

SOUTH BEND COMMON COUNCIL

MEETING AGENDA

Monday, April 23, 2018 7:00 P.M.

- 1. **INVOCATION-** LARRY DWYER, BAHA'I FAITH
- 2. PLEDGE TO THE FLAG
- 3. **ROLL CALL**
- 4. REPORT FROM THE SUB-COMMITTEE ON MINUTES
- 5. SPECIAL BUSINESS

BILL NO.

- 18-13 A RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA COMMEMORATING AND THANKING CINDY PIECH-MILLER ON THE OCCASION OF HER RETIREMENT
- 6. **REPORTS FROM CITY OFFICES**
- 7. **COMMITTEE OF THE WHOLE**

TIME:	
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BILL NO.

- 05-18 PUBLIC HEARING ON AN ORDINANCE AMENDING THE ZONING ORDINANCE FOR PROPERTY LOCATED AT 3527 LINCOLN WAY WEST, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA (COUNCIL PORTION ONLY)
- 14-18 PUBLIC HEARING ON AN ORDINANCE AMENDING THE ZONING ORDINANCE AND SEEKING A SPECIAL EXCEPTION FOR PROPERTY LOCATED AT 1619 S MICHIGAN STREET, COUNCILMANIC DISTRICT NO. 3 IN THE CITY OF SOUTH BEND, INDIANA

8. **BILLS ON THIRD READING**

TIME:____

BILL NO.

- 05-18 THIRD READING ON AN ORDINANCE AMENDING THE ZONING ORDINANCE FOR PROPERTY LOCATED AT 3527 LINCOLN WAY WEST, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA (COUNCIL PORTION ONLY)
- 14-18 THIRD READING ON AN ORDINANCE AMENDING THE ZONING ORDINANCE AND SEEKING A SPECIAL EXCEPTION FOR PROPERTY LOCATED AT 1619 S MICHIGAN STREET, COUNCILMANIC DISTRICT NO. 3 IN THE CITY OF SOUTH BEND, INDIANA

9. **RESOLUTIONS**

BILL NO.

- 18-15 A RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND INDIANA, APPROVING A PETITION OF THE AREA BOARD OF ZONING APPEALS FOR THE PROPERTY LOCATED AT 122 MILTON STREET
- 18-16 A RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA APPROVING AN AGREEMENT EXTENDING THE ST. JOSEPH COUNTY HOUSING CONSORTIUM AND AUTHORIZING THE EXECUTION THEREOF
- 18-17 A RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, APPROVING RENEWAL OF THE HUMAN RIGHTS ORDINANCE INTERLOCAL AGREEMENT
- 18-18 A RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND DESIGNATING CERTAIN AREAS WITHIN THE CITY OF SOUTH BEND, INDIANA, COMMONLY KNOWN AS INTERSECTION OF SAMPLE ST. AND FRANKLIN ST., SOUTH BEND, IN 46601 AN ECONOMIC REVITALIZATION AREA FOR PURPOSES OF AN (8) EIGHT-YEAR REAL PROPERTY TAX ABATEMENT FOR FRANKLIN STREET TECHNOLOGY PARK, LLC
- 18-19 A RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND DESIGNATING CERTAIN AREAS WITHIN THE CITY OF SOUTH BEND, INDIANA, COMMONLY KNOWN AS 320 EAST COLFAX AVENUE, SOUTH BEND, IN 46617 AN ECONOMIC REVITALIZATION AREA FOR PURPOSES OF A (6) SIX-YEAR REAL PROPERTY TAX ABATEMENT FOR COMMERCIAL PROPERTY LOCATED AT WHARF PARTNERS, LLC

- 10. **BILLS ON FIRST READING**
- 11. UNFINISHED BUSINESS
- 12. **NEW BUSINESS**
- 13. PRIVILEGE OF THE FLOOR
- 14. ADJOURNMENT TIME: _____

Notice for Hearing and Sight Impaired Persons
Auxiliary Aid Or Other Services Are Available Upon Request At No Charge.
Please Give Reasonable Advance Request When Possible.

In the interest of providing greater public access and to promote greater transparency, the South Bend Common Council agenda has been translated into Spanish. All agendas are available online from the Council's website, and also in paper format in the Office of the City Clerk, 4th Floor County-City Building. Reasonable efforts have been taken to provide an accurate translation of the text of the agenda, however, the official text is the English version. Any discrepancies which may be created in the translation, are not binding. Such translations do not create any right or benefit, substantive or procedural, enforceable at law or equity by a party against the Common Council or the City of South Bend, Indiana.



OFFICE OF THE CITY CLERK

KAREEMAH N. FOWLER, CITY CLERK

MEMORANDUM

TO: MEMBERS OF THE COMMON COUNCIL FROM: KAREEMAH N. FOWLER, CITY CLERK

DATE: APRIL 19, 2018

SUBJECT: COMMITTEE MEETING NOTICE

The following Common Council Committee Meetings have been scheduled for MONDAY, APRIL 23, 2018:

Council Informal Meeting Room 4th Floor County-City Building 227 W. Jefferson Blvd. South Bend. IN 46601

3:30 P.M. HEALTH & PUBLIC SAFETY

JO M. BRODEN, CHAIRPERSON

- 1. <u>Bill No. 18-17</u>- Approving Extension of Human Rights Interlocal Agreement between City and St. Joseph County
- 2. St. Joseph County Health Department Update

4:00 P.M. COMMUNITY INVESTMENT

GAVIN FERLIC, CHAIRPERSON

- 1. <u>Bill No. 18-16</u>- Executing Documents to Renew Interlocal Agreement between Cities of South Bend, Mishawaka, and St. Joseph County
- 2. <u>Bill No. 18-18</u>- Designating Property Tax Abatement Petition: Franklin Street Technology Park, LLC
- 3. <u>Bill No. 18-19</u>- Designating Property Tax Abatement Petition: Wharf Partners, LLC

4:20 P.M. ZONING & ANNEXATION

OLIVER J. DAVIS, CHAIRPERSON

- 1. <u>Bill No. 18-15</u> -Special Exception for Property at 122 Milton Street
- 2. Bill No. 14-18 Zone Map Amendment for 1619 South Michigan Street
- 3. <u>Bill No. 05-18</u>- Rezoning for Property located at 3527 Lincoln Way West- <u>Notification</u> (Committee of the Whole & Council Portion Only at 7:00 P.M.)

Council President Tim Scott has called an <u>Informal Meeting</u> of the Council which will commence immediately after the adjournment of the Zoning & Annexation Committee Meeting.

INFORMAL MEETING OF THE COMMON COUNCIL

TIM SCOTT, PRESIDENT

- 1. Discussion of Council Agenda
- 2. Update and Announcements
- 3. Adjournment

INTEGRITY SERVICE ACCESSIBILITY

JENNIFER M. COFFMAN
CHIEF DEPUTY/DIRECTOR OF OPERATIONS

BIANCA L. TIRADO DEPUTY/DIRECTOR OF POLICY JOSEPH R. MOLNAR Ordinance Violation Clerk



cc: Mayor Pete Buttigieg Committee Meeting List Media

NOTICE FOR HEARING AND SIGHT IMPAIRED PERSONS

Auxiliary Aid or Other Services may be Available upon Request at No Charge.
Please give Reasonable Advance Request when Possible



2018 COMMON COUNCIL STANDING COMMITTEES (Rev. 02-26-18)

COMMUNITY INVESTMENT COMMITTEE

Oversees the various activities of the Department of Community Investment. This Committee reviews all real and personal tax abatement requests and works closely with the Business Development Team.

Gavin Ferlic, Chairperson Oliver J. Davis, Member Regina Williams-Preston, Vice-Chairperson Sharon L. McBride, Member

COMMUNITY RELATIONS COMMITTEE

Oversees the various activities of the Engagement and Economic Empowerment, Neighborhood Development, and Community Resources Teams within the City's Department of CI and is charged with facilitating partnerships and ongoing communications with other public and private entities operating within the City.

Regina Williams-Preston, Chairperson Gavin Ferlic, Member Sharon L. McBride, Vice-Chairperson Karen L. White, Member

COUNCIL RULES COMMITTEE

Oversees the regulations governing the overall operation of the Common Council, as well as all matters of public trust. Its duties are set forth in detail in Section 2-10.1 of the *South Bend Municipal Code*.

Dr. David Varner, Chairperson Gavin Ferlic, Member
Tim Scott, Member Karen L. White, Member

HEALTH AND PUBLIC SAFETY COMMITTEE

Oversees the various activities performed by the Fire and Police Departments, EMS, Department of Code Enforcement, ordinance violations, and related health and public safety matters.

Jo M. Broden, Chairperson Oliver J. Davis, Member John Voorde, Vice-Chairperson Karen L. White, Member

INFORMATION AND TECHNOLOGY COMMITTEE- Innovation

Oversees the various activities of the City's Department of Innovation, which includes the Divisions of Information Technology and 311 so that the City of South Bend remains competitive and on the cutting edge of developments in this area. Reviewing and proposing upgrades to computer systems and web sites, developing availability and access to GIS data and related technologies are just some of its many activities.

Tim Scott, Chairperson Dr. David Varner, Member Gavin Ferlic, Vice-Chairperson Sharon L. McBride, Member

PARC COMMITTEE- Venues Parks and Arts (Parks, Recreation, Cultural Arts & Entertainment)

Oversees the various activities of the Century Center, College Football Hall of Fame, Four Winds Stadium, Morris Performing Arts Center, Studebaker National Museum, South Bend Regional Museum of Art, Potawatomi Zoo, My SB Trails, DTSB relations, and the many recreational and leisure activities offered by the Department of Venues Parks and Arts.

Sharon L. McBride, Chairperson Oliver J. Davis, Member Dr. David Varner, Vice-Chairperson John Voorde, Member



2018 COMMON COUNCIL STANDING COMMITTEES (Rev. 01-3-18)

PERSONNEL AND FINANCE COMMITTEE

Oversees the activities performed by the Department of Administration and Finance, and reviews all proposed salaries, budgets, appropriations and other fiscal matters, as well as personnel policies, health benefits and related matters.

Karen L. White, Chairperson Regina Williams-Preston, Member Gavin Ferlic, Vice-Chairperson John Voorde, Member

PUBLIC WORKS AND PROPERTY VACATION COMMITTEE

Oversees the various activities performed by the Building Department, the Department of Public Works and related public works and property vacation issues.

John Voorde, Chairperson Jo M. Broden, Member Sharon L. McBride, Vice-Chairperson Gavin Ferlic, Member

RESIDENTIAL NEIGHBORHOODS COMMITTEE

Oversees the various activities and issues related to neighborhood development and enhancement.

Karen L. White, Chairperson Regina Williams-Preston, Member Jo M. Broden, Vice-Chairperson John Voorde, Member

UTILITIES COMMITTEE

Oversees the activities of all enterprise entities including but not limited to the Bureau of Waterworks, Bureau of Sewers and all related matters.

Dr. David Varner, Chairperson Sharon L. McBride, Member Oliver J. Davis, Vice-Chairperson Regina Williams-Preston, Member

ZONING AND ANNEXATION COMMITTEE

Oversees the activities related to the Board of Zoning Appeals, recommendations from the Area Plan Commission and the Historic Preservation Commission, as well as all related matters addressing annexation and zoning.

Oliver J. Davis, Chairperson Gavin Ferlic, Member John Voorde, Vice-Chairperson Jo M. Broden, Member

SUB-COMMITTEE ON MINUTES

Reviews the minutes prepared by the Office of the City Clerk of the regular, special and informal meetings of the Common Council and makes a recommendation on their approval/modification to the Council

Tim Scott Dr. David Varner



2018 COMMON COUNCIL STANDING COMMITTEES (Rev.02-26-18)

TIM SCOTT, 1ST District Council Member

President

Information and Technology, Chairperson

Council Rules Committee, Member Sub-Committee on Minutes, Member

REGINA WILLIAMS-PRESTON 2nd District Council Member

Community Relations Committee, Chairperson Community Investment Committee, Vice-Chairperson Residential Neighborhood Committee, Member Personnel & Finance Committee, Member

Utilities Committee, Member

SHARON L. MCBRIDE, 3rd District Council Member

PARC Committee, Chairperson

Community Relations Committee, Vice Chairperson Public Works & Property Vacation, Vice Chair

Community Investment Committee, Member Information & Technology Committee, Member

Utilities Committee, Member

JO M. BRODEN, 4TH District Council Member

Health and Public Safety Committee, Chairperson Residential Neighborhood Committee, Vice-Chairperson

Public Works & Property Vacation, Member Zoning & Annexation Committee, Member

DR. DAVID VARNER, 5TH District Council Member

Utilities Committee, Chairperson Council Rules Committee, Chairperson PARC Committee, Vice-Chairperson

Information & Technology Committee, Member Sub-Committee on Minutes, Member

OLIVER J. DAVIS, 6TH District Council Member

Vice President

Zoning & Annexation Committee, Chairperson

Utilities Committee, Vice-Chairperson

Community Investment Committee, Member Health & Public Safety Committee, Member PARC Committee, Member

GAVIN FERLIC, AT LARGE Council Member

Chairperson, Committee of the Whole

Community Investment Committee, Chairperson Information & Technology Committee, Vice-Chairperson Personnel & Finance Committee, Vice-Chairperson Community Relations Committee, Member Public Works & Property Vacation, Member Zoning & Annexation Committee, Member Council Rules Committee, Member

KAREN L. WHITE, AT LARGE Council Member

Residential Neighborhood Committee, Chairperson Personnel & Finance Committee, Chairperson Community Relations Committee, Member Council Rules Committee, Member Health & Public Safety Committee, Member

JOHN VOORDE, AT LARGE Council Member

Public Works & Property Vacation, Chairperson
Health and Public Safety, Vice-Chairperson
Zoning & Annexation Committee, Vice-Chairperson

Residential Neighborhood Committee, Member PARC Committee, Member Personnel & Finance Committee, Member



Angela M. Smith

AREA PLAN COMMISSION OF ST. JOSEPH COUNTY, IN

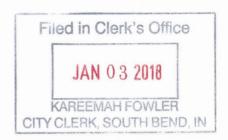
227 W. JEFFERSON BLVD., ROOM 1140 COUNTY-CITY BUILDING, SOUTH BEND, INDIANA 46601 (574) 235-9571

BILL NO. 05-18

January 3, 2018

Honorable South Bend Common Council 4th Floor, County-City Building South Bend, IN 46601

RE: 3527 Lincoln Way West APC# 2859-17



Dear Council Members:

Enclosed in an Ordinance for the proposed Zone Map Amendment at the above referenced location. Please include the attached Ordinance on the Council agenda for first reading at your <u>January 8, 2018</u> Council meeting, and set it for public hearing at your <u>February 26, 2018</u> Council meeting. The petition is tentatively scheduled for public hearing at the <u>February 20, 2018</u> Area Plan Commission meeting. The recommendation of the Area Plan Commission will be forwarded to your office by noon on the day following the public hearing.

If you have any questions, please feel free to contact our office.

Sincerely,

Angela M. Smith Deputy Director

Angela M. Snith

CC: Bob Palmer

PETITION FOR ZONE MAP AMENDMENT City of South Bend, Indiana

I (we) the undersigned make application to the City of South Bend Common Council to amend the zoning ordinance as herein requested.

1) The property sought to be rezoned is located at:

3527 Lincoln Way West South Bend, IN 46628

- 2) The property Tax Key Number(s) is/are: 018-2193-7244
- 3) Legal Description(s):

Beginning at a point ninety-one feet six inches (91.5') west of the northeast corner of the west half of the northeast quarter (NE 1/4) of Section four (4) Township thirty-seven (37) north, Range two (2) east; thence running south parallel with the east line of the west half (W 1/2) of said Section four (4) to the northerly line of Lincoln Way West, formerly Michigan Road; thence northwesterly along the northerly line of said road two hundred thirty-nine feet (239); thence north to the north line of said Section; thence east along the north line of said Section, two hundred twenty-four (224) feet to the place of beginning; excepting therefrom a parcel of land described as a point ninety-one and five tenths (91.5) feet west of the northeast corner of the northwest quarter (NW 1/4) of the northeast quarter (NE 1/4) of said Section four (4), Township and Range aforesaid; thence running due south to the northerly line of Lincoln Way West, formerly Michigan Road; thence northwesterly along the northerly line of said road, one hundred eight and twenty-six hundredths (108.26) feet; thence in a due northerly direction to the north line of said section; thence east along the north line of said section, 100 feet to the place of beginning, all in St. Joseph County, Indiana.

- 4) Total Site Area: 0.67 acres (29,133 square feet)
- 5) Name and address of property owner(s) of the petition site:

Women's Care Center, Inc. 360 N. Notre Dame Avenue South Bend, IN 46617 (574) 968-7476 annmanion13@gmail.com

Name and address of additional property owners, if applicable:

Not Applicable

6) Name and address of contingent purchaser(s), if applicable:

Not Applicable

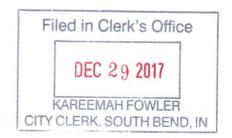
Name and address of additional property owners, if applicable:

Not Applicable

7) It is desired and requested that this property be rezoned:

From: SF1 Single-Family and Two-Family District

To: OB Office Buffer District



8) This rezoning is requested to allow the following use(s): **Counseling Offices** IF VARIANCE(S) ARE BEING REQUESTED: Not Applicable IF A SPECIAL EXCEPTION USE IS BEING REQUESTED: Not Applicable **CONTACT PERSON:** Richard A Nussbaum II 210 South Michigan Street South Bend, IN 46601 574-234-3000 dickn@sni-law.com BY SIGNING THIS PETITION, THE PETITIONERS/PROPERTY OWNERS OF THE ABOVE-DESCRIBED REAL ESTATE AUTHORIZE THAT THE CONTACT PERSON LISTED ABOVE MAY REPRESENT THIS PETITION BEFORE THE AREA PLAN COMMISSION AND COMMON COUNCIL AND TO ANSWER ANY AND ALL QUESTIONS THEREON. Signature(s) of all property owner(s), or signature of Attorney for all property owner(s): My Mann scorigent, momen, 2 race contections

BILL NO. <u>05-18</u> ORDINANCE NO. ____

AN ORDINANCE AMENDING THE ZONING ORDINANCE FOR PROPERTY LOCATED AT 3527 LINCOLN WAY WEST, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA

STATEMENT OF PURPOSE AND INTENT

Petitioner is seeking a rezoning to OB Office Buffer for an office.

NOW THEREFORE BE IT ORDAINED by the Common Council of the City of South Bend, Indiana as follows:

<u>SECTION 1.</u> Ordinance No. 9495-04, is amended, which ordinance is commonly known as the Zoning Ordinance of the City of South Bend, Indiana, be and the same hereby is amended in order that the zoning classification of the following described real estate in the City of South Bend, St. Joseph County, State of Indiana:

Beginning at a point ninety-one feet six inches (91.5') west of the northeast corner of the west half of the northeast quarter (NE 1/4) of Section four (4) Township thirty-seven (37) north, Range two (2) east; thence running south parallel with the east line of the west half (W 1/2) of said Section four (4) to the northerly line of Lincoln Way West, formerly Michigan Road; thence northwesterly along the northerly line of said road two hundred thirty-nine feet (239); thence north to the north line of said Section; thence east along the north line of said Section, two hundred twenty-four (224) feet to the place of beginning; excepting therefrom a parcel of land described as a point ninety-one and five tenths (91.5) feet west of the northeast corner of the northwest quarter (NW 1/4) of the northeast quarter (NE 1/4) of said Section four (4), Township and Range aforesaid; thence running due south to the northerly line of Lincoln Way West, formerly Michigan Road; thence northwesterly along the northerly line of said road, one hundred eight and twenty-six hundredths (108.26) feet; thence in a due northerly direction to the north line of said section; thence east along the north line of said section, 100 feet to the place of beginning, all in St. Joseph County, Indiana.

be and the same is hereby established as OB Office-Buffer District.

