

# SOUTH BEND COMMON COUNCIL

# MEETING AGENDA

Monday, January 23, 2017 7:00 P.M.

- 1. **INVOCATION-** REVEREND CHIP ROUSH, MINISTER AT FIRST UNITARIAN CHURCH OF SOUTH BEND
- 2. PLEDGE TO THE FLAG
- 3. **ROLL CALL**
- 4. REPORT FROM THE SUB-COMMITTEE ON MINUTES
- 5. SPECIAL BUSINESS
- 6. **REPORTS FROM CITY OFFICES**
- 7. COMMITTEE OF THE WHOLE

  BILL NO.
  - PUBLIC HEARING ON AN ORDINANCE AMENDING THE ZONING ORDINANCE FOR PROPERTY LOCATED AT 3720 LINCOLNWAY WEST, COUNCILMANIC DISTRICT NO. 2 IN THE CITY OF SOUTH BEND, INDIANA
  - PUBLIC HEARING ON AN ORDINANCE AMENDING THE ZONING ORDINANCE FOR PROPERTY LOCATED AT A 119.89 ACRE TRACT OF LAND NEAR THE CORNER OF MAYFLOWER ROAD AND ADAMS ROAD ABUTTING THE ST. JOSEPH VALLEY PARKWAY, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA
  - O1-17 PUBLIC HEARING ON AN ORDINANCE TO VACATE THE FOLLOWING DESCRIBED PROPERTY: THE FIRST NORTH/SOUTH ALLEY FROM SOUTH RIGHT-OF-WAY OF WEST SHERWOOD AVENUE A DISTANCE OF 255 FEET AND WIDTH OF 14', WEST OF SOUTH MICHIGAN STREET AND EAST OF SOUTH MAIN STREET.

- PUBLIC HEARING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA AMENDING VARIOUS SECTIONS OF THE SOUTH BEND MUNICIPAL CODE AT CHAPTER 17, ARTICLES 4 AND 6 TO ADDRESS NEW WATER RATES AND CHARGES
- O6-17 PUBLIC HEARING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, REAFFIRMING ORDINANCE 10461-16 FOR CUSTOMERS OUTSIDE THE CITY'S CORPORATE BOUNDARY
- O5-17 PUBLIC HEARING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA AUTHORIZING THE CITY OF SOUTH BEND, INDIANA TO ISSUE ITS TAXABLE ECONOMIC DEVELOPMENT REVENUE BONDS, SERIES 2017 (EDDY ST. PHASE II) IN THE PRINCIPAL AMOUNT NOT TO EXCEED TWENTY-FIVE MILLION DOLLARS (\$25,000,000) AND APPROVING OTHER ACTIONS IN RESPECT THERETO

# 8. **BILLS ON THIRD READING**

TIME:	

# BILL NO.

- THIRD READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA AMENDING VARIOUS SECTIONS OF THE SOUTH BEND MUNICIPAL CODE AT CHAPTER 17, ARTICLES 4 AND 6 TO ADDRESS NEW WATER RATES AND CHARGES
- 77-16 THIRD READING ON AN ORDINANCE AMENDING THE ZONING ORDINANCE FOR PROPERTY LOCATED AT 3720 LINCOLNWAY WEST, COUNCILMANIC DISTRICT NO. 2 IN THE CITY OF SOUTH BEND, INDIANA
- THIRD READING ON AN ORDINANCE AMENDING THE ZONING ORDINANCE FOR PROPERTY LOCATED AT A 119.89 ACRE TRACT OF LAND NEAR THE CORNER OF MAYFLOWER ROAD AND ADAMS ROAD ABUTTING THE ST. JOSEPH VALLEY PARKWAY, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA
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- O5-17 THIRD READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA AUTHORIZING THE CITY OF SOUTH BEND, INDIANA TO ISSUE ITS TAXABLE ECONOMIC DEVELOPMENT REVENUE BONDS, SERIES 2017 (EDDY ST. PHASE II) IN THE PRINCIPAL AMOUNT NOT TO EXCEED TWENTY-FIVE MILLION DOLLARS (\$25,000,000) AND APPROVING OTHER ACTIONS IN RESPECT THERETO
- O6-17 THIRD READING ON AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, REAFFIRMING ORDINANCE 10461-16 FOR CUSTOMERS OUTSIDE THE CITY'S CORPORATE BOUNDARY

# 9. **RESOLUTIONS**

BILL NO.

A RESOLUTION CONFIRMING THE ADOPTION OF A DECLARATORY RESOLUTION DESIGNATING CERTAIN AREAS WITHIN THE CITY OF SOUTH BEND, INDIANA, COMMONLY KNOWN AS 401 E. COLFAX AVE., SOUTH BEND, IN 46617 AS AN ECONOMIC REVITALIZATION AREA FOR PURPOSES OF A (10) TEN YEAR REAL PROPERTY TAX ABATEMENT FOR COMMERCE CENTER DEVELOPMENT, LLC

## 10. **BILLS ON FIRST READING**

BILL NO.

O7-17 FIRST READING ON AN ORDINANCE TO VACATE THE FOLLOWING DESCRIBED PROPERTY: E/W ALLEY FROM EAST RIGHT OF WAY OF LAUREL STREET A DISTANCE OF 144 FEET AND WIDTH OF 12 FEET, NORTH OF THOMAS STREET AND SOUTH OF WASHINGTON STREET

# 11. UNFINISHED BUSINESS

APPEAL OF A CERTIFICATE OF APPROPRIATENESS FOR 1240 W. THOMAS STREET-BOYD VS. HISTORIC PRESERVATION COMMISSION

- 12. **NEW BUSINESS**
- 13. PRIVILEGE OF THE FLOOR
- 14. **ADJOURNMENT**

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Notice for Hearing and Sight Impaired Persons

Auxiliary Aid Or Other Services Are Available Upon Request At No Charge.

Please Give Reasonable Advance Request When Possible.

In the interest of providing greater public access and to promote greater transparency, the South Bend Common Council agenda has been translated into Spanish. All agendas are available online from the Council's website, and also in paper format in the Office of the City Clerk, 4<sup>th</sup> Floor County-City Building. Reasonable efforts have been taken to provide an accurate translation of the text of the agenda, however, the official text is the English version. Any discrepancies which may be created in the translation, are not binding. Such translations do not create any right or benefit, substantive or procedural, enforceable at law or equity by a party against the Common Council or the City of South Bend, Indiana.



# **OFFICE OF THE CITY CLERK**

KAREEMAH FOWLER, CITY CLERK

# **MEMORANDUM**

TO: MEMBERS OF THE COMMON COUNCIL FROM: KAREEMAH FOWLER, CITY CLERK

**DATE:** JANUARY 19, 2017

**SUBJECT:** COMMITTEE MEETING NOTICE

The following Common Council Committee Meetings have been scheduled for **MONDAY**, **JANUARY 23, 2017** at:

Council Informal Meeting Room 4<sup>th</sup> Floor County-City Building 227 W. Jefferson Blvd. South Bend. IN 46601

# 3:30 P.M. ZONING & ANNEXATION

# **OLIVER DAVIS, CHAIRPERSON**

- 1. Substitute Bill No. 77-16- Dollar General Rezoning at 3720 Lincoln Way West
- 2. <u>Bill No. 78-16</u>- Waggoner Dairy Farm Rezoning at Adams & Mayflower Road
- 4:10 P.M. PUBLIC WORKS & PROPERTY VACATIONS JOHN VOORDE, CHAIRPERSON

1. Bill No. 01-17- Cobb Funeral Home Alley Vacation

# 4:20 P.M. BOARD OF FINANCE MEETING

TBA

1. Annual Board of Finance Meeting where the South Bend Common Council convenes as a local Board of Finance to elect its officers

# 4:35 P.M. UTILITIES

# DR. DAVID VARNER, CHAIRPERSON

- 1. <u>Bill No. 06-17</u>- Reaffirming Ordinance 10461-16 regarding compact and assessment fees
- 2. <u>Bill No. 66-16</u>- Addressing New Water Rates and Charges

Council President Tim Scott has called an <u>Informal Meeting</u> of the Council which will commence immediately after the adjournment of the Utilities Committee.

# INFORMAL MEETING OF THE COMMON COUNCIL TIM SCOTT, COUNCIL PRESIDENT

- 1. Discussion of Council Agenda
- 2. Update and Announcements
- 3. Adjournment

cc: Mayor Pete Buttigieg Committee Meeting List News Media

455 County-City Building • 227 W. Jefferson Boulevard • South Bend, Indiana 46601 Phone 574-235-9221 • Fax 574-235-9173 • TDD 574-235-5567 • <a href="https://www.SouthBendIN.gov">www.SouthBendIN.gov</a>

NOTICE FOR HEARING AND SIGHT IMPAIRED PERSONS
Auxiliary Aid or Other Services may be Available upon Request at No Charge.
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# 2017 COMMON COUNCIL STANDING COMMITTEES (Rev. 01-4-17)

#### COMMUNITY INVESTMENT COMMITTEE

Oversees the various activities of the Department of Community Investment. This Committee reviews all real & personal tax abatement requests.

Gavin Ferlic, Chairperson Oliver Davis, Member Regina Williams-Preston, Vice-Chairperson Randy Kelly, Member

#### COMMUNITY RELATIONS COMMITTEE

Oversees the various activities of the Office of Community Affairs and is charged with facilitating partnerships & ongoing communications with other public and private entities operating within the City.

Regina Williams-Preston, Chairperson Gavin Ferlic, Member Randy Kelly, Vice-Chairperson Karen White, Member

#### **COUNCIL RULES COMMITTEE**

Oversees the regulations governing the overall operation of the Common Council, as well as all matters of public trust. It duties are set forth in detail in Section 2-10.1 of the *South Bend Municipal Code*.

Tim Scott, Member

Jo Broden, Member

Karen White, Member

# HEALTH AND PUBLIC SAFETY COMMITTEE

Oversees the various activities performed by the Fire and Police Departments, EMS, Department of Code Enforcement, ordinance violations, and related health and public safety matters.

Jo Broden, Chairperson Oliver Davis, Member John Voorde, Vice-Chairperson Karen L. White, Member

# INFORMATION AND TECHNOLOGY COMMITTEE

Oversees the various activities of the City's Division of Information Technologies in the Department of Administration & Finance so that the City of South Bend remains competitive and on the cutting edge of developments in this area. Reviewing and proposing upgrades to computer systems and web sites, developing availability & access to GIS data and related technologies are just some of its many activities.

Tim Scott, Chairperson Dave Varner, Member Gavin Ferlic, Vice-Chairperson Randy Kelly, Member

# PARC COMMITTEE (Parks, Recreation, Cultural Arts & Entertainment)

Oversees the various activities of the Century Center, College Football Hall of Fame, Coveleski Regional Stadium, Morris Performing Arts Center, Studebaker National Museum, South Bend Regional Museum of Art, Potawatomi Zoo, and the many recreational and leisure activities offered by the Department of Parks and Recreation.

Randy Kelly, Chairperson Oliver Davis, Member Dr. Dave Varner, Vice-Chairperson John Voorde, Member



# 2017 COMMON COUNCIL STANDING COMMITTEES (Rev. 01-4-17)

#### PERSONNEL AND FINANCE COMMITTEE

Oversees the activities performed by the Department of Administration and Finance, and reviews all proposed salaries, budgets, appropriations & other fiscal matters, as well as personnel policies, health benefits & related matters.

Karen L. White, Chairperson Regina Williams-Preston, Member Gavin Ferlic, Vice-Chairperson John Voorde, Member

#### PUBLIC WORKS AND PROPERTY VACATION COMMITTEE

Oversees the various activities performed by the Building Department, the Department of Public Works & related public works & property vacation issues.

John Voorde, Chairperson Jo M. Broden, Member Randy Kelly, Vice-Chairperson Gavin Ferlic, Member

#### RESIDENTIAL NEIGHBORHOODS COMMITTEE

Oversees the various activities & issues related to neighborhood development & enhancement.

Karen White, Chairperson Regina Williams-Preston, Member Jo Broden, Vice-Chairperson John Voorde, Member

# **UTILITIES COMMITTEE**

Oversees the activities of all enterprise entities including but not limited to the Bureau of Waterworks, Bureau of Sewers and all related matters.

Dr. David Varner, Chairperson Randy Kelly, Member Oliver Davis, Vice-Chairperson Regina Williams-Preston, Member

#### ZONING AND ANNEXATION COMMITTEE

Oversees the activities related to the Board of Zoning Appeals, recommendations from the Area Plan Commission and the Historic Preservation Commission, as well as all related matters addressing annexation and zoning.

Oliver Davis, Chairperson Gavin Ferlic, Member John Voorde, Vice-Chairperson Jo Broden, Member

#### SUB-COMMITTEE ON MINUTES

Reviews the minutes prepared by the Office of the City Clerk of the regular, special and informal meetings of the Common Council and makes a recommendation on their approval/modification to the Council

Tim Scott Dr. David Varner



# 2016 COMMON COUNCIL STANDING COMMITTEES (Rev.01-4-17)

# TIM SCOTT, 1ST District Council Member

**PRESIDENT** 

Information and Technology, Chairperson

Council Rules Committee, Member Sub-Committee on Minutes, Member

# REGINA WILLIAMS-PRESTON 2nd District Council Member

Community Relations Committee, Chairperson

Community Investment Committee, Vice-Chairperson

Residential Neighborhood Committee, Member Personnel & Finance Committee, Member Utilities Committee, Member

# RANDY KELLY, 3rd District Council Member

PARC Committee, Chairperson

Community Relations Committee, Vice Chairperson Public Works & Property Vacation, Vice Chair

Community Investment Committee, Member Information & Technology Committee, Member Utilities Committee, Member

# **JO BRODEN, 4<sup>TH</sup> District Council Member**

Health and Public Safety Committee, Chairperson

Residential Neighborhood Committee, Vice-Chairperson

Council Rules Committee, Member Public Works & Property Vacation, Member Zoning & Annexation Committee, Member

# DR. DAVID VARNER, 5<sup>TH</sup> District Council Member

**Utilities Committee, Chairperson** 

PARC Committee, Vice-Chairperson

Information & Technology Committee, Member Council Rules Committee, Member Sub-Committee on Minutes, Member

# OLIVER DAVIS, 6<sup>TH</sup> District Council Member

**Zoning & Annexation Committee, Chairperson** 

Utilities Committee, Vice-Chairperson

Community Investment Committee, Member Health & Public Safety Committee, Member PARC Committee, Member

# **GAVIN FERLIC, AT LARGE Council Member**

**Chairperson, Committee of the Whole** 

**Community Investment Committee, Chairperson** Information & Technology Committee, Vice-Chairperson

Personnel & Finance Committee, Vice-Chairperson

Community Relations Committee, Member Public Works & Property Vacation, Member Zoning & Annexation Committee, Member

# KAREN L. WHITE, AT LARGE Council Member

Residential Neighborhood Committee, Chairperson

Personnel & Finance Committee, Chairperson

Community Relations Committee, Member Council Rules Committee, Member Health & Public Safety Committee, Member

# JOHN VOORDE, AT LARGE Council Member

Public Works & Property Vacation, Chairperson Health and Public Safety, Vice-Chairperson

Zoning & Annexation Committee, Vice-Chairperson

Residential Neighborhood Committee, Member

PARC Committee, Member

Personnel & Finance Committee, Member



# CITY OF SOUTH BEND - PETE BUTTIGIEG, MAYOR

# **DEPARTMENT OF PUBLIC WORKS**

ERIC HORVATH, DIRECTOR

October 5, 2016

Mr. Tim Scott President, South Bend Common Council 4<sup>th</sup> Floor, County-City Building South Bend, IN 46601

Re:

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA AMENDING VARIOUS SECTIONS OF THE SOUTH BEND MUNICIPAL CODE AT CHAPTER 17, ARTICLES 4 AND 6 TO ADDRESS NEW WATER RATES AND CHARGES

#### Dear President Scott:

The City of South Bend owns and operates a water utility and has prepared a study which recommends new water rates and charges. Per the recommendations of this study, the City has determined that water rates and charges, including various non-recurring charges, should be increased per the revised rates set forth herein, and those should become the new water rates and charges, subject to approval of the Indiana Utility Regulatory Commission ("IURC"). The last time water rates and charges were increased was in 2006.

This Ordinance also reinserts former Article 6 of Code Chapter 17 covering a water service charge to be used for repair or replacement of leaking water service lines. These provisions which were previously, inadvertently deleted, are codified at their former location within the Municipal Code, i.e, Chapter 17, Article 6, Sections 17-44 through 17-49. This reinserted Article 6 may also be subject to IURC approval.

I look forward to discussing this ordinance at the Council's Committee meeting and at the public hearing. If you have any further questions or need additional information, please let me know.

As always, thank you for your consideration.

Sincerely,

Eric C. Horvath City of South Bend

**Executive Director Public Works** 

Filed in Clerte's Office

OCT 052016

KAREEMAH FOWLER CITY CLERK, SOUTH BEND, IN



# AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA AMENDING VARIOUS SECTIONS OF THE SOUTH BEND MUNICIPAL CODE AT CHAPTER 17, ARTICLES 4 AND 6 TO ADDRESS NEW WATER RATES AND CHARGES

STATEMEN	T OF PU	<b>JRPOSE</b>	<b>AND</b>	<b>INTENT</b>
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The City of South Bend owns and operates a water utility and this Council has caused to be prepared a study which recommends new water rates and charges. Per the recommendations of this study, the City has determined that water rates and charges should be increased per the revised rates set forth herein, and those should become the new water rates and charges, subject to approval of the Indiana Utility Regulatory Commission ("IURC"). This Ordinance also reinserts former Article 6 of Municipal Code Chapter 17 covering a water service charge to be used for repair or replacement of leaking water service lines. These provisions which were previously, inadvertently deleted, are codified at their former location within the Municipal Code, i.e., Chapter 17, Article 6, Sections 17-44 through 17-49. This reinserted Article 6 may also be subject to IURC approval.

**NOW, THEREFORE, BE IT ORDAINED** by the Common Council of the City of South Bend:

**SECTION I.** Chapter 17, Article 4, Section 17-45 of the South Bend Municipal Code shall be amended to read in its entirety as follows:

# Sec. 17-45. Water Works rates and charges.

There shall be and are hereby established for the use of and the services rendered by the Water Works System of the City of South Bend, the following rates and charges, based upon the use of water and facilities furnished by said Water Works System:

(a)	Usage per Monthly	Ra	ite per
	Billing Period 1	00 0	Cubic Feet
	First 500 cubic feet\$1.71	6 9	§ <u>2.454</u>
	Next 1,500 cubic feet1.4	90	2.131
	Next 5,500 cubic feet1.3	10	<u>1.873</u>
	Next 22,500 cubic feet1.	153	1.649
	Next 90,000 cubic feet0.	905	<u>1.294</u>
	Over 120,000 cubic feet0.	701	1.002

# (b) Minimum charge:

Meter size	<u> Allowed Usage</u>	Minimum
	(In Cubic Feet)	Monthly
5/8-inch meter <del>\$ 7.76-</del>	<u>452</u>	\$ <u>11.09</u>
<sup>3</sup> / <sub>4</sub> -inch meter <del>11.19</del>	675	<u>16.00</u>
1-inch meter <del>19.90</del>	1,260	28.47
1½-inch meter44.72	3,053	<u>63.96</u>
2-inch meter <del>79.5</del> 4	<u>5,711</u>	113.74
3-inch meter <del>178.96</del>	<u>14,090</u>	<u>255.92</u>
4-inch meter318.16	<u>26,163</u>	455.00
6-inch meter <del>716.02</del>	69,073	1,023.88
8-inch meter <del>1,272.95</del>	<u>133,701</u>	<u>1,820.16</u>
10-inch meter <del>1,988.53</del>	<u>235,781</u>	2,843.00
12-inch meter <del>2,863.10</del>	360,542	4,093.11

- (c) Computation of charges. Metered water charges shall be the larger of the minimum charges of Subsection (b) and or the rate charges of Subsection (a) of this Section. In the case of multiple meters under a single billing entity, the charges shall be computed for each meter separately, not the summation of usage.
- (d) Monthly public fire protection charges. All customers located within the corporate limits and all customers outside the corporate limits and located within one thousand (1,000) feet of a public fire hydrant shall also pay a monthly public fire protection charge based upon the size of the customer's meter as follows:

5/8-inch connection\$ 2.25	<u>\$3.22</u>
<sup>3</sup> / <sub>4</sub> -inch connection2.25	<u>3.22</u>
1-inch connection5.77	<u>8.25</u>
1½-inch connection12.98	<u>18.56</u>
2-inch connection23.06	<u>32.98</u>
3-inch connection51.90	<u>74.22</u>
4-inch connection92.28	<u>131.96</u>
6-inch connection207.62	<u>296.90</u>

8-inch connection .....369.08 527.78 10-inch connection .....576.70 824.68

(e) Private Fire Protection Service, Automatic Sprinkler, per annum.

1-inch connection\$ 35.62	<u>\$ 50.94</u>
2-inch connection <del>71.77</del>	102.63
3-inch connection143.53	205.25
4-inch connection286.80	410.12
6-inch connection355.56	<u>508.45</u>
8-inch connection610.60	873.16
10-inch connection954.38	1,364.26
12-inch connection <del>1,375.98</del>	<u>1,967.65</u>

(f) Temporary Service. Temporary service where metered shall be calculated upon the registration of a meter or meters installed at the approved meter rates. In such cases as the Utility may deem it impracticable to install a meter for temporary service, there shall be a minimum monthly charge of twenty-nine dollars (\$29.00). If the water consumption computed at approved rates is known to be in excess of the twenty-nine dollars (\$29.00) minimum charge, an authorized agent of the Utility shall have the right to estimate said water usage and the estimated usage shall be billed at the approved meter rates.

**SECTION II.** Chapter 17, Article 4, Section 17-46 of the South Bend Municipal Code shall be amended to read in its entirety as follows:

# Sec. 17-46. Collection or deferred payment charge.

All bills for water services, not paid within five (5) days from the due date thereof, as stated in such bills, shall be subject to a collection or deferred payment charge of six (6) percent of the current monthly bill. ten percent (10%) of the first three dollars (\$3.00) of the water charge and three percent (3%) on any amount in excess of three dollars (\$3.00) of the water charge. All bills for water services which are turned over to a collection agency shall be subject to a collection charge equal to twenty (20) percent of the unpaid bill.

**SECTION III.** Chapter 17, Article 4, Section 17-46.1 shall be amended to read in its entirety as follows:

# Sec. 17-46.1 Suburban rates.

Customers with water service outside the City limits shall incur an additional surcharge of twenty (20) percent fourteen percent (14%) of the rates and charges. The surcharge is to recover

additional costs including capital expenditures incurred by the Water Works to furnish services to customers outside the City limits.

**SECTION IV.** Chapter 17, Article 4, Section 17-46.4 shall be deleted in its entirety and is not replaced.

**SECTION V.** Chapter 17, Article 4, Section 17-47 of the South Bend Municipal Code shall be amended to read in its entirety as follows:

# Sec. 17-47. Nonrecurring charges.

- (a) *Deposits:* Security deposits, payable upon service initiation and refundable upon service termination, shall be no more than one-sixth of the estimated annual bill for each meter size. Governmental entities shall be exempt from deposits.
- (b) Tap charges: The charge for installation of a one-inch tap shall be three hundred seventy dollars (\$370.00) Five hundred dollars (\$500.00), which shall include the installed tapping valve and the material for the curb valve and box, but shall not include any service line. Charges for taps larger than one (1) shall be at cost.
- (c) Other nonrecurring charges:

Disconnect for non payment		<del>\$11.00</del>
Reconnection		\$8.00
Delinquency Processing fee (Disconnect/reconnect)		\$33.00
Bad checksNon-Sufficient Funds/Charge-back Fee		20.00
Service initiation <u>fee</u>	20.00	30.00
Meter downsize (to change a meter that is		
1" inch and or smaller without re-plumbing)		32.00
Inspection and testing fee for backflow prevention devices;		
-1- ½ <u>" inch meter</u> <del>and</del> <u>or</u> smaller		50.00
Inspection and testing fee for backflow prevention devices;		
-2" inch or and larger		75.00
Frozen/ <u>Damaged/Missing</u> or lost meter, at cost depending upon size and type of meter.  At cost		
Missed or R-return trip fee		15.00

Unauthorized use of water system	200.00
Water sewer verification fee	4.00
Stop Box Disconnection & Reconnection fee	750.00
Demolition fee (inspection fee)	75.00

**SECTION VI.** Chapter 17, Article 6, of the South Bend Municipal Code shall be amended to reinsert Sections 17-49 through 17-55 regarding water service charges to be used for repair or replacement of leaking water service lines, to read in its entirety as follows:

# ARTICLE 6. RESERVED. WATER SERVICE FUND AND CHARGES

# Sec. 17-49. Assessment of charges; purpose.

- (a) The sum of two dollars and ten cents (\$2.10) per month shall be added to the water service charge of all water users.
- (b) All of said sums of money so collected shall be used solely for the repair and/or replacement of leaking water service lines.

# Sec. 17-50. Application of funds.

Funds so collected shall be used for the payment of repairs and/or replacement as provided herein from the water main to the front wall of any building, or line extended therefrom, but it shall not insure any water service line under any porch, steps, slab foundation, hard surface driveway, parking lot, crawl space or in any room or space under any sidewalk. In the case of two-inch lines or larger, the repairs provided hereunder shall extend from the water main to the property line only.

# Sec. 17-51. Limitation on use of funds.

Water sprinkler service lines shall not be insured under this article; however, if the domestic service line has a lawn-sprinkler connection tee in it, said domestic service line and the tee will be insured, but not beyond the tee nor any costs of repair to the lawn-sprinkling system proper.

# Sec. 17-52. Use of funds when accounts delinquent prohibited.

The insurance for repair and/or replacement shall not be in force on any account if the charge for such insurance has not been paid for four (4) consecutive months.

# Sec. 17-53. Approval of repair orders.

No claim for the repair of a water service line under this article will be honored unless said repair order is approved by the Department of Water Works.

# Sec. 17-55. Maintenance of service line excluded from provisions of article.

This article shall not cover the maintenance of any service line.

**SECTION VII.** The paragraphs, sentences and words of this Ordinance are severable, and if any portion hereof is declared unconstitutional, invalid or unenforceable by a court of competent jurisdiction, such declaration shall not affect the remaining portions of this Ordinance.

**SECTION VIII.** This Ordinance shall take effect the first day of the month immediately following all of the following: passage by this Common Council, approval by the Mayor, approval by the IURC, and any publication required by law.

	Common Council of the City of South Bend, Indiana
this day of	, 2016.
	Member, Common Council of the
	City of South Bend
ATTEST:	·
Kareemah Fowler, Clerk	
Presented by me, the undersigned Clerk of	the City of South Bend, to the Mayor of the City for
his approval on the day of	
	Kareemah Fowler, Clerk
	Kaleeman I owiel, Clerk
	e, I do now, as the Mayor of the City of South Bend,
	e to the Clerk of the City of South Bend this
day of, 2016.	

Pete Buttigieg, Mayor

Filed in Clerk's Office

OCT 0 **5** 2016

KAREEMAH FOWLER
CITY CLERK, SOUTH BEND, IN



LAWRENCE P. MAGLIOZZI
EXECUTIVE DIRECTOR

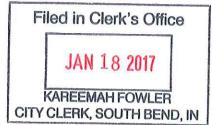
Angela M. Smith
Deputy Director

# AREA PLAN COMMISSION OF ST. JOSEPH COUNTY, IN

227 W. JEFFERSON BLVD., ROOM 1140 COUNTY-CITY BUILDING, SOUTH BEND, INDIANA 46601 (574) 235-9571

Wednesday, January 18, 2017

The Honorable Council of the City of South Bend 4th Floor, County-City Building South Bend, IN 46601



RE: A public hearing on a proposed ordinance of Geno L. & Josephine A. Benassi to zone from SF1 Single Family & Two Family District to MU Mixed Use District, property located at 3720 Lincolnway West, City of South Bend - APC# 2806-16.

Dear Council Members:

I hereby Certify that the above referenced ordinance of Geno L. & Josephine A. Benassi was legally advertised on January 5, 2017 and that the Area Plan Commission at its public hearing on January 17, 2017 took the following action:

Upon a motion by Adam DeVon, being seconded by Phil Sutton and carried, a proposed ordinance of Geno L. & Josephine A. Benassi to zone from SF1 Single Family & Two Family District to MU Mixed Use District, property located at 3720 Lincolnway West, City of South Bend, is sent to the Common Council with a FAVORABLE recommendation. Rezoning this property MU Mixed Use will allow for infill development that compliments the transition from the more intense commercial uses west of the site to the single family residential to the east.

PLEASE NOTE that the Ordinance has been amended by the petitioner and is different than that used for the Common Council's first reading. The amended Ordinance was legally advertised and heard by the Area Plan Commission.

The deliberations of the Area Plan Commission and points considered in arriving at the above decision are shown in the minutes of the public hearing, and will be forwarded to you at a later date to be made a part of this report.

