Municipal Code was amended in 2021 to establish a hybrid rate system with residential customers continuing to be charged a flat fee while non-residential customers having a multi-tiered impervious-based stormwater rate. This was done to better align the cost of service for parcels generating larger amounts of runoff. Due to challenges in implementing an impervious-based rate into the current billing and customer account management software, the proposed amendments are meant to implement a simplified rate structure for non-residential customers. This will give the City more time to develop the multi-tiered approach that is deemed overall fair and equitable to everyone within a user class.

The proposed amendment will implement the rate for Non-Residential Tier 1 customers to all other tiers in 2024 and 2025.

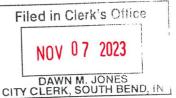
I will present the ordinance changes to Council at its upcoming meeting. As always, thank you for your consideration.

Sincerely,

Jitin Kain Deputy Director

EXCELLENCE ACCOUNTABILITY INNOVATION INCLUSION EMPOWERMENT 1316 County-City Building 227 W. Jefferson Blvd. South Bend, Indiana 46601 p 574.235.9251 | f 574.235.9171 www.southbendin.gov

| BILL | NO. | <u>76-23</u> |
|------|-----|--------------|
| | | |



ORDINANCE NO. <u>10990-23</u>

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, AMENDING CHAPTER 17, ARTICLE 14, SECTION 17-128 TO UPDATE THE MONTHLY STORM WATER USER FEES

STATEMENT OF PURPOSE AND INTENT

Chapter 17, Article 14, of the South Bend Municipal Code was amended in 2021 to establish a hybrid rate system with residential customers continuing to be charged a flat fee while non-residential customers having a multi-tiered impervious-based stormwater rate. This was done to better align the cost of service for parcels generating larger amounts of runoff. Due to challenges in implementing an impervious-based rate into the current billing and customer account management software, the proposed amendments are meant to implement a simplified rate structure for non-residential customers. This will give the City more time to develop the multi-tiered approach that is deemed overall fair and equitable to everyone within a user class.

The proposed amendment will implement the rate for Non-Residential Tier 1 customers to all other tiers in 2024 and 2025.

This ordinance is necessary for the effective, efficient operation of the City's storm water utility. This ordinance is in the best interest of the City and its residents.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA as follows:

| (d) | | Monthly Rates | | |
|---------------------------|---------|---------------------------------|------------------------|------------------------|
| | 2022 | 2023 | 2024 | 2025 |
| Residential | \$2.00 | \$2.00 | \$2.25 | \$2.50 |
| Non-Residential Tier 1 | \$5.00 | \$6.00 <u>\$5.00</u> | \$7.00 | \$8.00 |
| Non-Residential Tier 2 | \$8.00 | \$10.00 | <u>\$12.00</u> \$7.00 | <u>\$14.00-</u> \$8.00 |
| Non-Residential Tier 3 | \$10.00 | \$14.00 | <u>\$18.00</u> \$7.00 | <u>\$22.00</u> -\$8.00 |
| Non-Residential Tier 4 | \$16.00 | \$22.00 | <u>\$28.00</u> -\$7.00 | <u>\$34.00</u> \$8.00 |
| Non-Residential Tier 5 | \$20.00 | \$35.00 | <u>\$50.00</u> \$7.00 | <u>\$65.00</u> \$8.00 |

SECTION I. Chapter 17, Article 14, Section 17-128 shall be amended as follows:

SECTION II. This Ordinance shall be in full force and effect after adoption by the Common Council, approval by the Mayor, and any publication required by law, with an effective date of ______, 2023

Sharon McBride, President, South Bend Common Council

ATTEST:

Dawn M. Jones, City Clerk

Presented by me to the Mayor of the City of South Bend, Indiana on the _____ day of _____, 2023, at _____ o'clock ___.m.

Dawn M. Jones, City Clerk

Approved and signed by me on the _____ day of _____, 2023, at _____ o'clock _.m.

James Mueller, Mayor, City of South Bend, Indiana

| Filed in Clerk's |
|--|
| NOV 07 2023 |
| DAWN M. JONES CITY CLERK, SOUTH BEND, |

BILL NO. 77-23

County-City Building 227 W Jefferson Blvd Suite, 1200 N South Bend, IN 46601

James Mueller, Mayor

| OF SOUTH BEAD | Email311@southbendin.goWebsiteSouthbendin.gov | |
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| PEACE THE | Filed in Clerk's Office | |
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| City of South Ben | DAWN M. JONES CITY CLERK, SOUTH BEND, IN | |

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Department of Administration & Finance Division of Human Resources

November 7, 2023

Ms. Sharon McBride, President City of South Bend Common Council 227 W. Jefferson Boulevard, 4th Floor South Bend, Indiana 46601

RE: Amended Sewage Works (Wastewater) Bond Ordinance

Dear President McBride,

The attached proposed amended ordinance authorizes the City to issue a bond anticipation note and revenue bonds to fund certain additions and improvements to the municipal Sewage Works system of the City of South Bend. The proposed bonds will be repaid from net revenues of the Sewage Works system and will be issued in one (1) or more series, in an amount not to exceed thirty-six million dollars (\$36,000,000).

The amending ordinance will update Exhibit A. In the original ordinance since it only included the first phase of the project. In the amending ordinance, Exhibit A will include the additional phase of the project.

I will present this bill to the Common Council at the appropriate committee and Council meetings. It is requested that this bill be filed for 1st reading on November 13, 2023 with 2nd reading, public hearing and 3rd reading scheduled for November 27, 2023.

Thank you for your attention to this request. If you should have any questions, please feel to contact me at 574-235-9822.

Regards,

Kyle Willis

Kyle Willis City Controller

BILL NO. <u>77-23</u> ORDINANCE NO. <u>10991-23</u>

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA AMENDING ORDINANCE NO. 10985-23 TITLED AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA AUTHORIZING THE ACQUISITION, CONSTRUCTION AND INSTALLATION OF CERTAIN ADDITIONS. EXTENSIONS AND IMPROVEMENTS TO THE CITY'S SEWAGE WORKS: AUTHORIZING THE ISSUANCE OF ADDITIONAL REVENUE BONDS FOR SUCH PURPOSE IN THE PRINCIPAL AMOUNT NOT TO **EXCEED THIRTY-SIX MILLION DOLLARS (\$36,000,000) TO PROVIDE** FUNDS FOR THE PAYMENT OF THE COSTS THEREOF; PROVIDING FOR THE SAFEGUARDING OF THE INTERESTS OF THE OWNERS OF SAID BONDS; ADDRESSING **OTHER MATTERS CONNECTED** THE THEREWITH, INCLUDING **ISSUANCE** OF NOTES IN ANTICIPATION OF BONDS; AND REPEALING **ORDINANCES INCONSISTENT HEREWITH**

STATEMENT OF PURPOSE AND INTENT

The Common Council of the City of South Bend, Indiana ("<u>Common Council</u>") previously adopted its Ordinance No. 10985-23 ("<u>Ordinance 10985-23</u>") authorizing the acquisition, construction and installation of certain additions, extensions and improvements to the City of South Bend, Indiana's ("<u>City</u>") Sewage Works and authorizing the issuance of sewage works revenue bonds by the City in one or more series in an aggregate principal amount not to exceed Thirty-Six Million Dollars (\$36,000,000).

To provide clarity on the projects to be financed with the Bond proceeds, the Common Council now desires to amend Ordinance 10985-23 as set forth herein.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, THAT:

Section 1. Exhibit A of Ordinance 10985-23 is hereby deleted in its entirety and replaced with Exhibit A attached hereto.

Section 2. Except as modified by this Ordinance, all provisions of Ordinance 10985-23 shall remain in full force and effect.

Section 3. This Ordinance shall be in full force and effect from and after its passage by the Common Council, approval by the Mayor, and the execution of any procedures required by applicable law.

* * * * *

Passed and adopted by the Common Council of the City of South Bend, Indiana on the ______ day of ______, 2023.

Sharon McBride, Council President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana on the _____ day of _____, 2023, at _____ o'clock ____. m.

Dawn M. Jones, City Clerk Office of the City Clerk

Approved and signed by me on the _____ day of _____, 2023, at ____ o'clock. .m.

> James Mueller, Mayor City of South Bend, Indiana

EXHIBIT A

PROJECT DESCRIPTION

The Project consists of the design, acquisition, construction, and installation of certain additions, extensions and improvements to the Sewage Works, including, but not limited to:

- 1. Final Clarifier Nos. 1-3 influent channel improvements, including new concrete influent channel cover; and abandoned RAS pits fill and cover;
- 2. Final Clarifier Nos. 1-3 rehabilitation, including replacement sludge collector mechanisms (GPR), effluent weirs, scum baffle and launders; new density current baffles and scum removal equipment; modified return sludge piping; conversion from rim feed to center feed type (GPR) with new influent piping and junction box; structural repairs; and replacement handrailing;
- 3. Final Clarifier Nos. 1-3 flow control improvements, including relocated influent gates; instrumentation and SCADA; and associated electrical work; and
- 4. Associated site work, including grading, seeding, sidewalk, and piping.
- 5. Wastewater Treatment Plant Hydraulic Improvements project includes:
 - a. Modifying the primary effluent channel and primary clarifier effluent flumes with a parallel effluent channel; and
 - b. Replacing the existing 60-inch diameter Final Clarifier Nos. 6 and 7 influent piping with 84-inch diameter piping.
- 6. CSO 045 EQ Basin project includes:
 - a. CSO 045 diversion structure, including screens and control gates;
 - b. 40 MGD inlet pump station, including four centrifugal flow pumps;
 - c. 3.0 MG circular prestressed concrete basin, partial buried with open top, modulating effluent plug valve and drain system, and radial flushing system;
 - d. CSO 045 overflow structure;
 - e. Control building, electrical and instrumentation, and standby power generator; and
 - f. Site work, including interceptor piping, site piping, access drive, and fencing.

The Project is more particularly described in the separate Preliminary Engineering Reports and the Plans and Specifications each as approved by the Indiana Finance Authority (IFA) – State Revolving Fund (SRF).

BILL NO. 74-23



City of South Bend
PLAN COMMISSION

County-City Building 227 W. Jefferson Blvd. 1400S South Bend, IN 46601 (574) 235-7627 www.southbendin.gov/zoning

Filed in Clerk's Office NUV 212023 DAWN M. JONES CITY CLERK SOUTH BEND, IN

South Bend Common Council 227 W. Jefferson Blvd., 4th Floor South Bend, IN 46601

November 21, 2023

Re: Bill#74-23 - A proposed ordinance of ELLIOT PROPERTIES LLC to zone from UF Urban Neighborhood Flex to U1 Urban Neighborhood 1, property located at 1023 QUIMBY ST, City of South Bend PC #0183-23

Dear Council Members:

I hereby Certify that the above referenced ordinance of ELLIOT PROPERTIES LLC was legally advertised on November 10, 2023, and that the South Bend Plan Commission at its public hearing on November 20, 2023, took the following action:

Upon a motion by Francisco Fotia, being seconded by Caitlin Stevens and unanimously carried, a proposed ordinance of ELLIOT PROPERTIES LLC to zone from UF Urban Neighborhood Flex to U1 Urban Neighborhood 1, property located at 1023 QUIMBY ST, City of South Bend, is sent to the Common Council with a FAVORABLE recommendation.

The staff report is attached. The deliberations of the Plan Commission and points considered in arriving at the above decision are shown in the minutes of the public hearing, Minutes of the public hearing are available in our office and will be posted on our website once approved.

Sincerely,

Kari Myers

Kari Myers Zoning Specialist

Attachment CC: ELLIOT PROPERTIES LLC Bob Palmer

Tim Corcoran *Planning Director* Angela Smith Zoning Administrator Scott Ford Commission President

| Fil | ed in Clerk's Office | |
|----------------------------|----------------------|--|
| | OCT 18 2023 | |
| DAWN M. JONES | | |
| CITY CLERK, SOUTH BEND, IN | | |

BILL NO. <u>10988-23</u>

ORDINANCE NO. <u>74-23</u>

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, AMENDING THE ZONING ORDINANCE FOR PROPERTY LOCATED, 1023 QUIMBY STREET, COUNCILMANIC DISTRICT NO. 4 IN THE CITY OF SOUTH BEND, INDIANA

STATEMENT OF PURPOSE AND INTENT

Petitioners desire to rezone the east half of the adjacent north-south alley from UF Urban Flex to U1 Urban Neighborhood 1.

NOW, THEREFORE, BE IT ORDAINED by the Common Council of the City of South Bend, Indiana, as follows:

SECTION I. Ordinance No. 10689-19, which ordinance is commonly known as the Zoning Ordinance of the City of South Bend, Indiana, be and the same hereby amended in order that the zoning classification of the following described real estate in the City of South Bend, St. Joseph County, State of Indiana:

The east half of the first north-south alley lying west of Eddy Street, bounded on the south by the north right-of-way line of Quimby Street and bounded on the north by the first east-west alley lying north of Quimby Street, for an approximately running distance of 100 feet.

be and the same is hereby established as U1 Urban Neighborhood 1

SECTION II. This ordinance is and shall be subject to commitments as provided by Chapter 21-12.07(f)(7) Commitments, if applicable.

SECTION III. This Ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor, and legal publication, and full execution of any conditions or Commitments placed upon the approval.

Sharon McBride, Council President South Bend Common Council Attest:



Dawn M. Jones, City Clerk Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana on the _____ day of _____, 2022, at _____ o'clock ___. m.

Dawn M. Jones, City Clerk Office of the City Clerk

| | Approved and signed by me on the | day of | _, 2022, at _ | o'clock |
|---|----------------------------------|--------|-------------------|---------|
| m | | | | |

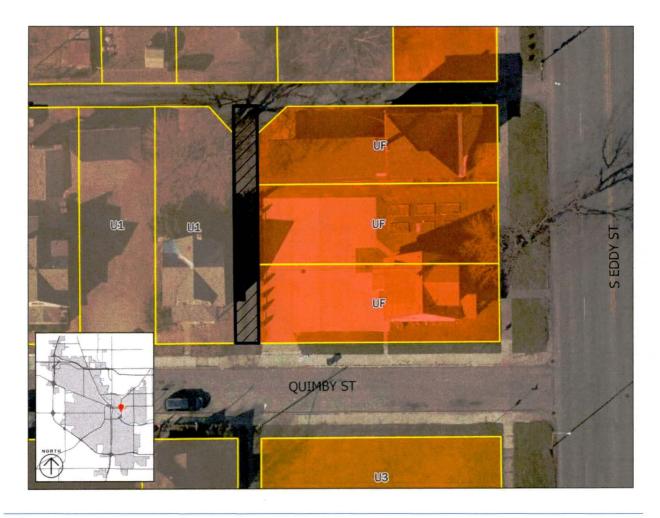
James Mueller, Mayor City of South Bend, Indiana

Staff Report – PC#0183-23

Property Information

| . reporty milen | | | d'annual and a second descent d |
|------------------------------|---|-----|---|
| Location: Owner: | 1023 QUIMBY ST ELLIOT PROPERTIES LLC | F | iled in Clerk's Office |
| Requested Act Rezone from | t <mark>ion</mark> n UF Urban Neighborhood Flex to U1 Urban Neighbor | | NOV 2 1 2023 |
| Project Summa Rezoning 10 | ary D' north/south alley to correspond to property west of a | Uni | CLERK, SOUTH BEND, IN |

Location Map

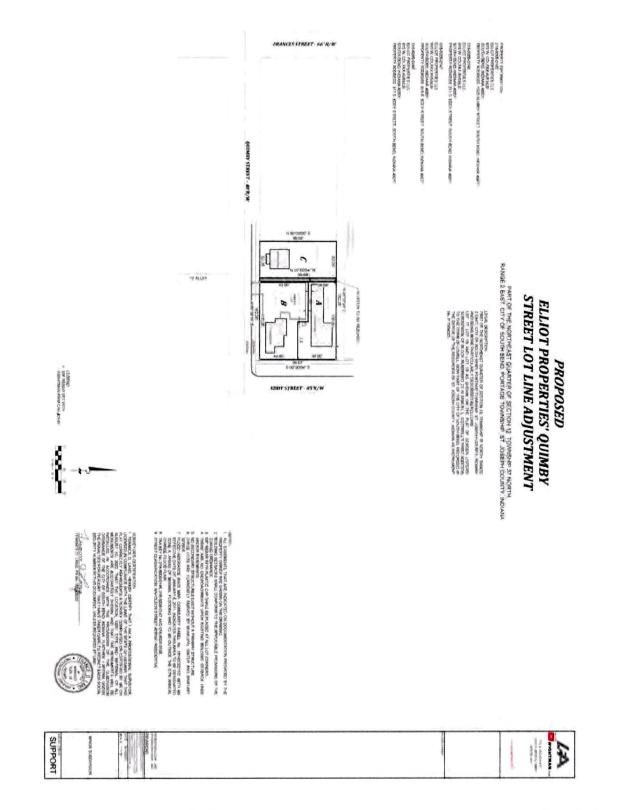


Recommendation

Staff Recommendation: Based on the information available prior to the public hearing, the staff recommends the Plan Commission send the rezoning petition to the Common Council with a favorable recommendation.

11/20/2023





Page 2 of 4

Site & Context

Land Uses and Zoning:

On site: On site is a single family dwelling

North: A residential dwelling zoned U1

East: Two office buildings zoned UF

South: A residential dwelling zoned U1

West: An accessory structure on a lot zoned U1

District Intent:

The U1 District is established to provide for, promote, and maintain urban neighborhoods located in core and outlying areas of the City.

Site Plan Description:

The current site plan shows no major alterations to the existing house. The request is only to rezone the vacated north/south alley to the east of the property in order to incorporate into usable yard space.

Zoning and Land Use History and Trends:

The neighborhood was largely established in the early 1900s as a walkable urban single family neighborhood consisting of single family homes with the occasional small scale multi-family building.

Traffic and Transportation Considerations:

Quimby Street is a narrow two lane street with on-street parking only on the south side of the street.

Agency Comments

Agency Comments:

There are no additional comments at this time.

There were no engineering comments.

Staff Comments:

This parcel, as well as the north/south alley between this property and the UF zoned properties to the east were recently subdivided with the entire 10' alley being made a part of this property. Normally, when alleys are vacated, they take the zoning of the adjacent lots. In this instance, the two properties have different zoning resulting in the need to rezone the portion of the alley that would have had the UF zoning designation.