SECTION II.

This ordinance is and shall be subject to commitments as provided by Chapter 21-09.02(d) Commitments, if applicable.

SECTION III. This ordinance shall be in full force and effect from and after its passage by the

or Commitments placed upon the appro	oval.		
		tt, Council President of the Common Counci	1
Attest:			
Kareemah N. Fowler, City Clerk Office of the City Clerk	_		
Presented by me, the undersigne of South Bend, Indiana on the			
	Kareemah N. Fo	wler, City Clerk	
	Office of the City	y Clerk	

Approved and signed by me on the _____ day of _____, 2018, at ___ o'clock

Common Council, approval by the Mayor, legal publication, and full execution of any conditions

Pete Buttigieg, Mayor City of South Bend, Indiana

FST READING
PUBLIC HEARING
3 rd READING
NOT APPROVED
REFERRED
PASSED

__.m.



LAWRENCE P. MAGLIOZZI
EXECUTIVE DIRECTOR

Angela M. Smith

Deputy Director

AREA PLAN COMMISSION OF ST. JOSEPH COUNTY, IN

227 W. JEFFERSON BLVD., ROOM 1140 COUNTY-CITY BUILDING, SOUTH BEND, INDIANA 46601 (574) 235-9571

Wednesday, February 21, 2018

BILL NO. 05-18

The Honorable Council of the City of South Bend 4th Floor, County-City Building South Bend, IN 46601

RE: A proposed ordinance of Women's Care Center, Inc. to zone from SF1 Single Family & Two Family District to OB Office Buffer District, property located at 3527 Lincoln Way West, City of South Bend - APC# 2859-17.

Dear Council Members:

I hereby Certify that the above referenced ordinance of Women's Care Center, Inc. was legally advertised on February 8, 2018 and that the Area Plan Commission at its public hearing on February 20, 2018 took the following action:

Upon a motion by Oliver Davis, being seconded by Jacob Holloway and unanimously carried, a proposed ordinance of Women's Care Center, Inc. to zone from SFl Single Family & Two Family District to OB Office Buffer District, property located at 3527 Lincoln Way West, City of South Bend, is sent to the Common Council with a NO RECOMMENDATION.

The deliberations of the Area Plan Commission and points considered in arriving at the above decision are shown in the minutes of the public hearing, and will be forwarded to you at a later date to be made a part of this report.

Sincerely,

Lawrence P. Magliozzi

Attachment

CC: Women's Care Center, Inc.

Richard A. Nussbaum II

P. Maglioz

Staff Report 2/8/2018

APC #

2859-17

Owner:

Women's Care Center, Inc.

Location:

3527 Lincoln Way West

Jurisdiction:

City of South Bend

Public Hearing Date:

2/20/2018

Requested Action:

The petitioner is requesting a zone change from SF1 Single Family & Two Family District to OB Office Buffer District

Land Uses and Zoning:

On site: On site is a single family home and associated accessory structures.

North:

To the north, across from Elwood, are single family homes zoned SF2:

Single Family and Two Family District.

East:

To the east is an office zoned OB: Office Buffer District.

South:

Across Lincoln Way are three parcels zone LB: Local Business District.

West:

To the west are single family homes zoned SF1: Single Family and Two

Family District.

District Uses and Development Standards:

The O/B: Office/Buffer District is to provide specific areas where only certain limited offices may be developed. Since the district excludes retail, clinics, and business and commercial uses, and requires extensive screening and landscaping of permitted uses and associated parking areas, it may serve as a buffer between residential areas, and business and commercial developments. The O/B: Office/Buffer District is expressly intended to be limited to the area in association with commercial areas and certain streets where a gradual transition from existing residential use should occur.

Site Plan Description:

The site plan shows the remodeling and expansion of the existing home on the 0.57 acre lot, including the addition to that back of the house and the small addition on the south east corner of the house. Three structures will be removed. The existing structure and additions will house a medical clinic and offices. 20 parking spaces are proposed for the business, 15 are required. The site meets the landscaping requirements.

Zoning and Land Use History And Trends:

Parcels to the south and east have been rezoned to commercial or office districts. The parcel directly adjacent to the east was recently rezoned to OB: Office Buffer in 2002.

Traffic and Transportation Considerations:

Lincoln Way to the south has two lanes with a middle multi-directional left turn lane and seperated bike lanes in each direction. Elwood on the north side has two lanes.

Utilities:

The site will be served by municipal water and sewer.

Agency Comments:

Community Investment offers a favorable recommendation. The future land use plan in the West Side Main Streets Plan designates this parcel as the westernmost parcel in the Bendix Node. Thus, a use more intense than single-family residential would be appropriate, and

APC # 2859-17 Page 1 of 2

<u>Staff Report</u> 2/8/2018

the proposed OB zoning would provide a transition from the single-family residential parcels to the west to the suburban commercial uses to the east.

Commitments:

The petitioner is not proposing any written commitments.

Criteria to be considered in reviewing rezoning requests, per IC 36-7-4-603:

1. Comprehensive Plan:

Policy Plan:

The West Side Main Streets Plan (2014) states that the Bendix Node, in which this parcel is located, would be appropriate for commercial and medical office uses.

Land Use Plan:

The future land use plan identifies this area as the Bendix Node.

Plan Implementation/Other Plans:

The Petition is consistent with the Comprehensive Plan for the City of South Bend (2005), Objective LU 2.2: Pursue a mix of land uses along major corridors and other locations identified on the Future Land Use Map and Objective ED 7.3: Support neighborhood-based economic opportunities as identified in area-specific plans.

2. Current Conditions and Character:

Lincoln Way West is a mix of commercial and office businesses. To the north and south of the parcel, abutting the parcels along Lincoln Way, are primarily single-family residential homes.

3. Most Desirable Use:

The most desirable use is office or commerical use.

4. Conservation of Property Values:

Surrounding property values should not be affected negatively.

5. Responsible Development And Growth:

It is reasonable development and growth to encourage the development of office and commercial uses in the proposed mixed-use node.

Staff Comments:

The staff has no additional comments at this time.

Recommendation:

Based on information available prior to the public hearing, the staff recommends that this rezoning petition be sent to the Common Council with a favorable recommendation.

Analysis:

Rezoning this property to OB: Office Buffer will correspond well with the adjacent commercial and office properties along Lincoln Way. This rezoning corresponds with the City Comprehensive Plan and the West Side Main Streets Plan. Commercial and office use is appropriate for the Bendix Node (West Side Main Streets, 2014) which this parcel is located.

APC # 2859-17 Page 2 of 2



Angela M. Smith Deputy Director

AREA PLAN COMMISSION OF ST. JOSEPH COUNTY, IN

227 W. JEFFERSON BLVD.. ROOM 11+0 COUNTY-CITY BUILDING, SOUTH BEND, INDIANA 46601 (574) 235.9571

BILL NO. 05-18

February 21, 2018

Honorable South Bend Common Council 4th Floor, County-City Building South Bend, IN 46601

RE: Bill #05-18

Rezoning: APC#2859-17

3527 Lincolnway

Dear Council Members:

The Area Plan Commission held a public hearing on February 20, 2018 for the above reference petition. This petition is set for public hearing before the Common Council on Monday, February 26, 2018.

Ordinance & Petition Amendments:

The following changes were made to the petition:

1) The site plan was updated with more detail

There were no changes to the Ordinance.

Public Hearing Summary:

There was 1 person that spoke in favor of the petition stating the current facility had outgrown the space. There were 2 people that spoke in opposition stating that this development was dangerous to the community and is bad development. We received 11 letters in opposition to the petition.

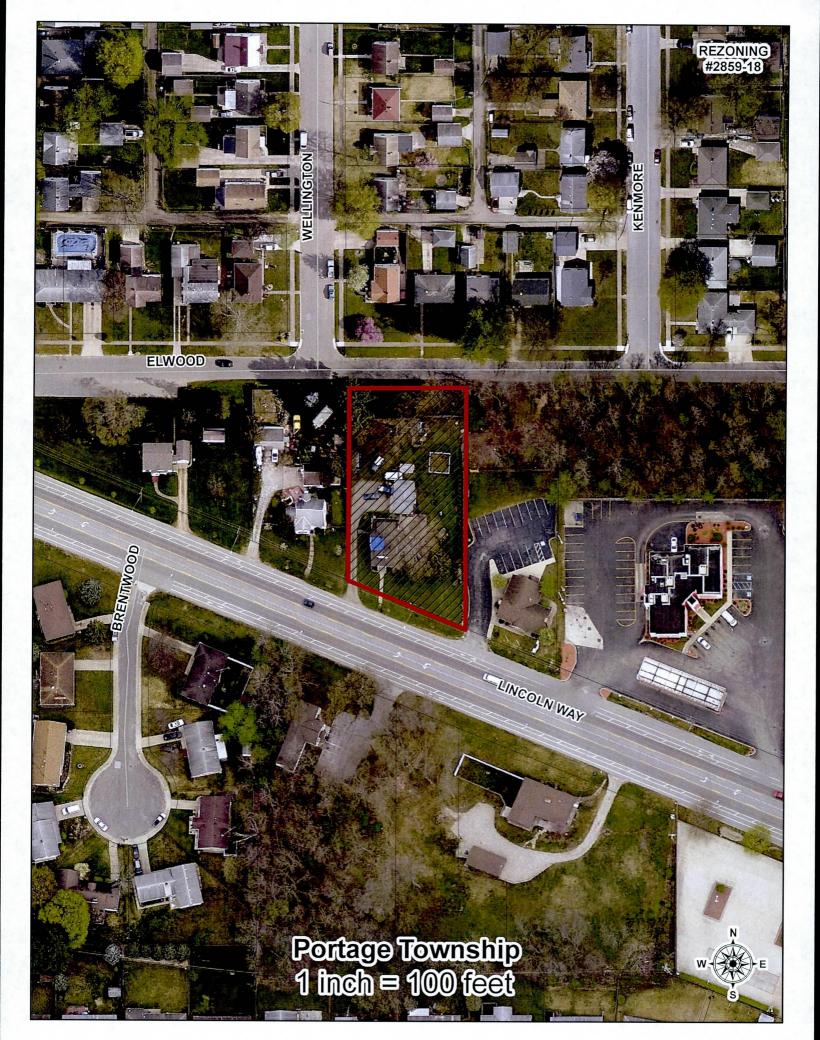
If you have any further questions, please feel free to contact me at (574) 235-9571.

Sincerely,

bugile M. Sniste. Angela M. Smith

Deputy Director

CC: Bob Palmer





Rezoning from: CITY OF SOUTH BEND
SF1: SINGLE FAMILY & TWO FAMILY DISTRICT TO
OB: OFFICE BUFFER DISTRICT

MASTER ZONING KEY

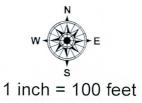
SOUTH BEND "SF1" SINGLE FAMILY AND TWO FAMILY DISTRICT

SOUTH BEND "SF2" SINGLE FAMILY AND TWO FAMILY DISTRICT

SOUTH BEND "OB" OFFICE BUFFER DISTRICT

SOUTH BEND "LB" LOCAL BUSINESS DISTRICT

SOUTH BEND "CB" COMMUNITY BUSINESS DISTRICT



APC # 2859-18

TABULATED DATA

- APPLICABLE ZONING ORDINANCE: CITY OF SOUTH BEND ZONING ORDINANCE, EFFECTIVE DATE 5/7/04.
- 2. ZONING DISTRICT: EXISTING: SF1 SINGLE FAMILY AND TWO FAMILY DISTRICT

PROPOSED: OB - OFFICE BUFFER DISTRICT PERMITTED USES/PRIMARY USES INCLUDE CLINIC MEDICAL AND OFFICE/PROFESSIONAL SERVICE.

3. MINIMUM YARDS AND SETBACKS

MUM YARDS AND SE I BACKS
FRONT YARD AND BUILDING SETBACK:
SIDE YARD AND BUILDING SETBACK:
SIDE RESIDENTIAL BUFFER YARD SETBACK:
REAR YARD AND BUILDING SETBACK:

PARKING AREAS AND DRIVEWAYS ARE PERMITTED IN MINIMUM FRONT AND SIDE YARDS. PARKING AREAS MAY NOT BE CLOSER THAN 15' TO ROW IN FRONT YARDS.

BUILDINGS AND STRUCTURES <u>NOT</u> PERMITTED IN RESIDENTIAL BUFFER YARD SETBACKS

4. MAXIMUM PERMITTED BUILDING HEIGHT:

35', NOT TO EXCEED TWO AND ONE-HALF (2 1/2) STORIES

PROPOSED BUILDING HEIGHT:

24'

5. MAXIMUM PERMITTED GROSS FLOOR AREA: 5,000 S.F.

PROPOSED GROSS FLOOR AREA:

2,594 S.F. EXISTING 1,500 S.F. ADDITION 4,094 S.F. TOTAL

6. SIGNS

FREESTANDING SIGNS: MAXIMUM AREA OF 32 S.F.
MONUMENT SIGN, 5' HIGH (MAX.)

WALL SIGNS:

5% OF THE TOTAL AREA OF THE FRONT FACADE, AND 3% OF THE TOTAL AREA OF THE SIDE OR REAR FACADES

 OFF-STREET PARKING: REQUIRED:

OFFICE USE (3.5 SPACES

PER 1,000 GSF) 1

PROPOSED

 $8. \qquad \text{OFF-STREET LOADING:} \qquad \begin{array}{ll} \text{NOT REQUIRED (OFFICE USE LESS} \\ \text{THAN 10,000 SF)}. \end{array}$

تا

LLIANCE
ARCHITECTS
ARCHITECTS



RENOVATIONS FOR THE WOMEN'S CARE CENTER 3527 LINCOLNWAY WEST SOUTH BEND, INDIANA

DATE: 12/29/17

© 2017 ALLIANCE ARCHITECTS ALL RIGHTS RESERVED

C1.0

DEC 2 9 2017

AREA PLAN COMMISSION

APPLICATION NO. 2859-11

Regina and Gavin: I am attaching executed Written Commitments in support of the Women's Care Center, Inc. petition to rezone 3527 Lincolnway West (Bill No. 05-18). Bob Palmer requested I provide this document to the two of you as a result of your ad hoc role in facilitating a meeting between the Women's Care Center and representatives of the Whole Women's Health Alliance. In submitting these commitments to you please consider the following:

- I provided this draft to Bob Palmer upon getting authority to do so from my client, Women's Care Center to allow him an opportunity to review before providing it to the Council. I thank Bob for his professionalism and time in this process. I am very confident he will be able to respond to Council members if asked any questions about this document. He also advised me you would distribute to other Council Members, and therefore you will be the only recipients from me.
- We thank you both for meeting with us last Wednesday and Thursday to discuss this matter. We have worked very hard over the days following our meetings to address in good faith every one of the concerns raised by Whole Women's Health. There were some specific requests we simply can not do given the location of the property. However, each of the issues raised were considered with regard to location of the entrance, signage, no protestors or protest signs on our property, landscaping to separate our property from our neighbor to the east; no auxiliary buildings; and a willingness to work in good faith to provide a protocol for communication to address concerns which may arise in the future.
- We did not include in these Commitments our promise to keep the Chapin Street Clinic open 2 days a week with the concurrence of Bob Palmer since that issue is really not appropriate in a written commitment for a specific parcel of real estate. However, we reiterate our promise to keep open our Chapin Street location for 2 days a week in addition to the operation of our services at the Lincolnway West location.
- By its terms the Written Commitments can be enforced by the Area Plan Commission, City of South Bens including the City Attorney, Zoning Administrator (who I understand is now the APC but in the past has been the Building Department) or any other appropriate enforcement officials OR all property owners within 300 feet of 3527 LWW.

Based upon my experience as City Attorney and in other engagements involving municipal issues, I can not recall more significant commitments being offered by a Petitioner. We are very hopeful these commitments will help answer all questions and concerns raised at the public hearings as well as in the meetings we participated in with the 2 of you so that the Council can comfortably vote to approve this rezoning. If so, this Council will never regret such an action.

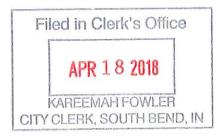
Richard A. Nussbaum, II Sopko, Nussbaum, Inabnit & Kaczmarek 210 South Michigan Street 5th Floor - Plaza Building South Bend, Indiana 46601 Tel: 574/234-3000

Fax: 574/234-4220

E-mail: dickn@sni-law.com

President, Midwest League of Professional Baseball Clubs, Inc.





COMMITMENTS CONCERNING THE USE OR DEVELOPMENT OF REAL ESTATE MADE IN CONNECTION WITH A REZONING REQUIRED BY THE CITY OF SOUTH BEND ZONING ORDINANCE

In accordance with I.C. 36-7-4-1015, Women's Care Center, Inc., an Indiana not for profit tax exempt corporation ("Owner") of the real estate located in St. Joseph County, Indiana which is described below, makes the following COMMITMENTS concerning the use and development of the following described parcel of real estate:

LEGAL DESCRIPTION:

See Attached Exhibit "A" ("Real Estate")

SUBJECT TO ALL LEGAL HIGHWAYS, EASEMENTS AND RESTRICTIONS OF RECORD.

STATEMENT OF COMMITMENTS:

- Owner (i) will not permit any protestors, protests, protest signs, amplified sound supporting a protest, (collectively "Protests") on the Real Estate, and (ii) will request any Protests in the Public Right of Way in front of or back of the Real Estate to cease and desist such protests.
- Owner will make reasonable efforts to locate the Entrance to the Real Estate from Lincolnway West as far to the west as possible giving due consideration to engineering issues resulting from the location of the current structure on the Real Estate.
- Owner will not construct any accessory or auxiliary buildings as defined in the Municipal Code of the City of South Bend, IN ("Code")

- Owner will agree to limit its signage to the following criteria: 4.
 - Signage permitted by the Code in an OB Zoning District, but in no event larger than the sign found on the real estate parcel immediately to the east of the Real Estate owned by Stirrups, LLC including a monument sign and awnings. The type of signage will be substantially similar in content to the signs and awnings depicted in Exhibit "B" attached;

No window or digital signage; b.

No temporary signage except as allowed by the Code but in no event shall there be any c. signs which can be construed as signs of protest.

Signage will be placed on the Real Estate which limits parking to employees or business invitees of the Owner;

- To the extent necessary signage in support of Commitment 1 can be placed on the real estate
- No murals will be placed on the building or any fencing on the Real Estate f.
- Owner will extend landscaping permitted by the Code from the fence line on the east 5. side of the Real Estate toward Lincolnway West to the extent such landscaping does not negatively impact the visibility of the monument sign or the Building located on the Real Estate from vehicular traffic on Lincolnway West.
- Owner will work in good faith with Stirrups, LLC or any tenant of Stirrups, LLC 6. (collectively "Neighbor") to establish a protocol for communicating with Neighbor to address any concerns of either the Owner or the Neighbor in the use of the Real Estate of the parcel owned by Neighbor including but not limited the implementation of the Commitments made herein.

