

OFFICE OF THE CITY CLERK DAWN M. JONES, CITY CLERK

MEMORANDUM

| <u>TO:</u> | MEMBERS OF THE COMMON COUNCIL |
|------------|---------------------------------|
| FROM: | DAWN M. JONES, CITY CLERK |
| DATE: | THURSDAY, SEPTEMBER 7, 2023 |
| SUBJECT: | COMMITTEE MEETING NOTICE |

The following Common Council Committee Meetings have been scheduled for <u>Monday</u>, <u>September 11, 2023:</u>

Council Chambers 4th Floor County-City Building 227 W. Jefferson Blvd. South Bend, IN 46601

The Council Chambers will be Open to the Public or Members of the Public May Attend this Meeting Virtually via Microsoft Teams Meeting app here: <u>https://tinyurl.com/09112023CC</u>.

4:00 P.M.COMMUNITY INVESTMENTCHAIRPERSON, TOMAS MORGANBill No. 51-23– Riverfront Development Project, "The Expanded West
Riverfront District"Bill No. 52-23– New Municipal Riverfront Development Project "The
Expanded East Riverfront District"Bill No. 23-55– A Resolution for a Tax Abatement for Property Located
at 1302 West Sample, South Bend, Indiana

4:25 P.M. ZONING & ANNEXATION

CHAIRPERSON, HAMANN

<u>Bill No. 48-23</u> – A Zoning Ordinance for Property Located at 1044 at Lincolnway West, Councilmanic District No. 1

Council President Sharon L. McBride has called an **Informal Meeting** of the Council which will commence immediately after the adjournment of the Zoning & Annexation Committee Meeting.

INFORMAL MEETING OF THE COMMON COUNCIL

PRESIDENT, MCBRIDE

- 1. Discussion of Council Agenda
- 2. Update and Announcements
- 3. Adjournment

cc: Mayor James Mueller Committee Meeting List Media

NOTICE FOR HEARING AND SIGHT-IMPAIRED PERSONS

Auxiliary Aid or Other Services may be Available upon Request at No Charge. Please give Reasonable Advance Request when Possible



South Bend Common Council

Meeting Agenda

Monday, September 11, 2023 7:00 PM

The South Bend Common Council meeting will be open to the public at the Council Chambers on the 4th floor of the County-City Building, 227 W. Jefferson Blvd., South Bend, IN 46601 or available by way of a virtual meeting using the Microsoft Teams Meeting App. Public access to the meeting can be granted by this Microsoft Teams

Link: https://tinyurl.com/09112023SBCC.

1. INVOCATION

Pastor Debra Givens, New Horizon Ministries

2. PLEDGE OF ALLEGIANCE

- 3. ROLL CALL
- 4. REPORT FROM SUB-COMMITTEE ON MINUTES
- 5. SPECIAL BUSINESS
- 6. **REPORTS FROM CITY OFFICES**
- 7. COMMITTEE OF THE WHOLE BILL NO.

- 48-23 PUBLIC HEARING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, APPROVING A PETITION OF THE ADVISORY BOARD OF ZONING APPEALS FOR THE PROPERTY LOCATED AT 1044 LINCOLNWAY WEST, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA
- 51-23 PUBLIC HEARING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, AUTHORIZING AND ESTABLISHING THE BOUNDARIES OF A NEW MUNICIPAL RIVERFRONT DEVELOPMENT PROJECT "THE EXPANDED WEST RIVERFRONT DISTRICT"
- 52-23 PUBLIC HEARING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, AUTHORIZING AND ESTABLISHING THE BOUNDARIES OF A NEW MUNICIPAL RIVERFRONT DEVELOPMENT PROJECT "THE EXPANDED EAST RIVERFRONT DISTRICT"

8. **RISE AND REPORT**

9. **REGULAR MEETING RECONVENED**

- 10. BILLS ON THIRD READING BILL NO.
 - 48-23 THIRD READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, APPROVING A PETITION OF THE ADVISORY BOARD OF ZONING APPEALS FOR THE PROPERTY LOCATED AT 1044 LINCOLNWAY WEST, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA
 - 51-23 THIRD READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, AUTHORIZING AND ESTABLISHING THE BOUNDARIES OF A NEW MUNICIPAL RIVERFRONT DEVELOPMENT PROJECT "THE EXPANDED WEST RIVERFRONT DISTRICT"
 - 52-23 THIRD READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, AUTHORIZING AND ESTABLISHING THE BOUNDARIES OF A NEW MUNICIPAL RIVERFRONT DEVELOPMENT PROJECT "THE EXPANDED EAST RIVERFRONT DISTRICT"

11. **RESOLUTIONS**

BILL NO.

23-55 A RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, DESIGNATING CERTAIN AREAS WITHIN THE CITY OF SOUTH BEND, INDIANA, COMMONLY KNOWN AS 1302 WEST SAMPLE STREET AN ECONOMIC REVITALIZATION AREA FOR PURPOSES OF A FIVE-YEAR (5) PERSONAL PROPERTY TAX ABATEMENT FOR IMAGINEERING ENTERPRISES

12. **BILLS OF FIRST READING** BILL NO.

- 53-23 FIRST READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, APPROVING A PETITION OF THE ADVISORY BOARD OF ZONING APPEALS FOR THE PROPERTY LOCATED AT 1132 PORTAGE AVENUE, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA
- 54-23 FIRST READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, APPROVING A PETITION OF THE ADVISORY BOARD OF ZONING APPEALS FOR THE PROPERTY LOCATED AT 1128 PORTAGE AVENUE, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA
- 55-23 FIRST READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, APPROVING A PETITION OF THE ADVISORY BOARD OF ZONING APPEALS FOR THE PROPERTY LOCATED AT 110 S MAIN STREET, COUNCILMANIC DISTRICT NO. 2 IN THE CITY OF SOUTH BEND, INDIANA
- 56-23 FIRST READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, ADOPTING AND APPROVING THE SOUTH BEND PUBLIC TRANSPORTATION CORPORATION'S 2024 BUDGET AND LEVYING THE TAX AND FIXING THE RATE OF THE TAXATION FOR THE PURPOSE OF RAISING REVENUE TO FUND THE SOUTH BEND PUBLIC TRANSPORTATION CORPORATION, SOUTH BEND, INDIANA, FOR THE FISCAL YEAR ENDING DECEMBER 31, 2024

- 57-23 FIRST READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, LEVYING TAXES AND FIXING THE RATE OF TAXATION FOR THE PURPOSE OF RAISING REVENUE TO MEET THE NECESSARY EXPENSES OF THE CIVIL CITY OF SOUTH BEND FOR THE FISCAL YEAR ENDING DECEMBER 31, 2024, AND APPROPRIATING MONIES FOR THE PURPOSE OF DEFRAYING THE EXPENSES OF THE CITY OF SOUTH BEND, INDIANA FOR THE FISCAL YEAR BEGINNING JANUARY 1, 2024 AND ENDING DECEMBER 31, 2024, INCLUDING ALL OUTSTANDING CLAIMS AND OBLIGATIONS, AND FIXING A TIME WHEN THE SAME SHALL TAKE EFFECT
- 58-23 FIRST READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, BUDGET TRANSFERS FOR VARIOUS DEPARTMENTS WITHIN THE CITY OF SOUTH BEND, INDIANA FOR THE YEAR 2023
- 59-23 FIRST READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, APPROPRIATING ADDITIONAL FUNDS FOR CERTAIN DEPARTMENTAL AND CITY SERVICES OPERATIONS FOR THE YEAR 2023 OF \$1,740,000 FROM THE GENERAL FUND (#101), \$356,800 FROM THE PARKS AND RECREATION FUND (#201), \$104,999 FROM THE MOTOR VEHICLE HIGHWAY FUND (#202), \$1,200,000 FROM THE CENTRAL SERVICES FUND (#222), \$160,200 FROM THE PARKING GARAGES FUND (#601), \$42,688 FROM THE WATER WORKS CAPITAL FUND (#622), \$200,000 FROM THE SEWER REPAIR INSURANCE FUND (#640), \$3,000,000 FROM THE SEWAGE WORKS CAPTIAL FUND (#642), AND \$293,000 FROM THE STORM SEWER FUND (#667)
- 60-23 FIRST READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, AMENDING ORDINANCE NO. 10894-22, WHICH FIXES MAXIMUM SALARIES AND WAGES OF APPOINTED OFFICERS AND NON-BARGAINING EMPLOYEES OF EXECUTIVE DEPARTMENTS OF THE CITY OF SOUTH BEND FOR CALENDAR YEAR 2023, TO ESTABLISH ONE NEW FULL-TIME POSITION
- 61-23 FIRST READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF THE SOUTH BEND, INDIANA, AMENDING CHAPTER 6, ARTICLE 13, SECTIONS 6-71 THROUGH 6-78 ADDRESSING RESPONSIBLE BIDDING PRACTICES AND

SUBMISSION REQUIREMENTS ON PUBLIC WORKS PROJECTS

- 13. UNFINISHED BUSINESS
- 14. **NEW BUSINESS**
- 15. **PRIVILEGE OF THE FLOOR**
- 16. ADJOURNMENT

NOTICE FOR HEARING AND SIGHT-IMPAIRED PERSONS

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2023 COMMON COUNCIL STANDING COMMITTEES (Rev. 04-24-2023)

COMMUNITY INVESTMENT COMMITTEE

Oversees the various activities of the Department of Community Investment. This Committee reviews all real and personal tax abatement requests and works closely with the Business Development Team.

| Rachel Tomas Morgan, Chairperson | Eli Wax, Member |
|----------------------------------|------------------------------------|
| Troy Warner, Vice-Chairperson | Thomas Kurzhal, Citizen Member |
| Henry Davis, Jr., Member | Kaine Kanczuzewski, Citizen Member |

COMMUNITY RELATIONS COMMITTEE

Oversees the various activities of the Engagement and Economic Empowerment, Neighborhood Development, and Community Resources Teams within the City's Department of CI and is charged with facilitating partnerships and ongoing communications with other public and private entities operating within the City.

Troy Warner, Chairperson Lori K. Hamann, Vice-Chairperson *Citizen Member* Canneth Lee, Member Eli Wax, Member

COUNCIL RULES COMMITTEE

Oversees the regulations governing the overall operation of the Common Council, as well as all matters of public trust. Its duties are set forth in detail in Section 2-10.1 of the *South Bend Municipal Code*.

Sharon L. McBride, Member Sheila Niezgodski, Member Eli Wax, Member

HEALTH AND PUBLIC SAFETY COMMITTEE

Oversees the various activities performed by the Fire and Police Departments, EMS, Department of Code Enforcement, ordinance violations, and related health and public safety matters.

Eli Wax, Chairperson Karen L. White, Vice-Chairperson Rachel Tomas Morgan, Member Troy Warner, Member Canneth Lee, Member Desmont Upchurch, *Citizen Member*

INFORMATION AND TECHNOLOGY COMMITTEE- Innovation

Oversees the various activities of the City's Department of Innovation, which includes the Divisions of Information Technology and 311 so that the City of South Bend remains competitive and on the cutting edge of developments in this area. Reviewing and proposing upgrades to computer systems and web sites, developing availability and access to GIS data and related technologies are just some of its many activities.

Rachel Tomas Morgan, Chairperson Lori K. Hamann, Vice-Chairperson Matthew Coats, *Citizen Member*

Canneth Lee, Member Maria Gibbs, *Citizen Member*

PARC COMMITTEE- Venues Parks and Arts (Parks, Recreation, Cultural Arts & Entertainment) Oversees the various activities of the Century Center, College Football Hall of Fame, Four Winds Stadium, Morris Performing Arts Center, Studebaker National Museum, South Bend Regional Museum of Art, Potawatomi Zoo, My SB Trails, DTSB relations, and the many recreational and leisure activities offered by the Department of Venues Parks and Arts.

| Canneth Lee, Chairperson | Henry Davis, Jr., Member |
|-------------------------------|-----------------------------|
| Troy Warner, Vice-Chairperson | Rachel Tomas Morgan, Member |
| Beth Sanford, Citizen Member | Citizen Member |



PERSONNEL AND FINANCE COMMITTEE

Oversees the activities performed by the Department of Administration and Finance, and reviews all proposed salaries, budgets, appropriations, and other fiscal matters, as well as personnel policies, health benefits and related matters.

Sheila Niezgodski, Chairperson Troy Warner, Vice-Chairperson Rachel Tomas Morgan, Member Eli Wax, Member Canneth Lee, Member

PUBLIC WORKS AND PROPERTY VACATION COMMITTEE

Oversees the various activities performed by the Building Department, the Department of Public Works and related public works and property vacation issues.

Sheila Niezgodski, Chairperson Karen L. White, Vice-Chairperson Jason Piontek, *Citizen Member* Lori K. Hamann, Member Carl Littrell, *Citizen Member*

RESIDENTIAL NEIGHBORHOODS COMMITTEE

Oversees the various activities and issues related to neighborhood development and enhancement.

Karen L. White, Chairperson Canneth Lee, Vice-Chairperson Amika Micou, *Citizen Member* Henry Davis, Jr., Member Sheila Niezgodski, Member Lakeyue Williams, *Citizen Member*

UTILITIES COMMITTEE

Oversees the activities of all enterprise entities including but not limited to the Bureau of Waterworks, Bureau of Sewers, and all related matters.

Henry Davis, Jr., Chairperson Eli Wax, Vice-Chairperson *Citizen Member* Troy Warner, Member Lori K. Hamann, Member *Citizen Member*

ZONING AND ANNEXATION COMMITTEE

Oversees the activities related to the Board of Zoning Appeals, recommendations from the Area Plan Commission and the Historic Preservation Commission, as well as all related matters addressing annexation and zoning.

Lori K. Hamann, Chairperson Henry Davis, Jr., Vice-Chairperson James Snodgrass, *Citizen Member* Sheila Niezgodski, Member Karen L. White, Member

SUB-COMMITTEE ON MINUTES

Reviews the minutes prepared by the Office of the City Clerk of the regular, special, and informal meetings of the Common Council and makes a recommendation on their approval/modification to the Council.

Troy Warner, Member

Eli Wax, Member



2023 COMMON COUNCIL STANDING COMMITTEES (Rev.01-09-2023)

CANNETH LEE, 1ST District Council Member Chairperson, Committee of the Whole

PARC Committee, Chairperson

Residential Neighborhoods Committee, Vice-Chairperson Community Relations Committee, Member Health & Public Safety Committee, Member Information & Technology Committee, Member Personnel & Finance Committee, Member

HENRY DAVIS, JR. 2nd District Council Member

Utilities Committee, Chairperson Zoning & Annexation Committee, Vice-Chairperson Community Investment Committee, Member Residential Neighborhoods Committee, Member PARC Committee, Member

SHARON L. MCBRIDE, 3rd District Council Member

President

Council Rules Committee, Member

TROY WARNER, 4TH District Council Member

Community Relations Committee, Chairperson Personnel & Finance Committee, Vice-Chair PARC Committee, Vice-Chairperson

ELI WAX, 5TH District Council Member

Health & Public Safety Committee, Chairperson Utilities Committee, Vice-Chairperson Community Investment, Member Personnel & Finance Committee, Member

SHEILA NIEZGODSKI, 6TH District Council Member

Vice-President

Personnel & Finance Committee, Chairperson Public Works & Property Vacation, Chairperson Council Rules Committee, Member

Health & Public Safety Committee, Member

Sub-Committee on the Minutes, Member

Community Relations Committee, Member

Sub-Committee on Minutes, Member

Council Rules Committee, Member

Utilities Committee, Member

Residential Neighborhoods Committee, Member Zoning & Annexation Committee, Member

RACHEL TOMAS MORGAN, AT LARGE Council Member

Information & Technology Committee, Chairperson Community Investment Committee, Chairperson Health & Public Safety Committee, Member

PARC Committee, Member Personnel & Finance Committee, Member

KAREN L. WHITE, AT LARGE Council Member

Residential Neighborhoods Committee, Chairperson Health & Public Safety Committee, Vice-Chairperson

LORI K. HAMANN, AT LARGE Council Member

Zoning & Annexation Committee, Chairperson Information & Technology Committee, Vice-Chairperson Community Relations Committee, Vice- Chairperson Public Works & Property Vacation, Vice Chairperson Zoning & Annexation Committee, Member

Public Works & Property Vacation, Member Utilities Committee, Member

BILL NO. 51-23



CITY OF SOUTH BEND COMMUNITY INVESTMENT

August 23, 2023

Council Member Sharon McBride President South Bend Common Council County-City Building, 4th Floor South Bend, Indiana 46601 Council Member Rachel Tomas Morgan Chairperson Community Investment Committee South Bend Common Council County-City Building, 4th Floor South Bend, Indiana 46601

AUG 232023

DAWN M. JONES

CITY CLERK, SOUTH BEND, IN

RE: An Ordinance of the Common Council of the City of South Bend, Indiana, amending the legal description and map of Ordinance No. 10165-12, as amended, and designating a Municipal Riverfront Development Project to be known as the "Expanded West Riverfront District

Dear President McBride and Council Member Tomas Morgan,

Attached for filing with the Common Council of the City of South Bend is an ordinance amending the legal description and map within Ordinance No. 10165-12, as amended, to expand the boundaries of the existing Riverfront Development Project Area. Please include the attached ordinance on the Council agenda for first reading at the August 28, 2023, Council meeting, and set it for public hearing at the Council meeting on September 11, 2023.

If adopted, this ordinance would expand the Riverfront boundaries downtown and into areas west of the St. Joseph River. The Department of Community Investment will present to the Common Council for its consideration a similar ordinance that will expand the boundaries on the east side of the river.

The Riverfront Development Project Area enables businesses within the boundaries of the area to acquire three-way liquor licenses at a substantially reduced cost. Exhibits A and B attached to the ordinance contain the new map and legal description, respectively, of the expanded area.

To date, since the South Bend Common Council first passed Ordinance No. 10165-12 in June 2012, establishing the Riverfront Development Project Area, it has been amended in December 2013 and March 2017. More than 20 active licenses have been issued in the Project Area, and this has helped spur economic development within the downtown and East Bank areas. Expansion of the district is expected to continue to attract investment in South Bend, including more dining establishments and entertainment and cultural venues.

If you or any of the other Council members have questions concerning the report or need additional information, please feel free to call me at (574) 235-5838.

Sincerely,

Erik Glavich Director, Growth and Opportunity

BILL NO. <u>51-23</u>

ORDINANCE NO. <u>10965-23</u>

| Fi | led in | Clerk | c's Offic | e |
|----|--------|-------|-----------|---|
| | AUG | 23 | 2023 | |
| | DAWN | M.J | ONES | 1 |

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, AUTHORIZING AND ESTABLISHING THE BOUNDARIES OF A NEW MUNICIPAL RIVERFRONT DEVELOPMENT PROJECT "THE EXPANDED WEST RIVERFRONT DISTRICT"

STATEMENT OF PURPOSE AND INTENT

To complement economic development efforts of cities and towns, the Indiana General Assembly enacted Ind. Code § 7.1-3-20-16.1 (the "Act"). The Act allows the Indiana Alcohol and Tobacco Commission ("ATC") to issue one-way, two-way, and three-way nontransferable permits without regard to the ATC quota restrictions to restaurants located within an authorized Municipal Riverfront Development Project, funded in part with State and City money.

The St. Joseph River is among the City of South Bend's most beautiful and treasured assets, and the optimum utilization of this valuable resource has been emphasized repeatedly and prioritized in City planning. The South Bend Common Council recognized this by its adoption on June 25, 2012, of a Downtown Riverfront Development Project (also known as the "Downtown Riverfront District") in Ordinance No. 10165-12 that was amended in its legal description by Ordinance No.10178-12 (August 27, 2012), and expanded by Ordinance Nos. 10281-13 (December 9, 2013), and 10501-17 (March 13, 2017).

The Downtown Riverfront District has resulted in the growth and success of many innovative restaurants and culture-enhancing businesses which serve alcoholic beverages, most of which are locally owned, operated, and inspired. The Downtown Riverfront District has also brought economic growth, strength, and development to the entire area within and bordering on its boundaries.

To encourage new restaurant proprietors to invest in the part of South Bend contiguous to the west side of the St. Joseph River, the South Bend Common Council determines that it is in South Bend's best interest to authorize and establish boundaries for a new Municipal Riverfront Development Project to be known as "the Expanded West Riverfront District." Those persons desiring riverfront permits in this District will work with the City Administration and will follow the City Administration's established rules and procedures and, as amended, to obtain executive approval for a Riverfront 221-3 Riverfront License. The City Department of Community Investment has developed these rules, policies, and procedures to assure that applicants and holders of these special alcoholic beverage permits maintain these enterprises for a cuisine or culture-focused experience, and not for the main purpose of liquor consumption.

This Ordinance identifies the boundaries of a new Municipal Riverfront Development Project, "The Expanded West Riverfront District," as shown in the map attached as Exhibit A, and the Council finds that these boundaries comply in all respects with the Act in that the designated area borders on at least one side of the St. Joseph River. The Council further finds that Exhibit B is a true, complete legal description of the area depicted on the Map (Exhibit A), and that the entire authorized real estate as legally described in Exhibit B is located within an economic development area established under Indiana law.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF SOUTH BEND as follows:

<u>SECTION I</u>. The area shown on the map attached as Exhibit A with its legal description in Exhibit B is hereby designated as a Municipal Riverfront Development Project for the City of South Bend pursuant to the Act and shall be known as the "Expanded West Riverfront District," which meets all qualifications for such a Project under the Act. In the event that any part of such area does not meet the criteria of the Act, that part shall be deemed excluded from the Project Area, and the remaining parts of the Area shall retain its Project designation.

<u>SECTION II</u>. The City Administration shall follow its established rules, policies, and procedures, as amended, for individuals, corporations, and business entities to apply for a Riverfront License pursuant to the Act and consistent with the regulations promulgated as a result of the Act.

<u>SECTION III</u>. This ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor.

Sharon McBride, President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk

Presented by me to the Mayor of the City of South Bend, Indiana on the _____day of _____, 2____, at _____o'clock____.m.

Dawn M. Jones, City Clerk

Approved and signed by me on the _____day of _____, 2___, at ____o'clock, ___.m.

James Mueller, Mayor City of South Bend, Indiana

| Filed in Clerk's Office |
|---------------------------------------------|
| AUG 2 3 2023 |
| DAWN M. JONES CITY CLERK, SOUTH BEND, IN |

EXHIBIT A

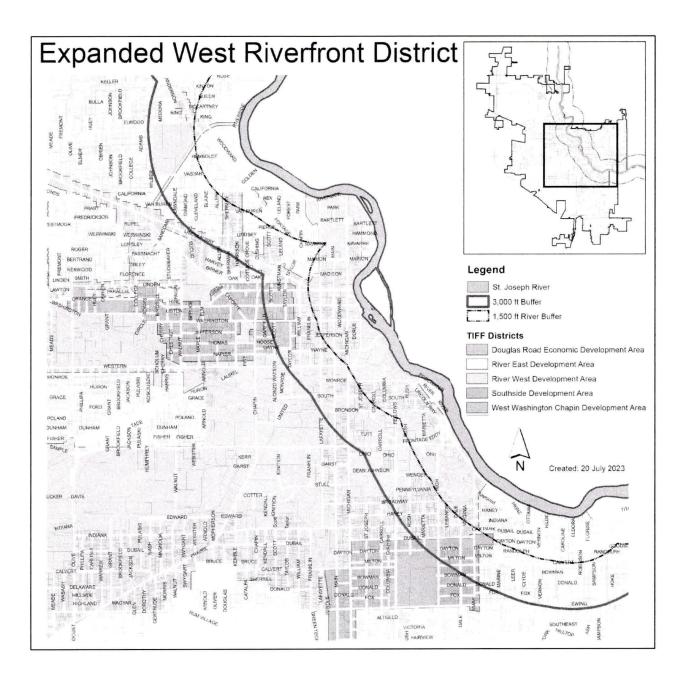


EXHIBIT B

Legal Description for the Expanded West Riverfront District

Beginning at the intersection of the of the Centerline of the St. Joseph River with the Centerline of Ironwood Drive; thence South along the Centerline of Ironwood Drive to a point which is directly East of the Southeast corner of Lot # 84 of the Plat of "Ewing Park Addition" as recorded in the records of the St. Joseph County, Indiana recorder's office; thence West, a distance of 30 feet more or less to said Southeast Lot corner; thence West, a distance of 123 feet more or less along the South line of said Lot to the Southwest corner of said Lot said point also being on the East right-of- way line of a 14 foot wide North and South Public Alley; thence South along said East line and its Southerly extension crossing Fox Street to the Northwest corner of Lot # 138 in said Plat, said corner also being on the South right-of-way line of Fox Street; thence West along said South line to the Northeast corner of Lot # 131 in said Plat; thence South along the East line of said Lot, 130 feet more or less to the Southeast corner of said Lot, said corner also being on the North right-of-way line of a 14 foot wide East and West Public Alley; thence West along said North line and its Westerly extension crossing Hoke Street to the Southeast corner of Lot # 125 in said Plat, said corner also being on the West right-ofway line of Hoke Street; thence South along said West line to the Southeast corner of Lot # 156 in said Plat, said corner also being on the North right-of-way line of Ewing Avenue; thence West along said North line to the Southwest corner of a Parcel of ground having a Tax Key Number of 018-7119-4192 in the records of the St. Joseph County, Indiana Auditor's office; thence to a point of intersection with the Centerline of said Ewing Street; thence West along said Centerline crossing Sampson Street, Robinson Street, Caroline Street, Twyckenham Drive and Vernon Street, to a point which is directly South of the Southeast corner of Lot # 92 of the Plat of "Kelsey's Ewing Avenue Addition" as recorded in the records of said County; thence North, a distance of 40 feet more or less to said Lot corner, said Lot corner also being on the North right-of-way line of Ewing Avenue; thence West along said North line to a point of intersection with the East right-of-way line of Clyde Street; thence North along said East line to the Southwest corner of Lot # 67 in said Plat; thence West crossing Clyde Street to the Southeast corner of Lot # 68 in said Plat, said Lot corner also being on the North right-of-way line of a 14 foot wide East and West Public Alley; thence West along said North line and crossing a 14 foot wide North and South Public Alley to a point on the West right-of-way line of said Public Alley; thence North along said West line to the to the Southeast corner of Lot # 72 in said Plat; thence West along the South line of said Lot, a distance of 127 feet more or less to the Southwest corner of said Lot, said Lot corner also being on the East right-of-way line of Leer Street; thence North along said East line to the Northwest corner of said Lot; thence West crossing Leer Street to the Northeast corner of Lot # 88 in the Plat of "White's Southlawn Subdivision" as recorded in the records of said County; thence North crossing Fox Street to the Southeast corner of Lot # 63 in said Plat; thence North along the West right-of-way line of Leer Street to the Northeast corner of said Lot # 63; thence West along the North line of said Lot and its Westerly extension crossing a

14 foot wide North and South Public Alley to a point on the West line of said Alley; thence North along said West line and crossing a 14 foot wide East and West Public Alley to the Southeast corner of Lot # 57 in said Plat, said Lot corner also being on the North right-of way line of said East and West Public Alley; thence West along said North line and its Westerly extension crossing Marine Street to the Southeast corner of Lot # 49 in said Plat, said Lot corner also being on the North line of a East and West 14 foot wide Public Alley; thence West along said North line to the Southeast corner of Lot # 253 in the Plat of "South-East Addition 3rd Plat" as recorded in the records of said County; thence North along the East line of said Lot, a distance of 104 feet more or less to the Northeast corner of said Lot, said Lot corner also being on the South right-of-way line of Donald Street: thence West along said South line to the Northeast corner of Lot # 260 in said Plat; thence North crossing Donald Street to the Southeast corner of Lot # 237 in said Plat, said Lot corner also being on the North right-of-way line of Donald Street; thence West along said North line to the Southwest corner of said Lot, said Lot corner also being on the East right-of way line of Miami Street; thence West crossing Miami Street to the Southeast corner of Lot # 3 in the Plat of "Oak Park 4th Addition" as recorded in the records of said County, said Lot corner also being on the West right-ofway line of Miami Street; thence North along said West line, a distance of 86 feet more or less to the Southeast corner of Lot # 1 in said Plat; thence West along said South line, a distance of 132 feet more or less to the Southwest corner of said Lot, said Lot corner also being on the East right-of-way line of a 14 foot wide North and South Public Alley; thence North along said East line to the Southwest corner of Lot # 234 in the Plat of "South East 3rd Addition" as recorded in the records of said County; thence West crossing a 14 foot wide North and South Public Alley to the Southeast corner of Lot # 231 in said Plat, said Lot corner on the North right-of-way line of a 14 foot East and West Public Alley; thence West along said North line to the Southwest corner of Lot # 230 in said Plat: thence North along the West line of said Lot, a distance of 128 feet more or less to the Northwest corner, said Lot corner also being on the South right-of-way line of Bowman Street; thence North crossing Bowman Street to the Southeast corner of Lot # 145 in the Plat of "South East Addition" as recorded in the records of said County, said Lot corner also being on the North right-of-way line of Bowman Street; thence West along said North line and crossing Dale Street to the Southwest corner of Lot # 140 in said Plat; thence North along the West line of said Lot and crossing a 14 foot wide East and West Public Alley to the Southeast corner of Lot # 106 in said Plat, said Lot corner also being on the North right-of-way line of said Public Alley; thence West along said North line to the Southwest corner of Lot # 108 in said Plat; thence North along the West line of said Lot, a distance of 128 feet more or less to the Northwest corner of said Lot, said Lot corner also being on the South right-of-way line of Calvert Street; thence West along said South line to the Northwest corner of Lot # 111 in said Plat; thence North crossing Calvert Street to the Southwest corner of Lot # 80 in said Plat, said Lot corner also being on the North right-of-way line of Calvert Street; thence West along said North line to the Southwest corner of Lot # 75 in said Plat; thence North along the West line of said Lot, a distance of 75 feet more or less to the Northwest corner of said Lot, said Lot corner also being on the South right-of-way line a 14 foot East and West Public Alley; thence West along said South line and its Westerly extension crossing High Street to a point on the West right-of-way of High Street; thence North along said West line to the