Sincerely

Lawrence P. Magliozzi

Attachment

CC: Geno L. & Josephine A. Benassi

A & R Engineering, LLC Attn: Whitney L. Briggs Zaremba Group, LLC Attn: John Wojtila, P.E.





Angela M. Smith

Filed in Clerk's Office

JAN 18 2017

KAREEMAH FOWLER CITY CLERK, SOUTH BEND, IN

# AREA PLAN COMMISSION OF ST. JOSEPH COUNTY, IN

227 W. JEFFERSON BLVD., ROOM 11+0 COUNTY-CITY BUILDING, SOUTH BEND, INDIANA +6601 (574) 235-9571

January 18, 2017

South Bend Common Council 4<sup>th</sup> Floor, County-City Building South Bend, IN 46601

RE:

Bill #77-16

Rezoning: APC#2806-16 – 3720 Lincolnway West

Dear Council Members:

The Area Plan Commission held a public hearing on January 18, 2017 for the above reference petition. This petition is set for public hearing before the Common Council on Monday, January 23, 2017.

# **Ordinance & Petition Amendments:**

Changes to the ordinance were provided in our previous letter dated: January 4, 2017

# **Public Hearing Summary:**

There were 2 people that spoke in opposition to the petition. Their concerns included whether there was a need for the use, the "block building" design, drainage, property maintenance/trash, whether sidewalks would be included where no others exist in this area, and how the size and location of the building on the lot would impact the restaurant to the east.

If you have any further questions, please feel free to contact me at (574) 235-9571.

Angele M. Smith

Sincerely,

Angela M. Smith Deputy Director

CC: Adriana Rodriguez



LAWRENCE P. MAGLIOZZI EXECUTIVE DIRECTOR

Angela M. Smith

# AREA PLAN COMMISSION OF ST. JOSEPH COUNTY, IN

227 W. JEFFERSON BLVD., ROOM 1140 COUNTY-CITY BUILDING, SOUTH BEND, INDIANA 46601 (574) 235-9571

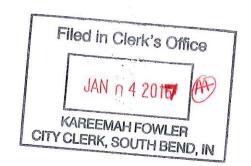
January 4, 2017

South Bend Common Council 4<sup>th</sup> Floor, County-City Building South Bend, IN 46601

RE:

Bill #77-16

Rezoning: APC#2806-16 3720 Lincolnway West



Dear Council Members:

The Area Plan Commission will hold a public hearing on <u>January 17, 2017</u> for the above reference petition. This petition is set for public hearing before the Common Council on Monday, <u>January 23, 2017</u>.

# Ordinance:

The following changes have been made to the above referenced petition:

# Ordinance:

1.) Legal Description was updated to more accurately reflect the property location.

A Copy of the revised Ordinance is attached.

A summary of public comment be provided after the Area Plan Commission Meeting.

If you have any further questions, please feel free to contact me at (574) 235-9571.

Sincerely,

Angela M. Smith

Deputy Director

CC: Adriana Rodriguez

Staff Report

1/5/2017

Filed in Clerk's Office

JAN 18 2017

KAREEMAH FOWLER CITY CLERK, SOUTH BEND, IN

APC#

2806-16

Owner:

Geno L. & Josephine A. Benassi

Location:

3720 Lincolnway West

Jurisdiction:

City of South Bend

Public Hearing Date: 1/17/2017

# **Requested Action:**

The petitioner is requesting a zone change from SF1 Single Family & Two Family District to MU Mixed Use District and seeking 2 variances from the development standards.

# Land Uses and Zoning:

On site: On site is a single family home.

North:

To the north across Lincolnway are single family homes zoned SF2 Single

Family & Two Family and businesses zoned LB Local Business.

East:

To the east is a restaurant zoned LB Local Business District.

South:

To the south are single family homes zoned SF1 Single Family & Two

Family District.

West:

To the west is a business zoned GB General Business.

# District Uses and Development Standards:

The MU Mixed Use District is established to promote the development of the a dense urban village environment. The regulations are intended to encourage all the elements of a traditional urban village, including: storefront retail; professional offices; and, dwelling units located either in townhouse developments or in the upper stories of mixed-use buildings. The development standards in this district are designed to: encourage a pedestrian oriented design throughout the district; and, maintain an appropriate pedestrian scale, massing and relationship between buildings and structures within the district.

# **Site Plan Description:**

The development of the 2 acre site will include of a 9,100 square foot retail store located in such a manner that the corner entrance and at least 50% of the building façade is located within the maximum setback allowed for the Mixed Use District. The proposed parking includes 32 spaces located adjacent to the retail store. Although not shown on the current site plan, the site will comply with the current landscape standards established in the South Bend Zoning Ordinance.

# **Zoning and Land Use History And Trends:**

The property to the west was rezoned to General Business in 1995. The remainder of the parcels located at the intersection of Sheridan and Lincolnway were rezoned in the early to mid 1990's, creating a commercial node.

# **Traffic and Transportation Considerations:**

Lincolnway West has two travel lanes with a center turn lane, on-street parking, and a bike lane.

# **Utilities:**

The site will be served by municipal water and sewer.

APC# Page 1 of 3 2806-16

<u>Staff Report</u> 1/5/2017

# **Agency Comments:**

The City Engineer commented that prior to final site approval, the following would be required: utility verification; approval of sidewalk, curb cut, lighting, and overall site improvement plans; approval of a drainage plan; and any verifications if required. Also noted was that the maximum allowed throat width of a commercial property curb cut is 24 feet.

The Department of Community Investment commented that the rezoning falls at the east edge, and is consistent with, the mixed-use node at Lincolnway West and Sheridan, as defined by the West Side Main Streets Plan. The plan calls for this area to transition to a more urban character with buildings along the street and parking located in less visible locations. Given that and the street's design guidelines, the building should be designed to create a more active street frontage. Community Investment supports the variance from the minimum façade height, but suggests that a taller building entry element be used. They also offer a favorable recommendation on the variance from the maximum square foot area to 9,100 square feet to meet the business model standards of a national retailer.

# Commitments:

The petitioner is not proposing any written commitments.

# Criteria to be considered in reviewing rezoning requests, per IC 36-7-4-603:

# 1. Comprehensive Plan:

# Policy Plan:

The petition is consistent with the West Side Main Streets Plan (2014). The property is adjacent to the Sheridan Node which states development should transition to a more urban character where building fronts line the street and parking is located to the rear where it is not visible from the street.

#### Land Use Plan:

The Land Use Plan of the West Side Main Streets Plan identifies this area as part of the Lincolnway & Sheridan Mixed-Use Node.

# Plan Implementation/Other Plans:

City Plan, South Bend Comprehensive Plan (November 2006) Policy LU 2.2 Pursue a mix of land uses along major corridors and other locations identified on the Future Land Use Map.

# 2. Current Conditions and Character:

This single family property is one of a few isolated residential uses among an otherwise commercial section of the Lincolnway corridor.

#### 3. Most Desirable Use:

The most desirable use for the land is one which is compatible with the mixed use commercial located along the corridor.

# 4. Conservation of Property Values:

With proper landscaping, the residential properties to the south should not be affected.

# 5. Responsible Development And Growth:

It is responsible development and growth to allow for this property to be developed in a

APC # 2806-16 Page 2 of 3

**Staff Report** 1/5/2017

commercial nature consistent with the character of the area and the comprehensive plan.

# **Combined Public Hearing**

This is a combined public hearing procedure, which includes a rezoning and 2 variances from the development standards. The Commission will forward the rezoning to the Council with or without a recommendation and either approve or deny the variances.

# The petitioner is seeking the following variance(s):

- 1) from the required minimum front façade height of 22' to 18';
- 2) from the required maximum gross floor area of 8,000 sq.ft. for a retail use to 9,100 sq.ft.

State statutes and the Zoning Ordinance require that certain standards must be met before a variance can be approved. The standards and their justifications are as follows:

(1) The approval will not be injurious to the public health, safety, morals and general welfare of the community;

The modest variation in building height and size should not impact the public health, safety and general welfare of the community.

(2) The use and value of the area adjacent to the property included in the variance will not be affected in a substantially adverse manner;

With proper screening, the use and value of the single family properties to the south should not be adversely affected. The properties to the east and west are existing commercial uses.

(3) The strict application of the terms of this Chapter would result in practical difficulties in the use of the property

The proposed building size is based on a pre-designed square footage calculation that has been optimized for the store's success. The strict application would force the developer to alter their proven layout model.

# **Staff Comments:**

Staff has no additional comments.

#### Recommendation:

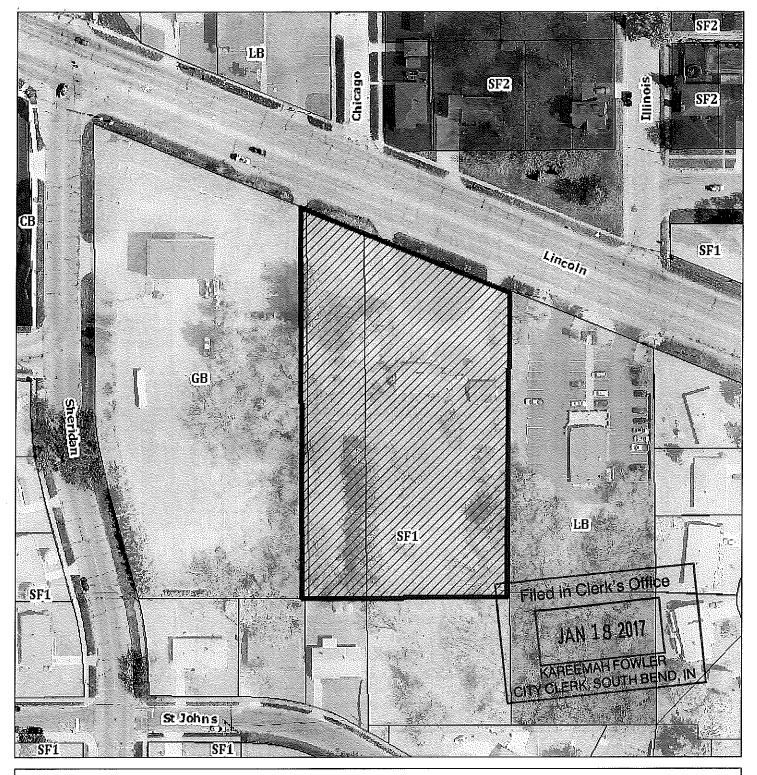
Based on information available prior to the public hearing, the staff recommends the rezoning petition be sent to the Common Council with a favorable recommendation. The staff recommends approval of the variances.

# **Analysis:**

Rezoning this property MU Mixed Use will allow for infill development that compliments the transition from the more intense commercial uses west of the site to the single family residential to the east.

APC # 2806-16 Page 3 of 3





# Rezoning from: CITY OF SOUTH BEND "SF1" SINGLE FAMILY & TWO FAMILY DISTRICT to "MU" MIXED USE DISTRICT

# **MASTER ZONING KEY**

SOUTH BEND "SF1" SINGLE FAMILY AND TWO FAMILY DISTRICT

SOUTH BEND "SF2" SINGLE FAMILY AND TWO FAMILY DISTRICT

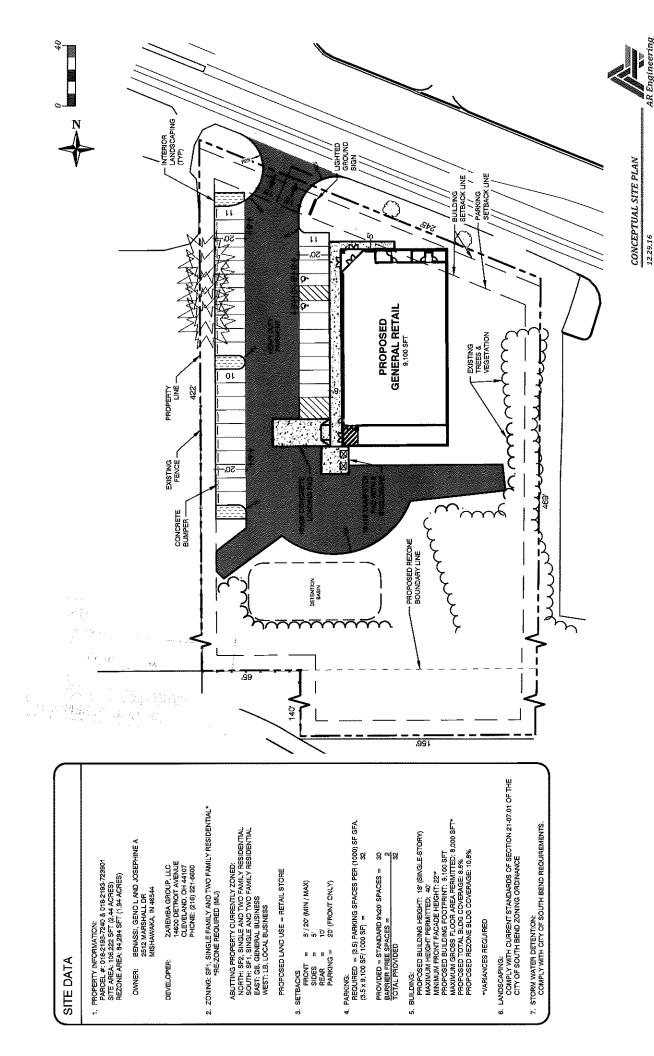
SOUTH BEND "LB" LOCAL BUSINESS DISTRICT

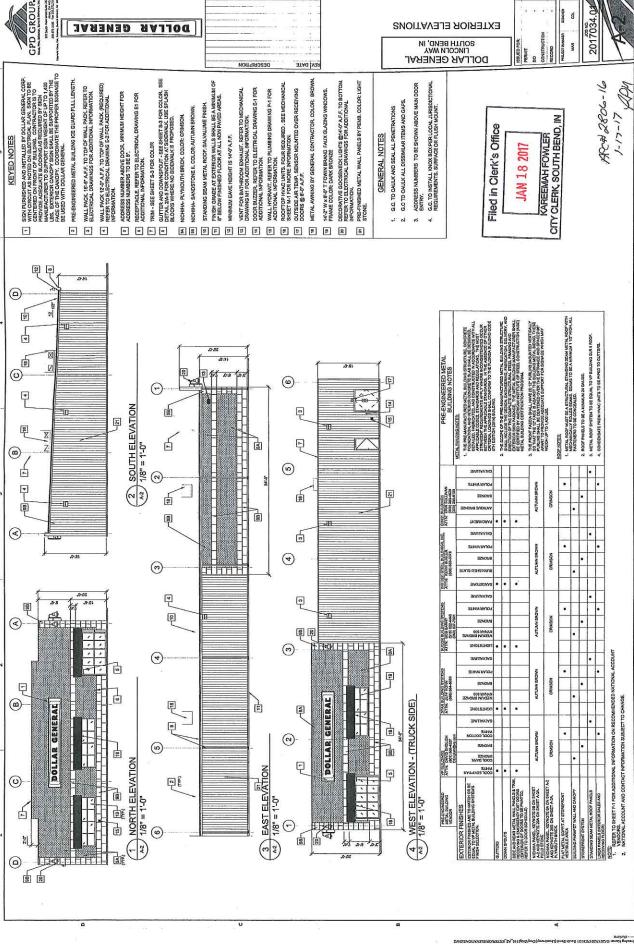
SOUTH BEND "CB" COMMUNITY BUSINESS DISTRICT SOUTH BEND "GB" GENERAL BUSINESS DISTRICT



1 inch = 100 feet

APC # 2806-16





AN ORDINANCE AMENDING THE ZONING ORDINANCE FOR PROPERTY LOCATED AT 3720 LINCOLNWAY WEST, COUNCILMANIC DISTRICT NO. 2 IN THE CITY OF SOUTH BEND, INDIANA

# STATEMENT OF PURPOSE AND INTENT

Construct a retail store.

NOW THEREFORE BE IT ORDAINED by the Common Council of the City of South Bend, Indiana as follows:

<u>SECTION 1.</u> Ordinance No. 9495-04, is amended, which ordinance is commonly known as the Zoning Ordinance of the City of South Bend, Indiana, be and the same hereby is amended in order that the zoning classification of the following described real estate in the City of South Bend, St. Joseph County, State of Indiana:

PART OF THE NORTHEAST 1/4 OF SECTION 4, TOWN 37 NORTH, RANGE 2 EAST, ST. JOSEPH COUNTY, INDIANA, DESCRIBED AS: BEGINNING AT THE FOUND RIGHT-OF-WAY MONUMENT AND THE NORTHEAST CORNER OF LOT 4 OF ROCKSTROH'S SURVEY, ST. JOSEPH COUNTY RECORDS, INDIANA; THENCE S 00°20'40" W A DISTANCE OF 328.69 FEET TO A POINT; THENCE S 89°37'05" W A DISTANCE OF 222.30 FEET TO AN IRON FOUND WITH '910004' CAP; THENCE N 00°21'06" W A DISTANCE OF 422.14 FEET TO THE SOUTHERLY RIGHT-OF-WAY OF LINCOLNWAY WEST; THENCE S 67°55'57" E A DISTANCE OF 244.80 FEET TO THE NORTHEAST CORNER OF LOT 4 OF ROCKSTROH'S SURVEY, ST. JOESPH COUNTY RECORDS, INDIANA AND TO THE POINT OF BEGINNING. CONTAINS 84,291.2 SQUARE FEET OR 1.935 ACRES.

be and the same is hereby established as MU Mixed Use.

# SECTION II.

This ordinance is and shall be subject to commitments as provided by Chapter 21-09.02(d) Commitments, if applicable.

<u>SECTION III.</u> This ordinance shall be in full force and effect from and after its passage by the Common Council, approval by the Mayor, legal publication, and full execution of any conditions or Commitments placed upon the approval.

	·····
Member of the Common	Council

Attest:	×
City Clerk	
Presented by me to the Mayor of the C, 2, at	
	City Clerk
Approved and signed by me on the o'clock m.	day of, 2, at
Mayor City of South Be	nd Indiana

Filed in Clerk's Office

JAN n 4 2017

KAREEMAH FOWLER
CITY CLERK, SOUTH BEND, IN

1st READING
PUBLIC HEARING
3 rd READING
NOT APPROVED
REFERRED
PASSED

# PETITION FOR ZONE MAP AMENDMENT <u>City of South Bend, Indiana</u>

I (we) the undersigned make application to the City of South Bend Common Council to amend the zoning ordinance as herein requested.

1) The property sought to be rezoned is located at:

3720 Lincoln Way West South Bend, IN 46628

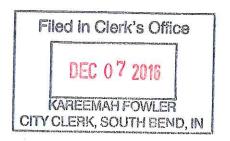
2) The property Tax Key Number(s) is/are: 71-08-04-201-003.000-026 & 71-08-04-201.002.000-026

3) Legal Descriptions: See Attached

4) Total Site Area: 1.9 acres

5) Name and address of property owner(s) of the petition site:

Geno L and Josephine A Benassi 2512 Marshall Drive Mishawaka, IN 46544



Name and address of additional property owners, if applicable: N/A

6) Name and address of contingent purchaser(s), if applicable:

Zaremba Group, LLC 14600 Detroit Avenue Cleveland, OH 44107 216-221-6600 JWojtila@zarembagroup.com

Name and address of additional property owners, if applicable: N/A

7) It is desired and requested that this property be rezoned:

From: SF-1, Single Family Two Family District

To: MU Mixed Use District

8) This rezoning is requested to allow the following use(s): General retail store

# IF VARIANCE(S) ARE BEING REQUESTED (if not, please skip to next section):

- 1) (1) Reduction of the minimum front façade height from 22-ft to 18-ft, and (2) an increase in maximum gross floor area from 8,000 SF to 9,100 SF. (Section 21-03.02 MU Mixed Use District, (4), Building Height (A) and (B), page 6)
- 2) A statement on how each of the following standards for the granting of variances is met:
  - (a) The approval will not be injurious to the public health, safety, morals and general welfare of the community: The front façade height and maximum gross floor area requirements are irrelevant in regards to public safety and general walfare, therefore the reduction of the façade height and increase in maximum floor area requirement poses no threat to these aspects of the community. Furthermore, granting the two variances will benefit the public by providing public goods and employment opportunities to the local community.

- (b) The use and value of the area adjacent to the property included in the variance will not be affected in a substantially adverse manner; and: The adjacent properties to the west and east are commercial uses, and to the north are commercial and residential uses, therefore, the proposed general retail business conforms to this area of mixed uses and will not affect the adjacent uses and values in a negative manner.
- (c) The strict application of the terms of this Ordinance would result in practical difficulties in the use of the property: The proposed general retail building are standard prototypes that allow the store to operate as intended and would create hardship on the owner and the customer if the variances were not granted.

# IF A SPECIAL EXCEPTION USE IS BEING REQUESTED, (if not, please skip to next section):

- 1) A detailed description and purpose of the Special Exception Use(s) being requested: N/A
- 2) A statement on how each of the following standards for the granting of a Special Exception Use is met:
  - (a) The proposed use will not be injurious to the public health, safety, comfort, community moral standards, convenience or general welfare: N/A
  - (b) The proposed use will not injure or adversely affect the use of the adjacent area or property values therein; N/A
  - (c) The proposed use will be consistent with the character of the district in which it is located and the land uses authorized therein; and: N/A
  - (d) The proposed use is compatible with the recommendations of the City of South Bend Comprehensive Plan. N/A
- \* In the case of a Special Exception Use, the petitioner shall be held to the representations made on the Preliminary Site Plan included with this petition.

# CONTACT PERSON:

AR Engineering, LLC - Whitney L. Briggs 4664 Campus Drive, Suite 106 Kalamazoo, MI 49008 269-830-1311 Whitney@ARengineeringllc.com Zaremba Group, LLC - John Wojtila, P.E. 14600 Detroit Ave., Suite 1500 Cleveland, OH 44107 216-226-5160 JWojtila@zarembagroup.com

BY SIGNING THIS PETITION, THE PETITIONERS/PROPERTY OWNERS OF THE ABOVE-DESCRIBED REAL ESTATE AUTHORIZE THAT THE CONTACT PERSON LISTED ABOVE MAY REPRESENT THIS PETITION BEFORE THE AREA PLAN COMMISSION AND COMMON COUNCIL AND TO ANSWER ANY AND ALL QUESTIONS THEREON.

Signature(s) of all property owner(s), or signature of Attorney for all property owner(s):	
Richard C Benassi PR	
SE ESTATE OF GENO BENGAN	
FOR GEND & JOHN Benessi	
	; ¬
DECEASED 8-2-199	0



LAWRENCE P. MAGLIOZZI

EXECUTIVE DIRECTOR

Angela M. Smith

# AREA PLAN COMMISSION OF ST. JOSEPH COUNTY, IN

227 W. JEFFERSON BLVD., ROOM 1140 COUNTY-CITY BUILDING, SOUTH

Wednesday, January 18, 2017

The Honorable Council of the City of South Bend 4th Floor, County-City Building South Bend, IN 46601

JAN 18 2017

KAREEMAH FOWLER
CITY CLERK, SOUTH BEND, IN

RE: A public hearing on a proposed ordinance of Waggoners Dairy Farms, Inc. to zone from PUD Planned Unit Development District to LI Light Industrial District, property located at a 119.89 acre tract of land near the corner of Mayflower Road and Adams Road abutting the St. Joseph Valley Parkway, City of South Bend - APC# 2807-16.

# Dear Council Members:

I hereby Certify that the above referenced ordinance of Waggoners Dairy Farms, Inc. was legally advertised on January 5, 2017 and that the Area Plan Commission at its public hearing on January 17, 2017 took the following action:

Upon a motion by Oliver Davis, being seconded by Steve Vojtko and carried, a proposed ordinance of Waggoners Dairy Farms, Inc. to zone from PUD Planned Unit Development District to LI Light Industrial District, property located at a 119.89 acre tract of land near the corner of Mayflower Road and Adams Road abutting the St. Joseph Valley Parkway, City of South Bend, is sent to the Common Council with a NO RECOMMENDATION.

The deliberations of the Area Plan Commission and points considered in arriving at the above decision are shown in the minutes of the public hearing, and will be forwarded to you at a later date to be made a part of this report.

Sincerely

Lawrence P. Magliozzi

Attachment

CC: Waggoners Dairy Farms, Inc.

GLC Portage Prairie III, LLC

Abonmarche Consultants, LLC





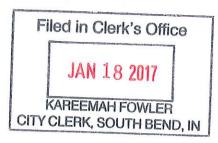
Angela M. Smith

# AREA PLAN COMMISSION OF ST. JOSEPH COUNTY, IN

227 W. JEFFERSON BLVD., ROOM 1140 COUNTY-CITY BUILDING, SOUTH BEND, INDIANA 46601 (574) 235-9571

January 18, 2017

South Bend Common Council 4<sup>th</sup> Floor, County-City Building South Bend, IN 46601



RE:

Bill # 78-16

Rezoning: APC#2807-16 – An 119.89 acre tract of land near the corner of Mayflower Road and Adams Road abutting the St. Joseph Valley Parkway.

Dear Council Members:

The Area Plan Commission held a public hearing on January 18, 2017 for the above reference petition. This petition is set for public hearing before the Common Council on Monday, January 23, 2017.

# **Public Hearing Summary:**

There was 1 person that spoke in favor of the petition stating that development would retain a local business and add new jobs to the area.

There were 6 people that spoke in opposition to the project. Their concerns included the affect on use and value of their properties, change in character of the area, traffic, lighting, encroaching on residential and natural features in the area, increased trash or litter on the roadways, and changes from the mixed use uses originally proposed.

If you have any further questions, please feel free to contact me at (574) 235-9571.

Sincerely,

Angela M. Smith

Engele M. Smith

**Deputy Director** 

CC: Adriana Rodriguez

# Staff Report

APC#

2807-16

Owner:

Waggoners Dairy Farms, Inc.

Location:

A 119.89 acre tract of land near the corner of May 115Wer Roll and THEND, IN

Adams Road abutting the St. Joseph Valley Parkway

Jurisdiction:

City of South Bend

Public Hearing Date: 1/17/2017

# **Requested Action:**

The petitioner is requesting a zone change from PUD Planned Unit Development District to LI Light Industrial District and seeking 5 variances from the development standards.

# Land Uses and Zoning:

On site: On site is a farm field.

North:

To the north is a farm field located in the State of Michigan.

East:

To the east are single family homes zoned R: Single Family (County).

South:

To the south across Adams Road is the Ameriplex at 80/90 Industrial Park

Filed in Clerk's Office

KAREEMAH FOWLER

1/9/2017

zoned PUD Planned Unit Development

West:

To the west across St. Joseph Valley Parkway is a farm field zoned PUD

Planned Unit Development (City) and R: Single Family District (County)

# District Uses and Development Standards:

The LI Light Industrial District is established to provide for development of office/warehouse, warehouse/distribution, wholesale, assembly and manufacturing or processing facilities which are clean, quiet, free of hazardous or objectionable elements such as noise, odor, dust, smoke, or glare. Permitted uses in this district tend to generate heavy traffic, require extensive community facilities, and may require limited amounts of outdoor storage. The LI District is also intended to function as a transitional district between the more intense general industrial districts and other less intense districts.

# **Site Plan Description:**

The entire area to be rezoned is 119 acres. The proposed site plan for Lot A includes a 315,000 square foot industrial facility with associated parking and loading docks. The plan allows for future expansion to the north.

# **Zoning and Land Use History And Trends:**

The site was zoned to PUD Planned Unit Development in 2005. This quadrant of the development allowed for a hotel and restaurant park (CB uses and standards); and a research and development park or "opportunity site" (O or LI uses and standards). At the time, the PUD District included a time frame under which secondary approval must be granted. That timeline was never met, so the PUD expired.

# **Traffic and Transportation Considerations:**

Adams Road and Mayflower Road have two lanes.

# **Utilities:**

The site will be served by municipal water and sewer.

Page 1 of 4 APC# 2807-16

<u>Staff Report</u> 1/9/2017

With proper screening and by limiting the potential negative impact of increased traffic, surrounding property values should not be adversely impacted.

# 5. Responsible Development And Growth:

It is responsible development and growth to allow for the development of this site consistent with previous approvals and recent market demands.

# **Combined Public Hearing**

This is a combined public hearing procedure, which includes a rezoning and 5 variances from the development standards. The Commission will forward the rezoning to the Council with or without a recommendation and either approve or deny the variances.

# The petitioner is seeking the following variance(s):

- 1) from the required minimum front residential bufferyard of 50' to 10' for an interior access drive
- 2) to allow a trash container to be located between the front façade of the primary building and the front lot line
- 3) from the required landscaping of required perimeter yards of 1 shade tree every 40' to 1 shade tree every 60'
- 4) from the required foundation landscaping to none on the façade oriented to the Limited Access Highway;
- 5) to allow off-street loading between the front lot line and the front façade

State statutes and the Zoning Ordinance require that certain standards must be met before a variance can be approved. The standards and their justifications are as follows:

(1) The approval will not be injurious to the public health, safety, morals and general welfare of the community;

If access to the site is restricted and all other provisions of the Ordinance are met, the petition should not be injurious to public health, safety, or general welfare.