These COMMITMENTS shall run with the land, binding (i) the Owner of the Real Estate: (ii) subsequent owners of the Real Estate and (iii) other persons or entities acquiring an interest therein. These COMMITMENTS may only be modified or terminated by a decision of the City of South Bend Common Council made at a public hearing after proper legal notice has been given.



These COMMITMENTS (i) be effective upon the approval by the Common Council of the City of South Bend of rezoning petition of the Owner described in Bill No. 05-18, signed by the Mayor of the City of South Bend all pursuant to the Code, (collectively "Approval") and (ii) continue in effect until the proposed use by the Owner of the Real Estate permanently terminates, but only after the City of South Bend Common Council makes such a finding after a public hearing as described above; or, modified or terminated by the City of South Bend Common Council.

These COMMITMENTS may be enforced jointly or severally by:

The Area Plan Commission of St. Joseph County; 1.

The City of South Bend, Indiana; 2.

Owners of all parcels of ground adjoining the real estate within three-hundred 3. (300) feet of the subject parcel and all owners of real estate within the area included in the petition who were not petitioners for approval;

The City of South Bend Attorney, Zoning Administrator, appropriate enforcement 4. official, and other specially affected persons designated in such commitments;

The undersigned hereby authorizes the City Clerk or her designee to record this Commitment in the Office of the Recorder of St. Joseph County, Indiana, upon Approval of Bill No. 05-18.

IN WITNESS WHEREOF, Owner has executed this instrument this 62 day of April, 2018

Women's Care Center, Inc.

Ann Manion, President



STATE OF INDIANA) SS:
COUNTY OF ST. JOSEPH)
Before me, a Notary Public in and for said County and State, personally appeared Ann Manion, President of the Women's Care Center, Inc. owner of the Real Estate who acknowledged the execution of the foregoing instrument in such capacity and who, having been duly sworn, stated that any representations therein contained are true.
Witness my hand and Notarial Seal this 16 day of April, 2018 LINDA C OSBORN SEAL Notary Public, State of Indiana My Commission Expires August 24, 2022 Printed LINDA C. Onborn
County of Residence ST JOSEPH COUNTY
My Commission expires: 8/24/2022

I affirm under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. — Richard A. Nussbaum, II

This instrument was prepared by Richard A. Nussbaum, II, Attorney at Law, 210 South Michigan Street 5th Floor South Bend, IN 46601



EXHIBIT "A"

Beginning at a point Ninety-one feet six inches (91.6) West of the Northeast corner of the West Half of the Northeast Quarter (NE ½) of Section Four (4) Township Thirty-seven (37) North, Range Two (2) East; thence running South parallel with the East line of the West Half (W ½) of the Northeast Quarter (NE ½) of said Section Four (4) to the Northerly line of Lincolnway West, formerly Michigan Road, thence Northwesterly along the Northerly line of said Road Two Hundred Thirty-nine feet (239); thence North to the North line of said Section; thence East-along the North line of said Section, Two Hundred Twenty-four (224) feet to the place of beginning; Excepting Therefrom a parcel of land described at a point Ninety-one and five tenths (91.5) feet West of the Northeast corner of the Northwest Quarter (NW ½) of the Northeast Quarter (NE ½) of said Section Four (4), Township and Range aforesaid; thence running due South to the Northerly line of Lincolnway West, formerly Michigan Road; thence Northwesterly along the Northerly line of said section; thence East along the North line of said Section, 100 feet to the place of beginning, all in St. Joseph County, Indiana.

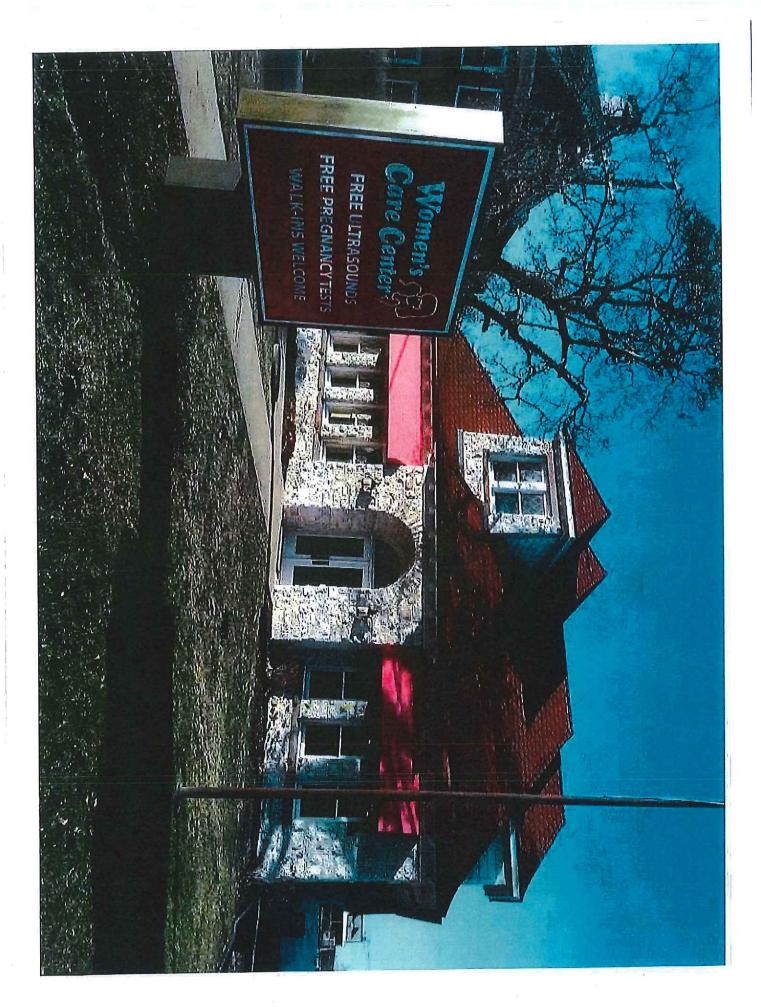
Property Address Reference: 3527 Lincolnway West, South Bend, IN 46628

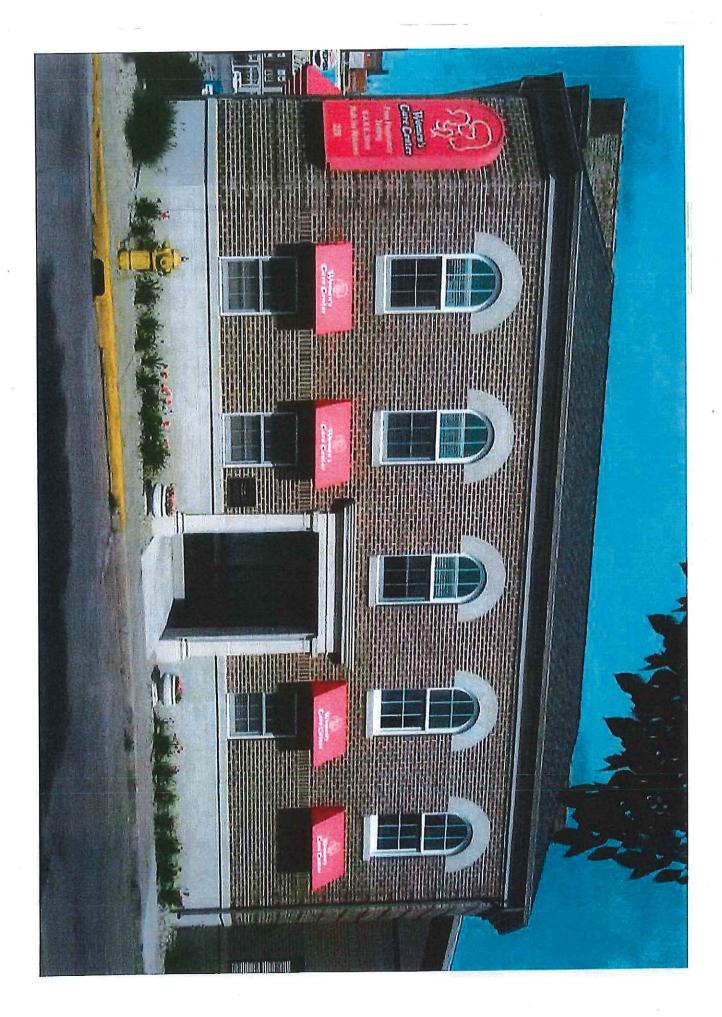
Filed in Clerk's Office

APR 18 2018

KAREEMAH FOWLER CITY CLERK, SOUTH BEND, IN

EXHIBIT "B"







Angela M. Smith
Deputy Director

AREA PLAN COMMISSION OF ST. JOSEPH COUNTY, IN

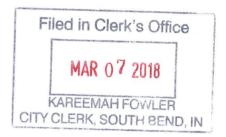
227 W. JEFFERSON BLVD., ROOM 1140 COUNTY-CITY BUILDING, SOUTH BEND, INDIANA 46601 (574) 235-9571

March 6, 2018

Honorable Common Council 4th Floor, County-City Building South Bend, IN 46601

RE: 1619 South Michigan Street APC# 2865-18

BILL NO. 14-18



Dear Council Members:

Enclosed in an Ordinance for the proposed Zone Map Amendment at the above referenced location. Please include the attached Ordinance on the Council agenda for first reading at your March 12, 2018 Council meeting, and set it for public hearing at your April 23, 2018 Council meeting. The petition is tentatively scheduled for public hearing at the April 17, 2018 Area Plan Commission meeting. The recommendation of the Area Plan Commission will be forwarded to your office by noon on the day following the public hearing.

If you have any questions, please feel free to contact our office.

Sincerely,

Jordan Wyatt Planner

CC: Bob Palmer

BILL NO. <u>14-18</u>	
ORDINANCE NO.	

F	iled in Clerk's Office
AND THE THE PROPERTY OF THE PR	MAR 0'7 2018
Om	KAREEMAH FOWLER
CII	CLERK, SOUTH BEND, IN

AN ORDINANCE AMENDING THE ZONING ORDINANCE AND SEEKING A SPECIAL EXCEPTION FOR PROPERTY LOCATED AT 1619 S MICHIGAN STREET, COUNCILMANIC DISTRICT NO. 3 IN THE CITY OF SOUTH BEND, INDIANA

STATEMENT OF PURPOSE AND INTENT

Petitioners desire to rezone the property from LB to CB for automobile sales and carry-out restaurant.

NOW THEREFORE BE IT ORDAINED by the Common Council of the City of South Bend, Indiana as follows:

<u>SECTION 1.</u> Ordinance No. 9495-04, is amended, which ordinance is commonly known as the Zoning Ordinance of the City of South Bend, Indiana, be and the same hereby is amended in order that the zoning classification of the following described real estate in the City of South Bend, St. Joseph County, State of Indiana:

Part of the West half of the Southwest Quarter of Section 13, Township 37 North, Range 2 East, St. Joseph County, Indiana being more particularly described as follows: Commencing at a point on the West line of Michigan Street, 163 feet South of the North line of said West half of the Southwest Quarter of Section 13 for the Point of beginning; Thence running West along the South line of a 20 foot alley to the East line of a 14 foot alley, a distance of 165 feet; Thence South, along the East line of said 14 foot alley, a distance of 132 feet; Thence East, parallel with the South line of said 20 foot alley to the West line of said Michigan Street, a distance of 165 feet; Thence North, along the West line of said Michigan Street, a distance of 132 feet to the Point of beginning

Containing 0.50 acres more or less, subject to all legal easements.

be and the same is hereby established as CB: Community Business District.

SECTION II. That a Special Exception Use for *Automobile Sales* in a *CB: Community Business District* is hereby granted subject to a site development plan hereby attached and made a part of this Ordinance and which site plan contains and lists all conditions, if any, of approval.

SECTION III. This ordinance is and shall be subject to commitments as provided by Chapter 21-

09.02(d) Commitments, if applicable.

<u>SECTION IV.</u> This ordinance shall be in full force and effect from and after its passage by the Common Council, approval by the Mayor, and legal publication, and full execution of any conditions or Commitments placed upon the approval.

	Tim Scott, Council President South Bend Common Council		
Attest:			
Vargamah N. Fayylar City Clark			
Kareemah N. Fowler, City Clerk Office of the City Clerk			
Presented by me, the undersigned Cl			
of South Bend, Indiana on the day	of	_, 2018, at	o'clock
m.			
	Kareemah N. Fowler, Cit	y Clerk	
	Office of the City Clerk		
Approved and signed by me on the _	day of	, 2018, at	_ o'clock
m.			
	D. D. W. L. M.		
	Pete Buttigieg, Mayor		
	City of South Bend, India	Ша	

PETITION FOR ZONE MAP AMENDMENT

City of South Bend, Indiana BILL NO. 14-18

I (we) the undersigned make application to the City of South Bend Common Council to amend the zoning ordinance as herein requested.

- 1) The property sought to be rezoned is located at: 1619 South Michigan Street, South Bend, Indiana 46613
- 2) The property Tax Key Number(s) is/are: 018-8008-039101
- 3) Legal Descriptions:

Part of the West half of the Southwest Quarter of Section 13, Township 37 North, Range 2 East, St. Joseph County, Indiana being more particularly described as follows: Commencing at a point on the West line of Michigan Street, 163 feet South of the North line of said West half of the Southwest Quarter of Section 13 for the Point of beginning; Thence running West along the South line of a 20 foot alley to the East line of a 14 foot alley, a distance of 165 feet; Thence South, along the East line of said 14 foot alley, a distance of 132 feet; Thence East, parallel with the South line of said 20 foot alley to the West line of said Michigan Street, a distance of 165 feet; Thence North, along the West line of said Michigan Street, a distance of 132 feet to the Point of beginning

Containing 0.50 acres more or less, subject to all legal easements.

- 4) Total Site Area: 0.50 acres
- 5) Name and address of property owner(s) of the petition site:

Delta One Properties, LLC 1619 South Michigan Street South Bend, Indiana 46613

Name and address of additional property owners, if applicable:

6) Name and address of contingent purchaser(s), if applicable:

Jay Amer & Amjad Ahmed Michiana Auto Sales 1619 South Michigan Street South Bend, Indiana 46613 574-326-46613

Name and address of additional property owners, if applicable:

7) It is desired and requested that this property be rezoned:

From: LB Local Business District

CB Community Business District To:

Filed in Clerk's Office MAR 07 2018 KAREEMAH FOWLER CITY CLERK, SOUTH BEND, IN



8) This rezoning is requested to allow the following use(s): Automobile Sales And Carry-out Restaurant

IF VARIANCE(S) ARE BEING REQUESTED (if not, please skip to next section):

- A variance from the required foundation landscaping to no foundation landscaping
 A variance from the required parking lot screening to no parking lot screening
 A variance from the required interior parking lot landscaped islands to no interior parking lot landscaped islands
- 2) A statement on how each of the following standards for the granting of variances is met:
 - (a) The approval will not be injurious to the public health, safety, morals and general welfare of the community: we will not be changing any property lines, building or the parking lot
 - (b) The use and value of the area adjacent to the property included in the variance will not be affected in a substantially adverse manner; and: The use of the said parcel will be an automobile sales and a carry out restaurant that will use the existing building and parking lot.
 - (c) The strict application of the terms of this Ordinance would result in practical difficulties in the use of the property: by not letting the property owners to benefit from the most applicable use of their property.

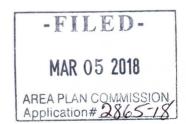
IF A SPECIAL EXCEPTION USE IS BEING REQUESTED, (if not, please skip to next section):

- 1) The Special Exception Use(s) being requested: to have an automobile sales on said parcel
- 2) A statement on how each of the following standards for the granting of a Special Exception Use is met:
 - (a) The proposed *use* will not be injurious to the public health, safety, comfort, community moral standards, convenience or general welfare: as there is no request being made of any purpose other than to use the existing parking lot and building for a automobile sales and a carry out restaurant
 - (b) The proposed *use* will not injure or adversely affect the *use* of the adjacent area or property values therein: there will be no changes made to said parcel, the parking lot will exist as it is and the building will be a carry out restaurant and small office spaces.
 - (c) The proposed *use* will be consistent with the character of the *district* in which it is located and the land uses authorized therein; and: by allowing the existing building and parking lot to remain.
 - (d) The proposed use is compatible with the recommendations of the Comprehensive Plan. No property lines will be changed and there are no property line encroachments exist or are proposed.
- * In the case of a Special Exception Use, the petitioner shall be held to the representations made on the Preliminary Site Plan included with this petition.

CONTACT PERSON:

Lang, Feeney & Associates, INC 715 South Michigan Street South Bend, Indiana 46613 574-233-1841





BY SIGNING THIS PETITION, THE PETITIONERS/PROPERTY OWNERS OF THE ABOVE-DESCRIBED REAL ESTATE AUTHORIZE THAT THE CONTACT PERSON LISTED ABOVE MAY REPRESENT THIS PETITION BEFORE THE AREA PLAN COMMISSION AND COMMON COUNCIL AND TO ANSWER ANY AND ALL QUESTIONS THEREON.