Northeast corner of Lot # 2 of the Plat of "Riley High School Minor Subdivision" as recorded in the records of said County; thence West along the North line of said Lot to a point of intersection with the East right-of-way line of Marietta Street; thence North along said East line, a distance of 60 feet more or less; thence West crossing Marietta Street to the Southeast corner of Lot # 90 in the Plat of "Studebaker 2nd Addition" as recorded in the records of said County, said Lot corner also being on the North right-ofway line of Dayton Street; thence West along said North line, a distance of 40 feet more or less to the Southwest corner of said Lot; thence North along the West line of said Lot and its Northerly extension crossing a 14 foot wide East and West Public Alley to the Southeast corner of Lot # 72 in the Plat of "Studebaker's 1st Addition" as recorded in the records of said County, said Lot corner also being on the North right-of-way line of a 14 foot wide East and West Public Alley; thence West along said North line to the Southwest corner of Lot # 69 in said Plat; thence North along the West line of said Lot, a distance of 165 feet more or less to the Northwest corner of said Lot; thence Northerly crossing Dubail Street to the Southeast corner of a Parcel of ground having a Tax Key Number of 018-7046-1789 in the records of said Auditor's office, said Parcel corner also being on the North right-of-way line of Dubail Street; thence West along said North line to the Southwest corner of Lot # 45 in said Plat, said Lot corner also being on the East right-of-way line of Rush Street; thence North along said East line to the Northwest corner a Parcel of ground having a Tax Key Number of 018-7046-1785 in the records of said Auditor's office; thence West crossing Rush Street to the Northeast corner of a Parcel of ground having a Tax Key Number of 018-7046-1783.01 in the records of said Auditor's office; thence North crossing a 14 foot wide East and West Public Alley to the Southeast corner of Lot # 9 in said Plat, said Lot corner also being on the North rightof-way line of a 14 foot wide East and West Public Alley; thence West along said North line to the Southwest corner of a Parcel of ground having a Tax Key Number of 018-7046-1766 in the records of said Auditor's office; thence North along the West line of said Parcel, a distance of 165 feet more or less to the Northwest corner of said Lot, said Lot corner also being on the South right-of-way line of Indiana Avenue; thence North crossing Indiana Avenue to a point on the North right-of-way line of said Indiana Avenue; thence West along said North line to the Southwest corner of Lot # 19 of the Plat of "Indiana Avenue Addition" as recorded in the records of said County; thence North along the West line of said Lot to the Southeast corner of Lot # 15 in said Plat; thence West along the South line of said Lot, a distance of 85 feet more or less to the Southwest corner of said Lot; thence West crossing Fellows Street to the Southeast corner of Lot # 100 in said Plat, said Lot corner also being on the West right-of-way of Fellows Street; thence North along said West line, a distance of 40 feet more or less to the Northeast corner of said Lot; thence West along the North line of said Lot, a distance of 85.7 feet more or less to the Northwest corner of said Lot; thence North along the West line of Lot # 102 in said Plat and its Northerly extension crossing Haney Avenue to a point on the North right-of-way line of said Haney Avenue; thence West along said North line to the Southwest corner of Lot # 351 in the Plat of "Broadway 2nd Addition" as recorded in the records of said County; said Lot corner also being on the East rightof-way line of a 20 foot wide more or less North and South Public Alley; thence North along said East line to the Northwest corner of said Lot; thence West crossing said 20 foot more or less wide East and West Public Alley to the Northeast corner of Lot # 350

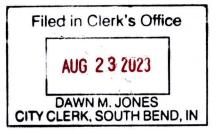
in said Plat, said Lot corner also being on the South right-of-way line of a 14 foot wide East and West Public Alley; thence West along said South line to the Northwest corner of Lot # 346 in said Plat, said Lot corner also being on the East right-of-way line of Carroll Street; thence North along said East line and crossing Broadway Street to a point on the North right-of-way line of said Broadway Street; thence West along said North line to the Southwest corner of Lot # 7A in the Plat of "American Home Dreams Replat" as recorded in the records of said County; thence North along the West line of said Lot and its Northly extension crossing a 14 foot wide East and West Public Alley to a point on the South line of Lot #1A of the Plat of "Ivy Tech 2nd Minor Subdivision" as recorded in the records of said County; thence West along the South line of said Lot to the Southwest corner of said Lot, thence along the Westerly line of said Lot to a point of intersection with the East right-of-way of Michigan Street; thence North along said East line and crossing Dean Johnson Drive to a point of intersection with the South right-ofway line of Ohio Street; thence East along said South line, a distance of 150 feet more or less; thence North crossing Ohio Street to a point of intersection with the North rightof-way of said Ohio Street with the West right-of-way line of a 12 foot wide North and South Public Alley; thence North along said West line to a point on the South right-ofway line of Sample Street; thence West along said South line and crossing Michigan Street to a point of intersection of the West line of Michigan Street with the South line of Sample Street; thence North crossing Sample Street to the Southeast corner of Lot "A" of the Plat of "Daniel Garst's First Addition to the City of South Bend, Center for the Homeless 1st Replat" as recorded in the records of said County; thence North along the East line of said Lot and the West right-of-way line of Michigan Street to the Southeast corner of Lot "B" of said Plat; thence West along the South line of said Lot to the Southwest corner of said Lot, said corner also being on the East right-of-way line of a 14 foot wide North and South Public Alley; thence North along said East line to a point which is directly East of the Southeast corner of a Parcel of ground having a Tax Key Number of 018-3041-1586 in the records of said Auditor's office; thence West along the South line of said Parcel and the South line of a Parcel of ground having a Tax Key Number of 018-3041-1583 in the records of said Auditor's office to the Southwest corner of said Parcel; thence West crossing Main Street to a point of intersection of the West right-of-way line of said Main Street with the Centerline of vacated Tutt Street; thence North along said West line to the Southeast corner of Lot # 1 of the Plat of "Vandalia Station Minor Subdivision" as recorded in the records of said County; thence West along the South line of said Lot, a distance of 172.38 feet more or less to the Southwest corner of said Lot; thence North along the West line of said Lot to the Northwest corner of said Lot, said Lot corner also being on the South right-of-way line of Bronson Street; thence West along said South line and its Westerly extension crossing Lafayette Boulevard to a point on the West right-of-way line of said Lafayette Boulevard; thence North along said West line to the Southeast corner of a Parcel of ground having a Tax Key Number of 018-3043-1659.02 in the records of said Auditor's office; thence Westerly along the South line of said Parcel to the Southwest corner of said Parcel; thence North along the West line of said Parcel and its Northerly extension crossing South Street to a point on the North right-of-way line of South Street; thence West along said North to the Southeast corner of a Parcel of ground having a Tax Key Number of 018-3014-0514 in the records of said Auditor's office; thence North along the East line of said Parcel and

the East line of a Parcel of ground having a Tax Key Number of 018-3014-0512 in the records of said Auditor's office, to the Northeast corner of said Parcel; thence West along the North line of said Parcel to the Northwest corner of said Parcel, said Parcel corner also being on the East right-of-way line of Taylor Street; thence North along said East to the Northwest corner of a Parcel of ground having a Tax Key Number of 018-3014-0515 in the records of said Auditor's office; thence West crossing said Taylor Street to a point on the West right-of-way line of said Taylor Street; thence North along said West line to a point of intersection with the South right-of-way line of Western Avenue; thence North crossing Western Avenue to a point on the North right-of-way line of Western Avenue; thence West along said North line, a distance of 239.50 feet more or less to a point of intersection with the West right-of-way line of a 12 foot wide North and South Public Alley; thence North along said West line and its Northerly extension to the South line of Lot # 54 of the Plat of "State Bank of Indiana Plat of Outlots, Town of South Bend" as recorded in the records of said County; thence West along the South line of said Lot to the Southwest corner of said Lot, said Lot corner also being on the East right-of-way line of Scott Street; thence North along said East line to a point which is directly East of the Southeast corner of a Parcel of ground having a Tax Key Number of 018-3050-1946 in the records of said Auditor's office; Thence West crossing Scott Street to said Parcel corner, said Parcel corner also being on the North right-way line of Jefferson Boulevard; thence West along said North line to the Southwest corner of said Parcel; thence North along the West line of said Parcel to the South line of a Parcel of ground having a Tax Key Number of 018-3050-1944 in the records of said Auditor's office; thence West along the South line of said Parcel to the Southwest corner of said Parcel; thence North along the West line of said Parcel and the West line of Parcels having a Tax Key Numbers of 018-3050-1943, 018-3050-1918 and 018-3050-1916 in the records of said Auditor's office to the Northwest corner of said Parcel, said Parcel corner also being on the South right-of-way line of Washington Street; thence North crossing Washington Street to a point on the North right-of-way of said Washington Street; thence West along said North line to the Southeast corner of a Parcel of ground having a Tax Key Number of 018-1024-1038 in the records of said Auditor's office; thence North along said East line to the Northeast corner of said Parcel; thence West along the North line of said Parcel to the Southeast corner of a Parcel of ground having a Tax Key Number of 018-1024-1034 in the records of said Auditor's office; thence North along the East line of said Parcel to the Northeast corner of said Parcel, said Parcel corner also being on the South right-ofway line of Colfax Avenue; thence North crossing Colfax Avenue to a point on the North right-of-way line of Colfax Avenue; thence West along said North line to the Southwest corner of a Parcel of ground having a Tax Key Number of 018-1026-1137 in the records of said Auditor's office; thence North along the West line of said Parcel to the Northwest corner of said parcel; thence East along said North line to a point which is directly South of the Southwest corner of a Parcel of ground having a Tax Key Number of 018-1026-1127 in the records of said Auditor's office; thence North crossing a 14 foot wide East and West Public Alley to said Southwest parcel corner; thence North along the West line of said Parcel to the Northwest corner of said Parcel, said Parcel corner also being on the South right-of-way line of Lasalle Avenue; thence Northeasterly crossing Lasalle Avenue to the Southeast corner of a Parcel of ground having a Tax Key Number of 018-1026-1116 in the records of said Auditor's office; thence Northeasterly along said Parcel

and the Easterly Line of Parcels of ground having a Tax Key Numbers of 018-1028-1269 and 018-1029-1298 in the records of said Auditor's office to the Northeast corner of said Parcel, said Parcel corner also being on the South right-of-way line of Oak Street; thence crossing Oak Street to a point on the North right-of-way of said Oak Street thence Northwesterly along said North line to a point of intersection with the Southeast corner of Lot # 7 in the Plat of "Heintzman's Addition" as recorded in the records of said County, said Lot corner also being on the West right-of-way line of a 13.06 foot wide Public Alley; thence North along said West line to the Southeast corner of Lot # 5 in said Plat; thence West along the South line of said Lot and its Westerly extension crossing Cushing Street to the Southeast corner of Lot # 15 in said Plat, said Lot corner also being on the West right-of-way line of Cushing Street; thence North along said West line to the Northeast corner of Lot # 14 in said Plat; thence West along said North line, a distance of 120.23 feet more or less to the Northwest corner of said Lot, said Lot corner also being on the East right-of-way line of 13.86 foot wide North and South Public Alley; thence North along said East line to the South line of Lot # 1 of the Plat of "Colfax Cultural Minor Subdivision" as recorded in the records of said County; thence West along said South line and its Westerly extension crossing Cottage Grove Avenue to the West right-of-way line of Cottage Grove Avenue; thence South along said West line to the Southeast corner of Lot # 29 in the Plat of Fuerbringer's 3rd Addition" as recorded in the records of said County; thence West along the South line of said Lot and its Westerly extension to the West right-of-way line of a 14 foot wide North and South Public Alley; thence North along said West line to the Southeast corner of Lot # 33 in said Plat; thence West along the South line of said Lot and its Westerly extension crossing Harrison Avenue to the West right-of-way line of Harrison Avenue; thence North along said West line to the Southeast corner of Lot # 5 in the Plat of "Cushing & Lindsey's Subdivision" as recorded in the records of said County; thence along the South line of said Lot and its Westerly extension to the West right-of-way line of a 14 foot wide North and South Public Alley; thence North along said West line to a point of intersection with the South right-of-way of the First Easterly and Westerly Public Alley South of Lincolnway West; thence in a Northwesterly direction along said South line and crossing Sherman Avenue and Allen Street to a point of intersection with the East right-of-way line of Blaine Avenue; thence Northerly along said East line and its Northerly extension crossing Lincolnway West to a point on the North right-of-way line of Lincolnway West; thence Northwesterly along said North line crossing Blaine Avenue, Cleveland Avenue and Diamond Avenue to a point of intersection with the West right-of-way line of Diamond Avenue; thence North along said West line to the Southeast corner of a Parcel of ground having a Tax Key Number of 018-1078-3269 in the records of said Auditor's office; thence West along the South line of said Parcel, a distance of 67 feet more or less to the Southwest corner of said Parcel; thence North along the West line of said Parcel, a distance of 36 feet more or less to the Northwest corner of said Parcel, said Parcel corner also being on the South right-of-way line of an East and West 14 foot wide Public Alley; thence West along said South line and its Westerly extension to a point on the West right-of-way line of a 14 foot wide North and South Public Alley; thence North along said West line to the Southeast corner of Lot # 35 in the Plat of "Cushing's Addition" as recorded in the records of said County; thence West along the South line of said Lot to the Southwest corner of said Lot, said Lot corner also being on the East rightof-way line of Lawndale Avenue; thence North along said East line and its Northerly extension crossing Van Buren Street to a point on the North right-of-way line of Van Buren Street; thence West along said North line and crossing Lawndale Avenue to the Southeast corner of a Parcel of ground having a Tax Key Number of 018-1082-3421 in the records of said Auditor's office, said Parcel corner also being on the West right-ofway line of a North and South Public Alley; thence North along said West line to the Southeast corner of a Parcel of ground having a Tax Key Number of 018-1082-3413 in the records of said Auditor's office; thence West along the South line of said Parcel, a distance of 134 feet more or less to the Southwest corner of said Parcel, said Parcel corner also being on the East right-of-way line of Sancome Avenue; thence North along said East line to a point which is directly East of the Southeast corner of Lot # 14 in the Plat of "Vassar Park" as recorded in the records of said County; thence West along the South line of said Lot and its Westerly extension to a point on the Easterly line of a Parcel of ground having a Tax Key Number of 018-1094-3945 in the records of said Auditor's office; thence Southwesterly along said Easterly line to the Southwest corner of said Parcel, said Parcel corner also being on the East right-of-way line of Wilber Street; thence North along said East line and crossing Vassar Street to a point which is directly East of the Southeast corner of Lot # 280 in the Plat of "Smith's 2nd Subdivision" as recorded in the records of said County; thence West crossing Wilber Street to said Southeast Lot corner; thence West along the South line of said Lot to the Southwest corner of said Lot, said Lot corner also being on the East right-of-way line of a 14 foot wide North and South Public Alley; thence North along said East line and its northerly extension crossing Elwood Avenue to a point of intersection of the North right-of-way line of Elwood Avenue and the Southwest corner of a Parcel of ground having a Tax Key Number of 018-2195-7315 in the records of said Auditor's office; thence North along the West line of said Parcel to the Northwest corner of said Parcel; thence East along the North line of said Parcel to a point which is directly South of the Southwest corner of Lot # 33 in the Plat of "Mussel Park Addition" as recorded in the records of said County; thence North to said Southwest Lot corner, said corner also being on the East right-ofway line of a 14 foot wide North and South Public Alley; thence North along said East line to the Northwest corner of Lot # 37 in said Plat; thence East along the North line of said Lot and its Easterly extension crossing Wilbur Street to a point on the East right-ofway line of Wilbur Street; thence North along said East line, crossing Bulla Street and Kinyon Street to a point of intersection with the North right-of-way line of Kinyon Street; thence East along said North line crossing Medora Street, and Anderson Avenue to a point of intersection with the West right-of-way line of Portage Avenue; thence Northwesterly along said West line, to a point which is directly West of the North rightof-way line of Kinyon Street extended West across Portage Avenue; thence East crossing said Portage Avenue to a point of intersection of the East right-of-way line of Portage Avenue with the North right-of-way line of Kinyon Street; thence East along said North line, crossing Kessler Boulevard and Sherman Avenue to a point of intersection with the East right-of-way line of Sherman Avenue; thence North along said East line to a point of intersection with the South right-of-way line of the first East and West 7 foot wide Public Alley located South of Rose Street; thence East along the South line of said Public Alley and its Easterly extension crossing Riverside Drive to a point of intersection with the Centerline of the St. Joseph River; thence meandering Southeasterly and Easterly

along the Centerline of the St. Joseph River, a distance of 3,500 feet more or less to the point of beginning.

Containing 1831.58 Acres more or less.



BILL NO. 52-23



CITY OF SOUTH BENDFiled in Cierk's Office

COMMUNITY INVESTMENT

August 23, 2023

Council Member Sharon McBride President South Bend Common Council County-City Building, 4th Floor South Bend, Indiana 46601 Council Member Rachel Tomas Morgan Chairperson Community Investment Committee South Bend Common Council County-City Building, 4th Floor South Bend, Indiana 46601

AUG 232023

DAWN M. JONES CITY CLERK, SOUTH BEND, IN

RE: An Ordinance of the Common Council of the City of South Bend, Indiana, amending the legal description and map of Ordinance No. 10165-12, as amended, and designating a Municipal Riverfront Development Project to be known as the "Expanded East Riverfront District

Dear President McBride and Council Member Tomas Morgan,

Attached for filing with the Common Council of the City of South Bend is an ordinance amending the legal description and map within Ordinance No. 10165-12, as amended, to expand the boundaries of the existing Riverfront Development Project Area. Please include the attached ordinance on the Council agenda for first reading at the August 28, 2023, Council meeting, and set it for public hearing at the Council meeting on September 11, 2023.

If adopted, this ordinance would expand the Riverfront boundaries east of the St. Joseph River and into areas that include Mishawaka Avenue. The Department of Community Investment will present to the Common Council for its consideration a similar ordinance that will expand the boundaries on the west side of the river.

The Riverfront Development Project Area enables businesses within the boundaries of the area to acquire three-way liquor licenses at a substantially reduced cost. Exhibits A and B attached to the ordinance contain the new map and legal description, respectively, of the expanded area.

To date, since the South Bend Common Council first passed Ordinance No. 10165-12 in June 2012, establishing the Riverfront Development Project Area, it has been amended in December 2013 and March 2017. More than 20 active licenses have been issued in the Project Area, and this has helped spur economic development within the downtown and East Bank areas. Expansion of the district is expected to continue to attract investment in South Bend, including more dining establishments and entertainment and cultural venues.

If you or any of the other Council members have questions concerning the report or need additional information, please feel free to call me at (574) 235-5838.

Sincerely,

Erik Glavich Director, Growth and Opportunity

EXCELLENCE ACCOUNTABILITY INNOVATION INCLUSION EMPOWERMENT 1400S County-City Building 227 W. Jefferson Blvd. South Bend, Indiana 46601 p 574.235.9371 www.southbendin.gov

BILL NO. <u>52-23</u>

AUG 2 3 2023

Filed in Clerk's Office

ORDINANCE NO. 10966-23 CITY CLERK, SOUTH BEND, IN

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, AUTHORIZING AND ESTABLISHING THE BOUNDARIES OF A NEW MUNICIPAL RIVERFRONT DEVELOPMENT PROJECT "THE EXPANDED EAST RIVERFRONT DISTRICT"

STATEMENT OF PURPOSE AND INTENT

To complement economic development efforts of cities and towns, the Indiana General Assembly enacted Ind. Code § 7.1-3-20-16.1 (the "Act"). The Act allows the Indiana Alcohol and Tobacco Commission ("ATC") to issue one-way, two-way, and three-way nontransferable permits without regard to the ATC quota restrictions to restaurants located within an authorized Municipal Riverfront Development Project, funded in part with State and City money.

The St. Joseph River is among the City of South Bend's most beautiful and treasured assets, and the optimum utilization of this valuable resource has been emphasized repeatedly and prioritized in City planning. The South Bend Common Council recognized this by its adoption on June 25, 2012, of a Downtown Riverfront Development Project (also known as the "Downtown Riverfront District") in Ordinance No. 10165-12 that was amended in its legal description by Ordinance No.10178-12 (August 27, 2012), and expanded by Ordinance Nos. 10281-13 (December 9, 2013), and 10501-17 (March 13, 2017).

The Downtown Riverfront District has resulted in the growth and success of many innovative restaurants and culture-enhancing businesses which serve alcoholic beverages, most of which are locally owned, operated, and inspired. The Downtown Riverfront District has also brought economic growth, strength, and development to the entire area within and bordering on its boundaries.

To encourage new restaurant proprietors to invest in the part of South Bend contiguous to the east side of the St. Joseph River, the South Bend Common Council determines that it is in South Bend's best interest to authorize and establish boundaries for a new Municipal Riverfront Development Project to be known as "the Expanded East Riverfront District." Those persons desiring riverfront permits in this District will work with the City Administration and will follow the City Administration's established rules and procedures and, as amended, to obtain executive approval for a Riverfront 221-3 Riverfront License. The City Department of Community Investment has developed these rules, policies, and procedures to assure that applicants and holders of these special alcoholic beverage permits maintain these enterprises for a cuisine or culture-focused experience, and not for the main purpose of liquor consumption.

This Ordinance identifies the boundaries of a new Municipal Riverfront Development Project, "The Expanded East Riverfront District," as shown in the map attached as Exhibit A, and the Council finds that these boundaries comply in all respects with the Act in that the designated area borders on at least one side of the St. Joseph River. The Council further finds that Exhibit B is a true, complete legal description of the area depicted on the Map (Exhibit A), and that the entire authorized real estate as legally described in Exhibit B is located within an economic development area established under Indiana law.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF SOUTH BEND as follows:

<u>SECTION I</u>. The area shown on the map attached as Exhibit A with its legal description in Exhibit B is hereby designated as a Municipal Riverfront Development Project for the City of South Bend pursuant to the Act and shall be known as the "Expanded East Riverfront District," which meets all qualifications for such a Project under the Act. In the event that any part of such area does not meet the criteria of the Act, that part shall be deemed excluded from the Project Area, and the remaining parts of the Area shall retain its Project designation.

<u>SECTION II</u>. The City Administration shall follow its established rules, policies, and procedures, as amended, for individuals, corporations, and business entities to apply for a Riverfront License pursuant to the Act and consistent with the regulations promulgated as a result of the Act.

<u>SECTION III</u>. This ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor.

Sharon McBride, President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk

Presented by me to the Mayor of the City of South Bend, Indiana on the _____day of _____, 2____, at _____o'clock ____.m.

Dawn M. Jones, City Clerk

Approved and signed by me on the ______ day of ______, 2____, at _____o'clock, ____.m.

James Mueller, Mayor City of South Bend, Indiana

| F | iled in Clerk's Office |
|-----|------------------------------------------|
| | AUG 2 3 2023 |
| CIT | DAWN M. JONES Y CLERK, SOUTH BEND, IN |

EXHIBIT A

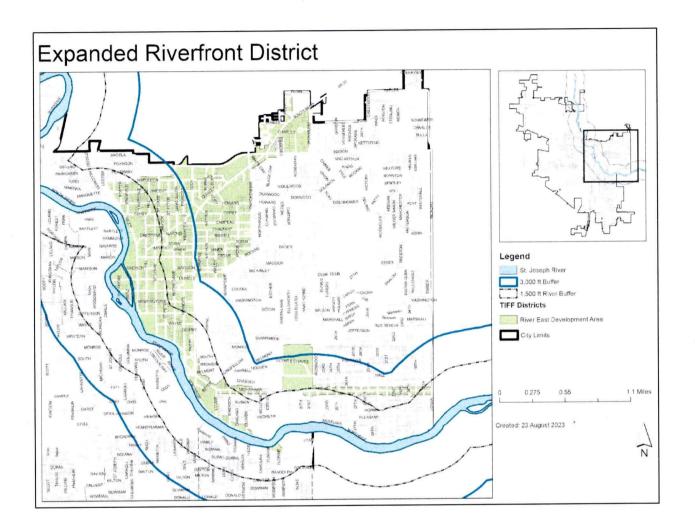


EXHIBIT B

Legal Description for the Expanded East Riverfront District

Beginning at the intersection of the West right-of-way line of Laurel Road with the South rightof-way line of Auten Road; thence North 40 feet more or less to the Centerline of said Auten Road; thence East along said Centerline for a distance of 1,420 feet more or less to a point of intersection with the West right-of-way line of Linwood Drive extended North; thence Southerly along said extension and along the West line of said Linwood Drive to the Southeasterly corner of Lot # 54 of the Plat of "Laurel Woods Apartments PUD" as recorded in the records of the St. Joseph County, Indiana Recorder's office; thence along the Easterly line of said Lot # 54 in a Southwesterly and Southerly direction for a distance of 321.48 feet more or less to a point on the Northerly line of Lot # 57 in the Plat of "Laurel Woods (PUD) Section 2" as recorded in the records of said County; thence Northwesterly along said Northerly line a distance of 100 feet more or less to a point on the East line of Lot # 58 in said Plat; thence Southwesterly along said East Lot line a distance of 120.64 feet more or less to the Easterly right-of-way line of Ashwood Court; thence in a Southerly direction along said right-of -way line and its Southerly extension a distance of 220 feet more or less to a point on the South right-of-way line of Linwood Drive: thence West along said South line a distance of 40 feet more or less to the East line of Lot # 27 in said Plat; thence South along said East line a distance of 115 feet more or less to the southeast corner of said Lot, said point also being on the South line of said Plat; thence West along the South line of said Plat and the South line of the Plat of "Laurel Woods (PUD) Section 1" as recorded in the records of said County a distance of 1,018.80 feet more or less to the East right-of-way line of Laurel Road; thence South along said East line, a distance of 4,392 feet more or less to a point of intersection with the South right-of-way line Darden Road; thence East along said South line a distance of 1.421 feet more or less to a point on the East line of a Parcel of ground identified by Tax Key Number 024-1005-0575 in the records of the St. Joseph County, Indiana Auditor's office; thence South along the East line of said Parcel a distance of 2,275 feet more or less to a point of intersection with the North right-of-way line of Cleveland Road; then West on said North line a distance of 2,087 feet more or less to the Centerline of the St. Joseph River; thence North and Northwesterly along said Centerline a distance of 2,601 feet more or less to a point of intersection with the South right-ofway line of Darden Road extended West; thence in an Easterly direction along said extended South line and the South line of Darden Road a distance of 848 feet more or less to a point; thence Northeasterly a distance of 161 feet more or less to a point of intersection of the West right-of-way line of Laurel Road with the North right-of-way line of Darden Road; thence along the West right-of-way line of Laurel Road a distance of 5,107 feet more or less to the point of beginning.

Containing 157.19 Acres more or less.

Also beginning at the point of intersection of the Centerline of the St. Joseph River with the North line of the Southeast Quarter of Section 35, Township 38 North, Range 2 East; thence East along said North line (also being the City Corporate Limit line) a distance of 280 feet more or less to the East line of said Southeast Quarter; thence South along said East line (and said Corp. Limit line) a distance of 135 feet more or less to a point of intersection with the Westerly right-of-way line of the old Penn Central Railroad; thence in a Southwesterly direction along said West line (and said Corp. Limit line) a distance of 2,475 feet more or less; thence East along said Corp. Limit line a distance of 1,590 feet more or less to the Southeast corner of a Parcel of ground having a Tax key Number of 017-1022-0445.01 in the records of the St. Joseph County, Indiana Auditor's office; thence in a Northerly direction along the East line of said parcel (and said Corp. Limit line) a distance 460 feet more or less to the Northeast corner of said Parcel; thence East along said Corp. Limit line a distance of 560 feet more or less to the West right-of-way line of S.R. 933; thence Southwesterly along said West line (and said Corp. Limit line) a distance of 465 feet more or less to a point 160 feet more or less North of the North right-of way line of Angela Boulevard; thence East on said Corp. Limit line a distance of 1,555 feet more less to a point which is directly North of the Northwest corner of Lot # 136 of the Plat of "University Heights" as recorded in the records of the St. Joseph County, Indiana Recorder's office; thence South along said Corp. Limit line a distance of 160 feet more or less to said Northwest Lot corner; thence East along the North line of said Lot and Plat, a distance of 685 feet more or less to the Northeast corner of said Lot; thence South along the East line of said Plat (and said Corp. Limit line) a distance of 375 feet more or less; thence East continuing along the North line of said Plat (and Corp. Limit line a distance of 720 feet more or less to the Northeast corner of a Parcel of ground having a Tax Key Number of 018-5124-4425 in the records of said Auditor's office; thence South along the East line of said Parcel to the Southeast corner of said Parcel and a point on the North right-of-way line of Angela Blvd.; thence South crossing said right-of-way to a point on the South right-of-way line of Angela Blvd.; thence East along said South line to the Northeast corner of Lot # 96 in said Plat of University Heights": thence South along the East line of said Lot to the Southeast corner of said Lot which corner is also the Northwest corner of Lot # 93 in said Plat; thence East along the North line of said Lot and its Easterly extension to a point on the East right-of-way line of Notre Dame Avenue; thence South along said East line to a point of intersection with the North right-of-way line of Napoleon Street; thence East along said North line to a point which is directly North of the Northwest corner of Lot # 47 of the Plat of "Sorin's 2nd Addition" as recorded in the records of said County; thence South crossing said Napoleon Street 82.5 feet more or less to said Northwest corner of Lot # 47; thence South along the West line of said Lot to the Southwest corner of said Lot; thence East along the South line of said Lot to the Southeast corner of said Lot, said corner also being on the West right-of-way line of Frances Street; thence South along said West line to a point of intersection with the North right-of-way line of St. Vincent Street; thence East crossing said Frances Street to a point of intersection with the East right-of-way line of Frances Street with the North right-of-way line of said St. Vincent Street; thence South crossing said St. Vincent Street to a point on the South right-of-way line of said St. Vincent Street; thence East along said South line a distance of 115 feet more or less to the Northwest corner of a Parcel of ground having a Tax Key Number of 018-5105-3685

in the records of said Auditor's office; thence South along the West line of said Parcel to the Southwest corner of said Parcel; thence East along the South line of said Parcel and its Easterly extension to a point on the East right-of-way line of a 14 foot wide North and South Public Alley; thence South along said East line to a point of intersection with the North right-of-way line of Howard Street; thence South crossing said Howard Street to a point on the South right-of-way line of said Howard Street, said point also being the Northeast corner of the Plat of "Eddy Commons Phase III 2nd Major Subdivision" as recorded in the record of said County; thence South along the East line of said Plat to the Southeast corner of said Plat, said point also being on the North right-of-way line of Corby Boulevard; thence East and Southeasterly along said right-of-way line to a point of intersection with the Northwest corner of Lot # 1 of the Plat of "Five Corners Minor Subdivision" as recorded in the records of said County; thence following along the West line of said Lot to the Southwest corner of said Lot; thence East along the South line of said Lot a distance of 120 feet more or less to a point of intersection with the West rightof-way line of Eddy Street; thence South along said West line and crossing Campeau Street to a point of intersection with said West line and the South right-of-way line of Campeau Street; thence East crossing Eddy Street to the point of intersection of the South right-of-way line of Campeau Street with the East right-of-way line of Eddy Street; thence South along said East line to the point of intersection with the North rightof-way line of Chalfant Street; thence East along said North line a distance of 45 feet more or less; thence South crossing Chalfant Street to the Northeast corner of Lot # 185 of the Plat of Park Place 2nd Plat" as recorded in the records of said County; thence South along the East line of said Lot and its Southerly extension to the Northwest corner of Lot # 115 in said Plat; thence East along the North line of said Lot, a distance of 45 feet to the Northeast corner of said Lot; thence South along said East line and its Southerly extension to a point on the South right-of-way line of Bissell Street said point also being the Northeast corner of Lot # 112 in said Plat; thence South along the East of said Lot and the East line of Lot # 43 in said Plat to the Southeast corner of said Lot; thence South crossing Sorin Street to the Northwest corner of Lot # 4 in the Plat of "Park Place" as recorded in the records of said County; thence South along the West line of said lot and the West line of Lot # 18 in said Plat to the Southwest corner of said Lot and the North right-of-way line of Miner Street; thence West along said North line to a point of intersection with the East right-of-way line of said Eddy Street; thence South crossing said Miner Street and continuing along the East line of said Eddy Street and crossing Cedar Street to a point on the South line of said Cedar Street; thence East along said South line to the West line of a 14 foot wide North and South Public Alley; thence South along said West line and its Southerly extension to a point on the South right-of-way line of Madison Street; thence East along said South line to the Northeast corner of Lot # 5 in the Plat of "Happ & Taggart's Subdivision of Lots 37 & 38 of Sommer's Addition" as recorded in the records of said County; thence South along the East line of said Lot and its Southerly extension to a point on the South right-of-way line of Mc Kinley Highway; thence East along said South line a distance of 143.10 feet more or less to the Northeast corner of Lot # 1 in the Plat of "Bullard's 1st Addition"; thence South along the East line of said Lot and its southerly extension to the Centerline of a Vacated East and West 14 foot wide Public Alley; thence West along said Centerline a distance of 50 feet more or less to the Northwest corner of a Parcel of ground having a Tax Key Number of 018-