(2) The use and value of the area adjacent to the property included in the variance will not be affected in a substantially adverse manner;

With the proposed screening and restricted access, the use and value of adjacent properties should not be adversely affected. The proposed use is consistent with the uses that were anticipated when the PUD was first approved for the property in 2005 and with the development standards established for the industrial park to the south.

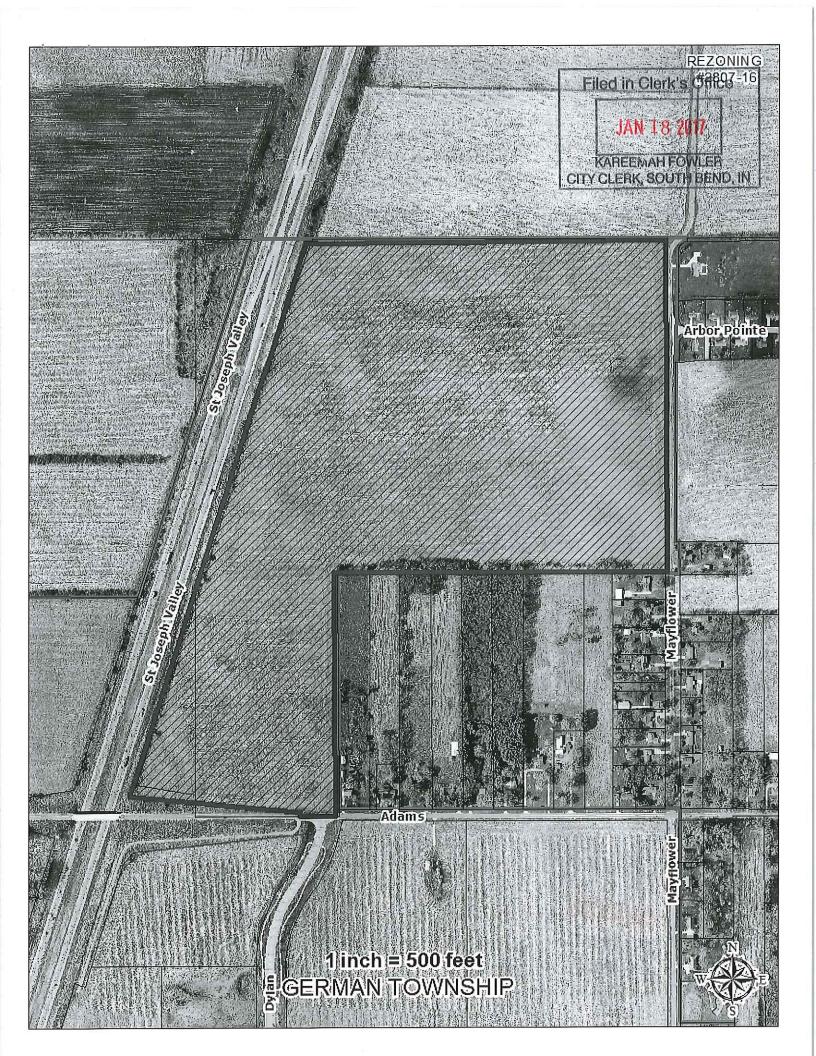
(3) The strict application of the terms of this Chapter would result in practical difficulties in the use of the property

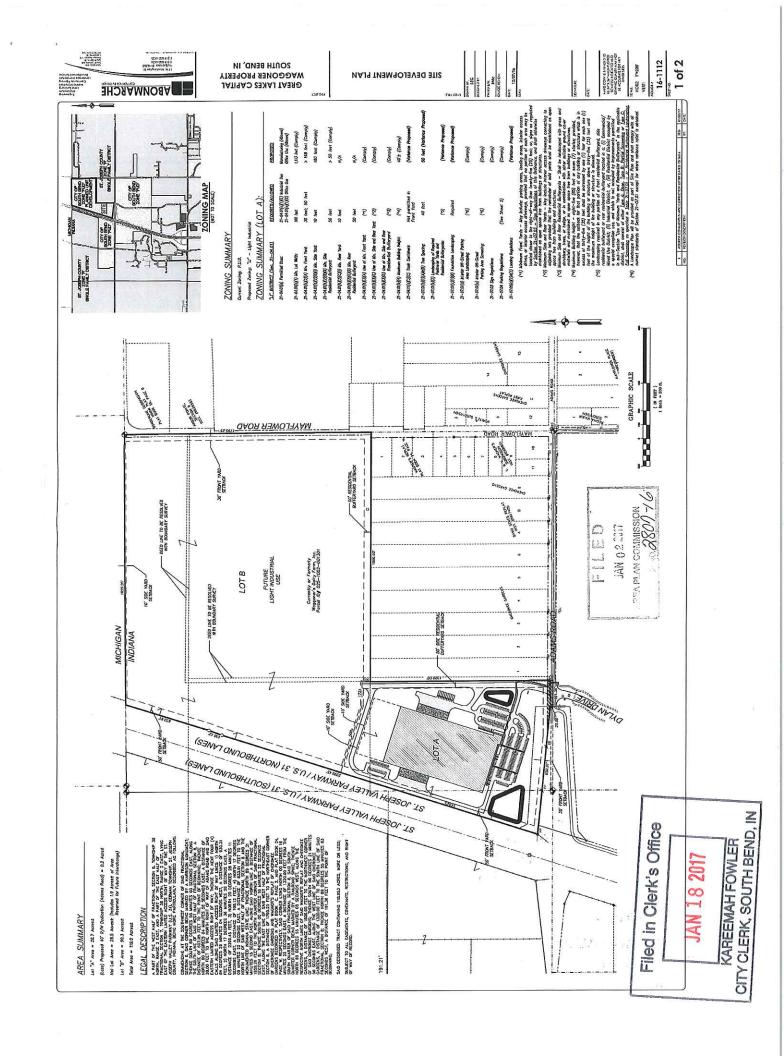
The location of the property with multiple frontages and geometry of the site create a practical difficulties in strict application of the Ordinance.

# **Staff Comments:**

Mayflower Road is not currently equipped to handle large volumes of vehicular or truck traffic. In order to encourage and limit truck traffic to use Dylan Drive, limiting access to Mayflower is encouraged at this time. Depending on how the balance of the site develops,

APC # 2807-16 Page 3 of 4





<b>ORDINANCE</b>	NO.	

AN ORDINANCE AMENDING THE ZONING ORDINANCE FOR PROPERTY LOCATED AT A 119.89 ACRE TRACT OF LAND NEAR THE CORNER OF MAYFLOWER ROAD AND ADAMS ROAD ABUTTING THE ST. JOSEPH VALLEY PARKWAY, COUNCILMANIC DISTRICT NO. 1 IN THE CITY OF SOUTH BEND, INDIANA

# STATEMENT OF PURPOSE AND INTENT Construct an industrial building.

NOW THEREFORE BE IT ORDAINED by the Common Council of the City of South Bend, Indiana as follows:

SECTION 1. Ordinance No. 9495-04, is amended, which ordinance is commonly known as the Zoning Ordinance of the City of South Bend, Indiana, be and the same hereby is amended in order that the zoning classification of the following described real estate in the City of South Bend, St. Joseph County, State of Indiana:

A PART OF THE WEST HALF OF FRACTIONAL SECTION 8, TOWNSHIP 38 NORTH, RANGE 2 EAST, AND A PART OF THE EAST HALF OF FRACTIONAL SECTION 7, TOWNSHIP 38 NORTH, RANGE 2 EAST, LYING EAST OF THE EASTERN LIMITED ACCESS RIGHT OF WAY OF THE ST. JOSEPH VALLEY PARKWAY (U.S. 31), GERMAN TOWNSHIP, ST. JOSEPH COUNTY, INDIANA, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE SOUTHWEST CORNER OF SAID FRACTIONAL SECTION 8, SAID CORNER BEING MARKED BY A HARRISON MONUMENT; THENCE SOUTH 89 DEGREES 55 MINUTES 03 SECONDS EAST, ALONG THE SOUTH LINE OF SAID WEST HALF OF FRACTIONAL SECTION 8, A DISTANCE OF 607.05 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00 DEGREES 04 MINUTES 56 SECONDS EAST, A DISTANCE OF 20.00 FEET TO THE NORTH RIGHT OF WAY OF ADAMS ROAD AND SAID EASTERN LIMITED ACCESS RIGHT OF WAY; THENCE THE NEXT FOUR (4) CALLS ALONG SAID LIMITED ACCESS RIGHT OF WAY LINES: 1) NORTH 84 DEGREES 29 MINUTES 04 SECONDS WEST, A DISTANCE OF 930.31 FEET, 2) NORTH 17 DEGREES 36 MINUTES 26 SECONDS EAST, A DISTANCE OF 2399.45 FEET, 3) NORTH 20 DEGREES 28 MINUTES 11 SECONDS EAST, A DISTANCE OF 100.12 FEET, 4) NORTH 17 DEGREES 09 MINUTES 22 SECONDS EAST, A DISTANCE OF 633.91 FEET TO THE NORTH LINE OF SAID WEST HALF OF FRACTIONAL SECTION 8 AND THE MONUMENTED INDIANA STATE LINE; THENCE NORTH 89 DEGREES 31 MINUTES 15 SECOND EAST, ALONG SAID NORTH LINE A DISTANCE OF 1959.26 FEET TO THE NORTH QUARTER CORNER

OF SAID FRACTIONAL SECTION 8; THENCE SOUTH 00 DEGREES 16 MINUTES 22 SECONDS EAST, ALONG THE EAST LINE OF SAID WEST HALF OF FRACTIONAL SECTION 8, A DISTANCE OF 1795.25 FEET TO THE NORTHEAST CORNER OF CHEROKEE GARDENS AND WAGNER'S REPLAT OF CHEROKEE GARDENS RECORDED IN PLAT BOOK C, PAGE 2, AND PLAT BOOK 24, PAGE W, RESPECTIVELY, SAID CORNER LYING NORTH 00 DEGREES 16 MINUTES 22 SECONDS EAST, A DISTANCE OF 1320.00 FEET FROM THE SOUTH QUARTER OF SAID FRACTIONAL SECTION 8, SAID SOUTH QUARTER CORNER BEING MARKED BY A RAILROAD SPIKE; THENCE NORTH 89 DEGREES 55 MINUTES 05 SECONDS WEST, ALONG THE RESPECTIVE NORTH LINES OF SAID WAGNER'S REPLAT AND CHEROKEE GARDENS, A DISTANCE OF 1806.60 FEET TO THE NORTHWEST CORNER OF SAID CHEROKEE GARDENS; THENCE SOUTH 00 DEGREES 21 MINUTES 50 SECONDS EAST, ALONG THE WEST LINE OF SAID CHEROKEE GARDENS, A DISTANCE OF 1320.00 FEET TO THE SOUTH LINE OF SAID FRACTIONAL SECTION 8; THENCE NORTH 89 DEGREES 55 MINUTES 03 SECONDS WEST, A DISTANCE OF 191.36 FEET TO THE POINT OF BEGINNING;

SAID DESCRIBED TRACT CONTAINING 118.953 ACRES, MORE OR LESS;

SUBJECT TO ALL EASEMENTS, COVENANTS, RESTRICTIONS, AND RIGHT OF WAY OF RECORD.

be and the same is hereby established as LI Light Industrial.

#### SECTION II.

This ordinance is and shall be subject to commitments as provided by Chapter 21-09.02(d) Commitments, if applicable.

<u>SECTION III.</u> This ordinance shall be in full force and effect from and after its passage by the Common Council, approval by the Mayor, legal publication, and full execution of any conditions or Commitments placed upon the approval.

	Member of the Common Council
Attest:	
City Clerk	

Presented by me to the Mayor of the day of, 2, at			on the
	City Clerk		
Approved and signed by me on the o'clock m.	day of	, 2	, at
Mayor, City of South	n Bend, Indiana		

Filed in Clerk's Office

DEC 0 7 2016

KAREEMAH FOWLER
CITY CLERK, SOUTH BEND, IN

#### PETITION FOR ZONE MAP AMENDMENT City of South Bend, Indiana

I (we) the undersigned make application to the City of South Bend Common Council to amend the zoning ordinance as herein requested.

1) The property sought to be rezoned is located at:

50929 Orange Road and 50501 Mayflower Road South Bend, IN 46628

2) The property Tax Key Number(s) is/are: 025-1001-0008 and 025-1002-001301

3) Legal Descriptions: See Attached.

4) Total Site Area: 119.0 Acres +/-

5) Name and address of property owner(s) of the petition site:

Waggoners Dairy Farm, Inc. (c/o Martha Norquist)

52129 SR 933

South Bend, IN 46637

Tel: (574) 277-2341 marthanorquist@icloud.com

Name and address of additional property owners, if applicable:

6) Name and address of contingent purchaser(s), if applicable:

GLC Portage Prairie III, LLC 112 West Jefferson Boulevard South Bend, IN 46601

Tel: (574) 855-5700

jsmoke@greatlakescapital.com

Name and address of additional property owners, if applicable: N/A

7) It is desired and requested that this property be rezoned:

From: PUD Planned Unit Development District

Additional zoning district, if applicable

To: LI Light Industrial District

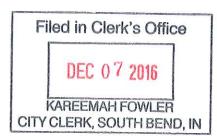
8) This rezoning is requested to allow the following use(s): Light Manufacturing and Assembly with Office

IF VARIANCE(S) ARE BEING REQUESTED (if not, please skip to next section):

1) Section 21-04.11(a)(3)(C) - Relief to allow trash containers to be located between the front façade of the primary building and the front lot line, whereas this Section prohibits same.

Section 21-04.01(b)(3)(D) - Relief to allow an interior access drive to traverse a Side Residential Bufferyard, wheras this Section allows only landscaping.

Section 21-07.01(b) (1)(A) & (B) - Relief to provide a spacing of one (1) deciduous shade tree every 60' and one (1) deciduous ornamental tree every 60' in portions of a front yard along a Limited Acess Highway, wheras one (1) tree every 40' is required, to allow visibility of building-mounted signage.



Section 21-07.01(c)(1)(B) - Relief to provide no foundation landscaping on those portions of the building oriented toward the front yard abutting a Limited Access Highway, whereas this Section requires foundation landscaping to be continuous.

Section 21-07.05(c)(2)&(3) - Relief to allow loading spaces in the front yard, whereas loading is not permitted in the front yard.

- 2) A statement on how each of the following standards for the granting of variances is met:
  - (a) The approval will not be injurious to the public health, safety, morals and general welfare of the community:
  - Section 21-04.11(a)(3)(C) Although in a front yard, trash containers will all have lids and be screened on three sides by a wall or fence compatible with building materials and on the fourth side by a gate which will keep trash free from rodents and other animals and birds attracted to trash and which will ensure safety.
  - Section 21-07.01(b) (1)(A) & (B)- Signage is to be building-mounted, hence set back over 400' from the travel lanes of the highway, thus not distracting to motorists.
  - Section Section 21-07.01(b)(2)- Providing a single row, instead of a double row, will keep tree limbs from extending into traveled way of the interior access drive, thus adding to public safety.
  - Section 21-07.01(c)(1)(B) There is neither a benefit nor harm to public health, safety, or morals if relief is granted from this Section.
  - Section 21-07.05(c)(2) & (3) There is neither a benefit nor harm to public health, safety, or morals if relief is granted from this Section.
  - Section 21-07.05(c)(2)&(3)- View of the truck loading doors will be effectively screened with new landscaping on the Owner's property along the limited access highway.
  - (b) The use and value of the area adjacent to the property included in the variance will not be affected in a substantially adverse manner; and: The proposed use is consistent with uses that were anticipated when a PUD was first approved for the subject property in 2005. The view of the building-mounted signage, trash containers, and loading docks will be effectively screened and set back well beyond minimum yard requirements, thus allowing for development of adjacent properties to proceed as zoned and property values to be otherwsie unaffected by the development of the subject property.
  - (c) The strict application of the terms of this Ordinance would result in practical difficulties in the use of the property: Because the subject property is situated on a corner lot (defined by St. Joseph Valley Parkway and Adams Road on the west and south, respectively), there is no "rear yard" by definition, only "side yards". One of the two side yards is adjacent to residential property. The other side yard, due to site geometry, is the lot line with the shortest dimension. The combination of these factors contribute to the need for some relief from strict application of certain, but not all requirements. Those requirements for which relief is sought are being mitigated by landscaping, by building orientation, and by building placement on the property.

IF A SPECIAL EXCEPTION USE IS BEING REQUESTED, (if not, please skip to next section):

- 1) A detailed description and purpose of the Special Exception Use(s) being requested: N/A
  - 2) A statement on how each of the following standards for the granting of a Special Exception Use is met:

- (a) The proposed *use* will not be injurious to the public health, safety, comfort, community moral standards, convenience or general welfare: *N/A*
- (b) The proposed use will not injure or adversely affect the use of the adjacent area or property values therein: N/A
- (c) The proposed *use* will be consistent with the character of the *district* in which it is located and the land uses authorized therein; and: N/A
- (d) The proposed use is compatible with the recommendations of the City of South Bend Comprehensive Plan. N/A
- \* In the case of a Special Exception Use, the petitioner shall be held to the representations made on the Preliminary Site Plan included with this petition.

#### CONTACT PERSON:

Abonmarche Consultants, Inc. (c/o Brian McMorrow)

750 Lincoln Way East

South Bend, IN 46601

Tel: (574) 314-1022

bmcmorrow@abonmarche.com

BY SIGNING THIS PETITION, THE PETITIONERS/PROPERTY OWNERS OF THE ABOVE-DESCRIBED REAL ESTATE AUTHORIZE THAT THE CONTACT PERSON LISTED ABOVE MAY REPRESENT THIS PETITION BEFORE THE AREA PLAN COMMISSION AND COMMON COUNCIL AND TO ANSWER ANY AND ALL QUESTIONS THEREON.

Signature(s) of all property owner(s), or signature of Attorney for all property owner(s):

Waggon Lawy Farm Walke Waggoner Morganet V. X Ellen Waggoner Nivery V.P.

#### LEGAL DESCRIPTION:

Filed in Clerk's Office

DEC 0 7 2016

KAREEMAH FOWLER
CITY CLERK, SOUTH BEND, IN

A PART OF THE WEST HALF OF FRACTIONAL SECTION 8, TOWNSHIP 38 NORTH, RANGE 2 EAST, AND A PART OF THE EAST HALF OF FRACTIONAL SECTION 7, TOWNSHIP 38 NORTH, RANGE 2 EAST, LYING EAST OF THE EASTERN LIMITED ACCESS RIGHT OF WAY OF THE ST. JOSEPH VALLEY PARKWAY (U.S. 31), GERMAN TOWNSHIP, ST. JOSEPH COUNTY, INDIANA, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE SOUTHWEST CORNER OF SAID FRACTIONAL SECTION 8, SAID CORNER BEING MARKED BY A HARRISON MONUMENT; THENCE SOUTH 89 DEGREES 55 MINUTES ()3 SECONDS EAST, ALONG THE SOUTH LINE OF SAID WEST HALF OF FRACTIONAL SECTION 8, A DISTANCE OF 607.05 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00 DEGREES 04 MINUTES 56 SECONDS EAST, A DISTANCE OF 20.00 FEET TO THE NORTH RIGHT OF WAY OF ADAMS ROAD AND SAID EASTERN LIMITED ACCESS RIGHT OF WAY; THENCE THE NEXT FOUR (4) CALLS ALONG SAID LIMITED ACCESS RIGHT OF WAY LINES: 1) NORTH 84 DEGREES 29 MINUTES 04 SECONDS WEST, A DISTANCE OF 930.31 FEET, 2) NORTH 17 DEGREES 36 MINUTES 26 SECONDS EAST, A DISTANCE OF 2399.45 FEET, 3) NORTH 20 DEGREES 28 MINUTES 11 SECONDS EAST, A DISTANCE OF 100.12 FEET, 4) NORTH 17 DEGREES 09 MINUTES 22 SECONDS EAST, A DISTANCE OF 633.91 FEET TO THE NORTH LINE OF SAID WEST HALF OF FRACTIONAL SECTION 8 AND THE MONUMENTED INDIANA STATE LINE; THENCE NORTH 89 DEGREES 31 MINUTES 15 SECOND EAST, ALONG SAID NORTH LINE A DISTANCE OF 1959.26 FEET TO THE NORTH QUARTER CORNER OF SAID FRACTIONAL SECTION 8; THENCE SOUTH 00 DEGREES 16 MINUTES 22 SECONDS EAST, ALONG THE EAST LINE OF SAID WEST HALF OF FRACTIONAL SECTION 8, A DISTANCE OF 1795.25 FEET TO THE NORTHEAST CORNER OF CHEROKEE GARDENS AND WAGNER'S REPLAT OF CHEROKEE GARDENS RECORDED IN PLAT BOOK C, PAGE 2, AND PLAT BOOK 24, PAGE W, RESPECTIVELY, SAID CORNER LYING NORTH 00 DEGREES 16 MINUTES 22 SECONDS EAST, A DISTANCE OF 1320.00 FEET FROM THE SOUTH QUARTER OF SAID FRACTIONAL SECTION 8, SAID SOUTH QUARTER CORNER BEING MARKED BY A RAILROAD SPIKE: THENCE NORTH 89 DEGREES 55 MINUTES 05 SECONDS WEST, ALONG THE RESPECTIVE NORTH LINES OF SAID WAGNER'S REPLAT AND CHEROKEE GARDENS, A DISTANCE OF 1806.60 FEET TO THE NORTHWEST CORNER OF

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SAID DESCRIBED TRACT CONTAINING 118.953 ACRES, MORE OR LESS;

SUBJECT TO ALL EASEMENTS, COVENANTS, RESTRICTIONS, AND RIGHT OF WAY OF RECORD.



Cobb Funeral Home 3525 S. Michigan Street

South Bend, Indiana 46614 Tel.: **574**) 291-6500 Fax: **574** 291-9094

ROOSEVELT COBB, JR., Director

December 8, 2016

Office of the City Clerk City of South Bend, Indiana County-City Building South Bend, Indiana 46601

RE: Petition to Vacate Alley

I am submitting a Petition to Vacate an alley adjacent to my business located at 3525/3533 South Michigan Street, South Bend, Indiana 46614. The description of the alley I'd like vacated is as follows: N/S Alley Between Parcels 018-8019-0825 (my property) and; 018-8019-079708. My interest is to obtain the necessary "setback" for construction of a garage; The alley will remain open and unencumbered.

Thank you, in advance, for your consideration towards my petition.

Sincere

Roosevelt Cobb, Jr.

COBB FUNERAL HOME

3525 South Michigan Street

South Bend, Indiana 46614

(574) 291-6500

Filed in Clerk's Office

DEC 08 2016

KAREEMAH FOWLER CITY CLERK, SOUTH BEND, IN

1316 COUNTY-CITY BUILDING 227 W. JEFFERSON BOULEVARD SOUTH BEND. INDIANA 46601-1830



PHONE 574/235-9251 574/235-9171

CITY OF SOUTH BEND PETE BUTTIGIEG, MAYOR

**BOARD OF PUBLIC WORKS** 

November 22, 2016

Filed in Clerk's Office CITY CLERK, SOUTH BEND, IN

Roosevelt Cobb Jr. Cobb Funeral Homes 3525 S Michigan South Bend, IN 46614

Alley Vacation - First North/South Alley South of Sherwood between Michigan St. and Main St. RE: (Preliminary Review)

Dear Mr. Cobb:

The Board of Public Works, at its November 22, 2016, meeting, reviewed comments by the Engineering Division, Area Plan Commission, Community Investment, Fire Department, Police Department, and the Solid Waste Division. The following comments and recommendations were submitted:

Area Plan stated that the vacation would not hinder the growth or orderly development of the unit or neighborhood in which it is located or to which it is contiguous. The vacation would not make access to the lands of the aggrieved person by means of public way difficult or inconvenient. The vacation would not hinder the public's access to a church, school or other public building or place. The vacation would not hinder the use of a public right of way by the neighborhood in which it is located or to which it is contiguous.

Engineering states they recommend unfavorable recommendations for a partial alley vacation that creates a dead-end and an easement would be needed for utility lines and poles if vacated.

Therefore, the Board of Public Works submitted an unfavorable recommendation for the vacation of this alley.

Please contact Donna Hanson at (574) 235-9254 prior to picking up your radius map. You will need a radius map showing properties within 150' of the proposed vacation for your petition to the Common Council. Once you pick up the radius map, proceed to the City Clerk's office for your alley vacation packet.

Sincerely.

Linda M. Martin, Clerk

c: Federico Rodriguez, Fire Department Donna Hanson, Engineering Alkeyna Aldridge, City Clerk's Office



#### INTER-OFFICE MEMORANDUM BOARD OF PUBLIC WORKS

	DATE SENT: 10/28/2016
TO:	Pete Kaminski, Street Department
,	Mike Bronstetter, Solid Waste Matt Longfellow, Engineering Department
	V.Chris Dressel, Community Investment
	Federico Rodriguez, Fire Department
	J Larry Magliozzi, Area Plan Commission (Imaglioz@co.st-
	ioseph.in.us or 235-9813 fax)
79	Gene Eyster, Police Department
FROM:	Phil Griffin, NIPSCO (pmgriffin@nisource.com) (FYI Only) Linda M. Martin, Clerk
SUBJECT:	REQUEST FOR RECOMMENDATION - ALLEY VACATION
APPLICANT:	Roosevelt Cobb dba Cobb Funeral Home
LOCATION:	First N/S Alley S of Sherwood between Michigan and Main St.
DATE DUE:	November 1, 2016
FAX OR E-MAIL TO:	
FAX OR E-WAIL TO:	235-9171 / Imartin@southbendin.gov
PLEASE MAKE YOUR	RECOMMENDATIONS BASED ON THE FOLLOWING
IC 36-7-3-13 CRITERI	A:
<ol> <li>The vacation wo</li> </ol>	uld/would not hinder the growth or orderly development of the
unit or neighborh	nood in which it is located or to which it is contiguous.
2. The vacation wo	uld/would not make access to the lands of the aggrieved person lic way difficult or inconvenient.
3. The vacation wo	uld/would not hinder the public's access to a church, school or
other public build	ling or place.
4. The vacation wo	uld/would not hinder the use of a public right-of-way by the
neighborhood in	which it is located or to which it is contiguous.
COMMENTS:	
Ву	Date

### CITY OF SOUTH BEND **DEPARTMENT OF PUBLIC WORKS Street/Alley Vacation Form**



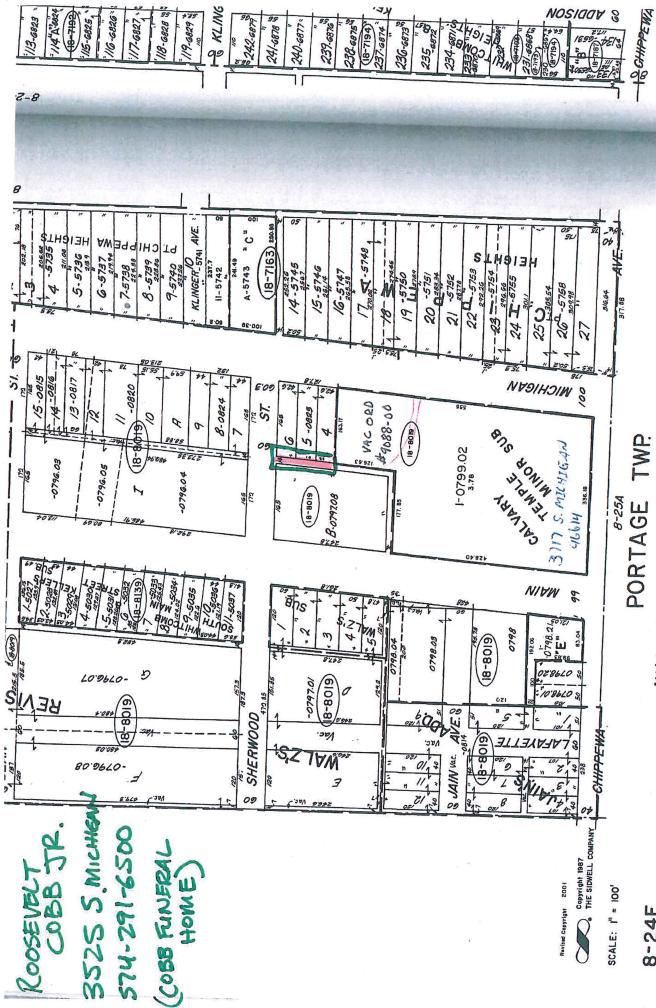
227 W. JEFFERSON BOULEVARD SUITE 1316 COUNTY-CITY BUILDING FAX SOUTH BEND, INDIANA 46601

PHONE TDD

574/235-9251 574/235-9171 574/235-5567

#### \*THIS FORM MUST BE REVIEWED BY THE CITY ENGINEERING DEPARTMENT PRIOR TO GRANTING A RADIUS MAP\*

Submission Date:	10/26/2016	
Applicant Name:	Roosevelt Cobb db2 Cobb Funeral Phone #	(574) 291-6500
	Email:	cotto foreral home @301.com
Property Address:	3525 S. Michigan St. South Bono	d 12 46614
Applicant property in	nformation: Residential X Commerc	cial Industrial
the state of the s		Sherwood; west of Michigan st
	E. Colfax Ave & E. LaSalle Ave):	Main st.
	acent to the alley of interest?	🕅 Yes 🗌 No
	ent properties to the alley of interest?	Yes 🔣 No
	ed table to provide the following information for all affected	
Name, Address, Cons	ent for the proposed alley vacation Galvary Temple Che	urch (SouthGate Church) Lot
Reason for street/all	ey vacation and proposed use: To obtain the ne	ecessary "Set back" for
construction	of a garage, The Alby will rema	in open and unemumbered.
Does the existing alle	ey provide garage access to other property owners?	Yes 🕅 No
Does the alley receive	e daily traffic excluding your own use?	☐ Yes 🗷 No
Would the vacation hother public building	ninder public access to any of the following: a church, school, or place?	, or any Yes 🙀 No
	mendation for the proposed alley vacation:	Yes No A Glot
	mo	



R.ZE SEC. 24 T.37N. PORTAGE S.W.1/4 W.1/2

8-24E

From:

Federico Rodriguez

Sent:

Friday, October 28, 2016 9:50 AM

To:

Elizabeth Horvath

Subject:

RE: Alley Vacation - Roosevelt Cobb dba Cobb Funeral Home

Favorable S.B.F.D

Federico (Chico) Rodriguez

Fire Marshal

Office: (574) 235-7564 Mobile: (574) 876-6734 1222 S. Michigan Street

City of South Bend, In 46601

frodrigu@southbendin.gov





We deliver services that empower everyone to thrive.