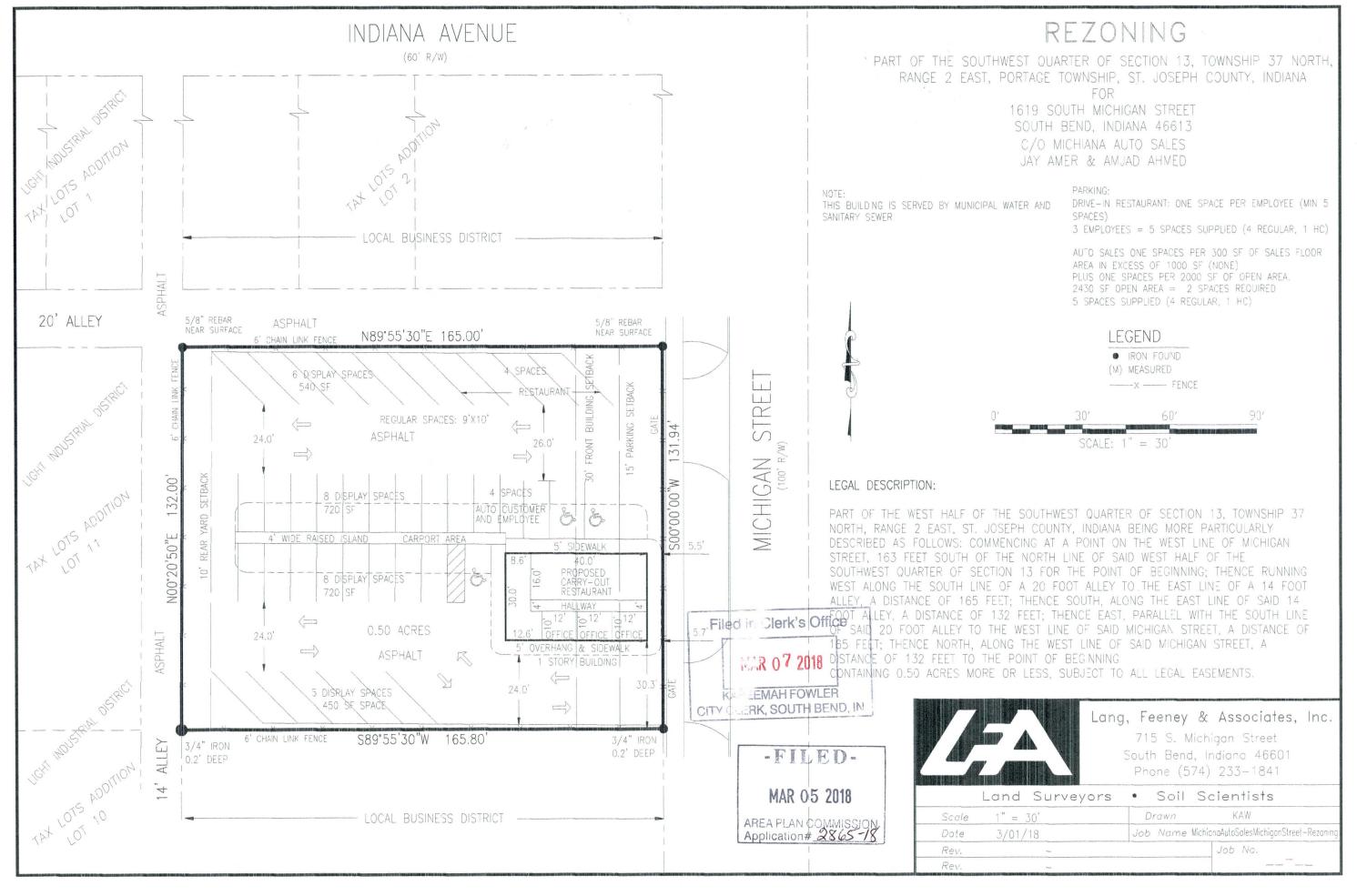
Signature(s) of all property owner(s), or signature of Attorney for all property owner(s):

Amind ame

Delta One Properties, LLC









Angela M. Smith

AREA PLAN COMMISSION OF ST. JOSEPH COUNTY, IN

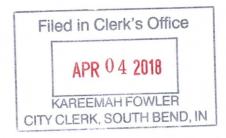
227 W. JEFFERSON BLVD., ROOM 11+0 COUNTY-CITY BUILDING, SOUTH BEND, INDIANA +6601 (57+) 235-9571

BILL NO. 18-15

April 4, 2018

Honorable County Council 4th Floor, County-City Building South Bend, IN 46601

RE: 122 Milton Street - Special Exception Use



Dear Council Members:

Enclosed in an Ordinance for the proposed Special Exception Use at the above referenced location. Please include the attached Resolution on the Council agenda for first reading at your April 9th, 2018 Council meeting, and set it for public hearing at your April 23rd, 2018 Council meeting. The petition is tentatively scheduled for public hearing at the April 11th, 2018 Area Board of Zoning Appeals meeting. The recommendation of the Area Board of Zoning Appeals will be forwarded to your office following the public hearing.

If you have any questions, please feel free to contact our office.

Sincerely,

Angela M. Smith
Deputy Director

CC: Bob Palmer

BILL NO. 18-15

RESOLUTION NO.	

A RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, APPROVING A PETITION OF THE AREA BOARD OF ZONING APPEALS FOR THE PROPERTY LOCATED AT 122 MILTON STREET

WHEREAS, Indiana Code Section 36-7-4-918.6, requires the Common Council to give notice pursuant to Indiana Code Section 5-14-1.5-5, of its intention to consider Petitions from the Board of Zoning Appeals for approval or disapproval; and

WHEREAS, the Common Council must take action within sixty (60) days after the Board of Zoning Appeals makes its recommendation to the Council; and

WHEREAS, the Common Council is required to make a determination in writing on such requests pursuant to Indiana Code Section 36-7-4-918.4; and

WHEREAS, the Area Board of Zoning Appeals has made a recommendation, pursuant to applicable state law.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA as follows:

SECTION I. The Common Council has provided notice of the hearing on the Petition from the Area Board of Zoning Appeals pursuant to Indiana Code Section 5-14-1.5-5, requesting that a Special Exception be granted for property located at:

122 MILTON STREET

In order to permit insert a Two Family Dwelling.

SECTION II. Following a presentation by the Petitioner, and after proper public hearing, the Common Council hereby approves the petition of the Area Board of Zoning Appeals, a copy of which is on file in the Office of the City Clerk.

SECTION III. The Common Council of the City of South Bend, Indiana, hereby finds that:

1. The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience or general welfare;

- 2. The proposed use will not injure or adversely affect the use of the adjacent area of property values therein;
- 3. The proposed use will be consistent with the character of the district in which it is located and the land uses authorized therein;
- 4. The proposed use is compatible with the recommendations of the City of South Bend Comprehensive plan;

SECTION IV. Approval is subject to the Petitioner complying with the reasonable conditions established by the Area Board of Zoning Appeals or Common Council, which are on file in the office of the City Clerk.

SECTION V. The Resolution shall be in full force and effect from and after its adoption by the Common Council and approval by the Mayor.

Tim Scott, Council President South Bend Common Council

NOT APPROVED



CITY OF SOUTH BEND PETITION FOR VARIANCE and/or SPECIAL EXCEPTION USE

PROPERTY INFORMATION:

The property Tax Key Number(s) is/are: 018-7034-1333

The property address:

122 Milton St, South Bend, IN 46613

-FILED --MAR 0 6 2018

If the application only includes a portion of the property listed above, provide the Legal Description for the petition area and the total site area: n/a

VARIANCE INFORMATION:

List each variance being requested. The variance request must specifically list the requirement and the desired request (e.g. From the required [enter requirement] to [enter request going to]) Additional examples can be found on our website. Please conact the Staff if you need assistance.

- 1) I Variance consisting of minimum 4 required off street parking spaces to 1
- 2) A statement on how each of the following standards for the granting of variances is met:
 - (a) The approval will not be injurious to the public health, safety, morals and general welfare of the community: The property contains a one car garage along with a driveway for an extra vehicle. There is also two undelveloped lots directly across the street.
 - (b) The use and value of the area adjacent to the property included in the variance will not be affected in a substantially adverse manner; and: After the rehab of the existing structure into a well kept property, the property value will go up for this home and others in the area.
 - (c) The strict application of the terms of this Ordinance would result in practical difficulties in the use of the property: This Property will not cause a parking problem on the street due empty lots across the street and ample distance between houses. Parking is consistently available on this street.

SPECIAL EXCEPTION USE INFORMATION (if the petition does not include a Special Exception Use, please skip to next section):

- 1) The Special Exception Use(s) being requested: I would like to convert the house back into a two family dwelling.
- 2) A statement on how each of the following standards for the granting of a Special Exception Use is met:
 - (a) The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience or general welfare: This property will beautify and thus improve the community with a well maintained house replacing the current dilapidated property
 - (b) The proposed use will not injure or adversely affect the use of the adjacent area or property values therein: The current structure is dilapidated. The rehab will increase property values on the street.
 - (c) The proposed use will be consistent with the character of the district in which it is located and the land uses authorized therein; and: There is a variety of housing types in the area and this was previously a duplex. The House has two kitche I have extensive rehab experience in the neighborhood so the property will be up the area standards

(d) The proposed use is compatible with the recommendations of the City of South Bend Comprehensive's Office Plan. The city would like to rehab the many dilapidated houses in this neighborhood.

APR 0 4 2018

KAREEMAH FOWLER

CITY CLERK, SOUTH BEND, IN

PETITIONER INFORMATION:

Name and address of property owner(s) of the petition site:

Brian Horwitz/BH Investments

2269 Chestnut St #280

San Francisco, CA 94123

949-910-8691 ticketshop@gmail.com

Name and address of additional property owners, if applicable:

Name and address of petitioner(s), if different than the petitioner):

- FILED-MAR 0 6 2018

Name and address of additional property owners, if applicable:

CONTACT PERSON:

Cindy Hendrick 1921 S Lafayette St South Bend, IN 46613 949-910-8691 ticketshop@Gmail.com

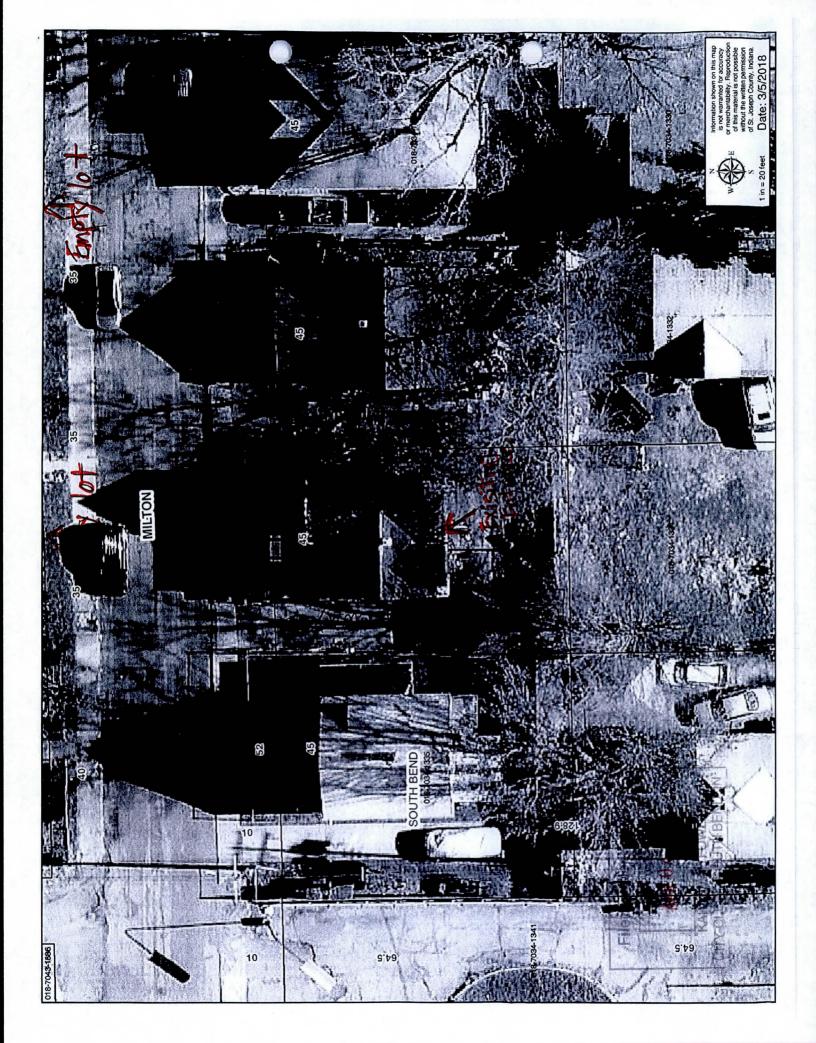
BY SIGNING THIS PETITION, THE PETITIONERS/PROPERTY OWNERS OF THE ABOVE-DESCRIBED REAL ESTATE AUTHORIZE THAT THE CONTACT PERSON LISTED ABOVE MAY REPRESENT THIS PETITION BEFORE THE AREA BOARD OF ZONING APPEALS AND COUNTY COUNCIL AND TO ANSWER ANY AND ALL QUESTIONS RELATED TO THIS PETITION.

gnature(s) of all property owner	r(s):	When he
	work	KJOOG/

Filed in Clerk's Office

APR 04 2018

KAREEMAH FOWLER CITY CLERK, SOUTH BEND, IN



AREA BOARD OF ZONING APPEALS

BILL NO. 18-15

1140 County-City Building
227 W. Jefferson Boulevard
South Bend, IN 46601
www.sjcindiana.com
Phone - 574-235-9571 - Fax - 574-235-9813

Thursday, April 12, 2018

Common Council 227 W. Jefferson Boulevard South Bend, IN 46601

RE: The petition of BH INVESTMENTS LLC seeking a Special Use for a two family dwelling in the SF2 Single Family & Two Family District for property located at 122 MILTON ST, City of South Bend

Dear Council Members:

I hereby Certify that the above referenced ordinance of BH INVESTMENTS LLC was legally advertised on March 29, 2018 and that the Area Board of Zoning Appeals at its public hearing on April 11, 2018 took the following action:

Upon a motion by Michael Urbanski, being seconded by Kathy Schuth and unanimously carried, a petition by BH INVESTMENTS LLC seeking a Special Use for a two family dwelling for property located at 122 MILTON ST, City of South Bend, was sent to the Council with no recommendation, and will issue written Findings of Fact.

The deliberations of the Area Board of Zoning Appeals and points considered in arriving at the above decision are shown in the minutes of the public hearing, and will be forwarded to you at a later date to be made a part of this report.

Sincerely,

Lawrence P. Magliozzi, Executive Director

Attachment

CC: BH INVESTMENTS LLC

Cindy Hendrick



Angela M. Smith

AREA PLAN COMMISSION OF ST. JOSEPH COUNTY, IN

227 W. JEFFERSON BLVD., ROOM 1140 COUNTY-CITY BUILDING, SOUTH BEND, INDIANA 46601 (574) 235-9571

The following comments are being made concerning items to be heard at the Area Board of Zoning Appeals meeting on APRIL 11, 2018.

Special Exception / Special Use

A special exception use / special use may only be granted upon making a written determination and adopting appropriate Findings of Fact, based upon the evidence presented at a public hearing, that:

- (1) The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience or general welfare;
- (2) The proposed use will not injure or adversely affect the use of the adjacent area or property values therein:
- (3) The proposed use will be consistent with the character of the district in which it is located and the land uses authorized therein;
- (4) The proposed use is compatible with the recommendations of the Comprehensive Plan

Petition of BH Investments LLC

Based on information available prior to the public hearing, the staff recommends the Special Exception Use be sent to the Common Council with a favorable recommendation.

- (1) The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience or general welfare.

 The proposed use is residential. I should not be injurious to the public health, safety, or general welfare of the community.
- (2) The proposed use will not injure or adversely affect the use of the adjacent area or property values therein.
 Because of the residential nature of the proposed two-family dwelling, it would not affect the use or value of the adjacent property values.
- (3) The proposed use will be consistent with the character of the district in which it is located and the land uses authorized therein.

 The proposed two-family dwelling is consistent with the character of the area and the SF2 Single Family & Two Family District. This area is in a medium density residential area with close proximity to a major commercial corridor.
- (4) The proposed use is compatible with the recommendations of the Comprehensive Plan. The proposed use is consistent with the <u>City Plan</u>, <u>South Bend Comprehensive Plan</u> (<u>November 2006</u>): Objective H1: Ensure that an adequate supply of housing is available to meet the needs, preference, and financial capability of households now and in the future.

SERVING ST. JOSEPH COUNTY, SOUTH BEND, LAKEVILLE, NEW CARLISLE, NORTH LIBERTY, OSCEOLA & ROSELAND



CITY OF SOUTH BEND

COMMUNITY INVESTMENT James Mueller, Executive Director

BILL NO. 18-16

April 18, 2018

Tim Scott. President South Bend Common Council 400 County City Building South Bend, IN 46601



President Scott:

The attached resolution will authorize the Mayor of South Bend to execute documents to renew the St. Joseph County Housing Consortium under an inter-local agreement between the Cities of South Bend. Mishawaka, and St. Joseph County. The Consortium was originally established in 1991 and since that time has brought over 14 million dollars of HOME program funding for low-income assistance into our community.

The Consortium's current agreement covering the period of 2016-18 is set to expire on December 31, 2018. The Department of Housing and Urban Development (HUD) process requires the passage of a resolution authorizing the chief elected officer of the jurisdiction to execute renewal documents. The renewal agreement will cover years 2019-2021 and is attached.

Re-establishing the Consortium will allow continuation of this valuable community resource. Staff will present this resolution at the April 23, 2018 meeting. Please call me at 235-5845 with any questions prior to then. Thank you.

Sincerely

Director, Neighborhood Development

DANIEL J. BUCKENMEYER BUSINESS DEVELOPMENT

ALKEYNA ALDRIDGE

PAMELA MEYER

TIM CORCORAN ENGAGEMENT & ECONOMIC EMPOWERMENT NEIGHBORHOOD DEVELOPMENT PLANNING & COMMUNITY RESOURCES

BILL NO. <u>18-16</u>

RESOLUTION NO).

F	iled in Clerk's Office
	APR 1 8 2018
	L KAREEMAH FOWLER CLERK, SOUTH BEND, IN

A RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA APPROVING AN AGREEMENT EXTENDING THE ST. JOSEPH COUNTY HOUSING CONSORTIUM AND AUTHORIZING THE EXECUTION THEREOF

WHEREAS, On November 28, 1990, the National Affordable Housing Act (NAHA) of 1990, also known as the Cranston-Gonzales Act, became law, to implement its stated goal that every American family be able to afford a decent home; and

WHEREAS, NAHA requires any governmental unit to formulate and submit appropriate plans in order to be eligible to receive funds from several existing federal programs, including Community Development Block Grant (CDBG), the HOME Investment Partnership Program (HOME), Emergency Solutions Grant (ESG), as well as to be eligible to receive funds from new housing assistance programs created by NAHA; and

WHEREAS, NAHA provides for the designation of geographically contiguous units of general local government to participate as consortia in, and thereby be considered a single Unit of general local government, for purposes of HOME; and

WHEREAS, I. C. 36-1-7, the Interlocal Cooperation Act, authorizes one or more governmental entities to exercise, jointly or by one entity on behalf of the others, powers that may be exercised by such units severally; and

WHEREAS, pursuant to the Interlocal Cooperation Act, the Cities of South Bend and Mishawaka, and the County of St. Joseph, being contiguous units of general local government have formed the St. Joseph Housing Consortium, which, by agreement of the member entities, is to terminate on **December 31, 2018**; and

WHEREAS, the Cities of South Bend, Mishawaka, and St. Joseph County are desirous of reestablishing the Consortium for the purposes of receiving an allocation and participating in HOME, and all other housing programs administered by HUD for which they may be eligible, and for the purpose of cooperating to undertake or to assist in the undertaking of housing assistance activities for HOME and other HUD programs, including using a January 1st program year; and

WHEREAS, substantially similar resolutions will be approved by the St. Joseph County Council and the Mishawaka Common Council.

NOW, THEREFORE, AND PURSUANT TO THE AUTHORITY GRANTED THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA UNDER I.C. 36-1-7, THE INDIANA INTERLOCAL COOPERATION ACT, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF SOUTH BEND AS FOLLOWS:

Section I. The Common Council of the City of South Bend, Indiana has considered and hereby approves the extension of and participation in the St. Joseph County Housing Consortium for purposes of the formulation, update, submission and implementation of applicable plans and programs and the implementation of the HOME Investment Partnerships Program (HOME), Emergency Solutions Grant (ESG) and other housing assistance programs funded by the Department of Housing and Urban Development (HUD) under the National Affordable Housing Act of 1990 (NAHA).

Section II. The Common Council of the City of South Bend, Indiana hereby authorizes the Mayor, or his designee, to enter into an Agreement extending the St. Joseph County Housing Consortium, in form and substance the same as or similar to that of the Agreement attached hereto.

Section III. The Common Council of the City of South Bend, Indiana hereby confirms its commitment to the goals and the reality of fair housing within the City of South Bend.

Section IV. This resolution shall be in full force and effect from and after its adoption by the Common Council and approval by the Mayor.