Criteria for Decision Making

Rezoning

Per State Law, the Plan Commission and Common Council shall pay reasonable regard to:

1. Comprehensive Plan:

Policy Plan:

The petition is consistent with the Howard Park Neighborhood Plan (2012): Promote the continuation of historic density, street patterns and open space.

Land Use Plan:

The Howard Park Neighborhood Plan (2012) identifies this area for single family residential. **Plan Implementation/Other Plans:**

City Plan, South Bend Comprehensive Plan (2006), Objective UD 1:Enhance the aesthetic appeal of the built environment.

Filed in Clerk's Office

Staff Report -PC#0183-23

2. Current Conditions and Character:

NOV 2 1 2023

The home on this lot was built in 1908. Most of the homes in the neighborhood date from the early 1900's. A mix of multi-unit residential may have developed on various lots in the vicinity.

3. Most Desirable Use:

The most desirable use, at this time, is the continued use as a single unit dwelling and the incorporation of the vacated alley into usable yard space.

4. Conservation of Property Values:

Allowing for the expanded and continued use of the property as a single family dwelling should help stabilize property values throughout the area as opposed to the vacated alley being left unused and overgrown from neglect.

5. Responsible Development and Growth:

It is responsible development and growth to allow the vacated alley to become part of the overall parcel.

Analysis & Recommendation

Commitments: There are no commitments proposed at this time.

- **Analysis:** Rezoning the 10' north/south alley to U1 Urban Neighborhood 1 District will allow for the entire property to zoned U1 and not a combination of two zoning districts.
- **Recommendation:** Based on the information available prior to the public hearing, the staff recommends the Plan Commission send the rezoning petition to the Common Council with a favorable recommendation.

11/20/2023



City of South Bend PLAN COMMISSION

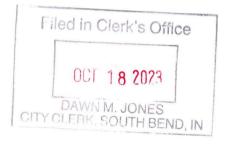
County-City Building 227 W. Jefferson Blvd. 1400S South Bend, IN 46601 (574) 235-7627 www.southbendin.gov/zoning

October 17, 2023

Honorable Committee Chair Hamann 4th Floor, County-City Building South Bend, IN 46601

RE: 1023 QUIMBY STREET - PC#0183-23

Dear Committee Chair Hamann:



Enclosed is an Ordinance for the proposed Zone Map Amendment at the above referenced location. Please include the attached Ordinance on the Council agenda for <u>first reading at your</u> <u>October 23, 2023</u>, Council meeting, and set it for public hearing at your December 11, 2023, Council meeting. The petition is tentatively scheduled for public hearing at the November 20, 2023, South Bend Plan Commission meeting. The recommendation of the South Bend Plan Commission will be forwarded to the Office of the City Clerk by noon on the day following the public hearing.

The petitioner provided the following to describe the proposed project:

To rezone the eastern half of the adjacent vacated alley from UF Urban Flex to U1 Urban Neighborhood 1 to match the parcel's zoning designation.

If you have any questions, please feel free to contact our office.

Sincerely,

Kari negers

Kari Myers Zoning Specialist

CC: Bob Palmer

Tim Corcoran *Planning Director* Angela Smith Zoning Administrator

City of South Bend PLAN COMMISSION

Petition for Rezoning or Combined Public Hearing

Property Information

Tax Key Number 018-6006-0145

Filed in Clerk's Office

NCT 2 9 2024

Address: <u>1023 Quimby Street</u>

Owner: Elliot Properties, LLC

Legal Description:

The east half of the first north-south alley lying west of Eddy Street, bounded on the south by the north right of way line of Quimby Street and bounded on the north by the first east-west alley lying north of Quimby Street, for an approximate running distance of 100'.

Project Summary

Elliot Properties owns all properties lying adjacent to this recently vacated alley. They wish for all of the alley to be associates with 1023 Quimby St. Therefor, this portion of the alley must be rezoned to match the zoning of Urban Neighborhood 1.

Requested Action

Application includes (check all that apply)

🖌 Rezoning

Current District: UF Urban Flex

Additional Districts, if applicable

Proposed District U1 Urban Neighborhood 1

Additional Districts, if applicable

The Plan Commission and Council will consider the following in the review of a rezoning petition: (1) The comprehensive Plan;

- (2) Current conditions and the character of the current structures and uses in each district;
- (3) The most desirable use for which the land in each district is adapted;
- (4) The conservation of property values throughout the jurisdiction; and
- (5) Responsible development and growth.

Subdivision – complete and attach subdivision application

Special Exception – complete and attach Criteria for Decision Making

Use requested:

Variance(s) - *List variances below, complete and attach Criteria for Decision Making* Variance(s) requested:

Required Documents

Completed Application (including Contact Information)

Filing Fee

Additional documents as noted above

| | Filed in Clerk's Office |
|---|---|
| Contact information | OCT 1.8 2022 |
| Property owner(s) of the petition site: | CITY OF AWN M. JONES |
| Name: Elliot Properties LLC | DAWN M. JONES CITY CLERK, SOUTH BEND, IN |
| Address: <u>615 W. Colfax Avenue</u> South Bend, Indiana 46601 | |
| Name: | |
| Address: | |
| Name: | |
| Address: | |
| Contact Person: | |
| Name: Wightman c/o Terry Lang | |
| Address: 1402 Mishawaka Avenue South Bend, Indiana 46615 | |
| Phone Number: 574-233-1841 | |
| E-mail: | |

By signing this petition, the Petitioner/Property Owners of the above described Real Estate acknowledge they are responsible for understanding and complying with the South Bend Zoning Ordinance and any other ordinance governing the property. Failure of staff to notify the petitioner of a requirement does not imply approval or waiver from anything contained within the ordinance.

The undersigned authorizes the contact person listed above to represent this petition before the South Bend Plan Commission and Common Council and to answer any and all questions related to this petition.

Property Owner (s) Signatures:

FRAD L. EMBERTON, MEMBER

BILL NO. 62-23



1101 King str | South Bend, IN 46616 574.299-3935 orlandomendez@Transformation58.com

Filed in Clerk's Office CITYC

TO: South Bend Indiana Clerk's Office SUBJECT: Alley/Street Vacation: East/West Street at 1101 King St. from Kessler Blvd.

To Whom It May Concern,

Transformation Ministries, a nonprofit based in Keller Park, is petitioning to vacate the east/west street at 1101 King St. from Kessler Blvd. As part of its mission to mentor the youth of South Bend through meaningful work, Transformation Ministries runs a lawncare and landscaping business that uses the 1101 King St. property to store its trucks, trailers, and other equipment. The vacation of the alley specified in this petition will:

- 1. Ensure our staff and the youth we employ are able to consistently back our trucks and trailers into our storage facilities. (When the alley is occupied by other vehicles or objects, it is impossible for us to adequately maneuver the equipment needed to provide our services).
- 2. Provide a solid surface on which to place our dumpsters, as mandated by the Health Department.

We have received a favorable recommendation for our petition from the Board of Public Works and have already implemented their stipulations of 1) maintaining unobstructed access the fire hydrant; 2) leaving a three-foot clear space around the fire hydrant's circumference; and 3) prohibiting parking within 15 feet of the fire hydrant (see photo on the next page).

Thank you for your consideration, and please let us know if you have any additional questions or concerns.

Sincerely,

KI

Orlando Mendez Director of Facilities and Hospitality

BILL NO. 62-23

ORDINANCE NO. <u>10976-23</u>

NESEND.IN

Filed in Clerk's Office AN ORDINANCE TO VACATE THE FOLLOWING DESCRIBED PROPERT

Part of the South Half of the Southwest Quarter of Section 35, Township 38 North Range 2 East of the 2nd Principal Meridian, Portage Township, St. Joseph County, Indiana being more particularly described as follows:

Commencing at the Northeast corner of Lot 49 on the recorded plat of Northwest Addition 2nd plat in the Office of the Recorder of St. Joseph County, Indiana; thence South 90°00'00" East along the Southerly right of way line of McCartney Street, a distance of 72.90 feet: thence South 0°05'13" East a distance of 269.55 feet to the Northerly right-of-way line of King Street and the point of beginning of this description; thence continuing South 0°05'13" East a distance of 60.00 feet to the Southerly right-of-way line of said King Street; thence South 90°00'00" West along said Southerly right-of-way line a distance of 64.00 feet; thence North 0°05'13" West a distance of 60.00 feet to the Northerly right-of-way line of said King Street; thence North 90°00'00" East along the said Northerly right-of-way line a distance of 64.00 feet to the point of beginning of this description.

Containing 3,840 Square Feet

STATEMENT OF PURPOSE AND INTENT

Pursuant to Indiana Code Section 36-7-3-12, the Common Council is charged with the authority to hear all petitions to vacate public ways or public places within the City. The following Ordinance vacates the above described public property.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, as follows:

SECTION I. The Common Council of the City of South Bend having held a Public Hearing on the petition to vacate the following property:

Part of the South Half of the Southwest Quarter of Section 35, Township 38 North, Range 2 East of the 2nd Principal Meridian, Portage Township, St. Joseph County, Indiana being more particularly described as follows:

Commencing at the Northeast corner of Lot 49 on the recorded plat of Northwest Addition 2nd plat in the Office of the Recorder of St. Joseph County, Indiana: thence South 90°00'00" East along the Southerly right of way line of McCartney Street, a distance of 72.90 feet; thence South 0°05'13" East a distance of 269.55 feet to the Northerly right-of-way line of King Street and the point of beginning of this description; thence continuing South 0°05'13" East a distance of 60.00 feet to the Southerly right-of-way line of said King Street; thence South 90°00'00" West along said Southerly right-of-way line a distance of 64.00 feet; thence North 0°05'13" West a distance of 60.00 feet to the Northerly right-of-way line of said King Street; thence North 90°00'00" East along the said Northerly right-of-way line a distance of 64.00 feet to the point of beginning of this description. Containing 3,840 Square Feet

hereby determines that it is desirable to vacate said property.

SECTION II. The City of South Bend hereby reserves the rights and easements of all utilities and the Municipal City of South Bend, Indiana, to construct and maintain any facilities, including, but not limited to, the following: electric, telephone, gas, water, sewer, surface water control structures and ditches, within the vacated right-of-way, unless such rights are released by the individual utilities.

SECTION III. The following property may be injuriously or beneficially affected by such vacating:

Parcel ID 018-2168-6182 and 018-2110-4067

Section IV. The purpose of the vacation of the real property is

The adjoining owner to the north, Transformation Ministries, plans to use the vacated right of way of King Street to secure access to the east portion of the building. Maintenance equipment, trailers and the owner's vehicles will be stored in the building. This will allow the owner to access the this area of the building without any obstructions.

SECTION V. This ordinance shall be in full force and effect from and after its Passage by the Common Council and approval by the Mayor

Sharon McBride, Council President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana on the ______ day of ______, 2023, at ______ o'clock_. m.

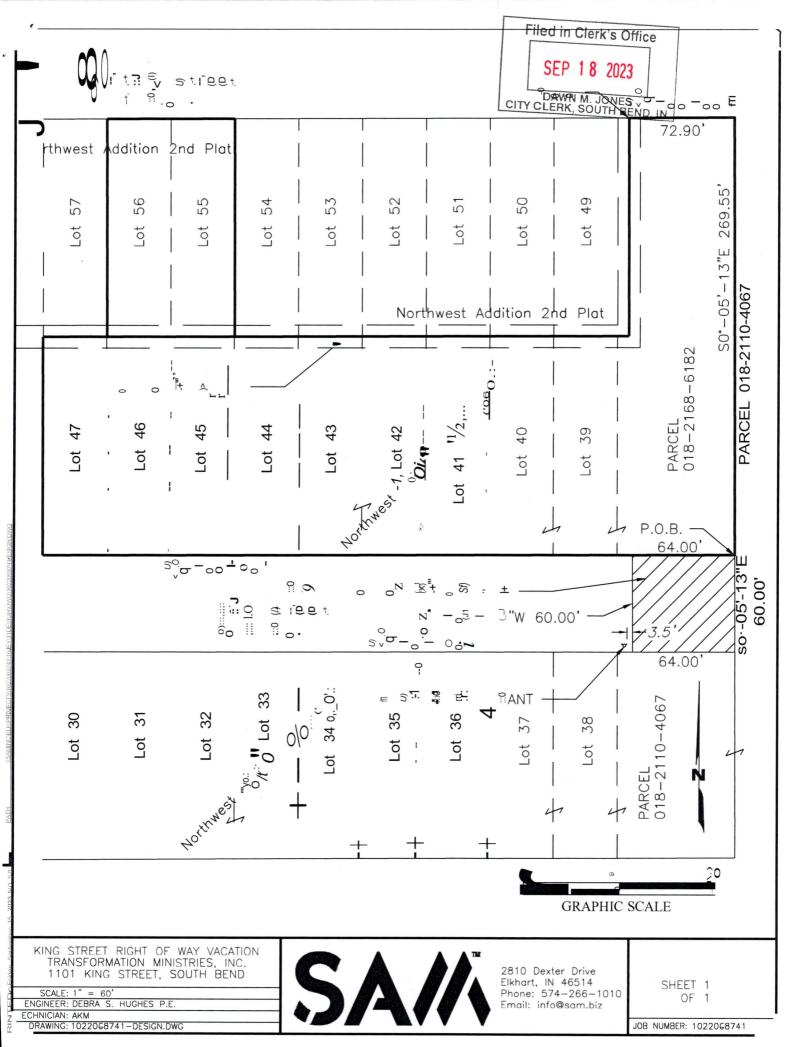
Dawn M. Jones, City Clerk Office of the City Clerk

Approved and signed by me on the _____day of _____, 2023, at ____o'clock ____.m.

James Mueller, Mayor City of South Bend, Indiana

| Filed in | Clerk | s Offic | e |
|----------|-----------------|-----------------|---------|
| SE | P 18 | 2023 | |
| DA DA | WN M. RK, SO | JONES UTH BE | |

Revised September 27, 2022



1316 COUNTY-CITY BUILDING 227 W. JEFFERSON BOULEVARD SOUTH BEND, INDIANA 46601-1830



PHONE 574/235-9251 FAX 574/235-9171

CITY OF SOUTH BEND JAMES MUELLER, MAYOR **BOARD OF PUBLIC WORKS**

August 8, 2023

Ms. Maggie VanZalen - Transformation Ministries 1101 King St. South Bend, IN 46616 maggievanzalen@transformation58.com

RE: Alley/Street Vacation – East/West Street at 1101 King St. from Kessler Blvd. (Preliminary Review)

Dear Ms. VanZalen:

At its August 8, 2023 meeting, the Board of Public Works reviewed comments by the Engineering Division, Community Investment, Fire Department, Police Department. The following comments and recommendations were submitted:

Per IC 36-7-3-13, the vacation would not hinder the growth or orderly development of the unit or neighborhood in which it is located or to which it is contiguous. The vacation would not make access to the lands of the aggrieved person by means of public way difficult or inconvenient. The vacation would not hinder the public's access to a church, school or other public building or place. The vacation would not hinder the use of a public right of way by the neighborhood in which it is located or to which it is contiguous.

Therefore, the Board of Public Works submitted a favorable recommendation for the vacation of this street subject to access of the fire hydrant. The vacation will need to be three (3) feet less to the East with added No Parking Striping and Bollards. If you still wish to pursue this street vacation, please bring this BPW Recommendation Packet to the City Clerk's Office, located on the 4th floor of the County-City Building. Alley/Street vacations require a presentation to the Common Council, approval of an ordinance, and certification of the ordinance from the Mayor. The property must then be recorded with the Recorder's Office to ensure that your 50% ownership of the property is appropriately transferred to your name. If you have any questions about how the street vacation will affect your property taxes, please contact the Auditor's Office.

If you have any further questions, please call this office at (574) 235-9251.

Sincerely,

/s/ Theresa Heffner

Theresa Heffner, Clerk

Enclosures TH/lh



STREET/ALLEY VACATION APPLICATION

City of South Bend – Board of Public Works 227 W. Jefferson Boulevard, Ste. 1316 South Bend, IN 46601

| Date: | 5/24/2023 | 5590 | | | | |
|--|--|------------|-------------|------------|--------------|--|
| Name: _ | Maggie VanZalen - Transformation Ministries Email: maggievanzalen@transformation58.com | | | | | |
| Property Address: | 1101 King St, South Bend, I | N 4661 | 6 | | 11 | |
| Applicant prope | rty information: 🛛 Residential 🗌 | Commercia | l 🔳 Indu | strial | | |
| Portion of King | ral alley location with boundaries (Ex: Church P g Street shown in attached picture. From cation as shown. The fire hydrant is app | n farthest | east end of | King Stree | et up to the | |
| Is your property | adjacent to the alley of interest? | | arra de sec | Yes | No | |
| Do you own all adjacent properties to the alley of interest? | | | | | No | |
| Does the existing alley provide garage access to other property owners? | | | | | | |
| Does the alley receive daily traffic excluding your own use? | | | | Yes | No | |
| Would the vacation hinder public access to any of the following: a church,Image: Yesschool, or any other public building or place? | | | | No | | |
| Reason for stree | t/alley vacation and proposed use: | | | | | |

This portion of the street will have no traffic except Transformation Ministries staff. Transformation will be able to use this part of King Street to secure access to the east portion of the building where their lawn equipment trailers and vehicles will be stored and they can pull them in and out of the building without any possible obstructions.

A map MUST be provided highlighting the area you would like to vacate with this application.