5039-1374 in the records of said Auditor's office; thence South along the West line of said Parcel and its Southerly extension to a point on the South right-of-way line of LaSalle Avenue; thence East along said South line to the West line of the Plat of "Swanson's Sunnyside Heights" as recorded in the records of said County; thence South along the West line of said Plat to the South right-of-way line of an East and West Public Alley; thence East along the South line of said Alley to the Northeast corner of Lot # 5 in said Plat; thence South along the East line of said Lot and its Southerly extension to a point on the South right-of-way line of Colfax Avenue; thence East along said South line to the Northeast corner of a Parcel of ground having a Tax Key Number of 018-5039-1382.01 in the records of said Auditor's office; thence South along the East line of said Parcel to the Northwest corner of a Parcel of ground having a Tax Key Number of 018-5039-1383.02 in the records of said Auditor's office; thence East along the North line of said Parcel to the Northeast corner of said Parcel and the West right-of-way line of Sunnyside Avenue; thence South along said West line a distance of 160 feet more or less; thence East crossing said Sunnyside Avenue to a point of intersection of the East rightof-way line of Sunnyside Avenue with the South right-of-way line of Washington Street; thence East along said South line a distance of 150 feet more or less to the Northeast corner of Lot # 1 of the Plat of Kuhn's & Henderson's 1st Subdivision" as recorded in the records of said County; thence South along the east line of said Lot a distance of 131 feet more or less; thence East along the North line of a Parcel of ground having a Tax Key Number of 018-5139-5093 in the records of said Auditor's office a distance of 100 feet more or less to the East line of Lot # 2 in said Plat; thence South along the East line of said Plat and its Southerly extension to a point on the South right-of-way line of Jefferson Boulevard; thence Southeasterly along said South line and crossing Jacob Street to a point of intersection of the South line of said Jefferson Boulevard with the East right-of-way line of said Jacob Street; thence South along said East line to the Northwest corner of Lot # 71 in the Plat of "Whitcomb & Keller's Sunnymede" Subdivision as recorded in the records of said County: thence East along the north line of said Lot and a portion of Lot # 64 in said Plat to the Northwest corner of a Parcel of ground having a Tax Key Number of 018-6105-3753 in the records of said Auditor's office; thence South along the West line of said Parcel to the Northeast corner of a Parcel of ground having a Tax Key Number of 018-6105-3748 in the records of said Auditor's office: thence West along the North line of said Parcel a distance of 46 feet more or less; thence Southerly along the West line of said Parcel, a distance of 226.53 feet more or less to the Southwest corner of said Parcel; thence South crossing Wayne Street right-ofway to the Northwest corner of Lot # 168 in said Plat; thence East along the South rightof-way line of Wayne Street, a distance of 134 feet more or less to the Northwest corner of a Parcel of ground having a Tax Key Number of 018-6109-3897 in the records of said Auditor's office: thence South along the West line of said Parcel a distance of 182 feet more or less to the Southwest corner of said Parcel; thence East along the South line of said Parcel, a distance of 45 feet more or less to the Northeast corner of a Parcel of ground having a Tax Key Number of 018-6109-3922 in the records of said Auditor's office; thence South along the East line of said Parcel a distance of 169 feet more or less to the Southeast corner of said Parcel; thence South crossing the Sunnymede Avenue right-of-way to the Northwest corner of a Parcel of ground having a Tax Key Number of 018-6112-4018.01 in the records of said Auditor's office; thence East along the South

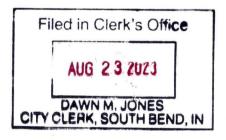
right-of-way line of said Sunnymede Avenue a distance of 47 feet more or less to the Northeast corner of said Parcel; thence South along the East line of said Parcel a distance of 188 feet more or less to the Southeast corner of said Parcel; thence East along the North line of two Parcels of ground having a Tax Key Numbers of 018-6124-4485 and 018-6124-4486 in the records of said Auditor's office to the Northeast corner of said Parcel with Tax Key Number 018-6124-4486; thence South along the East line of said Parcel to the Southeast corner of said Parcel, said corner also being on the North rightof-way line of Monroe Street; thence Southeasterly crossing said Monroe Street rightof-way to the Northeast corner of a Parcel of ground having a Tax Key Number of 018-6124-4495 in the records of said Auditor's office, said corner also being on the South right-of-way line of Monroe Street; thence South along the East line of said Parcel and the East line of a Parcel of ground having a Tax Key Number of 018-6124-4503 in the records of said Auditor's office to the Southeast corner of said Parcel, said corner also being on the North right-of-way line of South Street; thence East along said North line and its Easterly extension a distance of 180 feet more or less to the Centerline of Twyckenham Drive; thence South along said Centerline a distance of 260 feet more or less to a point of intersection with the Southerly right-of-way line of the Grand Trunk Western Railroad; thence Northeasterly along said Southerly line a distance of 46 feet more or less to the Northwest corner of Lot # 790 in the Plat of "Whitcomb & Keller's 4th Sunnymede Addition" as recorded in the records of said County, said corner also being on the East right-of-way line of Tywckenham Drive; thence South along said East line to a point of intersection with the North right-of-way line of Southwood Avenue; thence East along said North line and crossing the right-of-way of Belmont Avenue to a point at the Southwesterly corner of Lot # 829B in said Plat; thence continuing along the North right-of-way line of said Southwood Avenue to the Southwest corner of Lot # 829C in said Plat; thence North along the West line of said Lot a distance of 69.9 feet more or less to the Northwest corner of said Lot; thence Northeasterly along the North line of said Lot # 829C and Lots # 830 through Lot # 838 in said Plat to the Northwest corner of Lot # 839 in said Plat; thence North along the West line of said Lot and the West line of Lot # 818 in said Plat to the Northwest corner of a Parcel of ground having a Tax Key Number of 018-6130-4584 in the records of said Auditor's office; thence East along the North line of said Parcel and its Easterly extension to a point of intersection with the East right-of-way line of Greenlawn Avenue; thence North along said East line to a point of intersection with the South right-of-way line of the Grand Trunk Western Railroad; thence East along said South line to the Northwest corner of a Parcel of ground having a Tax Key Number of 018-6126-4514.02 in the records of said Auditor's office; thence South along the West line of said Parcel a distance of 127 feet more or less to the Southwest corner of said Parcel; thence East along the South line of said Parcel a distance 86 feet more or less to the Southeast corner of said Parcel; thence South along the West line of a Parcel of ground having a Tax Key Number of 018-6077-2673 in the records of said Auditor's office a distance of 11 feet more or less to the Southwest corner of said Parcel; thence East along the South line of said Parcel, a distance of 14 feet more or less to the East right-of-way line of a 14 foot wide North and South Public Alley; thence South along said East line to the Southwest corner of a Parcel of ground having a Tax Key Number of 018-6077-2678 in the records of said Auditor's office; thence East along the South line of said Parcel a distance of 133.90 feet more or less to the Southwest

corner of said Parcel, said corner also being on the West right-of-way line of Ironwood Drive; thence South along said West line, a distance of 87 feet more or less to the Southwest corner of Lot # 127 in the Plat of "Hastings, Woodward & Gray Addition" as recorded in the records of said County; thence East crossing the Ironwood Drive rightof-way to the Northwest corner of Lot # 113 in said Plat; thence East along the North line of said Lot and Lot # 92 in said Plat to the Northeast corner of said Lot 92; thence East crossing the 23rd Street right-of-way to the Northwest corner of Lot # 79 in said Plat; thence East along the North line of said Lot a distance of 128 feet more or less to the Northeast corner of said Lot; thence South a distance of 40 feet more or less along the East line of said Lot and the West line of a 14 foot wide, North and South Public Alley to the Southwest corner of said Lot: Thence East crossing said Public Alley to the Northwest corner of Lot # 57 in said Plat; thence East along the North line of said Plat and its Easterly extension crossing the right-of-way of 24th Street to the Northwest corner of Lot # 46 in said Plat; thence East along the North line of said Lot and its Easterly extension crossing a 14 foot wide North and South Public Alley to the Northwest corner of Lot # 23 in said Plat; thence South along the East line of said Alley and the West line of said Lot a distance of 40 feet to the Southwest corner of said Lot; thence East along the South line of said Lot, a distance of 128 feet more or less to the Southeast corner of said Lot and the West right-of-way line of 25th Street; thence South along said West line a distance of 40 feet more or less to the Southeast corner of Lot # 22 in said Plat; thence East crossing the right-of-way of 25th Street to the Northwest corner of Lot # 14 in said Plat; thence East along the North line of said Lot and its Easterly extension crossing a 14 foot wide North and South Public Alley to the Northwest corner of Lot # 351 in the Plat of "Berner Grove 3rd Addition" as recorded in the records of said County; thence South along said East line and the West line of said Lot a distance of 40 feet more or less to the Southwest corner of said Lot; thence East along the South line of said Lot a distance of 129.32 feet more or less to the Southeast corner of said Lot and the West right-of-way line of 26th Street; thence South along said West line a distance of 40 feet more or less: thence East crossing the right-of-way of 26th Street to the Northwest corner of Lot # 380 in said Plat; thence along the North line of said Lot a distance of 128 feet more or less to the Northeast corner of said Lot; thence South along the East line of said Lot and the West right-of-way line of a 14 foot wide North and South Public Alley a distance of 40 feet more or less to the Southeast corner of said Lot; thence East crossing said Public Alley to the Northwest corner of Lot #410 in said Plat; thence East along the North line of said Lot a distance of 128 feet more or less to the Northeast corner of said Lot; thence South along the East line of said Lot and the West right-of-way line of 27th Street to the Southeast corner of said Lot; thence South crossing the right-of-way of Hastings Street to the Northeast corner of Lot # 409 in said Plat; thence East crossing the right-of-way of 27th Street to the Northwest corner of Lot # 444 in said Plat; thence along the North line of said Lot and the North line of Lot # 471 in said Plat to the Northeast corner of said Lot # 471; thence South along the East line of said Lot and the West right-of-way line of 28th Street a distance of 43.30 feet more or less to the Southeast corner of said Lot; thence East crossing the right-of-way of 28th Street to the Northwest corner of Lot # 507 in said Plat; thence East along the North line of said Lot a distance of 128 feet to the Northeast corner of said Lot; thence South along the East line of said Lot and the West right-of-way line of a 14 foot wide Public North and South Alley a

distance of 42 feet more or less to the Southeast corner of said Lot; thence East crossing the 14 foot wide Public Allev to the Northwest corner of Lot # 531 in said Plat; thence East along the North line of said Lot a distance of 128 feet more or less to the Northeast corner of said Lot and the West right-of-way line of 29th Street; thence South along said West line a distance of 84 feet more or less to the Southeast corner of Lot # 530 in said Plat: thence East crossing the right-of-way of 29th Street to the Northwest corner of Lot # 572 in said Plat, said corner also being on the East right-of-way of said 29th Street; thence South along said East line a distance of 84 feet more or less to the Southwest corner of Lot # 573 in said Plat; thence East along the South line of said Lot a distance of 121.79 feet more or less to the Northeast corner of said Lot; thence Easterly crossing a 14 foot wide North and South Public Alley to the Northwest corner of a Parcel of ground having a Tax Key Number of 018-6085-3028 in the records of said Auditor's office; thence East along the North line of said Parcel a distance of 185.85 feet more or less to the Northeast corner of said Parcel, said corner also being on the West right-ofway line of 30th Street; thence South along said West line a distance of 142 feet more or less to the Southeast corner of Lot # 21 of the Plat of "Colonial Gardens" as recorded in the records of said County; thence East crossing the right-of-way of 30th Street to the Northwest corner of Lot # 73 in said Plat; thence East along the North line of said Lot a distance of 160 feet more or less to the Northeast corner of said Lot and the West rightof-way line of a 14 foot wide North and South Public Alley; thence South along said West line a distance of 80 feet more or less to the Southeast corner of Lot # 74 in said Plat; thence East crossing the Public Alley to the Northwest corner of a Parcel of ground having a Tax Key Number of 018-6085-3048 in the records of said Auditor's office; thence East along the North line of said Parcel a distance of 40 feet more or less to the Northeast corner of said Parcel; thence South along the East line of said Parcel to the North line of Lot # 109 in said Plat; thence East along the North line of said Lot and its Easterly extension crossing the right-of-way of 31st Street to the Southwest corner of Lot # 167 in said Plat; thence North along the east right-of-way line of 31st Street a distance of 42 feet more or less to the Northwest corner of said Lot; thence East along the North line of said Lot and its Easterly extension crossing a 14 foot wide North and South Public Alley to the Southwest corner of Lot # 201 in said Plat; thence North along the West line of said Lot and the East right-of-way line of said Alley a distance of 42 feet more or less to the Northwest corner of said Lot; thence East along the North line of said Lot and crossing the right-of-way of 32nd Street to the Southwest corner of Lot # 255 in said Plat; thence North along the East right-of-way line of 32nd Street a distance of 84 feet more or less to the Northwest corner of Lot # 254 in said Plat; thence East along the North line of said Lot and its Easterly extension crossing a 14 foot wide North and South Public Alley to the Southwest corner of Lot # 294 in said Plat; thence North along the West line of said Lot and East right-of-way line of said Public Alley a distance of 42 feet more or less to the Northwest corner of said Lot; thence East along the North line of said Lot and its easterly extension crossing the right-of-way of 33rd Street to the Northwest corner of Lot # 343 in said Plat; thence North along the east right-of-way line of 33rd Street a distance of 98 feet more or less to the Northwest corner of Lot # 341 in said Plat: thence East along the North line of said Lot and its easterly extension crossing a 14 foot wide North and South Public Alley to the Southwest corner of Lot # 401 in said Plat; thence North along the East right-of-way line of said Public Alley a distance of 84

feet more or less to the Northwest corner of Lot # 402 in said Plat; thence East along the North line of said Lot and crossing the right-of-way of 34th Street to a point on the East line of said 34th Street; thence North along said East line to the Northwest corner of Lot # 224 in the Plat of "Riverdale 2nd Addition" as recorded in the records of said County; thence East along the North line of said Lot and crossing a 14 foot wide North and South Public Allev to the Southwest corner of Lot # 192 in said Plat; thence North along the West line of said Lot and East right-of-way line of said Public Alley a distance of 30 feet more or less to the Northwest corner of a Parcel of ground having a Tax Key Number of 018-6101-3595 in the records of said Auditor's office; thence East along the North line of said Parcel and its Easterly extension crossing 35th Street to a point on the East rightof-way line of said 35th Street; thence North along said East line a distance of 29.70 feet more or less to the Northwest corner of Lot # 160 in said Plat, said corner also being on the South right-of-way line of Hastings Street; thence East along said South line and crossing 36th Street and continuing along said South line and its Easterly extension to a point of intersection with the Centerline of Logan Street; thence South along said Centerline a distance of 3,180 feet more or less to a point of intersection with the Centerline of the St. Joseph River; thence meandering along said Centerline in a Westerly, Northwesterly and Northerly direction a distance of 30,800 feet more or less to the point of beginning.

Containing 1,804 acres more or less.





September 6, 2023

Council Member Rachel Tomas Morgan Chairperson, Community Investment Committee South Bend Common Council County-City Building, 4th Floor South Bend, Indiana 46601

RE: <u>Declaratory Resolution</u>: Personal Property Tax Abatement Petition for Imagineering Enterprises, Inc

Dear Council Member Tomas Morgan:

Please find the enclosed information pertaining to a personal property tax abatement petition submitted by Imagineering Enterprises, Inc, an Indiana sub-chapter S Corporation. The abatement would apply to new equipment to be installed at 1302 West Sample Street in South Bend. This petition package includes:

- Department of Community Investment's summary report
- Petition for abatement
- Statement of Benefits form (SB-1 / PP)
- Supporting information

The report contains the Department's findings relative to the above-mentioned petition. The petitioner plans to purchase and install a new electroless nickel line at a cost of \$2,631,500. The investment will increase revenues by 25 to 30 percent and enable Imagineering to hire 10 new full-time employees.

The project meets the requirements established by Sections 2-79 et seq. and would qualify for a five-year (5) personal property tax abatement. A representative from Imagineering Enterprises, Inc will be available to meet with the Committee on Monday, September 11, 2023.

If you or any of the other Council members have questions concerning the report or need additional information, please contact me at (574) 235-5838.

Sincerely,

Mark Bemenderfer Manager Business Development, Community Investment

EXCELLENCE ACCOUNTABILITY INNOVATION INCLUSION EMPOWERMENT 1400S County-City Building 227 W. Jefferson Blvd. South Bend. Indiana 46601 p 574.235.9371 www.southbendin.gov



RESOLUTION NO. 5052-23 CITY CLERK, SOUTH BEND. IN

Filed in Clerk's Office

SEP 0 6 2023

A RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND DESIGNATING CERTAIN AREAS WITHIN THE CITY OF SOUTH BEND, INDIANA, COMMONLY KNOWN AS

1302 West Sample Street

AN ECONOMIC REVITALIZATION AREA FOR PURPOSES OF A FIVE-YEAR (5) PERSONAL PROPERTY TAX ABATEMENT FOR

Imagineering Enterprises, Inc

WHEREAS, a petition for personal property tax abatement consideration has been filed with the City Clerk for consideration by the Common Council of the City of South Bend, Indiana, requesting that the area commonly known as 1302 West Sample Street, South Bend, Indiana, 46619 and which is more particularly described as:

Business Personal Property

and which has Key Numbers to be assigned, be designated as an Economic Revitalization Area under the provisions of Indiana Code 6-1.1-12.1 et seq. and South Bend Municipal Code Sections 2-76 et seq.; and

WHEREAS, the Department of Community Investment has concluded an investigation and prepared a report with information sufficient for the Common Council to determine that the area qualifies as an Economic Revitalization Area under Indiana Code 6-1.1-12.1 et seq. and South Bend Municipal Code Sections 2-76 et seq. and has further prepared maps and plats showing the boundaries and such other information regarding the area in question as required by law; and

WHEREAS, the Community Investment Committee of the Common Council has reviewed said report and recommended to the Common Council that the area qualifies as an Economic Revitalization Area.

NOW, THEREFORE, BE IT RESOLVED by the Common Council of the City of South Bend, Indiana, as follows:

<u>SECTION I.</u> The Common Council hereby determines and finds pursuant to Indiana Code 6-1.1-12.1-4.5 et seq. that:

A. The estimate of the cost of the new industrial and manufacturing equipment is reasonable for equipment of that type;

B. The estimate of the number of individuals who will be employed or whose employment will be retained by the Petitioner can reasonably be expected to result from the proposed installation of new industrial and manufacturing equipment;

C. The estimate of the annual salaries of those individuals who will be employed or whose employment will be retained by the Petitioner can be reasonably expected to result from the proposed installation of new industrial and manufacturing equipment;

D. Any other benefits about which information was requested are benefits that can be reasonably expected to result from the proposed new industrial and manufacturing equipment; and

E. The totality of benefits is sufficient to justify the deduction requested.

<u>SECTION II</u>. The Common Council hereby determines and finds that the proposed new industrial and manufacturing equipment can be reasonably expected to yield the benefits identified in the Statement of Benefits as set forth in Sections 1 through 3 of the Petition for Personal Property Tax Abatement Consideration and that Statement of Benefits form completed by the petitioner, said form being prescribed by the State Board of Accounts, are sufficient to justify the deduction granted under Indiana Code 6-1.1-12.1-4.5.

<u>SECTION III</u>. The Common Council hereby accepts the report and recommendation of the Department of Community Investment and the Community Investment Committee's favorable recommendation that the area herein described be designated as an Economic Revitalization Area for purposes of personal property tax abatement and hereby makes such a designation.

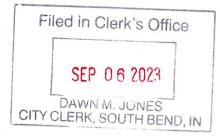
<u>SECTION IV</u>. The Common Council determines that such designation is for personal property tax abatement only and shall expire on December 31, 2026.

<u>SECTION V</u>. The Common Council hereby determines that the property owner is qualified for and is granted property tax deduction for a period of five (5) years as shown below pursuant to Indiana Code 6-1.1-12.1-17.

Year 1 - 100% Year 2 - 90% Year 3 - 80% Year 4 - 70% Year 5 - 60%

<u>SECTION VI</u>. The Common Council directs the City Clerk to cause notice of the adoption of this Declaratory Resolution for Personal Property Tax Abatement to be published pursuant to Indiana Code 5-3-1, said publication providing notice of the public hearing before the Common Council on the proposed confirming of said declaration.

<u>SECTION VII</u>. This Resolution shall be in full force and effect from and after its adoption by the Common Council and approval by the Mayor.



Sharon McBride, Council President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana, on the _____ day of _____, 2023, at _____ o'clock ____.m.

Dawn M. Jones, City Clerk Office of the City Clerk

Approved and signed by me on the _____ day of _____, 2023, at ____ o'clock .m.

James Mueller, Mayor City of South Bend

Filed in Clerk's Office

SEP 0 6 2023

DAWN M. JONES



August, 31 2023

City of South Bend Department of Community Investment 227 W. Jefferson Blvd. South Bend, IN 46601

Imagineering Enterprises - Personal Property Tax Abatement

Since 1959, Imagineering has experienced growth in St. Joseph County. We grew from a single facility with one major customer, into three fully occupied factories serving over 900 customers (two locations in South Bend and one in Indianapolis). Our success has allowed us to continue to expand our customer base, Imagineering team, and physical footprint. We continue to modernize our processing capabilities and add product lines.

MAGINEERIN

FINISHING TECHNOLOGIES

The Industry KnowledgeSource™ for Metal Finishing Son Hons' CLERK, SOUTH BEND, IN

Our success is a direct result of our team's hard work and dedication. Without everyone's dedication to excellence, these achievements never could have been realized. We have been awarded abatements in the past, which have allowed cost savings, directly reinvested into our business expansion. Each year, we continue to expand our team and are honored to have the opportunity to hire top South Bend talent.

This year, we expect to invest approximately \$2,600,000 at our 1302 W. Sample Street location in South Bend. Imagineering's growth will continue through the improvement of our electroless nickel line at our 1302 W Sample Steet location. The new processing line will improve working conditions for our current team, increase hiring, be more environmentally friendly, and allow us to properly scale for projected future growth.

With this process improvement comes job creation; we expect this investment to create approximately 10 positions; adding an additional \$427,600 to our payroll over the next 5 years.

Respectfully,

lauren Eby

Lauren Eby Controller

3722 Foundation Ct., South Bend, IN 46628 574.287.2941 F: 574.287.2970 www.IFTworldwide.com



FROM: Mark Bemenderfer, Manager Business Development, Community Investment

SUBJECT: Personal Property Tax Abatement Petition for Imagineering Enterprises, Inc

DATE: September 6, 2023

TO:

On September 6, 2023, a petition for tax abatement from Imagineering Enterprises, Inc was filed with the Office of the City Clerk. The petition seeks consideration for a personal property tax abatement for property located at 1302 West Sample Street.

Pursuant to Chapter 2, Article 6, Section 2-84.9 of the Municipal Code of the City of South Bend, the petition was referred to the Department of Community Investment for purposes of investigation and preparation of a report determining whether the area qualifies as an Economic Revitalization Area pursuant to Indiana Code 6 1.1-12.1 and all zoning requirements have been met.

The Department of Community Investment has reviewed the petition (a copy of which is attached), investigated the area, and makes the following report.

Project Summary

- Imagineering Enterprises, Inc is purchasing equipment for \$2.6 million to create a new electroless nickel line. This investment will significantly enhance production and will enable the company to hire ten (10) new full-time employees by the end of 2027. The company is anticipating that these new employees will need to be trained for the specialized line and is projecting that two (2) new additional employees will be trained each year over the next four years.
- Imagineering is a metal finishing company that has operated in South Bend since 1959. The company provides a variety of metal finishing processes for their customers, which vary across a variety of industries including Aerospace, Automotive, Military & Defense, Medical, Firearms, and Construction.

Employment Impact

Per this petition and supporting material, it is estimated that the company will:

- Retain the 45 employees currently working at the company location.
- By the end of 2027, hire at least ten (10) new full-time employees with an estimated total annual payroll of approximately \$427,600.

Tax Estimates

Filed in Clerk's Office

SEP 0 8 2023

The petitioner qualifies for a five-year (5) personal property tax abatement TY CLERK, SOUTH BEND, IN

- Estimated personal property taxes on the new equipment during the five-year (5) abatement period: \$173,558
 - o Estimated taxes being abated during the abatement period: \$127,574
 - Estimated taxes to be paid during the abatement period: \$45,984

Abatement Qualification

- 1. A review of the tax abatements previously granted finds that the petitioner has been granted the following previous abatement.
 - <u>Resolution No. 2468-97</u>: Five-year (5) personal property tax abatement for property at 1302 W. Sample Street.
 - <u>Resolution No. 3794-07</u>: Five-year (5) personal property tax abatement for property at 3722 Foundation Court.
 - <u>Resolution No. 4595-16</u>: Six-year (6) real property tax abatement for property at 3722 Foundation Court.
 - <u>Resolution No. 4740-18</u>: Five-year (5) personal property tax abatement for property at 3722 Foundation Court. This resolution reconfirmed Resolution No. 4596-16. In May 2022, the Common Council adopted a waiver of noncompliance (Resolution No. 4958-22) for this abatement.
 - <u>Resolution No. 4741-18</u>: Six-year (6) real property tax abatement for property at 3722 Foundation Court. In May 2022, the Common Council adopted a waiver of noncompliance (Resolution No. 4959-22) for this abatement.

Imagineering Properties LLC was granted the following previous abatements:

- <u>Resolution No. 3545-05</u>: Ten-year (10) real property tax abatement for 4521 Nimtz Parkway.
- 2. The property is properly zoned for the proposed project.
- 3. Taxes on the property are current.
- 4. A review of the South Bend Redevelopment designation areas finds that the property is in the River West Development Area.
- A review of the Tax Abatement Ordinance No. 9394-03 finds that the petitioner meets the qualifications for a five-year (5) personal property tax abatement under Division 10 (Personal Property Tax Abatement), Section 2-84.2 (Tangible Personal Property Tax Abatement).

5-Year Abatement

| | Imagi | neering E | nterprises | <u>s, Inc</u> | SEP | 062023 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|
| | Person | South Bend Port nal Property Tax A | | dule * Cl | DAWN TY CLERK, S | M. JONES SOUTH BEN |
| Estimated | l Equipment Cost: Asset Pool: | \$ 2,631,500 Pool #2 (5-8 ye | ars) | | | na na fan gan gan gan gan gan gan gan gan gan g |
| | Property Address: Tax Key Number: | 1302 W Sample TBD | e | | | |
| | | Year 1 | Year 2 | Year 3 | Year 4 | <u>Year 5</u> |
| Assessed Value (AV) True Tax Value (TTV) New Base (Equipment Co | ost x TTV) | 40% 1,052,600 | 56% 1,473,640 | 42% 1,105,230 | 32% 842,080 | 24% 631,560 |
| Abotamant | | 100% | 90% | 80% | 70% (589,456) | 60% (378,936 |
| Abatement Abatement Deduction | | (1,052,600) | (1,326,276) | (884,184) | (000,100) | (0.0,000 |
| Abatement Deduction Net Assessed Value Property Taxes | .2897% | (1,052,600) - | (1,326,276) 147,364 | (884,184) 221,046 | 252,624 | 252,624 |
| Abatement Deduction Net Assessed Value Property Taxes | et AV) f Net AV) | | 147,364 7,795 589 (628) | 221,046 11,693 884 (942) - | 252,624 13,363 1,010 (1,076) | 252,624 13,36; 1,010 (1,076 |
| Abatement Deduction Net Assessed Value Property Taxes Assume constant tax rate of 5 Gross Tax (Tax Rate x No Debt Service (0.3997% o Local Tax Credit (8.71126 | et AV) f Net AV) | (1,052,600) - - - - - - - - - - - - - - - - - - | 147,364 7,795 589 | 221,046 11,693 884 | 252,624 13,363 1,010 | 252,624 13,363 1,010 |
| Abatement Deduction Net Assessed Value Property Taxes Assume constant tax rate of 5 Gross Tax (Tax Rate x No Debt Service (0.3997% o Local Tax Credit (8.71126 Circuit Breaker Credit | et AV) f Net AV) | | 147,364 7,795 589 (628) | 221,046 11,693 884 (942) - | 252,624 13,363 1,010 (1,076) | 252,624 13,36; 1,010 (1,076 |
| Abatement Deduction Net Assessed Value Property Taxes Assume constant tax rate of 5 Gross Tax (Tax Rate x No Debt Service (0.3997% o Local Tax Credit (8.71120 Circuit Breaker Credit Faxes Due | et AV) f Net AV) | - - - - - - - - - - - - - - - - - - - | 147,364 7,795 589 (628) | 221,046 11,693 884 (942) - \$ 11,635 3% | 252,624 13,363 1,010 (1,076) - \$ 13,297 - 3% | 252,624 13,36; 1,010 (1,076 \$ 13,297 3% |
| Abatement Deduction Net Assessed Value Property Taxes Assume constant tax rate of 5 Gross Tax (Tax Rate x No Debt Service (0.3997% o Local Tax Credit (8.71126 Circuit Breaker Credit Faxes Due | et AV) f Net AV) % of GT-DS) | - - - - - - - - - - - - - - - - - - - | 147,364 7,795 589 (628) | 221,046 11,693 884 (942) - - \$ 11,635 3% 33,157 | 252,624 13,363 1,010 (1,076) - \$ 13,297 3% 25,262 Net Taxes | 252,624 13,36; 1,010 (1,076 \$ 13,297 3% |
| Abatement Deduction Net Assessed Value Property Taxes Assume constant tax rate of 5 Gross Tax (Tax Rate x No Debt Service (0.3997% o Local Tax Credit (8.71126 Circuit Breaker Credit Faxes Due | et AV) f Net AV) % of GT-DS) Year | - - - - - - - - - - - - - - - - - - - | 147,364 7,795 589 (628) - \$ 7,756 \$ 7,756 3% 44,209 New Projected Tax \$ 35,785 50,099 | 221,046 11,693 884 (942) - \$ 11,635 3% 33,157 Taxes Abated | 252,624 13,363 1,010 (1,076) - \$ 13,297 3% 25,262 Net Taxes Paid \$ - 7,756 | 252,624 13,36; 1,010 (1,076 \$ 13,297 3% |
| Abatement Deduction Net Assessed Value Property Taxes Assume constant tax rate of 5 Gross Tax (Tax Rate x No Debt Service (0.3997% o Local Tax Credit (8.71126 Circuit Breaker Credit Faxes Due | et AV) f Net AV) % of GT-DS) Year 1 2 3 | - - - - - - - - - - - - - - - - - - - | 147,364 7,795 589 (628) - \$ 7,756 \$ 7,756 3% 44,209 New Projected Tax \$ 35,785 50,099 37,575 | 221,046 11,693 884 (942) - \$ 11,635 3% 33,157 Taxes Abated \$ (35,785) (42,343) (25,940) | 252,624 13,363 1,010 (1,076) - \$ 13,297 3% 25,262 Net Taxes Paid \$ - 7,756 11,635 | 252,624 13,36; 1,010 (1,076 \$ 13,297 3% |
| Abatement Deduction Net Assessed Value Property Taxes Assume constant tax rate of 5 Gross Tax (Tax Rate x No Debt Service (0.3997% o Local Tax Credit (8.71126 Circuit Breaker Credit Faxes Due | et AV) f Net AV) % of GT-DS) Year 1 2 3 4 | - - - - - - - - - - - - - - - - - - - | 147,364 7,795 589 (628) - \$ 7,756 \$ 7,756 3% 44,209 New Projected Tax \$ 35,785 50,099 37,575 28,628 | 221,046 11,693 884 (942) - \$ 11,635 3% 33,157 Taxes Abated \$ (35,785) (42,343) (25,940) (15,332) | 252,624 13,363 1,010 (1,076) - \$ 13,297 3% 25,262 Net Taxes Paid \$ - 7,756 11,635 13,297 | 252,624 13,36; 1,010 (1,076 \$ 13,297 3% |
| Abatement Deduction Net Assessed Value Property Taxes Assume constant tax rate of 5 Gross Tax (Tax Rate x No Debt Service (0.3997% o Local Tax Credit (8.71126 Circuit Breaker Credit Faxes Due | et AV) f Net AV) % of GT-DS) Year 1 2 3 4 5 | - - - - - - - - - - - - - - - - - - - | 147,364 7,795 589 (628) - - \$ 7,756 3% 44,209 New Projected Tax \$ 35,785 50,099 37,575 28,628 21,471 | 221,046 11,693 884 (942) - \$ 11,635 3% 33,157 Taxes Abated \$ (35,785) (42,343) (25,940) (15,332) (8,174) | 252,624 13,363 1,010 (1,076) - \$ 13,297 3% 25,262 Net Taxes Paid \$ - 7,756 11,635 13,297 13,297 13,297 | 252,624 13,36; 1,010 (1,076 \$ 13,297 3% |
| Abatement Deduction Net Assessed Value Property Taxes Assume constant tax rate of 5 Gross Tax (Tax Rate x No Debt Service (0.3997% o Local Tax Credit (8.71120 Circuit Breaker Credit Faxes Due | et AV) f Net AV) % of GT-DS) Year 1 2 3 4 5 | - - - - - - - - - - - - - - - - - - - | 147,364 7,795 589 (628) - \$ 7,756 \$ 7,756 3% 44,209 New Projected Tax \$ 35,785 50,099 37,575 28,628 | 221,046 11,693 884 (942) - \$ 11,635 3% 33,157 Taxes Abated \$ (35,785) (42,343) (25,940) (15,332) | 252,624 13,363 1,010 (1,076) - \$ 13,297 3% 25,262 Net Taxes Paid \$ - 7,756 11,635 13,297 | 252,624 13,36; 1,010 (1,076 \$ 13,297 3% |

* This schedule is for estimation purposes only and assumes constant tax rates equal to those for 2022 Payable 2 The true tax values will ultimately be determined by the actual assessed valuation and the then current tax rates.



