

# DRAFT

## 2016 CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT

FOR

THE CITY OF SOUTH BEND  
COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)  
& EMERGENCY SOLUTIONS GRANT (ESG)

AND

THE ST. JOSEPH COUNTY HOUSING CONSORTIUM  
HOME INVESTMENT PARTNERSHIPS PROGRAM (HOME)



## **CR-05 - Goals and Outcomes**

**Progress the jurisdiction has made in carrying out its strategic plan and its action plan.**

### **91.520(a)**

**This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.**

In South Bend during 2016, 66 households received help with housing issues: 33 homeowners were assisted with repairs, and 33 potential homebuyers received homebuyer education. Low-mod income homeowners received assistance with needed repairs through the following PY 2016 programs: SBHIP and Rebuilding Together.

The Community Homebuyers Corporation (CHC) assisted 12 low-mod income buyers purchase their first home.

In addition, the City of South Bend supported affordable housing efforts through four major partners: South Bend Heritage Foundation (SBHF) and the Near Northwest Neighborhood, Inc. (NNN), the Northeast Neighborhood Revitalization Organization (NNRO), and Habitat for Humanity of St. Joseph County.

SBHF has developed affordable housing for the residents of South Bend for the past 40 years. SBHF currently focuses its efforts in the Near West Side of South Bend. In 2016 SBHF completed the following projects:

- Rental units rehabbed at 905-907 Lincolnway West;
- Single-family home rehab at 115 Garfield;
- Solar panels installed in four (4) new construction single-family homes in Lincoln Park

SBHF projects to be completed in 2017:

- Single-family home rehab at 121 Walnut;
- Single-family home rehab at 225 N. Taylor;
- Single-family home rehab at 816 W. Colfax;
- Single-family home rehab at 1120 W. Jefferson;
- Single-family home new construction at 915 Oak;
- Single-family home new construction at 928 Oak.

The NNRO formed in 2000 to strengthen and revitalize South Bend's Northeast Neighborhood. In 2016, one (1) low-mod household received mortgage assistance through the NNRO's HOME-funded Mortgage Investment Program.

The NNN has been improving the quality of life in the Near Northwest Neighborhood for the past 20

years. The NNN completed the following projects in 2016:

- Single-family home rehab at 817 Lindsey;
- Single-family home rehab at 725 Portage;
- Single-family home rehab at 611 Leland;
- Single-family home rehab at 621 Scott.

NNN projects to be completed in 2017:

- Single-family home rehab at 725 Harrison;
- Single-family home rehab at 829 Van Buren;
- Single-family home rehab at 1125 Blaine;
- Single-family home rehab at 701 Cushing.

Habitat for Humanity continues to be a strong partner in the affordable housing market. HOME funding subsidized the construction of new homes in 2016:

- 601 Leland;
- 116 E. Marion (Mishawaka);
- 502 W. 6th (Mishawaka);
- 131 E. 7th (Mishawaka).

In addition, Habitat completed the following projects:

- Single-family home rehab at 2046 Beverly;
- Single-family home rehab at 733 S. 30th.

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Administration	Administration	CDBG: \$300000 / HOME: \$45000 / ESG: \$2000	Other	Other	3	3	100.00%	3	3	100.00%
Battered and Abused Spouses	Homeless	ESG: \$28806	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	0	0		12	115	958.33%
Battered and Abused Spouses	Homeless	ESG: \$29500	Homeless Person Overnight Shelter	Persons Assisted	1000	1162	116.20%	845	937	110.89%
Clearance and Demolition	Non-Housing Community Development	CDBG: \$150000	Buildings Demolished	Buildings	35	19	54.29%	10	2	20.00%
Construction of Housing	Affordable Housing	HOME: \$	Rental units constructed	Household Housing Unit	0	0		0	0	
Construction of Housing	Affordable Housing	HOME: \$604000	Homeowner Housing Added	Household Housing Unit	1	2	200.00%	9	9	100.00%
Direct Homeownership Assistance	Affordable Housing	CDBG: \$200000 / HOME: \$	Direct Financial Assistance to Homebuyers	Households Assisted	16	16	100.00%	12	12	100.00%
Fair Housing	Non-Housing Community Development	CDBG: \$10000	Other	Other	200	319	159.50%	200	390	195.00%

Historic Preservation Administration	Administration	CDBG: \$5000	Other	1	1	1	100.00%	1	1	100.00%
Housing Counseling	Affordable Housing	CDBG: \$74787	Other	150	136	200	90.67%	120	60.00%	
Operating Costs of Homeless/AIDS Patients Programs	Homeless	ESG: \$70500	Homeless Person Overnight Shelter	0	0	2617		0	0.00%	
Operating Costs of Homeless/AIDS Patients Programs	Homeless	ESG: \$	HIV/AIDS Housing Operations	15	0		0.00%			
Owner-Occupied Rehab	Affordable Housing	CDBG: \$350000	Homeowner Housing Rehabilitated	50	49	35	98.00%	33	94.29%	
Production of New Rental Units	Affordable Housing Homeless Non-Homeless Special Needs	HOME: \$500000	Housing for Homeless added	0	0	32		0	0.00%	
Public Facilities Improvements	Non-Housing Community Development	CDBG: \$36000	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	0	0	500		0	0.00%	

Public Services (General)	Non-Housing Community Development	CDBG: \$90000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	44300	56320	127.13%	38000	56320	148.21%
Rapid Re-Housing	Homeless	ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	70	0	0.00%			
Rapid Re-Housing	Homeless	ESG: \$30500	HIV/AIDS Housing Operations	Household Housing Unit	0	0		17	0	0.00%
Rehab; Single-Unit Residential	Affordable Housing	CDBG: \$1017110 / HOME: \$303000	Homeowner Housing Added	Household Housing Unit	0	0		8	0	0.00%
Rehab; Single-Unit Residential	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	5	3	60.00%			
Rehabilitation Administration	Affordable Housing	CDBG: \$137500	Homeowner Housing Rehabilitated	Household Housing Unit	2	2	100.00%	0	0	
Rehabilitation Administration	Affordable Housing	CDBG: \$	Other	Other	0	0		2	2	100.00%
Section 108 Loan Repayment	Non-Housing Community Development	CDBG: \$	Other	Other	1	1	100.00%			

Technical Assistance	Non-Housing Community Development	CDBG: \$16265	Other	2	0	0.00%	2	0	0.00%
Tenant-Based Rental Assistance	Non-Homeless Special Needs	HOME: \$40000	Tenant-based rental assistance / Rapid Rehousing	8	12	150.00%	9	17	188.89%
Youth Services	Homeless	ESG: \$	Tenant-based rental assistance / Rapid Rehousing	0	0		5	0	0.00%
Youth Services	Homeless	ESG: \$	Homeless Person Overnight Shelter	100	0	0.00%	170	0	0.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

**Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

During the 2016 program year, Year Two of the 2015-2019 5-year plan, the City of South Bend and the St. Joseph County Housing Consortium effectively used their Community Development Block Grant (CDBG), HOME, Shelter Plus Care (SPC), and Emergency Solutions Grant (ESG) funds to undertake a variety of programs, projects and activities designed to address housing and community development needs throughout the City of South Bend and St. Joseph County. High priority initiatives funded with CDBG included acquisition/rehab/resale, owner-occupied housing rehabilitation, homebuyer assistance, slum/blight clearance, provision of public safety services, and technical assistance. The accomplishments of the City of South Bend and the St. Joseph County Housing Consortium were consistent with the consolidated Plan’s high-priority community development and housing objectives, and are presented in this report.



## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	112	13	0
Black or African American	42	11	0
Asian	2	0	0
American Indian or American Native	2	0	0
Native Hawaiian or Other Pacific Islander	0	0	0
<b>Total</b>	<b>158</b>	<b>24</b>	<b>0</b>
Hispanic	13	1	0
Not Hispanic	145	23	0

Table 2 – Table of assistance to racial and ethnic populations by source of funds

### Narrative

In addition to the CDBG beneficiaries noted in the table above, two (2) families were "African American and White", and five (5) families identified as "Other". The total number of families assisted with 2016 CDBG funds was 165.

In addition to the HOME beneficiaries noted in the table above, one (1) family identified as "Other". The total number of families assisted with 2016 HOME funds was 25.

Information detailing racial and ethnic status of individuals/households assisted in calendar year 2016 is provided in the attached spreadsheet for each funding source.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG			2,532,321
HOME			1,161,865
ESG			218,718

Table 3 - Resources Made Available

### Narrative

The amounts indicated in the "Resources Made Available" column in the table above represent PY2016 resources ONLY. The amounts indicated in the "Amount Expended During Program Year" column indicate dollars spent from PY2016 resources as well as resources remaining from previous program years.

Information detailing expenditures in calendar year 2016 is provided in the attached spreadsheet for each funding source.

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Census Tract 19	1	16	
Census Tract 6	19	22	
City of Mishawaka	3	7	St. Joseph County Housing Consortium Jurisdiction
City of South Bend	36	47	CDBG Entitlement and St. Joseph County Housing Consortium Jurisdiction
Lincoln Park Neighborhood	23	3	
Northeast Neighborhood	0	1	
Rum Village Neighborhood	15	4	
St. Joseph County - Not South Bend or Mishawaka	2	0	St. Joseph County Housing Consortium Jurisdiction
Western Avenue Neighborhood	1	0	

Table 4 – Identify the geographic distribution and location of investments

## **Narrative**

Based on data received from HUD for the NSP1 and NSP3 programs, the areas of greatest need in the City of South Bend were identified as census tracts 6, 4, 21, and 5, two of which are located in the Near Northwest and Near West Side neighborhoods. The City also identified census tracts 19 and 20 as areas of greatest need based on the data and the foreseen likelihood of foreclosures.