Tim Scott, Council President South Bend Common Council



AN AGREEMENT AMONG THE CITIES OF SOUTH BEND, MISHAWAKA, AND THE COUNTY OF ST. JOSEPH EXTENDING THE ST. JOSEPH COUNTY HOUSING CONSORTIUM

THIS INTERLOCAL A	GREEMENT (Agreement) is entered into this
day of	, 2018 by and among the City of South Bend, Indiana
	shawaka, Indiana (Mishawaka), and The County of Saint
Joseph, Indiana (St. Joseph C	

RECITALS

WHEREAS, on November 28, 1990, the National Affordable Housing Act (NAHA) of 1990, also known as the Cranston-Gonzales Act, became law, to implement its stated goal that every American family be able to afford a decent home; and

WHEREAS, NAHA requires any governmental unit to formulate and submit applicable plans in order to be eligible to receive funds from several existing federal programs, including Community Development Block Grants (CDBG), Emergency Solutions Grant (ESG), and the HOME Investment Partnerships Program (HOME); and

WHEREAS, NAHA provides for the designation of geographically contiguous units of general local government to participate as a consortia in, and thereby be considered a single unit of general local government for the purpose of HOME; and

WHEREAS, South Bend, Mishawaka, and the St. Joseph County (collectively, :Consortium Members"), being contiguous units of general local government, first formed a consortium on August 27, 1991, with continual renewals every three years, for the purposes of formulating and submitting required plans for the purpose of receiving an allocation and participating in the HOME, CDBG, ESG, and all other housing programs administered by the Department of Housing and Urban Development (HUD) for which they may be eligible, and for the purpose of cooperating to undertake or to assist in the undertaking of housing assistance activities for HOME and other HUD programs, which consortium expires by its terms unless it is extended prior to December 31, 2018; and

WHEREAS, HUD's Notice CPD-06-04 and 24 CFR Parts 91 and 92 set forth requirements for a consortium agreement, and the intent of this Agreement is to comply with the Notice and CFR Parts 91 and 92.

NOW, THEREFORE, for and in consideration of the mutual covenants and promises contained herein, and pursuant to the authority granted the parties under I.C. 36-1-7, the Indiana Interlocal Cooperation Act, the Consortium Members AGREE as follows:

1. Preamble

<u>Program Activity</u>. Consortium Members agree to cooperate to undertake or to assist in undertaking housing assistance activities for the HOME Program.

Fair Housing. Consortium Members confirm their commitment to cooperate and further the goal of decent, safe, sanitary and affordable housing for every American, as set forth under NAHA, by taking affirmative steps to strengthen partnerships between public and private institutions, and to undertake such activities in conformance with fair housing policies.

Program Year. Consortium Members agree to a program year start date of January 1.

2. Consortium

<u>Term</u>. This Agreement shall specify the three year qualification period of the Consortium to be 2019, 2020, and 2021. This Agreement shall terminate at the later of the following dates: December 31, 2021 or the date on which all activities funded under NAHA during the federal fiscal years 2019, 2020, and 2021 have been carried out.

Prior to the termination of this Agreement the Consortium may elect to extend the term of this Agreement, by the adoption of substantially similar resolutions of each of the governing bodies of each consortium member, approving the extension of the Consortium and the amendment of this Agreement, and authorizing the chief elected official of each member to execute the amendments to this Agreement.

During the duration of this Agreement, no Consortium member may take any action to withdraw from the Agreement while it is in effect; terminate the Consortium, this Agreement, or the membership of that or another member in the Consortium.

<u>Amendment.</u> Changes and amendments to this Agreement shall be made only upon the affirmative vote of two-thirds of the Consortium membership voting upon a motion to change or amend at a meeting of the Consortium.

<u>Limitations.</u> No Consortium Member may obstruct implementation of the Consortium's approved Consolidated Plan.

Representative Appointment. South Bend, Mishawaka, and St. Joseph County hereby designate South Bend as the Consortium's Lead Entity and authorize South Bend to act in a representative capacity, as Lead Entity for the Consortium, for purposes of HOME, and to exercise through its Department of Community Investment the activities of a Lead Entity.

<u>Representative Responsibilities</u>. South Bend, as representative member of the parties to this Agreement, and acting through its Department of Community Investment shall:

- (a) Assume overall responsibility for ensuring that the Consortium's HOME program is carried out in compliance with the requirements of the HOME Program.
- (b) Assume overall responsibility for the formulation, update, and timely submission of any required plans, including, but not limited to a Consolidated Plan as identified by HUD's Notice CPD-060-04 and approved of by the Consortium; overall responsibility for formulating and updating a community profile (including a needs assessment and assessment of the Consortium's housing market and inventory) and the formulating and updating of a five (5) year strategy (including a plan that addresses geographic and program priorities) and addresses the issues of homelessness and other fair housing issues.
- (c) Assume overall responsibility for implementing required plans within the Consortium.
- (d) Assume overall responsibility for administration and management of all housing activities funded through HOME and other NAHA programs, within the Consortium, including but not limited to, application processing, applicant capacity review, property and market reviews, recommendations for funding, contract processing, and monitoring.
- (e) Assume the overall responsibility to monitor and assure compliance with all HOME requirements during project implementation and the affordability period; including the right to enforce provisions of this Agreement and, to the reallocation of funds from activities for non-performance or non-compliance.

<u>Allocation of Project Funds</u>. The initial funding of an activity, as well as any program income derived from that activity, shall be allocated on a project based method.

<u>Allocation of Administrative Funds</u>. Administrative funds to compensate the Lead Entity South Bend Department of Community Investment for the services to the Consortium members will be determined on an annual basis.

<u>Consortium Membership:</u> Membership of the Consortium shall be composed of the following:

(a) The Mayor of South Bend or designee;

- (b) A member appointed by the Mayor of South Bend;
- (c) The Mayor of Mishawaka or designee;
- (d) A member appointed by the Mayor of Mishawaka;
- (e) President of the Board of County Commissioners of St. Joseph County or designee;
- (f) A member appointed by the President of the Board of County Commissioners of St. Joseph County

Each chief elected official member of the Consortium who elects to be represented by a designated alternate, shall, upon designating that alternate, so advise the Lead Entity, South Bend.

<u>Consortium Communications</u>. The Consortium shall meet from time to time, as necessary to carry out its responsibilities and purposes hereunder, and shall publish notice of its meetings and conduct its meetings in accordance with the provisions of I.C. 5-14-1.5.

Quorum and Majority. A simple majority of the Consortium membership shall constitute a quorum at any meeting of the Consortium. The act of the majority of the members present and voting at a meeting at which a quorum is present shall be the act of the Consortium.

Consortium Administration and Duties. To the extent not inconsistent herewith or restricted hereby, and to the extent not inconsistent with nor restricted by federal, state or local law, the Consortium may authorize any officer or officers, agent or agents, including employees of the Lead Entity, the City of South Bend Department of Community Investment, to enter into any contract or execute and deliver any instrument in the name of or on behalf of the Consortium, and such authority may be general or confined to specific instances. Further the Consortium shall:

- (a) Conduct its business and affairs for the benefit of the Consortium Members.
- (b) Provide policy direction to the Lead Entity, in its exercise of its obligations here under.
- (c) Review and approve the applications made to HUD for funding for other housing programs funded under NAHA to be implemented by the Consortium.

- (d) Enter into, make and perform contracts directly with private corporations, partnerships, associations, or foundations public and private, the United States of America, the State of Indiana, or any political subdivision or agency in order to implement and further the purposes of this Agreement.
- (e) Accept grants and gifts from Consortium members, the United States of America, the State of Indiana, other units of general government, and from any unit, private corporation, partnership, association or individual provided, however, that no gift or grant may be accepted from any individual receiving services or from any member of the professional or clerical staff of the South Bend Department of Community Investment. Further, any grant or gift received by the Consortium shall be transferred for deposit in the St. Joseph County Housing Consortium Checking Account.
- (f) In general, exercise all powers which now or hereafter may be conferred by law upon the Consortium for purposes of carrying out the purposes of this Agreement.

3. Fiscal Responsibility

Financial and fiscal responsibility for all funds received and administered in connection with this Agreement, shall, on a day-today basis, be vested in the Lead Entity the City of South Bend Department of Community Investment and/or the City of South Bend's Controller. The Department of Community Investment and/or the South Bend Controller shall be responsible for the receipt, disbursement, and accounting of all Consortium funds.

4. Expansion of Consortium.

During the term of this Agreement, any other unit of general local government contiguous to South Bend, Mishawaka, and/or St. Joseph County, may petition the Housing Consortium to join, and thereby expand the Consortium. Such petition shall be signed by the Chief elected Official of the petitioning governmental unit and shall demonstrate the interest, desire, and commitment of that governmental unit to participate in and further, affirmatively, the purposes of the Consortium. The Consortium shall consider and vote on such petition at a regular or special Consortium meeting. Upon the unanimous vote of the current Consortium membership approving such a petition, the Consortium shall direct the petitioning governmental unit to seek the adoption of a resolution by its governing body, resolving to join the Consortium and authorizing the Chief elected Official of the petitioning governmental unit to execute and join the Agreement.

The membership of the Consortium shall be expanded automatically, from time to time, by the addition of additional contiguous units of general local government,

as they are accepted for membership upon petition and resolution as provided herein; provided, however, that the expansion of Consortium membership shall have no effect upon the designation of South Bend herein as representative member of the Consortium, not shall such expansion have any effect upon the composition, number, operations, and authority of the Consortium, as set forth herein.

5. Existing Programs

Some Consortium members' existing programs may need to be modified if the programs are to be carried out with HOME funds; however, the Consortium's activities do not impact CDBG funded programs.

6. Recitals and Headings

The headings in this Agreement are for convenience and reference only and will not be considered in the interpretations of this Agreement. The recitals are an integral part of the Agreement and are incorporated by reference.

7. Authorizing Resolution

Each Consortium Member previously adopted a resolution resolving to approve this Agreement, and authorizing the execution of this Agreement by the chief elected official of the respective local unit of general government. True and accurate copies of each Consortium Member's resolutions are incorporated by reference and attached hereto as Exhibit 1.

It is desirable and advantageous, and in the public interest to enter into an Agreement for joint and cooperative action, as embodied in this Agreement.

NOW, THEREFORE, the elected officials of each of the previously mentioned local units of government approve this Agreement, and as authorized representatives of their unit of government pledges cooperation and enter into such Agreement as previously authorized and directed.

FOR ST. JOSEPH COUNTY:	DATE					
Andrew Kostielney, President Board of Commissioners for St. Joseph County						
FOR THE CITY OF MISHAWAKA:	DATE					
David A. Wood, Mayor City of Mishawaka, Indiana						
FOR THE CITY OF SOUTH BEND:	DATE					
Pete Buttigieg, Mayor City of South Bend, Indiana						

1200 COUNTY-CITY BUILDING 227 W. JEFFERSON BOULEVARD SOUTH BEND, INDIANA 46601-1830



PHONE 574/235-9241 FAX 574/235-7670 TTY 574/235-5567

BILL 18-17

CITY OF SOUTH BEND

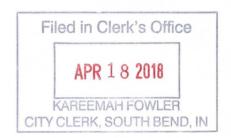
PETE BUTTIGIEG, MAYOR

DEPARTMENT OF LAW

STEPHANIE STEELE CORPORATION COUNSEL ALADEAN M. DEROSE CITY ATTORNEY

April 18, 2018

Mr. Tim Scott, President South Bend Common Council 227 West Jefferson Blvd., 4th Floor South Bend, IN 46601



Re: Resolution Approving Extension of Human Rights Interlocal Agreement Between City and St. Joseph County

Dear Council President Scott:

Attached for filing with the South Bend Common Council is a Resolution to approve extension of the previously approved Interlocal Agreement (copy also attached) between the City of South Bend Human Rights Commission and St. Joseph County. Passage of this Resolution will enable the South Bend Human Rights Commission to continue through December 31, 2018 its investigation and related services for discrimination claims arising in St. Joseph County.

At this time and through December 2018, there is no monetary contribution from the County for the cost of these services. That is because the data is inadequate to properly assess costs. The South Bend Human Rights Commission will use this time to continue reviewing and analyzing the case information. The Interlocal Agreement provides the potential for County cost participation in 2019 and thereafter. I understand the County has or shortly will approve this Extension of Interlocal Agreement.

Human Rights Commission Director Lonnie Douglas will most likely present this Resolution to the Council at its Committee and regular meeting. I may also be present.

Thank you for your consideration.

Sincerely,

Aladean DeRose, City Attorney

Bill No. <u>18-17</u>

RESOLUTION NO.	
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A RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, APPROVING RENEWAL OF THE HUMAN RIGHTS ORDINANCE INTERLOCAL AGREEMENT

WHEREAS, the St. Joseph County Council approved the St. Joseph County Human Rights Ordinance, No. 18-17, on February 14, 2017 which was subsequently approved by the St. Joseph County Board of Commissioners on February 21, 2017, which Ordinance is substantially identical to the South Bend Human Rights Ordinance, as amended; and

WHEREAS, the St. Joseph County Human Rights Ordinance designated the Indiana Civil Rights Commission as the agency to enforce the St. Joseph County Human Rights Ordinance, but St. Joseph County reserved the right to designate an alternative local agency to enforce the St. Joseph County Human Rights Ordinance at such time as the alternative local agency would be in existence and eligible to carry out that enforcement; and

WHEREAS, the St. Joseph County Council by Ordinance by No. 66-17 passed on September 12, 2017, and approved by the Board of Commissioners of St. Joseph County on September 14, 2017, and the South Bend Common Council by Ordinance No. 10542-17 passed on September 26, 2017, approved and entered into an Interlocal Agreement whereby the South Bend Human Rights Commission was designated as the enforcement body for the St. Joseph County Human Rights Ordinance ("the Interlocal Agreement"); and

WHEREAS, both parties desire to renew the terms of the Interlocal Agreement through calendar year 2018, and, therefore, desire to enter into the 2018 Renewal of Interlocal Agreement Between the City of South Bend Human Rights Commission which is attached hereto as Exhibit A; and

WHEREAS, it is in the mutual interest of the City of South Bend and the County of St. Joseph that the South Bend Human Rights Commission continue to be the enforcement body for the St. Joseph County Human Rights Ordinance.

NOW, THEREFORE, be it RESOLVLED by the Common Council of the City of South Bend, Indiana, that:

Section I. The Council hereby approves the 2018 Renewal of Interlocal Agreement Between the City of South Bend Human Rights Commission and the County of St. Joseph for Enforcement of the County's Human Rights Ordinance in the form attached hereto as Exhibit "A".

Section II. No funds are required from St. Joseph County ("the County") during this Renewal Term. However, the data for investigation and other services rendered in the County will continue to be analyzed to determine whether the County should contribute to the costs of the South Bend Human Rights Commission in calendar year 2019 and thereafter.

Section II. This Resolution shall be in full force and effect from and after its passage and approval by the Mayor.

Tim Scott, Council President South Bend Common Council



EXHIBIT A

Interlocal Agreement between the City of South Bend Human Rights Commission and the County of St. Joseph for Enforcement of the County's Human Rights Ordinance Dated September 29, 2018

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INTERLOCAL AGREEMENT BETWEEN THE CITY OF SOUTH BEND HUMAN RIGHTS COMMISSION AND THE COUNTY OF ST. JOSEPH FOR ENFORCEMENT OF THE COUNTY'S HUMAN RIGHTS ORDINANCE

This Agreement is made and entered into this 29 day of September, 2017, by and between St. Joseph County, Indiana (the "County"), and the City of South (the City) through the South Bend Human Rights Commission (the "Commission").

WITNESSETH

WHEREAS, The South Bend Human Rights Commission (the "Commission") is an agency of the City of South Bend (the City) and both the City and the County of St. Joseph (the County) are political subdivisions organized and existing pursuant to the laws of the State of Indiana. Both the City and the County are empowered pursuant to Ind. Code §36-1-7 to enter into this Interlocal Agreement and to cooperate in furtherance of the joint action described in this Agreement; and

WHEREAS, the County has previously enacted a Human Rights Ordinance (St. Joseph County Code, Title III, Chapter 37) which is effective in those parts of St. Joseph County which are not part of the corporate limits of the City of South Bend; and

WHEREAS, as part of that Human Rights Ordinance, the County designated the Indiana Civil Rights Commission as the enforcing body, but reserved the right to designate an alternative local agency at such a time as the alternative local agency would be in existence and eligible to carry out that enforcement; and

WHEREAS, entering into an interlocal agreement with the South Bend Human Rights Commission would make the Commission "eligible" to carry out enforcement of the Human Rights Ordinance for claims under the Human Rights Ordinance occurring outside the corporate limits of the City of South Bend; and

WHEREAS, the County desires to designate the South Bend Human Rights Commission, as an alternative local agency which is in existence and made eligible by this Interlocal Agreement, as the enforcing body of the St. Joseph County Human Rights Ordinance; and

WHEREAS, the Commission is amenable to being designated as the enforcing body of the St. Joseph County Human Rights Ordinance.

NOW, THEREFORE, the County and the Commission agree as follows:

1. <u>Purpose of Inter-Local Agreement</u>. The purpose of this agreement is to designate the South Bend Human Rights Commission as the enforcing body for claims under the St. Joseph County Human Rights Ordinance arising out of occurrences located outside the

corporate boundaries of the City of South Bend. The City through the Commission will investigate and make recommendations for charges of discrimination within the scope of the County's Human Rights ordinance in the same manner as if the charges had originated within the City's corporate limits or within the jurisdiction of the City's Human Rights ordinance. In so doing, it will use its staff, office and other resources.

- Compensation. The Commission will be the enforcing body for the St. Joseph County Human Rights Ordinance for no compensation during the initial short term of this Interlocal Agreement, the parties recognizing that until services are actually provided for the County's benefit, the Commission cannot determine what financial impact this Agreement will have upon its resources. Both parties acknowledge that the annual cost of a full time investigator including benefits is about \$52,000.00.
- This Agreement is intended to be of an initial short duration in 3. Duration. order for the parties to examine and assess the results and impact. Therefore, this Agreement will expire after May 1, 2018. Upon or before expiration, the parties shall mutually determine whether to renew for a similar or different term, or to renegotiate the terms of the Agreement. Each party may also terminate this agreement with thirty (30) days' written notice to the other party.
- Any notice required or permitted by this Agreement shall be in Notice. writing and shall be deemed given when delivered personally or deposited in the U.S. mail, first class with postage prepaid, and addressed to the parties below, or such other address as a party may request by notifying the other in writing:

To the County:

St. Joseph County Board of Commissioners 7th Floor, County-City Building 227 W. Jefferson Blvd. South Bend, IN 46601

And

St. Joseph County Council County-City Building, Room 411 227 W. Jefferson Blvd. South Bend, IN 46601

To the Commission: South Bend Human Rights Commission 319 N, Niles Ave. South Bend, IN 46617

- 5. Entire Agreement. This Agreement constitutes the entire agreement between the parties. No alterations, modifications, or additions to this Agreement shall be binding unless reduced to writing and signed by the parties.
- 6. <u>Amendments</u>. The terms and conditions of this Agreement may not be modified or amended except by an instrument executed by each of the parties hereto. No oral modifications shall be enforceable.
- 7. <u>Effective Date</u>. This Interlocal Agreement is effective on the date stated in the first paragraph of this Agreement.
- 8. <u>Authority</u>. Each party signing hereto states that they have authority to bind the party they are signing on behalf of this Agreement.

(signature page follows)

I affirm under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law

IN WITNESS WHEREOF, the following agree to the terms of the Agreement:

St. Joseph County Board of Commissioners

...