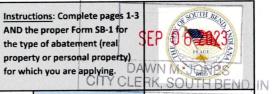
Department of Community Investment City of South Bend

Filed in Clerk's Office

September 6, 2023

City of South Bend Petition for Incentives

Petition must include a \$250 filing fee payable to the "City of South Bend" before processing can be complete Instructions: Complete pages 1-3 AND the proper Form SB-1 for the type of abatement (real property or personal property)



| General Information | | | | | | And and the providence in the second s |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| General information | Strand Street | Project Name | | Projec | t Number | and the second |
| Legal name as registered with Secretary of State | | Imagineering Enterprise | es, Inc | | | |
| Business structure | | Sub-Chapter S Corporation | on | | 4 | |
| Company website | | www.iftworldwide.com | | | | |
| Proposed Project Informa | tion | | | | | |
| Proposed project address | | 1302 West Sample Stree | Parent com | pany name | N/A | |
| City, State, Zip | South B | end, Indiana 46619 | Legal owner | r | Imaginee | ering Enterprises, Inc |
| Site acreage or acreage required | | 3,150 sq ft for line | Is the real e or leased? | estate owned | Owned | |
| Square feet of facility | | 27,260 | If leased, by | whom? | N/A | |
| Primary Contact Informat | ion | | 14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | States the | Sector Sector |
| Primary company contact name | | Lauren Eby | Title | Controlle | er | |
| Address of company contact | | 3722 Foundation Court | Phone | 574-807 | -8763 | |
| City, State, Zip | South B | end, IN 46628 | Email | leby@ift | ww.com | |
| Senior Official Information | - | | | | | |
| Company senior official name | | Michael Seiler | Title | Chief Fir | nancial Offic | cer |
| Address of company contact (if different from above) | | 3722 Foundation Court | Phone | 574-807 | 7-8723 | |
| City, State, Zip | South B | end, IN 46628 | Email | mseiler@ | Diftww.com | |
| Consultant Information/A | Contraction of the local division of the | | | | 1.4.1 | |
| Hired business consultant/agent | name | N/A | Consultant | release? (Y/N) | | |
| | | | | | | |
| Address | | 19/2 | | omic developme | ent partners | |
| Address City, State, Zip | | | Local econ approval? Email | | nt partners | |
| City, State, Zip | | | approval? | | ent partners | |
| | location variety life of t Aerosp industr We are ultimat growth proces | e a metal finishing comp ns in South Bend and c of chemical finishing p heir parts. We have a pace, Automotive, Milita | approval? Email Deany that has ne location in rocesses to of variety of cus ry & Defense ry & Defense r business by y, improving v log of a new E to our next d | been in b n Indianap our custom tomers that a, Medical, y updating working co lectroless esired leve | ousiness s oolis. We hers; incre at compet Firearms our elect nditions a Nickel pro | currently provide a asing the useful e within the , and Construction roless nickel line, and allow future pocess (a chemical |
| City, State, Zip Project Overview Brief description of your company, project, and why the property is necessary for | location variety life of t Aerosp industr We are ultimat growth proces 25% - | e a metal finishing comp ns in South Bend and c of chemical finishing p heir parts. We have a bace, Automotive, Milita ies. e looking to enhance ou ely increasing efficiency . We believe the buildir s) will allow us to grow 30% which then allows | approval? Email Deany that has ne location in rocesses to of variety of cus ry & Defense ry & Defense r business by y, improving v log of a new E to our next d | been in b n Indianap our custom tomers that a, Medical, y updating working co lectroless esired leve | ousiness s oolis. We hers; incre at compet Firearms our elect nditions a Nickel pro | currently provide a asing the useful e within the , and Construction roless nickel line, and allow future pocess (a chemical |
| City, State, Zip Project Overview Brief description of your company, project, and why the property is necessary for economic growth Certified Technology Park approp Is the project in a Tax Incrementa | location variety life of t Aerosp industr We are ultimat growth proces 25% - | e a metal finishing comp ns in South Bend and c of chemical finishing p heir parts. We have a bace, Automotive, Milita ies. e looking to enhance ou ely increasing efficiency . We believe the buildir s) will allow us to grow 30% which then allows | approval? Email Deany that has ne location in rocesses to of variety of cus ry & Defense ry & Defense r business by y, improving v log of a new E to our next d | been in b n Indianap our custom tomers that a, Medical, y updating working co lectroless esired leve | ousiness s oolis. We hers; incre at compet Firearms our elect nditions a Nickel pro | currently provide a asing the useful e within the , and Construction roless nickel line, and allow future pocess (a chemical |
| City, State, Zip Project Overview Brief description of your company, project, and why the property is necessary for economic growth Certified Technology Park approp | location variety life of t Aerosp industr We are ultimat growth proces 25% - 1 oriate | e a metal finishing comp ns in South Bend and co of chemical finishing p heir parts. We have a bace, Automotive, Milita ies. e looking to enhance ou ely increasing efficiency . We believe the buildir s) will allow us to grow 30% which then allows No River West | approval? Email Deany that has ne location in rocesses to o variety of cus ry & Defense ry & Defense r business by y, improving v ig of a new E to our next d us to create | (V/N) been in b n Indianap our custom tomers that e, Medical, y updating working co lectroless esired leve jobs. | ousiness s oolis. We hers; incre at compet Firearms our elect nditions a Nickel pro | currently provide a asing the useful e within the , and Construction roless nickel line, and allow future pocess (a chemical |

| Investment Details | | | |
|-----------------------------------------------------------------|---------------------------------------|-----------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| Public Infrastructure needs (Off-site of project in dollars) | Has any 504 funding been received? | What is the value of any equipment being purchased in Indiana for the project? | What is the value of any equipment being purchased from out of state for the project? |
| N/A | No | \$0 | \$2,631,500 |

| Calendar Year | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 |
|--------------------------------|---------|-----------------|---------|---------|---------|---------|---------|---------|
| Land Acquisition | | | | | ~ | | | |
| Building Lease Payments | | | | | | | | |
| Building Purchase Costs | | | | | | | | |
| New Building Construction | | | | | | | | |
| Existing Building Improvements | | \$ 118,364.00 | | | | | | |
| New Machinery & Equipment | | \$ 2,631,500.00 | | 1 | | | | |
| Special Tooling/Retooling | | | | | | | | |
| New Furniture/Fixtures | | | | | | | | |
| New Computer/IT Hardware | | | | | | | | |
| New Software | | | | | | | | |
| On-site Rail Infrastructure | | | | | | | | |
| On-site Fiber Infrastructure | | | | | | | | |
| TOTAL | \$ 0.00 | \$ 2,749,864.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 |

| Calendar Year | Jobs retained | Hourly <u>average</u> wage, w/o benefits or bonuses | Cumulative # of net <u>NEW</u> full time permanent jobs created at project | Hourly <u>average</u> wage, w/o benefits or bonuses, of cumulative net new jobs | Total training expenditure - not cumulative | Total # to be trained - not cumulative |
|---------------|---------------|-----------------------------------------------------------------|-------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|------------------------------------------------------|----------------------------------------------|
| 2023 | 162 | \$ 26.00 | 2 | \$ 19.00 | | 2 |
| 2024 | | | 4 | \$ 19.57 | | 2 |
| 2025 | | | 6 | \$ 20.16 | | 2 |
| 2026 | | | 8 | \$ 20.76 | | 2 |
| 2027 | | | 10 | \$ 21.38 | | |
| 2028 | | | | | | |
| 2029 | | | | | | |
| 2030 | | | | | Constanting | |
| 2031 | | | | | | |
| 2032 | | | | | | |
| 2033 | | | | | | |
| 2034 | | | | | | |

Provide hourly wage information for new employees in the following positions. Part time Full time Laborers \$ 16.00 \$ 16.00 Technical \$ 25.00 Managerial

Administrative \$ 40.00 Who will be the individual responsible for coordinating with WorkOne on recruiting?

| Does your company have an EEO | hiring policy? | Yes | | Are you ar | EEO employer | ? | | Yes | |
|-------------------------------|----------------|-----------|----------------------------|-------------|--------------|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|--|
| Please list the | | | d part time following y | BOATAL BALL | d/or female | | Please describe your commitment to diversity and inclusion by detailing you outreach and recruitment efforts for the three years as well as current policies | | |
| Year | 20 | 023 | 202 | 22 | 20 | 21 | | | |
| | Full Time | Part Time | Full Time | Part Time | Full Time | Part Time | | | |
| Black | 21 | 1 | 28 | 2 | 25 | 2 | | rantly have an | |
| Hispanic | 16 | 0 | 20 | 0 | 18 | 0 | | rently have an ive action plan | |
| Asian | 2 | 0 | 2 | 0 | 2 | 0 | | and intend on | |
| Indian | 1 | 0 | 1 | 0 | 1 | 0 | 1 1 | j it active. | |
| Female | 56 | 1 | 66 | 2 | 56 | 5 |] | , | |
| Other | 6 | 2 | 6 | 2 | 3 | 3 | 1 | | |

Tasha Carey

\$ 32.00

| | | Public Benefit | tem: | | State State |
|----------------------|---------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|---------------|------------------|
| ompanies ase comp | which will lete the ta | d on both the construction companies and the I provide materials purchased for this project. ble below with the appropriate information. If ints, please enter the full amount of available points. | Qualify (Yes or No) | Earned Points | Available Points |
| 1 | | Construction Related (Contractors): | | | |
| | А. | Employ Local Companies (75%) | | | 20 |
| | В. | Purchase Materials from Local Companies (75%) | | | 20 |
| | C. | Require Employees vs. Independent Contractors | | | 19 |
| | D. | Require Prevailing Wage | | | 22 |
| | E. | Require Health Benefits | | | 22 |
| | F. | Require Retirement Benefits | | | 18 |
| | G. | Maintain Affirmative Action Plan | | | 20 |
| | | Sub-total Construction Related: | | 0 | 141 |
| 2 | | Wage & Benefit Related (Owner): | | | |
| | Α. | Pay Target Wage Levels | | | 33 |
| | В. | Provide Health Benefits | | | 34 |
| | C. | Provide Retirement Benefits | | | 29 |
| | D. | Provide Training | | | 28 |
| | E. | Provide Child Care | | | 15 |
| | F. | Provide Transportation Assistance | | | 14 |
| | G. | Provide Employer Assisted Housing program | | | 9 |
| | | Sub-total Wage & Benefit Related: | | 0 | 162 |
| 3 | | Workforce Related: | | | |
| | Α. | Create New Jobs | | | 42 |
| | В. | Retain Existing Jobs | | | 41 |
| | C. | Maintain Affirmative Action Plan | | | 35 |
| | D. | Provide Targeted Hiring Preference | | | 34 |
| | | Sub-total Workforce Related: | ↓ | 0 | 152 |
| 4 | | Support a Municipal Facility: | | | 1 |
| | А. | Support a SB Municipal Facility (donations to the zoo, conservatory, museum, etc.) | | | 84 |
| | Charles and | Name of Facility Sub-total Municipal Facility: | | 0 | 84 |

The undersigned owner(s) of real property, located within the City of South Bend, herby petition the Common Council of the City of South Bend for a real and/or personal property tax abatement consideration and pursuant to I.C., 6-1.1-12.1-1, et seq., and South Bend Municipal Code Sec. 2-76 et seq., for this petition state the above.

| Submitted By: | Lauren Eby | Date: | 8/28/2023 |
|---------------|------------|-------|-----------|
|---------------|------------|-------|-----------|

| | | | | | CE0 | 0 6 2023 |
|--------------------|------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|-----------------------|-----------------|---------------------------------------|---------------|
| | | | | | | |
| | | Fo | r Staff Use Only | Below This L | | NM. JONES |
| What is the curre | ent assessed value? | Real Property | : \$428,2 | 00 | Personal Property: | \$772,250 |
| What is the proje | ected assessed value? | Real Property | | | Personal Property: | \$1,824,850 |
| What is the tax k | ey number for this proje | ect? | n/a | | | 1.1.1 |
| What is the six di | igit NAICS code? | 332812 | | | · · · · · · · · · · · · · · · · · · · | |
| Please attach a G | loogle map and street vi | and a second | 1 | | | |
| | | | | | Demonal Dramarts Taylor | |
| | nount of real and persor five years when applicat | | Real Property Taxes: | | Personal Property Taxes: | |
| | Year One | | \$20,20 | 0.48 | \$3 | 30,788.39 |
| | Year Two | | \$6,605 | 5.62 | \$1 | 12,012.14 |
| | Year Three | | \$12,22 | | | 21,035.66 |
| | Year Four | | \$13,67 | | \$1 | 19,353.06 |
| | Year Five | | \$13,74 | | | 23,017.98 |
| | Pleace fi | Il out the following | | | nd add to total from ab | oove. |
| | Fiease II | in out the following | s rubic benefit summ | - | 1 | |
| | Publ | ic Benefit Item: | | <u>(Y or N)</u> | <u>Points</u> | <u>Points</u> |
| | F UDI | Project Relate | ed: | | | |
| 5 | A. Rede | velop a Site that ha | | n | | 49 |
| | | | University Research | n | | 35 |
| | C. Achie | eve a Physical Elem | ent of a Plan | n | | 36 |
| | | | | | | |
| | | Sub-total Pr | roject Related: | | | 120 |
| | | | | | | |
| 6 | | | ies are cumulative): | | | |
| | the second second second | 6 to 199% | | n | | 25 |
| | | 6 to 299% | | n | 1.5. | 68 |
| | | 6 to 399% 6 and Over | | n | | <u> </u> |
| | D. [400% | | | | | |
| | | Sub-total Su | uper Size Projects: | | | 210 |
| 7 | Pay | for Municipal Infr | astructure: | | | |
| | A. Pay f | or Oversizing or Up | ograding | n | | 14 |
| | B. Pay f | or 26-50% of Exten | ision Cost | n | | 26 |
| | C. Pay f | or 51-75% of Exten | ision Cost | n | | 39 |
| | D. Pay f | or 76-100% of Exte | ension Cost | n | | 52 |
| | | | | | | |
| | L | Sub-total In | frastructure Related: | | · · · · · · · · · · · · · · · · · · · | 131 |
| | | | | | | |
| | | n Applicant Section rom Staff Section: | n: | | 0 | 539 461 |
| | | blic Benefit Points | | | | 1000 |

Filed in Clerk's Office

-

| THE STATE OF | STATEMENT OF BENEFITS PERSONAL PROPERTY | Filed in Clerk's Office | FORM SB-1 / PP |
|--------------|---------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | SED 0 6 2022 | PRIVACY NOTICE |
| 1016 | Prescribed by the Department of Local Gover | DAWN M. JONES CITY CLERK, SOUTH BEND IN | Any information concerning the cost of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1. |
| information | nent must be submitted to the body designating from the applicant in making its decision about | the Economic Revitalization Area prior to the public he twhether to designate an Economic Revitalization Area alls the new manufacturing equipment and/or research | a. Otherwise this statement must be |

| INS | TRU | CT | ION | IS. |
|-----|-----|----|-----|-----|
| | | | | |

- submitted to the designating body **BEFORE** a person installs the new manufacture logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction.
- The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the installation of 2 qualifying abatable equipment for which the person desires to claim a deduction.
- 3. To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township assessor of the township where the property is situated or with the county assessor if there is no township assessor for the township. The 103-ERA must be filed between January 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment is installed and fully functional, unless a filing extension has been obtained. A person who obtains a filing extension must file the form between January 1 and the extended due date of that year.
- 4. Property owners whose Statement of Benefits was approved, must submit Form CF-1/PP annually to show compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- 5. For a Form SB-1/PP that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. For a Form SB-1/PP that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. (IC 6-1.1-12.1-17)

| SECTION 1 | | TAXPAYER I | | | | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------|-------------|--------------------------------------|------------------------|-------------------|-----------|-------------------------|
| Name of taxpayer Imagineering Enter | erprises | s, Inc. | Name of cor | First Name: La | uren | Last Name: | Eby | |
| Address of taxpayer 2722 Foundation | Court | 0 | outh Do | nd State: IN | 46628 | Telephone numb | ber | Email |
| Number and Street: 3722 Foundation | | | | | | | | leby@iftww.com |
| | DCATION AN | D DESCRIPTI | ON OF PRO | POSED PROJE | СТ | | | |
| Name of designating body Common Counc | il of the C | ity of Sout | h Bend | | | Resolution num | ber (s) | |
| Location of property | | INI | Count | | | DLGF taxing dis | trict num | iber |
| Number and Street: 1302 W Sample Street City | South Bend S | tate: IN ZIP: | 40019 | St. Joseph | n | 026 (South | Bend- | Portage) |
| Description of manufacturing equipment and/or re | search and de | evelopment eq | uipment | | | | ESTIMA | TED |
| and/or logistical distribution equipment and/or info (Use additional sheets if necessary.) | rmation techn | ology equipme | ent. | | | START DAT | E C | COMPLETION DATE |
| Our investment in equipment will | consist o | f tanks for | r | Manufacturing | Equipment | 11/15/20 | 23 | 12/29/2023 |
| processing, hoists, ventilation, plu | umbing u | pgrades, I | ooiler, | R & D Equipm | ent | | | |
| ect. | 0 | | | Logist Dist Equ | uipment | | | |
| | | | | IT Equipment | | | | |
| SECTION 3 ESTIMATE OF | EMPLOYEES | SAND SALAR | IES AS RES | ULT OF PROP | OSED PRO | JECT | | |
| Current Number 45 Salaries \$ 2,018,494 | Number | Retained 45 | Salaries | \$ 201,844 | Number Ac | | Salarie | ^s \$ 427,600 |
| SECTION 4 ESTIM | ATED TOTA | L COST AND | VALUE OF F | PROPOSED PR | OJECT | | | |
| NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the | | CTURING PMENT | R & D EC | UIPMENT | | T DIST MENT | IT | EQUIPMENT |
| COST of the property is confidential. | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COST | ASSESSED VALUE | COS | T ASSESSED VALUE |
| Current values | | | | | | | | |
| | | | | | | | | |
| Plus estimated values of proposed project | \$ 2,631,500 | \$ 2,631,500 | | | | | | |
| Less values of any property being replaced | | | | | | | | |
| Less values of any property being replaced Net estimated values upon completion of project | \$ 2,631,500 | \$ 2,631,500 | \$ 0 | \$ 0 | \$ 0 | \$0 | \$ 0 | \$ 0 |
| Less values of any property being replaced Net estimated values upon completion of project | \$ 2,631,500 | \$ 2,631,500 | | \$ 0 OMISED BY TH | | | \$ 0 | \$ 0 |
| Less values of any property being replaced Net estimated values upon completion of project | \$ 2,631,500 | \$ 2,631,500 | NEFITS PR | + - | E TAXPAY | R | \$ 0 | \$0 |
| Less values of any property being replaced Net estimated values upon completion of project SECTION 5 WASTE CO | \$ 2,631,500 | \$ 2,631,500 | NEFITS PR | OMISED BY TH | E TAXPAY | R | \$ 0 | \$ 0 |
| Less values of any property being replaced Net estimated values upon completion of project SECTION 5 WASTE CO Estimated solid waste converted (pounds) | \$ 2,631,500 | \$ 2,631,500 | NEFITS PR | OMISED BY TH | E TAXPAY | R | \$ 0 | \$0 |
| Less values of any property being replaced Net estimated values upon completion of project SECTION 5 WASTE CO Estimated solid waste converted (pounds) Other benefits: | \$ 2,631,500 | \$ 2,631,500 ND OTHER BE | EStimated h | OMISED BY TH azardous waste | E TAXPAY | R | \$ 0 | \$0 |
| Less values of any property being replaced Net estimated values upon completion of project SECTION 5 WASTE CO Estimated solid waste converted (pounds) Other benefits: | \$ 2,631,500 NVERTED AN | \$ 2,631,500 ND OTHER BE | EStimated h | OMISED BY TH azardous waste | E TAXPAY | R | \$ 0 | \$ 0 |
| Less values of any property being replaced Net estimated values upon completion of project SECTION 5 WASTE CO Estimated solid waste converted (pounds) Other benefits: | \$ 2,631,500 NVERTED AN | \$ 2,631,500 ND OTHER BE | EStimated h | OMISED BY TH azardous waste | E TAXPAYE converted | R | | |
| Less values of any property being replaced Net estimated values upon completion of project SECTION 5 WASTE CO Estimated solid waste converted (pounds) Other benefits: SECTION 6 I hereby certify that the representations in this state | \$ 2,631,500 NVERTED AN | \$ 2,631,500 ND OTHER BE | EStimated h | OMISED BY TH azardous waste | E TAXPAYE converted | (pounds) | | |
| Less values of any property being replaced Net estimated values upon completion of project SECTION 5 WASTE CO Estimated solid waste converted (pounds) Other benefits: SECTION 6 I hereby certify that the representations in this state Signature of authorized representative | \$ 2,631,500 NVERTED AN | \$ 2,631,500 ND OTHER BE | EStimated h | OMISED BY TH azardous waste ON | E TAXPAYE converted | (pounds) | | |

FOR USE OF THE DESIGNATING BODY

| | Stork's Office |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| adopted in the resolution previously approved by this body. Said resolut authorized under IC 6-1.1-12.1-2. | mic revitalization area and find that the applicant meets the general standards on, passed under IC 6-1.1-12.135 provides for the following limitations as |
| A. The designated area has been limited to a period of time not to exceed _ is NOTE: This question addres | calendar years) (see below). The date this designation expires ses whether the resolution contains an expiration date for the designated area. |
| B. The type of deduction that is allowed in the designated area is limited to: 1. Installation of new manufacturing equipment; 2. Installation of new research and development equipment; 3. Installation of new logistical distribution equipment. 4. Installation of new information technology equipment; | Yes No Enhanced Abatement per IC 6-1.1-12.1-18 Yes No Check box if an enhanced abatement was approved for one or more of these types. Yes No Yes No |
| C. The amount of deduction applicable to new manufacturing equipment is \$ (One or both lines may be filled out to estable | |
| D. The amount of deduction applicable to new research and development e \$ (One or both lines may be filled out to estat | quipment is limited to \$ cost with an assessed value of lish a limit, if desired.) |
| E. The amount of deduction applicable to new logistical distribution equipm \$ (One or both lines may be filled out to estable | |
| F. The amount of deduction applicable to new information technology equip \$ (One or both lines may be filled out to estable) | |
| G. Other limitations or conditions (specify) | |
| H. The deduction for new manufacturing equipment and/or new research and new information technology equipment installed and first claimed eligible | d development equipment and/or new logistical distribution equipment and/or for deduction is allowed for: |
| | Year 5 Enhanced Abatement per IC 6-1.1-12.1-18 |
| 🗌 Year 1 📄 Year 2 📄 Year 3 📄 Year 4 | |
| Year 1 Year 2 Year 3 Year 4 Year 6 Year 7 Year 8 Year 9 | Number of years approved: |
| Year 6 Year 7 Year 8 Year 9 | Number of years approved: Year 10 (Enter one to twenty (1-20) years; may not exceed twenty (20) years.) ting body adopt an abatement schedule per IC 6-1.1-12.1-17? |
| Year 6 Year 7 Year 8 Year 9 I. For a Statement of Benefits approved after June 30, 2013, did this designation of the abatement schedule to this form. | Number of years approved: Year 10 (Enter one to twenty (1-20) years; may not exceed twenty (20) years.) ting body adopt an abatement schedule per IC 6-1.1-12.1-17? Year the deduction can be determined. s and find that the estimates and expectations are reasonable and have |
| Year 6 Year 7 Year 8 Year 9 I. For a Statement of Benefits approved after June 30, 2013, did this designal If yes, attach a copy of the abatement schedule to this form. If no, the designating body is required to establish an abatement schedule Also we have reviewed the information contained in the statement of benefit determined that the totality of benefits is sufficient to justify the deduction determined that the totality of benefits is sufficient to justify the deduction determined that the totality of benefits is sufficient to justify the deduction determined that the totality of benefits is sufficient to justify the deduction determined that the totality of benefits is sufficient to justify the deduction determined that the total sufficient to justify the deduction determined that the total sufficient to justify the deduction determined that the total sufficient to justify the deduction determined that the total sufficient to justify the deduction determined that the total sufficient to justify the deduction determined that the total sufficient to justify the deduction determined that the total sufficient to justify the deduction determined that the total sufficient to justify the deduction determined that the total sufficient to justify the deduction determined that the total sufficient to justify the deduction determined that the total sufficient to justify the deduction determined that the total sufficient sufficient to justify the deduction determined that the total sufficient sufficient | Number of years approved: Year 10 (Enter one to twenty (1-20) years; may not exceed twenty (20) years.) ting body adopt an abatement schedule per IC 6-1.1-12.1-17? Year the deduction can be determined. s and find that the estimates and expectations are reasonable and have |
| Year 6 Year 7 Year 8 Year 9 I. For a Statement of Benefits approved after June 30, 2013, did this designal If yes, attach a copy of the abatement schedule to this form. If no, the designating body is required to establish an abatement schedule Also we have reviewed the information contained in the statement of benefit determined that the totality of benefits is sufficient to justify the deduction determined by: (signature and title of authorized member of designating body) | Number of years approved: |
| Year 6 Year 7 Year 8 Year 9 I. For a Statement of Benefits approved after June 30, 2013, did this designal If yes, attach a copy of the abatement schedule to this form. If no, the designating body is required to establish an abatement schedule Also we have reviewed the information contained in the statement of benefit | Number of years approved: |

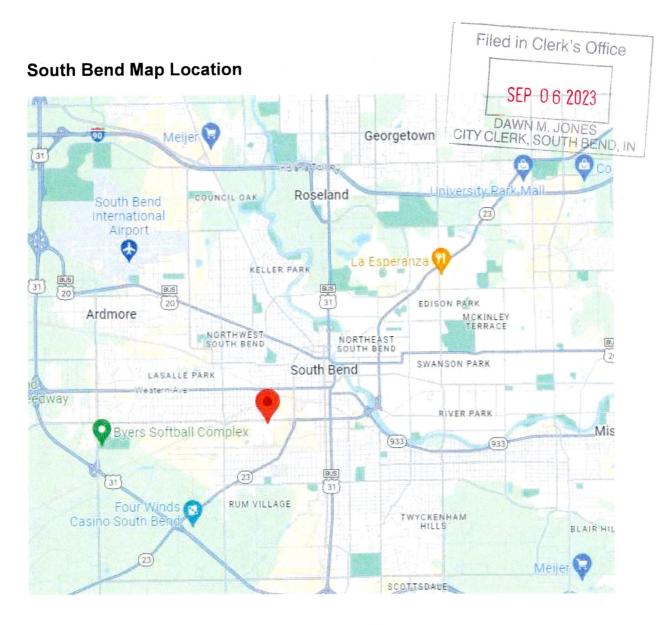
IC 6-1.1-12.1-17 Abatement schedules

Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter an abatement schedule based on the following factors:

- (1) The total amount of the taxpayer's investment in real and personal property.
- (2) The number of new full-time equivalent jobs created.
- (3) The average wage of the new employees compared to the state minimum wage.
- (4) The infrastructure requirements for the taxpayer's investment.

(b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. Except as provided in IC 6-1.1-12.1-18, an abatement schedule may not exceed ten (10) years.

(c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approving the taxpayer's statement of benefits.