Additionally, the geographic allocation of resources was based upon:

- History of the City's focus/redevelopment and support of Community Development Corporations (CDCs)
- Areas of need per NSP determinations
- Location of most vacant and abandoned structures
- High foreclosure rates (NSP)
- Age of housing stock
- High cost loans (NSP)
- Completing the 5-year plan as outlined in the 2015-2019 Housing and Community Development (HCD) Plan

## Mishawaka

In 2015, the St. Joseph County Housing Consortium opted to fund housing projects in Mishawaka by contracting with agencies directly, rather than through the City of Mishawaka. Subsequently, PY2016 HOME funds were awarded to Habitat for Humanity for the construction of three (3) single-family homes in Mishawaka.

## St. Joseph County

The St. Joseph County Housing Consortium received only one request for 2016 HOME funding from a St. Joseph County agency - the St. Joseph County Housing Authority (SJCHA). The SJCHA requested funding for direct homebuyer assistance for its First Time Homebuyer Program. Because the program is in the formation phase, funding to assist one (1) homebuyer was awarded.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

ESG match dollars come from a variety of sources including private donations, volunteer labor, and United Way grants. HOME match dollars come from private donations, volunteer labor, land donations and waived fees/taxes.

In 2016 the City of South Bend's Community Homebuyers Corporation (CHC) provided \$237,014 of CDBG funds in the form of forgivable mortgage subsidies to twelve (12) families, enabling them to become homeowners. These subsidies were leveraged with \$1,024,080 in private mortgage funding. CDBG provides the mortgage subsidy of 20%, not to exceed \$19,000 of the purchase price of a home, and local lenders represented on the CHC board pool their funds to provide the remaining dollars. CHC offers financing to clients that are usually not conventionally lendable. Pre- and post-purchase counseling required for the mortgage subsidy program is a major contributing factor to its success.

Rebuilding Together (formerly known as Christmas in April) has aided homeowners in various neighborhoods throughout the community since 1989. Rebuilding Together has built a strong relationship with the City of South Bend, local trades, the higher education community and the business community, allowing the program to grow stronger and more efficient every year. In 2016, Rebuilding Together completed home repairs for 17 households in the Rum Village neighborhood of South Bend. Rebuilding Together expended \$134,181 in CDBG funds and it is estimated that donated labor and materials added \$96,960 and contractor discounts an additional \$xxx to the project.

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	2,719,773
2. Match contributed during current Federal fiscal year	394,281
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	3,114,054
4. Match liability for current Federal fiscal year	202,193
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	2,911,861

**Table 5 – Fiscal Year Summary - HOME Match Report**

Match Contribution for the Federal Fiscal Year										
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match		
12-JH-80	07/22/2016	12,656	0	0	0	0	0	12,656		
14-JH-30	12/31/2016	10,755	5,131	0	0	0	0	15,885		
15-JH-01	02/03/2016	25,000	0	0	0	0	0	25,000		
15-JH-11	12/04/2016	15,000	0	0	0	6,014	0	21,014		
15-JH-30	12/31/2016	0	22,537	73,500	0	1,960	0	97,997		
15-JH-70	12/31/2016	0	0	0	0	7,707	0	7,707		
16-JH-01	05/17/2016	6,250	0	0	0	0	0	26,248		
16-JH-40	10/07/2016	170,000	0	0	0	14,974	0	184,974		
16-JH-70	12/31/2015	0	0	0	0	2,800	0	2,800		

Table 6 -- Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income -- Enter the program amounts for the reporting period			
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$
16,110	391,068	243,853	36,858
			Balance on hand at end of reporting period \$
			163,325

Table 7 -- Program Income

<b>Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period</b>						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
<b>Contracts</b>						
Dollar Amount	203,500	0	0	203,500	0	0
Number	1	0	0	1	0	0
<b>Sub-Contracts</b>						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
<b>Contracts</b>						
Dollar Amount	2,696,316	76,390	2,619,926			
Number	22	1	21			
<b>Sub-Contracts</b>						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 – Minority Business and Women Business Enterprises

<b>Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted</b>						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

<b>Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition</b>						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

**Table 10 – Relocation and Real Property Acquisition**

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	66	0
Number of Non-Homeless households to be provided affordable housing units	59	53
Number of Special-Needs households to be provided affordable housing units	9	17
<b>Total</b>	<b>134</b>	<b>70</b>

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	43	17
Number of households supported through The Production of New Units	38	8
Number of households supported through Rehab of Existing Units	35	33
Number of households supported through Acquisition of Existing Units	8	4
<b>Total</b>	<b>124</b>	<b>62</b>

Table 12 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

The PY2016 activities undertaken in calendar year 2016, and counted in the numbers above, were:

- South Bend Home Improvement Program
- Rebuilding Together
- Department of Community Investment Housing Counseling
- Community Homebuyers Corp.
- REAL Services Aging in Place Program
- Acquisition/rehab/resale activities
- Oaklawn TBRA
- NNRO mortgage subsidy



- ESG Shelter Operations - AIDS Ministries, the Center for the Homeless, Life Treatment Centers, Youth Service Bureau and the YWCA
- ESG Rapid Rehousing - AIDS Ministries and the YWCA
- ESG TBRA - YWCA

Cumulative housing information is provided in the attached spreadsheets for each funding source.

**Discuss how these outcomes will impact future annual action plans.**

The outcomes noted in the attached spreadsheets for each funding source indicate that the City of South Bend and the St. Joseph County Housing Consortium are allocating funds to the activities that meet the priorities of the 2015-2019 HCD Plan and best serve low-mod income families in the respective jurisdictions. As data is collected in preparation of the 2016 Action Plan, these outcomes will be reviewed again.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	24	18
Low-income	42	5
Moderate-income	72	2
<b>Total</b>	<b>138</b>	<b>25</b>

Table 13 – Number of Persons Served

**Narrative Information**

**CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**  
**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

**Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

The Continuum of Care (CoC) agencies worked together to design and implement a collaborative process based on referrals and complementary programs and services. The process includes emergency shelter, transitioning to ESG or Supportive Housing Programs (SHP) funded agency programs, as well as working within the CoC to ensure specific client needs are met appropriately. Case management services were available in 2016 to regularly assess the needs of clients.

**Addressing the emergency shelter and transitional housing needs of homeless persons**

The CoC continued to discuss and work on strategies that resulted in the following priorities:

- Restructuring the traditional shelter system toward the Housing First model and meeting Hearth Act priorities;
- Focusing on rapid re-housing activities with ESG;
- Using two distinct approaches, one for circumstantially impoverished homeless and one for chronically impoverished homeless, to re-house them;
- Reducing the unsheltered or precariously housed population;
- Reducing the time spent in transitional housing;
- Joining the Balance of State CoC.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

The chronically homeless, severely mentally ill, veterans, persons with HIV/AIDS, victims of domestic violence, and youth were moved into rapid re-housing options rather than the traditional shelter system whenever possible. The chronic substance abuse homeless subpopulation used a traditional shelter model with expanded services and programs.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

The chronically homeless, severely mentally ill, veterans, persons with HIV/AIDS, victims of domestic violence, and youth were moved into rapid re-housing options rather than the traditional shelter system whenever possible. The chronic substance abuse homeless subpopulation used a traditional shelter model with expanded services and programs.

In 2015, a team from South Bend attended the Indiana Supportive Housing Institute for the opportunity to learn best practices for developing housing with support services. With insight gained from the institute, a tax credit application for a Frequent Users System Engagement (FUSE) facility to be located in the City of South Bend, was submitted to the Indiana Housing and Community Development Authority (IHCD). The application/project was unanimously supported by the St. Joseph County Continuum of Care. IHCD announced the award of tax credits to the project in February 2016. Construction of the 32-unit facility began in November, with completion anticipated in the fall of 2017.

The City, in partnership with the Center for the Homeless Robert L. Miller, Sr. Veteran's Center, Life Treatment Centers, the Veteran's Administration, and the Continuum of Care, announced on November 11, 2016 the intent to join the Mayor's Challenge to End Veteran Homelessness. All partners will continue their work to create the required 'By Name List' to identify at-risk veterans and connect them with permanent housing and related services.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

The Housing Authority of South Bend (HASB) continued to provide the residents of South Bend high quality services, despite challenges related to being labeled as "troubled" by HUD. HASB successes in 2016 included 95 - 98% occupancy rate in its public housing program and a 100% utilization rate in the 2,000+ Housing Choice Vouchers it administers.

The HASB has a Board approved annual budget for 2017. HASB is also current with all HUD required financial submissions. In addition, in 2016 the HASB earned an exemption from a HUD physical inspection by scoring 80% on its physical inspections.

