



Global Corporate Trust Services
60 Livingston Avenue, EP-MN-WS3C
St. Paul, MN 55107-2292

All of **us** serving you™

ITEM: 3.C.

March 2, 2015

Mr. Brock Zeeb
South Bend Redevelopment Authority
1200 County-City Building
227 W. Jefferson
South Bend, IN 46601

Re: South Bend Redevelopment Authority Taxable Lease Rental Revenue Refunding Bonds, Series
2011A (College Football Hall of Fame Project)

Dear Mr. Zeeb:

U.S. Bank is responsible for tracking the receipt of the compliance item(s) for the above account. This letter is being sent in advance of the due date to assist you in providing us with the required documentation in a timely manner.

| <u>Item</u> | <u>Document Reference</u> | <u>Due Date</u> |
|--|--|-----------------|
| Insurance - Obligor's Compliance Certificate | First Supplemental Trust Agreement 6.04 | 03/31/2015 |

If the requested item(s) has been sent, you may disregard this letter.

We appreciate your attention to this matter. Please contact me at the telephone number or email address below to discuss any questions or concerns you may have regarding the content of this letter. You may also contact your Account Manager, T. Scott Fesler, at 317-264-2501.

Sincerely,

Jen Edwards

Assistant Vice President
Telephone: 651-466-6291
Facsimile: 651-466-7427
Email: jennifer.edwards2@usbank.com

Account Number: 149536000
Tickler Number(s): 1092530

John March

From: Penny Price
Sent: Wednesday, March 11, 2015 2:39 PM
To: John March
Subject: RE: Bond Compliance items required by US Bank

Hi John,

Our current Statement of Values shows the following insured amounts:

| | |
|-------------------------------|--------------|
| College Football Hall of Fame | |
| Building | \$10,834,151 |
| Contents | \$ 2,525,255 |
| Fine Arts | \$ 50,000 |
| Total | \$13,409,406 |

| | |
|----------------|--------------|
| Century Center | |
| Building | \$48,358,576 |
| Contents | \$ 5,303,035 |
| Total | \$53,661,611 |

Let me know if you need anything else.

Penny

Penny Price, CPA
Performance Improvement Manager
City of South Bend
227 W. Jefferson Blvd.
South Bend, IN 46601
pprice@southbendin.gov
Office: 574-235-7652
Fax: 574-235-9928

From: John March
Sent: Tuesday, March 10, 2015 1:35 PM
To: Penny Price
Subject: Bond Compliance items required by US Bank

Good afternoon Penny,

Attached is the information that you provided to me last year on the various insurance values for the Hall of Fame and Century Center.

I was hoping you could provide me with the updated information this year.

Thanks,

John March

EXHIBIT B
OFFICER'S CERTIFICATE
-College Football Hall Of Fame

Reference is made to the First Supplemental Trust Agreement dated as of August 1, 2011, as amended (the "Governing Document"), between the South Bend Redevelopment Authority, a public body corporate and politic, organized and existing under Indiana Code 36-7-14.5, as amended (the "Company"), and U.S. Bank National Association, as trustee (the "Trustee").

The undersigned officer hereby certifies to the Trustee that:

(i) I have read all relevant sections of the Governing Documents relating to Insurance and the definitions relating thereto;

(ii) I have made such examination or investigation as is necessary or appropriate in order to make the statements contained herein:

(iii) I have made such examination or investigation as is necessary to enable me to express an informed opinion as to whether or not the terms, conditions and covenants in the Governing Documents with respect to insurance matters have been complied with; and

(iv) Based on examination and review of the Governing Documents, all of the terms, conditions and covenants set forth in the Governing documents as they relate to Insurance matters have been satisfied and are in full force and effect.

IN WITNESS WHEREOF, the undersigned as executed this Officer's Certificate
this ___ day of _____, 20__.

SOUTH BEND REDEVELOPMENT AUTHORITY

By: _____

Name: _____

Title: _____