South Bend Human Rights Commission

Andrew Kostielney, President

Deborah Fleming, D.M.D., Vice-Président

Dave Thomas, Member

St. Joseph County Council

Executive Director

Rafael Morton, President



Filed in Clerk's Office

APR 18 2018

KAREEMAH FOWLER

CITY OF SOUTH BEND CITY CLERK, SOUTH BEND, IN

COMMUNITY INVESTMENT JAMES MUELLER, EXECUTIVE DIRECTOR

April 18, 2018

BILL NO. 18-18

Council Member Gavin Ferlic, Chairperson Community Investment Committee South Bend Common Council 4th Floor, County City Building South Bend, IN 46601

RE: Real Property Tax Abatement Petition for: Franklin Street Technology Park, LLC

Dear Council Member Ferlic:

Please find attached the Department of Community Investment's report on a real property tax abatement petition for the above-referenced petitioner. Also attached is a copy of the petition, Statement of Benefits form, and supporting information. The project calls for the construction of three office buildings, located at the intersection of Sample Street and Franklin Street, South Bend.

The report contains the Department's findings relative to the above petition. The total cost for the construction is estimated at \$3,000,000 over a four year period. The project meets the qualifications for an eight-year real property tax abatement and a representative from Franklin Street Technology Park, LLC will be available to meet with the Committee on Monday, April 23, 2018.

Should you or any of the other Council members have any questions concerning the report, or need additional information, please feel free to call me at 235-5823.

Sincerely

Daniel J. Buckenmeyer

Director of Business Development and Economic Resources



TAX ABATEMENT REPORT

BILL NO. 18-18

TO:

SOUTH BEND COMMON COUNCIL

FROM:

DANIEL BUCKENMEYER

SUBJECT:

REAL PROPERTY TAX ABATEMENT PETITION FOR:

Franklin Street Technology Park, LLC

DATE:

April 18, 2018

On Thursday March 29th, 2018, a petition from Franklin Street Technology Park, LLC was received and subsequently filed with the City Clerk for real property tax abatement consideration for property to be located at the intersection of Sample Street and Franklin Street, South Bend, IN 46601. Pursuant to Chapter 2, Article 6, Section 2-84.2 of the Municipal Code of the City of South Bend, this petition was referred to the Department of Community Investment for purposes of investigation and preparation of a report determining whether the area qualifies as an Economic Revitalization Area pursuant to I.C.6-1.1-12.1 and whether all zoning requirements have been met.

The Department of Community Investment has reviewed the petition (a copy of which is attached), investigated the area, and makes the following report.

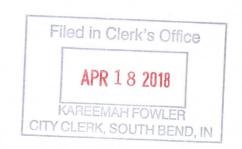
PROJECT SUMMARY

- > Construction of the approximately 60,000 sq. ft. three standalone buildings with flexible use space.
- The proposed construction will be located on the block bounded by Sample Street, Franklin Street, Garst Street and Lafayette Street adjacent to the main campus of Ignition Park. The new space will be leased out to various small companies for a variety of uses including light manufacturing and assembly, service contractors, distribution companies and technology maintenance and support companies.
- In the first phase a building approximately 30,000 sq.ft. will be built as speculative space in anticipation of tenant needs. An additional 30,000 sq.ft. will be designed and added as specific needs and tenants are identified. The space will allow various types of companies to start operations or to expand into larger spaces. This type pf space will complement the larger structures contemplated for Ignition Park.
- > The project is expected to create approximately 60 indirect jobs in the next five years.
- > \$3,000,000 private investment in the buildings construction.
- > Land purchase from the Redevelopment Commission for \$84,000.
- Estimated taxes being paid during eight year abatement period \$137,488
- Estimated taxes being abated during eight year abatement period \$438,512

EMPLOYMENT IMPACT

Per the petition, it is estimated that the total project will:

> Create sixty (60) indirect jobs



ABATEMENT QUALIFICATION

- 1. A review of the tax abatements previously granted, finds that the petitioner has not been granted or associated with any previous abatements.
- 2. The Area Plan Commission has reviewed the petition and finds the property to be properly zoned for the proposed project.
- 3. A review of the South Bend Redevelopment designation areas finds that the property is located in the River West Development Area.
- 4. A review of the Tax Abatement Ordinance No. 9394-03 finds that the petitioner meets the qualifications for an (8) eight-year real property tax abatement under section 2-84.2, Tangible Real Property Tax Abatement.

8 YEAR				Assessed Value: Current Assessed Value Base Assessed Value Less Abatement Deduction	Net Assessed Value	Property Taxes: Assume constant tax rate of	Gross Tax (tax rate x net assessed value) Less Circuit Breaker Credit	Net Tax	Circuit Breaker Cap Circuit Breaker Debt Service	Circuit Braker Cap										
			Tax Key Number Current Assessed Value: Estimated Project Cost:	100% 80%			d value)		3.0000%			Year		2 2	0.4	5	9 1	_	D	Totals
			alue: ost:	Current AV & Tax 0	0	5.4559%	0 0	0	0	0	7 2 2 2					0				0
	Frank	_		Without Abatement 0 2,400,000	2,400,000	5.4559%	130,941 (58,941)	72,000	72,000	72,000		Taxes	72,000	72,000	72,000	72,000	72,000	72,000	72,000	576,000
	in Street T	South Bena Real Property Ta	Multiple parcels 0 3,000,000	100% Year 1 0 2,400,000	0	5.4559%	00	0	72,000	72,000	Combined	Taxes	72,000	72,000	72,000	72,000	72,000	72,000	72,000	576,000
	Franklin Street Technology Park, LLC	South Bend Portage Township Real Property Tax Abatement Schedule*		100% Year 2 0 2,400,000	0	5.4559%	0 0	0	72,000	72,000	ŀ	Abated	72,000	72,000	58 906	52,359	45,812	39,265	32,718	438,512
17-Apr-18	y Park, LL	hip :hedule*		95% Year 3 0 2,400,000	120,000	5.4559%	6,547	6,547	72,000	72,000	, Set	Paid	0	0 !	6,547	19,641	26,188	32,735	39,282	137.488
	O)			90% Year 4 0 2,400,000	240,000	5.4559%	13,094	13,094	72,000	72,000										
				85% Year 5 0 2,400,000	360,000	5.4559%	19,641	19,641	72,000	72,000										
				80% Year 6 0 2,400,000	480,000	5.4559%	26,188	26,188	72,000	72,000										
				75% <u>Year 7</u> 0 2,400,000	000,009	5.4559%	32,735	32,735	72,000	72,000										
				70% <u>Year 8</u> 0 2,400,000	720,000	5.4559%	39,282	39,282	72,000	72,000										

*This schedule is for estimation purposes only and assumes constant tax rates. The true tax values will ultimately be determined by the actual assessed valuation and the then current tax rates.

Filed in Clerk's Office

APR 1 8 2018

KAREEMAH FOWLER

CITY CLERK, SOUTH BEND, IN

PROJECT OVERVIEW



Franklin Street Technology Park LLC proposes to construct approximately 60,000 sqft of flexible use space in three phases concluding in 2022.

The proposed construction will be located on a block just south of the county jail bounded by Sample Street, Franklin Street, Garst Street and Lafayette Street adjacent to the main campus of Ignition Park.

The intent is to lease the space to various small companies for a variety of uses including light manufacturing and assembly, service contractors, distribution companies and technology maintenance and support companies.

Based on an estimate of one employee per 1,000 sqft of space, it is estimated that the project will support the employment of 60 people.

The first phase, (approx. 30,000 sqft) will be built as speculative space in anticipation of tenant needs. An additional 30,000 sqft of space will be designed and added as specific needs and tenants are identified. The space, as constructed, will allow various types of companies to start operations or to expand into larger spaces. This type of space will complement the larger and higher-end structures contemplated for Ignition Park.

BILL NO. 18-18

RESOLUTION	NO.
------------	-----

A RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND DESIGNATING CERTAIN AREAS WITHIN THE CITY OF SOUTH BEND, INDIANA, COMMONLY KNOWN AS

Intersection of Sample St. and Franklin St., South Bend, IN 46601

AN ECONOMIC REVITALIZATION AREA FOR PURPOSES OF AN (8) EIGHT-YEAR REAL PROPERTY TAX ABATEMENT FOR

Franklin Street Technology Park, LLC

WHEREAS, a petition for real property tax abatement consideration has been filed with the City Clerk for consideration by the Common Council of the City of South Bend, Indiana, requesting that portions of the property located at the intersection of Sample Street and Franklin Street, South Bend, Indiana which is more particularly described as follows:

Parcel I: Lot Numbered One (1) as shown on the recorded Plat of Studebaker Corridor Fourth Minor Subdivision, recorded May 7, 1993 as Document Number 9315731 in the Office of the Recorder of St. Joseph County, Indiana.

Parcel II: Lots Numbered Fifty-three (53) and Fifty-four (54) as shown on the recorded Plat of South Bend City, as platted by Samuel Morrison, now a part of the City of South Bend, in St. Joseph County, Indiana.

Parcel III: Lots Numbered Fifty-five (55) and Fifty-six (56) as shown on the recorded Plat of South Bend City, as platted by Samuel Morrison, now a part of the City of South Bend, in St. Joseph County, Indiana.

Parcel IV: Lots Numbered Fifty-seven (57), Fifty-eight (58), Fifty-nine (59), Sixty (60), Seventy-one (71), Seventy-two (72), Seventy-three (73) and Seventy-four (74) all as shown on the recorded Plat of South Bend City, platted by Samuel Morrison, now within and a part of the City of South Bend, Indiana.

and which have Key Numbers 018-8002-0061, 018-8002-0070, 018-8002-0071, 018-8002-0073, 018-8002-0074, 018-8002-0075, 018-8002-0076, 018-8002-0077, 018-8002-0078, 018-8002-0079, 018-8002-0094, 018-8002-0096, 018-8002-0097, 018-8002-0098, 018-8002-0099, 018-8002-0100, 018-8002-0101, 018-8002-0102, and 018-8002-0104, and be designated as an Economic Revitalization Area under the provisions of Indiana Code 6-1.1-12.1 et seq., and South Bend

Municipal Code Sections 2-76 et seq., and;

WHEREAS, the Department of Community Investment has concluded an investigation and prepared a report with information sufficient for the Common Council to determine that the area qualifies as an Economic Revitalization Area under <u>Indiana Code</u> 6-1.1-12.1, <u>et seq.</u>, and South Bend Municipal Code Sections 2-76, <u>et seq.</u>, and has further prepared maps and plats showing the boundaries and such other information regarding the area in question as required by law; and

WHEREAS, the Community Investment Committee of the Common Council has reviewed said report and recommended to the Common Council that the area qualifies as an Economic Revitalization Area.

NOW, THEREFORE, BE IT RESOLVED by the Common Council of the City of South Bend, Indiana, as follows:

<u>SECTION I.</u> The Common Council hereby determines and finds that the Petition for Real Property Tax Abatement and the Statement of Benefits form completed by the Petitioner meet the requirements of Indiana Code § 6-1.1-12.1 et seq., for tax abatement.

SECTION II. The Common Council hereby determines and finds the following:

- A. That the description of the proposed redevelopment or rehabilitation meets the applicable standards for such development;
- B. That the estimate of the value of the redevelopment or rehabilitation is reasonable for projects of this nature;
- C. That the estimate of the number of individuals who will be employed or whose employment will be retained by the Petitioner can reasonably be expected to result from the proposed described redevelopment or rehabilitation;
- D. That the estimate of the annual salaries of those individuals who will be employed or whose employment will be retained by the Petitioner can be reasonably expected to result from the proposed redevelopment or rehabilitation;
- E. That the other benefits about which information was requested are benefits that can be reasonably expected to result from the proposed described redevelopment or rehabilitation; and
- F. That the totality of benefits is sufficient to justify the requested deduction, all of which satisfy the requirements of Indiana Code § 6-1.1-12.1-3.

SECTION III. The Common Council hereby determines and finds that the proposed described redevelopment or rehabilitation can be reasonably expected to yield benefits identified in the Statement of Benefits, Sections 1 through 3 of the Petition for Real Property Tax Abatement

Consideration and the Memorandum of Agreement between the Petitioner and the City of South Bend, and that the Statement of Benefits form completed by the petitioner, said form being prescribed by the State Board of Accounts, are sufficient to justify the deduction granted under Indiana Code § 6-1.1-12.1-3.

<u>SECTION IV.</u> The Common Council hereby accepts the report and recommendation of the Community Investment Committee that the area herein described be designated as an Economic Revitalization Area and hereby adopts a Resolution designating this area as an Economic Revitalization Area for purposes of real property tax abatement.

<u>SECTION V.</u> The designation as an Economic Revitalization Area shall be limited to four (4) calendar years from the date of the adoption of this Resolution by the Common Council.

<u>SECTION VI.</u> The Common Council hereby determines that the property owner is qualified for and is granted property tax deduction for a period of (8) eight years as shown by the schedule outlined below as well as the attachment pursuant to Indiana Code 6-1.1-12.1-17.

Year 1 - 100%

Year 2 - 100%

Year 3 - 95%

Year 4 - 90%

Year 5 - 85%

Year 6 - 80%

Year 7 – 75%

Year 8 - 70%

<u>SECTION VII.</u> The Common Council directs the City Clerk to cause notice of the adoption of this Declaratory Resolution for Real Property Tax Abatement to be published pursuant to Indiana Code § 5-3-1 and Indiana Code § 6-1.1-12.1-2.5, said publication providing notice of the public hearing before the Common Council on the proposed confirming of said declaration.

<u>SECTION VIII.</u> This Resolution shall be in full force and effect from and after its adoption by the Common Council and approval by the Mayor.

Tim Scott, Council President South Bend Common Council

City of South Bend Petition for Incentives Petition must include a \$250 filing fee payable to the City Clerk's Office or online via the City's website at



General Information		Project Name	900Frank	in	Project	Number	
Legal name as registered with Sec	retary of	Franklin Street T	echnology	Park LL0	0		
State Business structure		Indiana Limited Lia	ability Comp	any			
Company website		900FranklinStreet	.com				
Proposed Project Informa	tion				A STATE OF THE STA		
Proposed project address		900 Franklin Stree	et	Parent com	pany name	Five Corr	ners LLC
City, State, Zip	South B	end, IN 46601		Legal owne	r		•
Site acreage or acreage required		4.5 acres		is the real e	estate owned or	to be own	ned
Square feet of facility	250	60,000		If leased by	whom		
Primary Contact Informat	ion					4 104 1	
Primary company contact name		Charles Hayes		Title	Managing	Member	
Address of company contact		814 Marietta Stree	et	Phone	574-233-	1296	
City, State, Zip	South B	end, IN 46601		Email	cshayes@	telecompa	ark.com
Senior Official Information	AND DESCRIPTION OF THE PERSON NAMED IN			- 12225-101811			
Company senior official name		Charles S Hayes		Title	Managing	Member	
Address of company contact (if di	fferent from		-	Phone			
above) City, State, Zip				Email			
Consultant Information/A	gent						
Hired business consultant/agent	BALL TO SELECT STREET			Consultant	release (Y/N)		
Address				Local ec	onomic developm		
City, State, Zip				Email	approval (Y/N		
Project Overview				1700			
Brief description of your company, project, and why the property is necessary for economic growth	See A	ttached			KARI	MAR 29	
Certified Technology Park approp	riate	Yes					
Is the project in a Tax Incrementa (TIF) area? If so, which?		River West	200,000				
Certify that the Building Permit h		Yes	Number of re project	esidential unit	s created by	n/a	
If this is a petition for personal p the equipment b		batement, has n/a					

site of project in dollars) received? Indiana for the project?	Public Infrastructure needs (Off- site of project in dollars)	Has any 504 funding been received?	What is the value of any equipment being purchased in indiana for the project?	What is the value of any equipment being purchased from out of state for the project
--	--	------------------------------------	---	---

SECURITY OF A PROPERTY AND A SECURITY OF THE PARTY OF THE	estments				9040	2010	2020	2021	2022	2023
Calendar Year			2016	2017	2018	2019	2020	2021	2022	2023
Land Acquisition					\$ 84,000					
Building Lease Paym	ents									
Building Purchase Co	osts									
New Building Constr	uction						\$ 1,500,000	\$ 750,000	\$ 750,000	
Existing Building Imp	provements									
New Machinery & E	quipment									
Special Tooling/Reto										
New Furniture/Fixtu										
New Computer/IT H			-							
New Software										
On-site Rail Infrastru							·			
On-site Fiber Infrast	ructure							English and Single Color	Sun Change Chang?	
TOTAL			\$0	\$0	\$ 84,000	\$0	\$ 1,500,000	\$ 750,000	\$ 750,000	\$ 0
		o Docido	nt Docitions	by Calenda	Vear	SA HEAT SEE	THE CONTRACT OF	ationis and		
Full-Time Perma			Total hourly		ve # of net NEW	full time	Hourly avera	ge wage, w/o	Total training	Total # to be
Calendar Year	Jobs retai	ned	wage w/o fringe or bonuses		nt jobs created		benefits or	bonuses, of net new jobs	expenditure - not cumulative	trained - not cumulative
2016	_									
2017										
2018										
2019										
2020										
2021										
2022							_			
2023										
2024							-		-	
2025										
2026										
2027										
	P	rovide ho	ourly wage in	formation f	or new emp	loyees in t	he following	positions.		
			MIN CONTRACTOR OF THE PARTY OF	time				time		
Laborer	rs	# N A A A								
Technic										
Manager	Market Control									
Administra Who will be the inc	ENGLANCE CONTROL OF A SECOND	sible for cod	ordinating with							
	NorkOne on re	cruiting?					rro	and extended in		
Does your company			1				EEO employer?			
Please list the r	number of f	ull time a	nd part time the last thr	minority ar ee years:	d/or female	employee	s for each of	outreach and	scribe your comi d inclusion by d recruitment effo	etailing your orts for the last
Year							T =	three year	s as well as curre	ent policies.
Black		Full Time	Part Time	Full Time	Part Time	Full Time	Part Time	13.5 %	6 1 Tab	18/21-83
Hispan	Manage All							1		
								1		
Asian	LINE CO.						-	1		
Indian								-		
Female	9							1		
STREET, SQUARE, SQUARE	day de partir		1					1		

Complete below for Real or Personal Property Tax Abatement only. Please sign for all requested incentives.

ompanies	which will lete the ta	d on both the construction companies and the provide materials purchased for this project. ble below with the appropriate information. If ints, please enter the full amount of available points.	Qualify (Yes or No)	Earned Points	Available Points
1		Construction Related (Contractors):			
	A.	Employ Local Companies (75%)	у	20	20
	В.	Purchase Materials from Local Companies (75%)	у	20	20
	c.	Require Employees vs. Independent Contractors	у	19	19
	D.	Require Prevailing Wage (Davis Bacon)	у	22	22
	E.	Require Health Benefits	у	22	22
	F.	Require Pension Benefits	у	18	18
	G.	Maintain Affirmative Action Plan	у	20	20
		Sub-total Construction Related:		141	141
2		Wage & Benefit Related (Owner):			
	A.	Pay Target Wage Levels	n	0	33
	В.	Provide Health Benefits	n	0	34
	C.	Provide Pension Benefits	n	0	29
	D.	Provide Training	n	0	28
	E.	Provide Child Care	n	0	15
	F.	Provide Transportation Assistance	n	0	14
	G.	Provide Employer Assisted Housing program	n	0	9
		Sub-total Wage & Benefit Related:		0	162
3		Workforce Related:			
	A.	Create New Jobs	у	42	42
	В.	Retain Existing Jobs	у	41	41
	C.	Maintain Affirmative Action Plan	у	35	35
*	D.	Provide Targeted Hiring Preference	у	34	34
		Sub-total Workforce Related:		152	152
4		Support a Municipal Facility:			
	Α.	Support a SB Municipal Facility (donations to the zoo, conservatory, museum, etc.)	n	0	84
		Name of Facility			84
		Sub-total Municipal Facility:	-	0	84

The undersigned owner(s) of real property, located within the City of South Bend, herby petition the Common Council of the City of South Bend for a real and/or personal property tax abatement consideration and pursuant to I.C., 6-1.1-12.1-1, et seq., and South Bend Municipal Code Sec. 2-76 et seq., for this petition state the above.