The HASB played a significant role in the reduction of homelessness in South Bend by assisting 107 Veterans Affairs Supportive Housing (VASH) families in its rolls in the HCV Program. The Public Housing Program (PH) has 814 units and is consistently 95% + leased. Three single-family homes were added to the inventory of its public housing stock in high-income census tracts, thereby assisting the City in promoting diversification in housing.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

The local Housing Authority participates in the Family Self-Sufficiency Program (FSS). The FSS program is a voluntary program for Section 8 participants. For the past 13 years, residents of public housing have participated in a similar program that combines the Public Housing Authority Section 32 Program with an Indiana State program of Individual Development Accounts (IDAs). The Section 8 Program requires that the head of household enter a five-year contract with the PHA, during which time the family receives supportive services through a case worker, with the goal of eventually not needing public assistance. Any rent increases a participant pays due to increased income earnings are placed in an interest-bearing escrow account. The participant receives those funds when they complete their contract. The money from the escrow account can be used for a down payment on a home, educational, or medical expenses.

There are currently no families participating in the Public Housing Homeownership Program at the HASB (now referred to as Section 32).

### **Actions taken to provide assistance to troubled PHAs**

The HASB during 2016 was rated as a troubled Public Housing Authority (PHA). Currently, the HASB is waiting the scoring of its 2016 audited Financial Assessment Submission as well its Management Assessment (directly tied to the Financial Assessment). The HASB currently has 40 out of 50 points in the Public Housing Assessment System's 100 point scoring system and with 50 points remaining on the

Financial and Management areas, the HASB needs only 20 of 50 points to move out of the troubled range.

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

The St. Joseph County Housing Consortium will continue to encourage efforts to expand the reach of the Human Rights Commission to the City of Mishawaka and St. Joseph County. Support for the development efforts that improve employment prospects for low/mod income individuals is ongoing. Additionally, conversations are ongoing with the St. Joseph County Commissioners.

People returning to the community from prison often need assistance in securing jobs and affordable housing. A movement to “Ban the Box” in South Bend may open up more employment opportunities for those re-entering the community from incarceration.

The Residential Tax Abatement program is available to potential homeowners for consideration when thinking about homeownership. This allows a phasing in the costs that can lessen the immediate financial burden and, coupled with the legislative property tax cap, could be critical to new homeowners.

The City of South Bend continues its Housing Counseling and Homebuyer Education programs. Although not a financial mechanism, being better educated and understanding the costs and risks of homeownership can direct individuals to an outcome that best suits them. Understanding if and when a home purchase is a viable option is of critical importance.

## **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

Program year 2016 allocations aligned with the High Priorities listed in the 2015-2019 HCD Plan and emphasized homeownership, public improvements and technical assistance. These remained the broader community priorities in 2016 based upon a number of issues:

- Community need exceeded available resources
- Slow economy / high unemployment depleted existing resources, while reducing donations
- High rate of underemployment meant homeowners lacked income to maintain housing
- High foreclosure rate was still a relevant issue
- Large elderly population living in homes they could not maintain
- Many issues including slow economy, unemployment, foreclosures can take a toll on a person's emotional and mental health. These types of issues could be a contributing factor to abuse, addiction and homelessness.

South Bend’s neighborhood revitalization focus became more urgent in recent years with the onset of

the national housing crisis and the resulting number of vacant and abandoned homes. This situation, coupled with an aging housing stock, created a challenging environment for neighborhoods and the community. Complementary responses including acquisition / rehabilitation, and demolition were seen as necessary and critical to achieving revitalization and assuring other investment. Therefore resources were directed toward programs that addressed those activities.

Another significant obstacle has been the reduction of State funding and the lack of availability of State ESG funding to agencies serving the most vulnerable in St. Joseph County. There are no other resources to counter the reduction of these previously available funds. This hampers the ability to provide service at the level anticipated and/or desired. The limitation of short term rental assistance dollars in the community as compared to the need was also a major obstacle. The economy and state of unemployment created a greater challenge as services were sought by even more individuals and families.

Members of the St. Joseph County Continuum of Care (CoC) have attended meetings, over the recent past, held by the Indiana Housing and Community Development Authority (IHCDA) and voiced concerns about the reduction of funding from the State of Indiana. Written concerns were also submitted to IHCDA.

#### **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

In 2012, the Housing Authority of South Bend (HASB), in partnership with the County Health Department and financial support from the City of South Bend, County Commissioners, County Health Department, the Community Foundation of St. Joseph County, South Bend Medical Foundation, and Residence Inn by Marriot, received a Lead Hazard Control Grant for the second time. This grant brought \$2.48 Million in resources to the County to combat the poisoning of children by lead hazards. As part of these resources, \$180,000 was used to focus on a physical and holistic approach to several additional home toxins and safety hazards in what HUD refers to as a Healthy Homes initiative. One hundred and forty (140) homes were targeted to address Lead and Healthy Homes hazards. Homes with children under the age of six and children identified with elevated Blood Lead Levels were the main priority.

Outreach and training have created more jobs by increasing the capacity of the certified contractors in the County. Over 156 personnel, including 75 that qualified as Section 3 eligible (low income), have received training and certifications in Lead Hazard Abatement. The HASB has partnered with local institutions and companies to access funds from other programs in order to assist families by completing much needed repairs in addition to the Lead Hazard Work. The HASB continues to accept applications and complete assessments in order to identify properties for the next LHCG Grant application.

The HASB maintains Section 8 Landlord Assistance Program whereby any resident living in a Section 8 unit that is lead contaminated and the owner refuses to bring the home into a lead safe status, is given preference on the Public Housing waiting list for the first available unit. With 2,124 Section 8 vouchers and a Housing Authority property 99.5% occupancy rate, these policies are seen to significantly increase the number of affordable housing units that are lead-safe in the City. The HASB also maintains a listing of previous lead safe addresses at <http://www.hasbonline.com/docs/safe.pdf>.

### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

Examples of the variety of mechanisms the community has employed to address poverty included the Center for Homeless STAR (Skilled, Trained, Able, and Ready) program which incorporated job readiness, externships, job retention, and job search assistance. Another program that assists poverty-level families is Bridges Out of Poverty. Bridges Out of Poverty is a local program based on a nationally recognized model that serves to educate both the low-income individual and the employer community on how to work together to address issues that prevent people in poverty from becoming employed.

The Employer Resource Network (ERN) is a collaboration between Michiana Bridges, the City of South Bend, the Community Foundation and five local employers. The group has a shared desire to increase retention in their entry-level workforce while assisting their employees solve non-workplace problems impacting their attendance and productivity. For an under-resourced employee lacking coping skills, a financial safety net or family support, small problems such as car troubles or lack of child care can escalate into lost work time or a lost job. ERN helps employees find solutions to such problems.

A Resource Navigator, trained in rapid problem resolution and with access to a wide range of community resources, is on-site at each employer's workplace for a portion of each week and available the rest of the week by phone and email. This Resource Navigator works directly with employees to address their everyday non-workplace issues, connect to resources, and build stability. While these services are focused on entry-level workers, they are available to all employees. In 2016 there were 245 referrals to the ERN with, 220 being unique employees served. The retention rate was reported at 100%.

In 2015, the City of South Bend, in conjunction with the City of Mishawaka, the St. Joseph County Chamber of Commerce, IVY Tech Community College, WorkOne Development, and a number of local businesses launched a new workforce training initiative, "Supporting Manufacturers and Regional Talent" (SMART). SMART assists residents in obtaining the necessary skills to participate in a wider range of employment opportunities. Participants are trained through IVY Tech as skilled workers in manufacturing. Smart also merges various local employer advisory boards into one council to provide a unified local effort in job creation. In 2016, the program continued to develop a skilled workforce to meet the needs of local manufacturers.

The St. Joseph County community was further committed to implementation of the low income employment provisions at 24 CFR, Part 135 in the use of federal funds covered by Section 3. To that end, the Section 3 clause is incorporated into each contract. All public works construction contracts using such funds included Section 3 language as well. In addition, Section 3 requirements were outlined during the pre-construction meeting for those projects.

### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

Any targeted approach to a geography meshes the efforts of South Bend City departments, the CDCs, and other nonprofits such as Habitat for Humanity to broadly plan and advance the effort. The CDBG,



HOME and NSP funds targeted to the Near Westside, Near Northwest, and Northeast Neighborhood offered an opportunity for all of these entities to work together using their areas of expertise and educate each other on opportunities and challenges that will support the successful conclusion of the plan. South Bend utilized a team approach to working with its partners in implementing the programs/projects funded through the various federal sources. The Community Investment staff regularly communicated with all sub-grantees, and met with those entities involved in the targeted areas. Regularly scheduled meetings with CDCs occurred due to the nature of work and amount of funds allocated.

Staff met with an entity upon approval of a project and prior to contracting. In addition, desktop and on-site monitoring occurred regularly throughout the year.

St. Joseph County Housing Consortium members were continually informed of project/program status at their meetings throughout the year.

The Continuum of Care, which includes the Cities of South Bend and Mishawaka, continued to meet monthly to discuss program status and funding opportunities, and to address the broader issues of homelessness and service in the community.

In 2015, on behalf of efforts related to the St. Joseph County CoC, the City of South Bend contracted with the Corporation for Supportive Housing's (CSH) National Consulting Team to explore the action steps needed to bring the CoC into compliance with current federal guidance and regulations, and consider the option of merging with the Balance of State (BOS). After review and consultation with CSH, the St. Joseph County CoC unanimously approved reaching out and pursuing the process to join the Balance of State. Conversations with the BOS Board, CoC, and HUD Field Office occurred in 2016 to begin the merger process.

### **Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

1. Efforts to formalize the current structure of the Continuum of Care are ongoing. Monthly, as well as special topic CoC meetings, were held throughout the year. The CoC and the IN Bos have discussed the likelihood that St. Joseph County will continue as an independent planning council after the merger.
2. The Public Housing Authority is a member of the CoC.