View Looking West just South of the Intersection at West Sample St and Webster St



View of the intended location of the new EN Line



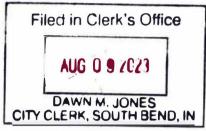


BILL NO. 48-23

City of South Bend BOARD OF ZONING APPEALS

August 8, 2023

Common Council of South Bend 227 W. Jefferson Blvd, 4th Floor South Bend, IN 46601 County-City Building 227 W. Jefferson Blvd. 1400S South Bend, IN 46601 (574) 235-7627



Re: The petition of RONALD E KOEHLER seeking a Special Exception for a Group Residence in the U3 Urban Neighborhood 3 for property located at 1044 LINCOLNWAY, BILL#48-23

Dear Council Members:

I hereby Certify that the above referenced petition of RONALD E KOEHLER was legally advertised on July 28, 2023 and that the South Bend Board of Zoning Appeals at its public hearing on August 7, 2023 took the following action:

Upon a motion by Kyle Copelin, being seconded by Mark Burrell and unanimously carried, a petition by RONALD E KOEHLER seeking a Special Exception for a Group Residence for property located at 1044 LINCOLNWAY, City of South Bend, is sent to the Common Council with a **favorable recommendation**, **subject to a writte commitment that no more than one person or family shall be permitted per bedroom**, and will issue written Findings of Fact.

The staff comments related to this petition are attached. The Findings of Fact will be adopted at the next South Bend Board of Zoning Appeals meeting. Minutes of the public hearing are available in our office and will be posted on our website once approved.

If you have any questions, please feel free to contact our office.

Sincerely,

lingle M. Smith

Angela M. Smith Zoning Administrator

Attachment

CC: RONALD E KOEHLER K. Sue Hurley

| Fi | led in Clerk's Office |
|------|----------------------------------------|
| | JUL 13 2023 |
| CITY | DAWN M. JONES CLERK, SOUTH BEND, IN |

BILL NO. <u>48-23</u> ORDINANCE NO.

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, APPROVING A PETITION OF THE ADVISORY BOARD OF ZONING APPEALS FOR THE PROPERTY LOCATED AT 1044 LINCOLNWAY WEST, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA

STATEMENT OF PURPOSE AND INTENT

Request a Special Exception to allow for the use of a group residence.

NOW, THEREFORE, BE IT ORDAINED by the Common Council of the City of South Bend, Indiana, as follows:

SECTION I. The Common Council has provided notice of the hearing on the Petition from the Advisory Board of Zoning Appeals pursuant to Indiana Code Section 5-14-1.5-5, requesting that a Special Exception be granted for property located at:

1044 Lincolnway West. South Bend, IN 46619. 018-1035-1508

In order to permit a Group Residence

SECTION II. Following a presentation by the Petitioner, and after proper public hearing, the Common Council hereby approves the petition of the Advisory Board of Zoning Appeals, a copy of which is on file in the Office of the City Clerk.

SECTION III. The Common Council of the City of South Bend, Indiana, hereby finds that:

- 1. The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience, or general welfare;
- 2. The proposed use will not injure or adversely affect the use of adjacent area of property values therein;
- 3. The proposed use will be consistent with the character of the district in which it is located, and the land uses authorized therein;
- 4. The proposed use is compatible with the recommendations of the City of South Bend Comprehensive Plan;

SECTION IV. Approval is subject to the Petitioner complying with the reasonable conditions, if any, established by the Advisory Board of Zoning Appeals which are on file in the Office of the City Clerk.

SECTION V. This Ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor, and legal publication, and full execution of any conditions or Commitments placed upon the approval.

Sharon McBride, Council President South Bend Common Council

Attest:

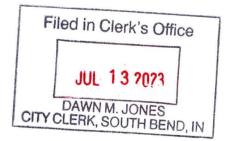
Dawn M. Jones, City Clerk Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana on the _____ day of _____, 2023, at _____ o'clock ___. m.

Dawn M. Jones, City Clerk Office of the City Clerk

Approved and signed by me on the _____ day of _____, 2023, at ____ o'clock ____.m.

James Mueller, Mayor City of South Bend, Indiana



Staff Report – BZA#0220-23

August 7, 2023

Property Information

| Location: | 1044 LINCOLNWAY |
|-----------|------------------|
| Owner: | RONALD E KOEHLER |

Project Summary

Request a special exception to allow for the use of a Group Residence.

Requested Action

Special Exception: a Group Residence

Site Location



Staff Recommendation

Based on the information provided prior to the public hearing, the Staff recommends the Board send the petition to the Common Council with a favorable recommendation subject to a limit of one person per bedroom.

SOUTH BEND BOARD OF ZONING APPEALS

Staff Report – BZA#0220-23

Proposed Site Plan



Criteria for Decision Making: Special Exception

A Special Use may only be granted upon making a written determination, based upon the evidence presented at a public hearing, that:

(1) The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience or general welfare;

The proposed use should not be injurious to the public health, safety, comfort or general welfare of the community. A group residence aligns with the residential character of the immediate surrounding properties. The property is located on a mixed use cor

(2) The proposed use will not injure or adversely affect the use of the adjacent area or property values therein;

The proposed use should not injure or adversely affect the use of the adjacent area or property values. The property will still function as a residential dwelling unit.

(3) The proposed use will be consistent with the character of the district in which it is located and the land uses authorized therein;

This group residence will be consistent with the character of the district and neighborhood in both use and style of construction. Lincolnway West is a mixed use corridor and the current structure is large residential building suitable for multiple indivi

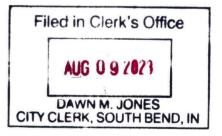
(4) The proposed use is compatible with the recommendations of the Comprehensive Plan.

The petition is consistent with the City Plan, South Bend Comprehensive Plan (2006) Objective H1.1: Encourage residential developments to contain a mix of housing types, densities, price ranges, and amenities.

Analysis & Recommendation

Analysis: Lincolnway West has a mix of commercial and industrial uses of varying intensity along the surrounding stretch. The property is currently zoned for multifamily use which would allow for an apartment complex. The dwelling is consistent with the character of the district in the housing style.

Staff Recommendation: Based on the information provided prior to the public hearing, the Staff recommends the Board send the petition to the Common Council with a favorable recommendation subject to a limit of one person per bedroom.



City of South Bend BOARD OF ZONING APPEALS

July 13, 2023

Honorable Lori Hamann 4th Floor, County-City Building South Bend, IN 46601

RE: Special Exception Use at 1044 Lincolnway West

Dear Committee Chair Hamann:

Enclosed is an Ordinance for the proposed Special Exception Use at the above referenced location. Please include the attached Ordinance on the Council agenda for <u>first reading</u> at your July 24, 2023, meeting and set it for public hearing at your August 14, 2023, Council meeting. The petition is tentatively scheduled for public hearing at the August 7, 2023, South Bend Board of Zoning Appeals meeting. The staff report and recommendation of the South Bend Board of Zoning Appeals will be forwarded to the Office of the City Clerk by noon on the Wednesday following the public hearing.

The petitioner provided the following to describe the proposed project: *A Special Exception to allow for the use of a group residence.*

The full petition is attached for your reference. Changes may occur between the filing and the public hearing. Any substantial changes will be identified at the Council meeting.

If you have any questions, please feel free to contact our office.

Sincerely,

Kari Ryers

Kari Myers Zoning Specialist

CC: Bob Palmer

Filed in Clerk's Office

County-City Building | 227 W. Jefferson | South Bend, IN 46601 | 574-235-7627 | www.southbendin.gov/zoning

City of South Bend BOARD OF ZONING APPEALS

227 W. Jefferson - Suite 1400S South Bend, IN 46601 zoning@southbendin.gov

| Petition for Variance - Special Exception | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|
| Property Information Tax Key Number: <u>618-1035-1508</u> Address: <u>1044</u> Owner: <u>Pohald Koehler</u> Zoning: Choose the current district <u>W3</u> | RECEIVED JUL 1 0 2023 |
| Project Summary: Not yourd for Group for every day people | residents + prolees |

Requested Action

Special Exception – complete and attach Criteria for Decision Making Use requested: <u>FEGIAUNS</u> Variance(s) - List variances below, complete and attach Criteria for Decision Making

Variance(s) requested:

Required Documents Completed Application (including Criteria for Decision Making and Contact Information) D aireal pictures Site Plan drawn to scale **Filing Fee** JUL 1 0 2023 Per K. Myers

Criteria for Decision Making

Special Exception - if applicable

A Special Exception may only be granted upon making a written determination, based upon the evidence presented at a public hearing. Please address how the project meets the following criteria.

(1) The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience or general welfare, because:

NO-House has been pleeping rooms and has not been any problems with the neighbor

(2) The proposed use will not injure or adversely affect the use of the adjacent area or property values therein, because:

MD all tenants are very were behaved. It has always been used as pleeping movens.

(3) The proposed use will be consistent with the character of the district in which it is located and the land uses authorized therein, because:

as pleeping norms, touse with use

(4) The proposed use is compatible with the recommendations of the Comprehensive Plan, because:

Contact Information

| Property of | owner(s) of the petition site: |
|-----------------|----------------------------------------|
| Name: | Ronald Z. Kochler |
| Address: _ _ | Mishawaka Ind Hesty |
| Name: | |
| Address: | |
| | |
| Name: | |
| Address:_ | |
| - | Person: Both at meeting |
| Contact P | Person: |
| Name: | Ronald Koehler K. She Hurley, |
| Address: | Migh Ind 276544 Mish Ind |
| Phone Nu | mber: <u>574-250 3150</u> 574-575-0044 |
| E-mail: _ | 5 17 5 15 0074 |

By signing this petition, the Petitioner/Property Owners of the above described Real Estate acknowledge they are responsible for understanding and complying with the South Bend Zoning Ordinance and any other ordinance governing the property. Failure of staff to notify the petitioner of a requirement does not imply approval or waiver from anything contained within the ordinance.

The undersigned authorizes the contact person listed above to represent this petition before the South Bend Plan Commission and Common Council and to answer any and all questions related to this petition.

Property Owner (s) Signatures:

Ronald EKochler

| Filed in Clerk's Office |
|---------------------------------------------|
| JUL 13 2023 |
| DAWN M. JONES CITY CLERK, SOUTH BEND, IN |

BILL NO. 53-23 City of South Bend BOARD OF ZONING APPEALS

September 5, 2023

Honorable Lori Hamann 4th Floor, County-City Building South Bend, IN 46601



RE: Special Exception Use at 1132 Portage Avenue

Dear Committee Chair Hamann:

Enclosed is an Ordinance for the proposed Special Exception Use at the above referenced location. Please include the attached Ordinance on the Council agenda for <u>first reading</u> at your **September 11, 2023,** meeting and set it for public hearing at your **October 9, 2023,** Council meeting. The petition is tentatively scheduled for public hearing at the October 2, 2023, South Bend Board of Zoning Appeals meeting. The staff report and recommendation of the South Bend Board of Zoning Appeals will be forwarded to the Office of the City Clerk by noon on the Wednesday following the public hearing.

The petitioner provided the following to describe the proposed project: *A Special Exception to allow for the use of a duplex.*

The full petition is attached for your reference. Changes may occur between the filing and the public hearing. Any substantial changes will be identified at the Council meeting.

If you have any questions, please feel free to contact our office.

Sincerely,

Kari Myre

Kari Myers Zoning Specialist

CC: Bob Palmer

County-City Building | 227 W. Jefferson | South Bend, IN 46601 | 574-235-7627 | www.southbendin.gov/zoning

BILL NO. <u>53-23</u>

Filed in Clerk's Office

SEP 0 5 2023

DAWN M. JONES CITY CLERK, SOUTH BEND, IN

ORDINANCE NO. <u>10967-23</u>

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, APPROVING A PETITION OF THE ADVISORY BOARD OF ZONING APPEALS FOR THE PROPERTY LOCATED AT 1132 PORTAGE AVENUE, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA

STATEMENT OF PURPOSE AND INTENT

Request a Special Exception to allow for the use of a duplex.

NOW, THEREFORE, BE IT ORDAINED by the Common Council of the City of South Bend, Indiana, as follows:

SECTION I. The Common Council has provided notice of the hearing on the Petition from the Advisory Board of Zoning Appeals pursuant to Indiana Code Section 5-14-1.5-5, requesting that a Special Exception be granted for property located at:

1132 Portage Ave., South Bend, IN 46616. 018-1064-2747

In order to permit a Two Unit Dwelling.

SECTION II. Following a presentation by the Petitioner, and after proper public hearing, the Common Council hereby approves the petition of the Advisory Board of Zoning Appeals, a copy of which is on file in the Office of the City Clerk.

SECTION III. The Common Council of the City of South Bend, Indiana, hereby finds that:

- 1. The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience, or general welfare;
- 2. The proposed use will not injure or adversely affect the use of adjacent area of property values therein;
- 3. The proposed use will be consistent with the character of the district in which it is located, and the land uses authorized therein;
- 4. The proposed use is compatible with the recommendations of the City of South Bend Comprehensive Plan;

SECTION IV. Approval is subject to the Petitioner complying with the reasonable conditions, if any, established by the Advisory Board of Zoning Appeals which are on file in the Office of the City Clerk.

SECTION V. This Ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor, and legal publication, and full execution of any conditions or Commitments placed upon the approval.

Sharon McBride, Council President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana on the _____ day of _____, 2023, at _____ o'clock ____. m.

Dawn M. Jones, City Clerk Office of the City Clerk

Approved and signed by me on the _____ day of _____, 2023, at ____ o'clock ____.m.

James Mueller, Mayor City of South Bend, Indiana

City of South Bend BOARD OF ZONING APPEALS

227 W. Jefferson - Suite 1400S South Bend, IN 46601 zoning@southbendin.gov RECEIVED AUG 2 2 2023

Petition for Variance - Special Exception

Property Information 018-10/04- 2747 Tax Key Number: Address: 1132 PORTAGE AVE Owner: Shari Selleres Zoning: Choose the current district 11

Project Summary:

This previous duplex was purchesed as is in the hopes to contribute to more affordable housing and as an owner afford to manage the large investment that I've already put into the house and manthin the house to the beautification of the street and neghborhood.

Requested Action

Special Exception – complete and attach Criteria for Decision Making Use requested: 2 unit dwelling

Variance(s) - List variances below, complete and attach Criteria for Decision Making Variance(s) requested:

Required Documents Completed Application (including Criteria for Decision Making and Contact Information) Site Plan drawn to scale AUG 2 2 2023 **Filing Fee**

Criteria for Decision Making

Special Exception - if applicable

A Special Exception may only be granted upon making a written determination, based upon the evidence presented at a public hearing. Please address how the project meets the following criteria.

(1) The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience or general welfare, because:

The house will help with affordable housing.

(2) The proposed use will not injure or adversely affect the use of the adjacent area or property values therein, because:

Properties on this street have a variety of uses Such as businesses, markets, and both sigle and family dwellings. The home needs a great dest of repair and moestment and that will increase it's property value and reighborhood value

(3) The proposed use will be consistent with the character of the district in which it is located and the land uses authorized therein, because:

same as above ... there are many kinds of spaces / properties

(4) The proposed use is compatible with the recommendations of the Comprehensive Plan, because:

A community needs a variety of housing for everyone. Many family owned bisinesses are on this street which I visit and a house like this with 6-8 bedrooms would be more valuable and helpful to be a duply, to fit into affordable housing.

Criteria for Decision Making

Variance(s) - if applicable

State statutes and the Zoning Ordinance require that certain standards must be met before a variance can be approved. Please address how the project meets the following criteria:

(1) The approval will not be injurious to the public health, safety, morals and general welfare of the community, because:

(2) The use and value of the area adjacent to the property included in the variance will not be affected in a substantially adverse manner, because:

(3) The strict application of the terms of this Chapter would result in practical difficulties in the use of the property, because:

(4) The variance granted is the minimum necessary, because:

(5) The variance does not correct a hardship caused by a former or current owner of the property, because:

Contact Information

| Property owner(s) of the petition site: |
|----------------------------------------------------|
| Name: Shari Sellers |
| Address: 10426 VISTULA Ral Osceola, IN 46561 |
| Name: |
| Address: |
| |
| Name: |
| Address: |
| Contact Person: |
| Name: Shari Sellers or Terri Sellers-OlivARDZ |
| Address: 706 S. Gladistone South Bend, IN 46619 |
| |
| Phone Number: <u>310 - 625 - 1432</u> |

By signing this petition, the Petitioner/Property Owners of the above described Real Estate acknowledge they are responsible for understanding and complying with the South Bend Zoning Ordinance and any other ordinance governing the property. Failure of staff to notify the petitioner of a requirement does not imply approval or waiver from anything contained within the ordinance.

The undersigned authorizes the contact person listed above to represent this petition before the South Bend Plan Commission and Common Council and to answer any and all questions related to this petition.

Property Owner (s) Signatures:

leis

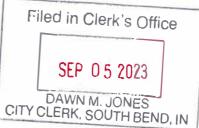
E-mail: _____Sharprr@gmail.com

BILL NO. 54-23

City of South Bend BOARD OF ZONING APPEALS

September 5, 2023

Honorable Lori Hamann 4th Floor, County-City Building South Bend, IN 46601



RE: Special Exception Use at 1132 Portage Avenue

Dear Committee Chair Hamann:

Enclosed is an Ordinance for the proposed Special Exception Use at the above referenced location. Please include the attached Ordinance on the Council agenda for <u>first reading</u> at your **September 11, 2023,** meeting and set it for public hearing at your **October 9, 2023,** Council meeting. The petition is tentatively scheduled for public hearing at the October 2, 2023, South Bend Board of Zoning Appeals meeting. The staff report and recommendation of the South Bend Board of Zoning Appeals will be forwarded to the Office of the City Clerk by noon on the Wednesday following the public hearing.

The petitioner provided the following to describe the proposed project: *A Special Exception to allow for the use of a duplex.*

The full petition is attached for your reference. Changes may occur between the filing and the public hearing. Any substantial changes will be identified at the Council meeting.

If you have any questions, please feel free to contact our office.

Sincerely,

Kari Myre

Kari Myers Zoning Specialist

CC: Bob Palmer

County-City Building | 227 W. Jefferson | South Bend, IN 46601 | 574-235-7627 | www.southbendin.gov/zoning

BILL NO. <u>53-23</u>

Filed in Clerk's Office

SEP 0 5 2023

DAWN M. JONES CITY CLERK, SOUTH BEND, IN

ORDINANCE NO. <u>10967-23</u>

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, APPROVING A PETITION OF THE ADVISORY BOARD OF ZONING APPEALS FOR THE PROPERTY LOCATED AT 1132 PORTAGE AVENUE, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA

STATEMENT OF PURPOSE AND INTENT

Request a Special Exception to allow for the use of a duplex.

NOW, THEREFORE, BE IT ORDAINED by the Common Council of the City of South Bend, Indiana, as follows:

SECTION I. The Common Council has provided notice of the hearing on the Petition from the Advisory Board of Zoning Appeals pursuant to Indiana Code Section 5-14-1.5-5, requesting that a Special Exception be granted for property located at:

1132 Portage Ave., South Bend, IN 46616. 018-1064-2747

In order to permit a Two Unit Dwelling.

SECTION II. Following a presentation by the Petitioner, and after proper public hearing, the Common Council hereby approves the petition of the Advisory Board of Zoning Appeals, a copy of which is on file in the Office of the City Clerk.

SECTION III. The Common Council of the City of South Bend, Indiana, hereby finds that:

- 1. The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience, or general welfare;
- 2. The proposed use will not injure or adversely affect the use of adjacent area of property values therein;
- 3. The proposed use will be consistent with the character of the district in which it is located, and the land uses authorized therein;
- 4. The proposed use is compatible with the recommendations of the City of South Bend Comprehensive Plan;

SECTION IV. Approval is subject to the Petitioner complying with the reasonable conditions, if any, established by the Advisory Board of Zoning Appeals which are on file in the Office of the City Clerk.

SECTION V. This Ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor, and legal publication, and full execution of any conditions or Commitments placed upon the approval.

Sharon McBride, Council President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana on the _____ day of _____, 2023, at _____ o'clock ____. m.

Dawn M. Jones, City Clerk Office of the City Clerk

Approved and signed by me on the _____ day of _____, 2023, at ____ o'clock ____.m.

James Mueller, Mayor City of South Bend, Indiana

City of South Bend BOARD OF ZONING APPEALS

227 W. Jefferson - Suite 1400S South Bend, IN 46601 zoning@southbendin.gov RECEIVED AUG 2 2 2023

Petition for Variance - Special Exception

Property Information 018-10/04-2747 Tax Key Number: Address: 1132 PORTAGE AVE Owner: _ Shari Sellers Zoning: Choose the current district 11

Project Summary:

This previous duplex was purchased as is in the hopes to Contribute to more affordable housing and as an owner afford to manage the large investment that I've already got into the house and manthin the house to the beautification of the street and neghborhood.

Requested Action

Special Exception – complete and attach Criteria for Decision Making

Use requested: 2 unit dwelling

Variance(s) - List variances below, complete and attach Criteria for Decision Making Variance(s) requested:

Required Documents Completed Application (including Criteria for Decision Making and Contaps Information) Site Plan drawn to scale AUG 2 2 2023 **Filing Fee**

Criteria for Decision Making

Variance(s) - if applicable

State statutes and the Zoning Ordinance require that certain standards must be met before a variance can be approved. Please address how the project meets the following criteria:

(1) The approval will not be injurious to the public health, safety, morals and general welfare of the community, because:

(2) The use and value of the area adjacent to the property included in the variance will not be affected in a substantially adverse manner, because:

(3) The strict application of the terms of this Chapter would result in practical difficulties in the use of the property, because:

(4) The variance granted is the minimum necessary, because:

(5) The variance does not correct a hardship caused by a former or current owner of the property, because:

Contact Information

| Property owner(s) of the petition site: |
|-----------------------------------------------|
| Name: Shari Sellers |
| Address: 10426 VISTURA Rol |
| 03ceola, IN 46561 |
| Name: |
| Address: |
| |
| Name: |
| Address: |
| |
| Contact Person: |
| Name: Shari Sellers or Terri Sellers-OlivAnez |
| Address: 706 S. Gladistone |
| South Bend, IN 46619 |
| Phone Number: <u>310 - 625 - 1432</u> |
| E-mail: |

By signing this petition, the Petitioner/Property Owners of the above described Real Estate acknowledge they are responsible for understanding and complying with the South Bend Zoning Ordinance and any other ordinance governing the property. Failure of staff to notify the petitioner of a requirement does not imply approval or waiver from anything contained within the ordinance.

The undersigned authorizes the contact person listed above to represent this petition before the South Bend Plan Commission and Common Council and to answer any and all questions related to this petition.

Property Owner (s) Signatures:

COLA

Criteria for Decision Making

Special Exception - if applicable

A Special Exception may only be granted upon making a written determination, based upon the evidence presented at a public hearing. Please address how the project meets the following criteria.

(1) The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience or general welfare, because:

The house will help with affordable housing.

(2) The proposed use will not injure or adversely affect the use of the adjacent area or property values therein, because:

Properties on this street have a variety of uses Such as Dugnesses, markets, and both sigle and family dwellings. The home needs a great dest of repair and moestment and that will increase it's property value and reighborhood value

(3) The proposed use will be consistent with the character of the district in which it is located and the land uses authorized therein, because:

Same as above ... there are many kinds of spaces / properties

(4) The proposed use is compatible with the recommendations of the Comprehensive Plan, because:

A community needs a variety of housing for everyone. Many family ouned bisinesses are on this street which I visit and a house like this with 6-8 bedrooms would be more valuable and helpful to be a duplax, to fit into affordable housing.

BILL NO. 55-23 City of South Bend BOARD OF ZONING APPEALS

September 5, 2023

Honorable Lori Hamann 4th Floor, County-City Building South Bend, IN 46601

RE: Special Exception Use at 110 S Main Street

Dear Committee Chair Hamann:

Enclosed is an Ordinance for the proposed Special Exception Use at the above referenced location. Please include the attached Ordinance on the Council agenda for <u>first reading</u> at your **September 11, 2023,** meeting and set it for public hearing at your **October 9, 2023,** Council meeting. The petition is tentatively scheduled for public hearing at the October 2, 2023, South Bend Board of Zoning Appeals meeting. The staff report and recommendation of the South Bend Board of Zoning Appeals will be forwarded to the Office of the City Clerk by noon on the Wednesday following the public hearing.

The petitioner provided the following to describe the proposed project: A Special Exception to allow for a freestanding sign in DT Downtown District

The full petition is attached for your reference. Changes may occur between the filing and the public hearing. Any substantial changes will be identified at the Council meeting.

If you have any questions, please feel free to contact our office.

Sincerely,

Kari Megere

Kari Myers Zoning Specialist

CC: Bob Palmer

County-City Building | 227 W. Jefferson | South Bend, IN 46601 | 574-235-7627 | www.southbendin.gov/zoning

SEP 0.5 2023 DAWN M. JONES CITY CLERK, SOUTH BEND, IN

Filed in Clerk's Office

BILL NO. 55-23

ORDINANCE NO. 10969-23



AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, APPROVING A PETITION OF THE ADVISORY BOARD OF ZONING APPEALS FOR THE PROPERTY LOCATED AT 110 S MAIN STREET, COUNCILMANIC DISTRICT NO. 2 IN THE CITY OF SOUTH BEND, INDIANA

STATEMENT OF PURPOSE AND INTENT

Request a Special Exception to allow for a freestanding sign in the DT Downtown District

NOW, THEREFORE, BE IT ORDAINED by the Common Council of the City of South Bend, Indiana, as follows:

SECTION I. The Common Council has provided notice of the hearing on the Petition from the Advisory Board of Zoning Appeals pursuant to Indiana Code Section 5-14-1.5-5, requesting that a Special Exception be granted for property located at:

110 S Main St., South Bend, IN 46601. 018-3006-0184

In order to permit a freestanding sign in the DT Downtown district

SECTION II. Following a presentation by the Petitioner, and after proper public hearing, the Common Council hereby approves the petition of the Advisory Board of Zoning Appeals, a copy of which is on file in the Office of the City Clerk.

SECTION III. The Common Council of the City of South Bend, Indiana, hereby finds that:

- 1. The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience, or general welfare;
- 2. The proposed use will not injure or adversely affect the use of adjacent area of property values therein;
- 3. The proposed use will be consistent with the character of the district in which it is located, and the land uses authorized therein;
- 4. The proposed use is compatible with the recommendations of the City of South Bend Comprehensive Plan;

SECTION IV. Approval is subject to the Petitioner complying with the reasonable conditions, if any, established by the Advisory Board of Zoning Appeals which are on file in the Office of the City Clerk.

SECTION V. This Ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor, and legal publication, and full execution of any conditions or Commitments placed upon the approval.

Sharon McBride, Council President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana on the _____ day of _____, 2023, at _____ o'clock ____, m.

Dawn M. Jones, City Clerk Office of the City Clerk

Approved and signed by me on the _____ day of _____, 2023, at ____ o'clock .m.

James Mueller, Mayor City of South Bend, Indiana

City of South Bend BOARD OF ZONING APPEALS

227 W. Jefferson - Suite 1400S South Bend, IN 46601 zoning@southbendin.gov

Petition for Variance - Special Exception

Property Information

Tax Key Number: 018-3006-0184

Address: 110 S Main St

Owner: Teachers Credit Union

Zoning: Choose the current district

Project Summary:

Installation of monument sign.

Requested Action

Special Exception/ Use Variance – *complete and attach Criteria for Decision Making* Use requested:Free standing sign allowed in Downtown Zoning District.

Variance(s) - List variances below, complete and attach Criteria for Decision Making Variance(s) requested:

Required Documents

Completed Application (including Criteria for Decision Making and Contact Information)

Site Plan drawn to scale

Filing Fee

Criteria for Decision Making

Special Exception - if applicable

A Special Exception may only be granted upon making a written determination, based upon the evidence presented at a public hearing. Please address how the project meets the following criteria.

(1) The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience or general welfare, because: The sign is manufatured and installed by certified sign erectors.

(2) The proposed use will not injure or adversely affect the use of the adjacent area or property values therein, because:

The new signage is similar in construction and design to the previous free standing sign.

(3) The proposed use will be consistent with the character of the district in which it is located and the land uses authorized therein, because:

The sign is replacing an exisiting free standing sign.

(4) The proposed use is compatible with the recommendations of the Comprehensive Plan, because:

The sign is replacing an existing sign and is staying the same size and square footage.

Contact Information

Property owner(s) of the petition site: Name: Image: Teachers Credit Union Address: South Bend, IN 46601 Name: Address: Address: Image: Address: Name: Image: Address: Image: Address: Image: Address: Image: Address: Image: Address: Address: Image: Address: Image: Address: Addres

| Address | : 8816 Corporation Dr | |
|---------|----------------------------|--|
| | Indianapolis, IN 46256 | |
| Phone N | umber: <u>317-842-8664</u> | |
| E-mail: | awimmer@signcraftind.com | |

By signing this petition, the Petitioner/Property Owners of the above described Real Estate acknowledge they are responsible for understanding and complying with the South Bend Zoning Ordinance and any other ordinance governing the property. Failure of staff to notify the petitioner of a requirement does not imply approval or waiver from anything contained within the ordinance.

The undersigned authorizes the contact person listed above to represent this petition before the South Bend Plan Commission and Common Council and to answer any and all questions related to this petition.

Property Owner (s) Signatures:

Please see attached)



Teachers Credit Union

To whom it may concern,

This letter authorizes Mitchell Signs, Inc. and its agent, Adrenaline to represent Teachers Credit Union for the purpose of obtaining permits to perform sign installations, removals, or any sign maintenance necessary at our property located at:

Location Address:

110 S. Main Street South Bend, IN 46601

Property Owner: Teachers Credit Union

Property Owner Signature

State of INI County of STIJOSEPH

Sworn to (or affirmed) and subscribed before me this 23 day of MARch 2023

DEMI Kuk (name of person making statement)

Signature of Notary Public

Karen M Orlowski Notary Public Seal State of Indiana St Joseph County Commission Expires 01/16/2025

minission Number 18693266

BILL NO. 56-23

County-City Building 227 W Jefferson Blvd Suite, 1200 N South Bend. IN 46601

James Mueller, Mayor



| Phone | 311 insi |
|---------|----------|
| Email | 311@so |
| Website | Southbe |

de City limits uthbendin.gov ndin.gov

Filed in Clerk's Office SEP 0 6 2023 City of South Bend DAWN M. JONES Department of Administration & That ERK, SOUTH BEND, IN

Division of Human Resources

September 6, 2023

Sharon McBride, President City of South Bend Common Council 227 W. Jefferson Boulevard, 4th Floor South Bend, Indiana 46601

RE: 2024 TRANSPO Budget Appropriation and Property Tax Levy

Dear Council President McBride:

Attached, please find a bill for consideration by the Common Council of the City of South Bend appropriating, adopting and approving monies for the South Bend Public Transportation Corporation (Transpo) for the fiscal year commencing January 1, 2024 and ending December 31, 2024.

This bill is respectfully submitted for 1st reading filing with the Common Council for the council meeting on September 11, 2023, 2nd reading and public hearing at the council meeting on September 25, 2023, with 3rd reading and council vote at the council meeting on October 9, 2023. Per requirements of the Indiana Department of Local Government Finance ("DLGF"), when this bill is voted upon, each Councilmember's vote must be reflected on the last page of Exhibit B ("DLGF Budget Form No. 4"), and each Councilmember must sign this page of Exhibit B.

It should be noted that the exhibits will be forthcoming in a substitute ordinance.

I will be available to discuss this bill at the appropriate sessions of the Personnel and Finance Committee and other meetings of the South Bend Common Council. Employees of the South Bend Public Transportation Corporation will also be available at these meetings.