Excellence | Accountability | Innovation | Inclusion | Empowerment

From: Elizabeth Horvath

Sent: Friday, October 28, 2016 9:01 AM

To: Pete Kaminski < pkaminsk@southbendin.gov>; Michael Bronstetter < mbronste@southbendin.gov>; Matt Longfellow

<mlongfel@southbendin.gov>; Chris Dressel <cdressel@southbendin.gov>; Federico Rodriguez

<frodrigu@southbendin.gov>; Larry Magliozzi <lmaglioz@co.st-joseph.in.us>; Eugene Eyster

<eeyster@southbendin.gov>

Subject: Alley Vacation - Roosevelt Cobb dba Cobb Funeral Home

Please provide your recommendations.

## Lizzy Horvath

Secretary
Department of Public Works
227 W. Jefferson Blvd.,Suite 1316
South Bend, IN 46601
574-235-9251 Ex. 3168
lhorvath@southbendin.gov

From:

**Eugene Eyster** 

Sent:

Friday, October 28, 2016 12:31 PM

To:

Elizabeth Horvath

Subject:

RE: Alley Vacation - Roosevelt Cobb dba Cobb Funeral Home

Ms. Horvath,

The Police Department would have no objection to the approval of this submission.

Lt. E. Eyster

From: Elizabeth Horvath

Sent: Friday, October 28, 2016 9:01 AM

To: Pete Kaminski <pkaminsk@southbendin.gov>; Michael Bronstetter <mbronste@southbendin.gov>; Matt Longfellow <mlongfel@southbendin.gov>; Chris Prossel colongfel@southbendin.gov>; Matt Longfellow

<mlongfel@southbendin.gov>; Chris Dressel <cdressel@southbendin.gov>; Federico Rodriguez <frodrigu@southbendin.gov>; Larry Magliozzi <lmaglioz@co.st-joseph.in.us>; Eugene Eyster

<eeyster@southbendin.gov>

Subject: Alley Vacation - Roosevelt Cobb dba Cobb Funeral Home

Please provide your recommendations.

## Lizzy Horvath

Secretary
Department of Public Works
227 W. Jefferson Blvd., Suite 1316
South Bend, IN 46601
574-235-9251 Ex. 3168
Ihorvath@southbendin.gov

From:

Michael Bronstetter

Sent:

Monday, October 31, 2016 9:56 AM

To:

Elizabeth Horvath

Subject:

RE: Alley Vacation - Roosevelt Cobb dba Cobb Funeral Home

This would not hinder Solid Waste's operation.

#### Thanks,



Mike Bronstetter
Manager of Solid Waste Operations
(574) 235-5795
mbronste@southbendin.gov
City of South Bend
3113 Riverside Dr.
South Bend, IN 46628

We deliver services that empower everyone to thrive.

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From: Elizabeth Horvath

Sent: Friday, October 28, 2016 9:01 AM

**To:** Pete Kaminski <pkaminsk@southbendin.gov>; Michael Bronstetter <mbronste@southbendin.gov>; Matt Longfellow <mlongfel@southbendin.gov>; Chris Dressel <cdressel@southbendin.gov>; Federico Rodriguez

<frodrigu@southbendin.gov>; Larry Magliozzi <lmaglioz@co.st-joseph.in.us>; Eugene Eyster

<eeyster@southbendin.gov>

Subject: Alley Vacation - Roosevelt Cobb dba Cobb Funeral Home

Please provide your recommendations.

## Lizzy Horvath

Secretary
Department of Public Works
227 W. Jefferson Blvd., Suite 1316
South Bend, IN 46601
574-235-9251 Ex. 3168
lhorvath@southbendin.gov

From:

Chris Dressel

Sent:

Tuesday, November 01, 2016 4:37 PM

To:

Elizabeth Horvath

Subject:

RE: Alley Vacation - Roosevelt Cobb dba Cobb Funeral Home

Recommended for approval.

Christopher D. Dressel, AICP

Planner

**Brownfields Coordinator** 

**Bicycle Coordinator** 

**Department of Community Investment** 

(574) 235-5847

cdressel@southbendin.gov

City of South Bend 227 W. Jefferson Blvd.

South Bend, IN 46601 http://www.southbendin.gov

From: Elizabeth Horvath

Sent: Friday, October 28, 2016 9:01 AM

To: Pete Kaminski; Michael Bronstetter; Matt Longfellow; Chris Dressel; Federico Rodriguez; Larry Magliozzi; Eugene

Eyster

Subject: Alley Vacation - Roosevelt Cobb dba Cobb Funeral Home

Please provide your recommendations.

## Lizzy Horvath

Secretary
Department of Public Works
227 W. Jefferson Blvd.,Suite 1316
South Bend, IN 46601
574-235-9251 Ex. 3168
lhorvath@southbendin.gov

From:

Matt Longfellow

Sent:

Thursday, November 10, 2016 11:02 AM

To:

Elizabeth Horvath

Cc:

Patrick C. Kerr; Toy Villa; Roger Nawrot

Subject:

RE: Alley Vacation - Roosevelt Cobb dba Cobb Funeral Home

Attachments:

engineering checklist.pdf

Engineering gives this request an unfavorable recommendation, primarily because:

- 1. We do not typically approve partial alley vacations. In this case it would create a dead-end alley. Even if entire N/S alley was vacated, it would still create a dead-end alley coming E/W off Main St.
- 2. Additional concerns include:
  - a. Does trash service utilize this alley?
  - b. An easement will be needed for the overhead utility lines and poles if alley is vacated.

From: Elizabeth Horvath

Sent: Friday, October 28, 2016 9:01 AM

To: Pete Kaminski <pkaminsk@southbendin.gov>; Michael Bronstetter <mbronste@southbendin.gov>; Matt Longfellow

<mlongfel@southbendin.gov>; Chris Dressel <cdressel@southbendin.gov>; Federico Rodriguez

<frodrigu@southbendin.gov>; Larry Magliozzi <lmaglioz@co.st-joseph.in.us>; Eugene Eyster

<eeyster@southbendin.gov>

Subject: Alley Vacation - Roosevelt Cobb dba Cobb Funeral Home

Please provide your recommendations.

## Lizzy Horvath

Secretary
Department of Public Works
227 W. Jefferson Blvd., Suite 1316
South Bend, IN 46601
574-235-9251 Ex. 3168
lhorvath@southbendin.gov



#### INTER-OFFICE MEMORANDUM BOARD OF PUBLIC WORKS

DATE SENT: 10/28/2016 TO: Pete Kaminski, Street Department Mike Bronstetter, Solid Waste Matt Longfellow, Engineering Department Chris Dressel, Community Investment Federico Rodriguez, Fire Department Larry Magliozzi, Area Plan Commission (Imaglioz@co.stjoseph.in.us or 235-9813 fax) Gene Eyster, Police Department Phil Griffin, NIPSCO (pmgriffin@nisource.com) (FYI Only) FROM: Linda M. Martin, Clerk SUBJECT: REQUEST FOR RECOMMENDATION - ALLEY VACATION APPLICANT: Roosevelt Cobb dba Cobb Funeral Home First N/S Alley S of Sherwood between Michigan and Main LOCATION: St. DATE DUE: November 1, 2016 FAX OR E-MAIL TO: 235-9171 / Imartin@southbendin.gov

## PLEASE MAKE YOUR RECOMMENDATIONS BASED ON THE FOLLOWING IC 36-7-3-13 CRITERIA:

1. The vacation would/would not hinder the growth or orderly development of the unit or neighborhood in which it is located or to which it is contiguous.

2. The vacation <u>would/would not</u> make access to the lands of the aggrieved person by means of public way difficult or inconvenient.

3. The vacation would/would not hinder the public's access to a church, school or other public building or place.

4. The vacation would/would not hinder the use of a public right-of-way by the neighborhood in which it is located or to which it is contiguous.

#### COMMENTS:

The Church to the south is still potentially using	the alley. We encourage the City and property	owners to vac	cate
the remainder if no longer in use.	<u> </u>	<u></u>	Julio

Ву	Keith Chapman, Planner	Date	11/22/16	

# PETITION TO VACATE PUBLIC RIGHTS-OF-WAY (STREETS/ALLEYS)

TO THE COMMON COUNCIL
OF THE CITY OF SOUTH BEND, INDIANA

DATE: 12/08 2016

OF THE CITY OF SOUTH BEND, INDIANA			
(WE), THE UNDERSIGNED PROPERTY OWNER	(S), PETITION YOU	J TO VACATE:	
NS ALEY BETWEEN PARCE	s 018-8019-0	805 · 018 - 801	9-079708
		-	
		,	
3. THE STREET DESCRIBED AS:			
ABUTTING 3575 /3532 SOUTH	MICHIGAN STAE	ET, SAUTH BEN	Τ
NAME (signed & printed) ADDRESS			LOT#
	CHIGAN ST. SAV	71 BEN 46614	018-8019-0825
DBB FUNERAL HOME			
			· .
,			
			-
	CONTACT PER	2 5	
	NAME:	MAURECE McGEE/	ROOSEVELT LOBB
RETURN TO: OFFICE OF THE CITY CLERK JOHN VOORDE, CITY CLERK		SSAS S. MICHTGAN	
ROOM 455-COUNTY-CITY BUILDING SOUTH BEND, IN 46601 574-235-9221	_	<u>Sount Bend, IN</u> 574) 532-0483 /(574)	

ORDINANCE N	Ο.

#### AN ORDINANCE TO VACATE THE FOLLOWING DESCRIBED PROPERTY:

The first North/South Alley South of Sherwood between Michigan Street and Main Street

#### STATEMENT OF PURPOSE AND INTENT

Pursuant to Indiana Code Section 36-7-3-12, the Common Council is charged with the authority to hear all petitions to vacate public ways or public places within the City. The following Ordinance vacates the above described public property.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, as follows:

SECTION I. The Common Council of the City of South Bend having held a Public Hearing on the petition to vacate the following property:

N/S Alley Between Parcels: 018-8019-0825 & 018-8019-079708 Applicant Parcel ID: 018-8019-0825

hereby determines that it is desirable to vacate said property.

SECTION II. The City of South Bend hereby reserves the rights and easements of all utilities and the Municipal City of South Bend, Indiana, to construct and maintain any facilities, including, but not limited to, the following: electric, telephone, gas, water, sewer, surface water control structures and ditches, within the vacated right-of-way, unless such rights are released by the individual utilities.

SECTION III. The following property may be injuriously or beneficially affected by such vacating:

018-8019-079902 3717 Michigan 018-8019-079708 3717 Michigan 018-8019-0825 3533 Michigan

Section IV. The purpose of the vacation of the real property is

To obtain the necessary "setback" for construction of a garage. The alley will remain open and unencumbered.

SECTION V. This ordinance shall be in full force and *effect* from and after its Passage by the Common Council and approval by the Mayor.

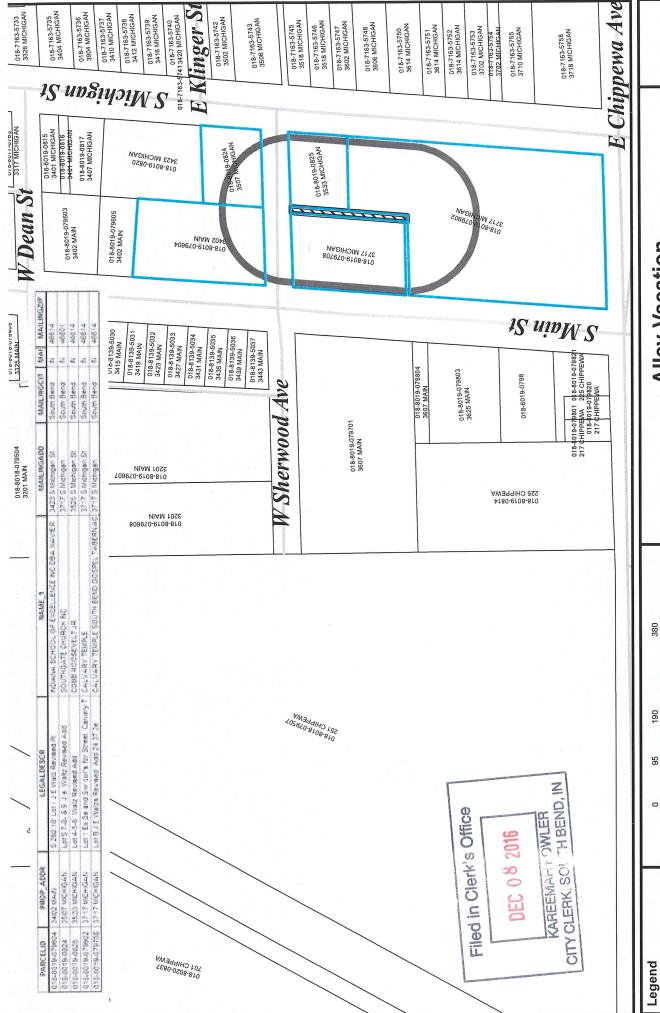
Tim Scott, Council President South Bend Common Council

SALTEST	
Kareemah N. Fowler, City Clerk Office of the City Clerk	
Presented by me to the Mayor the day of	r of the City of South Bend, Indiana, or , 2016 at o'clock M
	Kareemah N. Fowler, City Clerk Office of the City Clerk
Approved and signed by on to 2016 at o'clock M	•
	Pete Buttigieg, Mayor
	City of South Bend, Indiana

Filed in Clerk's Office

DEC 08 2016

KAREEMAH FOWLER CITY CLERK, SOUTH BEND, IN



018-7163-5735 3404 MICHIGAN

018-7163-5733 3326 MICHIGAN

3325 MAIN

018-7163-5736 3904 MICHIGAN 018-7163-5737 3410 MICHIGAN 018-7163-5738 3412 MICHIGAN

018-7163-5739 3416 MICHIGAN

018-7163-5740 7413420 MICHIGAN

018-7163-5742 3502 MICHIGAN

018-7163-5743 3506 MICHIGAN

018-7163-5745 3518 MICHIGAN 018-7163-5746 3518 MICHIGAN 018-7163-5747 3602 MICHIGAN

018-7163-5748 3606 MICHIGAN

018-7163-5750 3614 MICHIGAN

018-7163-5751 3614 MICHIGAN 018-7163-5752 3614 MICHIGAN 018-7163-5753 3702 MICHIGAN

018-7163-5755 3710 MICHIGAN

3702 MICHIGAN



Feet

190

95

N/S Alley Between Parcels: 018-8019-0825 & 018-8019-079708 **DESCRIPTION:** 

227 W Jefferson Blvd. #1316 Dept. of Public Works

Though the state of the state o

Street Centerline Vacated\_Area

Buffer (150')

City of South Bend

South Bend, IN 46601 Phone: (574) 235-9251

Fax: (574) 235-9171

Date Prepared: 12/7/2016

Parcel

APPLICANT Parcel ID: 018-8019-0825



## parcel\_Clip22

NAME_1	MAILINGADD	MAILINGCIT	MAIL	_ MAILINGZIP
WIEGER JULIE A	3506 S Michigan St	South Bend	IN	46601
INDIANA N DISTRICT WESLEYAN CHURCH	3702 S Michigan St	South Bend	IN	46614
PARMLEE CRAIG D	3606 S Michigan St	South Bend	IN	46614
SOUTHGATE CHURCH INC	3717 S Michigan	South Bend	IN	46601
MCCARTY CHRISTINA & TRENT W	3602 S Michigan St	South Bend	IN	46614
YOST JOHN E	3518 S Michigan St	South Bend	IN	46614
CALVARY TEMPLE SOUTH BEND GOSPEL TABERNACLE INC	3717 S Michigan	South Bend	IN	46614
COBB ROOSEVELT JR	3525 S Michigan St	South Bend	IN	46614
YOST JOHN E	3518 S Michigan St	South Bend	IN	46614
INDIANA SCHOOL OF EXCELLENCE INC DBA XAVIER SCHOOL OF EXCELLANCE	3423 S Michigan St	South Bend	IN	46614
CALVARY TEMPLE	3717 S Michigan St	South Bend	IN	46614

Filed in Clerk's Office

DEC 08 2016

KAREEMAH FOWLER
CITY CLERK, SOUTH BEND, IN

227 W. Jefferson Boulevard Suite 1400 S. South Bend, IN 46601-1830



PHONE: 574/235-9371 Fax: 574/235-9021

# CITY OF SOUTH BEND PETE BUTTIGIEG, MAYOR **COMMUNITY INVESTMENT**

January 3, 2017

Mr. Tim Scott, President South Bend Common Council 4<sup>th</sup> Floor County-City Building South Bend, IN 46601

RE: Eddy Street Commons Phase II

Filed in Clerk's Office

JAN 04 2017

KAREEMAH FOWLER
CITY CLERK, SOUTH BEND, IN

Dear President Scott:

Attached for the Common Council's consideration is an ordinance and associated Development Agreement (Kite Realty Group/Eddy Street Commons Phase II) that recently passed unanimously through the Redevelopment Commission.

This development agreement outlines approximately \$150 million in investment in mixed use residential, hotel, retail, and a doubled in size Robinson Community Learning Center. This all comes with no up-front City cash investment. The TIF revenues generated from the project once it is built will go to pay the debt service in the future. It is truly a project that pays for itself. We have a phenomenal partnership with Kite Reality Group and are looking forward to seeing this project come to fruition starting in early 2017.

I have respectfully requested that this project be assigned to the Community Investment Committee ahead of the January 9<sup>th</sup> meeting so that we can have a committee meeting on the 9<sup>th</sup> and a final vote on the ordinance at the meeting on the 23<sup>rd</sup> of January. The City and developer have an aggressive timeline and want to get into the bond sales early in the year.

Thank you for your consideration. I will attend the Committee and Council meetings to address any questions.





ORDINANCE NO
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AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA AUTHORIZING THE CITY OF SOUTH BEND, INDIANA TO ISSUE ITS TAXABLE ECONOMIC DEVELOPMENT REVENUE BONDS, SERIES 2017 (EDDY ST. PHASE II) IN THE PRINCIPAL AMOUNT NOT TO EXCEED TWENTY-FIVE MILLION DOLLARS (\$25,000,000) AND APPROVING OTHER ACTIONS IN RESPECT THERETO

#### STATEMENT OF PURPOSE AND INTENT

Pursuant to I.C. 36-7-11.9, I.C. 36-7-12 and I.C. 36-7-14 (collectively, the "Act"), the City of South Bend, Indiana (the "City") is authorized and desires to issue its Taxable Economic Development Revenue Bonds, Series 2017 (Eddy St. Phase II) (the "Bonds") in an amount not to exceed \$25,000,000 for the purpose of (i) financing the construction of a portion of Phase II of the development project commonly known as Eddy Street Commons (the "Project") located within Allocation Area No. 2 of the area formerly known as the Northeast Neighborhood Development Area and now known as the River East Development Area (the "Area") within the City, (ii) funding a reserve for the Bonds, and (iii) paying costs of issuance of the Bonds.

On December 29, 2016, the Redevelopment Commission of the City (the "RDC") adopted a resolution pledging tax increment revenues generated from the Area (the "TIF Revenues") as repayment for the Bonds, on a parity with any other bonds issued and payable from a first lien on the TIF Revenues, in accordance with and subject to the terms and conditions of a trust indenture (the "Indenture") between the City and an institutional trustee.

Pursuant to the Act, the Economic Development Commission of the City (the "EDC") prepared a report (the "Report") evaluating certain aspects of the Project and submitted the Report to the Executive Director of the Area Plan Commission of St. Joseph County, Indiana, which serves as the Plan Commission for the City, and the Superintendent of the South Bend Community School Corporation to provide each the opportunity to provide written comments concerning the Report.

Further, pursuant to the Act, the EDC published notice of a public hearing to be held on the proposed issuance of the Bonds (the "Public Hearing") and, on January 4, 2017, held a meeting and conducted the Public Hearing in accordance with the Act, and adopted a resolution making certain findings and approving the issuance of the Bonds, the Report, and the substantially final forms the Bonds and the Indenture presented at such meeting and subsequently sent its Resolution recommending issuance of the Bonds to this Council.

The Council now desires to authorize issuance of the Bonds and finds that all conditions precedent to issuance of the Bonds have been met pursuant to the Act.

## NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA AS FOLLOWS:

SECTION I. Pursuant to the Act and subject to all of the terms and provisions contained in the Indenture, the Common Council hereby approves the issuance of the Bonds in the amount not to exceed \$25,000,000 for the purpose of financing the construction of the Project. All of the terms and provisions related to the Bonds referenced in I.C. 36-7-12-27 shall be as described in the Indenture and are incorporated herein by reference.

SECTION II. The Common Council approves the issuance of up to \$25,000,000 in Bonds bearing interest at an annual interest rate not to exceed six percent (6%) and maturing in not more than twenty-five (25) years, payable from TIF Revenues pledged to the payment of principal of and interest on the Bonds by the RDC of the City, on a parity with any other bonds issued and payable from a first lien on the TIF Revenues.

SECTION III. The Common Council further approves all prior actions and findings of the RDC and EDC related to the issuance of the Bonds and authorizes the President of this Common Council and the Controller to approve and execute all documents necessary to effect the issuance of the Bonds.

<u>SECTION IV</u>. The Common Council further approves the Report and the substantially final forms of the Bonds and the Indenture presented at this meeting and all of the terms and provisions contained in such documents.

<u>SECTION V</u>. This ordinance shall be in full force and effect from and after its passage by the Common Council and approval by the Mayor.

ATTEST:	Member, South Bend Common Council
City Clerk	
Presented by me to the Mayor of the City of day of, 2, at o'clock	
Approved and signed by me on theo'clock atm.	day of, 2, at

READING

SUBLIC HEARING

FIND READING

HOT APPROVED

STERRED

ASSED

Mayor, City of South Bend, Indiana

JAN 0 4 2017

KAREEMAH FOWLER
CITY CLERK, SOUTH BEND, IN



# CITY OF SOUTH BEND PETE BUTTIGIEG, MAYOR DEPARTMENT OF PUBLIC WORKS

Eric Horvath, Director

January 4, 2017

Mr. Tim Scott President, South Bend Common Council 4<sup>th</sup> Floor, County-City Building South Bend, IN 46601 Filed in Clerk's Office

JAN 04 2017

KAREEMAH FOWLER
CITY CLERK, SOUTH BEND, IN

Re:

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA REAFFIRMING ORDINANCE 10461-16 FOR CUSTOMERS OUTSIDE THE CITY'S CORPORATE BOUNDARY

#### Dear President Scott:

The application of assessment fees and compact fees has been inconsistent and cumbersome. The purpose and intent of this ordinance is to reaffirm the passage on October 24, 2016 of Ordinance 10461-16 (repealing compact fees and certain assessments) as it pertains only to changes in wastewater fees for customers outside the City's corporate boundary. Enactment of this ordinance shall satisfy the notice and public hearing required under Indiana Code 8-1.5-3-8.1.

A public hearing is hereby requested for the January 23, 2017 meeting whereby wastewater customers outside of the City's corporate boundary may be heard by Council.

I look forward to discussing this ordinance at the Council's Committee meeting and at the public hearing. If you have any further questions or need additional information, please let me know.

As always, thank you for your consideration.

Sincerely,

Æric C. Horvath City of South Bend

**Executive Director Public Works** 

OND

<b>ORDIN</b>	ANCE	NO.	

#### AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, REAFFIRMING ORDINANCE 10461-16 FOR CUSTOMERS OUTSIDE THE CITY'S CORPORATE BOUNDARY

#### STATEMENT OF PURPOSE AND INTENT

The purpose and intent of this ordinance is to reaffirm the passage on October 24, 2016 of Ordinance 10461-16 (repealing compact fees and certain assessments) as it pertains only to changes in wastewater fees for customers outside the City's corporate boundary. The charges related to wastewater customers outside the City's corporate boundary proposed in Ordinance 10461-16 will be effective pending passage of this bill which first requires notice of the proposed changes to customers who are located outside the City's corporate boundary and a public hearing in front of Council. Enactment of this ordinance shall satisfy the notice and public hearing required under Indiana Code 8-1.5-3-8.1.

The changes enacted by Ordinance 10461-16, as they relate to changes in water fees for customers inside or outside the City's corporate boundary or wastewater fees for customers inside the City's corporate boundary, remain intact. The Sections stated below only address wastewater fee changes. There are no language changes from Ordinance 10461-16.

<u>Section 1</u>. Sections 17-79 of the City Code shall be repealed in its entirety and amended to read as follows:

Sec. 17-79. System Development Charge for Wastewater inside and outside City limits.

- 1. For purposes of this section "ERU" shall be defined as an equivalent residential unit which means a single family residence. For purposes of customers that are not single family residences, one ERU shall equal estimated wastewater flows of 310 gallons per day. No customer will be less than one ERU. There will be no partial ERU's. The City shall round down to the closest applicable ERU calculation at all times.
- 2. Except as provided in Subsections 5. and 6. of this Section, for every new connection to the South Bend Municipal Sewer Works, a system development charge of \$1,145 shall be collected per ERU and additional portion thereof to be connected. All charges shall be billed by the City at the time the application for service is filed.
- 3. System development charges per ERU shall also be collected from existing customers undertaking activities producing a permanent increase in wastewater flow of greater than 310 gallons per day. This subsection shall not apply to an existing customer who has, by contract, purchased reserved capacity from the City so long as the customer's flows remain within the reserved capacity. A permanent increase shall be deemed to have

occurred when the average flow rate for six (6) consecutive months exceeds the current flow rate by at least 310 gallons per day.

- 4. For multifamily structures (e.g., apartments, condominiums, mobile home communities), each individual unit shall be one ERU. For all other types of structures, the ERU calculation shall be based upon the ratio of Average Daily Flow as computed pursuant to 327 IAC 3-6-11 in relationship to 310 gallons per day. For structures not listed in 327 IAC 3-6-11, the ERU shall be calculated as the relationship between the Average Daily Flow reported in the sewer capacity certification for the structure and 310 gallons per day.
- 5. For customers with greater than 20 ERUs as calculated pursuant to subsection 4. of this Section, the ERU shall be adjusted based upon the Peaking Factor as computed herein. The Peaking Factor shall be calculated by dividing the Peak Daily Flow by the Average Daily Flow, both as reported in the sewer capacity certification. In no event will a Peaking Factor less than 2.0 be used for purposes of the adjustment described in this Subsection. The Peaking Factor divided by 4.0 (the Peaking Factor for residential connections) will be multiplied by the number of ERUs for purposes of computing the system development charge owed by the customer. The City Board of Works may execute a contract with the customer authorizing an increase to the initial System Development Charge based upon actual usage data that is collected after connection.
- 6. Where a prospective customer seeks to connect a new structure on property which replaces a prior structure of a similar use what was located on the same property and which was connected to the South Bend Municipal Sewer Works, no system development charge will be collected. For instance, if the prior structure was a single family structure and the new structure is to be used as a multi-family structure, a system development charge, as contemplated herein this Ordinance, shall be charged. The Board of Public Works shall make the final determination of whether the new property structure is a similar use to the prior property structure for the purposes of this subsection.