### **Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

- **Racial & Ethnic Minority Concentrations** – there is minimal racial and ethnic integration across St. Joseph County, South Bend and Mishawaka. The presence of racial/ethnic segregation presents challenges to fair housing as segregation is linked to economic and service disparities.

- **Individuals with Limited English Proficiency** – languages spoken across the county show significant diversity. More than half of non-native English speakers report speaking English less than very well. Limited capacity to communicate hinders access to housing and public services that promote fair housing.
- **Protected Class Status & Unemployment** – significant variation exists in the unemployment rate of the county and cities across gender, race, and ethnicity. Unemployment has severe implications for fair housing as it effects disposable income for household expenses.
- **Housing Rental Costs** – disparity exists between the salary earned by minimum wage laborers and the fair market rent (FMR) established by HUD. The FMR for a 2-BR apartment is \$714. A minimum wage laborer must work 76 hours a week to afford the rent.
- **Housing Affordability** - disparity exists in the affordability of housing. Median housing values have increased while median income has decreased. There is a disparity in the affordability of a house across race/ethnicity with the housing prices of the area.
- **Protected Class Status & Household Size** - the majority of minority families have three or more persons within their households; however, rentals are primarily 1-BR and 2-BR units. Lower rates of home ownership among minority households suggests that large minority families may have difficulty finding adequate rental housing with a sufficient number of bedrooms, which may result in overcrowding.
- **Opportunities to File Fair Housing Complaints** - St. Joseph County and South Bend and Mishawaka have public ordinances to protect and enforce fair housing for residents. Lack of awareness of these ordinances and lack of consistency in handling complaints can lead to disparities in treatment across jurisdictions.
- **Unsupported Section 8 Vouchers** - both the Housing Authority of Mishawaka and the St. Joseph County Housing Authority report waiting lists for Section 8 Housing Voucher assistance.
- **Housing Authority of South Bend** - the Housing Authority of South Bend (HASB) was not available for interview. Other interviewees referenced reduced hours of operation and services due to financial constraints and organizational problems. Internal problems within HASB can limit the access of residents to housing services.
- **Public Transit** - South Bend and Mishawaka offer public transportation for their residents. Limited nighttime hours may restrict the commuting ability of second and third shift laborers and limited access to public transportation outside of city limits may limit the commute and access to services of low-mod income populations in the county.
- **Denial of Mortgage Applications** - an impediment to fair housing is seen in the ability of lower income and minority households to obtain home loans. The primary causes of denial were related to the household's income. The rate of denial for Blacks and Asians remains higher than the rate for Whites. Hispanic households were also challenged as their denial rate has increased.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

On-site audits at local agencies receiving CDBG, HOME, ESG, CoC and NSP funds are scheduled per the HCD Plan, to ensure compliance. On-site monitoring visits of sub-grantees are conducted approximately every two years to review their internal systems and ensure compliance with applicable requirements. A minimum of eight (8) on-site audits are completed annually. The audits are performed by two DCI staff members working together to review accounting procedures and program rules. These on-site monitoring visits are in addition to the monthly desk audits completed when reviewing subrecipient claims, constant communication on projects via phone and email, and various meetings to discuss program issues. Each claim for payment submitted by a subrecipient requires a progress report relevant to the goals stated in the Scope of Services. In 2016 the following on-site monitoring visits were conducted by staff; no findings or concerns were identified:

- The Center for the Homeless (5/14/16) – ESG
- Youth Service Bureau of St. Joseph County (5/20/16) – ESG
- YWCA North Central Indiana (6/06/16) - ESG
- Life Treatment Centers (7/11/16) - ESG
- AIDS Ministries/AIDS Assist (7/12/16) - ESG
- Oaklawn Psychiatric Center (7/14/16) – CoC (SHRA & S+C)
- Near Northwest Neighborhood (12/13/2016) – HOME
- South Bend Heritage Foundation (12/15/16) - HOME

When the City of South Bend contracts with CDBG and HOME subrecipients, a memo is provided detailing the process to engage M/WBEs. In addition, a list of M/WBEs in St. Joseph County from the State of Indiana is provided to subrecipients. During on-site monitoring visits, evidence is requested that attempts were made to engage M/WBEs.

Additionally, based on the size and complexity of a project/program there are regularly scheduled meetings between staff and agencies in order to manage real time communication, check status, and immediately address any issues/challenges that may arise.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

In accordance with regulations of the U.S. Department of Housing and Urban Development, the St. Joseph County Housing Consortium prepared a draft 2016 Consolidated Annual Performance and Evaluation Report (CAPER) describing the Consortium's accomplishments in housing and community development for January 1, 2016 through December 31, 2016.

The draft version of the CAPER will be available to the public for review and written comment from March 8 through March 22, 2017 at the following locations: all branches of the St. Joseph County and Mishawaka Public Libraries; the Walkerton Public Library, and New Carlisle/Olive Township Public Library; the City of Mishawaka Planning Department office; the City of South Bend Department of Community Investment office; and the City of South Bend City Clerk's office. The draft version of the CAPER is also online at [www.southbend.in.gov](http://www.southbend.in.gov). Notice of the draft CAPER's availability to the public was published in the South Bend Tribune, the local paper of highest circulation, and El Puente, the region's Spanish language newspaper.

Comments received regarding the 2016 draft version of the CAPER will be considered when preparing the final CAPER.

After formal submission to HUD on or about March 30, 2017, the final CAPER will be made available for public review at the above locations. The final CAPER will also be available on the City's website.

**CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The City of South Bend has not made any changes to program objectives. The goals of all programs still align with the priorities of the 2015-2019 HCD Plan.

<b>Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?</b>	No
--	----

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

## **CR-50 - HOME 91.520(d)**

**Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Please list those projects that were due for onsite inspection this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

All HOME-assisted affordable rental housing facilities that were due for inspection in 2015 were inspected. The following units were inspected to confirm compliance with established housing codes:

**Shamrock Estates Senior Apartments** (inspected 11/2016) – 5 of 10 units inspected. No required repairs were noted; units passed inspection

**Prairie Village Apartments** (Inspected 11/2016) – 5 of 25 units inspected. All units passed inspection, but it was noted that bonding jumpers must be installed on water heaters in the utility rooms.

**East Bank Village Apartments** (inspected 11/2015) – 10 of 29 units, and common and utility areas inspected. Required repairs are noted below:

- Unit 109: Missing sprinkler escutcheon in living room; bath ceiling repair required
- Unit 208: Caulk needed around tub
- Unit 212: Check stool for leakage at front

### **Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)**

The following language is included in every HOME contract executed between the St. Joseph County Housing Consortium and a subrecipient:

“The Developer agrees to carry out the Consortium policy and procedures for affirmative marketing by the use of community-wide publications, approved Equal Housing Opportunity logo type or slogan in any applicable marketing of housing assisted with HOME funds, and by any other procedure delineated in attached Appendix III, "Affirmative Marketing Procedures".

Developers who are not in compliance with the above affirmative marketing will incur corrective actions as described in Appendix III (included as an attachment to this report).

**Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

Activities such as acquisition/rehab, new construction on lots that were cleared and re-platted, redevelopment of foreclosed and abandoned homes, mortgage subsidies for first-time homebuyers, and providing tenant-based rental assistance to severely mentally ill individuals served to foster and maintain affordable housing in the City of South Bend.

## CR-60 - ESG 91.520(g) (ESG Recipients only)

### ESG Supplement to the CAPER in *e-snaps*

#### For Paperwork Reduction Act

#### 1. Recipient Information—All Recipients Complete

##### Basic Grant Information

Recipient Name	SOUTH BEND
Organizational DUNS Number	074327123
EIN/TIN Number	356001201
Identify the Field Office	INDIANAPOLIS
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	South Bend/Mishawaka/St. Joseph County CoC

##### ESG Contact Name

Prefix	Ms
First Name	PAMELA
Middle Name	C
Last Name	MEYER
Suffix	0
Title	Director

##### ESG Contact Address

Street Address 1	227 W. Jefferson Boulevard
Street Address 2	0
City	South Bend
State	IN
ZIP Code	46601-
Phone Number	5742355845
Extension	0
Fax Number	5742359021
Email Address	pmeyer@southbendin.gov

##### ESG Secondary Contact

Prefix	Ms
First Name	Lory
Last Name	Timmer
Suffix	0
Title	Associate
Phone Number	5742355841
Extension	0
Email Address	Ltimmer@southbendin.gov



## 2. Reporting Period—All Recipients Complete

Program Year Start Date 01/01/2016  
Program Year End Date 12/31/2016

### 3a. Subrecipient Form – Complete one form for each subrecipient

**Subrecipient or Contractor Name:** SOUTH BEND

**City:** South Bend

**State:** IN

**Zip Code:** 46601, 1830

**DUNS Number:** 074327123

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 2000

**Subrecipient or Contractor Name:** THE CENTER FOR THE HOMELESS

**City:** South Bend

**State:** IN

**Zip Code:** 46601, 3102

**DUNS Number:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 32808

**Subrecipient or Contractor Name:** AIDS MINISTRIES/AIDS ASSIST

**City:** South Bend

**State:** IN

**Zip Code:** 46634, 0582

**DUNS Number:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 25900

**Subrecipient or Contractor Name:** YOUTH SERVICE BUREAU

**City:** South Bend

**State:** IN

**Zip Code:** 46628, 2514

**DUNS Number:** 174191978

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 60000

**Subrecipient or Contractor Name:** YWCA OF NORTH CENTRAL INDIANA

**City:** South Bend

**State:** IN

**Zip Code:** 46601, 3514

**DUNS Number:** 084576065

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 58306

**Subrecipient or Contractor Name:** LIFE TREATMENT CENTERS

**City:** South Bend

**State:** IN

**Zip Code:** 46613, 2214

**DUNS Number:** 119673408

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 32000

## CR-65 - Persons Assisted

### 4. Persons Served

#### 4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

Table 14 – Household Information for Homeless Prevention Activities

#### 4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

Table 15 – Household Information for Rapid Re-Housing Activities

#### 4c. Complete for Shelter

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

Table 16 – Shelter Information

**4d. Street Outreach**

<b>Number of Persons in Households</b>	<b>Total</b>
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