Regards,

Kyle Wille

Kyle Willis City Controller

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|------------------|---------|-------|----------|
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| and a stand of a | 111 1 1 | CIN S | S CHILG |
| 0 1100 | 111 01 | 01110 | |

BILL NO. <u>56-23</u>

SEP 0 6 2023

DAWN M. JONES

ORDINANCE NO. <u>10970-23</u>

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, APPROPRIATING, ADOPTING AND APPROVING THE SOUTH BEND PUBLIC TRANSPORTATION CORPORATION'S 2024 BUDGET AND LEVYING THE TAX AND FIXING THE RATE OF THE TAXATION FOR THE PURPOSE OF RAISING REVENUE TO FUND THE SOUTH BEND PUBLIC TRANSPORTATION CORPORATION, SOUTH BEND, INDIANA, FOR THE FISCAL YEAR ENDING DECEMBER 31, 2024

STATEMENT OF PURPOSE AND INTENT

Pursuant to Indiana law, the South Bend Public Transportation Corporation is required to submit its proposed budget and tax levy to the Common Council of the City of South Bend for adoption. Specifically, Indiana Code § 6-1.1-17-20 requires that the South Bend Public Transportation Corporation, as a political subdivision governed by a majority of unelected officials, submit its proposed budget and property tax levy to the Common Council of the City of South Bend. Pursuant to Indiana Code § 6-1.1-17-20(e), the Common Council of the City of South Bend. Pursuant to Indiana Code § 6-1.1-17-20(e), the Common Council of the City of South Bend is required to review the South Bend Public Transportation Corporation's budget and proposed tax levy and adopt a final budget and tax levy for the South Bend Public Transportation Corporation.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, as follows:

SECTION I. The South Bend Public Transportation Corporation's budget for the year ending December 31, 2024, in the sum of **\$13,839,451**, as shown in the budget filed with the Common Council on August 31, 2023 and attached to this Ordinance as Exhibit A, is appropriated, adopted, approved and ordered set apart out of the several funds herein named and for the purposes herein specified, subject to the laws governing the same. Such sums herein appropriated shall be held to include all expenditures authorized to be made during the year, unless otherwise expressly stipulated and provided for by law. By adoption of and consistent with this Ordinance, the Statemandated Budget Form No. 4 attached to this Ordinance as Exhibit B is hereby approved and adopted.

<u>SECTION II.</u> For the purpose of raising revenue to meet the necessary expenses of the South Bend Public Transportation Corporation, there shall be levied a property tax upon each one hundred dollars of assessed valuation of taxable property within the City of South Bend, Indiana, for the fiscal year 2023 to be collected in the year 2024, as shown and described in Exhibit B.

SECTION III. This Ordinance shall be in full force and effect from and after its passage by the Common Council of the City of South Bend and approved by the Mayor.

Sharon McBride, President South Bend Common Council Attest:

Dawn M. Jones, City Clerk

Presented by me to the Mayor of the City of South Bend, Indiana on the _____day of _____, 2____, at ____o'clock____.m.

Dawn M. Jones, City Clerk

Approved and signed by me on the ______day of ______, 2____, at ____o'clock, ____.m.

James Mueller, Mayor City of South Bend, Indiana

| | led in Clerk's Offic | 1 |
|------|-----------------------------------|---|
| | SEP 0 6 2023 | |
| CITV | DAWN M. JONES CLERK, SOUTH BEN | |

BILL NO. 57-23

County-City Building 227 W Jefferson Blvd Suite, 1200 N South Bend, IN 46601

James Mueller, Mayor



| Phone | 311 inside C |
|---------|--------------|
| Email | 311@southb |
| Website | Southbendin |

Filed in Clerk's Office

ity limits endin.gov .gov

SEP 0 6 2023 City of South Bend DAWN M. JONES Department of Administration & Finance

Division of Human Resources

September 6, 2023

Sharon McBride, President City of South Bend Common Council 227 W. Jefferson Boulevard, 4th Floor South Bend, Indiana 46601

RE: 2024 Annual Budget Appropriation and Property Tax Levy

Dear President McBride,

Attached, please find a bill for consideration by the Common Council of the City of South Bend appropriating monies for city expenditures for the fiscal year commencing January 1, 2024 and ending December 31, 2024 and levying property taxes for the same.

This bill is respectfully submitted for 1st reading filing with the Common Council for the council meeting on September 11, 2023, 2nd reading and public hearing at the council meeting on September 25, 2023, with 3rd reading and council vote at the council meeting on October 9, 2023. Per requirements of the Indiana Department of Local Government Finance ("DLGF"), when this bill is voted upon, each Councilmember's vote must be reflected on the last page of Exhibit B ("DLGF Budget Form No. 4"), and each Councilmember must sign this page of Exhibit B.

It should be noted that the exhibits will be forthcoming in a substitute ordinance.

I will be available to discuss this bill at the appropriate sessions of the Personnel and Finance Committee and other meetings of the South Bend Common Council.

Regards

Kyle Willi

Kyle Willis City Controller

| | Filed in Clerk's Conce |
|------------------------|---------------------------|
| BILL NO. 57-23 | SEP 0.6 2023 |
| ORDINANCE NO. 10971-23 | DAWN M. JOINES |
| | CITY CLERK, SOUTH BEND IN |

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, LEVYING TAXES AND FIXING THE RATE OF TAXATION FOR THE PURPOSE OF RAISING REVENUE TO MEET THE NECESSARY EXPENSES OF THE CIVIL CITY OF SOUTH BEND FOR THE FISCAL YEAR ENDING DECEMBER 31, 2024, AND APPROPRIATING MONIES FOR THE PURPOSE OF DEFRAYING THE EXPENSES OF THE CITY OF SOUTH BEND, INDIANA FOR THE FISCAL YEAR BEGINNING JANUARY 1, 2024 AND ENDING DECEMBER 31, 2024, INCLUDING ALL OUTSTANDING CLAIMS AND OBLIGATIONS, AND FIXING A TIME WHEN THE SAME SHALL TAKE EFFECT

STATEMENT OF PURPOSE AND INTENT

It is necessary to pass this Ordinance in order to appropriate monies to defray the expenses of several Departments of the Civil City of South Bend, Indiana for 2024, and it is necessary to levy a tax on taxable property for the purpose of meeting said expenses.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, AS FOLLOWS:

<u>SECTION 1.</u> For the expenses of the Civil City Government, its various Departments, Funds, Commissions, and institutions for the fiscal year ending December 31, 2024, the sums of money stated in the budget summary attached to this Ordinance as Exhibit A (in the form required by South Bend Municipal Code Sec. 2-90) are hereby appropriated and ordered set apart within the funds identified in that Exhibit (the "Funds"), subject to the laws governing the same. The sums herein appropriated shall be deemed to include all expenditures authorized to be made in said year, unless otherwise expressly stipulated or provided by the law. By adoption of and consistent with this Ordinance, the State-mandated Budget Form No. 4 attached to this Ordinance as Exhibit B is hereby approved and adopted with respect to the Funds.

SECTION II. For the purpose of raising revenue to meet the expenses of the Civil City Government, its various Departments, Funds, Commissions, and institutions for the fiscal year ending December 31, 2024, there shall be levied a property tax upon each one hundred dollars of assessed valuation of taxable property within the City of South Bend, Indiana, for the fiscal year 2023 to be collected in the year 2024, as shown and described in the State-mandated Budget Form No. 4 attached to this Ordinance as Exhibit B.

<u>SECTION III.</u> This Ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor.

Sharon McBride, President South Bend Common Council

Attest:

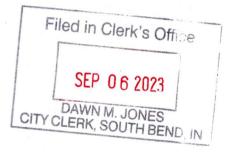
Dawn M. Jones, City Clerk

Presented by me to the Mayor of the City of South Bend, Indiana on the _____day of _____, 2____, at _____o'clock____.m.

Dawn M. Jones, City Clerk

Approved and signed by me on the ______day of ______, 2____, at _____o'clock, ____.m.

James Mueller, Mayor City of South Bend, Indiana



BILL NO. 58-23

County-City Building 227 W Jefferson Blvd Suite, 1200 N South Bend, IN 46601

Jam es Mueller, Mayor



| Website Southbendin.go | θV |
|-----------------------------------------|------|
| Filed in Clerk's Office | |
| SEP 0 6 2023 | |
| DAWN M. JONES CITY CLERK, SOUTH BEND | , IN |

311 inside City limits

311 @southbendin.gov

Phone

Email

City of South Bend

Department of Administration & Finance Division of Human Resources

September 6, 2023

Sharon McBride, President City of South Bend Common Council 227 W. Jefferson Boulevard, 4th Floor South Bend, Indiana 46601

RE: Q3 2023 Budget Transfer Ordinance

Dear President McBride,

During the past several years, it has been the practice of the City of South Bend to request department heads, fiscal staff, and city administration to conduct an extensive review of the status of compliance with the adopted city budget and propose necessary adjustments periodically throughout the year. For 2023, we plan to propose adjustments during four time periods—March, June, October and December.

Based on our budget review, we are submitting the enclosed budget transfer ordinance for your consideration.

I will present this bill to the Common Council at the appropriate committee and Council meetings. It is requested that this bill be filed for 1st reading on September 11, 2023, with 2nd reading, public hearing and 3rd reading scheduled for September 25, 2023.

Thank you for your attention to this request. If you should have any questions, please feel to contact me at 574-235-9822.

Regards

Kyle Willi

Kyle Willis City Controller

BILL NO. <u>58-23</u>

ORDINANCE NO. <u>10972-23</u>

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, FOR BUDGET TRANSFERS FOR VARIOUS DEPARTMENTS WITHIN THE CITY OF SOUTH BEND, INDIANA FOR THE YEAR 2023

STATEMENT OF PURPOSE AND INTENT

Unforeseen conditions have developed since the adoption of the existing City budget, under Ordinance No. 10883-22 on October 10, 2022, which necessitate the increase and reduction of appropriations within the various departments of the General Fund and other funds of the City of South Bend during 2023.

NOW, THEREFORE, BE IT ORDAINED by the Common Council of the City of South Bend, Indiana, as follows:

<u>Section I.</u> All accounts as set forth in the detailed attachment hereto which are incorporated herein shall be adjusted by increase or reduction of appropriation in the designated sums.

<u>Section II.</u> This ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor.

Sharon McBride, Common Council President

Attest:

Dawn M. Jones, City Clerk

Presented by me to the Mayor of the City of South Bend, Indiana, on the _____ day of ______, 2023, at ______ o'clock ____.m.

Dawn M. Jones, City Clerk

Approved and signed by me on the _____ day of _____, 2023, at ____, 2023, at _____, 2023, at ______, 2023, at _____, 2023, at _____, 2023, at

James Mueller, Mayor, City of South Bend, Indiana

| | | Q3 2023 | Budget Adjustments - Budget Transf | ers | |
|------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------------------|-----------------------------------------------|------------------------------------------------------------------------------------------------------------------|---------------------|
| | (budget transfers betwee | n different cost categories (i.e. perso | onnel, supplies, services, capital) and/or di | fferent departments/divisions within the same fund) | |
| | | | | | |
| Account # | Fund | Department | Division | Account | Budget Adjustmen |
| .01-04-402-044-410001 | General Fund | Administration & Finance | Human Rights | Personnel-Salaries & Wages-Salaried Wages | (40,000 |
| 01-04-402-044-432003 Rationale: | General Fund Transfer funds from Personne | Administration & Finance | Human Rights | Services & Charges-Communication & Transp-Travel | 40,000 |
| 01-09-090-090-436003 | General Fund | Fire Department | Fire Department | Services & Charges-Repairs & Maint-Auto Equip R&M | 100,000 |
| 01-09-092-092-436005 | General Fund | Fire Department | EMS | Services & Charges-Repairs & Maint-Auto Equip R&M | (100,000 |
| Rationale: | Reallocate budget | The Department | LIVIS | Services & Charges-Repairs & Mann-Other Equip R&M | (100,000 |
| 01-11-202-220-445108 | Parks & Recreation | Venues Parks & Arts | Golf Courses | Capital Outlay-Machinery & Equip-Lease Purch/Other Equip | (436,000 |
| 01-11-202-220-438100-DS0231- | Parks & Recreation | Venues Parks & Arts | Golf Courses | | 375,208 |
| 01-11-202-220-438200-DS0231- | Parks & Recreation | Venues Parks & Arts | Golf Courses | Services & Charges-Debt Service-Principal | 60,792 |
| Rationale: | Transfer to DS0231 for Golf (| | Gon Courses | Services & Charges-Debt Service-Interest | 60,792 |
| | | | | | |
| 01-11-203-233-422000 | Parks & Recreation | Venues Parks & Arts | Recreational Experiences | Supplies-Operating-Other Operating Supplies | (7,000 |
| 01-11-203-233-422009 | Parks & Recreation | Venues Parks & Arts | Recreational Experiences | Supplies-Operating-Recreation Supplies | (8,000 |
| 01-11-203-233-431000 | Parks & Recreation | Venues Parks & Arts | Recreational Experiences | Services & Charges-Professional-Other Professional Svcs | 15,000 |
| Rationale: | Transfer to other prof services | - increased umpire fees | | | |
| 01-11-201-201-431019 | Parks & Recreation | Venues Parks & Arts | Park Maintenance | Services & Charges-Professional-Security Services | (200,000 |
| 01-11-011-011-431000 | Parks & Recreation | Venues Parks & Arts | Community Initiatives | Services & Charges-Professional-Other Professional Svcs | 200,000 |
| Rationale: | Transfer POET funds to Com | | | | |
| | | | | | |
| 71-11-206-288-444000PROJ00000177 | 2017 Parks Bond Capital | Venues Parks & Arts | Park Projects & Capital | Capital Outlay-Impv Other Than Bldgs-Land Improvement | (375 |
| 01-11-206-273-444000PROJ00000177 | Parks & Recreation | Venues Parks & Arts | Park Projects & Capital | Capital Outlay-Impv Other Than Bldgs-Land Improvement | 375 |
| Rationale: | | | | | |
| 01-11-240-461-413900 | Parking Garages | Venues Parks & Arts | Parking Garages | Personnel-Other Personnel-SMG Wages | (150,000 |
| 01-11-240-461-431000 | Parking Garages | Venues Parks & Arts | Parking Garages | Services & Charges-Professional-Other Professional Svcs | 150,000 |
| Rationale: | Allocate for new management | | Turking Suruges | services a charges Processonal order Processonal Sves | 100,000 |
| | | | | | |
| 01-11-240-461-413900 | Parking Garages | Venues Parks & Arts | Parking Garages | Personnel-Other Personnel-SMG Wages | (35,000 |
| 01-11-240-461-413901 | Parking Garages | Venues Parks & Arts | Parking Garages | Personnel-Other Personnel-SMG Benefits & Taxes | (15,000 |
| 01-11-240-461-431000 | Parking Garages | Venues Parks & Arts | Parking Garages | Services & Charges-Professional-Other Professional Svcs | 10,000 |
| 01-11-240-460-431000 | Parking Garages | Venues Parks & Arts | Parking Garages | Services & Charges-Professional-Other Professional Svcs | 40,000 |
| Rationale: | Allocate for new management | company for parking garages (cont | tract fees) | | |
| | | | | | |
| 02-11-220-292-436001 | Morris Performing Arts Ce | the second se | Morris Performing Arts Center | Services & Charges-Repairs & Maint-Building R&M Supplies-Repair & Maint-Building Materials Filed in Cl | ork's Office (6,000 |
| 02-11-220-292-423001 | | | | | erks Once 6,000 |
| Rationale: | Allocate to cover budget | | | 104 | |
| | L | | | | 6 2023 |
| | | | | SEP U | |

CITY CLERK, SOUTH BEND, IN

| | | | City of South Bend, Indiana | | |
|------------------------------------------------|----------------------------------------------------|---------------------------------------|----------------------------------------|----------------------------------------------------------------------------------------------------|----------------------|
| | | Q3 2023 | Budget Adjustments - Budget | Transfers | |
| | (budget transfers between | 1 different cost categories (i.e. per | sonnel, supplies, services, capital) a | und/or different departments/divisions within the same fund) | |
| Account # | Fund | Department | Division | Account | Budget Adjustment |
| 641-06-605-514-422000 641-06-605-514-439001 | Sewage Works Operations Sewage Works Operations | Public Works Public Works | Wastewater Wastewater | Supplies-Operating-Other Operating Supplies Services & Charges-Other-Other Contractual Services | 136,000 (136,000) |
| Rationale: | Allocate budget for purchase of | fsensors | | | (, |
| 230-10-103-105-445100 | Code Enforcement | Community Investment | Neighborhoods | Capital Outlay-Machinery & Equip-Lease Purch/Motor Equip | 4,000 |
| 230-10-103-105-436003 | Code Enforcement | Community Investment | Neighborhoods | Services & Charges-Repairs & Maint-Auto Equip R&M | (4,000) |
| Rationale: | Allocate budget to coer capital | purchase | | | |

| Filed in Clerk's Office | |
|---------------------------------------------|--|
| SEP 0 6 - 023 | |
| DAWN M. JONES CITY CLERK, SOUTH BEND, IN | |

County-City Building 227 W Jefferson Blvd Suite, 1200 N South Bend, IN 46601

James Mueller, Mayor



Phone311 inside City limitsEmail311@southbendin.govWebsiteSouthbendin.gov

Filed in Clerk's Office

SEP 0 6 .'023

City of South Bend

Department of Administration & Finance DAWN M. JONES Division of Human Resources CITY CLERK, SOUTH BEND, IN

September 6, 2023

Sharon McBride, President City of South Bend Common Council 227 W. Jefferson Boulevard, 4th Floor South Bend, Indiana 46601

RE: Q3 2023 Additional Appropriation Ordinance

Dear President McBride,

During the past several years, it has been the practice of the City of South Bend to request department heads, fiscal staff, and city administration to conduct an extensive review of the status of compliance with the adopted city budget and propose necessary adjustments periodically throughout the year. For 2023, we plan to propose adjustments during four time periods—March, June, September and December.

Based on our budget review, we are submitting the enclosed additional appropriation ordinance for your consideration.

I will present this bill to the Common Council at the appropriate committee and Council meetings. It is requested that this bill be filed for 1st reading on September 11, 2023, with 2nd reading, public hearing and 3rd reading scheduled for September 25, 2023.

Thank you for your attention to this request. If you should have any questions, please feel to contact me at 574-235-9822.

Regards,

Kyle Willi

Kyle Willis City Controller

BILL NO. <u>59-23</u>

Filed in Clerk's Office

ORDINANCE NO. <u>10973-23</u>

SEP 0 6 2023

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, APPROPRIATING ADDITIONAL FUNDS FOR CERTAIN DEPARTMENT AL AND CITEND, IN SERVICES OPERATIONS FOR THE YEAR 2023 OF \$1,740,000 FROM THE GENERAL FUND (#101), \$356,800 FROM THE PARKS AND RECREATION FUND (#201), \$104,999 FROM THE MOTOR VEHICLE HIGHWAY FUND (#202), \$1,200,000 FROM THE CENTRAL SERVICES FUND (#222), \$160,200 FROM THE PARKING GARAGES FUND (#601), \$42,688 FROM THE WATER WORKS CAPITAL FUND (#622), \$200,000 FROM THE SEWER REPAIR INSURANCE FUND (#640), \$3,000,000 FROM THE SEWAGE WORKS CAPITAL FUND (#642), AND \$293,000 FROM THE STORM SEWER FUND (#667)

STATEMENT OF PURPOSE AND INTENT

By Ordinance No. 10883-22, passed on October 10, 2022, the Common Council adopted the City's 2023 operating and capital budgets, which included expenditures for various City operations. It is now necessary to appropriate additional funds for operational and capital expenditures necessary for the City to effect the provision of services to its residents which were not anticipated at the time the City budget was adopted.

NOW, THEREFORE, BE IT ORDAINED by the Common Council of the City of South Bend, Indiana, as follows:

Section I. The following amounts are hereby appropriated in fiscal year 2023 and set apart within the following designated funds for expenditures as follows:

| Fund | Fund Name | Amount |
|------|------------------------|--------------------|
| 101 | General Fund | \$1,740,000 |
| 201 | Parks & Recreation | \$356,800 |
| 202 | Motor Vehicle Highway | \$104,999 |
| 222 | Central Services | \$1,200,000 |
| 601 | Parking Garages | \$160,200 |
| 622 | Water Works Capital | \$42,688 |
| 640 | Sewer Repair Insurance | \$200,00 |
| 642 | Sewage Works Capital | \$3,000,000 |
| 667 | Storm Sewer | \$293,000 |
| | Total | <u>\$7,097,687</u> |

<u>Section II</u>. This ordinance shall be in full force and effect from and after its passage by the Common Council and approval of the Mayor.

Sharon McBride, Common Council President

Attest:

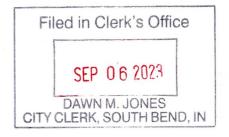
Dawn M. Jones, City Clerk

Presented by me to the Mayor of the City of South Bend, Indiana on the _____day of _____, 2___, at ____o'clock___.m.

Dawn M. Jones, City Clerk

Approved and signed by me on the ______day of ______, 2____, at _____, o'clock, ____.m.

James Mueller, Mayor City of South Bend, Indiana



| Filed in Clerk' | s Office | | | | | | | |
|------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------------|---------------------------------------------------------|---------------------|--|--|--|
| | | (| City of South Bend, Indiana | | | | | |
| 052.06 | 2023 | | Adjustments - Additional Approp | priations | | | | |
| SEP 06 | 2020 | | or decrease in total fund expenditures) | | | | | |
| | ONES | (110) 0100 | | | | | | |
| Account # CITY CLERK, SOU | THURSEND, IN | Department | Division | Account | Budget Adjustmen | | | |
| | | | Unanticipated Expenses | | | | | |
| 201-11-200-200-431001 | Parks & Recreation | Venues Parks & Arts | Park Admin | Services & Charges-Professional-Legal Services | 50,000 | | | |
| Rationale: | Additional appropriations for | | | bernees a charges rivessional began services | 00,00 | | | |
| | | | | | | | | |
| 201-11-208-238-439000 | Parks & Recreation | Venues Parks & Arts | Community Programming | Services & Charges-Other-Misc Charges & Svcs | 20,000 | | | |
| 201-11-208-239-439000 | Parks & Recreation | Venues Parks & Arts | Community Programming | Services & Charges-Other-Misc Charges & Svcs | 5,300 | | | |
| Rationale: | Appropriation to cover '22 ex | p pd '23 and YE budget and unl | nudgeted holiday lights at MLK Center | r. | | | | |
| 201-11-201-201-436001 | Parks & Recreation | Venues Parks & Arts | Park Maintenance | Services & Charges-Repairs & Maint-Building R&M | 47,00 | | | |
| Rationale: | Hail damage repairs \$20K and boat dock install \$27K | | r and mantenance | bernees a charges repairs a maint banding rain | 47,000 | | | |
| | | | | | | | | |
| 101-11-201-201-439000 | General Fund | Venues Parks & Arts | Park Maintenance | Services & Charges-Other-Misc Charges & Svcs | 500,000 | | | |
| Rationale: | DTSB and Block by Block '22 | expenses pd in '23 | | | | | | |
| 201-11-202-222-422014 | Parks & Recreation | Venues Parks & Arts | Golf Courses | Supplies-Operating-Concessions Inventory | 30,00 | | | |
| 201-11-202-222-431000 | Parks & Recreation | Venues Parks & Arts | Golf Courses | Services & Charges-Professional-Other Professional Svcs | 3,000 | | | |
| 201-11-202-222-437002 | Parks & Recreation | Venues Parks & Arts | Golf Courses | Services & Charges-Rentals-Equipment Rental | 3,00 | | | |
| Rationale: | Allocate to cover YE budget | | | | | | | |
| 01 11 202 222 42204 4 | | | | | | | | |
| 01-11-203-233-422014 | Parks & Recreation | Venues Parks & Arts | Recreational Experiences | Supplies-Operating-Concessions Inventory | 15,00 | | | |
| Rationale: | Allocate to cover YE budget | | | | | | | |
| 01-11-200-200-432003 | Parks & Recreation | Venues Parks & Arts | Park Admin | Services & Charges-Communication & Transp-Travel | 3,00 | | | |
| 01-11-200-200-439006 | Parks & Recreation | Venues Parks & Arts | Park Admin | Services & Charges-Other-Education & Training | 3,00 | | | |
| Rationale: | Additional appropriations for travel & training | | | | | | | |
| | | | | | | | | |
| 02-06-602-503-431001 | Motor Vehicle Highway | Public Works | Streets & Sewers | Services & Charges-Professional-Legal Services | 50,00 | | | |
| 02-06-602-503-422018 Rationale: | Motor Vehicle Highway Public Works Streets & Sewers Supplies-Operating-Signals/Lights Per Legal Department request/Lawsuits Hill & LaSalle and Special Events & Insurance Claims - Replace poles Supplies-Operating-Signals/Lights | | | | | | | |
| Kuttohute: | Per Legai Department reques | Lawsuits Hill & LaSalle and Sp | ecial Events & Insurance Claims - Re | place poles | | | | |
| 01-11-201-201-431001-11FOREST- | Parks & Recreation Venues Parks & Arts Park Maintenance | | | Services & Charges-Professional-Legal Services | 25,00 | | | |
| Rationale: | Per Legal Dept - Harter Heig | | | | | | | |
| 40-06-602-510-436007 | Course Domois Isource | D.L.P. Mr. L | | | | | | |
| Rationale: | Sewer Repair Insurance Increased expenses for Sewer | Public Works | Streets & Sewers | Services & Charges-Repairs & Maint-Sewer R&M | 200,00 | | | |
| Kuttonute: | increuseu expenses for Sewer | nsurance contractors | | | | | | |
| 01-08-080-080-410001 | General Fund | Police Department | Police Department | Personnel-Salaries & Wages-Salaried Wages | 700,00 | | | |
| Rationale: | | ficers compared to 238 budget | ronce Department | reisonner-salaries & wages-salarieu wages | 700,00 | | | |
| | | 0 | | | | | | |
| 01-08-080-080-436003 | General Fund | Police Department | Police Department | Services & Charges-Repairs & Maint-Auto Equip R&M | 200,00 | | | |
| Rationale: | Increase due to both 2022 & 2 | 023 vehicles arriving in 2023. | | | | | | |

| | | | ty of South Bend, Indiana | | |
|-----------------------------------|-----------------------------|---------------------------------------|----------------------------------------|---------------------------------------------------------------------------------------|----------------------|
| | | | Adjustments - Additional Approp | | |
| | | (increase o | r decrease in total fund expenditures) | | |
| Account # | Fund | Department | Division | Account | Budget Adjustment |
| 101-08-080-080-431000 | General Fund | Police Department | Police Department | Services & Charges-Professional-Other Professional Svcs | 100,00 |
| Rationale: | Increase Other Professiona | · · · · · · · · · · · · · · · · · · · | ronce Department | Scivices & Charges-1 loressional-Ouler 1 loressional Sves | 100,00 |
| | ,, j | | | | |
| 201-11-205-231-439006 | Parks & Recreation | Venues Parks & Arts | Development & Promotion | Services & Charges-Other-Education & Training | 3,30 |
| 201-11-205-231-433003 | Parks & Recreation | Venues Parks & Arts | Development & Promotion | Services & Charges-Printing & Ad-Promotional | 3,20 |
| 201-11-205-231-432003 | Parks & Recreation | Venues Parks & Arts | Development & Promotion | Services & Charges-Communication & Transp-Travel | 1,000 |
| Rationale: | Appropriation - leadership | training, printing/advertising needs | s, and travel to NRPA conference. | | |
| 601-11-240-462-431000 | Parking Garages | Venues Parks & Arts | Parking Garages | Services & Charges-Professional-Other Professional Svcs | 53,400 |
| 601-11-240-463-431000 | Parking Garages | Venues Parks & Arts | Parking Garages | Services & Charges-Professional-Other Professional Svcs | 53,400 |
| 601-11-240-464-431000 | Parking Garages | Venues Parks & Arts | Parking Garages | Services & Charges-Professional-Other Professional Svcs | 53,400 |
| Rationale: | 0 0 | gement company contract fees | 0 0 | 0 | |
| 101-09-090-090-422005 | General Fund | Fire Department | Fire Department | Supplies-Operating-Uniforms | 100,00 |
| Rationale: | Budget needed for new fire | | ine o qui inchi | Supplies Operating Ontorins | 100,000 |
| 101-09-090-090-431001 | General Fund | E. D. J. J. | | | |
| Rationale: | Increase in estimated expen | Fire Department | Fire Department | Services & Charges-Professional-Legal Services | 140,000 |
| | | | | | |
| 201-11-202-221-422014 | Parks & Recreation | Venues Parks & Arts | Golf Courses | Supplies-Operating-Concessions Inventory | 15,000 |
| Rationale: | Allocate to cover YE budge | t expenses - concession inventory | | | |
| 201-11-201-201-439001 | Parks & Recreation | Venues Parks & Arts | Park Maintenance | Services & Charges-Other-Other Contractual Services | 20,000 |
| 201-11-201-201-431019 | Parks & Recreation | Venues Parks & Arts | Park Maintenance | Services & Charges-Professional-Security Services | 100,00 |
| Rationale: | Appropriate funds to cover | YE budget and appropriate funds for | or POET program | | |
| 201-11-205-231-439300 | Parks & Recreation | Venues Parks & Arts | Development & Promotion | Services & Charges-Other-Grants & Subsidies | 10,00 |
| Rationale: | Appropriate grant proceeds | received from the National Endown | nent of Arts | | |
| 667-06-605-517-442002 | Storm Sewer | Public Works | Wastewater | Capital Outlay-Infrastructure-Sewers | 293,00 |
| Rationale: | Appropriate new revenue fi | rom IDNR & Great Lakes Comm Gr | rants | | |
| 622-06-604-620-442007 | Water Works Capital | Public Works | Water Works | Capital Outlay-Infrastructure-Mains | 42,68 |
| Rationale: | | exceeding cost 2023 Capital budget | | Cupital Outlay-Infrastructure-Mains | 72,00 |
| | | careering coor 2020 Cuprim ounger | | | |
| 642-06-605-514-442005PROJ00000452 | Sewage Works Capital | Public Works | Wastewater | Capital Outlay-Infrastructure-Treatment/Disposal Equipment Filed In Clerk S Office | 3,000,00 |
| Rationale: | LTCP for Hydraulic Impro | vements-SRF Required Project | | Filed in Clerk's Oilice | |
| 222-04-403-450-423010 | Central Services | Administration & Finance | Central Services | Supplies-Repair & Maint-Reimbursed Parts | 1,200,00 |
| Rationale: | Requesting Additional App | | | SEP 0 6 2023 | |
| | | | | Grand To | tal 7,097,68 |
| | | | | DAWN M. JONES | 7,057,00 |

BILL NO. 60-23

County-City Building 227 W Jefferson Blvd Suite, 1200 N South Bend, IN 46601

James Mueller, Mayor



| Filed in Clerk's Office |
|---------------------------------------------|
| SEP 0 6 2023 |
| DAWN M. JONES CITY CLERK, SOUTH BEND, IN |

311 inside City limits

Southbendin.gov

311@southbendin.gov

Phone

Email

Website

City of South Bend Department of Administration & Finance

Division of Human Resources

September 6, 2023

Sharon McBride, President City of South Bend Common Council 227 W. Jefferson Boulevard, 4th Floor South Bend, Indiana 46601

RE: Salary Ordinance Amendment

Dear President McBride,

On October 10, 2022, the South Bend Common Council passed Ordinance No. 10894-22, which fixed maximum salaries and wages of appointed officers and non-bargaining employees of the City of South Bend for the calendar year 2023. It was amended by Ordinance No. 10955-23, passed by the Council on June 26, 2023.