Submitted By:	Anne Hayes	Date:	03/28/2018
Jubillitted by.			

			Fo	r Staff Use Only B	elow This L	ine	
hat is the curre	urrent assessed value? Real Property: rojected assessed value? Real Property:			r		Personal Property:	
		STREET, SELECTION	Real Property	Maria de Caraldes de la companya de		Personal Property:	
hat is the tax k						250 1000 11 4 3 10 2 5 1 1 1 4 4 4	
/hat is the six di	Control of the San	Carlo Balancia de la					
ease attach a G	ioogle map and	d street view o	f the location.				
ease list the am	nount of real a	nd personal pr	operty taxes	Real Property Taxes:	经 证的理论	Personal Property Taxes:	CEL SOLESHOP AND ASSESSED.
id for the last f	five years when	n applicable.					
	Year						
	Year						
	Year	Three					
	Year	Four					
	Year	Five					
Medical at the		Please fill out	the following	Public Benefit Summar	y Information a	nd add to total from above.	
						Section 1 Section 1	Points
			Sayana ana a	approximate spiral services	(Y or N)	<u>Points</u>	Folia
	HOTEL SALESSON SERVICE	Public Be	nefit Item:				
			Project Relat	CONTRACTOR OF THE PARTY OF THE		Line and the second second second	49
5	Α.			as Special Needs			35
	В.	ACCUSE OF THE PROPERTY OF THE PARTY OF THE P	A TOTAL TO B TO B LINE	University Research	y	36	36
	C.	C. Achieve a Physical Element of a			0		
	Sub-total Project			roject Related:			120
	Sub-total Pro			AND THE RESERVE OF THE PERSON			
6	Sun	er Size Proje	cts (point valu	ues are cumulative):			
	Α.	100% to 1			4	25	25
	В.	200% to 2			9	68	68
	C.	300% to 3	399%		Oy	65	65
	D.	400% and	Over		Uy	52	52
					U		
			Sub-total S	uper Size Projects:	10.00	210	210
7	A 10 - 17 - 7	Pay for	Municipal Inf	rastructure:	(20)		
	A.	Pay for O	versizing or U	pgrading			14
	В.	Pay for 20	5-50% of Exter	nsion Cost	1		26
	C.	ALL WITH YOUR PARTY	1-75% of Exter	CONTRACTOR OF THE PARTY OF THE			39
	D.	Pay for 7	5-100% of Ext	ension Cost	36		52
						-	131
			Sub-total Ir	nfrastructure Related:			131
		100	7113	THE RESERVE OF THE PARTY OF THE		992	539
	T	COLUMN TO NEXT, MARKET	plicant Section:		7	246	461
THE REPORT OF THE PARTY OF THE							



STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51767 (R6 / 10-14)

Residentially distressed area (IC 6-1.1-12.1-4.1)

Prescribed by the Department of Local Government Finance

MAR 29 2018

Filed in Clerk's Office

This statement is being completed for real property that qualifies under the following Indiana Code (check one box): ☑ Redevelopment or rehabilitation of real estate improvements (IC 6-1.1-12.1-4) KAREEMAH FOWLER CITY CLERK, SOUTH BEND, IN

20	PAY	20

FORM SB-1 / Real Property

PRIVACY NOTICE

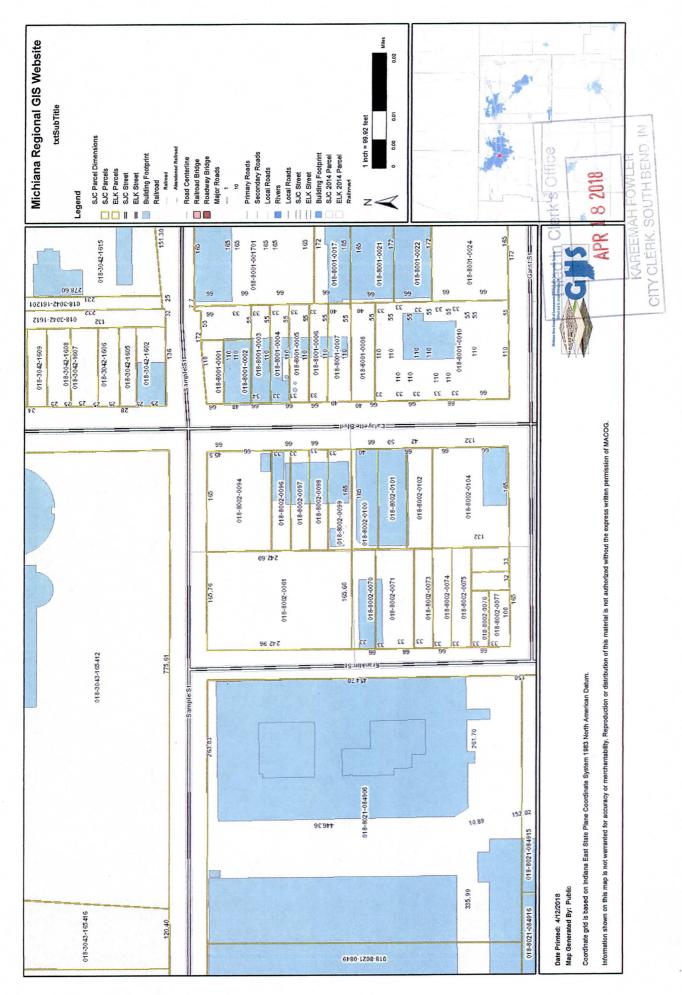
Any information concerning the cost of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1.

INSTRU	ICTIONS:

- This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise, this statement must be submitted to the designating body BEFORE the redevelopment or rehabilitation of real property for which the person wishes to claim a deduction.
- The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the initiation of the redevelopment or rehabilitation for which the person desires to claim a deduction.
- To obtain a deduction, a Form 322/RE must be filed with the County Auditor before May 10 in the year in which the addition to assessed valuation is made or not later than thirty (30) days after the assessment notice is mailed to the property owner if it was mailed after April 10. A property owner who failed to file a deduction application within the prescribed deadline may file an application between March 1 and May 10 of a subsequent year.
- A property owner who files for the deduction must provide the County Auditor and designating body with a Form CF-1/Real Property. The Form CF-1/Real Property should be attached to the Form 322/RE when the deduction is first claimed and then updated annually for each year the deduction is applicable.
- For a Form SB-1/Real Property that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. For a Form SB-1/Real Property that is approved prior to July 1, 2013, the abatement schedule approved by the designating body

remains in effect. IC 6	5-1.1-12.1-17					
SECTION 1		TAXPAYER	INFORMATION			
Name of taxpayer						
Franklin Street To	echnology Park LLC					
Address of taxpayer (number	r and street, city, state, and ZIP co.	de)				
814 Marietta Stre	eet South Bend, IN 46	601			r	
Name of contact person			Telephone number		E-mail address	
Anne Hayes			(574) 233-1296		anayes@	telecompark.com
SECTION 2	LOC	ATION AND DESCRIP	TION OF PROPOSED PROJ	ECT		
Name of designating body					Resolution nun	nper
					DI 05 1	istist sumbor
Location of property			County		DLGF taxing di	istrict number
900 Franklin Stre	et		St Joseph		Fatire at a d atach	data (manth day year)
Description of real property is	mprovements, redevelopment, or	rehabilitation (use additiona	I sheets if necessary)		July 2018	date (month, day, year)
SEE ATTACHED						oletion date (month, day, year)
					July 2022	
SECTION 3	ESTIMATE OF E		RIES AS RESULT OF PROF	Number add	DJECT:	Salaries
Current number	Salaries	Number retained	Salaries	0.00	ппона	Salaries
0.00				0.00		
SECTION 4	ESTIM	ATED TOTAL COST AN	D VALUE OF PROPOSED F	ROJECT	MARRON (FIMEL	ITO
				_ ESTATE II	MPROVEMEN	
			COST		ASS	SESSED VALUE
Current values				84,000.00		
Plus estimated values	of proposed project		3	3,000,000.00		
Less values of any pro						
Net estimated values	upon completion of project			3,084,000.00	AVER	
SECTION 5	WASTE CO	NVERTED AND OTHE	R BENEFITS PROMISED BY	THE TAXE	AYER	
	appropriate (pounds)		Estimated hazardous was	ste converte	ed (pounds) _	
Estimated solid waste	converted (pounds)					
Other benefits						
a Totion o		TAXPAYER C	ERTIFICATION			
SECTION 6	the representations in this					
		Statement are true.			Date signed (m	nonth, day, year)
Signature of authorized repr	esentative				03/28/20	
())	e Naugh		Title		JUILUILU	
Printed name of authorized	representative		Title			
Anne Hayes	•		Member			

	FOR USE OF THE I	DESIGNATING BOD	Y	
We fir under	nd that the applicant meets the general standards in the resolution add IC 6-1.1-12.1, provides for the following limitations:	pted or to be adopte	d by this body. Said	d resolution, passed or to be passed
Α.	The designated area has been limited to a period of time not to excee expires is	ed ca	ilendar years* <i>(see</i>	below). The date this designation
В.	The type of deduction that is allowed in the designated area is limited 1. Redevelopment or rehabilitation of real estate improvements 2. Residentially distressed areas	I to:		
C.	The amount of the deduction applicable is limited to \$			
D.	Other limitations or conditions (specify)			
E.	Number of years allowed: Year 1 Year 2 Year 6 Year 7	Year 3 Year 8	☐ Year 4 ☐ Year 9	Year 5 (* see below) Year 10
We ha	For a statement of benefits approved after June 30, 2013, did this de Yes No If yes, attach a copy of the abatement schedule to this form. If no, the designating body is required to establish an abatement schedule are also reviewed the information contained in the statement of benefit inded that the totality of benefits is sufficient to justify the deduction de	edule before the ded	uction can be deter	mined.
	(signature and title of authorized member of designating body)	Telephone number		Date signed (month, day, year)
		()		
Printed na	ame of authorized member of designating body	Name of designating	body	
Attested h	by (signature and title of attester)	Printed name of attes	ter	
taxpay A.	e designating body limits the time period during which an area is an educer is entitled to receive a deduction to a number of years that is less tha	y was approved prior I five (5) years. For a edule for each deduc rm SB-1/Real Proper	ears designated und to July 1, 2013, the a Form SB-1/Real F ction allowed. The c ty was approved pri erty that is approve	e deductions established in IC Property that is approved after June 30, deduction period may not exceed ten ior to July 1, 2013, the abatement ad after June 30, 2013, the designating
Abate Sec. 1	ment schedules 17. (a) A designating body may provide to a business that is establishe in 4 or 4.5 of this chapter an abatement schedule based on the followin (1) The total amount of the taxpayer's investment in rea (2) The number of new full-time equivalent jobs created (3) The average wage of the new employees compared (4) The infrastructure requirements for the taxpayer's ir (b) This subsection applies to a statement of benefits approved affor each deduction allowed under this chapter. An abatement the deduction. An abatement schedule may not exceed ten (1) (c) An abatement schedule approved for a particular taxpayer before the terms of the resolution approving the taxpayer's statement.	ng factors: al and personal prope d. d. d. d. to the state minimulatestment. der June 30, 2013. A schedule must specif 0) years. ore July 1, 2013, ren	erty. m wage. designating body s fy the percentage an	shall establish an abatement schedule mount of the deduction for each year of



Google Maps Franklin St & W Sample St





Franklin St & W Sample St South Bend, IN 46601









Filed in Clerk's Office

APR 18 2018

KAREEMAH FOWLER

CITY OF SOUTH BEND CITY CLERK, SOUTH BEND, IN **COMMUNITY INVESTMENT**

JAMES MUELLER, EXECUTIVE DIRECTOR

April 18, 2018

BILL NO. 18-19

Council Member Gavin Ferlic, Chairperson Community Investment Committee South Bend Common Council 4th Floor, County City Building South Bend, IN 46601

RE: Real Property Tax Abatement Petition for: Wharf Partners, LLC

Dear Council Member Ferlic:

Please find attached the Department of Community Investment's report on a real property tax abatement petition for the above-referenced petitioner. Also attached is a copy of the petition, Statement of Benefits form, and supporting information. The project calls for the construction of a mixed use building, located at 320 East Colfax Avenue, South Bend.

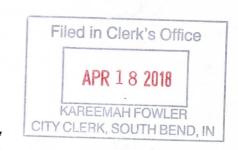
The report contains the Department's findings relative to the above petition. The total cost for the construction (Phase I) is estimated at \$19,350,000 over a two year period. The project meets the qualifications for a six-year real property tax abatement and a representative from Wharf Partners, LLC will be available to meet with the Committee on Monday, April 23, 2018.

Should you or any of the other Council members have any questions concerning the report, or need additional information, please feel free to call me at 235-5823.

Sincerely,

Daniel J/Buckenmeyer

Director of Business Development and Economic Resources



TAX ABATEMENT REPORT

TO:

SOUTH BEND COMMON COUNCIL

FROM:

DANIEL BUCKENMEYER

SUBJECT:

REAL PROPERTY TAX ABATEMENT PETITION FOR:

Wharf Partners, LLC (Phase 1)

DATE:

April 18, 2018

On Monday April 16th, 2018, a petition from Wharf Partners, LLC was received and subsequently filed with the City Clerk for real property tax abatement consideration for property to be located at 320 East Colfax Avenue, South Bend, IN 46617. Pursuant to Chapter 2, Article 6, Section 2-84.2 of the Municipal Code of the City of South Bend, this petition was referred to the Department of Community Investment for purposes of investigation and preparation of a report determining whether the area qualifies as an Economic Revitalization Area pursuant to I.C.6-1.1-12.1 and whether all zoning requirements have been met.

The Department of Community Investment has reviewed the petition (a copy of which is attached), investigated the area, and makes the following report.

PROJECT SUMMARY

- ➤ Construction of the approximately 77,000 sq. ft. mix use building containing commercial and residential space.
- > The proposed construction will be located on the riverfront land located within the Central Business District.
- > The high quality mid-rise building will promote further confidence in the real estate investment community and spur additional investments, especially in the East Bank Village.
- > The project is expected to create approximately 20 indirect jobs in the next three years.
- > \$19,350,000 private investment in the buildings construction.
- ➤ Estimated taxes being paid during the six year abatement period \$1,468,000 (residential property)
- Estimated taxes being abated during the six year abatement period \$432,000

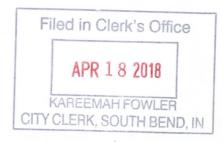
EMPLOYMENT IMPACT

Per the petition, it is estimated that the total project will:

> Create sixty (20) indirect jobs

ABATEMENT QUALIFICATION

- 1. A review of the tax abatements previously granted, finds that the petitioner has not been granted or associated with any previous abatements.
- 2. The Area Plan Commission has reviewed the petition and finds the property to be properly zoned for the proposed project.
- 3. A review of the South Bend Redevelopment designation areas finds that the property is located in the River East Development Area.
- 4. A review of the Tax Abatement Ordinance No. 9394-03 finds that the petitioner meets the qualifications for a (6) six-year real property tax abatement under section 2-84.2, Tangible Real Property Tax Abatement.



South Bend Portage Township Sout	6 YEAR						18-Apr-18	9	Filed in Clerk's Office	Office
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BILL NO. <u>18-19</u> RESOLUTION NO._

A RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND DESIGNATING CERTAIN AREAS WITHIN THE CITY OF SOUTH BEND, INDIANA, COMMONLY KNOWN AS

320 East Colfax Avenue, South Bend, IN 46617

AN ECONOMIC REVITALIZATION AREA FOR PURPOSES OF A
(6) SIX-YEAR REAL PROPERTY TAX ABATEMENT FOR

COMMERCIAL PROPERTY LOCATED AT

Wharf Partners, LLC

WHEREAS, a petition for real property tax abatement consideration has been filed with the City Clerk for consideration by the Common Council of the City of South Bend, Indiana, requesting that portions of the property located at 320 East Colfax Avenue, South Bend, Indiana which is more particularly described as follows:

Lots 1, 2 and 3 of the Cascade Minor Subdivision recorded on April 12, 2018 as Document No. 1808428 in the office of the Recorder of St. Joseph County, Indiana

and which has Key Number (TBD), and be designated as an Economic Revitalization Area under the provisions of <u>Indiana Code</u> 6-1.1-12.1 <u>et seq.</u>, and South Bend Municipal Code Sections 2-76 <u>et seq.</u>, and;

WHEREAS, the Department of Community Investment has concluded an investigation and prepared a report with information sufficient for the Common Council to determine that the area qualifies as an Economic Revitalization Area under <u>Indiana Code</u> 6-1.1-12.1, <u>et seq.</u>, and South Bend Municipal Code Sections 2-76, <u>et seq.</u>, and has further prepared maps and plats showing the boundaries and such other information regarding the area in question as required by law; and

WHEREAS, the Community Investment Committee of the Common Council has reviewed said report and recommended to the Common Council that the area qualifies as an Economic Revitalization Area.

NOW, THEREFORE, BE IT RESOLVED by the Common Council of the City of South Bend, Indiana, as follows:

<u>SECTION I.</u> The Common Council hereby determines and finds that the Petition for Real Property Tax Abatement and the Statement of Benefits form completed by the Petitioner meet the requirements of Indiana Code § 6-1.1-12.1 et seq., for tax abatement.

SECTION II. The Common Council hereby determines and finds the following:

- A. That the description of the proposed redevelopment or rehabilitation meets the applicable standards for such development;
- B. That the estimate of the value of the redevelopment or rehabilitation is reasonable for projects of this nature;
- C. That the estimate of the number of individuals who will be employed or whose employment will be retained by the Petitioner can reasonably be expected to result from the proposed described redevelopment or rehabilitation;
- D. That the estimate of the annual salaries of those individuals who will be employed or whose employment will be retained by the Petitioner can be reasonably expected to result from the proposed redevelopment or rehabilitation;
- E. That the other benefits about which information was requested are benefits that can be reasonably expected to result from the proposed described redevelopment or rehabilitation; and
- F. That the totality of benefits is sufficient to justify the requested deduction, all of which satisfy the requirements of Indiana Code § 6-1.1-12.1-3.

SECTION III. The Common Council hereby determines and finds that the proposed described redevelopment or rehabilitation can be reasonably expected to yield benefits identified in the Statement of Benefits, Sections 1 through 3 of the Petition for Real Property Tax Abatement Consideration and the Memorandum of Agreement between the Petitioner and the City of South Bend, and that the Statement of Benefits form completed by the petitioner, said form being prescribed by the State Board of Accounts, are sufficient to justify the deduction granted under Indiana Code § 6-1.1-12.1-3.

<u>SECTION IV.</u> The Common Council hereby accepts the report and recommendation of the Community Investment Committee that the area herein described be designated as an Economic Revitalization Area and hereby adopts a Resolution designating this area as an Economic Revitalization Area for purposes of real property tax abatement.