**Table 177 – Household Information for Street Outreach**

**4e. Totals for all Persons Served with ESG**

<b>Number of Persons in Households</b>	<b>Total</b>
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

**Table 188 – Household Information for Persons Served with ESG**

**5. Gender—Complete for All Activities**

	<b>Total</b>
Male	
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

**Table 199 – Gender Information**

**6. Age—Complete for All Activities**

	<b>Total</b>
Under 18	
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

Table 20 – Age Information

**7. Special Populations Served—Complete for All Activities**

**Number of Persons in Households**

<b>Subpopulation</b>	<b>Total</b>	<b>Total Persons Served – Prevention</b>	<b>Total Persons Served – RRH</b>	<b>Total Persons Served in Emergency Shelters</b>
Veterans				
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
<b>Persons with Disabilities:</b>				
Severely Mentally Ill				
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)				

Table 201 – Special Population Served

**CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes**

**10. Shelter Utilization**

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	94,980
Total Number of bed-nights provided	94,980
Capacity Utilization	100.00%

Table 212 – Shelter Capacity

**11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)**

Using ESG funds, the City of South Bend and the St. Joseph County Continuum of Care worked to reduce the number of homeless households with children, targeting rapid re-housing and rental assistance dollars for assistance to families. To measure the success of the CoC members' rapid re-housing programs, clients will be contacted six months after their final ESG assistance to assess their housing status. The CoC set a goal that at least 35% of participants assisted remain in permanent housing six months after their final assistance.

## CR-75 – Expenditures

### 11. Expenditures

#### 11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2014	2015	2016
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
<b>Subtotal Homelessness Prevention</b>	<b>0</b>	<b>0</b>	<b>0</b>

Table 223 – ESG Expenditures for Homelessness Prevention

#### 11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2014	2015	2016
Expenditures for Rental Assistance	39,156	29,478	32,848
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	30,659	56,052	20,391
Expenditures for Housing Relocation & Stabilization Services - Services	16,742	10,685	7,145
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
<b>Subtotal Rapid Re-Housing</b>	<b>86,557</b>	<b>96,215</b>	<b>60,384</b>

Table 234 – ESG Expenditures for Rapid Re-Housing

#### 11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2014	2015	2016
Essential Services	0	0	7,000
Operations	120,377	98,620	130,176
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
<b>Subtotal</b>	<b>120,377</b>	<b>98,620</b>	<b>137,176</b>

Table 245 – ESG Expenditures for Emergency Shelter

**11d. Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year		
	2014	2015	2016
HMIS	8,200	0	0
Administration	0	0	4,000
Street Outreach	0	0	0

Table 256 - Other Grant Expenditures

**11e. Total ESG Grant Funds**

Total ESG Funds Expended	2014	2015	2016
611,529	215,134	194,835	201,560

Table 267 - Total ESG Funds Expended

**11f. Match Source**

	2014	2015	2016
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	106,447
State Government	0	0	12,752
Local Government	0	0	4,000
Private Funds	0	0	75,311
Other	0	0	32,808
Fees	0	0	0
Program Income	0	0	0
<b>Total Match Amount</b>	<b>0</b>	<b>0</b>	<b>231,318</b>

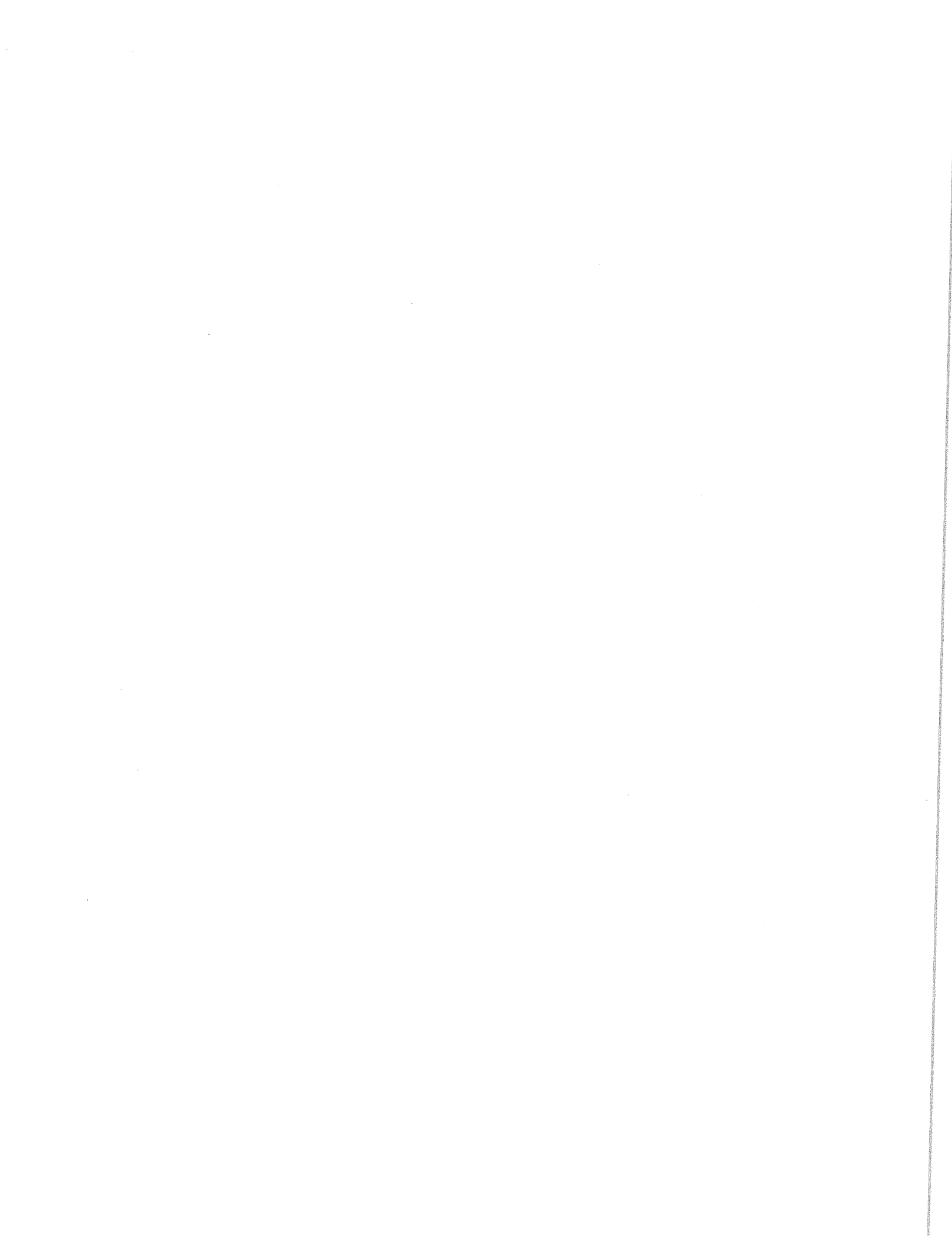
Table 278 - Other Funds Expended on Eligible ESG Activities

**11g. Total**

Total Amount of Funds Expended on ESG Activities	2014	2015	2016
842,847	215,134	194,835	432,878

Table 289 - Total Amount of Funds Expended on ESG Activities







Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report

DATE: 03-02-17  
 TIME: 10:22  
 PAGE: 1

Program Year 2016  
 SOUTH BEND , IN

**PART I: SUMMARY OF CDBG RESOURCES**

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	2,915,550.00
02 ENTITLEMENT GRANT	2,349,108.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	25,167.27
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	38,063.60
08 TOTAL AVAILABLE (SUM, LINES 01-07)	5,327,888.87

**PART II: SUMMARY OF CDBG EXPENDITURES**

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,117,743.85
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	19,166.67
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,136,910.52
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	474,637.90
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	14,670.93
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,626,219.35
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	2,701,669.52

**PART III: LOWMOD BENEFIT THIS REPORTING PERIOD**

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	68,161.52
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,793,505.68
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	19,166.67
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,880,833.87
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	88.02%

**LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS**

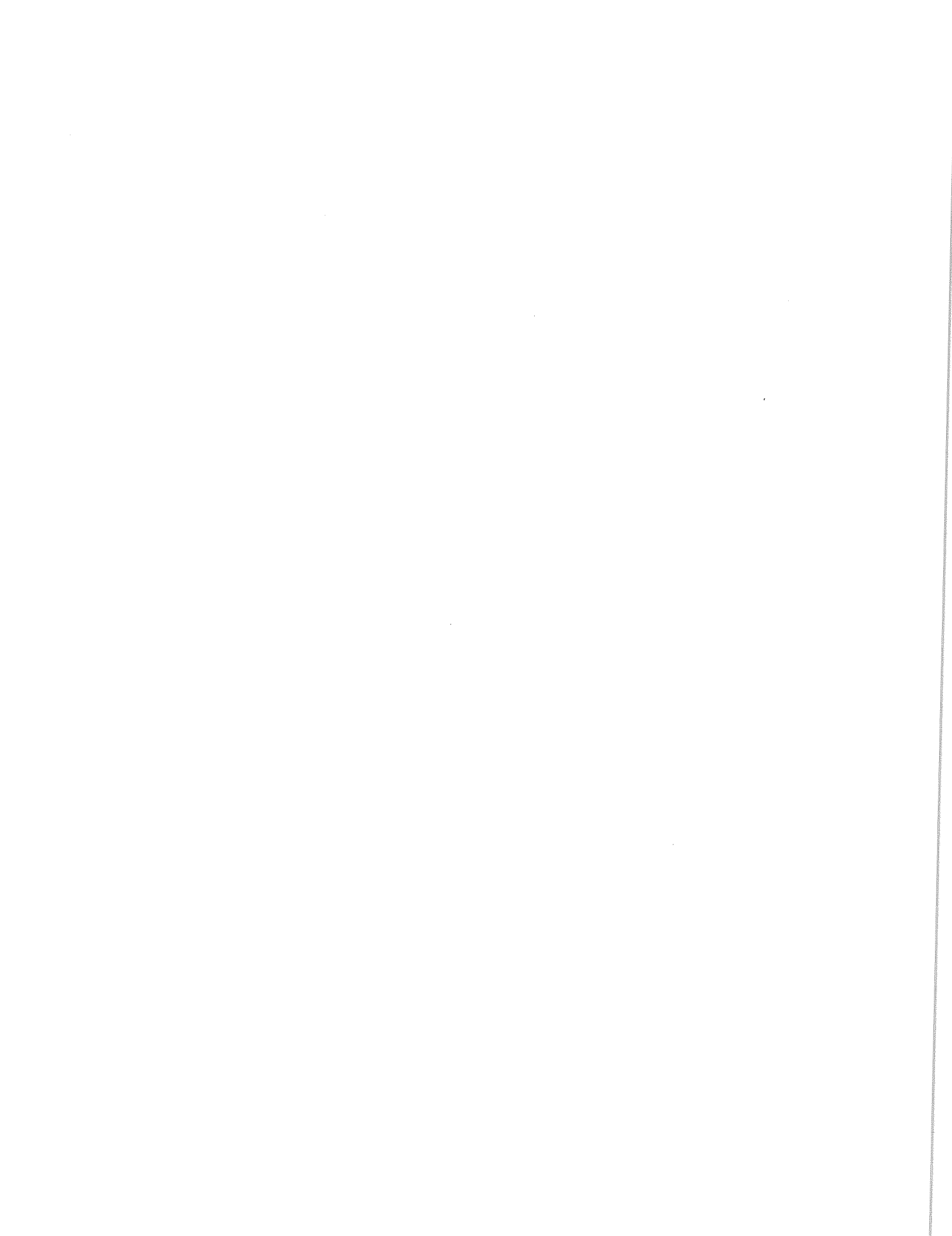
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2016 PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

**PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS**

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	98,002.25
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	4,561.45
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	93,440.80
32 ENTITLEMENT GRANT	2,349,108.00
33 PRIOR YEAR PROGRAM INCOME	170,961.60
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	9,615.86
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,529,685.46
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	3.69%

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	474,637.90
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	118,804.60
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	14,670.93
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	370,504.23
42 ENTITLEMENT GRANT	2,349,108.00
43 CURRENT YEAR PROGRAM INCOME	25,167.27
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,374,275.27
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	15.60%



### APPENDIX III

#### **ST. JOSEPH COUNTY HOUSING CONSORTIUM AFFIRMATIVE MARKETING PROCEDURES**

The HOME program, as defined in 24 CFR Part 92, requires participating jurisdictions to design a statement of policy and procedures to be followed to meet the requirements for affirmative marketing of HOME-assisted housing containing 5 or more units as directed in 24 CFR 92.351. The following will serve as that policy.

The policies and procedures specified below will pertain to the marketing of units in HOME projects, for both initial and subsequent tenants, with availability of such units. It is the policy of the St. Joseph County Housing Consortium to ensure good faith efforts to provide information to and attract eligible persons from all racial, ethnic, and gender groups in the housing market area to the housing available.

1. To inform the public of the St. Joseph Housing Consortium affirmative marketing policy, the Equal Housing Opportunity logo or slogan will be used in media announcements regarding the availability of Draft or Proposed Housing & Community Development Plans, these notices will appear in the South Bend Tribune. The affirmative marketing policy and fair housing laws will be addressed whenever a public meeting is held to describe the general HOME program.
2. The Consortium contracts with individual member jurisdictions, not-for-profit groups, or other eligible agencies to carry out the individual programs. Contracts with participating HOME organizations include a copy of this policy and include language requiring the organizations to follow the procedures. These participating organizations then have a responsibility to carry out the Consortium's policy by ensuring:
  - A. Tenants in units to be rehabilitated are to be informed of the fair housing laws at the same time the participating organization informs them of its tenant assistance policy.
  - B. The application for funding form will inform the applicant/owners of the affirmative marketing policy and fair housing laws when applying for funds through HOME.
  - C. Compliance with the conditions of the affirmative marketing procedures will be required by a written agreement between the Consortium and the participating organization and, if necessary, between the participating organization and the owner. Said agreement shall be applicable for a period of 5, 10, 15 or 20 years (in accordance with the requirements set out in 24 CFR 92.252(a)(5) beginning on the date on which all the units in the project are completed.
  - D. By virtue of the contractual agreements, the applicants/owners must agree to comply with Equal Opportunity requirements applicable to the HOME activities. Specifically, the applicant agrees to comply with:
    - (1) Title VI, Civil Rights Act of 1964, which provides that no person in the United States shall on the grounds of race, color, or national origin be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving Federal financial assistance.
    - (2) Title VIII, Civil Rights Act of 1968, which provides for fair housing throughout the United States. Kinds of discrimination prohibited: refusal to sell, rent, or negotiate, or otherwise to make unavailable; discrimination in terms, conditions and privileges; block-busting; discrimination in financing and discrimination in membership in multi-listing services and real estate brokers organization. Discrimination is prohibited on the grounds of race, color, religion, sex and national origin. The Secretary of HUD (and participating jurisdictions) shall administer programs and

- activities relating to housing and urban development in a manner affirmatively to further the policies of this Title.
- (3) Executive Order 11063, which requires equal opportunity in housing and related facilities provided by Federal financial assistance.
  - (4) The prohibitions against discrimination on the basis of age under the Age Discrimination Act of 1975, 42 U.S.C. 6101-07, and the prohibition against discrimination against handicapped individuals under Section 504 of the Rehabilitation Act of 1973, 29 U.S.C. 794.
  - (5) The Fair Housing Amendments Act of 1988, which prohibits discrimination in the sale or rental of housing on the basis of a handicap or because there are children in a family.
- E. Applicants/Owners with Five (5) or more HOME assisted units under this contract, are required to use the Equal Housing Opportunity logo type or slogan in all press releases, advertisements, written communications to fair housing and other groups, and any other marketing material advertising the availability of units assisted under the HOME program.
- F. Applicant/Owners are required to advertise in the South Bend Tribune. In addition, as well as making appropriate steps to notify neighborhood publications, churches, and neighborhood centers in order to affirmatively market and solicit applications from persons in the market area needing special outreach. They still need also notify the applicable Housing Authority of any units which become available.
- G. To determine if good faith efforts have been made by applicant/owners regarding affirmative marketing, the Consortium will require applicant/owners to maintain records of potential tenants with regard to sex, age, race, handicap or familiar status and method by which they were referred. This information will be reviewed on an annual basis at the time of the annual inspection. If the Consortium finds that the required actions have been carried out as specified, it will assume that good faith efforts have been made.
- H. To determine the results of affirmative marketing efforts, the Consortium will examine those efforts in relation to whether or not persons from the variety of racial and ethnic groups have become tenants in our HOME assisted units. If the Consortium finds that a variety is represented, it will assume that owners have made good faith efforts to carry out the procedures.
- I. Technical assistance will be solicited from the Housing Specialist of the South Bend Human Rights Commission for improvements to these procedures.
- J. Any applicant/owner that does not comply with the policies and procedures set forth will have the following corrective action(s) taken against them:
- (1) Any forgivable portion of the lien will not be forgiven and will be immediately due and payable.
  - (2) Landlords charged with complaints will have to appear before the South Bend Human Rights Commission and follow the normal course of actions.
  - (3) They will be denied future participation in the HOME program.