Section 3. Section 17-81 of the City Code shall be repealed in its entirety and amended to read as follows:

For wastewater collection service rendered to customers whose connection is located outside the corporate limits of the City of South Bend, a surcharge of 0% will be charged prior to January 1, 2017, five percent (5%) surcharge will be charged from January 1, 2017 through December 31, 2017, a ten percent (10%) surcharge from January 1, 2018 through December 31, 2018 and a fourteen (14%) surcharge from January 1, 2019 and beyond shall be added to the total amount billed. Notwithstanding the above, an Indiana municipality or special district organized under the laws of Indiana that is subject to this Section 17-81, who have adopted sewer rates under either Indiana Code 36-9-23 or Indiana Code 13-26-11 for the purpose of providing such sewer service, shall be qualified for a credit in the amount of five percent (5%) from January 1, 2017 through December 31, 2017, ten percent (10%) from January 1, 2018 through December 31, 2018 and fourteen percent (14%) in 2019 and beyond.

Section 4. Section 17-86(b) of the City Code shall be repealed in its entirety.

approval by the Mayor. PASSED AND ADOPTED by the Common Council of the City of South Bend, Indiana this \_\_\_\_\_, 2017. Member, Common Council of the City of South Bend ATTEST: Kareemah Fowler, Clerk Presented by me, the undersigned Clerk of the City of South Bend, to the Mayor of the City for his approval on the \_\_\_\_\_ day of \_\_\_\_\_, 2017, at \_\_\_\_\_ o'clock \_\_\_\_.m. Kareemah Fowler, Clerk Having examined the foregoing Ordinance, I do now, as the Mayor of the City of South Bend, approve said Ordinance and return the same to the Clerk of the City of South Bend this \_\_\_\_\_ day of \_\_\_\_\_\_, 2017. Pete Buttigieg, Mayor Filed in Clerk's Office JANG LiC HEARING 3 3 rd READING

CITY CLERK, SOUTH BEND, IN

NOT APPROVED

REFERRED

Section 6. This Ordinance shall take effect upon its passage by this Common Council and

RESOLUTION NO.	

# A RESOLUTION CONFIRMING THE ADOPTION OF A DECLARATORY RESOLUTION DESIGNATING CERTAIN AREAS WITHIN THE CITY OF SOUTH BEND, INDIANA, COMMONLY KNOWN AS

401 E. Colfax Ave., South Bend, IN 46617

#### AS AN ECONOMIC REVITALIZATION AREA FOR PURPOSES OF A (10) TEN YEAR REAL PROPERTY TAX ABATEMENT FOR

#### Commerce Center Development, LLC

WHEREAS, the Common Council of the City of South Bend, Indiana, has adopted a Declaratory Resolution designating certain areas within the City as Economic Revitalization Areas for the purpose of tax abatement consideration; and

WHEREAS, a Declaratory Resolution designated the area commonly known as 401 E. Colfax Ave., South Bend, IN 46617 and which is more particularly described as follows:

# LOTS 19 THRU 24 & EAST 22' VAC BRIDGE ST & WEST $\frac{1}{2}$ EAST MILL RACE & VAC ALLEY BET LOTS 21 & 22 OP LOWELL

and which has Key Number 018-5003-0066 be designated as an Economic Revitalization Area; and

WHEREAS, notice of the adoption of a Declaratory Resolution and the public hearing before the Council has been published pursuant to Indiana Code 6-1.1-12.1-2.5; and

WHEREAS, the Council held a public hearing for the purposes of hearing all remonstrances and objections from interested persons; and

WHEREAS, the Council has determined that the qualifications for an economic revitalization area have been met.

NOW, THEREFORE, BE IT RESOLVED by the Common Council of the City of South Bend, Indiana, as follows:

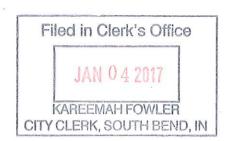
SECTION I. The Common Council hereby confirms its Declaratory Resolution designating the area described herein as an Economic Revitalization Area for the purposes of tax abatement. Such designation is for Real Property tax abatement only and is limited to (4) four calendar years from the date of adoption of the Declaratory Resolution by the Common Council rather than the (2) two calendar year designation due to the size, scope, and complexity of this project

SECTION II. The Common Council hereby determines that the property owner is qualified for and is granted real property tax deduction for up to a period of ten (10) years as provided in the alternate abatement schedule below pursuant to Indiana Code 6-1.1-12.1-17 and further determines that the petition, the Memorandum of Agreement between the Petitioner and the City of South Bend, and the Statement of Benefits comply with Chapter 2, Article 6, of the Municipal Code of the City of South Bend and Indiana Code 6-1.1-12 et seq.

Year	Real Property <u>Abatement</u>
Ĭ	100%
2	100%
3	100%
4	100%
5	100%
6	95%
7	95%
8	95%
9	95%
10	95%

<u>SECTION III.</u> This Resolution shall be in full force and effect from and after its adoption by the Common Council and approved by the Mayor.

Member of the Common Council



1316 COUNTY-CITY BUILDING 227 W. JEFFERSON BOULEVARD SOUTH BEND, INDIANA 46601-1830



PHONE 574/235-9251 574/235-9171

CITY OF SOUTH BEND PETE BUTTIGIEG, MAYOR

## **BOARD OF PUBLIC WORKS**

December 22, 2016

Filed in Clerk's Office JAN 18 2017

KAREEMAH FOWLER CITY CLERK, SOUTH BEND, IN

Brandon Anderson The History Museum 808 W Washington South Bend, IN 46601

Alley Vacation - E/W Portion of Jefferson, North of Thomas St., South of Washington, East

of Laurel (Preliminary Review)

Dear Mr. Anderson:

RE:

The Board of Public Works, at its December 22, 2016, meeting, reviewed comments by the Engineering Division, Area Plan Commission, Community Investment, Fire Department, Police Department, and the Solid Waste Division. The following comments and recommendations were submitted:

Area Plan stated, per IC 36-7-3-13, the vacation would not hinder the growth or orderly development of the unit or neighborhood in which it is located or to which it is contiguous. The vacation would not make access to the lands of the aggrieved person by means of public way difficult or inconvenient. The vacation would not hinder the public's access to a church, school or other public building or place. The vacation would not hinder the use of a public right of way by the neighborhood in which it is located or to which it is contiguous.

Engineering states this vacation would create a dead-end north/south alley and limit access to the vacant lot at 915 Jefferson Blvd.

Therefore, the Board of Public Works submitted a favorable recommendation for the vacation of this alley.

Please contact Donna Hanson at (574) 235-9254 prior to picking up your radius map. You will need a radius map showing properties within 150' of the proposed vacation for your petition to the Common Council. Once you pick up the radius map, proceed to the City Clerk's office for your alley vacation packet.

Linda M. Martin, Clerk

Federico Rodriguez, Fire Department c: Donna Hanson, Engineering Alkeyna Aldridge, City Clerk's Office

# PETITION TO VACATE PUBLIC RIGHTS-OF-WAY (STREETS/ALLEYS)

JAN 18 2017

Filed in Clerk's Office

TO THE COMMON COUNCIL
OF THE CITY OF SOUTH BEND, INDIANA

DATE: 1 5

Z KAREEMAH FOWLER CITY CLERK, SOUTH BEND, IN

THE STATE OF THE S			OIT I CLERK, SOUTH BEND, IN	
I (WE), THE UNDERSIGNED PROPERTY O	WNER(S), PETITI	ON YOU TO VACATE:		
A. THE ALLEY DESCRIBED AS:				
South of Washington	J. FAST	on North	F THOMAS ST.	
B. THE STREET DESCRIBED AS:	e e		*	
F .				
NAME (signed & printed) ADDRE	ess W.WAsaha	GTON ST.	LOT#	
BRANDON J. ANDERSON VORTHERN IN. HISTBRICALS	SOLETY	& IICL LOT 32	. 35, ALL 36 &37 & 38 EX 55'X123' S PT ALSO LOTS N1/2 LOTS 18 & 19 & W 40' LOT 10 & LOTS 29 THRU & VAC JEFFERSON BLVD & PT VAC ALLEY & OF A THOMAS SUB BOL 74 cons 2082 2007	
	5			
	N <sub>1</sub>			
	÷ ,		8	
	CONTACT	PERSON (S)		
€	NAME:	DEMON!	J. AUXERSON	
RETURN TO:  OFFICE OF THE CITY CLERK JOHN VOORDE, CITY CLERK ROOM 455-COUNTY-CITY BUILDING SOUTH BEND, IN 46601 574-235-9221	ADDRESS:	308 W. W.	END, IN 46601	
	FRUNE:	011,001		

#### AN ORDINANCE TO VACATE THE FOLLOWING DESCRIBED PROPERTY:

E/W ALLEY FROM EAST RIGHT OF WAY OF LAUREL STREET A DISTANCE OF 144 FEET AND WIDTH OF 12 FEET, NORTH OF THOMAS STREET AND SOUTH OF WASHINGTON STREET

#### STATEMENT OF PURPOSE AND INTENT

Pursuant to Indiana Code Section 36-7-3-12, the Common Council is charged with the authority to hear all petitions to vacate public ways or public places within the City. The following Ordinance vacates the above described public property.

NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, as follows:

SECTION I. The Common Council of the City of South Bend having held a Public Hearing on the petition to vacate the following property:

E/W ALLEY FROM EAST RIGHT OF WAY OF LAUREL STREET A DISTANCE OF 144
FEET AND WIDTH OF 12 FEET, NORTH OF THOMAS STREET AND SOUTH OF
WASHINGTON STREET

hereby determines that it is desirable to vacate said property.

SECTION II. The City of South Bend hereby reserves the rights and easements of all utilities and the Municipal City of South Bend, Indiana, to construct and maintain any facilities, including, but not limited to, the following: electric, telephone, gas, water, sewer, surface water control structures and ditches, within the vacated right-of-way, unless such rights are released by the individual utilities.

SECTION III. The following property may be injuriously or beneficially affected by such vacating:

018-3054-2091 018-3054-2092 018-3054-2085 018-3054-2085

Section IV. The purpose of the vacation of the real property is for the Northern Indiana Historical Society, Inc. to ultimately assemble land to move a historic building to the site and to interpret its history for the benefit of the public.

SECTION V. This ordinance shall be in full force and *effect* from and after its Passage by the Common Council and approval by the Mayor.

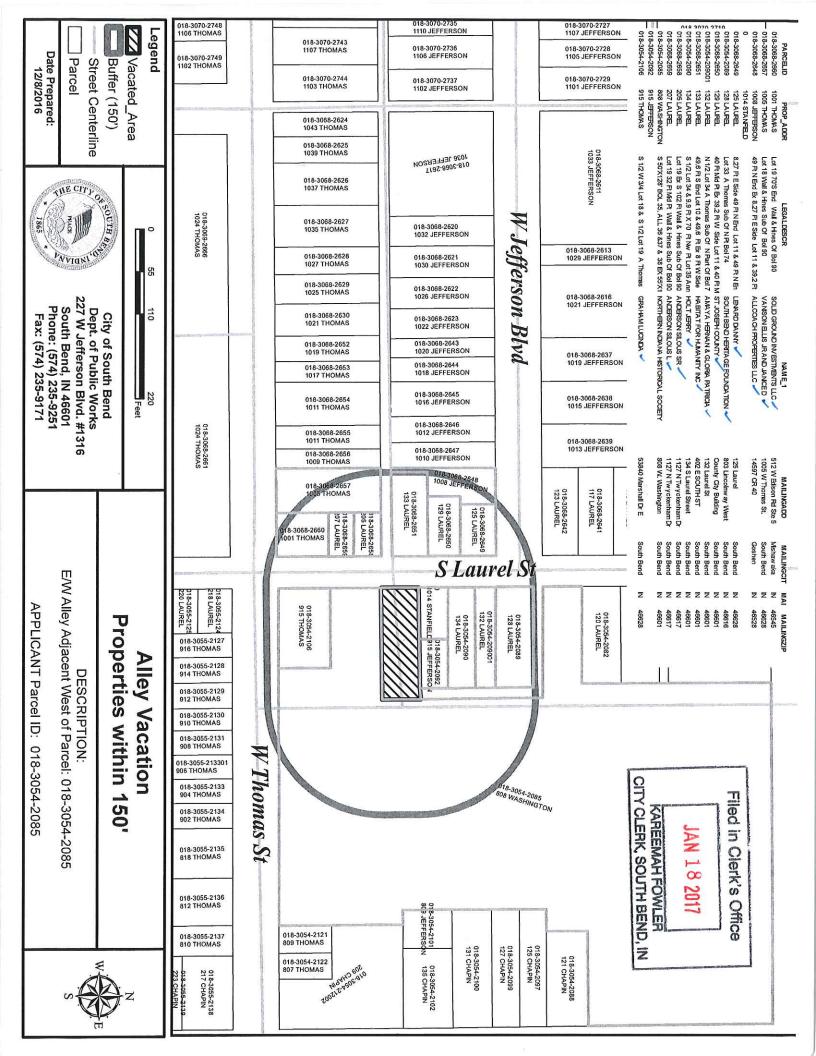
	Tim Scott, Council President South Bend Common Council
Httest:	
Kareemah N. Fowler, City Clerk Office of the City Clerk	
Presented by me to the Mayor o	f the City of South Bend, Indiana, on
the day of	, 2016 at o'clock M
	Kareemah N. Fowler, City Clerk Office of the City Clerk
Approved and signed by on the _ 2016 at o'clock M	day of,
50 10 W v vivon CD	

Pete Buttigieg, Mayor City of South Bend, Indiana

Filed in Clerk's Office

IAN 19 2017

KAREEMAH FOWLER CITY CLERK, SOUTH BEND, IN





## OFFICE OF THE CITY CLERK

KAREEMAH FOWLER, CITY CLERK

## <u>Procedures Governing Appeals of Historic</u> Preservation Commission to the Common Council

- 1. Office of the City Clerk to notify all parties of the date of the Common Council meeting when the appeal will be heard.
- 2. Petitioner will have a maximum of twenty (20) minutes to present his/her case which shall address:
  - a. Specific issue(s) under review
  - b. Statement of position by the Petitioner or his/her attorney
  - c. Relevant witness statements, if any
  - d. Requested action which the Petitioner is seeking
- 3. Historic Preservation Commission (HPC) will have a maximum of twenty (20) minutes to include:
  - a. Statement of position by the HPC attorney
  - b. Relevant witness statements, if any
  - c. Requested action which HPC is seeking
- 4. Petitioner will have a maximum of five (5) minutes for rebuttal.
- 5. Common Council may ask questions of the parties with up to a maximum of fifteen (15) minutes for this portion of the public hearing.
- 6. Common Council shall review the actions of the HPC in the appeal before them and determine whether such action was:
  - a. Arbitrary, capricious, an abuse of discretion, or otherwise not in accordance with applicable law;
  - b. Contrary to constitutional right, power, privilege, or immunity;
  - c. In excess of statutory jurisdiction, authority, limitations or statutory rights;
  - d. Without observance of procedures required by applicable law and ordinance; or
  - e. Unsupported by substantial evidence.

with each Council Member having the opportunity to comment before a motion of disposition on the appeal is accepted by the Chairperson.

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- 7. Proper motions of the Common Council will be acknowledged by the Chairperson of either sustaining the action of the HPC or overruling their decision based on the evidence provided by the parties and the governing law, followed by a roll call vote of the Common Council.
- 8. Office of the City Clerk shall, within a reasonable period of time, send confirmation of the Common Council's action to all parties and maintain minutes of the public hearing, as part of the regular meeting minutes of the Common Council.



South Bend and St. Joseph County

## HISTORIC PRESERVATION COMMISSION

227 WEST JEFFERSON BLVD SOUTH BEND, IN 46601-1830

www.stjosephcountyindiana.com/sjchp/index.html Phone: 574-235-9798 Fax: 574-235-9578

e-mail: SBSJCHPC@co.st-joseph.in.us

A Certified Local Government

Elicia Feasel, Executive Director

September 23, 2016

Eric Boyd 1240 West Thomas Street South Bend, IN 46601

Timothy S. Klusczinski, President

Dear Mr. Boyd,

Filed in Clerk's Office

SEP 27 2016

KAREEMAH FOWLER
CITY CLERK, SOUTH BEND, IN

The Commissioners, at the regularly scheduled monthly Historic Preservation Commission meeting on September 19, 2016, unanimously denied approval of the items originally listed on COA Application# 2016-0809: "Roof, window replacement, apply for addition—siding vinyl and window replacement is long term. Current plan is to keep windows boarded for security reasons (2 replacement windows have been broken). Color of vinyl siding is brown". Following is the record from the meeting concerning your project which states the reasons why your application was denied:

Commissioner Gordon moved to deny application as submitted. Seconded by Commissioner Anderson. President Klusczinski clarified that votes in the affirmative will support the motion to deny the application and reminded the members to state their reasons when voting. Roll call was ordered.

Commissioner Hertel (AYE): the best course of action in maintaining the historic integrity of the building Commissioner Parker (AYE): due to the architectural character of building, and the lack of other options/quotations

Commissioner Anderson (AYE): lack of conforming to architectural integrity of historic building Commissioner Gordon (AYE): not in keeping with the integrity of the landmark status

Commissioner Klusczinski (AYE): work is not in keeping with Landmark standards and guidelines, work was performed without prior approval by the HPC and the Building Department, evidence suggests that the new changes are not structurally sound and in compliance with current building code, there is only one quotation obtained by the applicant for in-kind work, and there is insufficient documentation to consider alternative proposals at this time.

**Commissioner Voll (AYE):** a tough decision because of all the work the owner has put into it. The building, if it were restored, in that neighborhood, would be a classic piece. That is a difficult option here, but there is hope that there may be ways to achieve that.

Commissioner Buccellato (AYE): project does not meet standards and guidelines, in particular that additions to Landmarks should not detract from the original form. This roof, as proposed, will detract from the original form. Would like to see the building saved, and recommended that if a sloped roof is necessary financially, the owner would come back with a proposal that does not detract from the form of the structure.

Commissioner Gelfman (AYE): architectural integrity, lack of other quotes on a flat roof, changing from flat roof to gabled roof, losing the structural integrity of the building as-is historically, and materials being used.

#### **COMMISSIONERS**

Thomas Gordon (Vice President)
Mike Voll (Treasurer)
Jennifer Parker (Architectural Historian)
Elizabeth Hertel (Secretary)
Kevin Buccellato
Brandon Anderson
Michele Gelfman
Joseph Molnar

STAFF

Deb Parcell, Deputy Director Brett Hummer, Legal Counsel Steve Szaday, Preservation Specialist HISTORIC PRESERVATION COMMISSION

OF SOUTH BEND & ST. JOSEPH COUNTY

EST. 1973



South Bend and St. Joseph County

## HISTORIC PRESERVATION COMMISSION

227 WEST JEFFERSON BLVD SOUTH BEND, IN 46601-1830

www.stjosephcountyindiana.com/sjchp/index.html Phone: 574-235-9798 Fax: 574-235-9578

e-mail: SBSJCHPC@co.st-joseph.in.us



Timothy S. Klusczinski, President

A Certified Local Government

Elicia Feasel, Executive Director

Commissioner Molnar (AYE): echoes Commissioner Voll's statements that this is a tough choice. Suggests checking with Community Investment to see if they have any programs that could assist in this project.

Nine in favor, none opposed.

Vote: 9-0 COA#2016-0809 Denied.

Please contact this office with any questions or concerns or for any assistance.

Sincerely,

Nulna Parcell

Debra Parcell, Deputy Director

**COMMISSIONERS** 

Thomas Gordon (Vice President)
Mike Voll (Treasurer)
Jennifer Parker (Architectural Historian)
Elizabeth Hertel (Secretary)
Kevin Buccellato
Brandon Anderson
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Joseph Molnar

**STAFF** 

Deb Parcell, Deputy Director Brett Hummer, Legal Counsel Steve Szaday, Preservation Specialist HISTORIC
PRESERVATION
COMMISSION

OF SOUTH BEND & ST. JOSEPH COUNTY

EST. 1973

NOTICE OF APPEAL

Eric A. Boyd

RE: 1240 Thomas St. South Bend

(Fire Station No.4 Historical Landmark)

Filed in Clerk's Office

#### **BRIEF SUMMARY OF EVENTS:**

Petitioner Eric A. Boyd (Owner) was issued a COA for a Pitched Metal Roof to secure and protect 1240 Thomas St. by HPC Commission) in November 2011 & renewed through 11-10-13.

St. Joseph County Building Dept. accepted Owner's application and blue prints and issued a Roof Permit October 2015 Thomas St. "According to HPC Guidelines Ordnance 9495-04 P.5 (A Applications to Building Dept for a Permit shall be deemed an application for HPC and will be forward to HPC by the Building Dept. within 5 working days.)"

During a 2016 Summer Code Enforcement progress Hearing for 1240 W. Thomas, Code Enforcement recognized the progress and granted an additional six months to complete roofing the East half of the building. HPC complained at the hearing and to the local building dept about lack of a permit for the rear section, which has stopped current and future permits. Building Commissioner has requested Owner/Petitioner resolve difference with HPC so project can move forward. HPC denied Roof Portion of the recent application which denied all items on the application: Roof, Windows, Siding & 2nd Story Denied COA Application#2016-0809 HPC collective reasoning for Denial: addition.

1.)Losing Architectural Integrity

Response: of Owner

Changing from flat roof to pitched roof will cause Historical Rating to drop. (However HPC Approved the change from flat roof to pitched metal roof on Nov. 10, 2011 and issued a COA) HPC Guidelines Ord.No.9495-04 P.7 States that HPC must evaluate the damage/detriment to public welfare if they approve construction that is permitted even though it is not deemed appropriate and evaluate the potential hardship that a denial of COA would cause. The residents of Thomas St. are realistic in nature and are more concerned about losing the structure than losing Architectural Integrity. HPC has failed to evaluate the owner's sweat equity, capital investment (\$10,000 to \$15,000) and the financial hardship removing the current pitch roof and replace it with a flat roof would incur.

2.) Structurally Soundness

Response: of Owner

St. Joseph Co. Building Commissioner and a city engineer met with the Owner on-site 09/29/16 to perform progress check. Building Commissioner states a structural engineer is needed to evaluate and to file for INDIANA HOMELAND SECURITY permits who's jurisdiction supersedes local Building Dept regarding 1240 W. Thomas St.

3.) Lack of other options/flat roof quotes

Response: of

Owner

Flat Roof was never proposed or suggested to owner by HPC. HPC previously approved a metal pitched roof on November 10, 2011 and issued the owner a COA for the replacement roof. HPC Guidelines Ord.No. 9495-04 P.8 Requires HPC to develop A HISTORICAL PRESERVATION PLAN FOR LANDMARKS and assist in the

implementation of such plans. Owner has no knowledge nor was giving a specific PRESERVATION PLAN for 1240 W. Thomas St. Such failures and reversal of previously approved COA's by HPC has contributed to the hardships placed on the owner of 1240 W.

Thomas.

## SUGGESTIONS FROM HPC COMMISSIONERS AT HEARING

Owner/Petitioner should find more quotes for a flat roof and present those findings to the HPC. HPC Suggested that Owner remove the current roof that has decking, rafters, and shingles off of the 124-year-old structure 2-story building and replace it with a Flat Roof. HPC wants the owner to incur the cost of the roof demolition and the the cost of the new flat roof installation. HPC Suggests Owner Check with Community Investment to see if they have any programs that could assist in this project.

Response: HPC Suggestions are unfeasible and present a financial hardship that violate HPC's Own Ordnance Guidelines. Suggesting flat roof quotes contradicts the pitch metal roof COA previously issued. The pitched roof permitted by St. Joseph County Building Dept. presents no apparent detriment to public welfare and should be allowed. HPC's Suggestion for the owner to remove the permitted roof should be negated by HPC's lack of due diligence. HPC has had the right to petition Common Council to delay the issuance of permits for the purpose of preparing a PRESERVATION PLAN for said Landmark (Per Ord.9495-04) and has failed to do so for six years. Owner doesn't qualify for Vacant to Value Grant or Indiana Landmarks and questions Community Investment's potential involvement with regard to the anticipated loss of \$3.05 million in 2020 from property tax caps. Petitioner Eric Boyd (owner) has filed this appeal and prays that the Common Council will relieve the Petitioner from the potential hardship HPC's denial will caused.

Before the Common C	ouncil	of the (	City of South Billing in Clerk's Office
ERIC BOYD,	)		NOV 18 2016
Appellant,	)		KAREEMAH FOWLER CITY CLERK, SOUTH BEND, IN
vs.	)		Construction of the Constr
HISTORIC PRESERVATION COMMISSION OF SOUTH BEND AND	)	RE:	Application for Certificate of Appropriateness, No. 2016-0809
ST. JOSEPH COUNTY,	)		
Appellee.	)		

## CERTIFICATION OF DOCUMENTS OF RECORD FROM HISTORIC PRESERVATION COMMISSION

Elicia Feasel, being first duly sworn upon her oath, deposes and states as follows:

- 1. I am over the age of twenty-one (21) years.
- 2. I have never been adjudicated and am not insane or incompetent.
- 3. I make the statements contained herein based on my personal knowledge and would so testify in person in a court of law.
  - 4. I am a resident of the State of Indiana.
- 5. I am the Executive Director of the Historic Preservation Commission ("HPC") of South Bend and St. Joseph County and have served in such capacity at all times relevant to this appeal filed by Eric Boyd, COA Application # 2016-0809.
- 6. As Executive Director of the HPC, I have supervisory authority for all of HPC's official record keeping and documentation, and I am familiar with the record keeping practices of the HPC.
- 7. I have examined the attached records consisting of twenty-five (25) pages, bearing Bates Nos. 000001 000025.
  - 8. The attached records consist of the following:

- (A) Minutes from a public meeting of the HPC dated September 19, 2016;
- (B) Letter of Denial of Mr. Boyd's Application dated September 27, 2016;
- (C) Mr. Boyd's Application for Certificate of Appropriateness;
- (D) Staff report concerning the Certificate of Appropriateness;
- (E) Correspondence from Building Commissioner.
- 9. I certify that the attached records are either exact copies or originals retrieved from the permanent records of the HPC.
- 10. These records are being filed with the South Bend City Clerk's office on November 18, 2016 in compliance with the deadline established by the South Bend Common Council for the HPC to submit a certified copy of the minutes and all documents of record regarding action taken by HPC and its staff on Certificate of Appropriateness Application No. 2016-0809.
- 11. These records were made at or near the time by, or from information transmitted by, a person with knowledge of these matters.
- 12. These records were kept in the course of HPC's regularly conducted business activity, and were made by regularly conducted activity as a regular practice.

I affirm, under the penalties for perjury, that the foregoing representations are true.

18N0VIV	o dh
Date	Elicia Feasel V

## MINUTES OF A MEETING OF THE HISTORIC PRESERVATION COMMISSION OF SOUTH BEND & ST. JOSEPH COUNTY

September 19, 2016 13<sup>th</sup> Floor Conference Room County – City Building South Bend, IN 46601

#### I. CALL TO ORDER

President Klusczinski called the meeting to order at 7:00 p.m.

Members Present: Timothy S. Klusczinski, President; Tom Gordon, Vice President/Asst.

Secretary; Elizabeth Hertel, Secretary; Mike Voll, Treasurer; Jennifer Parker (left the meeting before the fourth motion and vote), Architectural Historian; Kevin Buccellato, Brandon Anderson, Joseph Molnar, Michele Gelfman (joined the meeting after the first motion and vote)

Members Not in Attendance: None

Staff Present: Elicia Feasel, Executive Director; Deb Parcell, Deputy Director; Brett Hummer,

Legal Counsel; Steve Szaday, Preservation Specialist

Members of the Public Present: Marchelle Berry, Tim Davis, Eric Boyd, Steve Farrell, Demetra

Schoenig, Derek Swiscz

#### II. PUBLIC HEARING

#### A. CERTIFICATE OF APPROPRIATENESS

#### 1. 609 Riverside Drive

COA#2016-0805

River Bend

Representation by Derek Swiscz. 609 Riverside

STAFF REPORT
CONCERNING APPLICATION FOR A
CERTIFICATE OF APPROPRIATENESS

Date: 5 August 2016

**Application Number:** 

2016-0805

**Property Location:** 

609 Riverside

Architectural Style/Date/Architect or Builder: American Foursquare/1912

Property Owner: Derek Swiscz and Beatrix Patla

Landmark or District Designation: River Bend Historic District

Rating: Contributing

DESCRIPTION OF STRUCTURE/ SITE: This square 2-story house has a concrete block foundation, 3-tab asphalt shingle hipped roof with hipped dormers. There is a one-story, flat-roof porch across the front with round posts and concrete foundation and steps. Windows are 1/1 double hung.

ALTERATIONS: COA 2014-1031 approved installation of vinyl siding, restoration of front bay window and replacement of all other windows with vinyl double hung windows, replacement of exterior trim (except soffit and fascia) with vinyl trim, repair and replacement of gutters and downspouts, installation of 12' x 12' deck at rear of house, and replacement of basement windows and front door. COA 1997-0904 approved reroof in-kind.

APPLICATION ITEMS: Build a garage.