OFFICE USE ONLY:

Board Recommendation:

CITY OF SOUTH BEND, INDIANA BOARD OF PUBLIC WORKS

Tallak

Elizabeth A. Maradik, President

Dog a dila

Gary A. Gilot, Member

ming & milles

Murray L. Miller, Member

🗹 Yes 🛛 🗌 No

2m

Joseph R. Molnar, Vice President

Alyand Reyte

Alexandra Dolz-Lane, Member

feel Affin

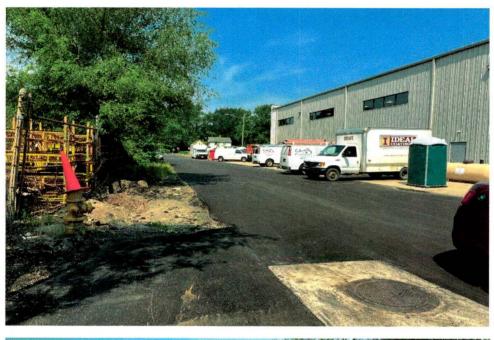
Attest: Theresa M. Heffner, Clerk Date: August 8, 2023 1222 S. Michigan Street South Bend, Indiana 46601-2821



Phone (574) 235-9255 Fax (574) 235-9305

CITY OF SOUTH BEND JAMES MUELLER, MAYOR SOUTH BEND FIRE DEPARTMENT

CARL R. BUCHANON FIRE CHIEF





MICHAEL J. DAMIANO

GERARD ELLIS ASST. CHIEF OPERATIONS ASST. CHIEF FIRE PREVENTION

TODD L. SKWARCAN ASST. CHIEF SERVICES

ANDREW J. MYER ASST. CHIEF EMS

BRANDON ROARK ASST. CHIEF TRAINING

| Name | Mailing Address | Proper Address |
|--------------------------------|----------------------------------|---------------------------|
| Civil City of South Bend | 227 W. Jefferson Blvd. Ste. 1200 | 1241 Riverside Dr. |
| | South Bend, IN 46601 | South Bend, IN 46616 |
| Transformation Ministries Inc. | 1519 Portage Ave. | 1101 King St. |
| | South Bend, IN 46616 | South Bend, IN 46616 |
| Expanded Metal Company of | 1400 Riverside Dr. | 1102 & 1106 McCartney St. |
| Indiana LLC | South Bend, IN 46616 | South Bend, IN 46616 |
| YTL | 1400 Riverside Dr. | 1400 Riverside Dr. |
| | South Bend, IN 4666 | South Bend, IN 4666 |
| Waggoner Family Real Estate | 18834 Apache Dr. | 1317 Kessler Pl. |
| Holdings, LLC | South Bend, IN 46637 | South Bend, IN 46616 |
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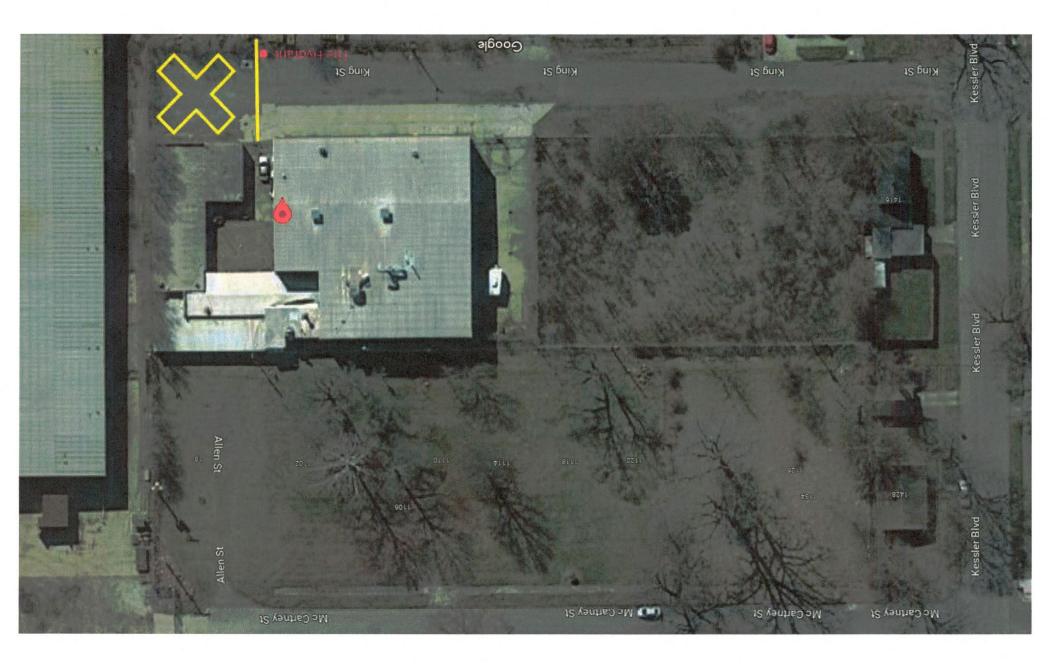
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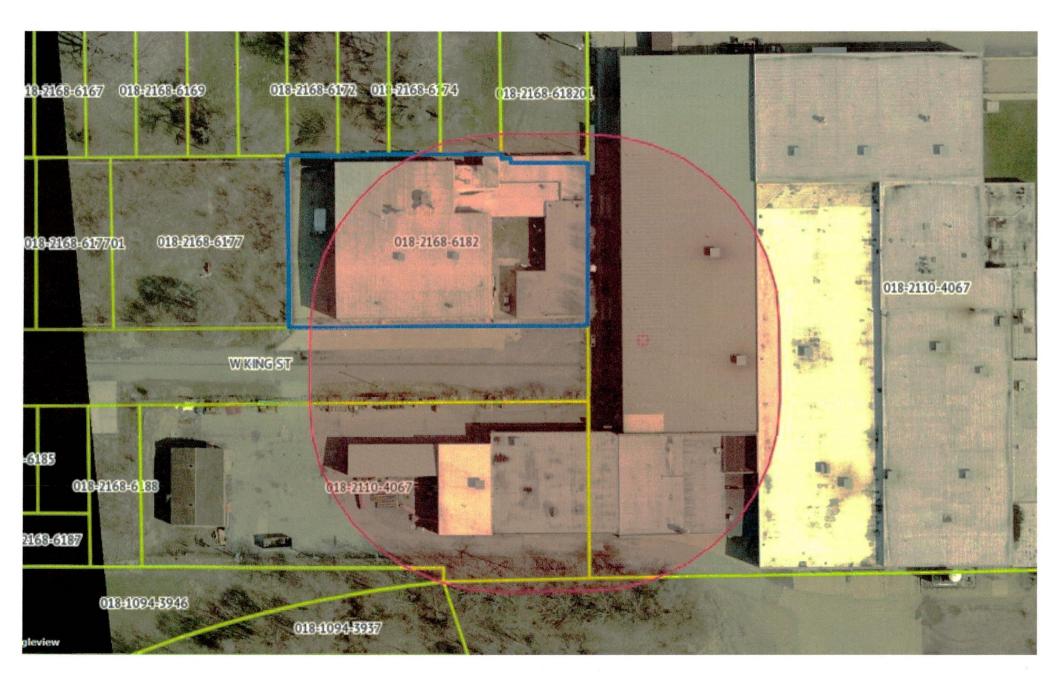












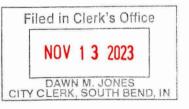
BILL NO. 75-23



City of South Bend PLAN COMMISSION

County-City Building 227 W. Jefferson Blvd. 1400S South Bend, IN 46601 (574) 235-7627 www.southbendin.gov/zoning

November 2, 2023



South Bend Common Council 227 W. Jefferson Blvd., 4th Floor South Bend, IN 46601

Re: Bill#75-23- A proposed ordinance of MAURICE T RAYCROFT to zone from S1 Suburban Neighborhood 1 to U1 Urban Neighborhood 1, property located at 1119 TWYCKENHAM DR, City of South Bend - PC# 0174-23

Dear Council Members:

I hereby Certify that the above referenced ordinance of MAURICE T RAYCROFT was legally advertised on October 6, 2023 and that the South Bend Plan Commission at its public hearing on October 16, 2023 took the following action:

Upon a motion by Caitlin Stevens, being seconded by Kara Boyles and unanimously carried, a proposed ordinance of MAURICE T RAYCROFT to zone from S1 Suburban Neighborhood 1 to U1 Urban Neighborhood 1, property located at 1119 TWYCKENHAM DR, City of South Bend, is sent to the Common Council with a FAVORABLE recommendation.

The staff report is attached. The deliberations of the Plan Commission and points considered in arriving at the above decision are shown in the minutes of the public hearing, Minutes of the public hearing are available in our office and will be posted on our website once approved.

Sincerely,

Kari nyers

Kari Myers Zoning Specialist

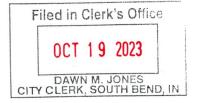
Attachment

CC: Maurice Raycroft Bob Palmer Vision Realty Int'l LLC

Tim Corcoran Planning Director Angela Smith Zoning Administrator Scott Ford Commission President

BILL NO. <u>75-23</u>

ORDINANCE NO. <u>10989-23</u>



AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, AMENDING THE ZONING ORDINANCE FOR PROPERTY LOCATED 1119 N TWYCKENHAM DRIVE COUNCILMANIC DISTRICT NO. 4 IN THE CITY OF SOUTH BEND, INDIANA

STATEMENT OF PURPOSE AND INTENT

Petitioners desire to rezone the property from S1 Suburban Neighborhood 1 to U1 Urban Neighborhood 1.

NOW, THEREFORE, BE IT ORDAINED by the Common Council of the City of South Bend, Indiana, as follows:

SECTION I. Ordinance No. 10689-19, which ordinance is commonly known as the Zoning Ordinance of the City of South Bend, Indiana, be and the same hereby amended in order that the zoning classification of the following described real estate in the City of South Bend, St. Joseph County, State of Indiana:

LOT NUMBERED THREE (3) AND FOUR (4) AS SHOWN ON THE RECORDED PLAT OF SAM WILLIAMS ADDITION, AN ADDITION TO THE CITY OF SOUTH BEND, AS RECORDED NOVEMBER 4, 1954, IN PLAT BOOK 19, PAGE W OF THE RECORDS OF SAID COUNTY IN ST. JOSEPH COUNTY, INDIANA

COMMONLY KNOWN AS 1119 N TWYCKENHAM DRIVE

be and the same is hereby established as Urban Neighborhood 1.

SECTION II. This ordinance is and shall be subject to commitments as provided by Chapter 21-12.07(f)(7) Commitments, if applicable.

SECTION III. This Ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor, and legal publication, and full execution of any conditions or Commitments placed upon the approval.

Sharon McBride, Council President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana on the _____ day of _____, 2023, at _____ o'clock ___. m.

Dawn M. Jones, City Clerk Office of the City Clerk

Approved and signed by me on the _____ day of _____, 2023, at ____ o'clock .m.

James Mueller, Mayor City of South Bend, Indiana

| Γ | Filed in Clerk's O fice |
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| I | Theam erer |
| | OCT 1 9 2023 |
| | DAWN M. JONES CITY CLERK, SOUTH BENC IN |

Staff Report – PC#0174-23

October 16, 2023

Filed in Clerk's Office

NOV 1 3 2023

DAWN M. JONES CITY CLERK, SOUTH BEND, IN

Property Information

| Location: | 1119 TWYCKENHAM DR |
|-----------|--------------------|
| Owner: | MAURICE T RAYCROFT |

Requested Action

Rezone from S1 Suburban Neighborhood 1 to U1 Urban Neighborhood 1

Project Summary

Rezone this parcel and re-establish the property lines to create 3 buildable lots. These lots shall have individual townhouses constructed on them.

Location Map

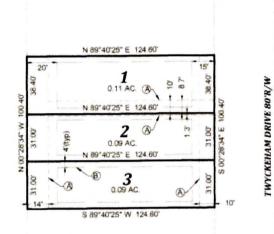


Recommendation

Staff Recommendation: Based on information prior to the public hearing, the Staff recommends the Plan Commission send the rezoning petition to the Common Council with a favorable recommendation.

10/16/2023

Proposed Site Plan



EASEMENT LEGEND (A) 10' INGRESS/EGRESS EASEMENT (B) BUILDING SETBACK LINE (TYP)

Site & Context

Land Uses and Zoning:

On site: On site is a one unit dwelling zoned S1 Suburban Neighborhood 1.

North: A one unit dwelling zoned S1.

East: A one unit dwelling zoned S1.

South: A one unit dwelling zoned S1.

West: Vacant land zoned OS Open Space.

District Intent:

The U1 District is established to provide for, promote, and maintain urban neighborhoods located in core and outlying areas of the City.

Site Plan Description:

Subdivide the property into three smaller building lots for single family residential homes.

Zoning and Land Use History and Trends:

The neighborhood was largely established in the 1940's thru 1960's, as a suburban single family neighborhood with homes accessed by driveways from Twyckenham Drive. Twyckenham Drive has developed over time as a major north/south thoroughfare and serves as one entryway into the greater Notre Dame campus. The properties to the north, and the area in general, have seen an increase in interest for more dense housing opportunities, be it in multi-family housing or denser single family residential uses.

Traffic and Transportation Considerations:

Twyckenham Drive is two lanes with on-street parking.

Agency Comments

Agency Comments:

There are no additional comments at this time.

There are no Engineering comments at this time.

Staff Comments:

The Northeast Neighborhood Plan (2022) seeks to allow a greater quantity and diversity in housing units. New housing should be carefully designed and located to support and positively influence neighborhood character. As the area continues to experience high interest in redevelopment, the plan envisions a higher density of residential options in the form of duplexes, ancillary dwelling units, and up to four units to help meet the demand for urban living.

Criteria for Decision Making

Rezoning

Per State Law, the Plan Commission and Common Council shall pay reasonable regard to:

1. Comprehensive Plan:

Policy Plan:

The petition is consistent with the City Plan, South Bend Comprehensive Plan (2006), Objective H 1: Ensure that an adequate supply of housing is available to meet the needs, preferences, and financial capabilities of households now and in the future.

Land Use Plan:

The Northeast Neighborhood Plan as adopted in 2022 identifies this area for Medium Density housing. As the area continues to experience high interest in redevelopment, the plan envisions

a higher density of residential options in the form of duplexes, ancillary dwelling units, and up to four units to help meet the demand for urban living.

Plan Implementation/Other Plans:

The Northeast Neighborhood Plan (2022) seeks to allow a greater quantity and diversity in housing units. New housing should be carefully designed and located to support and positively influence neighborhood character.

2. Current Conditions and Character:

The existing neighborhood and the area to the east have larger building lots typical of a suburban setting. The area to the south and west are urban sized lots for denser housing options. The property is also located within the NNZO Northeast Neighborhood Zoning Overlay district which serves to encourage high-quality design of new buildings and site development that preserves and enhances the character of a traditional neighborhood.

3. Most Desirable Use:

The most desirable use, at this time, is a range of low to medium density residential housing types that will seamlessly fit in the established character of the neighborhood.

4. Conservation of Property Values:

Allowing for the continued use of the property as residential uses should increase property values throughout the area and encourage future residential development along this section of Twyckenham Drive.

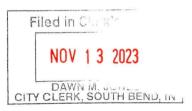
5. Responsible Development and Growth:

It is responsible development and growth to allow for a variety of housing options within this neighborhood.

Analysis & Recommendation

Commitments: There are no commitments proposed at this time.

- **Analysis:** Rezoning the site to U1 Urban Neighborhood 1 will allow for residential growth and increased housing options in the neighborhood while not drastically changing the established character.
- **Recommendation:** Based on information prior to the public hearing, the Staff recommends the Plan Commission send the rezoning petition to the Common Council with a favorable recommendation.





County-City Building 227 W. Jefferson Blvd. 1400S South Bend, IN 46601 (574) 235-7627 www.southbendin.gov/zoning

Filed in Clerk's Office NUV 0.2 2023 DAVIN M JONES CITY CLERK, SOUTH BEND, IN

South Bend Common Council

November 2, 2023

227 W. Jefferson Blvd., 4th Floor South Bend, IN 46601

Re: Bill#75-23- A proposed ordinance of MAURICE T RAYCROFT to zone from S1 Suburban Neighborhood 1 to U1 Urban Neighborhood 1, property located at 1119 TWYCKENHAM DR, City of South Bend - PC# 0174-23

Dear Council Members:

I hereby Certify that the above referenced ordinance of MAURICE T RAYCROFT was legally advertised on October 6, 2023 and that the South Bend Plan Commission at its public hearing on October 16, 2023 took the following action:

Upon a motion by Caitlin Stevens, being seconded by Kara Boyles and unanimously carried, a proposed ordinance of MAURICE T RAYCROFT to zone from S1 Suburban Neighborhood 1 to U1 Urban Neighborhood 1, property located at 1119 TWYCKENHAM DR, City of South Bend, is sent to the Common Council with a FAVORABLE recommendation.

The staff report is attached. The deliberations of the Plan Commission and points considered in arriving at the above decision are shown in the minutes of the public hearing, Minutes of the public hearing are available in our office and will be posted on our website once approved.

Sincerely,

Kari negers

Kari Myers Zoning Specialist

Attachment

CC: Maurice Raycroft Bob Palmer Vision Realty Int'l LLC

Tim Corcoran *Planning Director* Angela Smith Zoning Administrator Scott Ford Commission President

Staff Report – PC#0174-23 October 16, 2023 Property Information Filed in Clerk's Organization Location: 1119 TWYCKENHAM DR Owner: MAURICE T RAYCROFT NUV: 0.2 2023 Requested Action NUV: Rezone from S1 Suburban Neighborhood 1 to U1 Urban Neighborhood #AWN M. JONES CITY CLERK, SOUTH BEND, IN

Project Summary

Rezone this parcel and re-establish the property lines to create 3 buildable lots. These lots shall have individual townhouses constructed on them.

Location Map

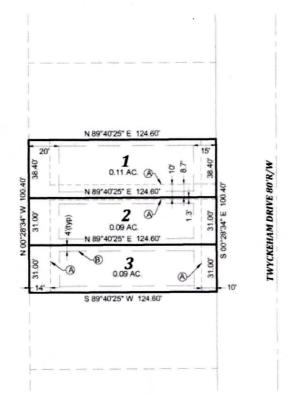


Recommendation

Staff Recommendation: Based on information prior to the public hearing, the Staff recommends the Plan Commission send the rezoning petition to the Common Council with a favorable recommendation.

10/16/2023

Proposed Site Plan



EASEMENT LEGEND (A) 10' INGRESS/EGRESS EASEMENT (B) BUILDING SETBACK LINE (TYP)

Site & Context

Land Uses and Zoning:

On site: On site is a one unit dwelling zoned S1 Suburban Neighborhood 1.

North: A one unit dwelling zoned S1.

East: A one unit dwelling zoned S1.

South: A one unit dwelling zoned S1.