<b>DIRECT LOANS - MONTHLY PAYMENTS</b>				
<b>ADDRESS</b>	<b>ZIP</b>	<b>ORIGINAL INVESTMENT</b>	<b>BALANCE</b>	<b>STATUS</b>
1*** W Thomas	46601	37,000.00	9,654.25	Monthly Pmts
8** S 29th St	46615	6,950.00	69.88	Monthly Pmts
9** Fairway	46619	14,550.00	278.65	Monthly Pmts
2** E Calvert	46613	9,750.00	455.59	Monthly Pmts
7** E Haney	46613	4,000.00	3,009.00	Monthly Pmts
1** N Coquillard	46617	17,800.00	1,461.97	Monthly Pmts
1*** N O'Brien	46628	14,150.00	3,842.39	Monthly Pmts
9** W LaSalle	46601	44,000.00	10,838.78	Monthly Pmts
1*** W Napier	46601	71,600.00	32,577.74	Monthly Pmts
1*** Virginia St	46613	11,500.00	10,043.85	Monthly Pmts
3*** Eastmont	46628	9,950.00	2,849.14	Monthly Pmts
5** N Sunnyside	46617	8,000.00	4,323.71	Monthly Pmts
1** S Ironwood	46615	8,200.00	4,049.88	Monthly Pmts
1*** Evergreen Ln	46619	3,800.00	76.42	Monthly Pmts
7** S Grant	46619	5,200.00	3,300.06	Monthly Pmts
2*** Fredrickson	46628	9,300.00	5,340.56	Monthly Pmts
9** Blaine	46616	6,700.00	917.47	Monthly Pmts
1*** N Kaley	46628	2,500.00	2,234.00	Monthly Pmts
1*** S Kendall	46613	5,950.00	1,864.86	Monthly Pmts
1*** Campeau	46617	13,196.00	9,528.15	Monthly Pmts
1*** E Miner	46617	11,000.00	5,153.18	Monthly Pmts
1*** E Miner	46617	9,210.00	3,340.50	Monthly Pmts
<b>22 LOANS</b>		<b>324,306.00</b>	<b>115,210.03</b>	

<b>DEFERRED LOANS - DUE ON SALE</b>				
<b>ADDRESS</b>	<b>ZIP</b>	<b>ORIGINAL INVESTMENT</b>	<b>BALANCE</b>	<b>STATUS</b>
1*** S Fellows	46613	6,050.00	4,797.00	Due on Sale
9** Bruce	46613	2,200.00	2,200.00	Due on Sale
7** S Grant	46619	4,300.00	3,227.00	Due on Sale
1*** N Johnson	46628	3,750.00	2,735.00	Due on Sale
2*** S Scott	46613	7,850.00	6,429.00	Due on Sale
7** S Bendix	46619	3,700.00	2,660.00	Due on Sale
6** Napoleon Blvd	46617	2,650.00	1,729.00	Due on Sale
1*** Mishawaka	46615	4,700.00	3,927.00	Due on Sale
1*** Barberry	46619	6,200.00	4,917.00	Due on Sale
3** E Ewing	46613	4,500.00	3,822.30	Due on Sale
2** E Indiana	46613	7,300.00	5,095.00	Due on Sale
8** Diamond Ave	46628	2,050.00	1,999.00	Due on Sale
1*** W Fisher	46619	3,650.00	3,139.00	Due on Sale
6** E Dubail	46613	4,250.00	2,730.51	Due on Sale
4** S Phillipa	46619	2,550.00	1,629.00	Due on Sale
1*** S Catalpa	46613	3,450.00	976.21	Due on Sale
1*** N Brookfield	46628	4,850.00	3,617.60	Due on Sale
2*** Prast Blvd	46628	4,100.00	3,008.92	Due on Sale
5** LaPorte Ave	46628	9,450.00	7,886.19	Due on Sale
9** Sylvan	46619	4,400.00	4,400.00	Due on Sale
1*** N Fremont	46628	4,850.00	4,029.00	Due on Sale
7** E Ewing	46613	4,050.00	2,982.00	Due on Sale
4** Lamonte Terrace	46616	6,500.00	5,049.11	Due on Sale
1*** W Jefferson	46601	4,100.00	1,806.00	Due on Sale
3** W Madison	46601	3,550.00	2,332.00	Due on Sale
5** S Albert	46619	5,750.00	5,513.06	Due on Sale
7** St Vincent	46617	6,250.00	4,999.00	Due on Sale
2** E Victoria	46614	2,500.00	2,392.00	Due on Sale
1*** N Adams	46628	3,400.00	2,393.52	Due on Sale
9** W LaSalle	46601	2,700.00	1,286.95	Due on Sale
1*** Randolph	46613	6,300.00	5,034.00	Due on Sale
<b>31 LOANS</b>		<b>141,900.00</b>	<b>108,741.37</b>	

## **CITY OF SOUTH BEND PROPERTIES FOR SALE OR SOLD IN 2016**

The City of South Bend did not have any CDBG-assisted properties listed for sale in 2016.

The City of South Bend did not sell any CDBG-assisted properties in 2016.



**CDBG-ASSISTED PROPERTIES FOR SALE 12/31/16**

741 Cottage Grove

115 Garfield Court

2016 Comprehensive Annual Performance and Evaluation Report (CAPER) Community Development Block Grant (CDBG) South Bend, IN								ASSISTED PERSONS INFO																
Dept. of Community Investment ACCT #	AGENCY	HUD ACTIVITY #	ACTIVITY	BUDGET	EXPENDED IN 2016	OBLI- GATED	BALANCE	RACE											ETH	INCOME				Total
								White	African- American	Asian	Am Ind or Nat Alask	Nat Hw or Other Pac Isl	Black or AA & White	Asian & White	Am Ind or Nat Alask & White	Am Ind or Nat Alask & Black	Other	Hispanic	VL	Low	Mod	High	FoHoH	
<b>HOUSING</b>																								
<b>2013 Housing Activities</b>																								
13-JC-04	Community Homebuyers Corp. Program	1720	Forgivable Second Mortgage Subsidy	\$726	\$0	\$0	\$726	8	2		1						2	2		1	12		7	13
13-JC-25	South Bend Heritage Foundation - NWS	1730	Acquisition / Rehab	\$184,630	\$71,085	\$0	\$113,545	Balance of \$113,545 added to contract #14-JC-25																
<b>2014 Housing Activities</b>																								
14-JC-04	Community Homebuyers Corp. Program	1772	Forgivable Second Mortgage Subsidy	\$126,043	\$126,043	\$0	\$0	10	1	1							2		1	11		5	12	
14-JC-05	South Bend Home Improvement Program	1778	Owner Occupied Rehab	\$92,037	\$92,037	\$0	\$0	8	8				1	1				2	7	9		13	18	
14-JC-23	Near Northwest Neighborhood	1775	Acquisition / Rehab	\$17,904	\$17,904	\$0	\$0	The properties at 706 Harrison and 817 Lindsey were acquired.																
14-JC-25	South Bend Heritage Foundation - NWS	1776	Acquisition / Rehab	\$389,050	\$389,050	\$0	\$0	Balance of contract #13-JC-25 (\$113,545) was added to this contract																
14-JC-11	Habitat for Humanity	1783	Acquisition / Rehab	\$90,000	\$90,000	\$0	\$0	The property at 741 Cottage Grove was rehabbed and is for sale																
<b>2015 Housing Activities</b>																								
15-JC-04	Community Homebuyers Corp. Program	1803	Forgivable Second Mortgage Subsidy	\$200,000	\$110,971	\$0	\$89,029																	
15-JC-23	Near Northwest Neighborhood	1807	Acquisition / Rehab	\$200,000	\$200,000	\$0	\$0																	
15-JC-25	South Bend Heritage Foundation - NWS	1807	Acquisition / Rehab	\$206,723	\$30,629	\$0	\$176,094																	
15-JC-11	Habitat for Humanity	1820	Acquisition / Rehab	\$115,000	\$115,000	\$0	\$0																	
15-JC-31	REAL Services Caregiver Connection	1819	Owner Occupied Rehab	\$100,000	\$49,633	\$0	\$50,367																	
<b>2016 Housing Activities</b>																								
16-JC-04	Community Homebuyers Corp. Program	1853	Forgivable Second Mortgage Subsidy	\$200,000	\$0	\$0	\$200,000																	
16-JC-05	South Bend Home Improvement Program	1855	Owner Occupied Rehab	\$200,000	\$57,634	\$0	\$142,366																	
16-JC-23	Near Northwest Neighborhood	1856	Acquisition / Rehab	\$369,000	\$0	\$0	\$369,000																	
16-JC-25	South Bend Heritage Foundation - NWS	1857	Acquisition / Rehab	\$438,750	\$0	\$0	\$438,750																	
16-JC-11	Habitat for Humanity	1858	Acquisition / Rehab	\$209,360	\$0	\$0	\$209,360																	
16-JC-99	DCI Activity Delivery	1848	Housing Counseling, Inspection, Processing	\$74,787	\$74,787	\$0	\$0																	
16-JC-13	Rebuilding Together	1855	Owner Occupied Rehab	\$150,000	\$134,181	\$0	\$15,819	Balance available for reprogramming																
16-JC-84	Near Northwest Neighborhood	1849	Homeownership Services	\$50,000	\$50,000	\$0	\$0																	
16-JC-15	South Bend Heritage Foundation	1850	Homeownership Services	\$87,500	\$87,500	\$0	\$0																	
<b>2016 Housing Activities Totals</b>				<b>\$3,501,510</b>	<b>\$1,696,454</b>	<b>\$0</b>	<b>\$1,805,056</b>																	
<b>PUBLIC WORKS / PUBLIC FACILITIES IMPROVEMENTS</b>																								
<b>2016 Activities</b>																								
16-JC-01	La Casa de Amistad	1852	Food Pantry ADA Accessibility	\$36,000	\$0	\$0	\$36,000																	
<b>2016 Public Facilities Improvements Totals</b>				<b>\$36,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$36,000</b>																	
<b>SPOT BLIGHT ELIMINATION</b>																								
<b>2015 Activities</b>																								
15-JC-14	Code Enforcement	1810	Demolition	\$300,000	\$181,054	\$0	\$118,946																	
<b>2016 Activities</b>																								
16-JC-14	Code Enforcement	1851	Demolition	\$150,000	\$75,023	\$0	\$74,977																	
<b>2016 Spot Blight Elimination Totals</b>				<b>\$450,000</b>	<b>\$256,077</b>	<b>\$0</b>	<b>\$193,923</b>																	
<b>PUBLIC SERVICES</b>																								
<b>2015 Activities</b>																								
15-JC-71	South Bend Police Department	1811	Neighborhood Foot Patrol	\$41,330	\$36,769	\$0	\$4,561	Available for reprogramming																
<b>2016 Activities</b>																								
16-JC-71	South Bend Police Department	1860	Neighborhood Foot Patrol	\$90,000	\$61,234	\$0	\$28,766																	
<b>2016 Public Services Totals</b>				<b>\$131,330</b>	<b>\$98,002</b>	<b>\$0</b>	<b>\$33,328</b>																	

2016 Comprehensive Annual Performance and Evaluation Report (CAPER)

Program Year 2016

HOME Investment Partnerships Program (HOME)

St. Joseph County Housing Consortium

DCI ID	AGENCY	ACTIVITY	BUDGET	EXPENDED 2016	OBLI-GATED	BALANCE	COMPLETED HOUSING UNITS	ASSISTED PERSONS INFO																
								RACE										ETH		INCOME				
								White	African-American	Asian	Am Ind or Nat Alaska	Nat Haw or Other Pac Isl	Black or AA & White	Asian & White	Am Ind or Nat Alaska & White	Am Ind or Nat Alaska & Black	Other	Hispanic	VL	Low	Mod	High	FeHoH	Total
12-JH-80	Northeast Neighborhood Revitalization Organization	Mortgage subsidies for low-mod income homebuyers	51,761	50,625	0	1,136	3	Balance available for reprogramming																
14-JH-30	Near Northwest Neighborhood, Inc.	Acquisition/Rehab/Resale	146,674	146,674	0	0	2	Balance available for reprogramming																
14-JH-70	Oaklawn Psychiatric Center	Tenant-Based Rental Assistance	3,743	0	0	3,743	5	Balance available for reprogramming																
15-JH-30	Near Northwest Neighborhood, Inc.	Acquisition/Rehab/Resale	352,395	352,395	0	0	2	Balance available for reprogramming																
15-JH-02	South Bend Heritage Foundation	Acquisition/Rehab/Resale	100,000	100,000	0	0	1	Balance available for reprogramming																
15-JH-40	Habitat for Humanity	New construction in City of Mishawaka	124,178	124,178	0	0	3	Balance available for reprogramming																
15-JH-80	Northeast Neighborhood Revitalization Organization	Mortgage Subsidies for Low-Mod Buyers in Triangle Neighborhood	303,750	0	0	303,750	0	Contract canceled; funds available for reprogramming																
15-JH-70	Oaklawn Psychiatric Center	Tenant-Based Rental Assistance	17,528	11,198	0	6,330	12	Balance available for reprogramming																
15-JH-11	Habitat for Humanity of St. Joseph Co.	New Construction at 601 Leland Ave	60,000	52,055	0	7,945	0	Balance available for reprogramming																
15-JH-00	St. Joseph County Housing Consortium	Administration	45,000	39,891	0	5,109	na	Balance available for reprogramming																
16-JH-00	St. Joseph County Housing Consortium	Administration	45,000	28,367	0	16,634	na	Balance available for reprogramming																
16-JH-01	South Bend Heritage Foundation	South Bend Mutual Homes New Construction - Solar Panel Installation	25,000	25,000	0	0	4	Balance available for reprogramming																
16-JH-02	South Bend Heritage Foundation	FUSE Project New Construction	500,000	0	0	500,000	0	Balance available for reprogramming																
16-JH-03	South Bend Heritage Foundation	New Construction - Lincoln Park	414,000	0	0	414,000	0	Balance available for reprogramming																
16-JH-04	South Bend Heritage Foundation	Acquisition/Rehab/Resale	50,000	35,656	0	14,344	0	Balance available for reprogramming																
16-JH-30	Near Northwest Neighborhood, Inc.	Acquisition/Rehab/Resale	303,000	0	0	303,000	0	Balance available for reprogramming																
16-JH-40	Habitat for Humanity of St. Joseph Co.	New Construction - Mishawaka	165,000	165,000	0	0	3	Balance available for reprogramming																
16-JH-70	Oaklawn Psychiatric Center	Tenant-Based Rental Assistance	40,000	30,826	0	9,174	17	Balance available for reprogramming																
16-JH-90	St. Joseph County Housing Authority	First-Time Homebuyer Mortgage Subsidy	56,250	0	0	56,250	0	Balance available for reprogramming																
<b>TOTALS</b>			<b>\$2,803,279</b>	<b>\$1,161,865</b>	<b>\$0</b>	<b>\$1,641,414</b>																		

**2016 Comprehensive Annual Performance and Evaluation Report (CAPER)**

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**Emergency Solutions Grant (ESG)**

<b>Contract No.</b>	<b>Agency, Location and Activity Description</b>	<b>Budgeted</b>	<b>Expended in 2016</b>	<b>Amount Obligated</b>	<b>Remaining Balance</b>	<b>Narrative and Accomplishments.</b>
14-JE-04	<b>YWCA of St. Joseph County</b> 1102 S Fellows St, South Bend IN 46601 To provide emergency shelter and rapid re-housing for victims of domestic violence.	2,377	2,376	0	1	Please see "ESG DV Data" for numbers served in 2016
15-JE-01	<b>City of South Bend, Department of Community Investment</b> 227 W. Jefferson Blvd, South Bend IN 46601 To provide program administration, financial, and compliance reporting and related	2,000	2,000	0	0	Balance of \$13,917 reallocated to: YWCA 15-JE-04 (\$6,917); LTC 16-JE-03 (\$7,000)
15-JE-04	<b>YWCA of St. Joseph County</b> 1102 S Fellows St, South Bend IN 46601 To provide emergency shelter and rapid re-housing for victims of domestic violence.	72,636	57,951	0	14,685	Contract increased by \$3,500 from URC 15-JE-05 Contract increased by \$6,917 from DCI 15-JE-01 Please see "ESG DV Data" for numbers served in 2016
15-JE-02	<b>AIDS Ministries/AIDS Assist</b> 201 S William St, South Bend IN 46601 To provide emergency shelter and rapid rehousing for homeless HIV infected individuals and families	32,734	18,062	0	14,672	Contract increased by \$10,000 (from URC 15-JE-05) Please see "ESG eCart" for numbers served in 2016
15-JE-35	<b>Youth Service Bureau of St. Joseph County</b> 2222 Lincolnway West, South Bend, IN To provide emergency shelter and rapid rehousing for homeless and runaway youth.	8,972	8,972	0	0	Please see "ESG eCart" for numbers served in 2016
15-JE-05	<b>United Religious Communities</b> 501 N Main St, South Bend, IN 46601 To provide rapid rehousing assistance to individuals experiencing homelessness.	0	0	0	0	Contract cancelled, funds reallocated to: AIDS 15-JE-02 (\$10,000); YWCA 15-JE-04 (\$3,500)
15-JE-03	<b>Life Treatment Centers</b> 1402 S Michigan St, South Bend, IN 46613 To provide emergency shelter to individuals dealing with substance abuse.	7,000	7,000	0	0	Contract increased by \$7,000 (from DCI 15-JE-01) Please see "ESG eCart" for numbers served in 2016
16-JE-01	<b>City of South Bend, Department of Community Investment</b> 227 W. Jefferson Blvd, South Bend IN 46601 To provide program administration, financial, and compliance reporting and related	2,000	2,000	0	0	
16-JE-04	<b>YWCA of St. Joseph County</b> 1102 S Fellows St, South Bend IN 46601 To provide emergency shelter and rapid re-housing for victims of domestic violence.	58,306	29,500	0	28,806	Please see "ESG DV Data" for numbers served in 2016
16-JE-02	<b>AIDS Ministries/AIDS Assist</b> 201 S William St, South Bend IN 46601 To provide emergency shelter and rapid rehousing for homeless HIV infected individuals and families	25,900	1,271	0	24,629	Please see "ESG eCart" for numbers served in 2016
16-JE-33	<b>Center For The Homeless, Inc.</b> 813 S. Michigan St., South Bend, IN 46601 To provide emergency shelter for homeless individuals & families.	32,808	32,808	0	0	Please see "ESG eCart" for numbers served in 2016
16-JE-35	<b>Youth Service Bureau of St. Joseph County</b> 2222 Lincolnway West, South Bend, IN To provide emergency shelter and rapid rehousing for homeless and runaway youth.	60,000	24,779	0	35,221	Please see "ESG eCart" for numbers served in 2016
16-JE-03	<b>Life Treatment Centers</b> 1402 S Michigan St, South Bend, IN 46613 To provide emergency shelter to individuals dealing with substance abuse.	32,000	32,000	0	0	Please see "ESG eCart" for numbers served in 2016
<b>TOTALS</b>		<b>\$336,733</b>	<b>\$218,718</b>	<b>\$0</b>	<b>\$118,015</b>	