**DESCRIPTION OF PROPOSED PROJECT:** Owner/contractor proposes building a 24'W x 28'L x 10'H garage at rear of property. It will have one overhead door and one service door. Double-4" vinyl siding to match house (approved with COA 2014-1031). The roof will have architectural shingles, with plans to match the house roof to these at some point in the future when the house needs to be reroofed. Current house shingles are 3-tab. Other rear yard garages exist in this neighborhood.

PRESERVATION SPECIALIST REPORT: n/a

STANDARDS AND GUIDELINES:

RIVER BEND LOCAL HISTORIC DISTRICT

III. NEW CONSTRUCTION

New construction includes any new building or structure constructed within the boundaries of the historic district, or any new addition to an existing building. New construction should be designed considering the appearance of the other buildings in the neighborhood. New work may be contemporary of may suggest motifs from the historic buildings. New construction design should be clearly differentiated from the design of the historic buildings.

A. HEIGHT AND PROPORTION

The majority of structures in the district are two stories in height and are square or rectangular in plan. There are a few story-and-a-half residences. The prevalent facade proportions are between a 1:1 and a

1:2 height-to-width ratio.

Required

The height of a new structure and its height-to-width proportions shall be consistent with adjacent buildings in the district. The building height shall be no greater than that of the tallest existing structure in the same block. Facade proportions shall be established by permitting no structure with a facade wider or narrower than those existing in the same block. Additions to existing buildings shall be related in height and proportion to the existing structure.

Recommended

Contemporary designs should be compatible in character and mood to the building or neighborhood.

Prohibited

Additions may not be constructed that would change the existing facade of a building, alter its scale or architectural character, or add new height

Not Recommended

New stories should not be added, nor should existing stories be removed, which would destroy important architectural details, features or spaces of the building. Any style or period of architecture that is incompatible with what exists should not be permitted in the new additions.

B. BUILDING MATERIALS IN NEW CONSTRUCTION

Wall materials in the district are predominantly wood clapboard and its imitation in aluminum and vinyl. Some walls are brick. Patterned shingles are common in gable ends and dormers.

Required

Exterior materials used on a new structure shall be compatible in scale, texture, and color with adjacent structures. Materials used on an addition to an existing structure shall relate to the existing or original materials of that structure. As much of the original structure as possible shall be retained so that the addition could be removed without damage to the basic structure and appearance of the building.

Recommended

Aluminum or vinyl siding may be used when it is the only feasible alternative. This siding should be compatible with the original size and style and with the materials of other buildings in the district.

Prohibited

Inappropriate materials such as asbestos, asphalt, cast stone, or artificial brick may not be used.

Not Recommended

Glass blocks should not be used. Concrete block should not be used for anything other than foundations.

C. NEW SHEDS AND ACCESSORY STRUCTURES

Required

Sheds and accessory structures (gazebos, decks, doghouses, playhouses, fountains and small reflecting pools, outdoor sculpture, children's play equipment, etc.) shall be located at the rear of the property and as unobtrusively as possible while preserving historical relationships between the buildings, landscape features, and open spaces. Proportions and materials shall conform to those required for new construction.

Recommended

Shed and accessory structure designs should be compatible in character and mood with the residence and neighborhood.

Prohibited

Prefabricated metal sheds shall not be used.

Not Recommended

Prefabricated wood composition sheds should not be used unless they conform with all other standards.

STAFF RECOMMENDATION: Staff recommends approval.

Deb Parcell, Deputy Director

Elicia Feasel, Executive Director

Commissioner Gordon moved to approve application as submitted. Seconded by Commissioner Parker. Eight in favor, none opposed.

Vote: 8 - 0

COA#2016-0805 Approved.

2. 1329 East Wayne Street South COA#2016-0819 East Wayne Street

Representation by Demetra Schoenig, 1329 East Wayne Street South

STAFF REPORT

CONCERNING APPLICATION FOR A CERTIFICATE OF APPROPRIATENESS

Date: 19 August 2016

**Application Number:** 

2016-0819

Property Location:

1329 E Wayne Street S

Architectural Style/Date/Architect or Builder: American Foursquare/1926/Mortland House/H. Russell Stapp, Architect

Property Owner: Demetra & John Schoenig

Landmark or District Designation: East Wayne Street Historic District

Rating: Contributing

DESCRIPTION OF STRUCTURE/SITE: This two-story wood-frame house was built in 1926 with a square plan and wing. The main part of the house has an asphalt shingle pyramidal hip roof, with a flat roof on the wing. Windows are 6/1 double hung with ornamental louvered shutters. Small pedimented entry with concrete steps at front of house. There is a two-car, two-door garage with pyramidal hip roof at rear.

ALTERATIONS: Aluminum siding, aluminum storm windows and doors have been added. COA 2015-0713 approved removal of three Ash trees. COA 2009-0928A approved replacement of cracked pads of concrete on driveway and in-kind replacement of concrete steps. COA 2009-0226 approved tear-off and in-kind re-roof with asphalt shingles, and removal of one tree. COA 2001-0606 approved construction of a wood deck in rear yard, not attached to house.

APPLICATION ITEMS: Take out & install new fence 6'. Remove 32' existing stockade. Install 100' cedar board w/dog ear tops and 4'gate.

DESCRIPTION OF PROPOSED PROJECT: Application is for a new wood privacy fence that will connect to an already existing wood privacy fence in the rear of property, creating an enclosed rear yard to protect young children from a shared driveway. The fence is 6' high and has a 4' wide gate in same style and height as fence. At time of application, the section of existing wood stockade fence had been removed and new cedar board 6' high fence with dog ear tops had been installed without COA or Building Permit; project was consequently red tagged by the Building Department on 8/19. The lack of COA was a misunderstanding as to who, contractor or owner, would apply – this COA was applied for on the same day it became apparent to the owner. On August 18, 2016, Staff received two phone calls regarding fence installation in regards to if permission was given and if the design met the neighborhood standards and guidelines.

Along the property line in the same place as the fence is installed, there was an existing fence of the same style and an overgrown 6'-8' tall hedge, see Photo "A". The hedge was taken down a few years ago and the fence at the time of new fence installation. The new fence is at the setback of the house and its four season room.

The applicant has provided several examples of existing wood privacy fences installed in East Wayne Street that Staff will circulate at HPC meeting.

#### PRESERVATION SPECIALIST REPORT: n/a

#### STANDARDS AND GUIDELINES:

EAST WAYNE STREET LOCAL HISTORIC DISTRICT

I, THE ENVIRONMENT

B. BUILDING SITE, LANDSCAPING AND ACCESSORIES

Individual properties in the district are characterized by a house located in the center of a flat lawn, often divided by a walk leading to the front entrance. Several of the residences are sited on two or more building lots; however, the preponderance of the homes have been erected on a single lot. Most of the properties include a double garage, usually located at the rear of the property. The majority of garages are accessed from straight driveways leading from the main thoroughfare, while a few are accessed from the alley. There are also a few homes with a covered carport located at the rear of the property, as well as a few with circular driveways. Driveway and sidewalk materials include concrete, asphalt and brick. All of the properties have trees and most have trimmed shrubbery and/or hedges. Most of the houses conform to a uniform setback line within each block. Required

Major landscaping items, fencing, walkways, private yard lights, signs (house numbers) and benches which reflect the property's history and development shall be retained. Dominant land contours shall be retained. Structures such as gazebos, patio decks, fixed barbecue pits, swimming pools, tennis courts, greenhouses, new walls, fountains, fixed garden furniture, trellises and other similar structures shall be compatible to the historic character of the site and the neighborhood and inconspicuous when viewed from a public walkway.

#### Recommended

New site work should be based upon actual knowledge of the past appearance of the property found in photographs, drawings and newspapers. New site work should be appropriate to existing surrounding site elements in scale, type and appearance. Plant materials and trees in close proximity to the building that are causing deterioration to the building's historic fabric should be removed. However, trees and plant materials that must be removed should be immediately replaced by suitable flora. All high-intensity security lights should be approved by the Historic Preservation Commission.

No changes may be made to the appearance of the site by removing major landscaping items, trees, fencing, walkways, outbuildings or other elements before evaluating their importance to the property's

history and development. Front yard areas shall not be transformed into parking lots nor paved nor blacktopped. Front yard areas shall not be fenced and fences shall not extend forward beyond the setback

line of the house. The installation of unsightly devices such as television reception dishes and solar collectors shall not be permitted in areas where they can be viewed from the public thoroughfare.

Not Recommended

Telephone or utility poles with high-intensity overhead lights should be installed so that they cannot be seen from the thoroughfare.

STAFF RECOMMENDATION: Staff recommends approval.

Commissioner Gelfman joined the meeting at 7:17 p.m.

Public Comment: Steve Szaday, Preservation Specialist: Questioned the height of the fence, as it is common along this street that the fence along the front, that is parallel with the street, is usually 4'H, rather than 6'H. Although that is not in the standards and guidelines, is this a building department requirement?

Commissioner Voll moved to approve application as submitted. Seconded by Commissioner Hertel. Nine in favor, none opposed.

Vote: 9-0

COA#2016-0819 Approved.

#### 3. 1240 West Thomas Street

COA#2016-0809

Local Landmark

Representation by Eric Boyd, 1240 West Thomas Street
STAFF REPORT

CONCERNING APPLICATION FOR A CERTIFICATE OF APPROPRIATENESS

Date: 9 August 2016

Application Number: Property Location:

2016-0809

1240 West Thomas Street

Architectural Style/Date/Architect or Builder: Period Revival/1920/Firehouse #4

Property Owner: Eric Boyd

Landmark or District Designation: Local Landmark

Rating: Outstanding

DESCRIPTION OF STRUCTURE/ SITE: Firehouse #4 is a 2-story rectangular brick building. It had a flat roof with limestone parapet coping, metal parapet scupper/cornice with brick brackets underneath and ornate limestone detailing at the ends. The windows are 1/1 double-hung with limestone sills. There is a brick side chimney, and a roof penthouse with hip roof.

ALTERATIONS: Most of the windows in this former firehouse have been boarded up prior to a 2007 fire. RME 2011-1110 approved replacement of metal roof to secure the building and protect it from the elements, although there is no evidence it was ever installed. An asymmetrical gabled roof has been installed without an approved COA or Building Permit on approximately half of the main structure, as well as a second story addition and gabled roof on the rear of the building. Areas where large overhead garage doors were originally located have been covered with vinyl siding. Most window openings have been covered with plywood or vinyl siding.

**APPLICATION ITEMS:** Roof, window replacement, apply for addition – siding vinyl and window replacement is long term. Current plan is to keep windows boarded for security reasons (2 replacement windows have been broken). Color of vinyl siding is brown.

**DESCRIPTION OF PROPOSED PROJECT:** HPC Staff has worked with the current owner in recent years to support a tax abatement and rezoning petition. Although an RME was issued for a replacement roof in 2011, the details of what was actually installed were not presented at that time. Additionally, the Building Department has provided a statement that indicates the current roof configuration was not approved with a Building Permit and has ordered all work to stop until a formal submission and plan is set for the proposed work. This property was heard at a July 26, 2016 Code Enforcement hearing where a date of January 26, 2017 was given for Code compliance.

Owner proposes a 4/12 shed roof be constructed over part of the main building, from the west exterior wall 30' east to a 10'H wall built on existing brick interior wall, with a 1' overhang at west wall. Second floor addition atop one-story brick portion at rear of building is to be vinyl sided to match existing brown vinyl siding used to fill garage door openings; replacement windows to be used to fill window openings in this addition. Existing windows in building are to be left boarded up for security reasons. Most of this work with the exception of the windows and vinyl in the rear addition have been installed without COA or Building Permit.

## PRESERVATION SPECIALIST REPORT: n/a STANDARDS AND GUIDELINES: Group B

#### A. Maintenance

The maintenance of any historical structure or site shall in no way involve any direct physical change except for the general cleaning and upkeep of the landmark. The Commission shall encourage the proper maintenance of all structure or sites.

B. Treatment

Treatment shall be defined as any change of surface materials that will not alter the style or original form. Such improvements include re-roofing, glazing, or landscaping lawns and may involve a change that can potentially enhance or detract from the character of the landmark. A treatment change of any surface whether on the landmark or in its environment may require a

Certificate of Appropriateness if it significantly alters the appearance of the landmark. Although these kinds of changes may not require a Building Permit, a Certificate of Appropriateness may be necessary. The commission should review the proposed treatment for character and style consistency with the original surfaces.

#### C. Renovation and Additions

Renovation is the modification of a structure, which does not alter the general massing while an addition, is a change in mass. A modification, which involves the removal of a part of the landmark, should be considered under demolition (see demolition). Additions to landmarks should not detract from the original form and unity of the landmark and should not cover singular examples of architectural detail. Additions to landmarks should be added in a manner that does not disrupt the visible unity of overall appearance of the site. The proportions, materials and ratios of the existing structures should be carried through in the additions. Care should be taken not to change or alter the following:

- 1. Structure—Necessary structural improvements, where safety demands should be accomplished in such a way as to cause minimal visual change to the original style and construction.
- 2. <u>Material</u>—Additions and improvements involving any new material in the landmark should be of the same material as the original. It should be the same size and texture. An alternative material may be allowed if it duplicates the original.
- a. wood-all wood trim should conform with existing trim in shape and size.

b. siding materials—the Commission discourages the covering or alteration of original materials with additional siding. Structures already sided with incompatible materials should be returned to a siding similar to the original when renovation is considered.

#### D. Demolition

Historic landmarks shall not be demolished. When a landmark poses a threat to the public safety, and demolition is the only alternative, documentation by way of photographs, measured drawings, or other descriptive methods should be made of both the exterior and interior of the landmark. The person or agency responsible for demolition of the landmark shall be responsible for this documentation.

#### E. Moving

The moving of landmarks is discouraged, however, moving is preferred to demolition. When moving is necessary, the owner of the landmark must apply to the Commission for a Certificate of Appropriateness.

#### F. Signs

No neon or flashing signs will be permitted unless they are original to the structure. Billboards and super-graphics will also be disallowed. Only one appropriate identifying sign will be permitted per business.

#### G. Building Site and Landscaping

#### 1. Required

Major landscaping items, trees, fencing, walkways, private yard lights, signs (house numbers) and benches which reflect the property's history and development shall be retained. Dominant land contours shall be retained. Structures such as: gazebos, patio decks, fixed barbecue pits, swimming pools, tennis courts, green houses, new walls, fountains, fixed garden furniture, trellises, and other similar structures shall be compatible to the historic character of the site and neighborhood and inconspicuous when viewed from a public way.

#### 2. Recommended

New site work should be based upon actual knowledge of the past appearance of the property found in photographs, drawings, and newspapers. Plant materials and trees in close proximity to the building that are causing deterioration to the buildings historic fabric should be removed. However, trees and plant materials that must be removed should be immediately replaced by suitable flora. Front yard areas should not be fenced except in cases where historic documentation would indicate such fencing appropriate. Fencing should be in character with the buildings style, materials, and scale.

#### 3. Prohibited

No changes may be made to the appearance of the site by removing major landscaping items, trees, fencing, walkways, outbuildings, and other elements before evaluating their importance to the property's history and development. Front yard areas shall not be transformed into parking lots nor paved nor blacktopped. The installation of unsightly devices such as TV reception dishes and solar collectors shall not be permitted in areas where they can be viewed from public thoroughfares.

STAFF RECOMMENDATION: Staff does not recommend approval of the roof deviation from flat to asymmetrical gable and does not recommend a roof on only half of the structure as it does not conform to the standards and guidelines, A, B, and C. Staff recommends rear second story addition with gable roof, however, is not recommending the proposed window and siding treatments as they can be considered an incompatible material as reference in C, 2. Staff recommends that the owner be in compliance with the Building Department at the request of the Building Commissioner.

Elicia Feasel, Executive Director

Owner offered the following considerations beyond the original application to include standard gabled roof rather than asymmetrical, roof to cover entire structure; one color of siding on addition at rear of building.

Preservation Specialist Szaday, reported on July Code Hearing for this property. Code Enforcement had issues with the structure of the proposed roof and the walls.

Executive Director Feasel gave the opinion of the Building Department: "the Building Commissioner said this morning that 'the roof in its current configuration appears to be of catastrophic potential'".

Discussion of owner's plans for building and budget constraints, and commissioners' suggestions, including obtaining additional estimates for flat roof replacement, designing a simplified hipped roof that would be less visible from front, obtaining a structural assessment from the Building Department, speaking to Community Investment about assistance, checking state and national resources for possible funding, as well as Firefighter's Local 362 for help in saving this building.

Commissioner Gordon moved to deny application as submitted. Seconded by Commissioner Anderson. President Klusczinski clarified that votes in the affirmative will support the motion to deny the application and reminded the members to state their reasons when voting. Roll call was ordered.

Commissioner Hertel (AYE): the best course of action in maintaining the historic integrity of the building

Commissioner Parker (AYE): due to the architectural character of building, and the lack of other options/quotations

Commissioner Anderson (AYE): lack of conforming to architectural integrity of historic building Commissioner Gordon (AYE): not in keeping with the integrity of the landmark status

Commissioner Klusczinski (AYE): work is not in keeping with Landmark standards and guidelines, work was performed without prior approval by the HPC and the Building Department, evidence suggests that the new changes are not structurally sound and in compliance with current building code, there is only one quotation obtained by the applicant for in-kind work, and there is insufficient documentation to consider alternative proposals at this time.

Commissioner Voll (AYE): a tough decision because of all the work the owner has put into it. The building, if it were restored, in that neighborhood, would be a classic piece. That is a difficult option here, but there is hope that there may be ways to achieve that.

Commissioner Buccellato (AYE): project does not meet standards and guidelines, in particular that additions to Landmarks should not detract from the original form. This roof, as proposed, will detract from the original form. Would like to see the building saved, and recommended that if a sloped roof is necessary financially, the owner would come back with a proposal that does not detract from the form of the structure.

Commissioner Gelfman (AYE): architectural integrity, lack of other quotes on a flat roof, changing from flat roof to gabled roof, losing the structural integrity of the building as-is historically, and materials being used.

Commissioner Molnar (AYE): echoes Commissioner Voll's statements that this is a tough choice. Suggests checking with Community Investment to see if they have any programs that could assist in this project.

Nine in favor, none opposed.

Vote: 9-0

COA#2016-0809 Denied.

4. 1071 Riverside Drive

COA#2016-0907 Riverside Drive

Representation by Steven Farrell, 2072 Miami Street, South Bend.

STAFF REPORT
CONCERNING APPLICATION FOR A
CERTIFICATE OF APPROPRIATENESS

Date: 7 September 2016

Application Number:

2016-0907

Property Location:

1071 Riverside Drive

Architectural Style/Date/Architect or Builder: American Foursquare/1911/Lippman House

Property Owner: Greg Suth

Landmark or District Designation: Riverside Drive Local Historic District

Rating: Contributing

DESCRIPTION OF STRUCTURE/ SITE: This Foursquare house with concrete foundation has a low hip roof with asphalt shingles and stucco soffits and chimney. The first story has wide clapboards; second story is stucco. The front porch has a low hip roof and clapboard covered piers. Windows are 1/1 and 6/1 double-hung; middle window on second story is multi-paned.

ALTERATIONS: Aluminum storm doors and storm windows. COA 2005-0715 approved tear-off and replacement of roofing and decking. COA 1992-0616 approved replacement of poured concrete walk on east side of house, and a poured concrete patio on the south side. COA 1992-0124 approved replacement of exterior lighting fixtures and garage door, and installation of wrought iron rail at front steps/landing. COA 1992-0108 approved replacement of existing wood fence surrounding rear yard with metal fence, and replacement of gutters and downspouts.

APPLICATION ITEMS: Recover soffit area w/aluminum material. Current wood lath and stucco that had all given up was falling & crumbling. Add aluminum storm windows to current windows all storms have been broken & discarded.

DESCRIPTION OF PROPOSED PROJECT: Existing deteriorated stucco soffit has been replaced with aluminum soffit. Contractor proposed to replace existing wood storms with aluminum storm windows.

PRESERVATION SPECIALIST REPORT: On August 8, 2016 I was contacted by Director Feasel to investigate 1071 Riverside Dr. at approximately 12 noon for unauthorized work including new storm windows, soffit, and gutters. I approached the house and met with the neighbor, Ed Talley.

He explained that the painters of 1071 hired out the crew to install new soffits and gutters in the last week or two. He did not know the painter's company name but knew they were the same crew that painted 1069 Riverside Dr.

After a lengthy conversation with Mr Talley, I left a business card on the front door and moved on to the next appointment. Approximately 30 minutes later I received a phone call from the tenant at the property whom I have met before. In 2015, I had visited the house with a contractor list and had made a walk through inspection with her informing her of problem areas including the soffits and paint.

She informed me at this time that the owner had given the painters the work of repairing the soffit, installing new gutters where needed and finding storm windows for two small first story and two basement windows as well. When she returned home and discovered that they had installed new aluminum over the existing wood soffits she called the owner right away and he by and swears to her this is not what he paid for them to do and was as surprised as she was. He does not know what to do from this point, but is willing to complete a COA application and seek approval for these changes although this is after the fact.

On September 7, 2016 I met with Steve Ferrell of Ferrell Finishing. He is the contractor hired by Greg Suth owner of 1071 Riverside Drive. Mr. Suth had emailed me and gave me Steve Ferrell's contact information. Steve F. was unaware of the need for a COA for the property. He also agreed not to install any more aluminum storm windows on the house without the Commission's approval. He informed me that several of the original storm windows were stored in the garage and were destroyed.

In regards to the aluminum soffit, although it is prohibited in the Riverside Drive LHD guidelines, 1035, 1041, and 1045 all have white aluminum soffit panels installed that are similar to those that were installed at 1071.

Steve Szaday, Preservation Specialist

#### STANDARDS AND GUIDELINES:

RIVERSIDE DRIVE LOCAL HISTORIC DISTRICT

**EXISTING STRUCTURES** 

#### A. BUILDING MATERIALS

Original exterior wall materials in the district include limestone, flagstone, stucco, clapboard, wood shingles, sandstone and masonry block. In some instances, vinyl or aluminum siding has been applied over the original surface.

Required

Original exterior building materials shall be retained. Deterioration of wood materials shall be prevented through repair, cleaning and painting. The existing or original architectural detail around windows, porches, doors and eaves should be retained or replaced by replicas of the same design and materials when deteriorated beyond repair. Masonry including brick, limestone, flagstone, sandstone and stucco shall be cleaned only when necessary to halt deterioration or to remove stains, and shall be done with a method acceptable for the preservation of the surface: i.e. low pressure water and soft natural bristle brushes. When repairing stucco, stucco mixture compatible in composition, color and texture shall be used.

Recommended

Whenever possible, the original building materials should be restored. Metal or vinyl siding may be used when it is the only alternative to maintaining or replacing the original surface material. When used over wood surfaces, this siding should be the same size and style as the original wood. Every effort should be made to retain the original trim around windows, doors, cornices, gables, eaves and other architectural features. Ample ventilation must be afforded the structure when metal or vinyl siding has been installed in order to prevent increased deterioration of the structure from moisture and/or insects. Mortar joints should be repointed only when there is evidence of moisture problems or when sufficient mortar is missing to allow water to stand in the mortar joint. Existing mortar shall be duplicated in composition, color, texture, joint size, method of application and

joint profile. It is emphasized that, prior to initiating any restoration or rehabilitation effort, the property owner should contact the Historic Preservation Commission of South Bend and St. Joseph County which is located in the County/City Building of South Bend. The Commission is an invaluable source of information about all facets of rehabilitation and restoration.

Prohibited

Wood siding shall not be resurfaced with new material which is inappropriate or was unavailable when the building was constructed, such as artificial stone, brick veneer, asbestos or asphalt shingles. Sandblasting or the use of harsh detergents shall not be used on masonry including brick, stucco, limestone, flagstone and sandstone. This method of cleaning erodes the surface material and accelerates deterioration. Brick surfaces shall not be painted unless they had been painted originally. Repointing shall

not be done with a mortar of high Portland cement content which can often create a bond that is stronger than the building material. This can cause deterioration as a result of the differing coefficient of expansion and the differing porosity of the material and the mortar which can result in serious damage to adjacent brick. Paint shall not be removed from masonry surfaces indiscriminately.

#### Not Recommended

Waterproof or water repellent coatings or surface consolidation treatments should not be used on masonry surfaces unless required to solve a specific problem that has been studied and identified. Coatings are frequently unnecessary and expensive, and can accelerate deterioration of the masonry. Mortar joints which do not need repointing should not be repointed.

#### C. WINDOWS AND DOORS

Window and door frames are in most cases wood. Brick structures have stone sills and brick lintels. In some cases where aluminum siding has been applied window trim has been covered. About half of the structures in the district have aluminum storm windows, the other half wood windows.

#### Required

Original windows and doors shall be retained including sashes, lintels, sills, shutters, decorative glass, pediments, hoods, and hardware. When deteriorated beyond repair, they shall be replaced with units and trim resembling the original.

#### Recommended

Wood frame storm windows and doors painted to match the original should be used but should not damage existing frames. If new sashes or doors are installed, the existing or original materials, design, and hardware should be used. When metal storm doors are used, they should be painted, anodized or coated to match the existing. When awnings are used they should be of canvas material.

#### Prohibited

Original doors, windows and hardware shall not be discarded when they can be restored and reused in place. New window and door openings which would alter the scale and proportion of the building shall not be introduced. Inappropriate new window and door features, such as aluminum insulating glass combinations that require removal of the original windows and doors, shall not be installed.

#### Not Recommended

Awnings, hoods, and fake shutters made of metal, vinyl, or fiberglass should not be used if they would detract from the existing character or appearance of the building.

STAFF RECOMMENDATION: The standards and guidelines for this historic district state: "The existing or original architectural detail around windows, porches, doors and eaves should be retained or replaced by replicas of the same design and materials when deteriorated beyond repair," therefore, staff does not recommend approval of the soffit replacement or storm windows, which recommend: "Original windows and doors shall be retained including sashes, lintels, sills, shutters, decorative glass, pediments, hoods, and hardware. When deteriorated beyond repair, they shall be replaced with units and trim resembling the original."

Note (9/8/16): Preservation Specialist reported that aluminum material was discovered on other soffits in the district. Staff commented that installations have occurred without Commission approval. President Klusczinski clarified that illegal installations do not establish a legal precedent for HPC decisions.

Elicia Feasel, Executive Director

Deb Parcell, Deputy Director

Commissioner Parker left the meeting at 8:46 p.m.

Commissioner Gelfman moved to deny application as submitted. Motion died for lack of a Second. Commissioner Voll moved to deny the application as submitted, require removal of the incompatible materials that have been installed, and waive the fee for a new COA covering the same project elements. Seconded by Commissioner Anderson. President Klusczinski clarified that votes in the affirmative will support the motion to deny the application and reminded the members to state their reasons when voting. Roll call was ordered.

Commissioner Molnar (AYE): various reasons stated

Commissioner Gelfman (AYE): incompatible materials, integrity of the historic district, and setting a terrible precedent for future projects like this

Commissioner Buccellato (AYE): doesn't meet the standards and guidelines for the district, which the only alternative, and therefore violates the guidelines.

Commissioner Voll (AYE): materials used and no venting will not fix the problem

Commissioner Klusczinski (AYE): not in keeping with standards and guidelines for district, other [compatible] materials have been used as precedent in other districts and should be considered Commissioner Gordon (AYE): storm windows not in keeping with character of house, material does not stay in character with the home. Prior materials should be repaired or an acceptable material put up.

Commissioner Anderson (AYE): incompatible materials, standards and guidelines for these districts exist for a reason

Commissioner Hertel (AYE): incompatible materials, does not meet standards and guidelines. Eight in favor, none opposed.

Vote: 8-0

COA#2016-0907 Denied.

#### 5. 237 North Michigan Street

COA#2016-0907A Local Landmark

Representation by Marchelle Berry, 10711 America Way, Ste 200, Fishers, IN 46038 Tim Davis, 9273 Castlegate Drive, Indianapolis, IN 46256

#### STAFF REPORT CONCERNING APPLICATION FOR A CERTIFICATE OF APPROPRIATENESS

7 September, 2016 Date:

Application Number:

2016-0907A

**Property Location:** 

237 N. Michigan Street

Architectural Style/Date/Architect or Builder: Renaissance Revival/Chicago School blend/1921/ Nicol, Schuler and Hoffman

Property Owner: LaSalle Apartments, LLC

Landmark or District Designation: Local Landmark and Multiple Resource National Register

Rating: Outstanding

DESCRIPTION OF STRUCTURE/ SITE: The LaSalle Hotel is located on the southwest corner of LaSalle and Michigan Streets; it is a nine storey hotel constructed of stretcher bond laid brick with decorative and plain-cut stone string course. The first and second floors on the east and north facades are treated as one floor. The windows and doorways are flanked by spiral columns and surmounted by round-arched windows with tracery, voussoirs and keystones. A projecting string course separates the second floor from the third floor which has limestone window surrounds, as do the single end bay windows and the ninth floor windows. A projecting string course separates the eighth and ninth floors and the building is surmounted by a wide overhanging cornice. The windows on the first floor are large, fixed sash plates with multi-light side lights. Other windows are double hung sash in pairs.

ALTERATIONS: All of the single light double hung windows on all of the facades were vinyl replacement windows from the 1980s-1990s when the Charismatic Renewal Services owned the building. COA 2015-0326B approved repair and repointing of brick and masonry, replacement of existing vinyl replacement windows with new aluminum clad wood replacement windows, replacement of doors and awnings, and restoration of existing wood storefront windows.

APPLICATION ITEMS: The exterior sign will be a replica of the original as shown in the attached historic pictures. One location at the east entrance, second at the north entrance.

#### DESCRIPTION OF PROPOSED PROJECT:

Owner proposes to install two new exterior neon or LED signs, 96"W x 39 1/4"H. One to be installed at the east entrance and one at the north entrance of building, mounted perpendicular to building with brackets and bolts; possibly additional angled guide wires.

#### STANDARDS AND GUIDELINES:

**GROUP B STANDARDS** 

The Commission has the authority to determine the architectural merits and the extent of any proposed treatment, renovation, or addition to a historic landmark. The commission will require drawings, plans, specifications, and/or samples where appropriate.

The maintenance of any historical structure or site shall in no way involve any direct physical change except for the general cleaning and upkeep of the landmark. The Commission shall encourage the proper maintenance of all structure or sites. B. Treatment

Treatment shall be defined as any change of surface materials that will not alter the style or original form. Such improvements include re-roofing, glazing, or landscaping lawns and may involve a change that can potentially enhance or detract from the character of the landmark. A treatment change of any surface whether on the landmark or in its environment may require a

Certificate of Appropriateness if it significantly alters the appearance of the landmark. Although these kinds of changes may not require a Building Permit, a Certificate of Appropriateness may be necessary. The commission should review the proposed treatment for character and style consistency with the original surfaces.

C. Renovation and Additions

Renovation is the modification of a structure, which does not alter the general massing while and addition, is a change in mass. A modification, which involves the removal of a part of the landmark, should be considered under demolition (see demolition). Additions to landmarks should not detract from the original form and unity of the landmark and should not cover singular examples of architectural detail. Additions to landmarks should be added in a manner that does not disrupt the visible unity of overall

appearance of the site. The proportions, materials and ratios of the existing structures should be carried through in the additions. Care should be taken not to change or alter the following:

- 1. Structure-Necessary structural improvements, where safety demands should be accomplished in such a way as to cause minimal visual change to the original style and construction.
- 2. Material—Additions and improvements involving any new material in the landmark should be of the same material as the original. It should be the same size and texture. An alternative material may be allowed if it duplicates the original.

a. wood-all wood trim should conform with existing trim in shape and size.

- b. siding materials—the Commission discourages the covering or alteration of original materials with additional siding. Structures already sided with incompatible materials should be returned
- to a siding similar to the original when renovation is considered.

#### D. Demolition

Historic landmarks shall not be demolished. When a landmark poses a threat to the public safety, and demolition is the only alternative, documentation by way of photographs, measured drawings, or other descriptive methods should be made of both the exterior and interior of the landmark. The person or agency responsible for demolition of the landmark shall be responsible for this documentation.

E. Moving

The moving of landmarks is discouraged, however, moving is preferred to demolition. When moving is necessary, the owner of the landmark must apply to the Commission for a Certificate of Appropriateness.

F. Signs

No neon or flashing signs will be permitted unless they are original to the structure. Billboards and supergraphics will also be disallowed. Only one appropriate identifying sign will be permitted per business.

G. Building Site and Landscaping

(These standards apply to both A and B)

#### 1. Required

Major landscaping items, trees, fencing, walkways, private yard lights, signs (house numbers) and benches which reflect the property's history and development shall be retained. Dominant land contours shall be retained. Structures such as: gazebos, patio decks, fixed barbecue pits, swimming pools, tennis courts, green houses, new walls, fountains, fixed garden furniture, trellises, and other similar structures shall be compatible to the historic character of the site and neighborhood and inconspicuous when viewed from a public way.

#### 2. Recommended

New site work should be based upon actual knowledge of the past appearance of the property found in photographs, drawings, and newspapers. Plant materials and trees in close proximity to the building that are causing deterioration to the buildings historic fabric should be removed. However, trees and plant materials that must be removed should be immediately replaced by suitable flora. Front yard areas should not be fenced except in cases where historic documentation would indicate such fencing appropriate.

Fencing should be in character with the buildings style, materials, and scale.

#### 3. Prohibited

No changes may be made to the appearance of the site by removing major landscaping items, trees, fencing, walkways, outbuildings, and other elements before evaluating their importance to the property's history and development. Front yard areas shall not be transformed into parking lots nor paved nor

blacktopped. The installation of unsightly devices such as TV reception dishes and solar collectors shall not be permitted in areas where they can be viewed from public thoroughfares.

STAFF RECOMMENDATION: Staff recommends approval.

Elicia Feasel, Executive Director Deb Parcell, Deputy Director

Staff clarified that application is for LED sign, not neon.

Commissioner Gelfman moved to approve application as submitted. Seconded by Commissioner Hertel. Eight in favor, none opposed.

Vote: 8-0

COA#2016-0907A Approved.

#### III. HEARING OF VISITORS - none

#### IV. REGULAR BUSINESS

#### A. APPROVAL OF MINUTES

1. August 15, 2016 - Approved by general consent.

#### B. TREASURER'S REPORT

1. Location Report – Distributed. Executive Director Feasel pointed out Deputy Director line item will have approximately \$7,000 balance left at the end of year, due to March hiring date. It was proposed that some of the excess be used for intern/resident volunteers who have contributed considerable time and effort to significant projects for HPC. These two individuals would each submit a one-time invoice for tasks with stipend to be paid @ \$1500. Additionally, to further the Building South Bend project, we would have Notre Dame Architecture Library bill us for archival work, so we could move towards the next phase of the project. To use excess funds, an outside not-for-profit partner agency must invoice us, and spend the funds on our behalf. Out of line transfer must be approved first. Intern/volunteer contracts must be reviewed by legal counsel, and formal proposal for use of excess funds will be presented at October meeting.

#### C. STAFF REPORTS

- Correspondence Circulated. Commissioner Gordon questioned why Ed Talley posts are included in correspondence. Discussion.
- Executive Director In Packet. Commissioner Buccellato questioned conversation with Frank Perri regarding his "master plan in East Bank and future partnerships and COAs." Discussion.
- 3. Deputy Director In Packet.
- Preservation Specialist Distributed. President Klusczinski suggested that
  property addresses of site visits, walk-throughs, etc., be listed on Preservation
  Specialist report.
- 5. Legal

#### D. COMMITTEE REPORTS

- 1. President Distributed
- 2. Indiana Bicentennial Executive Director Feasel reported that there is one more Bicentennial event to go. Playing cards are available for \$10, and are very limited in quantity.

#### V. OLD BUSINESS - none

#### VI. NEW BUSINESS

A. Fines – Commissioner Gelfman inquired about the issue of fines. Legal Counsel Hummer briefly discussed client/attorney privilege. Regarding fines, county and city ordinances are basically the same concerning enforcement. HPC must go through channels of Code Enforcement/County Building Commissioner – they are HPC's enforcement arm. HPC cannot impose fines; only the Building Department can do this. To change policy will require a change of ordinance. President Klusczinski reported that staff has conducted an audit of past administrative practices and is making adjustments to better address violations. If HPC determines that it must pursue a policy change, Counsel would be asked to review the qualifications for an executive session as a legal matter for

holding a Legal Affairs Committee meeting and to draft a proposal for the general Commission body. HPC has improved working relationships with enforcing agencies; working with these agencies should be our first line of action, as it does not require another law.

- B. Terms of Office Tom Gordon questioned term lengths of commissioners. Discussion.
- C. 541 North Ironwood Landmark Status Deputy Director Parcell has reviewed additional documents sent by current property owners, but can still find no basis for pursuing Landmark status. President Klusczinski recommended filling out revised Local Landmark form, showing required information that has and has not been provided, and sending the owners a copy.
- VII. ANNOUNCEMENTS AND MISCELLANEOUS MATTERS
  A. SOUTHHOLD PRESERVATION AWARDS/NORTHERN INDIANA
  PRESERVATION AWARDS

#### VIII. ADJOURNMENT

Commissioner Hertel moved to adjourn. Seconded by Commissioner Gelfman. Eight in favor, none opposed. Vote: 8-0 Meeting adjourned at 9:46 p.m.

Attest:

Hours Secretary

About Secretary

author

10/17/16 Date

## STAFF REPORT

CONCERNING APPLICATION FOR A

## CERTIFICATE OF APPROPRIATENESS

Date: 9 August 2016

**Application Number:** 

2016-0809

Property Location: 1240 West Thomas Street

Architectural Style/Date/Architect or Builder: Period Revival/1920/Firehouse #4

**Property Owner:** 

Eric Boyd

Landmark or District Designation: Local Landmark

Rating:

Outstanding

**DESCRIPTION OF STRUCTURE/ SITE:** Firehouse #4 is a 2-story rectangular brick building. It had a flat roof with limestone parapet coping, metal parapet scupper/cornice with brick brackets underneath and ornate limestone detailing at the ends. The windows are 1/1 double-hung with limestone sills. There is a brick side chimney, and a roof penthouse with hip roof.

ALTERATIONS: Most of the windows in this former firehouse have been boarded up prior to a 2007 fire. RME 2011-1110 approved replacement of metal roof to secure the building and protect it from the elements, although there is no evidence it was ever installed. An asymmetrical gabled roof has been installed without an approved COA or Building Permit on approximately half of the main structure, as well as a second story addition and gabled roof on the rear of the building. Areas where large overhead garage doors were originally located have been covered with vinyl siding. Most window openings have been covered with plywood or vinyl siding.

APPLICATION ITEMS: Roof, window replacement, apply for addition - siding vinyl and window replacement is long term. Current plan is to keep windows boarded for security reasons (2 replacement windows have been broken). Color of vinyl siding is brown.

**DESCRIPTION OF PROPOSED PROJECT:** HPC Staff has worked with the current owner in recent years to support a tax abatement and rezoning petition. Although an RME was issued for a replacement roof in 2011, the details of what was actually installed were not presented at that time. Additionally, the Building Department has provided a statement that indicates the current roof configuration was not approved with a Building Permit and has ordered all work to stop until a formal submission and plan is set for the proposed work. This property was heard at a July 26, 2016 Code Enforcement hearing where a date of January 26, 2017 was given for Code compliance.

Owner proposes a 4/12 shed roof be constructed over part of the main building, from the west exterior wall 30' east to a 10'H wall built on existing brick interior wall, with a 1' overhang at west wall. Second floor addition atop one-story brick portion at rear of building is to be vinyl sided to match existing brown vinyl siding used to fill garage door openings; replacement windows to be used to fill window openings in this addition. Existing windows in building are to be left boarded up for security reasons. Most of this work with the exception of the windows and vinyl in the rear addition have been installed without COA or Building Permit.

PRESERVATION SPECIALIST REPORT: n/a

## STANDARDS AND GUIDELINES: Group B

#### A. Maintenance

The maintenance of any historical structure or site shall in no way involve any direct physical change except for the general cleaning and upkeep of the landmark. The Commission shall encourage the proper maintenance of all structure or sites.

#### B. Treatment

Treatment shall be defined as any change of surface materials that will not alter the style or original form. Such improvements include re-roofing, glazing, or landscaping lawns and may involve a change that can potentially enhance or detract from the character of the landmark. A treatment change of any surface whether on the landmark or in its environment may require a Certificate of Appropriateness if it significantly alters the appearance of the landmark. Although these kinds of changes may not require a Building Permit, a Certificate of Appropriateness may be necessary. The commission should review the proposed treatment for character and style consistency with the original surfaces.

#### C. Renovation and Additions

Renovation is the modification of a structure, which does not alter the general massing while an addition, is a change in mass. A modification, which involves the removal of a part of the landmark, should be considered under demolition (see demolition). Additions to landmarks should not detract from the original form and unity of the landmark and should not cover singular examples of architectural detail. Additions to landmarks should be added in a manner that does not disrupt the visible unity of overall appearance of the site. The proportions, materials and ratios of the existing structures should be carried through in the additions. Care should be taken not to change or alter the following:

- 1. Structure—Necessary structural improvements, where safety demands should be accomplished in such a way as to cause minimal visual change to the original style and construction.
- 2. Material—Additions and improvements involving any new material in the landmark should be of the same material as the original. It should be the same size and texture. An alternative material may be allowed if it duplicates the original.
  - a. wood—all wood trim should conform with existing trim in shape and size.
  - b. siding materials—the Commission discourages the covering or alteration of original materials with additional siding. Structures already sided with incompatible materials should be returned to a siding similar to the original when renovation is considered.

#### D. Demolition

Historic landmarks shall not be demolished. When a landmark poses a threat to the public safety, and demolition is the only alternative, documentation by way of photographs, measured drawings, or other descriptive methods should be made of both the exterior and interior of the landmark. The person or agency responsible for demolition of the landmark shall be responsible for this documentation.

#### E. Moving

The moving of landmarks is discouraged, however, moving is preferred to demolition. When moving is necessary, the owner of the landmark must apply to the Commission for a Certificate of Appropriateness. F. Signs

No neon or flashing signs will be permitted unless they are original to the structure. Billboards and supergraphics will also be disallowed. Only one appropriate identifying sign will be permitted per business.

#### G. Building Site and Landscaping

#### 1. Required

Major landscaping items, trees, fencing, walkways, private yard lights, signs (house numbers) and benches which reflect the property's history and development shall be retained. Dominant land contours shall be retained. Structures such as: gazebos, patio decks, fixed barbecue pits, swimming pools, tennis courts, green houses, new walls, fountains, fixed garden furniture, trellises, and other similar structures shall be compatible to the historic character of the site and neighborhood and inconspicuous when viewed from a public way.

#### 2. Recommended

New site work should be based upon actual knowledge of the past appearance of the property found in photographs, drawings, and newspapers. Plant materials and trees in close proximity to

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the building that are causing deterioration to the buildings historic fabric should be removed. However, trees and plant materials that must be removed should be immediately replaced by suitable flora. Front yard areas should not be fenced except in cases where historic documentation would indicate such fencing appropriate. Fencing should be in character with the buildings style, materials, and scale.

## 3. Prohibited

No changes may be made to the appearance of the site by removing major landscaping items, trees, fencing, walkways, outbuildings, and other elements before evaluating their importance to the property's history and development. Front yard areas shall not be transformed into parking lots nor paved nor blacktopped. The installation of unsightly devices such as TV reception dishes and solar collectors shall not be permitted in areas where they can be viewed from public thoroughfares.

STAFF RECOMMENDATION: Staff does not recommend approval of the roof deviation from flat to asymmetrical gable and does not recommend a roof on only half of the structure as it does not conform to the standards and guidelines, A, B, and C. Staff recommends rear second story addition with gable roof, however, is not recommending the proposed window and siding treatments as they can be considered an incompatible material as reference in C, 2. Staff recommends that the owner be in compliance with the Building Department at the request of the Building Commissioner.

Elicia Feasel Executive Director



# Application . FOR.

# Certificate of Appropriateness

## HISTORIC PRESERVATION COMMISSION of SOUTH BEND & ST. JOSEPH COUNTY

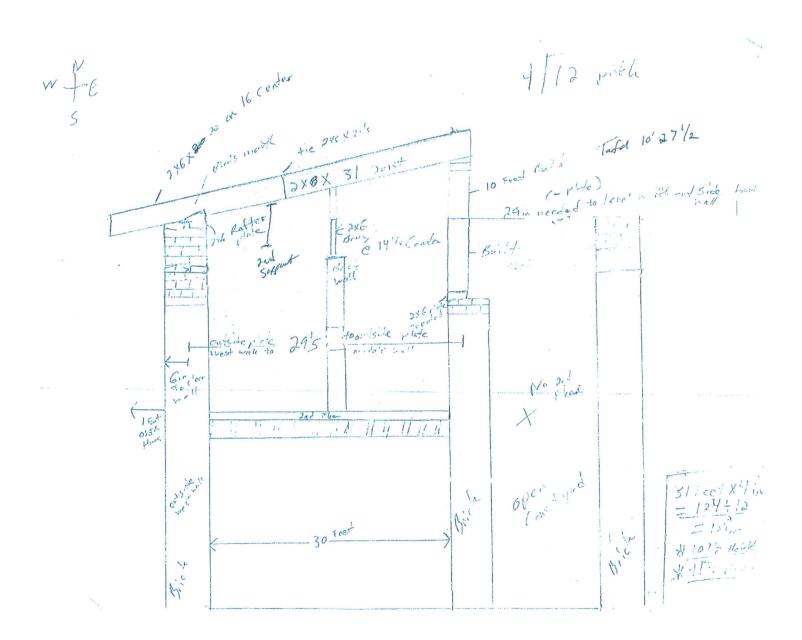
125 S. Lafayette Blvd., South Bend, IN 46601



f: 574-235-9578

http://www.stjosephcountyindiana.com/departments/SJCHP/index.htm e: SBSJCHPC@co.st-joseph.in.us

p. 574-255-9796 1. 574-255-7576 C. SBG5CIII C@CCat JOSEPHIMA		
OFFICE USE ONLY>>>>> <u>DO NOT COMPLETE ANY ENTRIES CONTAINED IN THIS BOX</u> <<<<>OFFICE USE ONLY		
Date Received: 9Aug2010 Application Number: 200 - 0809		
Past Reviews: YES (Date of Last Review) NO		
Staff Approval authorized by: Title:		
Historic Preservation Commission Review Date: 19 Sept 7 DND		
Local Landmark Local Historic District (Name)		
National Landmark National Register District (Name)		
Certificate of Appropriateness:  Denied Tabled Sent To Committee Approved and issued:		
(Please Print) Address of Property for proposed work:  (Street Number— Street Name—City—Zip Code)		
Name of Property Owner(s): Bric A. Baye Phone #: 8/2-704-300		
Address of Property Owner(s): 1240 w. Thoms St. Swith Bend (Street Number—Street Name—City—Zip Code)		
Name of Contractor(s): Bric A. Bayd Phone #: Same		
Contract Company Name: Boyd Services - 4999-16		
Address of Contract Company: 1270 W. Thomas 87. South Bend, IN 16601 (Street Number-Street Name-City-Zip Code)		
Current Use of Building: (Single Family—Multi-Family—Commercial—Government—Industrial—Vacant—etc.)		
Type of Building Construction:  Wood Frame—Brick—Stone—Steel—Concrete—Other)		
Proposed Work: In-Kind Landscape New Replacement (not in-kind) Demolition (more than one box may be checked)		
Description of Proposed Work: Root, window Replacement, Applie for addition - Side your of window Replacement is long term. Convert plan is to leave, hindens Boardes for security Reason C 2 Replacement windows have Beau broken Color of your Siding Brown.		
Owner/Contractor Fax #: e-mail: boylmaster 455 eyaha. com (Staff will correspond with only one designee)		
X S M. Let and/or X St. M. all		
Signature of Owner Signature of Contractor		



20'11 Gia I beam -Rooting This Half

000018

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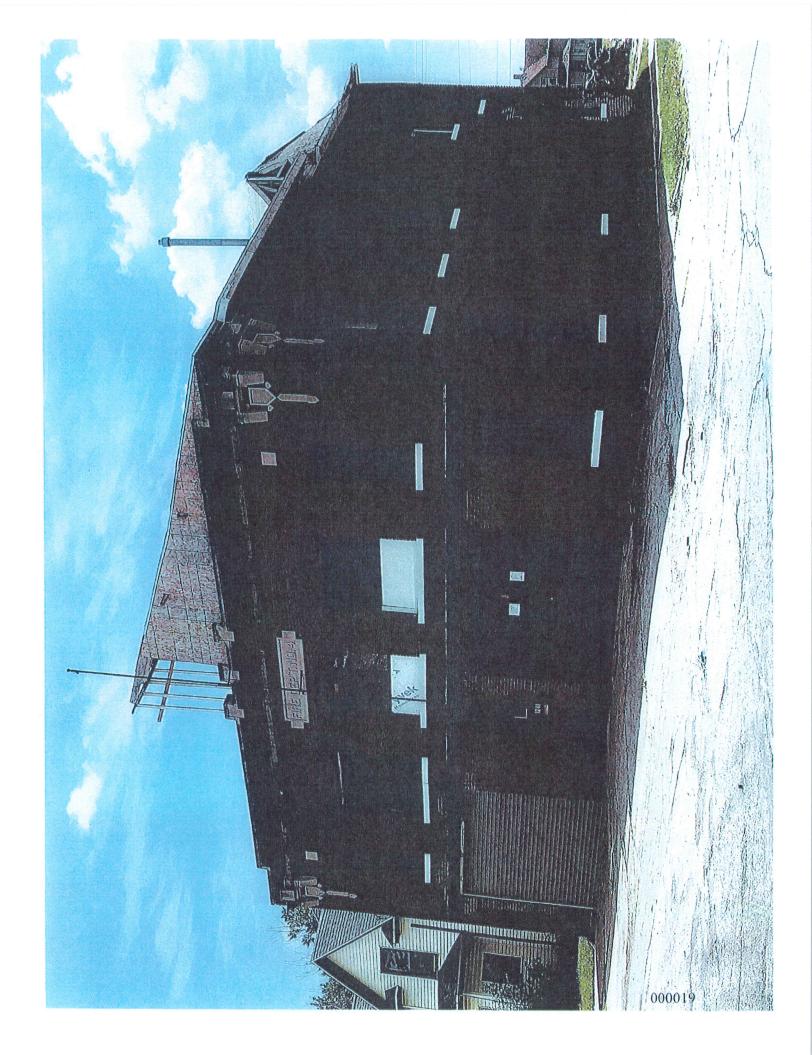
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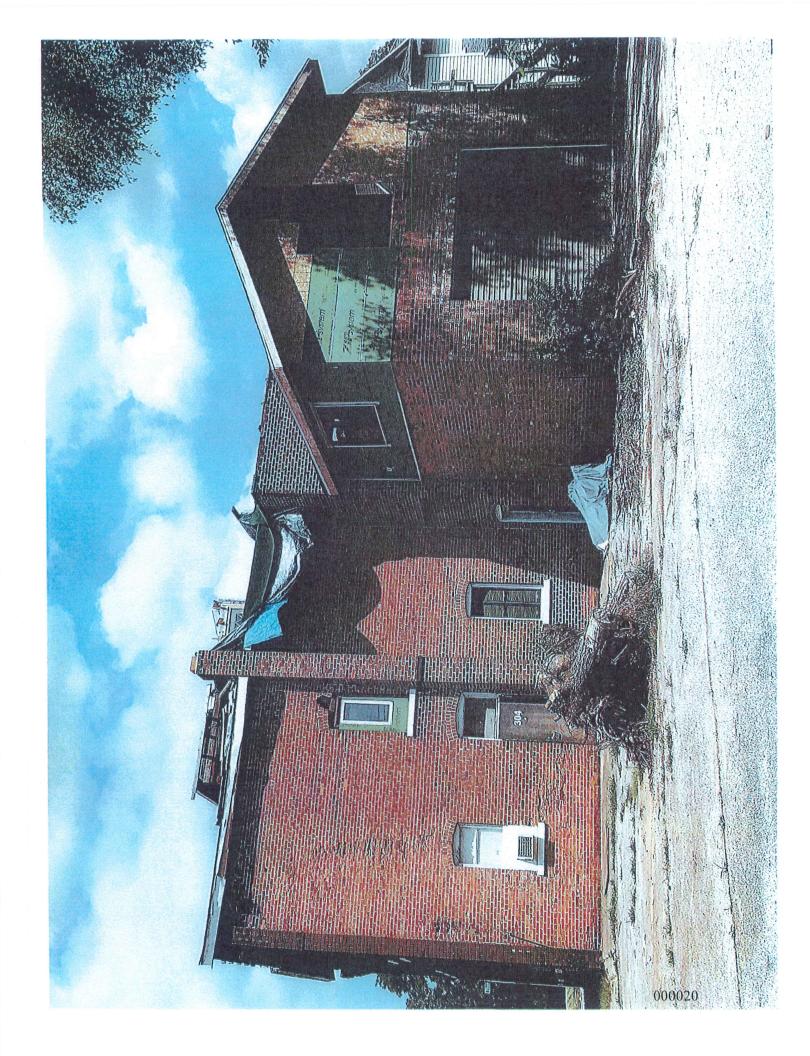
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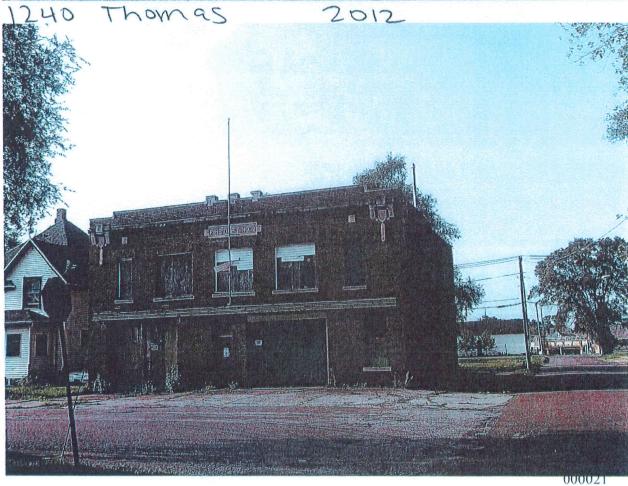
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1240 Thomas 2012







JAMES D. MARKLE, R.A. Design/Plan Review Specialist

## St. Joseph County/South Bend Building Department

125 S. LAFAYETTE BLVD.
SUITE 100
SOUTH BEND, IN 46601
(574) 235-9554
FAX (574) 235-5541

CHARLES C. BULOT
BUILDING COMMISSIONER



AYOKA PAEK, MCP, MCIP Zoning & Business Services Administrator

August 10, 2016

Elicia Feasel Historic Preservation

Re: 1240 Thomas, South Bend, IN

Dear Elicia:

On October 13, 2015, this office issue a Building Permit for Commercial Roofing at the above-referenced address. What was to be a structural repair and reroofing job has now morphed into a partial roof on the main building and a new second story addition on the rear of the building. None of this has been properly permitted.

I recently met with the owner and indicated that all work is to stop until this department receives a formal submission and plan set for the proposed work. We will not issue any additional permits until such time that all proposed and current work meets basic building standards.

This is a case where our best intentions to help preserve the historic integrity of a local building did not pan out as expected.

Sincerely,

Charles C. Bulot, C.B.O., C.F.M.

**Building Commissioner** 

Chert 16

# NOTICE OF PERMIT CONSTRUCTION

St. Joseph County and City of South Bend Building Department (574) 235-9554

**DATE:** 10/13/2015

PERMIT NUMBER: BD15005044

ADDRESS: 1240 THOMAS, SE CRN WITH WALNUT, N OF WESTERN AVE.

**CONTRACTOR: BOYD SERVICES** 

PERMIT TO CONSTRUCT: PARTIAL ROOF

Lot No. Add'n. 48 COMMISSIONER'S OF S PT BANK OUTLOT 85 & 86

BOYD, ERIC	(812)704-3005
Owner's Name	Phone
1207 W Thomas St South Bend, IN 46601	
Owner's Present Mailing Address/Email	
Zoning MU Twp. PORT	AGE Multiple Unit Count
Valuation \$500.00 Height	Acreage 0.19
018-3074-2912	ABZA Date: State No
Front	tear Side
Building Permit Fee	\$30.00
Contractor BOYD SERVICES (812)704-300	boydmaster455@yahoo.com
Electric Permit Fee	
Contractor	
Plumbing Permit Fee	\
Contractor	
Heating Permit Fee	
Contractor	
	Subtotal \$ 30.00
	Penalty \$
	Total \$ 30.00
-	kwidawsk
Sig	ature
Chulos	CBM
Charles C. Bulot -	uilding Commissioner

The person or contractor listed above hereby certifies that the statements contained herein are true and correct and in consideration of the granting of the permit agree to save St. Joseph County and City of South Bend harmless from any and all damages and agree to perform the work covered by this permit in conformity with the laws of the State of Indiana and the Ordinances of St. Joseph County and the City of South Bend, Indiana.

I agree to call for an inspection approval before any concrete is poured for footings and walls, or any framing, electrical, plumbing, or heating material is covered. I understand that a Final Inspection may be necessary and a Certificate of Occupancy shall be issued prior to occupancy being allowed. I also understand that this is only a Building Permit. Separate permits are to be obtained for any heating, ventilation, air conditioning, electric or plumbing work.

Understanding of the laws and rules regarding this permit is certified by applicant's signature above. This permit is valid for two (2) years from date of issuance, or as determined by the Building Department.

This Placard must be posted until project is completed. Failure to comply will result in a citation and fine.