West: Vacant land zoned OS Open Space.

District Intent:

The U1 District is established to provide for, promote, and maintain urban neighborhoods located in core and outlying areas of the City.

Site Plan Description:

Subdivide the property into three smaller building lots for single family residential homes.

Zoning and Land Use History and Trends:

The neighborhood was largely established in the 1940's thru 1960's, as a suburban single family neighborhood with homes accessed by driveways from Twyckenham Drive. Twyckenham Drive has developed over time as a major north/south thoroughfare and serves as one entryway into the greater Notre Dame campus. The properties to the north, and the area in general, have seen an increase in interest for more dense housing opportunities, be it in multi-family housing or denser single family residential uses.

Traffic and Transportation Considerations:

Twyckenham Drive is two lanes with on-street parking.

Agency Comments

Agency Comments:

There are no additional comments at this time.

There are no Engineering comments at this time.

Staff Comments:

The Northeast Neighborhood Plan (2022) seeks to allow a greater quantity and diversity in housing units. New housing should be carefully designed and located to support and positively influence neighborhood character. As the area continues to experience high interest in redevelopment, the plan envisions a higher density of residential options in the form of duplexes, ancillary dwelling units, and up to four units to help meet the demand for urban living.

Criteria for Decision Making

Rezoning

Per State Law, the Plan Commission and Common Council shall pay reasonable regard to:

1. Comprehensive Plan:

Policy Plan:

The petition is consistent with the City Plan, South Bend Comprehensive Plan (2006), Objective H 1: Ensure that an adequate supply of housing is available to meet the needs, preferences, and financial capabilities of households now and in the future.

Land Use Plan:

The Northeast Neighborhood Plan as adopted in 2022 identifies this area for Medium Density housing. As the area continues to experience high interest in redevelopment, the plan envisions

Filed in Clerk's Lonice

Staff Report -PC#0174-23

10/16/2023

NUV 0 2 2023 a higher density of residential options in the form of duplexes, ancillary dwelling units, and up to four units to help meet the demand for urban living UAWN M. JUNES

The Northeast Neighborhood Plan (2022) seeks to allow a greater quantity and diversity in housing units. New housing should be carefully designed and located to support and positively influence neighborhood character.

2. Current Conditions and Character:

The existing neighborhood and the area to the east have larger building lots typical of a suburban setting. The area to the south and west are urban sized lots for denser housing options. The property is also located within the NNZO Northeast Neighborhood Zoning Overlay district which serves to encourage high-quality design of new buildings and site development that preserves and enhances the character of a traditional neighborhood.

3. Most Desirable Use:

The most desirable use, at this time, is a range of low to medium density residential housing types that will seamlessly fit in the established character of the neighborhood.

4. Conservation of Property Values:

Allowing for the continued use of the property as residential uses should increase property values throughout the area and encourage future residential development along this section of Twyckenham Drive.

5. Responsible Development and Growth:

It is responsible development and growth to allow for a variety of housing options within this neighborhood.

Analysis & Recommendation

Commitments: There are no commitments proposed at this time.

- Analysis: Rezoning the site to U1 Urban Neighborhood 1 will allow for residential growth and increased housing options in the neighborhood while not drastically changing the established character.
- **Recommendation:** Based on information prior to the public hearing, the Staff recommends the Plan Commission send the rezoning petition to the Common Council with a favorable recommendation.



City of South Bend PLAN COMMISSION

County-City Building 227 W. Jefferson Blvd. 1400S South Bend, IN 46601 (574) 235-7627 www.southbendin.gov/zoning

October 17, 2023

Honorable Committee Chair Hamann 4th Floor, County-City Building South Bend, IN 46601

RE: 1119 N Twyckenham Drive, PC#0174-23

Dear Committee Chair Hamann:

Enclosed is an Ordinance for the proposed Zone Map Amendment at the above referenced location. Please include the attached Ordinance on the Council agenda for <u>first reading at your</u> <u>October 23, 2023</u>, Council meeting, and set it for public hearing at your November 13, 2023, Council meeting. The petition was heard at the October 16, 2023, Plan Commission meeting. The recommendation of the South Bend Plan Commission will be forwarded to the Office of the City Clerk.

The petitioner provided the following to describe the proposed project:

Rezone the property from S1 Suburban Neighborhood 1 to U1 Urban Neighborhood 1 to allow for a subdivision for three single family home lots.

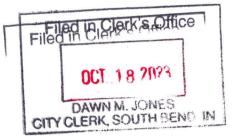
If you have any questions, please feel free to contact our office.

Sincerely,

Kari negers

Kari Myers Zoning Specialist

CC: Bob Palmer



| City of South Bend PLAN COMMISSION | Filed in Glerk's Office | ASS |
|---|-------------------------|-----|
| Petition for Rezoning or Combined Public Hearing | Filed in Clerk's o | |
| Property Information | OCT 18 2023 | 7 |
| Tax Key Number: 018-5194-7584 | CITY CI FWN M | / |
| Address: 1119 N Twyckenham Drive, South Bend, Indiana 46617 | LEHK, SOUTH D | / |
| Owner: Vision Realty Int'I LLC | SOUTH BEND, IN | |

Legal Description:

Lots numbered three (3) and four (4) as shown on the recorded Plat of Sam Williams Addition, an Addition to the City of South Bend, as recorded November 4, 1954 in Plat Book 19, Page "W" of the records of said county in St. Joseph County, Indiana.

Project Summary

The owners wish to rezone this parcel and re-establish the property lines to create 3 buildable lots. These lots shall have individual townhouses constructed on them. A reduction by 1 foot in the side yard setback shall be requested to accommodate a larger townhouse.

Requested Action

Application includes (check all that apply)

Rezoning

Current District: S1 Suburban Neighborhood 1

Additional Districts, if applicable

Proposed District U2 Urban Neighborhood 2

Additional Districts, if applicable

The Plan Commission and Council will consider the following in the review of a rezoning petition: (1) The comprehensive Plan;

- (2) Current conditions and the character of the current structures and uses in each district;
- (3) The most desirable use for which the land in each district is adapted;
- (4) The conservation of property values throughout the jurisdiction; and
- (5) Responsible development and growth.

Subdivision – complete and attach subdivision application

Special Exception – complete and attach Criteria for Decision Making

Use requested:

✓ Variance(s) - List variances below, complete and attach Criteria for Decision Making

Variance(s) requested:

A variance from the required 5' side yard setback to a 4' setback on all side yards of Lots 1, 2 and 3.

Required Documents

Completed Application (including Contact Information)

Site Plan drawn to scale

Filing Fee

Additional documents as noted above

| | information owner(s) of the petition site: | Filed in Clerk's Office |
|----------|--|----------------------------|
| Name: | Vision Realty Int'I LLC | CITY CLERK, SOUTH BEND, IN |
| Address: | 4404 Technology Drive South Bend, Indiana 46628 | |
| Name: | | |
| Address: | | |
| Name: | | |
| Address: | | |
| Contact | Person: | |
| Name: | Wightman attn. Terry Lang | |
| | 1402 Mishawaka Avenue | |
| | South Bend, Indiana 46615 | |
| Phone Nu | umber: 574-233-1841 | |
| E-mail: | TLang@gowightman.com | |

By signing this petition, the Petitioner/Property Owners of the above described Real Estate acknowledge they are responsible for understanding and complying with the South Bend Zoning Ordinance and any other ordinance governing the property. Failure of staff to notify the petitioner of a requirement does not imply approval or waiver from anything contained within the ordinance.

The undersigned authorizes the contact person listed above to represent this petition before the South Bend Plan Commission and Common Council and to answer any and all questions related to this petition.

Property Owner (s) Signatures:

Egher C. Anid

BILL NO. 73-23

City of South Bend BOARD OF ZONING APPEALS

November 7, 2023

Honorable Lori Hamann 4th Floor, County-City Building South Bend, IN 46601

RE: Special Exception at 1044 Lincolnway West

Dear Committee Chair Hamann:

Enclosed is an Ordinance for the proposed Special Exception at the above referenced location. Please include the attached Ordinance on the Council agenda for <u>first reading</u> at your November 13, 2023, Council meeting and set it for public hearing at your December 11, 2023, Council meeting. The petition is tentatively scheduled for public hearing at the December 4, 2023, South Bend Board of Zoning Appeals meeting. The staff report and recommendation of the South Bend Board of Zoning Appeals will be forwarded to the Office of the City Clerk by noon on the Wednesday following the public hearing.

Filed in Clerk's Office

The petitioner provided the following to describe the proposed project: A Special Exception to allow for the use of a Group Residence.

The full petition is attached for your reference. Changes may occur between the filing and the public hearing. Any substantial changes will be identified at the Council meeting.

If you have any questions, please feel free to contact our office.

Sincerely,

Kari negers

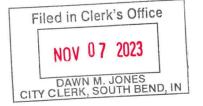
Kari Myers Zoning Specialist

CC: Bob Palmer

County-City Building | 227 W. Jefferson | South Bend, IN 46601 | 574-235-7627 | www.southbendin.gov/zoning

BILL NO. <u>73-23</u>

ORDINANCE NO. <u>10987-23</u>



AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, APPROVING A PETITION OF THE ADVISORY BOARD OF ZONING APPEALS FOR THE PROPERTY LOCATED AT 1044 LINCOLNWAY WEST, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA

STATEMENT OF PURPOSE AND INTENT

Request a Special Exception to allow for the use of a group residence.

NOW, THEREFORE, BE IT ORDAINED by the Common Council of the City of South Bend, Indiana, as follows:

SECTION I. The Common Council has provided notice of the hearing on the Petition from the Advisory Board of Zoning Appeals pursuant to Indiana Code Section 5-14-1.5-5, requesting that a Special Exception be granted for property located at:

1044 Lincolnway West. South Bend, IN 46619. 018-1035-1508

In order to permit a Group Residence

SECTION II. Following a presentation by the Petitioner, and after proper public hearing, the Common Council hereby approves the petition of the Advisory Board of Zoning Appeals, a copy of which is on file in the Office of the City Clerk.

SECTION III. The Common Council of the City of South Bend, Indiana, hereby finds that:

- 1. The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience, or general welfare;
- 2. The proposed use will not injure or adversely affect the use of adjacent area of property values therein;
- 3. The proposed use will be consistent with the character of the district in which it is located, and the land uses authorized therein;
- 4. The proposed use is compatible with the recommendations of the City of South Bend Comprehensive Plan;

SECTION IV. Approval is subject to the Petitioner complying with the reasonable conditions, if any, established by the Advisory Board of Zoning Appeals which are on file in the Office of the City Clerk.

SECTION V. This Ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor, and legal publication, and full execution of any conditions or Commitments placed upon the approval.

Sharon McBride, Council President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana on the _____ day of _____, 2023, at _____ o'clock ____. m.

Dawn M. Jones, City Clerk Office of the City Clerk

Approved and signed by me on the _____ day of _____, 2023, at ____ o'clock ____.m.

James Mueller, Mayor City of South Bend, Indiana

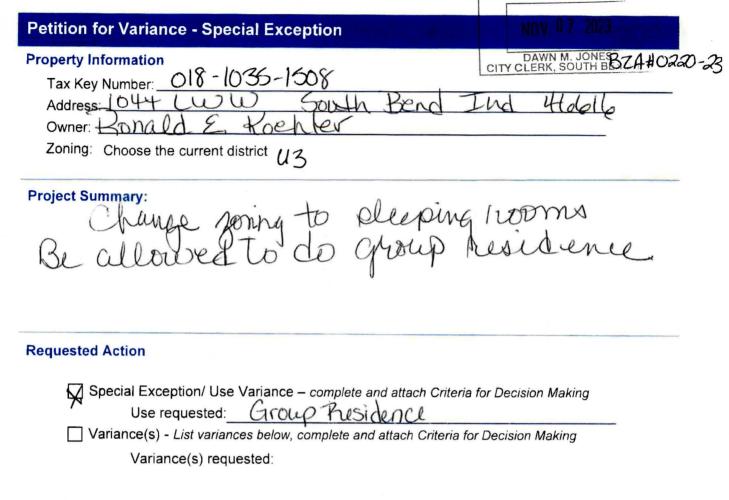
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| CIT | DAWN M. JONES Y CLERK, SOUTH BEND IN |

City of South Bend BOARD OF ZONING APPEALS

227 RECEIVEDonOCTS& 6 20234005

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n fied th clerk's offerv



Required Documents

Completed Application (including Criteria for Decision Making and Contact Information)

Site Plan drawn to scale

Filing Fee

Criteria for Decision Making

Special Exception - if applicable

A Special Exception may only be granted upon making a written determination, based upon the evidence presented at a public hearing. Please address how the project meets the following criteria.

(1) The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience or general welfare, because:

A has always been used as pleeping room. I chats are heally wit.

(2) The proposed use will not injure or adversely affect the use of the adjacent area or property values therein, because: NO the Owner maintains

the property

(3) The proposed use will be consistent with the character of the district in which it is located and the land uses authorized therein, because: \

purchased for this use

(4) The proposed use is compatible with the recommendations of the Comprehensive

this use from the Madison Center Over 20415 ago.

Criteria for Decision Making

Variance(s) - if applicable

State statutes and the Zoning Ordinance require that certain standards must be met before a variance can be approved. Please address how the project meets the following criteria:

(1) The approval will not be injurious to the public health, safety, morals and general welfare of the community, because:

(2) The use and value of the area adjacent to the property included in the variance will not be affected in a substantially adverse manner, because:

(3) The strict application of the terms of this Chapter would result in practical difficulties in the use of the property, because:

(4) The variance granted is the minimum necessary, because:

(5) The variance does not correct a hardship caused by a former or current owner of the property, because:

Contact Information

| Property owner(s) of the petition site: |
|---|
| Name: Konahl Koehler |
| Address: 39050 Clover Rd Mishawaka Ind 46584 |
| Name: |
| Address: |
| |
| Name: |
| Address: |
| |
| Contact Person: |
| Name: Heather Wiesinger |
| Address: 519 Russell |
| Mishawka Ind |
| Phone Number: 514-103-6720 |
| E-mail: |

By signing this petition, the Petitioner/Property Owners of the above described Real Estate acknowledge they are responsible for understanding and complying with the South Bend Zoning Ordinance and any other ordinance governing the property. Failure of staff to notify the petitioner of a requirement does not imply approval or waiver from anything contained within the ordinance.

The undersigned authorizes the contact person listed above to represent this petition before the South Bend Plan Commission and Common Council and to answer any and all questions related to this petition.

Property Owner (s) Signatures:

Konald EKochler

Filed in Clerk' : 8 NOV 07 2023 J. IN CITY CLERK, S

City of South Bend BOARD OF ZONING APPEALS

October 11, 2023

Honorable Lori Hamann 4th Floor, County-City Building South Bend, IN 46601



RE: Special Exception at 1044 Lincolnway West

Dear Committee Chair Hamann:

Enclosed is an Ordinance for the proposed Special Exception at the above referenced location. Please include the attached Ordinance on the Council agenda for <u>first reading</u> at your October 23, 2023, Council meeting and set it for public hearing at your November 13, 2023, Council meeting. The petition is tentatively scheduled for public hearing at the November 6, 2023, South Bend Board of Zoning Appeals meeting. The staff report and recommendation of the South Bend Board of Zoning Appeals will be forwarded to the Office of the City Clerk by noon on the Wednesday following the public hearing.

The petitioner provided the following to describe the proposed project: *A Special Exception to allow for the use of a Group Residence.*

The full petition is attached for your reference. Changes may occur between the filing and the public hearing. Any substantial changes will be identified at the Council meeting.

If you have any questions, please feel free to contact our office.

Sincerely,

Kari negers

Kari Myers Zoning Specialist

CC: Bob Palmer

BILL NO. <u>73-23</u>

ORDINANCE NO. <u>10987-23</u>

| F | iled in Clerk's Office | |
|-----|-------------------------------------|--|
| | OCT 1 1 2023 | |
| CIT | DAWN M. JONL Y CLERK, SOUTH BENN | |

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, APPROVING A PETITION OF THE ADVISORY BOARD OF ZONING APPEALS FOR THE PROPERTY LOCATED AT 1044 LINCOLNWAY WEST, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA

STATEMENT OF PURPOSE AND INTENT

Request a Special Exception to allow for the use of a group residence.

NOW, THEREFORE, BE IT ORDAINED by the Common Council of the City of South Bend, Indiana, as follows:

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1044 Lincolnway West. South Bend, IN 46619. 018-1035-1508

In order to permit a Group Residence

SECTION II. Following a presentation by the Petitioner, and after proper public hearing, the Common Council hereby approves the petition of the Advisory Board of Zoning Appeals, a copy of which is on file in the Office of the City Clerk.

SECTION III. The Common Council of the City of South Bend, Indiana, hereby finds that:

- 1. The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience, or general welfare;
- 2. The proposed use will not injure or adversely affect the use of adjacent area of property values therein;
- 3. The proposed use will be consistent with the character of the district in which it is located, and the land uses authorized therein;
- 4. The proposed use is compatible with the recommendations of the City of South Bend Comprehensive Plan;

SECTION IV. Approval is subject to the Petitioner complying with the reasonable conditions, if any, established by the Advisory Board of Zoning Appeals which are on file in the Office of the City Clerk.

SECTION V. This Ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor, and legal publication, and full execution of any conditions or Commitments placed upon the approval.

Sharon McBride, Council President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana on the _____ day of _____, 2023, at _____ o'clock ___. m.

Dawn M. Jones, City Clerk Office of the City Clerk

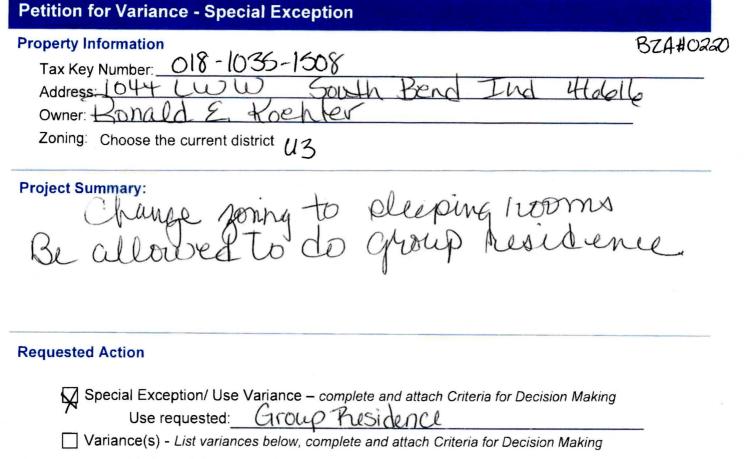
Approved and signed by me on the _____ day of _____, 2023, at ____ o'clock .m.

James Mueller, Mayor City of South Bend, Indiana

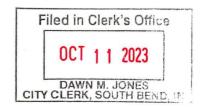
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| | | OCT 1 1 2023 |

City of South Bend BOARD OF ZONING APPEALS

227 RECEIVE DonOETS & 6 20234005 South Bend, IN 46601zoning@southbendin.gov



Variance(s) requested:



Required Documents

Completed Application (including Criteria for Decision Making and Contact Information)

Site Plan drawn to scale

Filing Fee

Criteria for Decision Making

Special Exception - if applicable

A Special Exception may only be granted upon making a written determination, based upon the evidence presented at a public hearing. Please address how the project meets the following criteria.

(1) The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience or general welfare, because:

always been used as has pleeping room. Tenats are really Quit

(2) The proposed use will not injure or adversely affect the use of the adjacent area or property values therein, because: NO The OWNER MUNTUM

the property

(3) The proposed use will be consistent with the character of the district in which it is located and the land uses authorized therein, because: 195 34 100 100

purchased for this use

(4) The proposed use is compatible with the recommendations of the Comprehensive

This use from the Madison Center Plan, because: Aver ZOYPS ago.

Criteria for Decision Making

Variance(s) - if applicable

State statutes and the Zoning Ordinance require that certain standards must be met before a variance can be approved. Please address how the project meets the following criteria:

(1) The approval will not be injurious to the public health, safety, morals and general welfare of the community, because:

(2) The use and value of the area adjacent to the property included in the variance will not be affected in a substantially adverse manner, because:

(3) The strict application of the terms of this Chapter would result in practical difficulties in the use of the property, because:

(4) The variance granted is the minimum necessary, because:

(5) The variance does not correct a hardship caused by a former or current owner of the property, because:

Contact Information

| Property owner(s) of the petition site: | | |
|---|--|--|
| Name: Konahl Koehler | | |
| Address: 39050 Clover Rd Mishawaka Ind 46554 | | |
| Name: | | |
| Address: | | |
| | | |
| Name: | | |
| Address | | |
| | | |
| Contact Person: | | |
| Name: Heather Wiesinger | | |
| Address: 519 Russell Mishawka Ind | | |
| Phone Number: 574-703-6720 | | |
| E-mail: | | |

By signing this petition, the Petitioner/Property Owners of the above described Real Estate acknowledge they are responsible for understanding and complying with the South Bend Zoning Ordinance and any other ordinance governing the property. Failure of staff to notify the petitioner of a requirement does not imply approval or waiver from anything contained within the ordinance.

The undersigned authorizes the contact person listed above to represent this petition before the South Bend Plan Commission and Common Council and to answer any and all questions related to this petition.

Property Owner (s) Signatures:

on ald El Kochler

Filed in Clerk's Office OCT 1 1 2023 WN M. JONH

1200N COUNTY-CITY BUILDING 227 W. JEFFERSON BLVD. SOUTH BEND, INDIANA 46601-1830





CITY OF SOUTH BEND, IN JAMES MUELLER, MAYOR **DEPARTMENT OF ADMINISTRATION AND FINANCE**

November 22, 2023

Ms. Sharon McBride, President City of South Bend Common Council 227 W. Jefferson Boulevard, 4th Floor South Bend, Indiana 46601

RE: Investment Policy

Dear President McBride,

The Indiana legislature has enacted Indiana Code § 5-13-9 et seq, which allows the fiscal officer of a city to make investments of certain city funds into designated investment vehicles. Accordingly, the attached ordinance authorizes me to continue our current practice of exercising these investment powers to maximize financial resources of the City.

This bill makes no changes to the current investment policy of the City, and it mirrors a bill passed by the Common Council in December of 2021 and December of 2022. Certain powers of investment outlined in the Indiana Code require annual approval from the South Bend Common Council, which is why this bill is being presented at this point.

I will present this bill to the Common Council at the appropriate committee and Council meetings. It is requested that this bill be filed for 1st reading on November 27, 2023, with 2nd reading, public hearing and 3rd reading scheduled for December 11, 2023.

Thank you for your attention to this request. If you should have any questions, please feel to contact me at 574-235-9822.

Regards,

Kyle Willi

Kyle Willis City Controller

| | ALCONTRACT, ALCONTRACT, MICH. |
|--|-------------------------------|
| | Filed in Clerk's Office |
| BILL NO. <u>79-23</u> | NOV 2 0 2023 |
| ORDINANCE NO. <u>10993-23</u> AN ORDINANCE OF THE COMMON COUNCIL OF THE CIT | |
| AN ORDINANCE OF THE COMMON COUNCIL OF THE CIT | Y OF SOUTH BEND, IN |
| INDIANA, ADOPTING AN INVESTMENT POLICY FOR THE C | TY OF SOUTH BEND |
| FOR CALENDAR YEAR 2024 | |
| | |
| | |

STATEMENT OF PURPOSE AND INTENT

The Indiana legislature has enacted Indiana Code § 5-13-9 et seq., which permits the fiscal officer of a city to make investments of public funds into designated investment vehicles. The Common Council of the City of South Bend determined that it is in the best interest of the City to authorize the full exercise of the City's investment powers under the Indiana Code.

Accordingly, on December 14, 2020, this Council enacted Ordinance No.10768-20 which established an investment policy for the City of South Bend for calendar year 2021, as provided under Indiana Code § 5-13-9-5.7, and it authorized the City Controller to dedicate up to the maximum allowable proportion of the City's investment portfolio to investments maturing more than two years but not more than five years after purchase. Ordinance No. 10768-20 further authorized the City Controller to invest in certain investment vehicles as provided under Indiana Code § 5-13-9-5 and Indiana Code § 5-13-9-5.3. On December 13, 2021, this Council enacted Ordinance No. 10832-21, which adopted an identical investment policy for the City of South Bend for calendar year 2022. On December 12, 2022, this Council enacted Ordinance No. 10909-22, which adopted an identical investment policy for the City of South Bend for calendar year 2023.

This ordinance adopts an identical investment policy for the City of South Bend for calendar year 2024 unless it is earlier amended by ordinance.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA as follows:

SECTION I. For purposes of Indiana Code § 5-13-9, the investment policy for the City of South Bend first adopted on December 14, 2020 is approved for calendar year 2024, and shall read as follows:

With the approval of the City Controller, as the investing officer for the City of South Bend, the City may invest public funds in various investment vehicles, in accordance with Title 5, Article 13, of the Indiana Code, as amended from time to time. The City's investment portfolio may contain any investment vehicle generally provided for under Indiana Code § 5-13-9. In addition, the City Controller is granted the following specific authorizations:

1. Pursuant to Indiana Code § 5-13-9-5.7, the City Controller is authorized to

make investments having a stated final maturity that is more than two (2) years but not more than five (5) years after the date of purchase or entry into a repurchase agreement, provided that such investments may comprise no more than twenty-five percent (25%) of the transaction of public funds invested by the City, including balances in transaction accounts.

- 2. Pursuant to Indiana Code § 5-13-9-5, the City Controller is authorized to invest in certificates of deposit of certain depositories, as defined by and subject to the requirements of Indiana Code § 5-13-9-5, which authorization will expire on December 11, 2024.
- 3. Pursuant to Indiana Code § 5-13-9-5.3, the City Controller is authorized to invest in interest bearing deposit accounts that satisfy the conditions stated in Indiana Code § 5-13-9-5.3(b).

SECTION II. That portion of the City's investment policy contained in Subparts (1) and (3) of Section I of this ordinance shall be effective from January 1, 2024 through December 31, 2024, unless earlier amended by ordinance. The City's investment policy as contained in Section I, Subpart (2) of this ordinance affecting certificates of deposit shall be effective for a period of one year from its adoption by this Council expiring December 11, 2024, unless earlier amended by ordinance. This ordinance is further conditioned upon adoption by the Common Council and approval by the Mayor.

Sharon McBride, Council President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana on the _____ day of _____, 2023, at _____ o'clock ____. m.

Dawn M. Jones, City Clerk Office of the City Clerk

Approved and signed by me on the _____ day of _____, 2023, at ____ o'clock. __.m.

Filed in Clerk's Of James Mueller, Mayor City of South Bend, Indiana

BILL NO. 81-23

County-City Building 227 W Jefferson Blvd Suite, 1200 N South Bend, IN 46601

James Mueller, Mayor

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| 1865 |

| p | Website | Southbendin.gov | |
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| | Filed in | Clerk's Office | |
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| CIT | CI FOR | SOUTH BENE IN | - |

311 inside City limits

311@southbendin.gov

Contra to

Phone

Email

City of South Bend

Department of Administration & Finance Division of Human Resources

November 22, 2023

Sharon McBride, President City of South Bend Common Council 227 W. Jefferson Boulevard, 4th Floor South Bend, Indiana 46601

RE: Q4 2023 Additional Appropriation Ordinance

Dear President McBride,

During the past several years, it has been the practice of the City of South Bend to request department heads, fiscal staff, and city administration to conduct an extensive review of the status of compliance with the adopted city budget and propose necessary adjustments periodically throughout the year. For 2023, we plan to propose adjustments during four time periods—March, June, September and December.

Based on our budget review, we are submitting the enclosed additional appropriation ordinance for your consideration.

I will present this bill to the Common Council at the appropriate committee and Council meetings. It is requested that this bill be filed for 1st reading on November 27, 2023, with 2nd reading, public hearing and 3rd reading scheduled for December 11, 2023.

Thank you for your attention to this request. If you should have any questions, please feel to contact me at 574-235-9822.

Regards,

Kyle Willi

Kyle Willis City Controller

BILL NO. 81-23



NOV 2 0 2023

DAWN M. JUNES

ORDINANCE NO. <u>10995-23</u>

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTO BEND, IN INDIANA. APPROPRIATING ADDITIONAL FUNDS FOR CERTAIN DEPARTMENTAL AND CITY SERVICES OPERATIONS FOR THE YEAR 2023 OF \$1,098,200 FROM THE GENERAL FUND (#101), \$768.066 FROM THE PARKS AND RECREATION FUND (#201), \$34,579 FROM THE GIFT, DONATION, BEQUEST FUND (#217), \$30,000 FROM THE CODE ENFORCEMENT FUND (#230), \$8,350 FROM THE HUMAN RIGHTS FEDERAL GRANTS FUND (#258), \$445,000 FROM IT/INNOCATION/311 CALL CENTER FUND (#279), \$30,000 FROM THE INDIANA RIVER RESCUE FUND (#291), \$8,175 FROM THE **COVELESKI STADIUM CAPITAL FUND (#401), 112,000 FROM THE PROFESSIONAL** SPORTS CONVENTION DEVELOPMENT AREA FUND (#413), \$38,500 FROM THE **MORRIS PERFORMING ARTS CENTER OPERATIONS FUND (#602), \$854,035 FROM** THE SOLID WASTE OPERATIONS FUND (#610), \$134,865 FROM THE WATER WORKS **OPERATIONS FUND (#620), \$6,390 FROM THE SEWER REPAIR INSURANCE FUND** (#640), \$434,500 FROM THE SEWAGE WORKS OPERATIONS FUND (#641), \$4,905 FROM THE PROJECT RELEAF FUND (#655), \$35,305 FROM THE STORM SEWER FUND (#667), \$265,000 FROM THE CENTURY CENTER OPERTIONS FUND (#670), \$165,000 FROM THE SELF-FUNDED EMPLOYEE BENEFITS (#711) AND \$30,000 FROM **THE INDUSTRIAL REVOLVING FUND (#754)**

STATEMENT OF PURPOSE AND INTENT

By Ordinance No. 10883-22, passed on October 10, 2022, the Common Council adopted the City's 2023 operating and capital budgets, which included expenditures for various City operations. It is now necessary to appropriate additional funds for operational and capital expenditures necessary for the City to effect the provision of services to its residents which were not anticipated at the time the City budget was adopted.

NOW, THEREFORE, BE IT ORDAINED by the Common Council of the City of South Bend, Indiana, as follows:

<u>Section I.</u> The following amounts are hereby appropriated in fiscal year 2023 and set apart within the following designated funds for expenditures as follows:

| Fund | Fund Name | Amount |
|------|-----------------------------|-------------|
| 101 | General Fund | \$1,098,200 |
| 201 | Parks & Recreation | \$768,066 |
| 217 | Gift, Donation, Bequest | \$34,579 |
| 230 | Code Enforcement | \$30,000 |
| 258 | Human Rights Federal Grants | \$8,350 |

| | | Filed in Clerk's Office | 3 |
|-----|--|-------------------------|---|
| 279 | IT/Innovation/311 Call Center | \$445,000 | |
| 291 | Indiana River Rescue | \$30,000 (JV 2 (2022 | |
| 401 | Coveleski Stadium Capital | \$8,175 | |
| 413 | Professional Sports Development Area | \$I712,000- | N |
| 602 | Morris Performing Arts Center Operations | \$38,500 | |
| 610 | Solid Waste Operations | \$854,035 | |
| 620 | Water Works Operations | \$134,865 | |
| 640 | Sewer Repair Insurance | \$6,390 | |
| 641 | Sewage Works Operations | \$434,500 | |
| 655 | Project ReLeaf | \$4,905 | |
| 667 | Storm Sewer | \$35,305 | |
| 670 | Century Center Operations | \$265,000 | |
| 711 | Self-Funded Employee Benefits | \$165,000 | |
| 754 | Industrial Revolving Fund | \$30,000 | |
| | Total | \$4,502,870 | |

<u>Section II</u>. This ordinance shall be in full force and effect from and after its passage by the Common Council and approval of the Mayor.

Sharon McBride, Council President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana on the _____ day of _____, 2023, at _____ o'clock ____. m.

Dawn M. Jones, City Clerk Office of the City Clerk

Approved and signed by me on the _____ day of _____, 2023, at ____ o'clock. .m. James Mueller, Mayor City of South Bend, Indiana

Filed in Clerk's Office NOV 2 0 2023 DAWNIN JUNES

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| | | | ustments - Additional Appropri | | | |
|------------------|--|-----------------|------------------------------------|---|---|--|
| | | | crease in total fund expenditures) | (increase or d | | |
| Budget Adjustmen | Account | sion | Department | Fund | Account # | |
| | | | Unanticipated Expen | | | |
| 15,000 | Supplies-Repair & Maint-Small Tools & Equipment | Department | Fire Department | Indiana River Rescue | 291-09-090-094-423006 | |
| | | | | Timing of equipment repairs | Rationale: | |
| 15,000 | Services & Charges-Other-Education & Training | Department | Fire Department | Indiana River Rescue | 291-09-090-094-439006 | |
| | Rationale: Cover additional cost of increased attendance | | | | | |
| | | | | 1 | | |
| 15,000 | Services & Charges-Professional-Other Professional Svcs | mon Council | Common Council | General Fund | 101-03-030-030-431000 | |
| | | | ar | Additional funds to cover budget through the eind of the y | Rationale: | |
| 125,000 | Services & Charges-Professional-Other Professional Svcs | roller's Office | Administration & Finance | General Fund | 101-04-400-041-431000 | |
| 125,000 | Services & Charges-1101essional-Other 1101essional Sves | ioner's Office | Administration & Finance | Additional funds to cover outside consulting | Rationale: | |
| | | | | Automat Junus to cover ourside consulting | | |
| 8,350 | Services & Charges-Printing & Ad-Promotional | an Rights | Administration & Finance | Human Rights Federal Grants | 258-04-402-046-433003 | |
| | | | | Cover budget through the end of the year | Rationale: | |
| | | | | | | |
| 3,200 | Supplies-Office-Law Books | Clerk's Office | City Clerk's Office | General Fund | 101-02-020-020-421003 | |
| 15,000 | Services & Charges-Printing & Ad-Publication of Legal Notice | Clerk's Office | City Clerk's Office | General Fund | 101-02-020-020-433002 Rationale: | |
| | | | the end of the end of the year | Cover outstanding expenses and meetings expenses throug | Kationare: | |
| 700,000 | Services & Charges-Repairs & Maint-Auto Equip R&M | 1 Waste | Public Works | Solid Waste Operations | 610-06-603-512-436003 | |
| | | | | \$418k interfund from 101 and \$282k cash reserve | Rationale: | |
| 265,000 | Services & Charges-Professional-SMG Contracted Svcs | ury Center | Venues Parks & Arts | Century Center Operations | 670-11-230-296-431900 | |
| 200,000 | | -, | | Additional appropriations needed to cover budget | Rationale: | |
| 112,000 | Capital Outlay-Buildings-Building Improvements | Maintenance | Venues Parks & Arts | Professional Sports Convention Development Area | 413-11-201-202-443001PROJ00000499 | |
| | | | | Appropriation for Century Center Master Plan Study | Rationale: | |
| | | | | | | |
| 250,000 | Services & Charges-Professional-Other Professional Svcs | Department | Fire Department | General Fund | 101-09-090-090-431000 | |
| | | | 2 physicals being paid in 2023 | Cover firefighters physicals due to increased costs and 202 | Kationale: | |
| 250,000 | Personnel-Salaries & Wages-Extra & Overtime | e Department | Police Department | General Fund | 101-08-080-080-410004 | |
| | | • | | Appropriate funding for Police Department overtime due | Rationale: | |
| | | | | | | |
| 320,000 | Capital Outlay-Machinery & Equip-Motor Equipment | e Department | Police Department | General Fund | 101-08-080-080-445000 | |
| | | | ncreased costs | Appropriate funds for Police vehicles & equipment due to | Rationale: | |
| 10,305 | #N/A | tewater | Public Works | Storm Sewer | 667-06-605-517-490000-ARP026- | |
| 4,905 | #N/A | ets & Sewers | Public Works | Project ReLeaf | 655-06-602-508-490000-ARP026- | |
| 184,500 | #N/A | ets & Sewers | Public Works | Sewage Works Operations | 641-06-602-509-490000-ARP026- | |
| 6,390 | #N/A | ets & Sewers | Public Works | Sewer Repair Insurance | 640-06-602-510-490000-ARP026- | |
| 134,865 | #N/A | er Works | Public Works | Water Works Operations | 620-06-604-607-490000-ARP026- | |
| 109,035 | ₹N/A | 1 Waste | Public Works | Solid Waste Operations Applying available budget to funds for UAP payments | 610-06-603-512-490000-ARP026- Rationale: | |
| | | | | reprised available budget to funds for OAr payments | kationale: | |
| 45,000 | #N/A | l Waste | Public Works | Solid Waste Operations | 610-06-603-512-490000 | |
| 25,000 | #N/A | tewater | Public Works | Storm Sewer | 667-06-605-517-490000 | |
| | Clerk's Office | Filed in | | Cover bad debt expenses, no 2023 budget for Storm Sewer | Rationale: | |

NOV 2 0 2023 DAWN M. JONES CITY CLERK, SOUTH BEND, IN

| | City | of South Bend, Indiana | | | |
|---|---|---|--|--|------------------|
| | | ustments - Additional Appropr | iations | | |
| | (increase or de | crease in total fund expenditures) | | | |
| | | | | | |
| Account # | Fund | Department | Division | Account | Budget Adjustmen |
| 230-10-103-105-422008 | Code Enforcement | Community Investment | Neighborhoods | Supplies-Operating-Medical/Safety Supplies | 2,000 |
| 230-10-103-105-422011 | Code Enforcement | Community Investment | Neighborhoods | Supplies-Operating-Animal Feed | 2,000 |
| 230-10-103-105-439019 | Code Enforcement | Community Investment | Neighborhoods | Services & Charges-Other-Cremation Services | 2,000 |
| 230-10-103-105-422007 | Code Enforcement | Community Investment | Neighborhoods | Supplies-Operating-Cleaning Supplies | 2,000 |
| 230-10-103-105-421000 | Code Enforcement | Community Investment | Neighborhoods | Supplies-Office-Other Office Supplies | 2,000 |
| 230-10-103-105-431012 | Code Enforcement | Community Investment | Neighborhoods | Services & Charges-Professional-Veterinary Services | 20,000 |
| Rationale: | Appropriation to cover increase in expenses | | | | |
| 101-04-040-040-439000 | General Fund | Administration & Finance | General City | Services & Charges-Other-Misc Charges & Svcs | 120,000 |
| Rationale: | Appropriation to cover over budgeted account | | | | |
| 711-041-406-405-431000 Rationale: | Self-Funded Employee Benefits Cover over budgeted employee benefits account (Wellness | Administration & Finance Clinics) | #N/A | #N/A | 165,000 |
| 201-11-201-201-410003 | Parks & Recreation | Venues Parks & Arts | Park Maintenance | Parsonnal-Salarias & Wagas Down+ Dout Time | 1/2 000 |
| | | | | Personnel-Salaries & Wages-Permanent Part Time | 165,000 |
| 201-11-201-201-422000 | Parks & Recreation Parks & Recreation | Venues Parks & Arts Venues Parks & Arts | Park Maintenance Park Maintenance | Supplies-Operating-Other Operating Supplies | 40,000 |
| 201-11-201-201-423000 | | | | Supplies-Repair & Maint-Other R&M Supplies | 15,000 |
| 201-11-201-201-423001 | Parks & Recreation | Venues Parks & Arts | Park Maintenance | Supplies-Repair & Maint-Building Materials | 15,000 |
| 201-11-201-201-423009 | Parks & Recreation | Venues Parks & Arts | Park Maintenance | Supplies-Repair & Maint-Repair Parts | 30,000 |
| 201-11-201-201-439000 Rationale: | Parks & Recreation Appropriate funds to cover budget | Venues Parks & Arts | Park Maintenance | Services & Charges-Other-Misc Charges & Svcs | 50,000 |
| | | | | | |
| 602-11-220-292-421000 | Morris Performing Arts Center Operations | Venues Parks & Arts | Morris Performing Arts Center | Supplies-Office-Other Office Supplies | 3,000 |
| 602-11-220-292-422007 | Morris Performing Arts Center Operations | Venues Parks & Arts | Morris Performing Arts Center | Supplies-Operating-Cleaning Supplies | 3,000 |
| 602-11-220-292-431000 | Morris Performing Arts Center Operations | Venues Parks & Arts | Morris Performing Arts Center | Services & Charges-Professional-Other Professional Svcs | 5,000 |
| 602-11-220-292-439003 | Morris Performing Arts Center Operations | Venues Parks & Arts | Morris Performing Arts Center | Services & Charges-Other-Subscriptions | 4,000 |
| 401-11-201-202-436001 Rationale: | Coveleski Stadium Capital Appropriate funds to cover budget through end of year | Venues Parks & Arts | Park Maintenance | Services & Charges-Repairs & Maint-Building R&M | 8,175 |
| 754-10-101-120-431001 | Industrial Revolving Fund | Community Investment | Community Investment | Services & Charges-Professional-Legal Services | 30,000 |
| Rationale: | Appropriate funds to cover legal expenses | | | | |
| 602-11-220-292-436001 Rationale: | Morris Performing Arts Center Operations Appropriate funds for MPAC floor refinishing | Venues Parks & Arts | Morris Performing Arts Center | Services & Charges-Repairs & Maint-Building R&M | 23,500 |
| Kattonare. | Appropriate funds for Mil AC floor refinishing | | | Total Unanticipated Expenses | 3,320,225 |
| | | Supported by Outside Re | evenue | | |
| | | C | N - 11 - 1 - 1 | | |
| 217-10-103-105-43102 Rationale: | Gift, Donation, Bequest Appropriate donated funds received from J. Westfall | Community Investment | Neighborhoods | żN/A | 34,579 |
| | IT / Innovation / 311 Call Center | Innovation & Technology | Information Technology | Services & Charges-Professional-Computer & Technology | 440.000 |
| 279-07-071-071-431009 | | 07 | Information Technology | 0 1 0 | 419,800 |
| 279-07-071-071-422006 Rationale: | IT / Innovation / 311 Call Center Appropriate grant expnses for camera expansion licensing | Innovation & Technology and camera expansion hardwar | Information Technology re for the Fire Department | Supplies-Operating-Computer Supplies & Equipment | 25,200 |
| | | | | | |
| 201-11-201-201-445000 | Parks & Recreation | Venues Parks & Arts | Park Maintenance | Capital Outlay-Machinery & Equip-Motor Equipment | 45,770 |
| | Appropriate Central Services 2023 Auction Proceeds | | | | 1 |
| 201-11-206-273-443001-11DNRGRANT-PROJ00000298 | Parks & Recreation | Venues Parks & Arts | Park Projects & Capital | Capita Outlay Bille . inder to the first of the Capital | 407,296 |
| Rationale | Appropriate funds to be reimbursed by DNR Grant | | | | |
| | | | | Total Supported by Outside Revenue | 932,645 |
| | | Capital Projects | | NOV 2 0 2023 | |
| | Sewage Works Operations | Public Works | Wastewater | Services & Charges-Professional-Engineering & Architectural | 250,000 |
| 641-06-605-514-431002 | | rubiit (forid) | | | 1 |
| | Repair of a CSO outfall pipe in Northshore Dr | | | | 250,000 |
| | | | | Total Capital Project OANWN M. JONES CITY CLERK, SOUTH BEND, IN | 250,000 |



County-City Building 227 W Jefferson Blvd Suite, 1200 N South Bend, IN 46601

James Mueller, Mayor

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| Em ail | 311@southbendin.gov |
|-------------------|---------------------|
| Websit | e Southbendin.gov |
| Filed in Clerk' | s Office |
| NOV 202 | :023 |
| DAWN M. JO | NES |
| CITY CLERK, SOUTI | H BEND, IN |

Phone

311 inside City limits

City of South Bend

Department of Administration & Finance Division of Human Resources

November 22, 2023

Sharon McBride, President City of South Bend Common Council 227 W. Jefferson Boulevard, 4th Floor South Bend, Indiana 46601

RE: Q4 2023 Budget Transfer Ordinance

Dear President McBride,

During the past several years, it has been the practice of the City of South Bend to request department heads, fiscal staff, and city administration to conduct an extensive review of the status of compliance with the adopted city budget and propose necessary adjustments periodically throughout the year. For 2023, we plan to propose adjustments during four time periods—March, June, October and December.

Based on our budget review, we are submitting the enclosed budget transfer ordinance for your consideration.

I will present this bill to the Common Council at the appropriate committee and Council meetings. It is requested that this bill be filed for 1st reading on November 27, 2023, with 2nd reading, public hearing and 3rd reading scheduled for December 11, 2023.

Thank you for your attention to this request. If you should have any questions, please feel to contact me at 574-235-9822.

Regards

Kyle Willi

Kyle Willis City Controller

5

| | Filed in Clerk's Office |
|--------------------------------------|---|
| BILL NO. <u>82-23</u> | NOV 2 0 2023 |
| ORDINANCE NO. <u>10996-23</u> | DAWN M. JONES CITY CLERK, SOUTH BEND, IN |
| CE OF THE COMMON COUNCIL OF TH | |

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, FOR BUDGET TRANSFERS FOR VARIOUS DEPARTMENTS WITHIN THE CITY OF SOUTH BEND, INDIANA FOR THE YEAR 2023

STATEMENT OF PURPOSE AND INTENT

Unforeseen conditions have developed since the adoption of the existing City budget, under Ordinance No. 10883-22 on October 10, 2022, which necessitate the increase and reduction of appropriations within the various departments of the General Fund and other funds of the City of South Bend during 2023.

NOW, THEREFORE, BE IT ORDAINED by the Common Council of the City of South Bend, Indiana, as follows:

<u>Section I.</u> All accounts as set forth in the detailed attachment hereto which are incorporated herein shall be adjusted by increase or reduction of appropriation in the designated sums.

<u>Section II.</u> This ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor.

Sharon McBride, Council President South Bend Common Council

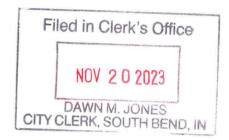
Attest:

Dawn M. Jones, City Clerk Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana on the _____ day of _____, 2023, at _____ o'clock ____. m.

Dawn M. Jones, City Clerk Office of the City Clerk Approved and signed by me on the _____ day of _____, 2023, at ____ o'clock. ___.m:

> James Mueller, Mayor City of South Bend, Indiana



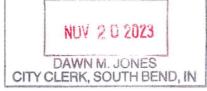
| | | City of South Ben | id, Indiana | | |
|--|--|--|--|--|----------------------|
| | | Q4 2023 Budget Adjustmen | ts - Budget Transfers | | |
| | (budget transfers between different cost of | categories (i.e. personnel, supplies, servic | ees, capital) and/or different departm | ents/divisions within the same fund) | |
| | | | | | |
| Account # | Fund | Department | Division | Account | Budget Adjustment |
| 101-05-050-050-439002 | General Fund | Legal Department | Legal Department | Services & Charges-Other-Licenses & Permits | 16,63 |
| 101-05-050-050-410005 | General Fund | Legal Department | Legal Department | Personnel-Salaries & Wages-Seasonal & Interns | (16,632 |
| Rationale: | Transfer funds to cover new software licensing | | | | |
| | | | | | |
| 101-04-040-040-410003-ARP016- | General Fund | Administration & Finance | General City | Personnel-Salaries & Wages-Permanent Part Time | 25,50 |
| 101-04-040-040-411001-ARP016- | General Fund | Administration & Finance | General City | Personnel-Employee Benefits-FICA Regular | 1,85 |
| 101-04-040-040-439300-ARP016- | General Fund | Administration & Finance | General City | Services & Charges-Other-Grants & Subsidies | (27,350 |
| Rationale: | Transfer funds to over Streets Outreach personnel wages | | | | |
| 222-04-403-455-410001 | Central Services | Administration & Finance | Central Services | Personnel-Salaries & Wages-Salaried Wages | 8,20 |
| 222-04-403-450-410002 | Central Services | Administration & Finance | Central Services | Personnel-Salaries & Wages-Teamster Wages | (8,200 |
| Rationale: | Transfer funds to cover budget for Salary Employee | | | | |
| | | | | | |
| 101-03-030-030-410001 | General Fund | Common Council | Common Council | Personnel-Salaries & Wages-Salaried Wages | (28,000 |
| 101-03-030-030-431000 | General Fund | Common Council | Common Council | Services & Charges-Professional-Other Professional Svcs | 28,000 |
| Rationale: | Transfer funds to cover Professional Service expenses | | | | |
| 101-03-030-030-410003 | General Fund | Common Council | Common Council | Personnel-Salaries & Wages-Permanent Part Time | (15,000 |
| 101-03-030-030-432003 | General Fund | Common Council | Common Council | Services & Charges-Communication & Transp-Travel | 15,000 |
| Rationale: | Transfer funds to cover upcoming travel for conference | | | | |
| Automate. | The state of the second s | | | | |
| 201-11-202-222-422010 | Parks & Recreation | Venues Parks & Arts | Golf Courses | Supplies-Operating-Plants Chemicals Seed & Fertilizer | (5,000 |
| 201-11-202-223-422000 | Parks & Recreation | Venues Parks & Arts | Golf Courses | Supplies-Operating-Other Operating Supplies | (1,600 |
| 201-11-202-222-439005 | Parks & Recreation | Venues Parks & Arts | Golf Courses | Services & Charges-Other-Bank & Credit Card Fees | 5,000 |
| 201-11-202-222-439099 | Parks & Recreation | Venues Parks & Arts | Golf Courses | Services & Charges-Other-Cashier Over/Short | 1,200 |
| 201-11-202-222-439009 | Parks & Recreation | Venues Parks & Arts | Golf Courses | Services & Charges-Other-Trash Removal | 400 |
| Rationale: | Transfer to cover Year End Budget | 9 | | | |
| | | | | | |
| 222-04-403-457-445008 | Central Services | Administration & Finance | Central Services | Capital Outlay-Machinery & Equip-Other Equipment | (15,000 |
| 222-04-403-457-436001 | Central Services | Administration & Finance | Central Services | Services & Charges-Repairs & Maint-Building R&M | 15,000 |
| Rationale: | Transfer funds cover Building, Repair & Maintenance budget | | | | |
| 601-11-240-461-413900 | Parking Correspond | Venues Parks & Arts | Parking Garages | Personnel-Other Personnel-SMG Wages | (3,700 |
| | Parking Garages | Venues Parks & Arts | Parking Garages | Personnel-Other Personnel-SMG Benefits & Taxes | (500 |
| 601-11-240-461-413901 601-11-240-461-445000 | Parking Garages | Venues Parks & Arts | Parking Garages | Capital Outlay-Machinery & Equip-Motor Equipment | (40,000 |
| | Parking Garages Parking Garages | Venues Parks & Arts | Parking Garages | Services & Charges-Professional-Other Professional Svcs | 44,200 |
| 601-11-240-460-431000 601-11-240-462-445008 | Parking Garages | Venues Parks & Arts | Parking Garages | Capital Outlay-Machinery & Equip-Other Equipment | (71,000 |
| 601-11-240-463-445008 | Parking Garages | Venues Parks & Arts | Parking Garages | Capital Outlay-Machinery & Equip-Other Equipment | (71,000 |
| 601-11-240-462-431000 | Parking Garages | Venues Parks & Arts | Parking Garages | Services & Charges-Professional-Other Professional Svcs | 40,000 |
| 601-11-240-463-431000 | Parking Garages | Venues Parks & Arts | Parking Garages | Services & Charges-Professional-Other Professional Sves | 52,000 |
| 601-11-240-464-431000 | Parking Garages | Venues Parks & Arts | Parking Garages | Services & Charges-Professional-Other Professional Svcs | 50,000 |
| Rationale: | Transfer funds to cover Parking Garage YE budget | venues ruiks & mis | Turking Sunges | Services de charges riviessional outer riviessional sves | 50,000 |
| | 00- | | p | | |
| 620-06-604-603-431000 | Water Works Operations | Public Works | Water Works | Services & Charges-Professional-Other Professional Svcs | 53,000 |
| 620-06-604-603-431015 | Water Works Operations | Public Works | Water Works in O | Services & Charges-Professional-Laboratory Water Testing Supplies-Operating-Water Treatment Chemicals | 20,000 |
| 620-06-604-603-422012 | Water Works Operations | Public Works | Water Works UQA | Supplies Operating Water Treatment Chemicals | (73,000 |

NUV 2 0 2023 DAWN M. JONES CITY CLERK, SOUTH BEND, IN

| | | City of South Ber | nd, Indiana | | |
|-----------------------|---|--|--|--|----------------------|
| | | Q4 2023 Budget Adjustmen | nts - Budget Transfers | | |
| | (budget transfers between differen | nt cost categories (i.e. personnel, supplies, servio | ces, capital) and/or different departm | ents/divisions within the same fund) | |
| Account # | Fund | Department | Division | Account | Budget Adjustment |
| 610-06-603-512-436003 | Solid Waste Operations | Public Works | Solid Waste | Services & Charges-Repairs & Maint-Auto Equip R&M | 115,000 |
| 610-06-603-512-422002 | Solid Waste Operations | Public Works | Solid Waste | Supplies-Operating-Diesel/CNG | (25,000 |
| 610-06-603-512-422000 | Solid Waste Operations | Public Works | Solid Waste | Supplies-Operating-Other Operating Supplies | (20,000 |
| 610-06-603-512-411008 | Solid Waste Operations | Public Works | Solid Waste | Personnel-Employee Benefits-Health Insurance | (40,000 |
| 610-06-603-512-410002 | Solid Waste Operations | Public Works | Solid Waste | Personnel-Salaries & Wages-Teamster Wages | (25,000 |
| 610-06-603-512-410001 | Solid Waste Operations | Public Works | Solid Waste | Personnel-Salaries & Wages-Salaried Wages | (5,000 |
| Rationale: | Reallocate budget for year end expenses exceeding budget | | | | |
| 670-11-230-295-410001 | Century Center Operations | Venues Parks & Arts | Century Center | Personnel-Salaries & Wages-Salaried Wages | (125,000 |
| 670-11-230-295-410003 | Century Center Operations | Venues Parks & Arts | Century Center | Personnel-Salaries & Wages-Permanent Part Time | (6,000 |
| 670-11-230-295-411001 | Century Center Operations | Venues Parks & Arts | Century Center | Personnel-Employee Benefits-FICA Regular | (10,000 |
| 670-11-230-295-411001 | Century Center Operations | Venues Parks & Arts | Century Center | Personnel-Employee Benefits-PERF Regular | (20,000 |
| 670-11-230-295-411204 | Century Center Operations | Venues Parks & Arts | Century Center | Personnel-Employee Benefits-Auto Allowance | (1,000 |
| 670-11-230-296-422000 | Century Center Operations | Venues Parks & Arts | Century Center | Supplies-Operating-Other Operating Supplies | (23,300 |
| 670-11-230-296-422015 | Century Center Operations | Venues Parks & Arts | Century Center | Supplies-Operating-Cost of Goods Sold | (60,000 |
| 670-11-230-295-436001 | Century Center Operations | Venues Parks & Arts | Century Center | Services & Charges-Repairs & Maint-Building R&M | 7,800 |
| 670-11-230-296-435900 | Century Center Operations | Venues Parks & Arts | Century Center | Services & Charges-Utility Services-SMG Utilities | 1,500 |
| 670-11-230-296-439901 | Century Center Operations | Venues Parks & Arts | Century Center | Services & Charges-Other-SMG Management Fee | 25,000 |
| 670-11-230-296-439900 | Century Center Operations | Venues Parks & Arts | Century Center | Services & Charges-Other-SMG General & Admin Costs | 35,000 |
| 670-11-230-296-439902 | Century Center Operations | Venues Parks & Arts | Century Center | Services & Charges-Other-SMG Operations | 45,000 |
| 670-11-230-296-434900 | Century Center Operations | Venues Parks & Arts | Century Center | Services & Charges-Insurance-SMG Insurance | 65,000 |
| 670-11-230-296-439000 | Century Center Operations | Venues Parks & Arts | Century Center | Services & Charges-Other-Misc Charges & Svcs | 66,000 |
| Rationale: | Transfer funds to cover year end budget | | | 0 | |
| | sound for the second | | | | |
| 101-09-092-092-422008 | General Fund | Fire Department | EMS | Supplies-Operating-Medical/Safety Supplies | (25,000 |
| 101-09-092-092-439000 | General Fund | Fire Department | EMS | Services & Charges-Other-Misc Charges & Svcs | 25,000 |
| Rationale: | Transfer funds to cover service expenses | | | | |
| 220-08-080-088-439006 | Law Enforcement Continuing Education | Police Department | Police Department | Services & Charges-Other-Education & Training | 10,000 |
| 220-08-080-088-422000 | Law Enforcement Continuing Education | Police Department | Police Department | Supplies-Operating-Other Operating Supplies | 10,000 |
| 220-08-080-085-445001 | Law Enforcement Continuing Education | Police Department | Police Department | Capital Outlay-Machinery & Equip-Police Equipment | (20,000 |
| Rationale: | Transfer funds to cover training & education | ronce Department | Tonce Department | Capital Outlay-Machinery & Equip-Fonce Equipment | (20,000 |
| | | | | | |
| 222-04-403-454-422001 | Central Services | Administration & Finance | Central Services | Supplies-Operating-C.S. Gasoline | (2,000 |
| 222-04-403-454-436001 | Central Services | Administration & Finance | Central Services | Services & Charges-Repairs & Maint-Building R&M | 2,000 |
| Rationale: | Transfer funds to cover Building R&M expenses | | | | |

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| CITY CLEDK N. JONES | |
| CITY CLERK, SOUTH BEND, IN | |

| | | City of South Ber | | | |
|-----------------------|--|---|---|---|---------------------|
| | | Q4 2023 Budget Adjustmen | • | | |
| | (budget transfers between different cost | t categories (i.e. personnel, supplies, servi | ces, capital) and/or different departments/ | divisions within the same fund) | |
| Account # | Fund | Department | Division | Account | Budget Adjustmen |
| 201-11-200-200-421000 | Parks & Recreation | Venues Parks & Arts | Park Admin | Supplies-Office-Other Office Supplies | 1,50 |
| 201-11-201-201-421000 | Parks & Recreation | Venues Parks & Arts | Park Maintenance | Supplies-Office-Other Office Supplies | 6,00 |
| 201-11-201-201-436003 | Parks & Recreation | Venues Parks & Arts | Park Maintenance | Services & Charges-Repairs & Maint-Auto Equip R&M | (7,50 |
| 201-11-011-011-410003 | Parks & Recreation | Venues Parks & Arts | Community Initiatives | Personnel-Salaries & Wages-Permanent Part Time | (75,00 |
| 201-11-205-231-410003 | Parks & Recreation | Venues Parks & Arts | Development & Promotion | Personnel-Salaries & Wages-Permanent Part Time | (15,00 |
| 201-11-208-237-410002 | Parks & Recreation | Venues Parks & Arts | Community Programming | Personnel-Salaries & Wages-Teamster Wages | (20,00 |
| 201-11-208-237-410003 | Parks & Recreation | Venues Parks & Arts | Community Programming | Personnel-Salaries & Wages-Permanent Part Time | (75,00 |
| 201-11-208-237-410005 | Parks & Recreation | Venues Parks & Arts | Community Programming | Personnel-Salaries & Wages-Seasonal & Interns | (25,00 |
| 201-11-200-200-410003 | Parks & Recreation | Venues Parks & Arts | Park Admin | Personnel-Salaries & Wages-Permanent Part Time | (7,00 |
| 201-11-201-201-410017 | Parks & Recreation | Venues Parks & Arts | Park Maintenance | Personnel-Salaries & Wages-Stand By Pay | 5,00 |
| 201-11-201-201-410005 | Parks & Recreation | Venues Parks & Arts | Park Maintenance | Personnel-Salaries & Wages-Seasonal & Interns | 72,00 |
| 201-11-201-201-410004 | Parks & Recreation | Venues Parks & Arts | Park Maintenance | Personnel-Salaries & Wages-Extra & Overtime | 65,00 |
| 201-11-202-220-410003 | Parks & Recreation | Venues Parks & Arts | Golf Courses | Personnel-Salaries & Wages-Permanent Part Time | 75,00 |
| 201-11-205-243-433003 | Parks & Recreation | Venues Parks & Arts | Development & Promotion | Services & Charges-Printing & Ad-Promotional | (15,00 |
| 201-11-203-230-439300 | Parks & Recreation | Venues Parks & Arts | Recreational Experiences | Services & Charges-Other-Grants & Subsidies | 15,00 |
| Rationale: | Transfer funds to cover YE budget | | | | |
| 279-07-070-070-422013 | IT / Innovation / 311 Call Center | Innovation & Technology | 311 Call Center | Supplies-Operating-Promotional Supplies | (3,00 |
| 279-07-070-070-410001 | IT / Innovation / 311 Call Center | Innovation & Technology | 311 Call Center | Personnel-Salaries & Wages-Salaried Wages | (10,00 |
| 279-07-070-070-431000 | IT / Innovation / 311 Call Center | Innovation & Technology | 311 Call Center | Services & Charges-Professional-Other Professional Svcs | 13,00 |
| Rationale: | Transfer funds to cover budget to hire consultant | | | | |
| | | | | | |
| 279-07-071-071-410001 | IT / Innovation / 311 Call Center | Innovation & Technology | Information Technology | Personnel-Salaries & Wages-Salaried Wages | (235,00 |
| 279-07-071-071-410005 | IT / Innovation / 311 Call Center | Innovation & Technology | Information Technology | Personnel-Salaries & Wages-Seasonal & Interns | (17,55 |
| 279-07-071-071-411001 | IT / Innovation / 311 Call Center | Innovation & Technology | Information Technology | Personnel-Employee Benefits-FICA Regular | (27,80 |
| 279-07-071-071-411004 | IT / Innovation / 311 Call Center | Innovation & Technology | Information Technology | Personnel-Employee Benefits-PERF Regular | (50,95 |
| 279-07-071-071-411007 | IT / Innovation / 311 Call Center | Innovation & Technology | Information Technology | Personnel-Employee Benefits-Unemployment Comp | (2,19 |
| 279-07-071-071-411008 | IT / Innovation / 311 Call Center | Innovation & Technology | Information Technology | Personnel-Employee Benefits-Health Insurance | (78,00 |
| 279-07-071-071-411009 | IT / Innovation / 311 Call Center | Innovation & Technology | Information Technology | Personnel-Employee Benefits-Life Insurance | (43 |
| 279-07-071-071-411014 | IT / Innovation / 311 Call Center | Innovation & Technology | Information Technology | Personnel-Employee Benefits-Parental Leave | (1,10 |
| 279-07-071-071-411206 | IT / Innovation / 311 Call Center | Innovation & Technology | Information Technology | Personnel-Employee Benefits-Cell Phone Allowance | (14,34 |
| 279-07-071-071-431009 | IT / Innovation / 311 Call Center | Innovation & Technology | Information Technology | Services & Charges-Professional-Computer & Technology | 427,37 |
| Rationale: | Cybersecurity Services/Fill in for business units | | | | |
| 279-07-071-071-410001 | IT / Innovation / 311 Call Center | Innovation & Technology | Information Technology | Personnel-Salaries & Wages-Salaried Wages | (5,00 |
| 279-07-071-071-422006 | IT / Innovation / 311 Call Center | Innovation & Technology | Information Technology | Supplies-Operating-Computer Supplies & Equipment | 5,00 |
| Rationale: | Cover Overage in supplies/tech: costs have been increasing | | | | |
| | | | | Grand Total | - |
| | | | | | |
| | | | | | |
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BILL NO. 83-23



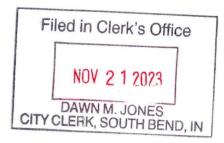
City of South Bend PLAN COMMISSION

County-City Building 227 W. Jefferson Blvd. 1400S South Bend, IN 46601 (574) 235-7627 www.southbendin.gov/zoning

November 21, 2023

Honorable Lori Hamann 4th Floor, County-City Building South Bend, IN 46601

RE: 603, 607, 611, 615, 617, 619, and 621 West Marion Street PC#0151-23



Dear Ms. Hamann:

Enclosed is an Ordinance for the proposed Zone Map Amendment at the above referenced location. Please include the attached Ordinance on the Council agenda for <u>first reading</u> at your <u>November 27, 2023</u>, Council meeting, and set it for public hearing at your <u>January 8, 2024</u>, Council meeting. The petition is tentatively scheduled for public hearing at the December 18, 2023, South Bend Plan Commission meeting. The recommendation of the South Bend Plan Commission will be forwarded to the Office of the City Clerk by noon on the day following the public hearing.

The petitioner provided the following to describe the proposed project:

Petitioners desire to rezone the property from NC Neighborhood Center to U3 Urban Neighborhood 3 to allow a new multi-family residential development.

If you have any questions, please feel free to contact our office.

Sincerely,

Kari negers

Kari Myers Zoning Specialist

CC: Bob Palmer

Tim Corcoran Planning Director Angela Smith Zoning Administrator

| Fi | led in Clerk's Office |
|------|---------------------------------------|
| | NOV 2 1 2023 |
| CITY | DAWN M. JONES CLERK, SOUTH BEND IN |

BILL NO. <u>83-23</u>

ORDINANCE NO. <u>10997-23</u>

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, AMENDING THE ZONING ORDINANCE FOR PROPERTY LOCATED AT 603, 607, 611, 615, 617, 619, AND 621 WEST MARION STREET, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA

STATEMENT OF PURPOSE AND INTENT

The proposed project includes construction of multi-unit residential dwellings on vacant lots owned by the City of South Bend

Petitioners desire to rezone the properties from NC Neighborhood Center to U3 Urban Neighborhood 3

NOW, THEREFORE, BE IT ORDAINED by the Common Council of the City of South Bend, Indiana, as follows:

SECTION I. Ordinance No. 10689-19, which ordinance is commonly known as the Zoning Ordinance of the City of South Bend, Indiana, be and the same hereby amended in order that the zoning classification of the following described real estate in the City of South Bend, St. Joseph County, State of Indiana:

Fifty-four (54') feet off of and from the South End of the East one-half (1/2) of Lot Numbered 66, and Fifty-four (54') feet off of and from the South End of the East one-half (1/2) of Lot Numbered 65, as shown on the recorded Plat of Henricks and Grant's Addition to the Town, now City of South Bend, Indiana; Lot 66 W 1-2 Henricks & Grants; Lot Numbered 10 and the North Half of Lot Numbered 11 in Kent and Garrison's Subdivision of Out Lot Numbered 1 of Hendrick's and Grant's Addition to the Town, now City of South Bend, Indiana, as per plat thereof recorded August 13, 1881 in Plat Book 4, page 16 in the Office of the Recorder of Saint Joseph County, Indiana, EXCEPTING THEREFROM 6 feet off the Westerly side of said Lot 11; S ¹/₂ Lot 11 Ex 6 Wly Side Kent & Garrison Add; Lot 12 Excluding 9' Off East Side and Lot 13 Smith & Jacksons Sub; Lot 14 Smith & Jacksons Sub

Parcel Numbers:

State ID: 71-08-02-476-051.000-026/018-1021-0868 State ID: 71-08-02-476-049.000-026/018-1021-0869 State ID: 71-08-02-476-048.000-026/018-1055-2342 State ID: 71-08-02-476-047.000-026/018-1055-2343 State ID: 71-08-02-476-028.000-026/018-1055-2366 State ID: 71-08-02-476-027.000-026/018-1055-2365



be and the same is hereby established as U3 Urban Neighborhood 3

SECTION II. This ordinance is and shall be subject to commitments as provided by Chapter 21-12.07(f)(7) Commitments, if applicable.

SECTION III. This Ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the mayor, and legal publication, and full execution of any conditions or Commitments placed upon the approval.

Sharon McBride, Council President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana on the _____ day of _____, 2023, at _____ o'clock ___.m.

Dawn M. Jones, City Clerk Office of the City Clerk

Approved and signed by me on the _____ day of _____, 2023, at ____ o'clock. ___.m.

James Mueller, Mayor City of South Bend, Indiana

Filed in Clerk's Office

NOV 2 1 2023

DAWN M. JONES CITY CLERK, SOUTH BEND, IN

Petition for Rezoning or Combined Public Hearing

Property Information

Tax Key Number:See Attached

Address: See Attached

Owner: Department of Redevelopment City of South Bend

Legal Description:

See Attached

Project Summary

The City of South Bend is in the process of marketing these lots for residential units. The property would be better suited under a true residentially zoned district as opposed to the current mixed use zoning.

Requested Action

Application includes (check all that apply)

Rezoning

Current District: NC Neighborhood Center

Additional Districts, if applicable

Proposed District U3 Urban Neighborhood 3

Additional Districts, if applicable

The Plan Commission and Council will consider the following in the review of a rezoning petition: (1) The comprehensive Plan;

- (2) Current conditions and the character of the current structures and uses in each district;
- (3) The most desirable use for which the land in each district is adapted;
- (4) The conservation of property values throughout the jurisdiction; and
- (5) Responsible development and growth.

Subdivision – complete and attach subdivision application

Special Exception – complete and attach Criteria for Decision Making

Use requested:

Variance(s) - List variances below, complete and attach Criteria for Decision Making Variance(s) requested:

Required Documents

| 1 | Completed | Application | (including | Contact | Information) |
|---|-----------|-------------|------------|---------|--------------|
| - | | | 1 | | |

Site Plan drawn to scale

_ Filing Fee

Additional documents as noted above

Contact information

| Property owner(s) of the petition site: | | |
|--|--|--|
| Name: Department of Redevelopment City of South Bend | | |
| Address: 227 W Jefferson South Bend IN 46601 | | |
| | | |
| Name: | | |
| Address: | | |
| | | |
| Name: | | |
| Address: | | |
| | | |
| Contact Person: | | |
| Name: Joseph Molnar | | |
| Address: 227 W Jefferson South Bend IN 46601 | | |
| | | |
| Phone Number: | | |
| | | |

By signing this petition, the Petitioner/Property Owners of the above described Real Estate acknowledge they are responsible for understanding and complying with the South Bend Zoning Ordinance and any other ordinance governing the property. Failure of staff to notify the petitioner of a requirement does not imply approval or waiver from anything contained within the ordinance.

The undersigned authorizes the contact person listed above to represent this petition before the South Bend Plan Commission and Common Council and to answer any and all questions related to this petition.

Property Owner (s) Signatures:

TAX ID

018-1055-2365 / 018-1055-2366 / 018-1055-2343 / 018-1055-2342 / 018-1021-0869 / 018-1021-0868

ADDRESSES

621 Marion / 617-619 Marion / 615 Marion / 611 Marion / 18 VAC LOT 600 BLK MARION / 603 W MARION ST

Legal Descriptions

LOT 14 SMITH & JACKSONS SUB /

Lot 12 Ex 9' Off E Side & Lot 13 Smith & Jackson Sub Per Owners Reg Cons W/ 18

S 1/2 LOT 11 EX 6 WLY SIDE KENT & GARRISON ADD

Lot 10 & Alley Adj And N 1/2 Lot 11 Ex 6" Wly Side Kent & Garrison Add

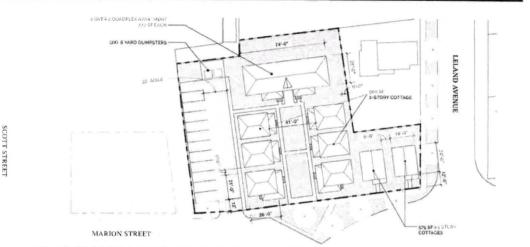
LOT 66 W 1-2 HENRICKS & GRANTS

54 Ft S End E 1-2 Lot 66 54 Ft S End Lot 65 Henricks & Grants

Development Proposal: Lincoln Way West & Marion Street

Guiding Principles for Site 3

- Use: Residential
- · Setback: Modest setbacks
- Building Type: Detached house and/or duplex (Site 2) and Detached houses to form a cottage court with a fourplex terminating the court (Site 3)
- Height: 1,5 2 story buildings
- Design: Materials and architectural features consistent with surrounding properties, covered porches face the street and shared space gable or hip roof design, landscaped shared space; ample natural light in each unit
- Parking: Accessed from Marion Street and screened from street; can utilize public on-street parking as necessary
- Alternative: The two detached cottages at the Leland Avenue curve could be replaced with a duplex house that provides for larger units and could add more physical presence at street and parklet.



| Possible/Potential Program (Site 3 Area Only) | | |
|---|--------------------------|--|
| Site 3 Area | 24,145 SF (55 Acres) | |
| Building Use | Residential | |
| # of Residential Units | 12 residences | |
| Residential SF | 9.630 SF | |
| Residential Density | 22 dwoilings/anto | |
| # of Parking Spaces | 12 Total (12 off-street) | |
| | | |

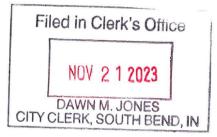




SOUTH BEND REQUEST FOR PROPOSALS

BILL NO. 84-23





CITY OF SOUTH BEND DEPARTMENT OF COMMUNITY INVESTMENT

November 21, 2023

Councilmember Rachel Tomas Morgan, Chairperson Community Investment Committee South Bend Common Council 4th Floor, County-City Building South Bend, IN 46601

Dear Councilmember Tomas Morgan,

Attached please find a proposal for a \$2.3 million forgivable economic development loan to support the construction of the 60-unit Monreaux apartment development. This project has been awarded Low Income Housing Tax Credits from the Indiana Housing and Community Development Authority and will provide 46 income-qualified affordable housing units and 14 market rate housing units.

This transformative development will revitalize the "Fat Daddy's" site on the corner of Michigan and Monroe streets.

The forgivable loan would be funded utilizing Tax Increment Financing funds controlled by the South Bend Redevelopment Commission, but requires approval of Common Council, Redevelopment Commission, and Economic Development Commission in order to be issued.

The bond would be forgivable provided the development is completed within the required timeframes and private investment exceeds \$13.7 million.

Sincerely,

Caleb Bauer Executive Director Department of Community Investment

CC: Devereaux Peters, Delta Ventures Ltd. Sandra Kennedy, Corporation Counsel

> 1400 County-City Building • 227 W. Jefferson Boulevard • South Bend, Indiana 46601 Phone 574/235-5898 • Fax 574/235-9892 • TTY 574/235-5567

| | Filed in Clerk's Office |
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| BILL NO. <u>84-23</u> | |
| ORDINANCE NO. <u>10998-23</u> | NUV 212022 |
| | DAWN M. JONES CITY CLERK, SOUTH BEND, IN |
| AN ORDINANCE OF THE COMMON COUNCIL OF | THE CITY |
| OF SOUTH BEND, INDIANA AUTHORIZING THE | CITY OF |
| SOUTH BEND, INDIANA TO FUND ITS "7 | ΓAXABLE |
| ECONOMIC DEVELOPMENT REVENUE NOTE, SE | RIES 2023 |
| (MONREAUX PROJECT)" AND APPROVIN | G AND |
| AUTHORIZING OTHER ACTIONS IN RESPECT TH | ERETO |
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STATEMENT OF PURPOSE AND INTENT

This ordinance authorizes the funding of the City of South Bend, Indiana ("City") Taxable Economic Development Revenue Note, Series 2023 (Monreaux Project) ("Series 2023 Note") in an amount not to exceed Two Million Three Hundred Thousand Dollars (\$2,300,000) ("Loan") and further approves and authorizes other actions in respect thereto.

Indiana Code 36-7-11.9 and 12 (collectively, "Act") declares that the financing and refinancing of economic development facilities constitutes a public purpose and pursuant to the Act, the City is authorized to make loans for the purpose of financing, reimbursing or refinancing all or a portion of the costs of acquisition, construction, renovation, installation and equipping of economic development facilities in order to foster the diversification of economic development opportunities, the creation of job opportunities and the construction of housing and affordable housing in or near the City. Delta Ventures Ltd., an Indiana Nonprofit Corporation ("Delta" or "Developer") and Monreaux LLC, which are common entities, have proposed the development, construction and equipping of a four-story building containing at least sixty-five thousand (65,000) square feet which will include the incorporation of the historic masonry features preserved by the

hereinafter defined Redevelopment Commission; and (ii) a minimum of sixty (60) total apartment units of which no fewer than twenty-three (23) apartment units will be exclusively available for tenants at fifty percent (50%) or lower of the area median income ("AMI") and no fewer than an additional twenty-three (23) apartment units will be exclusively available for tenants at eighty percent (80%) or lower of AMI on certain real estate acquired by Delta (collectively, "Development"), and to induce the Developer to construct the Development, the Commission has determined to fund a loan to Delta (hereinafter, "Borrower"), as evidenced by the Series 2023 Note, to fund the construction of site work and infrastructure improvements needed to serve the Development ("Local Public Improvements"), all in or physically connected to the River West Development Area and the River West Development Area Allocation Area No. 1 as established by the South Bend Redevelopment Commission ("Redevelopment Commission").

The South Bend Economic Development Commission ("Commission") has rendered its Project Report regarding the issuance and funding of the Series 2023 Note from the City to the Borrower to finance a portion of the Local Public Improvements and the Project Report has been or will be submitted to the South Bend Area Plan Commission. The Commission conducted a public hearing and adopted a resolution and Project Report, which resolution and Project Report have been transmitted hereto, finding that the financing of a portion of the Local Public Improvements complies with the purposes and provisions of the Act and that such financing will be of benefit to the health and welfare of the City, its residents, and its visitors. The Commission has approved and recommended the adoption of this form of ordinance by this Common Council, has considered the issue of adverse competitive effect and has approved the forms of and has transmitted for approval by the Common Council the forgivable loan agreement between the City and the Borrower (including the form of the Series 2023 Note), dated as of the first day of the

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month the Series 2023 Note is issued ("Loan Agreement"). The Redevelopment Commission has pledged TIF Revenues (as defined in the Loan Agreement), junior and subordinate to any outstanding bonds payable from TIF Revenues and any bonds issued in the future on a parity with any outstanding bonds on hand to the funding of the Series 2023 Note pursuant to and in accordance with the Loan Agreement.

The form of the Series 2023 Note, the Loan Agreement and a form of this proposed ordinance have been submitted to the Commission for its approval, which are incorporated by reference in the Commission's resolution following the Commission's public hearing, which resolution has been transmitted to the Common Council. Based upon the resolution adopted by the Commission pertaining to the Local Public Improvements, the Common Council hereby finds and determines that the funding approved by the Commission for the Local Public Improvements will be of benefit to the health and general welfare of the citizens of the City, complies with the provisions of the Act and the amount necessary to fund a portion of the costs of the Local Public Improvements will require making the Loan and delivering the Series 2023 Note.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, THAT:

Section 1. It is hereby found, determined, ratified and confirmed that the financing and reimbursement of the Local Public Improvements, the making of the Loan to the Borrower to be evidenced by the Borrower's Series 2023 Note complies with the purposes and provisions of the Act and: (i) will result in the diversification of the tax base, the creation of job opportunities and the construction of housing and affordable housing within the jurisdiction of the City, (ii) will serve a public purpose, and will be of benefit to the health and general welfare of the City, (iii) complies with the purposes and provisions of the Act and it is in the public interest that the City

take such lawful actions as determined to be necessary or desirable to encourage the diversification of the tax base, the creation of job opportunities, and the construction of housing and affordable housing within the jurisdiction of the City, and (iv) will not have a material adverse competitive effect on any similar facilities already constructed or operating in or near the City.

Section 2. The substantially final form of the Loan Agreement shall be incorporated herein by reference and shall be inserted in the minutes of the Common Council and kept on file by the Clerk. In accordance with the provisions of IC 36-1-5-4, two (2) copies of the Loan Agreement are on file in the office of the Clerk for public inspection.

Section 3. The costs of the Local Public Improvements will be funded to the Borrower from the Loan upon closing of the Loan. The City shall fund the Loan from TIF Revenues on hand, junior and subordinate to any outstanding bonds payable from TIF Revenues and any bonds issued in the future on a parity with any outstanding bonds, pledged by the Redevelopment Commission to the Borrower in the maximum amount not to exceed Two Million Three Hundred Thousand Dollars (\$2,300,000), payable upon closing of the Loan. To the extent certain representations in Section 2.2 of the Loan Agreement are met, payments on the series of the Loan shall be forgiven. If certain representations in Section 2.2 are not met, the Loan shall not be forgiven. The Series 2023 Note shall accrue interest at a rate not in excess of five percent (5.0%) per annum. The Series 2023 Note shall never constitute a general obligation of, an indebtedness of, or charge against the general credit of the City. The Series 2023 Note shall not be subject to optional redemption prior to maturity.

Section 4. The Mayor, Controller and the Clerk are authorized and directed to execute the Loan Agreement, and such other documents approved or authorized herein and any other document which may be necessary, appropriate or desirable to consummate the transactions

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contemplated by the Loan Agreement and this ordinance, and their execution is hereby confirmed on behalf of the City. The Mayor, Controller and Clerk are authorized to arrange for the delivery of such Series 2023 Note to the Borrower, payment for which will be made in the manner set forth in the Loan Agreement. The Mayor, Controller and Clerk may, by their execution of the Loan Agreement and any other documents requiring their signatures and imprinting of their facsimile signatures thereon, approve any and all such changes therein and also in the Loan Agreement and any other documents without further approval of this Common Council or the Commission if such changes do not affect terms set forth in Sections 27(a)(1) through and including (a)(10) of the Act.

Section 5. The provisions of this ordinance and the Loan Agreement shall constitute a contract binding between the City and the Borrower.

Section 6. The Mayor, Controller or Clerk, or any other officer having responsibility with respect to the making of the Loan, evidenced by the Series 2023 Note, are authorized and directed, alone or in conjunction with any of the foregoing, or with any other officer, employee, consultant or agent of the City, to deliver a certificate for inclusion in the transcript of proceedings for the Series 2023 Note, setting forth the facts, estimates and circumstances and reasonable expectations pertaining to the use of the Loan as of the funding date thereof.

Section 7. No recourse under or upon any obligation, covenant, acceptance or agreement contained in this ordinance, the Loan Agreement or under any judgment obtained against the City, including without limitation the Commission or Redevelopment Commission, or by the enforcement of any assessment or by any legal or equitable proceeding by virtue of any constitution or statute or otherwise, or under any circumstances, under or independent of the Loan Agreement, shall be had against any member, director, or officer or attorney, as such, past, present, or future, of the City, including without limitation the Commission or Redevelopment

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Commission, either directly or through the City, or otherwise, for the payment for or to the City of any sum that may remain due and unpaid by the City upon any of such Series 2023 Note. Any and all personal liability of every nature, whether at common law or in equity, or by statute or by constitution or otherwise, of any such member, director, or officer or attorney, as such, to respond by reason of any act or omission on his or her part or otherwise for, directly or indirectly, the payment for or to the City or any receiver thereof, or for or to any owner or holder of any sum that may remain due and unpaid upon the Series 2023 Note hereby secured shall be expressly waived and released as a condition of and consideration for the execution and delivery of the Loan Agreement and the issuance and funding of the Series 2023 Note.

Section 8. If any section, paragraph or provision of this ordinance shall be held to be invalid or unenforceable for any reason, the invalidity or unenforceability of such section, paragraph or provision shall not affect any of the remaining provisions of this ordinance.

Section 9. All ordinances, resolutions and orders, or parts thereof, in conflict with the provisions of this ordinance are, to the extent of such conflict, hereby repealed.

Section 10. It is hereby determined that all formal actions of the Common Council relating to the adoption of this ordinance were taken in one or more open meetings of the Common Council, that all deliberations of the Common Council and of its committees, if any, which resulted in formal action, were in meetings open to the public, and that all such meetings were convened, held and conducted in compliance with applicable legal requirements, including IC 5-14-1.5, as amended.

Section 11. The Mayor, Controller, and Clerk, and any other officer of the City are hereby authorized and directed, in the name and on behalf of the City, to execute and deliver such further documents and to take such further actions as such person(s)deem(s) necessary or desirable

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to effect the purposes of this ordinance, and any such documents heretofore executed and delivered and any such actions heretofore taken, be, and hereby are, ratified and approved.

Section 12. This ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor.

Passed and adopted by the South Bend Common Council this 11th day of December, 2023.

Sharon McBride, Council President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana on the _____ day of _____, 2023, at _____ o'clock ____. m.

Dawn M. Jones, City Clerk Office of the City Clerk

Approved and signed by me on the _____ day of _____, 2023, at ____ o'clock. .m.

> James Mueller, Mayor City of South Bend, Indiana

| Fi | led in Clerk's Office |
|-------|-----------------------|
| | NOV 2 1 2024 |
| CITYC | DAWN N. JUNES |



BILL NO. 85-23 City of South Bend

Common Council

441 County-City Building ● 227 W. Jefferson Blvd South Bend, Indiana 46601 (574) 235-9321 Fax (574) 235-9173 TDD (574) 235-5567 http://www.southbendin.gov

November22, 2023

Sharon L. McBride President

Sheila Niezgodski Vice-President

Canneth Lee Chairperson, Committee of the Whole

Canneth Lee First District

Henry Davis, Jr. Second District

Sharon L. McBride Third District

Troy Warner Fourth District

Eli Wax Fifth District

Sheila Niezgodski Sixth District

Karen L. White At Large

Rachel Tomas Morgan At Large

Lori K. Hamann At Large Chairperson Karen White

Residential Neighborhoods Committee

South Bend Common Council

4th Floor, County-City Building

South Bend, IN 46601

RE: AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, ADDING CHAPTER 2, ARTICLE 5, SECTION 2-62 TO THE SOUTH BEND MUNICIPAL CODE TO CHANGE THE MANNER IN WHICH COMMISSIONERS OF THE HOUSING AUTHORITY OF SOUTH BEND ARE APPOINTED

Dear Chairperson White:

As you know, all six Commissioners of the Housing Authority of South Bend have historically been appointed by the Mayor. However, there appears to be no authority in the Municipal Code establishing the Mayor's authority to do so. This proposed ordinance provides for the Mayor and the South Bend Common Council to each appoint three Commissioners. Appointments by the Mayor and the Common Council are common in Boards and Commissions such as the Area Plan Commission, the Energy Conservation Commission, the Older Adults Council, the Mayor's Citizens' Traffic Commission, the Economic Development Commission, the South Bend Advisory Commission on Black Males, the South Bend Advisory Plan Commission, and the South Bend Advisory Board of Zoning Appeals. We believe that it is in the best interests of the Housing Authority of South Bend and the citizens of South Bend for the Council to participate equally with the Mayor in appointing Commissioners.

This proposed ordinance also requires all Commissioners to be residents of South Bend. Additionally, at least two of the six Commissioners must be residents of properties owned, controlled or managed by the HASB.

We ask that this proposed ordinance be given first reading on November 27, 2023and assigned to the Residential Neighborhoods Standing Committee meeting on December 11, 2023 to be followed by second reading, public hearing and a vote of the entire Council at the full Council meeting later that evening.



City of South Bend

Common Council

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Thank you for your consideration.

Sincerely yours,

Henry Davis, Jr., South Bend Common Council Second District

Lori K. Hamann South Bend Common Council At Large Member

BILL NO. <u>85-23</u>

ORDINANCE NO. <u>10999-23</u>

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, ADDING CHAPTER 2, ARTICLE 5, SECTION 2-62 TO THE SOUTH BEND MUNICIPAL CODE TO CHANGE THE MANNER IN WHICH COMMISSIONERS OF THE HOUSING AUTHORITY OF SOUTH BEND ARE APPOINTED

STATEMENT OF PURPOSE AND INTENT

All six Commissioners of the Housing Authority of South Bend have historically been appointed by the Mayor. However, there is no authority in the Municipal Code establishing that authority. This ordinance provides for the Mayor and the South Bend Common Council to each appoint three commissioners. Appointments by the Mayor and the Common Council are common in Boards and Commissions such as the Area Plan Commission, the Energy Conservation Commission, the Older Adults Council, the Mayor's Citizens' Traffic Commission, the Economic Development Commission, the South Bend Advisory Commission on Black Males, the South Bend Advisory Plan Commission, and the South Bend Advisory Board of Zoning Appeals. The South Bend Common Council finds that it is in the best interests of the Housing Authority of South Bend and the citizens of South Bend for the Council to participate equally with the Mayor in appointing Commissioners.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, AS FOLLOWS:

SECTION I. Chapter 2 (ADMINISTRATION) Article 5 (BOARDS AND COMMISSIONS), Section 2-62 (HOUSING AUTHORITY OF SOUTH BEND) is added to of the South Bend Municipal Code to read as follows:

Sec. 2-62 Housing Authority of South Bend

- (a) The City of South Bend, through the Mayor's office and the South Bend Common Council, shall appoint the Commissioners of the Housing Authority of South Bend.
- (b) There shall be a total of six (6) Commissioners.
- (c) Three (3) Commissioners shall be appointed by the Mayor.
- (d) Three (3) Commissioners shall be appointed by the South Bend Common Council.

- (e) The Common Council shall make the next three (3) appointments of Commissioners following the effective date of this ordinance.
 - (1) All individuals appointed shall have an active interest in addressing the overall purposes and goals of the Housing Authority of South Bend.
 - (2) All Commissioners shall be residents of the City of South Bend.
 - (3) At least two (2) Commissioners shall be residents of properties owned, controlled or managed by the Housing Authority of South Bend.
 - (4) All Commissioners shall serve without compensation.
 - (5) All Commissioners shall serve for a term of four (4) years.
 - (6) Each Commissioner serves at the pleasure of that Commissioner's appointing authority and may be removed with or without cause.
 - (7) Subject to Sec. 2-62(e) above, the appointing authority shall fill a vacancy by a new Commissioner for the unexpired term.

SECTION II. Severability.

If any part, section, subsection, paragraph, sentence, clause, or phrase of this ordinance is for any reason declared to be unconstitutional or otherwise invalid, such decision shall not affect the validity of the remaining portions of this ordinance.

SECTION III. Effective Date.

This ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor.

Sharon McBride, Council President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk

Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana on the _____ day of _____, 2023, at _____ o'clock ____ m.

Dawn M. Jones, City Clerk Office of the City Clerk

Approved and signed by me on the _____ day of _____, 2023, at ____ o'clock. ____m.

James Mueller, Mayor City of South Bend, Indiana .