<u>SECTION V.</u> The designation as an Economic Revitalization Area shall be limited to two (2) calendar years from the date of the adoption of this Resolution by the Common Council.

SECTION VI. The Common Council hereby determines that the property owner is qualified for

and is granted property tax deduction for a period of (6) six years as shown by the schedule outlined below as well as the attachment pursuant to Indiana Code 6-1.1-12.1-17.

Year 1 - 100% Year 2 - 100% Year 3 - 100% Year 4 - 100% Year 5 - 100% Year 6 - 100%

<u>SECTION VII.</u> The Common Council directs the City Clerk to cause notice of the adoption of this Declaratory Resolution for Real Property Tax Abatement to be published pursuant to Indiana Code § 5-3-1 and Indiana Code § 6-1.1-12.1-2.5, said publication providing notice of the public hearing before the Common Council on the proposed confirming of said declaration.

<u>SECTION VIII.</u> This Resolution shall be in full force and effect from and after its adoption by the Common Council and approval by the Mayor.

Tim Scott, Council President South Bend Common Council



City of South Bend



General Information		Project Name		Projec	t Number	APR 1
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Complete below for Real or Personal Property Tax Abatement only. Please sign for all requested incentives.

Public Benefit Item: Information is required on both the construction companies and the companies which will provide materials purchased for this project. Qualify Please complete the table below with the appropriate information. If **Earned Points Available Points** (Yes or No) you qualify for the points, please enter the full amount of available points. 1 Construction Related (Contractors): A. Employ Local Companies (75%) yes 20 B. Purchase Materials from Local Companies (75%) 20 yes Require Employees vs. Independent Contractors 19 C. yes no 22 D. Require Prevailing Wage (Davis Bacon) 22 E. Require Health Benefits 18 F. Require Pension Benefits no G. Maintain Affirmative Action Plan yes Sub-total Construction Related: 141 2 Wage & Benefit Related (Owner): A. Pay Target Wage Levels yes 33 34 34 В. Provide Health Benefits yes 29 C. Provide Pension Benefits 28 Provide Training D. 15 Provide Child Care no E. 14 F. Provide Transportation Assistance no 9 Provide Employer Assisted Housing program 95 162 Sub-total Wage & Benefit Related: 3 Workforce Related: 42 42 Create New Jobs yes 41 41 yes B. Retain Existing Jobs 35 35 Maintain Affirmative Action Plan yes C. no Provide Targeted Hiring Preference D. 118 Sub-total Workforce Related: Support a Municipal Facility: Support a SB Municipal Facility (donations to the 84 ves zoo, conservatory, museum, etc.) 84 Parks & Venues Name of Facility 84 Sub-total Municipal Facility: 84 376 539 Sub-total from Above:

The undersigned owner(s) of real property, located within the City of South Bend, herby petition the Common Council of the City of South Bend for a real and/or personal property tax abatement consideration and pursuant to I.C., 6-1.1-12.1-1, et seq., and South Bend Municipal Code Sec. 2-76 et seq., for this petition state the above.

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STATEMENT OF BENEFITS **REAL ESTATE IMPROVEMENTS**

State Form 51767 (R6 / 10-14)

Prescribed by the Department of Local Government Finance

Filed in Clerk's Office

APR 18 2018

PRIVACY NOTICE Any information concerning the cost of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1.

20 19 PAY 20 20

FORM SB-1 / Real Property

Com

This statement is being completed for real property that qualifies under the following indiana code (check one box): Redevelopment or rehabilitation of real estate improvements (IC 6-1.1-12.1-2) Residentially distressed area (IC 6-1.1-12.1-4.1)

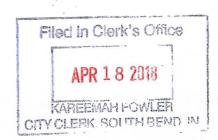
INSTRUCTIONS:

INSTRUCTIONS:
 This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise, this statement must be submitted to the designating body BEFORE the redevelopment or rehabilitation of real property for which the person wishes to claim a deduction.
 The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the initiation of the redevelopment or rehabilitation for which the person desires to claim a deduction.
 To obtain a deduction, a Form 322/RE must be filed with the County Auditor before May 10 in the year in which the addition to essessed valuation is made or not later than thirty (30) days after the assessment notice is mailed to the property owner if it was mailed after April 10. A property owner who falled to file a deduction application within the prescribed deadline may file an application between March 1 and May 10 of a subsequent year.
 A property owner who files for the deduction must provide the County Auditor and designating body with a Form CF-1/Real Property. The Form CF-1/Real Property should be attached to the Form 322/RE when the deduction is first claimed and then updated annually for each year the deduction is applicable. IC 6-1.1-12.1-5.1(b)

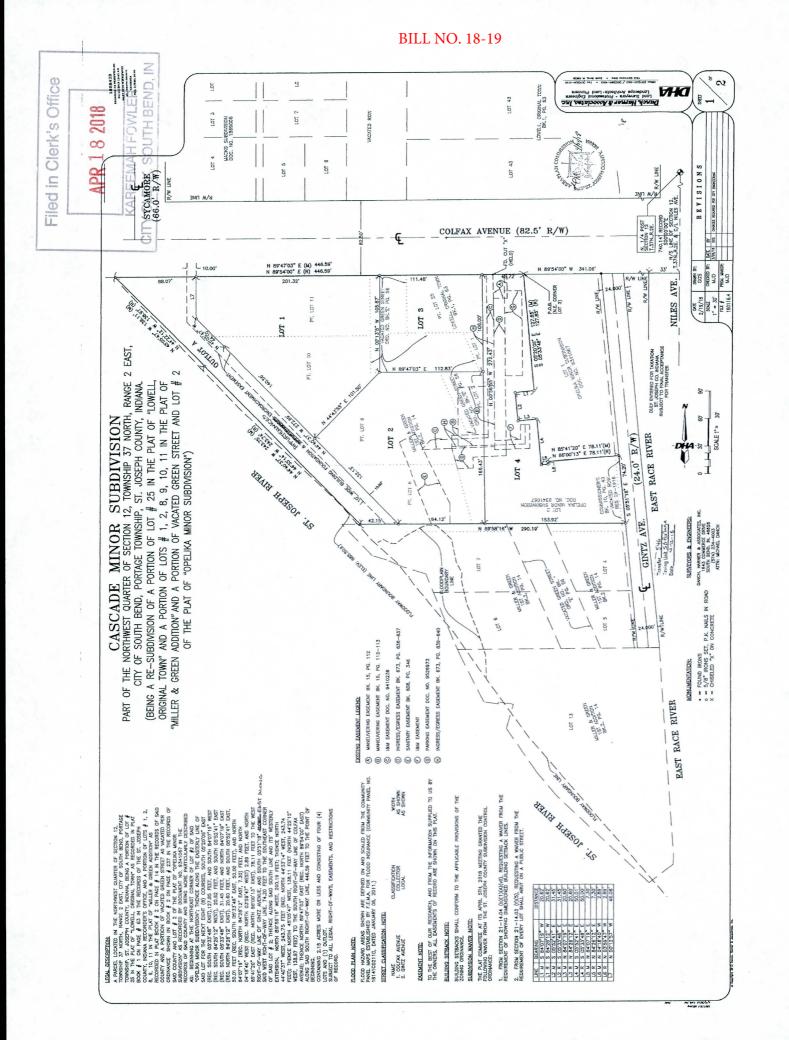
 For a Form SB-1/Real Property that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. For a Form SB-1/Real Property that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. IC 6-1.1-12.1-17

SECTION 1	TAXPAYER	INFORMATION				
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Address of taxpayer (number and street, city, state, and ZIP code)		0				-
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Name of contact person		Telephone number				- RE
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SECTION 2 LOCATION / Name of designating body	AND DESCRIPT	TION OF PROPOS	ED PROJECT	2 2 2		
Common Council, City of So	wth BEd	DO TA	600	Resolution nu	mber	
Location of property	OTT DEV					\$=0
LOT 2 CASCADE MINOR SUBDIV	ISION @	St. Jos	sph so	026-	SB PortA	
Description of real property improvements, redevelopment, or rehabilitati	on (use additional	sheets if necessary)	ON GANAGE	Estimated star	t date (month, day,)	(ear)
SEVEN (7) STORY CONCRETE BUILDI	150	15AND (77	(D) SOFT OF	MAY	15, 2018	
MIXED USE SPACE to INCLUDE CONDON	manimas n	untinformity	2 Com Carial		pletion date (month, 31, 2019	day, year)
SECTION 3 ESTIMATE OF EMPLOYE					31, 2017	
Current number Salaries Number		Salaries	Number add		Salaries	
Φ				MINIMUM	140 /40	AVG.
SECTION 4 ESTIMATED TO	TAL COST AN	D VAILUE OF PRO	POSED PROJECT			
			REAL ESTATE II	MPROVEMEN	ITS	
		CC	OST		ESSED VALUE	
Current values Plus estimated values of proposed project		10 21		40,	OUD LAND	ONLY
Less values of any property being replaced		19 135	50,000			
Net estimated values upon completion of project		19.35	0.000			
SECTION 5 WASTE CONVERTED	AND OTHER			AVER	A 1 2 1 2 1 1	
)	BERTE ITO THOM	IOLU III IIIL IIAMA	AUEN	. / 1	
Estimated solid waste converted (pounds) // /		Estimated hazar	dous waste converte	d (pounds)	W/A	
Other benefits .						
						-1
SECTION 6	AXPAYER CER	RTIFICATION				
I hereby certify that the representations in this statemen	t are true.				action and the land	
Signature of authorized representative			10	Date signed (mg	nth, day, year)	
The re-				04/	12/201	8
Printed asme of autitorized representative		Title	ANAGING	MEN		
I I I I I I I I I I I I I I I I I I I		1 /01	170179119	700000	المالات .	

			FOR USE OF THE	DESIGNATING	BODY	to the transfer of the design of the			
We find that the applicant meets the general standards in the resolution adopted or to be adopted by this body. Said resolution, passed or to be passed under IC 6-1.1-12.1, provides for the following limitations:									
A. The designated area has been limited to a period of time not to exceed calendar years* (see below). The date this designation expires is									
B. The type of deduction that is allowed in the designated area is limited to: 1. Redevelopment or rehabilitation of real estate improvements									
C. The amount of the deduction applicable is limited to \$									
D. Othe	er limitations or condition	ns (specify)	····						
E. Numi	ber of years allowed:	☐ Year 1 ☐ Year 6	☐ Year 2 ☐ Year 7	Year 3 Year 8	☐ Year 4 ☐ Year 9	☐ Year 5 (* see below) ☐ Year 10			
F. For a statement of benefits approved after June 30, 2013, did this designating body adopt an abatement schedule per IC 6-1.1-12.1-17? Yes No If yes, attach a copy of the abatement schedule to this form. If no, the designating body is required to establish an abatement schedule before the deduction can be determined. We have also reviewed the information contained in the statement of benefits and find that the estimates and expectations are reasonable and have determined that the totality of benefits is sufficient to justify the deduction described above.									
	ture and title of authorized			Telephone numbe	г	Date signed (month, day, year)			
Printed name of	inted name of authorized member of designating body Name of designating body								
	rinted name of authorized member of designating body Name of designating body								
Attested by (sign	ttested by (signature and title of attester) Printed name of attester								
* If the designating body limits the time period during which an area is an economic revitalization area, that limitation does not limit the length of time a taxpayer is entitled to receive a deduction to a number of years that is less than the number of years designated under IC 6-1.1-12.1-17. A. For residentially distressed areas where the Form SB-1/Real Property was approved prior to July 1, 2013, the deductions established in IC 6-1.1-12.1-4.1 remain in effect. The deduction period may not exceed five (5) years. For a Form SB-1/Real Property that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. The deduction period may not exceed ten (10) years. (See IC 6-1.1-12.1-17 below.) B. For the redevelopment or rehabilitation of real property where the Form SB-1/Real Property was approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. For a Form SB-1/Real Property that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. (See IC 6-1.1-12.1-17 below.)									
section 4 or 4	chedules A designating body may 1.5 of this chapter an at (1) The total an (2) The number (3) The averag (4) The infrastr This subsection applies for each deduction allo the deduction. An abat	patement schedule nount of the taxpay of new full-time e e wage of the new ucture requirement is to a statement of wed under this cha- tement schedule fre e approved for a p	based on the following yer's investment in real quivalent jobs created. employees compared is for the taxpayer's inv benefits approved after apter. An abatement so hay not exceed ten (10) articular taxpayer befor	of factors: and personal pro- to the state minin restment. If June 30, 2013. Thedule must spe years. The July 1, 2013, re-	operty. num wage. A designating body sh cify the percentage am	all establish an abatement schedule ount of the deduction for each year of a batement schedule ount of the deduction for each year of			







CASCADE MINOR SUBDIVISION
PART OF THE NORTHWEST QUARTER OF SECTION 12, TOWNSHIP 37 NORTH, RANGE 2 EAST,
CITY OF SOUTH BEND, PORTAGE TOWNSHIP, ST. JOSEPH COUNTY, INDIANA.

(BEING A RE-SUBDIVISION OF A PORTION OF LOT # 25 IN THE PLAT OF "LOWELL, ORIGINAL TOWN" AND A PORTION OF LOTS # 1, 2, 8, 9, 10, 11 IN
THE PLAT OF "MILLER & GREEN ADDITION" AND A PORTION OF VACATED GREEN STREET AND LOT # 2 OF THE PLAT OF "OPELIKA MINOR SUBDIVISION"

WE THE UNDERGREED, CHRISTOR OF THE REAL LEGATOR SHOWN HOW DESCRIBED.

REQUIREDING FIRETRY LIVE OFF, PAIX, AND SURPANCE, SHO REAL ESTATE, IN ACCORDANCE, WITH THE REQUIREDING FOF THE SURPANCE OF THE CHTY OF SOUTH BEND, REDUNAL THIS STREAMED NAME. BE NOWN AND DESCRIPED AS:

CASCADE MINOR SUBDIVISION

ALL TREATS, ROPING—CW-WA, ALLS, FUTURE ROLDS, WE CREAKE, AND PRIEG. DOES ROLDS SCHOOL MAN OF HELE OF SECRES SCHOOL MAN OF HELE OF THE USES AND HAND HELE OF THE USES AND HAND HELE OF THE USES AND HAND HELE OF THE STREET STREET, THERE SCHOOL FOR HELE DESCRIPTION OF MANIFOLDS TO USES AND HE ROHLD-CW-WA, USE OF THE STREET'S). THERE SCHOOL FOR HELE DESCRIPTION OF MANIFOLDS TO USE AND HER DESCRIPTION OF THE USES AND HELE SCHOOL FOR THE WAS PROBLED. THE WAS NOT ALL SCHOOL FOR THE CONTROL FOR THE SCHOOL FOR THE CONTROL FOR THE SCHOOL FOR THE SCHOOL

SURVEYOR'S CERTIFICATE:

1. EL ANGHE, LEBET GETRIT HET AL A ESTETED LAND SHOPCOR, LLDSED NI GOMENNET WIT THE LAND OF THE STATE OF ROMAN. THAT HIS DAY CHARGELLY ASSESSED AND SHOP OF THE STATE OF SERVING NEW ON THE STATE OF SERVING NEW ON THE STATE OF SERVING NEW OF THE STATE OF SERVING NEW OF THE STATE OF SERVING NEW OF THE STATE OF THE STAT



"AFIRM, UNDER THE PENALTIES FOR PERJURY, THAT I HAVE TAKEN RESONABE CARE TO REDACT EACH SOCIAL SECURITY NUMBER IN THIS DOCIMENT UNLESS REQUIRED BY LAW."



OWNER'S CERTIFICATE:

THES BY OR CREMT WHITH THE UNDERSHOOD, MAY BE WORRS OF THE LAND DESCRIBED IN THE PAIR HERBIA, WHO THAT THY WAY CAUSTO THE SAUE TO BE SHAPETCO, NOT SHAPPOSTS, THEN SHAT IS NOT BY THE USES AND PHOPOSTS THEN SET FORM. WHO DE THEN TAKENMENTED AND ADOPT THE PLAY HOURS THE STILL AND THILL THENDEN MICHARD, DATED THIS SETH DAY OF WARCH, 2018.

DEPARTMENT OF REDEVELOPMENT CITY OF SOUTH BEND 227 W. JEFFERSON BLVD. 127H FLOR COUNTY CITY BUILDING SOUTH BEND, INDIANA 46601

CITY OF SOUTH BEND 227 W. JEFFERSON BLVD. 14TH FLOOR COUNTY CITY BUILDING SOUTH BEND, INDIANA 46601

WHARF PARTNERS, LLC PO BOX 148 SOUTH BEND, INDIANA 46664

AMÉS MUELLÉR, EXECUTIVE DIRECTOR DEPARTIMENT OF COMMUNITY INVESTMENT CITY OF SOUTH BEND

DON INKS, SECRETARY
REDEVELOPMENT COMMIS
CITY OF SOUTH BEND

PALLE PANTICA MATHER WHARF PARTHERS LC

CERTIFICATE OF APPROVAL

TURES AND THE COMMISSION'S SEAL IN WITNESS WHEREOF, WE HAVE ATTACHED OUR SIGN HEREUPON: SECRETARY OF THE COMMITTEE PANA P. M. Y SECOLOGIA SELECTION OF THE COMMITTEE JOHN R. MCHAMARA



DUIV ENTERED FOR TXXXTION ST. JOSEPH CO. INDIANA BUBLECT TO TIIVAL ACCEPTANCE FOR TRANSFERENCE

#100-10 7mg 4mg . tog mammy (141

REVISIONS CHECKED BY: DATE BY MJD PROL MANGE: DRAWN BY: GGS 2/19/18 SOUE NA FILE # DANCH, HARNER & ASSOCIATES, INC. 1643 COMMERCE DRIVE SOUTH BEYD, IN. 46628 (574) 244-4003 ATTN: MICHAEL DANCH

Q

SHEET

MIC

Filed in Clerk's Office

APR 18 2018

CITY CLERK, SOUTH BEND, IN KAREEMAH FOWLER

COMMISSION EXPIRES NOVEMBER 13, 2022. (MICHAEL J. 2000). RESIDENT OF ST. JOSEPH CO.

PEDOR LET THE UNDESCRIPT ORANGE PUBLIC, IN AND FOR SULD COUNTY AND STRICT DO PERSONALY VERSION OF STREAM Y ADMINISTRATION OF WARRES OF WIRE STREAM STREAM STREAM Y ADMINISTRATION OF WARRES OF STREAM Y ADMINISTRATION OF WARRES OF STREAM Y ADMINISTRATION OF WARRES OF STREAM Y ADMINISTRATION OF STREAM Y OF WARRES OF STREAM Y ADMINISTRATION OF STREAM Y OF WARRES OF STREAM Y ADMINISTRATION OF STREAM Y OF WARREST OTHER STREAM Y ADMINISTRATION OF STREAM Y OF WARREST OTHER STREAM Y ADMINISTRATION OF STREAM Y OF WARREST OTHER STREAM Y ADMINISTRATION OF STREAM Y OF WARREST OTHER STREAM Y ADMINISTRATION OF STREAM Y OF WARREST OTHER STREAM Y ADMINISTRATION OF STREAM Y OF WARREST OTHER STREAM Y ADMINISTRATION OF STREAM Y OF WARREST OTHER STREAM

STATEMENT

NOTARIZATION

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COUNTY OF ST. JOSEPH]

STATE OF INDIANA

SURVEYORS & ENGINEERS: