

Global Corporate Trust Services 60 Livingston Avenue, EP-MN-WS3C St. Paul, MN 55107

usbank.com

March 1, 2019

Ms. Jennifer Hockenhull, Controller City of South Bend, Indiana 1400 County-City Building 227 West Jefferson Blvd. South Bend, IN 46601

Re: City of South Bend Building Corporation First Mortgage Revenue Refunding Bonds, Series 2012 (Police and Fire Stations Project)

Dear Ms. Hockenhull:

This letter is being sent in advance of the due date of the following item(s) to assist you in providing us with the required documentation in a timely manner.

<u>Item</u>	Document Reference	Due Date
Exhibit C Regarding Insurance Compliance	Mortgage and Trust Agreement	03/31/2019
	6.02	

If the requested item(s) has been sent, you may disregard this letter.

If possible, please send your item(s) to us electronically in an unalterable portable document format (pdf).

We appreciate your attention to this matter. Please contact me at the telephone number or email address below to discuss any questions or concerns you may have regarding the content of this letter. You may also contact your Relationship Manager, T. Scott Fesler, at 317-264-2501.

Sincerely,

Diane Carlson

Trust Review Analyst Telephone: 651-466-6288 Facsimile: 651-466-7427

Email: diane.carlson@usbank.com

Account Number: 200396000 Tickler Number(s): 1157524



CERTIFICATE OF PROPERTY INSURANCE

DATE (MM/DD/YYYY) 06/22/2018

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS

130 PO Sou INSU 1. C 227	son	ER					CONTACT Ste	ephen Swihart				
130 PO Sou INSU 1. C 227		Gibson Insurance Agency, Inc.				PHONE (800) 814-2122 FAX No. (800)					836-2122	
1. C	130 S Main St, Ste 400				TAC, NO. EXIL.					000-2122		
1. C	PO Box 11177 South Bend IN 46601-0177					PRODUCER 00002140						
1. C						CUSTOMER ID: 00003140						
1. C	INSURED 1. City of South Bend and Any Subsidiary					vington los Co	RDIN	G COVERAGE		19437		
227					INSURER A: Lexington Ins Co					19437		
	227 W Jefferson Blvd					INSURER B:						
	Dept of Admin & Finance				INSURER C :							
South Bend IN 46601				INSURER D :								
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St. Paul

MN 55107

OFFICER'S CERTIFICATE

Reference is made to the Mortgage and Trust Indenture dated as of May 1, 2001 (the "Governing Document"), between the City of South Bend Building Corporation, a not-for-profit corporation organized and existing under the laws of the State of Indiana, as amended, and Wells Fargo Bank, N.A., as trustee (the "Trustee").

The undersigned officer hereby certifies to the Trustee that:

- i. I have read all relevant sections of the Governing Documents relating to insurance and the definitions relating thereto;
- ii. I have made such examination or investigation as is necessary or appropriate in order to make the statements contained herein;
- iii. I have made such examination or investigation as is necessary to enable me to express an informed opinion as to whether or not the terms, conditions and covenants in the Governing Documents with respect to insurance matters have been complied with; and
- iv. Based on examination and review of the Governing Documents all of the terms, conditions and covenants set forth in the Governing Documents as they relate to Insurance matters have been satisfied and are in full force and effect.

	IN WITNESS	WHEREOF,	the undersigned has executed this Officer's Certificate
This	14th day of March	2019	w

CITY OF SOUTH BEND BUILDING CORPORATION

, Dan

Daniel T. Parker

Title: President, City of South Bend Building Corporation