We now request a further amendment to this non-bargaining salary ordinance, specifically to make the following change:

• Establish a full-time GVI – Project Manager position (with a 2023 salary cap of \$65,000)

I will present this bill to the Common Council at the appropriate committee and Council meetings. It is requested that this bill be accepted for 1st reading on September 11, 2023, with 2nd reading, public hearing and 3rd reading scheduled for September 25, 2023, to coincide with the third quarter budget adjustment bills.

Thank you for your attention to this request. If you should have any questions, please feel to contact me at 574-235-9822.

Regards,

Kyle Willi

Kyle Willis City Controller

BILL NO. <u>60-23</u>



ORDINANCE NO. <u>10974-23</u>

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, AMENDING ORDINANCE NO. 10894-22, WHICH FIXES MAXIMUM SALARIES AND WAGES OF APPOINTED OFFICERS AND NON-BARGAINING EMPLOYEES OF EXECUTIVE DEPARTMENTS OF THE CITY OF SOUTH BEND FOR CALENDAR YEAR 2023, TO ESTABLISH ONE NEW FULL-TIME POSITION

STATEMENT OF PURPOSE AND INTENT

On October 10, 2022, the South Bend Common Council passed Ordinance No. 10894-22, which fixed maximum salaries and wages of appointed officers and non-bargaining employees of the executive departments of the City of South Bend for the calendar year 2023.

Since the enactment of Ordinance No. 10894-22, the City's executive has determined that it is appropriate and necessary to amend the list of non-bargaining City positions and their maximum salaries approved under Ordinance No. 10894-22. Specifically, this ordinance establishes one new full-time position (GVI – Project Manager), as reflected in the amended list attached to this ordinance as Exhibit A.

NOW, THEREFORE, BE IT ORDAINED by the Common Council of the City of South Bend, Indiana, as follows:

SECTION I. Ordinance No. 10894-22 (as amended by Ordinance No. 10921-23 and 10955-23) is hereby amended to include the non-bargaining positions and maximum salaries set forth in Exhibit A attached hereto. The positions affected by this ordinance are highlighted for ease of identification.

SECTION II. All other portions and sections of Ordinance No. 10894-22 (as amended by Ordinance No. 10921-23 and 10955-23) are unaffected by this amendment and are reconfirmed.

SECTION III. This ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor.



Sharon McBride, President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk

Presented by me to the Mayor of the City of South Bend, Indiana on the _____day of _____, 2___, at _____o'clock____.m.

Dawn M. Jones, City Clerk

Approved and signed by me on the _____day of _____, 2___, at _____o'clock, ____.m.

> James Mueller, Mayor City of South Bend, Indiana

| A to Amended 2023 Nonbargaining Salary Ordinance (6/25/2023) | | | | | [| Clerk's C | TTICE | |
|-------------------------------------------------------------------------------------------------------------------------------------------|------|--------------|--------------------|--------------------|---------------------|-----------------------------------------------------------------------------------------------------------------|----------------------|----------|
| of South Bend, Indiana Inded 2023 Nonbargaining Salary Ordinance Schedule Imum Salaries | | New I | Position | | SEF | 2 0 6 20 2: | Increase | |
| Job Title | Sta | atus | 2019 Salary Cap | 2020 Salary Cap | | salary CapNES | | % incre |
| 311 Customer Service Liaison | | Time | 45,610 | 46,522 | 46,662 | the second se | EN 149,264 52,684 | 3.0 |
| 311 Customer Service Liaison II | | Time Time | 47,397 44,500 | 48,345 45,390 | 48,490 45,526 | 49,702 46,664 | 48.064 | 0. 3. |
| Accounting Assistant Accounting Clerk IV | | Time | 34,675 | 35,369 | 35,475 | 36,362 | 37,453 | 3. |
| Accounts Payable Administrator | | Time | 36,466 | 37,195 | 37,307 | 38,240 | 39,387 | 3. |
| Administrative Assistant I | | Time | 41,336 | 42,163 | 42,289 | 43,346 | 44,646 | 3. |
| Administrative Assistant II | Full | Time | 42,558 | 43,409 | 43,539 | 44,627 | 45,966 | 3 |
| Animal Welfare Assistant | | Time | 35,899 | 36,617 | 36,727 | 37,645 | 38,774 | 3 |
| Animal Welfare Officer | | Time | 36,167 | 36,890 | 37,001 | 37,926 68,788 | 40,000 70,852 | 5. 3. |
| Applications Developer I | | Time Time | 56,896 | 59,741 | 59,920 new title | 74,492 | 76,727 | 3 |
| Applications Developer II Assistant City Attorney | | Time | 89,284 | 91,070 | 91,343 | 93,627 | 96,436 | 3 |
| Assistant City Attorney/Claims Adjuster | | Time | 78,697 | 80,271 | 80,512 | 82,525 | 85,001 | 3 |
| Assistant City Engineer | | Time | 85,568 | 87,279 | 87,541 | 89,730 | 95,114 | 6 |
| Assistant Director of Applications | | Time | 68,931 | 70,310 | 70,521 | 85,302 | 87,861 | 3 |
| Assistant Director of Communication Center | Full | Time | 56,308 | 57,434 | 57,606 | 59,046 | 60,817 | 3 |
| Assistant Director of Distribution | | Time | 53,490 | 54,560 | 54,724 | 56,092 | 57,775 | 3 |
| Assistant Director of Growth & Opportunity (formerly Assistant Director of Bu | | Time | | new | 75,327 | 77,210 | 79,526 | 3 |
| Assistant Director of Recreation | | Time | 60,724 | 61,938 | 62,124 | 63,677 | 65,587 | 3 |
| Assistant Director of SCADA Information Systems | | Time | 68,931 39,453 | 70,310 | 70,521 | 72,284 41,372 | 74,453 52,000 | 25 |
| Assistant Director of Ticket Sales & Strategy (formerly Manager - Assistant E | | Time | 39,453 | 40,242 49,347 | 40,363 49,495 | 41,372 50,732 | 52,000 | 25 |
| Assistant Manager - Customer Service Budget Analyst - Senior | | Time Time | 48,379 64,945 | 49,347 66,244 | 49,495 66,443 | 68,104 | 52,254 | 3 |
| | | Time | 51,893 | 52,931 | 53,090 | 54,417 | 56,050 | 3 |
| Building and Code Inspector Building Commissioner | | Time | 93,770 | 95,645 | 95,932 | 84,161 | 86,686 | 3 |
| Building Inspector | | Time | 49,637 | 50,630 | 50,782 | 52,052 | 53,614 | 3 |
| Business & Resource Specialist | | Time | | new | 65,000 | 66,625 | 68,624 | 3 |
| Business Analyst | | Time | 54,100 | 55,182 | 55,348 | 56,732 | 60,136 | 6 |
| Business Analyst - Senior | | Time | title change | 59,000 | 59,177 | 60,656 | 65,508 | 8 |
| Business Development Specialist | | Time | 57,192 | 58,336 | 58,511 | 59,974 | 61,773 | 3 |
| Chemist | | Time | 51,549 | 52,580 | 52,738 | 54,056 | 55,678 59,225 | 3 |
| Chemist Lead | | Time Time | 54,833 60,724 | 55,930 61,938 | 56,098 62,124 | 57,500 63,677 | 65,587 | 3 |
| Chief Building Inspector Chief Code Inspector | | Time | 60,724 | 61,938 | 62,124 | 63,677 | 65,587 | 3 |
| Chief Community Officer (formerly Director of Community Initiatives) | | Time | new | 88,500 | 88,766 | 90,985 | 93,715 | 3 |
| Chief Development Officer | | Time | | | | new title | 106,804 | 100 |
| Chief Innovation Officer | Full | Time | 106,423 | 108,551 | 108,877 | 118,676 | 122,236 | 3 |
| Chief Neigborhoods Officer | Full | Time | 83,432 | 95,645 | 95,932 | 98,330 | 101,280 | 3 |
| Chief of Park Operations (formerly Director of Facilities & Grounds) | | Time | 75,000 | 76,500 | 76,730 | 84,000 | 95,000 | 13 |
| Chief of Staff to the Mayor | | Time | 78,858 | 98,500 | 98,796 | 101,266 | 104,304 | 3 |
| Chief Planner | | Time | 80,651 | 82,264 | 82,511 | 97,851 | 100,787 114,947 | 3 |
| Chief Technology Officer | | Time Time | 106,423 | 108,551 | 108,877 | 111,599 new position | 110,451 | 100 |
| City Attorney City Clerk Secretary | | Time | 34,764 | 35,459 | 35,565 | 36,454 | 37,548 | 3 |
| City Controller | | Time | 121,904 | 124,342 | 124,715 | 127,833 | 131,668 | 3 |
| City Engineer | | Time | 106,423 | 108,551 | 108,877 | 111,599 | 121,643 | 9 |
| Club Pro Municipal Golf Course | | Time | 52,235 | 53,280 | 53,440 | 54,776 | 56,419 | 3 |
| Code Inspector | Full | Time | 42,529 | 43,380 | 43,510 | 44,598 | 45,936 | 3 |
| Code Inspector - Senior | | Time | 45, 190 | 46,094 | 46,232 | 47,388 | 48,810 | 3 |
| Commercial Combination Inspector | | Time | 52,119 | 53,161 | 53,320 | 54,653 | 56,293 | 3 |
| Communication Specialist I | | Time | 37,726 | 38,481 | 38,596 | 39,561 | 40,748 | 3 |
| Communication Specialist II | | Time | 46,735 48,426 | 47,670 49,395 | 47,813 49,543 | 49,008 50,782 | 50,478 52,305 | 3 |
| Communication Specialist III | | Time Time | 48,426 new | 49,395 57,000 | 49,543 57,171 | 58,600 | 62,994 | 7 |
| Contract Compliance Administrator Corporation Counsel | | Time | 127,126 | 129,669 | 130,058 | 133,309 | 137,308 | 3 |
| Court Liaison | | Time | 36,317 | 37,043 | 37,154 | 38,083 | 39,225 | 3 |
| Crime Analyst | | Time | 39,782 | 40,578 | 40,700 | 41,718 | 42,970 | 3 |
| Crime Resource Specialist | | Time | | new | 50,000 | 51,250 | 52,788 | 3 |
| Custodian | | Time | 25,982 | 30,000 | 30,090 | 32,000 | 32,960 | 3 |
| Data Entry /Alarms Coordinator | | Time | 33,091 | 33,753 | 33,854 | 34,700 | 35,741 | 3 |
| Data Entry Specialist | | Time | 38,494 | 39,264 | 39,382 | 40,367 | 41,578 | 3 |
| Data Entry Specialist II Departmental System Specialist | | Time Time | 32,465 49,637 | 33,114 50,630 | 33,213 50,782 | 34,043 52,052 | 35,064 53,614 | 3 |
| Deputy Building Commissioner | | Time | 67,049 | 68,390 | 68,595 | 70,310 | 72,419 | 3 |
| Deputy Building Commissioner Deputy Chief of Staff to the Mayor | | Time | 74,914 | 76,412 | 76,641 | 78,557 | 80,914 | 3 |
| Deputy Chief Technology Officer | | Time | 84,660 | 86,353 | 86,612 | 88,777 | 91,440 | 3 |
| Deputy City Controller | | Time | 99,367 | 101,354 | 101,658 | 104,199 | 110,451 | 6 |
| Deputy Director of Community Investment | | Time | | | new | 103,691 | 110,451 | 6 |
| Deputy Director of Human Resources | | Time | 78,030 | 79,591 | 79,830 | 89,000 | 91,670 | 3 |
| Deputy Director of Public Works | | Time | 99,367 | 101,354 | 101,658 | 104,199 | 110,451 | 6 |
| Deputy Director of Venues, Parks & Arts | | Time | 99,367 | 101,354 | 101,658 | 104,199 | 110,451 | 6 |
| Web Manager (formerly Design Specialist) | | Time | title change | 58,033 | 58,207 | 59,662 | 64,435 | 8 |
| Digital (Forensic) Lab Technician | | Time | 56,100 | 57,222 | 57,394 57,478 | 58,829 | 60,594 | 3 3 |
| Digital Communications & Multimedia Training Coordinator Director - Environmental Compliance (formerly Manager - Environmental Cc | | Time Time | 56,182 71,776 | 57,306 73,212 | 57,478 73,432 | 58,915 75,268 | 60,682 82,126 | 9 |
| Director - Environmental Compliance (formeny Manager - Environmental Co Director - Wastewater Utility (formerly Director of Utilities) | | Time | 97,419 | 99,367 | 99,665 | 102,157 | 98,671 | -3 |
| Director - Wastewater Othing (formerly Director of Othines) | | Time | 71,394 | 72,822 | 73,040 | 74,866 | 82,126 | g |
| Director - Water Utility (formerly Assistant Director of Utilities) | | Time | 86,489 | 88,219 | 88,484 | 90,696 | 98,671 | 8 |
| Director of 311 Customer Service | | Time | 76,407 | 77,935 | 78,169 | 80,123 | 82,527 | 3 |
| Director of Applications | | Time | 76,407 | 80,227 | 80,468 | 89,078 | 91,750 | 3 |
| Director of Booking & Event Services | | Time | 61,194 | 62,418 | 62,605 | 64,170 | 66,095 | 3 |
| Director of Business Analytics | | Time | 76,407 | 77,935 | 78, 169 | 80,123 | 84,930 | 6 |
| Director of Central Services | | Time | 99,367 | 101,354 | 101,658 | 94,500 | 97,335 | 3 |
| Director of City Finance | | Time | | | new title | 85,152 | 97,000 | 13 |
| Director of Civic Innovation | | Time | 76,407 | 77,935 | 78,169 | 80,123 | 82,527 | 3 |
| | Gull | Time | 62,424 | 63,672 | 63,863 | 65,460 | 67,424 | 3 |
| Director of Civilian Services Director of Communication Center | | Time | 66,796 | 68,132 | 68,336 | 70,044 | 72,145 | 3 |

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Exhibit A to Amended 2023 Nonbargaining Salary Ordinance (6/26/2023)

| of South Bend, Indiana nded 2023 Nonbargaining Salary Ordinance Schedule mum Salaries | | | | | [| Increase 3.0% |] |
|---------------------------------------------------------------------------------------------|-----------|--------------------|--------------------|--------------------|--------------------|--------------------|----------|
| Job Title | Status | 2019 Salary Cap | 2020 Salary Cap | 2021 Salary Cap | 2022 Salary Cap | 2023 Salary Cap | % increa |
| Director of Communications & Radio | Full Time | 60,120 | 61,322 | 61,506 | 63,044 | 64,935 | 3.00 |
| Director of Community Outreach | Full Time | 65,704 | 67,018 | 67,219 | 68,899 | 70,966 | 3.00 |
| Director of Community Police Review Office | Full Time | | new | 65,000 | 66,625 | 68,624 | 3.00 |
| Director of CSO Project Management | Full Time | 85,172 | 86,875 | 87,136 | 89,314 | 91,993 | 3.00 |
| irector of Customer Service & Billing Office | Full Time | 75,641 | 77,154 | 77,385 | 79,320 | 82,126 | 3.5 |
| Director of Department Finance | Full Time | 67,885 | 69,243 | 69,451 | 77,012 | 79,322 | 3.00 |
| Director of Development - Venues, Parks & Arts | Full Time | 57,222 | 58,366 | 58,541 | 60,005 | 61,805 | 3.0 |
| Director of Distribution | Full Time | reinstated | 80,000 | 80,240 | 82,246 | 85,444 | 3.8 |
| Director of Engagement & Economic Empowerment | Full Time | 80,651 | 82,264 | 82,511 | 84,574 | 87,111 | 3.0 |
| Director of Equipment Services | Full Time | 75,000 | 76,500 | 76,730 | 78,648 | 81,007 | 3.0 |
| Director of Experience (VPA) | Full Time | 65,000 | 66,300 | 66,499 | 68,161 | 70,206 | 3.0 |
| Director of Facilities Management | Full Time | 67,350 | 68,697 | 68,903 | 70,626 | 72,745 | 3.0 |
| Director of Financial Services (Park Administration) | Full Time | 67,885 | 69,243 | 69,451 | title change | | |
| Director of Financial Services (Water Utility) | Full Time | 67,885 | 69,243 | 69,451 | title change | | |
| Director of Growth & Opportunity | Full Time | 80,651 | 82,264 | 82,511 | 84,574 | 87,111 | 3.0 |
| Director of Human Resources | Full Time | 91,898 | 93,736 | 94,017 | 96,367 | 99,258 | 3.0 |
| Director of Infrastructure | Full Time | 76,407 | 77,935 | 78,169 | 80,123 | 82,527 | 3.0 |
| Director of Marketing - Public Works | Full Time | 67,018 | 68,358 | 68,563 | 70,277 | 72,385 | 3.0 |
| irector of Marketing & Promotions | Full Time | 58,030 | 59,191 | 59,369 | 60,853 | 62,679 | 3.0 |
| Director of Neighborhood Health & Housing | Full Time | 80,651 | 82,264 | 82,511 | 84,574 | 87,111 | 3.0 |
| Director of Neighborhood Services & Enforcement | Full Time | 78,030 | 81,932 | 82,178 | 84,232 | 86,759 | 3.0 |
| Director of Office of Sustainability | Full Time | 83,620 | 85,292 | 85,548 | 87,687 | 90,318 | 3.0 |
| Director of Operations - Venues | Full Time | 91,800 | 93,636 | 93,917 | 96,265 | 99,153 | 3.0 |
| Director of Operations - Wastewater (formerly Manager - Operations) | Full Time | 71,394 | 72,822 | 73,040 | 74,866 | 85,444 | 14. |
| Director of Public Works | Full Time | 121,904 | 124,342 | 124,715 | 127,833 | 131,668 | 3.0 |
| Director of Purchasing | Full Time | 81,600 | 83,232 | 83,482 | 85,569 | 90,000 | 5. |
| Director of Purchasing & Logistics (Police Dept) | Full Time | 70,000 | 71,400 | 71,614 | 73,404 | 75,606 | 3.0 |
| Director of Recreation | Full Time | 75,452 | 76,961 | 75,000 | 76,875 | 79,181 | 3.0 |
| | Full Time | 101,167 | 103,190 | 103,500 | 106,088 | 109,271 | 3.0 |
| Director of Redevelopment Engineering | | | | 75,134 | | 109,211 | 5.0 |
| Director of Redevelopment Finance | Full Time | 73,440 | 74,909 | | title change | 05 061 | 3.0 |
| Director of SCADA Information Systems | Full Time | 79,494 | 81,084 | 81,327 | 83,360 | 85,861 | |
| Director of Services | Full Time | 76,407 | 77,935 | 78,169 | 80,123 | 82,527 | 3.0 |
| Director of Solid Waste | Full Time | 73,140 | 74,603 | 74,827 | 76,698 | 78,999 | 3.0 |
| Director of Streets & Sewers | Full Time | 86,489 | 88,219 | 88,484 | 90,696 | 93,417 | 3.0 |
| Director of Ticket Sales & Strategy (formerly Director of Box Office & Event | | 64,000 | 65,280 | 65,476 | 67,113 | 69,126 | 3.0 |
| Director of Treasury | Full Time | 77,681 | 79,235 | 79,473 | 85,569 | 97,000 | 13.3 |
| Director of Wastewater Maintenance | Full Time | 74,285 | 75,771 | 75,998 | 77,898 | 82,126 | 5.4 |
| Director of Water Quality & Laboratory | Full Time | 74,285 | 75,771 | 75,998 | 77,898 | 82,126 | 5. |
| Distribution Records Drafter | Full Time | 43,096 | title change | | | | |
| Distribution System Specialist | Full Time | 70,039 | 71,440 | 71,654 | 73,445 | 75,648 | 3.0 |
| Diversity Compliance/Inclusion Officer | Full Time | 79,591 | 81,183 | 81,427 | 83,463 | 95,000 | 13. |
| ngagement Specialist | Full Time | 57,192 | 58,336 | 58,511 | 59,974 | 61,773 | 3.0 |
| Equity Arts Coordinator | Full Time | | | | new title | 60,000 | 100.0 |
| vent Service Technician II | Full Time | 32,613 | 33,265 | 33,365 | 34,199 | 35,225 | 3. |
| Evidence Technician | Full Time | 42,459 | 43,308 | 43,438 | 44,524 | 45,860 | 3. |
| Executive Administrative Assistant | Full Time | 42,987 | 43,847 | 43,979 | 45,078 | 46,430 | 3.0 |
| Executive Assistant | Full Time | 55,740 | 56,855 | 57,026 | 58,452 | 60,206 | 3. |
| executive Assistant and Director of Special Projects | Full Time | 55,251 | 56,356 | 56,525 | 57,938 | 59,676 | 3. |
| Executive Director of Community Investment | Full Time | 106,423 | 108,551 | 108,877 | 118,676 | 122,236 | 3. |
| executive Director of Human Rights (formerly Director of Human Rights) | Full Time | 72,828 | 74,285 | 74,508 | 76,371 | 92,500 | 21. |
| xecutive Director Venues, Parks & Arts | Full Time | 119,646 | 122,039 | 122,405 | 125,465 | 129,229 | 3. |
| inancial Specialist I | Full Time | 36,466 | 37,195 | 37,307 | 38,240 | 39,387 | 3. |
| inancial Specialist II | Full Time | 39,782 | 40,578 | 40,700 | 41,718 | 42,970 | 3. |
| | | 44,500 | 45,390 | 45,526 | 46,664 | 48,064 | 3. |
| inancial Specialist III | Full Time | | | | | | |
| inancial Specialist IV | Full Time | 49,277 | 50,263 | 50,414 | 51,674 | 53,224 | 3. |
| inancial Specialist Senior | Full Time | 56,356 | 57,483 | 57,655 | 59,096 | 60,869 | 3. |
| inancial Systems Specialist | Full Time | - | - | - | new position | 66,645 | 100. |
| ingerprint/Photo Technician | Full Time | 38,557 | 39,328 | 39,446 | 40,432 | 41,645 | 3. |
| irearms IBIS/NIBIN Tech | Full Time | 45,900 | 46,818 | 46,958 | 48,132 | 49,576 | 3. |
| oreman IV | Full Time | 49,827 | 50,824 | 50,976 | 52,250 | 53,818 | 3. |
| oreman V | Full Time | 49,827 | 50,824 | 50,976 | 52,250 | 53,818 | 3. |
| orensic Lab Tech | Full Time | 61,200 | 62,424 | 62,611 | 64,176 | 66, 101 | 3. |
| orensic Scientist / Firearm & Tool Mark Examiner | Full Time | 74,460 | 75,949 | 76,177 | 78,081 | 80,423 | 3. |
| orensic Scientist / Firearm & Tool Mark Examiner Trainee | Full Time | 61,200 | 62,424 | 62,611 | 64,176 | 66, 101 | 3. |
| General Manager - Golf Courses (formerly Director of Golf Operations) | Full Time | 65,466 | 66,775 | 66,975 | 68,649 | 78,797 | 14. |
| eneral Manager - Venues | Full Time | 100,470 | 102,479 | 102,786 | 105,356 | 108,517 | 3. |
| NS Manager | Full Time | 64,361 | 65,648 | 65,845 | 67,491 | 69,516 | 3. |
| IS Specialist - Senior | Full Time | 52,116 | 53,158 | 53,317 | 54,650 | 56,290 | 3. |
| Grants Administrator | Full Time | 62,898 | 64,156 | 64,348 | 65,957 | 67,936 | 3. |
| Sraphic Designer | Full Time | 49,827 | 50,824 | 50,976 | 52,250 | 53,818 | 3. |
| Greenskeeper | Full Time | 47,278 | 48,224 | 48,369 | 49,578 | 51,065 | 3. |
| VI - Project Manager | | | | | new position | 65,000 | 100. |
| learing Secretary | Full Time | 41,062 | 41,883 | 42,009 | 43,059 | 44,351 | 3. |
| listoric Preservation Administrator | Full Time | 57,192 | 58,336 | 58,511 | 59,974 | 61,773 | 3. |
| listoric Preservation Specialist | Full Time | 42,840 | 43,697 | 43,828 | 53,341 | 54,941 | 3. |
| lorticulturist Tech | Full Time | 42,840 | 50,824 | 43,828 | 52,250 | 53,818 | 3. |
| lousing Counselor | Full Time | 67,049 | | | | | |
| | | | 68,390 67,492 | 68,595 | 70,310 | 72,419 | 3. |
| uman Resource Generalist - Senior | Full Time | 63,672 | 67,492 | 67,694 | 69,386 | 71,468 | 3. |
| uman Resources Generalist (formerly Human Resources Specialist IV) | Full Time | 49,278 | 50,264 | 50,415 | 51,675 | 53,225 | 3. |
| uman Resources Generalist/Benefits Coordinator | Full Time | 42,448 | 43,297 | 43,427 | 44,513 | 45,848 | 3. |
| luman Resources Specialist III | Full Time | | | new title | 48,500 | 49,955 | 3. |
| IVAC Technician | Full Time | 49,827 | 50,824 | 50,976 | 52,250 | 53,818 | 3. |
| dustrial Pretreatment Specialist / | Full Time | 54,864 | 55,961 | 56,129 | 57,532 | 59,258 | 3. |
| ntake Officer/Investigator | Full Time | 36,347 | 37,074 | 37,185 | 38,115 | 39,258 | 3. |
| nternal Auditor | Full Time | 62,808 | 64,064 | 64,256 | 65,862 | 67,838 | 3. |
| nventory Control Technician II | Full Time | 38,288 | 39,054 | 39,171 | 40,150 | 41,355 | 3. |
| | | 41,663 | 42,496 | 42,623 | 43,689 | 45,000 | 3. |
| ivestigator II | Full Time | | | | | | |

Exhibit A to Amended 2023 Nonbargaining Salary Ordinance (6/26/2023)

| nended 2023 Nonbargaining Salary Ordinance Schedule ximum Salaries | | | | | [| Increase 3.0% |] |
|-----------------------------------------------------------------------|-----------|------------------------------------------------------------------------------------------------------------------|--------------------|--------------------|--------------------|--------------------|----------|
| Job Title | Status | 2019 Salary Cap | 2020 Salary Cap | 2021 Salary Cap | 2022 Salary Cap | 2023 Salary Cap | % increa |
| Investigator IV | Full Time | 46,979 | 47,919 | 48,063 | 49,265 | 50,743 | 3.0 |
| Investigator V | Full Time | 49,278 | 50,264 | 50,415 | 51,675 | 53,225 | 3.0 |
| Investigator VI | Full Time | 50,502 | 51,512 | 51,667 | 52,959 | 54,548 | 3.0 |
| Laboratory Technician | Full Time | 34,764 | 35,459 | 35,565 | 36,454 | 37,548 | 3. |
| Latent Fingerprint Examiner | Full Time | 56,100 | 57,222 | 57,394 | 58,829 | 60,594 | 3. |
| License Clerk | Full Time | 39,782 | 40,578 | 40,700 | 41,718 | 42,970 | 3. |
| Licensing & Registration Administrator | Full Time | 53,623 | 54,695 | 54,859 | 56,230 | 57,917 | 3 |
| Locator | Full Time | 43,903 | 44,781 | 44,915 | 46,038 | 47,419 | 3 |
| Logistics Specialist | Full Time | new | 40,578 | 40,700 | 41,718 | 42,970 | 3 |
| Maintenance Foreman II | Full Time | 39,304 | 40,090 | 40,210 | 41,215 | 42,451 | 3 |
| Maintenance Technician | Full Time | 51,000 | 52,020 | 52,176 | 53,480 | 55,084 | 3 |
| Manager - Animal Resource Center | Full Time | 52,444 | 56,377 | 56,546 | 57,960 | 63,000 | 8 |
| Manager - Aquatics | Full Time | and a second a second | new | 56,000 | 57,400 | 59,122 | 3 |
| Manager - Assistant Animal Resource Center | Full Time | 44,163 | 45,046 | 45,181 | 46,311 | 50,000 | 7 |
| Manager - Assistant Facility Operations | Full Time | 37,063 | 37,804 | 37,917 | 38,865 | 40,031 | 3 |
| Manager - Athletics | Full Time | 49,827 | 50,824 | 56,000 | 57,400 | 59,122 | 3 |
| Manager - Benefits | Full Time | 60,655 | 61,868 | 62,054 | 63,605 | 65,513 | 3 |
| Manager - Billing and Customer Accounts | Full Time | 58,566 | 59,737 | 59,916 | 61,414 | 63,256 | 3 |
| Manager - Business Development | Full Time | 67,049 | 68,390 | 68,595 | 70,310 | 72,419 | 3 |
| Manager - Center | Full Time | 55,000 | 56,100 | 56,000 | 57,400 | 59,122 | 3 |
| Manager - Cross Connection & Water Loss | Full Time | 55,000 | 00,700 | new title | 69,765 | 71,858 | 3 |
| Manager - CSO Operations | Full Time | 63,017 | 64,277 | 64,470 | 66,082 | 68,064 | 3 |
| Manager - Cisto Operations Manager - Customer Service | Full Time | 56,500 | 57,630 | 57,803 | 59,248 | 61,025 | 3 |
| Manager - Customer Service Manager - Data & GIS | | | | | | | |
| Manager - Data & GIS Manager - Employee Safety | Full Time | 68,931 | 70,310 | 70,521 | 72,284 | 74,453 | 3 |
| | Full Time | 62,661 | 63,914 | 64,106 | 65,709 | 67,680 | 3 |
| Manager - Employment (Human Rights) | Full Time | 54,465 | 67,565 | 63,000 | 64,575 | 66,512 | 3 |
| Manager - Events | Full Time | 49,827 | 50,824 | 50,976 | 52,250 | 53,818 | 3 |
| Manager - Facilities | Full Time | 64,033 | 65,314 | 65,510 | 67,148 | 69,162 | 3 |
| Manager - Facility Operations | Full Time | 52,444 | 53,493 | 53,653 | 54,994 | 56,644 | 3 |
| Manager - Facility Operations (MPAC) | Full Time | 61,194 | 62,418 | 62,605 | 64,170 | 66,095 | 3 |
| Manager - Housing (Human Rights) | Full Time | 54,465 | 67,565 | 63,000 | 64,575 | 66,512 | 3 |
| Manager - Inclusion Project | Full Time | 52,000 | 57,000 | 57,171 | 58,600 | 65,023 | 10 |
| Manager - Industrial Pretreatment | Full Time | 62,612 | 63,864 | 64,056 | 65,657 | 67,627 | 3 |
| Manager - Infrastructure | Full Time | 68,931 | 70,310 | 70,521 | 72,284 | 74,453 | 3 |
| Manager - Interactive Marketing | Full Time | 49,827 | 50,824 | 50,976 | 52,250 | 53,818 | 3 |
| Manager - Maintenance | Full Time | 66,856 | 68,193 | 68,398 | 70,108 | 72,211 | 3 |
| Manager - Maintenance (MPAC) | Full Time | 61,195 | 62,419 | 62,606 | 64,171 | 66,096 | 3 |
| Manager - Marketing | Full Time | 58,030 | 59,191 | 59,369 | 60,853 | 62,679 | 3 |
| Manager - Meter Service | Full Time | 66,855 | 68,192 | 68,397 | 70,107 | 72,210 | 3 |
| Manager - Neighborhood Grants | Full Time | 67,049 | 68,390 | 68,595 | 70,310 | 72,419 | 3 |
| Manager - Office | Full Time | 38,019 | 38,779 | 38,895 | 39,867 | 41,063 | 3 |
| Manager - Operations | Full Time | 71,394 | 72,822 | 73,040 | 74,866 | 77,112 | 3 |
| Manager - Operations - AmeriCorps | Full Time | 40,800 | 46,000 | 46,138 | 47,291 | 48,710 | 3 |
| Manager - Operations - Distribution | Full Time | 68,042 | 69,403 | 69,611 | 71,351 | 73,492 | |
| Manager - Operations - Forester | Full Time | 64,033 | 65,314 | 65,510 | 67,148 | | 3 |
| Manager - Park Grounds Manager | Full Time | 64,033 | 65,314 | | | 69,162 | 3 |
| Manager - Permits | Full Time | 50,414 | 51,422 | 65,510 | 67,148 | 69,162 | 3 |
| Manager - Print Shop | Full Time | | | 51,576 | 52,865 | 54,451 | 3 |
| Manager - Production | Full Time | 49,010 | 49,990 | 50,140 | 51,394 | 52,936 | 3 |
| Manager - Property & Evidence | | 49,827 | 50,824 | 50,976 | 52,250 | 53,818 | 3 |
| | Full Time | 44,737 | 45,632 | 45,769 | 46,913 | 48,320 | 3 |
| Manager - Property Development | Full Time | 67,049 | 68,390 | 68,595 | 70,310 | 72,419 | 3 |
| Manager - Public Construction | Full Time | 69,080 | 70,462 | 70,673 | 72,440 | 74,613 | 3 |
| Manager - Purchasing | Full Time | 68,931 | 70,310 | 70,521 | 72,284 | 74,453 | 3 |
| Manager - Records Bureau | Full Time | 38,889 | 39,667 | 39,786 | 40,781 | 42,004 | 3. |
| Manager - Service Contracts & General Supplies | Full Time | 61,200 | 62,424 | 62,611 | 64,176 | 66, 101 | 3 |
| Manager - Service Line Repair | Full Time | 66,855 | 68,192 | 68,397 | 70,107 | 72,210 | 3 |
| Manager - Services | Full Time | 61,703 | 62,937 | 63,126 | 64,704 | 66,645 | 3 |
| Manager - Sewer Operations | Full Time | 68,931 | 70,310 | 70,521 | 72,284 | 74,453 | 3 |
| Manager - Solid Waste Operations | Full Time | 64,272 | 65,557 | 65,754 | 67,398 | 69,420 | 3 |
| Manager - Special Events | Full Time | 58,030 | 59,191 | 59,369 | 60,853 | 62,679 | 3 |
| Manager - Streets | Full Time | 68,042 | 69,403 | 69,611 | 71,351 | 73,492 | 3 |
| Manager - Traffic & Lighting | Full Time | 68,042 | 69,403 | 69,611 | 71,351 | 73,492 | 3 |
| Manager - Utility Purchasing & Storeroom | Full Time | 54,121 | 55,203 | 55,369 | 56,753 | 58,456 | 3 |
| Manager - Water Distribution Services & Records | Full Time | title change | 52,000 | 52,156 | 53,460 | 65,000 | 21 |
| Manager - Wireless Construction | Full Time | 67,320 | 68,666 | 68,872 | 70,594 | 72,712 | 3 |
| Manager - Youth Employment | Full Time | new | 50,824 | 56,000 | 57,400 | 59,122 | 3. |
| Vaturalist | Full Time | 37,810 | 38,566 | eliminated | 01,100 | 55,122 | 3. |
| leighborhood Grant Specialist | Full Time | | ,000 | new | 53,341 | 54,941 | 3. |
| leighborhood Program Specialist | Full Time | 51,117 | 52,139 | 52,295 | 60,000 | 61,800 | 3. |
| leighborhood Program Specialist - Lead | Full Time | 0., | new | 53,000 | 60,000 | 61,800 | 3. |
| letwork Engineer | Full Time | 64,665 | 65,958 | 66,156 | 67,810 | 69,844 | 3. |
| Ion Bargaining Maximum Hourly Rate (excluding above) | Part Time | 30.92 | 31.54 | 31.63 | 32.42 | 33.39 | 3 |
| Dperations Analyst (Code) | Full Time | 58,366 | 59,533 | 59,712 | 61,205 | 63,041 | 3. |
| Ordinance Violation Bureau Clerk | Full Time | 45,910 | 47,845 | 47,992 | 49,192 | 50,668 | 3. |
| OVP Program Manager | Full Time | new | 50,000 | 50,150 | 49,192 51,404 | 52,946 | 3. |
| Paralegal | Full Time | 55,740 | 56,855 | 57,026 | 58,452 | | |
| Permitting & Licensing Compliance Specialist | Full Time | 55,740 | 10,855 new | | | 60,206 | 3. |
| Police Crime Intelligence Analyst - Senior | Full Time | | new | 50,782 | 52,052 | 53,614 | 3. |
| Police Crime Intelligence Analyst I | Full Time | 50,000 | 51 000 | E4 4E2 | new title | 65,000 | 100. |
| Police Crime Intelligence Analyst II | | | 51,000 | 51,153 | 52,432 | 48,000 | -8. |
| Preventative Maintenance Coordinator | Full Time | 50,000 | 58,000 | 58,174 | 59,628 | 61,417 | 3. |
| Preventative Maintenance Coordinator | Full Time | 42,977 | 43,837 | 43,969 | 45,068 | 46, 420 | 3. |
| | Full Time | | | new title | 47,000 | 48,410 | 3. |
| Principal Planner | Full Time | 67,049 | 68,390 | 68,595 | 70,310 | 72,419 | 3. |
| Print Shop Technician | Full Time | 40,259 | 41,064 | 41,187 | 42,217 | 43,484 | 3. |
| Program Coordinator | Full Time | 49,827 | 50,824 | 50,976 | 52,250 | 53,818 | 3. |
| Program Coordinator - Recreation | Full Time | | new | 42,000 | 43,050 | 44,342 | 3. |
| Programmer Analyst I | Full Time | 47,845 | 48,802 | 48,948 | 50,172 | | 3. |
| Programmer Analyst II | Full Time | 47,845 49,906 | 48,802 50,904 | 48,948 51,057 | 50,172 52,333 | 51,677 53,903 | |

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Exhibit A to Amended 2023 Nonbargaining Salary Ordinance (6/26/2023)

| rended 2023 Nonbargaining Salary Ordinance Schedule ximum Salaries | | | | | [| Increase 3.0% |] |
|-----------------------------------------------------------------------|------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|---------------|
| Job Title | Status | 2019 Salary Cap | 2020 Salary Cap | 2021 Salary Cap | 2022 Salary Cap | 2023 Salary Cap | % increa |
| Project Engineer (formerly Engineer I) | Full Time | 69,276 | 70,662 | 70,874 | 72,646 | 74,825 | 3.0 |
| Project Inspector | Full Time | 55,279 | 56,385 | 56,554 | 57,968 | 59,707 | 3.0 |
| Project Manager | Full Time | 55,432 | 56,541 | 56,711 | 58,129 | 59,873 | 3.0 |
| Project Manager - Engagement & Economic Empowerment | Full Time | 57,192 | 58,336 | 58,511 | 57,845 | 59,580 | 3.0 |
| Project Manager - Part Time | Part Time | 40,058 | 40,859 | 40,982 | 42,007 | 43,267 | 3.0 |
| Project Manager - Sustainability Property Development Analyst | Full Time Full Time | 56,100 | 57,222 | 57,394 | 57,845 59,974 | 59,580 | 3.0 3.0 |
| Property Inspector | Full Time | 57,192 57,192 | 58,336 58,336 | 58,511 58,511 | 59,974 | 61,773 61,773 | 3.0 |
| Property/Evidence Custodian- Senior | Full Time | 37,333 | 38,080 | 38,194 | 39,149 | 40,323 | 3.0 |
| Public Access Coordinator | Full Time | 37,585 | 38,337 | 38,452 | 39,413 | 40,595 | 3.0 |
| Public Relations Specialist | Full Time | 46,321 | 47,247 | 47,389 | 48,574 | 50,031 | 3.0 |
| Public Service Officer | Full Time | 34,333 | 35,020 | 35,125 | 36,003 | 37,083 | 3.0 |
| Quality Assurance Distribution Technician | Full Time | 43,485 | 44,355 | 44,488 | 45,600 | 46,968 | 3.0 |
| Radio Equipment Installation Technician | Full Time | 45,000 | 45,900 | 46,038 | 47,189 | 48,605 | 3.0 |
| Radio Technician I | Full Time | 49,458 | 50,447 | 50,598 | 51,863 | 53,419 | 3.0 |
| Radio Technician II | Full Time | 51,070 | 52,091 | 52,247 | 53,553 | 55,160 | 3.0 |
| Radio Technician III | Full Time | 54,924 | 56,022 | 56,190 | 57,595 | 59,323 | 3.0 |
| Records Specialist | Full Time | 36,285 | 37,011 | 37,122 | 38,050 | 39,192 | 3.0 |
| Records Supervisor | Full Time | 55,000 | 56,100 | 56,268 | 57,675 | 59,405 | 3.0 |
| Residential Combination Inspector | Full Time | 49,637 | 50,630 | 50,782 | 52,052 | 53,614 | 3.0 |
| SCADA Instrument Specialist | Full Time | 58,149 | 59,312 | 59,490 | 60,977 | 62,806 | 3. |
| Secretary III | Full Time | 31,091 | 31,713 | 31,808 | 32,603 | 33,581 | 3. |
| Secretary IV | Full Time | 33,001 | 33,661 | 33,762 | 34,606 | 35,644 | 3. |
| Secretary V | Full Time | 34,764 | 35,459 | 35,565 | 36,454 | 37,548 | 3. |
| Security Guard | Full Time | 37,740 | 38,495 | 38,610 | 39,575 | 40,762 | 3. |
| Senior Engineer (formerly Engineer II) | Full Time | 75,441 | 76,950 | 77,181 | 79,111 | 81,484 | 3. |
| Senior Planner | Full Time | 61,793 | 63,029 | 63,218 | 64,798 | 66,742 | 3. |
| Senior Purchasing Agent | Full Time | 51,000 | 52,020 | 52,176 | 53,480 | 55,084 | 3. |
| Shift Lead | Full Time | 44,290 | 45,176 | 45,312 | 46,445 | 47,838 | 3. |
| Site Acquisition Specialist | Full Time | 68,340 | 69,707 | 69,916 | 71,664 | 73,814 | 3. |
| Special Events Assistant | Full Time | 42,081 | 42,923 | 43,052 | 44,128 | 45,452 | 3. |
| Specialist of Infrastructure | Full Time | 56,896 | 58,034 | 58,208 | 59,663 | 61,453 | 3. |
| Specialist of Services | Full Time | 56,896 | 58,034 | 58,208 | 59,663 | 61,453 | 3. |
| Staff Accountant (formerly Director of Accounting and Budget) | Full Time | 76,158 | 77,681 | 77,914 | 85,569 | 65,000 | -24. |
| Stock Room & Safety Coordinator | Full Time | 51,608 | 52,640 | 52,798 | 54,118 | 55,742 | 3. |
| Superintendent II | Full Time | 51,817 | 52,853 | 53,012 | 54,337 | 55,967 | 3. |
| Superintendent III | Full Time | 53,490 | 54,560 | 54,724 | 56,092 | 57,775 | 3. |
| Superintendent IV | Full Time | 56,308 | 57,434 | 57,606 | 59,046 | 60,817 | 3. |
| Superintendent V | Full Time | 58,716 | 59,890 | 60,070 | 61,572 | 63,419 | 3. |
| Supervisor - 311 Customer Service | Full Time | 50,081 | 51,083 | 51,236 | 52,517 | 57,244 | 9. |
| Supervisor - Accounts Payable | Full Time | 50,026 | 51,027 | 51,180 | 54,763 | 56,406 | 3. |
| Supervisor - Administrative Assistant | Full Time | 38,091 | 38,853 | eliminated | | | |
| Supervisor - Assistant Program | Full Time | 36,735 | 37,470 | eliminated | | | |
| Supervisor - Communication I | Full Time | 51,804 | 52,840 | 52,999 | 54,324 | 55,954 | 3. |
| Supervisor - Communication II | Full Time | 53,493 | 54,563 | 54,727 | 56,095 | 57,778 | 3. |
| Supervisor - Crime Laboratory | Full Time | 70,380 | 71,788 | 72,003 | 73,803 | 76,017 | 3. |
| Supervisor - Fitness | Full Time | 46,352 | 47,279 | eliminated | | | |
| Supervisor - Fitness/Wellness | Full Time | 36,845 | 37,582 | 37,695 | 38,637 | 39,796 | 3. |
| Supervisor - Maintenance Mechanic | Full Time | 58,716 | 59,890 | 60,070 | 61,572 | 63,419 | 3. |
| Supervisor - Operations | Full Time | 61,195 | 62,419 | 62,606 | 64,171 | 66,096 | 3. |
| Supervisor - Park Ranger | Full Time | 49,009 | 49,989 | 50,139 | 51,392 | 52,934 | 3. |
| Supervisor - Payroll | Full Time | 51,000 | 56,100 | 56,268 | 57,675 | 63,605 | 10. |
| Supervisor - Program | Full Time | 49,827 | 50,824 | eliminated | | | |
| Supervisor - Rum Village Park | Full Time | 42,918 | 43,776 | eliminated | | | |
| Supervisor - Shelter Operations | Full Time | 37,662 | 38,415 | 38,530 | 39,493 | 40,678 | 3. |
| Supervisor - Signal | Full Time | 58,149 | 59,312 | 59,490 | 60,977 | 62,806 | 3. |
| Supervisor - Special Events Supervisor - Youth | Full Time | 49,827 | 50,824 | 50,976 | 52,250 | 53,818 | 3. |
| Supervisor - Youth | Full Time | 46,352 | 47,279 | 47,421 | 48,607 | 50,065 | 3. |
| System Specialist I | Full Time | 47,861 | 48,818 | 48,964 | 50,188 | 51,694 | 3. |
| System Specialist II System Specialist III | Full Time | 56,895 | 58,033 | 58,207 | 59,662 | 61,452 | 3. |
| System Specialist III System Specialist IV | Full Time | 61,703 | 62,937 | 63,126 | 64,704 | 66,645 | 3. |
| Technology Equity Manager | Full Time Full Time | 68,931 | 70,310 | 70,521 | 72,284 | 74,453 | 3. |
| Utilities System Specialist | Full Time | 67 463 | 50 040 | 50 700 | new title | 66,322 | 100. |
| Utility Safety Officer (formerly Director of Utility Safety) | Full Time | 57,463 | 58,612 | 58,788 | 60,258 | 62,066 | 3. |
| Violence Prevention Coordinator II | Full Time | 56,774 | 57,909 | 58,083 | 59,535 | 61,321 | 3. |
| Volunteer Coordinator | Full Time | 41,125 | 41,948 | 42,074 | 43,126 | 44,420 | 3. |
| Water Asset Specialist (formerly Engineer Aide IV) | Full Time | 49,827 43,096 | 50,824 | 50,976 | 52,250 | 53,818 | 3. |
| Water Quality Specialist | Full Time | 43,096 | 43,958 60,957 | 44,090 | 45,192 | 54,800 | 21. |
| Worker's Compensation Specialist | Full Time | 37,885 | 38,643 | 61,140 38,759 | 62,669 | 64,549 | 3. |
| Workforce Development Coordinator | Full Time | 57,005 | 30,043 | 38,759 | 39,728 | 40,920 | 3. |
| Zoning Administrator | Full Time | 67,049 | 68,390 | 69 50F | new title | 69,967 | 100.0 |
| Zoning Specialist | Full Time | 57,192 | 58,330 | 68,595 58,511 | 70,310 | 72,419 | 3.0 |
| -Time Positions Receiving Benefits | , un time | 51,192 | 30,330 | 56,511 | 59,974 | 61,773 | 3.0 |
| City Attorney | Part Time | 67,708 | 69,062 | 69,269 | 71,001 | 73,131 | 3.0 |
| e <mark>r Part Time Positions</mark> City Engineer (hourly rate) | Dent Time | 44.46 | | P 1 1 2 3 4 | n Clark's | Office | |
| Non Bargaining Maximum Hourly Rate (excluding above) | Part Time Part Time | 41.18 30.92 | 42.00 31.54 | F132.63 | n Clerk's | 33.39 | 3.0 3.0 |
| Minimum Wage for All Positions | 411.0 | | | | | | |
| City Minimum Wage | All Positions | 10.10 | 10.10 | ^{10.10} S | EP 0'8°? | 023 12.00 | 0.0 |
| | | | | | WN M. JO | | \rightarrow |

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Sharon L. McBride President

Sheila Niezgodski Vice-President

Canneth Lee Chairperson, Committee of the Whole

Canneth Lee First District

Henry Davis, Jr. Second District

Sharon L. McBride Third District

Troy Warner Fourth District

Eli Wax Fifth District

Sheila Niezgodski Sixth District

Karen L. White At Large

Rachel Tomas Morgan At Large

Lori K. Hamann At Large

ILL NO. 61-23 City of South Bend

Common Council 441 County-City Building • 227 W. Jefferson Blvd

South Bend, Indiana 46601

September 6, 2023

South Bend Common Council 4th Floor, County-City Building South Bend, IN 46601

Re: AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, AMENDING CHAPTER 6, ARTICLE 13, SECTIONS 6-71 THROUGH 6-78 ADDRESSING RESPONSIBLE BIDDING PRACTICES AND SUBMISSION REQUIREMENTS ON PUBLIC WORKS PROJECTS

Dear Council Members:

On April 9, 2018, the Common Council passed Ordinance No. 10594-18, "An Ordinance of the Common Council of the City of South Bend, Indiana, amending Chapter 6 of the South Bend Municipal Code to Include New Article 13 Establishing Responsible Bidding Practices and Submission Requirements on Public Works Projects." The Bill was crafted through the collaboration of City Government, the Chamber of Commerce, Union Trades, and other key stakeholders.

After more than four years operating under the original ordinance, the proposed amendments represent improvements and updates to the original ordinance to reflect current circumstances and to ensure that the highest quality of standards continue to be utilized during the bidding process. Like the original bill, these amendments were also crafted through the collaboration of City Government, the Chamber of Commerce, Union Trades, and other key stakeholders.

These amendments retain existing responsible bidding practices and submission requirements by contractors on Public Works projects and continue to comply with state law to award capital improvement contracts to the "lowest responsive and responsible" bidder. This ordinance continues to reflect the factors the city will consider in determining a responsive bidder and updates the factors the city will consider in determining a "responsible" bidder.

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City of South Bend Common Council

441 County-City Building • 227 W. Jefferson Blvd South Bend, Indiana 46601 (574) 235-9321 Fax (574) 235-9173 TDD (574) 235-5567 http://www.southbendin.gov

The amendments include updated apprenticeship requirements. It inserts an apprenticeship clause that a contractor is deemed responsible if they are registered in a U.S. Department of Labor (USDOL) recognized apprenticeship program that has graduated at least five (5) apprentices in each of the past five (5) years per construction craft the bidder will perform on the project. Under the proposed amended ordinance, the required evidence includes participation in a USDOL registered apprenticeship program that meets this graduation threshold. The updated language ensures that the highest quality of standards continue to be utilized during the bidding process and communicates the City's commitment to growing a well-trained, highly qualified, and safe workforce.

Changes in this amended ordinance also include increasing the minimum threshold for applicability from \$150,000 to \$250,000. The increase considers inflation and provides more opportunities for smaller or first-time bidders, including MWBE's, to participate in bidding on City projects.

This amended ordinance continues to reflect the City's experience in factors it has determined to meet minimum requirements to be a "responsive and responsible" bidder. The goal is to ensure the efficient use of taxpayer dollars and to ensure that qualified contractors and subcontractors are performing work on City projects. The ordinance will also ensure that no contractor or subcontract working on Public Works projects will engage in payroll fraud, tax fraud, including the misclassification of employees as independent contractors to avoid paying state, federal or local payroll taxes, workers' compensation insurance, unemployment insurance premiums and failing to pay overtime and wages as required by law.

Please schedule this for first reading on September 11, 2023, and assign to the Community Investment Committee for public hearing, second and third readings on September 25, 2023. Thank you for your consideration.

Sincerely Yours,

Rachel Tomas Wayan

Rachel Tomas Morgan Common Council Member At-Large



City of South Bend

Common Council

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Sheile Nieggodahi

Sheila Niezgodski Common Council Member, Sixth District

Troy Warner Common Council Member, Fourth District

Sharon McBride Common Council Member, Third District

Karen White Common Council Member At-Large

Eli Wax Common Council Member, Fifth District

Canneth Lee

Common Council Member, First District



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|-------------|-----|----|------|-----|---------|
| -11 | led | In | Cler | KS | Office |

BILL NO. <u>61-23</u>

SEP 062023

ORDINANCE NO. <u>10975-23</u>

DAWN M. JONES CITY CLERK, SOUTH BEND, IN

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, AMENDING CHAPTER 6, ARTICLE 13, SECTIONS 6-71 THROUGH 6-78 ADDRESSING RESPONSIBLE BIDDING PRACTICES AND SUBMISSION REQUIREMENTS ON PUBLIC WORKS PROJECTS

STATEMENT OF PURPOSE AND INTENT

On April 9, 2018, the Common Council passed Ordinance No. 10594-18, "An Ordinance of the Common Council of the City of South Bend, Indiana, amending Chapter 6 of the South Bend Municipal Code to Include New Article 13 Establishing Responsible Bidding Practices and Submission Requirements on Public Works Projects."

After more than four years operating under the original ordinance, the proposed amendments represent improvements and updates to the original ordinance to reflect current circumstances and to ensure that the highest quality of standards continue to be utilized during the bidding process.

The amendments include updated apprenticeship requirements. They insert an apprenticeship clause that a contractor is deemed responsible if they are registered in a U.S. Department of Labor (USDOL) recognized apprenticeship program that has graduated at least five (5) apprentices in each of the past five (5) years per construction craft the bidder will perform on the project. Under the proposed amended ordinance, the required evidence includes participation in a USDOL registered apprenticeship program that meets this graduation threshold. The updated language ensures that the highest quality of standards continue to be utilized during the bidding process and communicates the City's commitment to growing a well-trained, highly qualified, and safe workforce.

Changes in this amended ordinance also include increasing the minimum threshold for applicability from \$150,000 to \$250,000. The increase considers inflation and provides more opportunities for smaller or first-time bidders, including MWBE's, to participate in bidding on City projects.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, AS FOLLOWS:

SECTION I. Chapter 6, Article 13, Sections 6-71 through 6-78 of the South Bend Municipal Code shall be amended to read in their entirety as follows:

Sec. 6-71. Bid submission requirements.

- (a) Contractors proposing to submit bids on any City project estimated to be at least twohundred fifty thousand dollars (\$250,000.00) or more must, prior to the opening of bids, submit a statement made under oath and subject to perjury laws, on a form designated by the City and must include:
 - (1) A copy of a print-out of the Indiana Secretary of State's on-line records for the bidder dated within sixty (60) days of the submission of said document showing that the bidder is in existence, current with the Indiana Secretary of State's Business Entity Reports, and eligible for a certificate of good standing. If the bidder is an individual, sole proprietor or partnership, this subsection shall not apply;
 - (2) A list identifying all former business names;
 - (3) Any determinations by a court or governmental agency for violations of federal, state, or local laws including, but not limited to violations of contracting or antitrust laws, tax or licensing laws, environmental laws, the Occupational Safety and Health Act (OSHA), or federal Davis-Bacon and related Acts, within the preceding five (5) years;
 - (4) A statement on staffing capabilities, including labor sources. This statement shall include whether the bidder has sufficient employees on staff to complete the work it is bidding. If not, the bidder shall outline how it intends to meet the staffing needs of the work;
 - (5) A statement that individuals who will perform work on the public work project on behalf of the bidder will be properly classified as an employee or as an independent contractor under all applicable state and federal laws and local ordinances;
 - (6) Evidence of participation in apprenticeship and training programs, applicable to the work to be performed on the project, which are approved by and registered with the United States Department of Labor's Office of Apprenticeship, or its successor organization. The required evidence includes, but may not be limited to, evidence that each apprenticeship program has graduated at least five (5) apprentices in each of the past five (5) years for each construction craft the bidder will perform on the project;
 - (7) A copy of a written plan for employee drug testing that: (i) covers all employees of the bidder who will perform work on the public work project; and (ii) meets, or exceeds, the requirements set forth in IC 4-13-18-5 or IC 4-13-18-6;
 - (8) (i) A statement that the contractor submitting a bid or quote on a public work project of the City; and all subcontractors from whom the bidder has accepted a bid and/or intends to hire to perform work, on the public work project, are properly licensed;
 - (ii) A bidder not so licensed shall be rejected as nonresponsive to the bid or quote request, or the bidder or quoter shall be determined to be a nonresponsible bidder or quoter. It shall be the bidder's or quoter's responsibility to check with the City Building Department to make sure it and all subcontractors have all necessary licenses to undertake the work called for in the bid or quote. The bidder shall immediately remove any subcontractor not so licensed;

- (9) Evidence that the contractor is utilizing a surety company which is on the United States Department of Treasury's Listing of Approved Sureties as required in the bid specifications or contract;
- (10) A written statement of any federal, state, or local tax liens or tax delinquencies owed to any federal, state, or local taxing body in the preceding three (3) years; and,
- (11) A list of projects of similar size and scope of work that the bidder has performed in all areas, including the State of Indiana, within three (3) years prior to the date on which the bid is due.
- (b) The City reserves the right to request supplemental information from the bidder, additional verification of any information provided by the bidder, and may also conduct random inquiries of the bidder's current and prior customers.

Sec. 6-72. Post-bid submissions.

- (a) All bidders shall collect, maintain, and provide upon request, a current written list that discloses the name, address, licensing status, and type of work for any subcontractor from whom the bidder has accepted a bid and/or intends to hire on any part of the public work project, including individuals performing work as independent contractors.
- (b) Each subcontractor, whose portion of the project is estimated to be at least two-hundred fifty thousand dollars (\$250,000.00), shall be required to adhere to the requirements of this article as though it were bidding directly to the City, except that the subcontractor shall submit the required information (including the name, address, and type of work) to the successful bidder prior to the commencement of work.
- (c) Failure of a subcontractor to submit the required information shall not disqualify the successful bidder from performing work on the project and shall not constitute a contractual default and/or breach by the successful bidder. However, the City may withhold all payments otherwise due for work performed by a subcontractor, until the subcontractor submits the required information and the City approves such information.
- (d) The disclosure of a subcontractor list ("Disclosed Subcontractor(s)") to the City by a bidder shall not create any rights in the Disclosed Subcontractor(s). Thus, a bidder may substitute another subcontractor for a Disclosed Subcontractor by giving the City, upon request, written notice of the name, address, licensing status, and type of work of the substitute subcontractor.

Sec. 6-73. Validity of pre-qualification classification.

Upon designation by the City that a contractor's submission in anticipation of a bid is complete and timely, and upon any further consideration deemed necessary by the City, the contractor may be pre-qualified for future City public works projects. A contractor's classification as "qualified" shall exempt the contractor from the comprehensive submission requirements outlined in Section 6-71(a) of this Article for a period of twelve (12) months, excepting subsections 6-71(a)(1), (a)(4), (a)(9) and (a)(11) which shall be submitted for every bid submission. Thereafter, contractors who are pre-qualified must submit a complete application for continuation of "pre-qualified" standing, on a form provided by the City, (also referred to as the "short form") by December 31st for the upcoming calendar year. Failure by any pre-qualified contractor to timely submit its complete application for continuation of "pre-qualified" standing shall result in automatic removal of the designation, effective January 1 of the upcoming year. However, the "removed" contractor or subcontractor shall still be permitted to bid on City public works projects.

Sec. 6-74. Incomplete submissions by bidders.

It is the sole responsibility of the potential bidder to comply with all submission requirements applicable to the bidder in Section 6-71 of this Article by no later than the public bid opening. Post-bid submissions must be submitted in accordance with foregoing Section 6-73 of this Article. Submissions deemed inadequate, incomplete, or untimely by the City may result in the automatic disqualification of the bid.

Sec. 6-75. Responsive and responsible bidder determination.

The City, after review of complete and timely submissions, shall, in its sole discretion, after taking into account all information in the submission requirements, determine whether a bidder is responsive and responsible. The City specifically reserves the right to utilize all information provided in the contractor's submission or any information obtained by the City through its own independent verification of the information provided by the contractor.

Sec. 6-76. Certified payroll.

For any projects estimated to be at least two hundred fifty thousand dollars (\$250,000.00) or more, the successful bidder and all subcontractors working on a public works project are required to submit to the awarding agency, and general contractor if applicable, a detailed certified payroll utilizing the federal form now known as WH-347 or a similar form on a biweekly basis, unless different payroll reporting requirements are stated under the bid specifications or contract. The certified payroll must be prepared on a biweekly basis and submitted to the City within ten (10) calendar days after the end of each biweekly payroll period in which the bidder or subcontractor performed its work on the public works. The certified payroll reports shall identify the job title and craft of each employee on the project. The City may withhold payments due for work performed by a bidder if the bidder or subcontractor fails to submit its certified payroll reports timely or until such certified payroll reports are submitted.

Sec. 6-77. Public records.

All information submitted by a bidder or a subcontractor pursuant to this Article, including certified payrolls, are public records subject to review pursuant to the Indiana Access to Public Records Act (IC 5-14-3) and any other applicable disclosure laws.

Sec. 6-78. Penalties for false, deceptive, or fraudulent statements/information.

- (a) Any bidder that willfully makes, or willfully causes to be made, a false, deceptive, or fraudulent statement, or willfully submits false, deceptive, or fraudulent information in connection with any submission made to the City shall be disqualified from bidding on all City projects for a period of three (3) years.
- (b) For projects that fall under the requirements of Section 6-76 of this Article, the City may engage in an audit and/or verification process of the information provided. To the extent that material errors are identified, the City may do the following;
 - (1) Require the bidder to reimburse the City the actual cost of the audit;
 - (2) Assess a penalty of up to two thousand five hundred dollars (\$2,500.00), it being determined that each material error constitutes a separate violation of this Article.

SECTION II. Severability.

If any part, section, subsection, paragraph, sentence, clause, or phrase of this ordinance is for any reason declared to be unconstitutional or otherwise invalid, such decision shall not affect the validity of the remaining portions of this ordinance.

SECTION III. Effective Date.

This ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor.

Sharon McBride, Council President South Bend Common Council

Attest:

Dawn M. Jones, City Clerk Office of the City Clerk

Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City of South Bend, Indiana on the _____ day of September 2023, at _____ o'clock ____ m.

Dawn M. Jones, City Clerk Office of the City Clerk

Approved and signed by me on the _____ day of September 2023, at ____ o'clock . m.



James Mueller, Mayor City of South Bend, Indiana