South Bend and St. Joseph County

## HISTORIC PRESERVATION COMMISSION

227 WEST JEFFERSON BLVD SOUTH BEND, IN 46601-1830

www.stjosephcountyindiana.com/sjchp/index.html Fax: 574-235-9578 Phone: 574-235-9798

e-mail: SBSJCHPC@co.st-joseph.in.us



A Certified Local Government



Elicia Feasel, Executive Director

September 27, 2016

Eric Boyd 1240 West Thomas Street South Bend, IN 46601

Dear Mr. Boyd,

The Commissioners, at the regularly scheduled monthly Historic Preservation Commission meeting on September 19, 2016, unanimously denied approval of the items originally listed on COA Application# 2016-0809: "Roof, window replacement, apply for addition – siding vinyl and window replacement is long term. Current plan is to keep windows boarded for security reasons (2 replacement windows have been broken). Color of vinyl siding is brown". Following is the record from the meeting concerning your project which states the reasons why your application was denied:

Commissioner Gordon moved to deny application as submitted. Seconded by Commissioner Anderson. President Klusczinski clarified that votes in the affirmative will support the motion to deny the application and reminded the members to state their reasons when voting. Roll call was ordered.

Commissioner Hertel (AYE): the best course of action in maintaining the historic integrity of the building Commissioner Parker (AYE): due to the architectural character of building, and the lack of other options/quotations

Commissioner Anderson (AYE): lack of conforming to architectural integrity of historic building Commissioner Gordon (AYE): not in keeping with the integrity of the landmark status

**Commissioner Klusczinski (AYE):** work is not in keeping with Landmark standards and guidelines, work was performed without prior approval by the HPC and the Building Department, evidence suggests that the new changes are not structurally sound and in compliance with current building code, there is only one quotation obtained by the applicant for in-kind work, and there is insufficient documentation to consider alternative proposals at this time.

Commissioner Voll (AYE): a tough decision because of all the work the owner has put into it. The building, if it were restored, in that neighborhood, would be a classic piece. That is a difficult option here, but there is hope that there may be ways to achieve that.

Commissioner Buccellato (AYE): project does not meet standards and guidelines, in particular that additions to Landmarks should not detract from the original form. This roof, as proposed, will detract from the original form. inal form. Would like to see the building saved, and recommended that if a sloped roof is necessary financially, the owner would come back with a proposal that does not detract from the form of the structure.

Commissioner Gelfman (AYE): architectural integrity, lack of other quotes on a flat roof, changing from flat roof to gabled roof, losing the structural integrity of the building as-is historically, and materials being used.

#### COMMISSIONERS

Thomas Gordon (Vice President) Mike Voll (Treasurer) Jennifer Parker (Architectural Historian) Elizabeth Hertel (Secretary) Kevin Buccellato Brandon Anderson Michele Gelfman Joseph Molnar

STAFF

Deb Parcell, Deputy Director Brett Hummer, Legal Counsel Steve Szaday, Preservation Specialist HISTORIC Preservation OMMISSION OF SOUTH BEND & ST. JOSEPH COUNTY

EST. 10000024



## South Bend and St. Joseph County

## HISTORIC PRESERVATION COMMISSION

227 WEST JEFFERSON BLVD SOUTH BEND, IN 46601-1830

www.stjosephcountyindiana.com/sjchp/index.html Phone: 574-235-9798 Fax: 574-235-9578 e-mail: SBSJCHPC@co.st-joseph.in.us 100 OF CO. 100 OF CO.

Timothy S. Klusczinski, President

A Certified Local Government

Elicia Feasel, Executive Director

**Commissioner Molnar (AYE):** echoes Commissioner Voll's statements that this is a tough choice. Suggests checking with Community Investment to see if they have any programs that could assist in this project.

Nine in favor, none opposed.

Vote: 9-0 COA#2016-0809 Denied.

Please contact this office with any questions or concerns or for any assistance.

Sincerely,

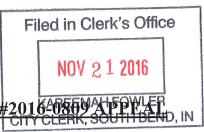
Debra Parcell, Deputy Director

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Brandon Anderson
Michele Gelfman
Joseph Molnar

STAFF
Deb Parcell, Deputy Director
Brett Hummer, Legal Counsel
Steve Szaday, Preservation Specialist

HISTORIC
PRESERVATION
COMMISSION
OF SOUTH BEND & ST. JOSEPH COUNTY
EST. 1000025



### ADMINISTRATIVE RECORD FOR C.O.A. APPLICATION #2016-08

### 1) 1st VIOLATION: ABUSE OF DISCRETION

### Evidentiary and Administrative Record of Abuse of Discretion/Hardship/Lack of Detriment

- A.) Application of: Statue of Limitations Clause Ord. 9495-04
- B.) Statement of owner- HPC requiring Owner to resubmit previously approved COA applications to resulted in violating Owner's rights under statute of limitations.
- C.) Public safety/dangerous conditions vs architectural character
- D.) Application: Potential Hardship of Denial
- E.) Application of: Lack of public detriment

### A.) Statute of Limitations Clause Ord. 9495-04

In August 2016, HPC suggested to Owner/Petitioner (Eric A. Boyd) to file an application/COA for the Partial West & East Side roof. In September 2016, HPC denied the Owner's application for Partial West & East Side roof. The original COA application for the West Side roof was submitted in 2015. Permit was issued & signed by the St. Joseph County Building Commissioner (Permit BD15005044 which is deemed an Application for COA according to HPC). HPC's September 19, 2016 denial on application item: A.). Partial West Side Roof is negated by their FAILURE to act on the original application for Permit/COA in October of 2015. "FAILURE of HPC to take action within sixty days after receipt of the application by the commission shall constitute approval of the application." ORD.9495-04

The owner should not have been subjected to file a second COA application for the partial west roof when the COA application for the partial west roof was issued a building permit and HPC failed to act within 60 days.

- a.) HPC FAILED to consider the application within 45 days following receipt of application. (10-13-15)
- b.) HPC FAILED to take action within 60 days of receipt of application.

These failures violate petitioner's rights under Historic Preservation Commission's *Article 13 SEC.21-13 Ord. No.9495-04* which grants him an approval.

### B.) Failure of HPC to Petition the Common Council for Temporary Delay in Issuance of Permits

HPC has FAILED for 6 years to use their *administrative powers granted by the Common Council* (Ord. No. 9495-04) to temporarily delay the issuance of permits in order to prepare a preservation plan for landmark 1240 W. Thomas St. which could have prevented any confusion regarding design. Owner's application, blue prints, and elevations have been on file at the St. Joseph County Building Dept. for over a year and <u>HPC FAILED</u> to review them, thus causing Owner to suffer hardship for their omissions.

### C.) Public Safety/Dangerous Conditions vs. Architectural Character

HPC Ordinances (p.5) states "HPC shall not prevent the construction, reconstruction, alteration, demolition, or moving of any building, structure or use which the building commissioner or other official having such power may certify as required by public safety because of unsafe or dangerous conditions."

HPC Ordinances (p.7) states "HPC must weigh the detriment to public welfare if the proposed construction is permitted even though it is not deemed appropriate."

Ensuring public safety and removing dangerous conditions is the reason the Owner has removed over 20,000 lbs. of debris at cost and submitted an application for roof construction permit/COA with St. Joseph County Building Commissioner personally. Building Commissioner accepted application and blue prints that depicted elevation before permit was issued on 10-13-15. Permit expires 10-13-17. Currently, St. Joseph County Building Department is claiming to

not be informed of the details of the partial roof; however, roof designs were on file when permit was issued. The Owner finds that HPC does not have the right to deny the original 2015 Application for COA under the statute of limitations and further more finds that the imposed denial is unreasonable due to hardship and lack of public detriment.

### D.) Hardship

Common Council requires HPC to evaluate the hardship a denial of COA will cause the applicant. The applicant carriers two higher education degrees at a cost of \$65,000 and has invested a minimum of \$20,000 into the property. The applicant would like to see a return on his total career investment of \$85,000. HPC's flat roof solutions with cost an additional estimated \$60,000.

### E.) Lack of Public Detriment

There is no public harm in the St. Joseph county building department approved roof variation. The public detriment would have been the demolition of the building costing tax payers \$20,000; or environmental damage from the pollution of the demolition. Residents of Thomas Street are happy that after seven years of being an eyesore the building is finally being restored.

### 2) 2<sup>nd</sup> VIOLATION: VERBAL REFUSAL TO DISCLOSE APPEAL PROCESS & DECEPTIVE LANGUAGED USED TO MISLEAD APPLICANTS ON TO WHOM TO APPEAL TO & THE PROCESS.

### **Evidentiary and Administrative Record of Denying Applicants Access to the HPC Appeal Process and Board**

- A.) Administrative Ordinance vs HPC website language
- B.) Testimony of Conversation with HPC's Executive Director verifying the ongoing internal policy of denying applicants access to the appeals process & board.
- C.) Historical Record of number of appeals filed in 43 years: 2

### A.) Administrative Ordinance vs HPC Website Language

The language used in Article 13 Ord.No.8485-04 "Powers and Duties" differs from the language used by Historical Preservation Commission on the County website:

"Powers and duties" Ord.No.8485-04 P.6Sec.5(B)

"Deny the application, stating in writing the reason(s) for such denial. Upon such denial, the applicant may appeal said denial to the Common Council which shall make a final determination of the application."

### Historical Preservation Commission's online procedures Sec. 6 Paragraph 2

"The owner may re-submit his/her application with the suggested changes to the staff for review at the next meeting. After all proper procedures are exhausted, the applicant does have the right of appeal to the proper council which will make a final determination of the application."

### B.) Testimony of Conversation with HPC's Executive Director

The Historical Preservation Commission displays the Application and procedures on the official website for St. Joseph County. The Petitioner attempted to review the appeal process online, but found "right to appeal to proper council" vague and ill-defined. (Certificate of Appropriateness Application Form & Procedures, www.stjosephcountyindiana.com/departments/SJCHP/coaform.htm)

The Petitioner called HPC for a better understanding of the process. When Petitioner called HPC after the denial of COA to inquire about the appeal process for historic preservation commission decisions, HPC Executive Director made the following statement

### "We don't disclose how to appeal our rulings...Good Luck!!"

Due to the fact that Historical Preservation Commission's position is to not verbally disclose the appeal process of their civic administrative rulings and the deceptive language camouflaging the correct Appeal Board and its process Owner/Petitioner finds his rights have been violated. HPC initially used deceptive language to misidentify the correct governing body on the County website to prevent applicants from filing appeals. Based on HPC's Executive Director's verbal refusal to disclose the appeal board or process, the applicant was denied access to the appeal process a second time.

### HPC Legal Ordinance Procedures:

- 1.) DO NOT require a person to re-submit an application to HPC with HPC's suggestions in order to file an appeal.
- 2.) DO NOT require exhaustion of all proper procedures to ensure the constitutional right to file an appeal.

### Additional Denied Application Items WITHOUT Merit or Review:

Additional application items: brown siding, 2<sup>nd</sup> story addition and windows on rear addition

- A.) Brown Siding (Not Seen from the Front View) Donated, HPC suggested real wood= hardship
- B.) 2<sup>nd</sup> Story addition 280SF (Not Seen from the Front View) HPC Staff recommended Commissioners approve 2<sup>nd</sup> story addition with gable roof on rear. **Donated**
- C.) Window on rear addition- **Donated**, HPC denied without reason and requested applicant reapply and pay the fees associated.

<u>FACT</u>: HPC President Timothy Klusczinski publicly informed voting commissioners before voting at the September 19<sup>th</sup> hearing that HPC regulations require them to deny all application items once one item has been denied on an application. This (verbal regulation) requires the applicants to re-file for the additional application(s) months later, if one item on a list of items has been denied.

This unnecessary time delay is a double taxation of fees and appears to be a punishment to applicants who have been denied a portion of their application items. <u>Owner cannot find documentation of this verbal regulation anywhere in the public Ordinance No.9495-04 or why he was subjected to it.</u>

Individual Application Items should be granted and denied based on the way the Commissioners rule on them (individually). Forcing applicants to pay for another two-month application process for item(s) previously applied for but were denied based on relationship to another denied item isn't cost or time effective.

### **IDEAL RESOLUTION:**

- A.) City Council appeal the denial of the application Item 1.) West Roof & East Roof (West roof was approved by HPC's Statue of limitations: failure to act within 60 days. Roofing the building has saved tax payers around \$20,000 from not having to demo it.)
- B.) City Council appeal denial of application Items 2.) Brown siding 3.) rear windows (note both are donations from community partners any other material would cause a hardship.)
- C.) City Council appeal denial of application Item 4.) 2<sup>nd</sup> Story addition, (based on HPC staff recommendations)
- D.) Allow Owner and his Structural Engineer Brian Sigueira to work with Building Dept. and Indiana Home Land security to acquire necessary federal permits to complete the restoration.
- F.) **Apply Page 7 section 5 of the Ord. No 9495-04** which requires HPC to weigh both the potential Hardship a denial will cause the Owner and the lack of detriment to public welfare.

Respectfully Submitted,

Eric A. Boyd

Owner: 1240 W. Thomas St.



Accessible. Experienced. Versatile.

E. Spencer Walton, Jr. Jeffery A. Johnson\* Robert J. Palmer Wendell W. Walsh Patricia E. Primmer D. Andrew Spalding Bradley L. Varner

Jane F. Bennett Georgianne M. Walker\* Marcellus M. Lebbin\* Trevor Q. Gasper\* Brett R. Hummer\* Jennifer L. ElBenni\* Ryan M. Dvorak

Courtney K. Kuelbs\* Michael E. Doversberger\* Daniel R. Appelget Amanda M. Jordan Blake D. Sheeley K. Foust Hunneshagen

Of Counsel John H. Peddycord Robert F. Conte\* Robert C. Beutter

\*Also licensed in the State of Michigan

December 6, 2016

Kareemah Fowler, IAMC City Clerk, Office of the City Clerk 227 W. Jefferson Blvd. Rm. 455 South Bend, IN 46601

Re:

Appeal of Boyd v. Historic Preservation Commission

COA # 2016-0809

Dear Ms. Fowler:

Enclosed please find twelve copies of The Historic Preservation Commission of South Bend and St. Joseph County's Evidentiary and Administrative Record and Position Statement and Exhibits "A" through "K".

Should you have any questions regarding the above please do not hesitate to contact me.

Sincerely,

bhummer@maylorber.com

Encl.



Filed in Clerk's Office



				THE RESERVE OF THE PARTY OF THE
				Filed in Clerk's Office
Before the Common	Council	of the (	City of South Ber	d DEC 0 6 2016
ERIC BOYD,	)			KAREEMAH FOWLER
Appellant,	) ) )		Ĺ	CITY CLERK, SOUTH BEND, IN
vs.	)			
HISTORIC PRESERVATION COMMISSION OF SOUTH BEND AND ST. JOSEPH COUNTY,	)	RE:	Application for (Appropriateness	
Appellee.	)			

### HISTORIC PRESERVATION COMMISSION OF SOUTH BEND AND ST. JOSEPH COUNTY'S EVIDENTIARY AND ADMINISTRATIVE RECORD AND POSITION STATEMENT

### I. Background

### A. The Powers and Duties of the Historic Preservation Commission

The Historic Preservation Commission ("HPC") is granted the power to establish and set standards and guidelines for the preservation of historic landmarks. To enable the exercise of this authority, South Bend Ordinance 9495-04 requires an owner of a historic landmark to obtain a Certificate of Appropriateness ("COA") "before construction, reconstruction, alteration, demolition, or moving of any exterior feature of any building, structure, or use." City of South Bend Ordinance 9495-04, Section 21-13.02 (e)(1). An application for a COA must be voted on by the entire HPC at a public hearing.

A COA is not required for ordinary maintenance and repairs to a historic landmark which do not involve a change in any exterior features. City of South Bend Ordinance 9495-04, Section 21-13.02 (e)(2). Instead, the procedures of HPC dictate that the owner of the landmark should request a Routine Maintenance Exemption ("RME"). The RME may be granted by a HPC staff member and does not require a public hearing.

### B. 1240 W. Thomas Street owned by Appellant Eric Boyd

1240 W. Thomas Street (the "Firehouse") was designated as a Historic Landmark on September 29, 1999 by Ordinance No. 9037-99. The building is described as:

A two story Period Revival Style Fire Station. It has a flat roof with limestone parapet coping, metal parapet scupper/cornice with brick brackets underneath with elaborate limestone detailing at the ends. The building is made of brick with ornate limestone detailing. The windows are one over one double hung with limestone sills, all of which except for the windows along the front façade are boarded up. The building also has a paneled wood entry door and two hinged wooden garage doors for the fire trucks.

A true and accurate copy of the Ordinance No. 9037-99 is attached as Exhibit "A". The Firehouse was a designated historic landmark prior to Eric Boyd's ("Mr. Boyd") purchase of the same.

On November 10, 2011 Mr. Boyd received an RME to "replace metal roofing to secure the burned out landmark and protect from the elements." A true and accurate copy of this RME is attached as Exhibit "B". Importantly, the RME did not allow Mr. Boyd to make any repairs which were not in-kind and did not mention the construction of a gabled roof or any deviation to the then-existing roof style and structure. The RME was good for one year, but upon a requested extension, was valid until November 10, 2013. However, instead of simply replacing the metal roofing as permitted by the RME, sometime following the expiration of the RME Mr. Boyd began constructing a gabled asymmetrical roof.

On October 13, 2015 Mr. Boyd filed for an application for a building permit to add a partial roof on the Firehouse with the South Bend Building Department, not the HPC. As the Firehouse was a Historical Landmark normal protocol stipulated that the Building Department would send Mr. Boyd to HPC to obtain a COA. A true and accurate copy of the Affidavit of

<sup>&</sup>lt;sup>1</sup> A COA and RME are granted using the same form. Accordingly, an RME and COA will both be printed on the form labeled "Certificate of Appropriateness", even though they permit different activity.

Charles Bulot is attached as Exhibit "C". Once a COA was obtained the Building Department would then determine if a permit should be granted. *Id.* However, the fact that the Firehouse was a Historical Landmark was unfortunately overlooked by the Building Department and Mr. Boyd was granted a building permit for a partial gabled roof. *Id.* A true and accurate copy of the Building Permit is attached as Exhibit "D". HPC did not obtain a copy of the building permit application. HPC was informed of the building permit around July 26, 2016 when they became aware that the Firehouse was the subject of a code violation hearing. A true and accurate copy of the Affidavit of HPC Executive Director Elicia Feasel is attached at Exhibit "E".

On August 9, 2016 Mr. Boyd submitted an Application for Certificate of Appropriateness, Application No. 2016-0809 to the HPC. A true and accurate copy of Mr. Boyd's application is attached as Exhibit "F". The application requested the following modifications:

Roof, window replacement, apply for addition—siding vinyl and window replacement is long term. Current plan is to keep windows boarded up for security reasons (2 replacement windows have been broken. Color of vinyl siding is brown.

Per the normal procedure, the staff at HPC issued a Staff Report on the Application. A true and accurate copy of the staff report is attached at Exhibit "G". Executive Director of HPC, Elicia Feasel, recommended (1) HPC deny the modifications from the flat roof to a gabled roof due to a failure to conform to the maintenance, treatment, and renovation and addition guidelines set forth by the Group B Standards; (2) that HPC grant a COA for the second story because it fit with the structure of the building; and (3) deny the proposed window and siding treatment as they were both vinyl and incompatible materials as set forth in the Group B Standards.

On September 19 2016 Mr. Boyd's application was heard at a public hearing of the HPC. The Board unanimously denied Mr. Boyd's application. A true and accurate copy of the minutes

from the hearing are attached as Exhibit "H". Mr. Boyd was mailed a copy of HPC's findings on September 27, 2016, which set forth in writing the reasons for denying his COA application. A true and accurate copy of HPC's findings are attached as Exhibit "I". In sum, the HPC concluded that the proposed gabled roof detracted from the original form and architectural character of the building, failed to keep with the Group B standards, and that Mr. Boyd failed to show evidence showing that the flat roof was not financially feasible.

### II. Standard of Review

The Common Council shall review an appeal before them to determine if the action taken by HPC was:

- (1) Arbitrary, Capricious, an abuse of discretion, or otherwise not in accordance with applicable law;
- (2) Contrary to constitutional right, power, privilege, or immunity;
- (3) In excess of statutory jurisdiction, authority, limitations, or statutory rights;
- (4) Without observance of procedures required by applicable law or ordinance;
- (5) Unsupported by substantial evidence.

In his filings with the Common Council Mr. Boyd does not argue that HPC's decision was arbitrary and capricious. Mr. Boyd does not contend that the decision to deny his application was contrary to a constitutional right, power, privilege, or immunity. Nor does he contend that HPC is without the authority to deny his application or that they lacked substantial evidence to deny his application. His arguments focus on the fact that he believes HPC acted without the observance of the City of South Bend Ordinances and that HPC acted contrary to its own guidelines. HPC focuses on these factors in its arguments set forth below, and as demonstrated Mr. Boyd's appeal should be denied and the Common Council should affirm HPC's decision to deny Mr. Boyd's application for a COA.

### III. Argument

A. Mr. Boyd's appeal was properly denied based upon the South Bend City Ordinance and HPC Guidelines.

HPC complied with all applicable laws, ordinances, and guidelines when it voted to deny Mr. Boyd's application. HPC is vested the authority to grant or deny a COA based upon the factors set forth in the City of South Bend Ordinance 9495-04, Section 21-13.02 (e)(1). Those factors are the:

- (1) Appropriateness of the proposed construction, reconstruction, alteration, demolition, or moving to the preservation of the historic landmark, specifically, and/or the Historic Preservation District, generally.
- (2) The detriment to the public welfare if the proposed construction, reconstruction, alteration, demolition or moving is permitted even though it is not deemed appropriate; and
- (3) The potential hardship that the denial of a certificate of appropriateness would cause the applicant.

In addition, through their authority HPC has published guidelines known as the Group B Standards. These standards give an applicant and HPC additional factors to consider when ruling upon a COA. A true and accurate copy of the Group B Standards are attached as Exhibit "J". The most relevant standard to Mr. Boyd's application is Group B Standard, "C", which states, "additions to landmarks should not detract from the original form and unity of the landmark." (Emphasis added).

Seven out of the nine commissioners of HPC explained that Mr. Boyd's proposed modifications did not keep to the architectural integrity of the building when casting their vote to deny the COA Application. While the discussion at the hearing mainly focused on the gabled roof, HPC also found that the proposed vinyl siding and vinyl windows did not fit with the architectural integrity of the brick and limestone building. Thus, HPC's decision that the

proposed alterations were not appropriate was entirely consistent with the Appropriateness standard of Section (e)(1) of Ordinance No. 9495-04

In addition, Mr. Boyd presented no evidence at the hearing to show that the public would benefit from the proposed modifications. On the contrary, if HPC were to allow the modifications to this Historic Landmark as proposed by Mr. Boyd, it would change the very structure that was given Historic Landmark protection by the Common Council through Ordinance No. 9037-99. The Firehouse was deemed a Historic Landmark in order to preserve the building as it then existed. Allowing a modification to the mass, frame, and materials of the building would entirely destroy the value of the Historic Landmark. Accordingly, HPC was well within its ordinance authority to deny Mr. Boyd's application given that his proposed modification would impose a detriment to the public welfare by violating the Historic Landmark Ordinance which protects the Firehouse.

Finally, HPC explicitly considered Mr. Boyd's financial hardship during the hearing. The hearing minutes show that both Commissioner Kluczinksi and Commissioner Gelfman noted that Mr. Boyd failed to present quotes for keeping an in-kind flat roof. Instead, he came only with estimates for a gabled roof. Moreover, Mr. Boyd began working on the roof of the Firehouse before he was granted a COA. It would have been better had Mr. Boyd gone through the proper procedure to first seek a COA, but HPC nonetheless considered financial hardship as best it could given the lack of cost estimates it had before it at the hearing.

HPC did not act in excess of its statutory authority; it is granted the right to review and deny applications for a COA. HPC did not act without observance to the procedures required by applicable laws. HPC thoroughly considered all applicable guidelines when rendering its

decision. Mr. Boyd's appeal should be denied, and HPC's decision to deny Mr. Boyd's application should be affirmed.

B. HPC did not receive Mr. Boyd's application for a building permit in October 2015; therefore, it was not automatically deemed to be an application for COA under the City of South Bend Zoning Ordinances.

South Bend City Ordinance 9495-04, section 21-13(e)(3) provides:

An application for a building permit, demolition permit, sign permit or moving permit shall also be deemed to be an application for a certificate of appropriateness. Within five (5) working days of receipt of such application relative to a building, structure or use in said district, the Building Commissioner shall forward the application to the Historic Preservation Commission for review...

### Section (e)(5) further provides:

The Historic Preservation Commission shall consider the application within forty-five (45) days following its *receipt* of the application for a certificate of appropriateness...(B) Failure of the Historic Preservation Commission to take such action within sixty (60) days after *receipt* of the application by the Commission shall constitute approval of the application

(emphasis added). Mr. Boyd mistakenly claims that his October 13, 2015 application for a building permit, per section (e)(3) of the city ordinance, was deemed an application for a COA. Mr. Boyd's argument is wrong and fails for several reasons.

First, HPC did not receive a copy of the building permit application that Mr. Boyd filed with the Building Department in October 2015. South Bend City Ordinance 9495.04, Section 21-13(e)(3) dictates the Building Department is to forward all applications for building permits filed regarding a Historic Landmark within (5) days. However, Charles Bulot, the Building Commissioner, attests to the fact that in this situation, the 2015 application was overlooked and never forwarded to HPC. See Exhibit C. Mr. Boyd's 2015 application with the Building Department should not be deemed an application for a COA because the Building Department made a mistake and failed to forward the application to HPC. Mr. Boyd was familiar with the

procedures for a historic landmark and knew he needed a COA prior to beginning work on the Firehouse, as evidenced by the fact he sought and received an RME in 2011 from HPC. *See*, Exhibit B. Mr. Boyd cannot claim to be ignorant of HPC guidelines and begin unapproved work at the expense of a Historic Landmark. Moreover, HPC should not be stripped of its authority to rule upon Mr. Boyd's application simply because of a mistake make by another city department.

Second, even if HPC had been in receipt of the 2015 building permit application (it was not), the building permit was only for a partial roof. Thus, the additional story Mr. Boyd has added to the Firehouse without approval, proposed vinyl siding, and proposed vinyl windows do not have a valid COA authorized by HPC and, per the above discussion, Mr. Boyd's COA application was properly denied.

### C. Mr. Boyd's appeal is untimely

Lastly, Mr. Boyd's appeal to the Common Council is untimely. On May 27, 1997 during a prior HPC appeal a thirty (30) day deadline in which to appeal a decision from HPC was referenced. A true and accurate copy of the May 27, 1999 Common Council meeting minutes are attached as Exhibit "K". Mr. Boyd's COA application was denied on September 27, 2016. Mr. Boyd had until October 27, 2016 to file an appeal with the Common Council. His appeal was not filed until November 9, 2016. Mr. Boyd's appeal is untimely and should be denied.

Furthermore, contrary to Mr. Boyd's contentions, HPC did not verbally refuse to disclose the appeal process. When Mr. Boyd contacted HPC regarding the appeal he was told that they could not give him legal advice and referred him to the Common Council. *See* Exhibit E. Ms. Feasel did not state, "We don't' disclose how to appeal our rulings...Good Luck!!" *Id.*Furthermore, the right to appeal is set forth in the HPC ordinances, which are publically

available online. Finally, any alleged confusing language which Mr. Boyd contends is used to hide the appeal process is incorrect. The HPC website states that there is a right to appeal to the proper council. HPC is governed and granted authority by both the South Bend Common Council and the St. Joseph County Council. The location of the landmark determines which council the appeal must be filed with. HPC has not camouflaged the appeal process; it's website simply and correctly informs the public that they must file and appeal with the proper Council.

### IV. Conclusion

HPC has acted in accordance with the City of South Bend Ordinances and the HPC guidelines. Mr. Boyd's application was properly denied for failing to propose modifications that conformed to the architectural integrity of the Firehouse. The proposed asymmetrical gabled roof, vinyl siding, and vinyl windows will destroy the historical value of the landmark.

Accordingly, HPC respectfully requests that the South Bend Common Council deny Mr. Boyd's Appeal and affirm HPC's decision to deny Mr. Boyd's application for a COA. A denial of the appeal will allow HPC to further work with Mr. Boyd to develop modifications to restore and keep the historical and architectural integrity of the Firehouse.

Respectfully submitted,

Brett R. Hummer (27172-71)

Attorney for Appellee

MAY OBERFELL LORBER

4100 Edison Lakes Pkwy, Suite 100

Mishawaka, IN 46545

Telephone: (574)243-4100

Fax: (574)232-9789

### **CERTIFICATE OF SERVICE**

I certify that service of the above document was made on December 6, 2016:

by depositing a copy or copies in the United States mail, postage prepaid by hand-delivering a copy or copies via electronic mail other:

upon the following:

Eric Boyd 1240 West Thomas Street South Bend, IN 46601

Brett R. Hummer

Attorney for the Historic Preservation Commission

# EXHIBIT "A"

### ORDINANCE No. 9037-99 Passed by the Common Council of the City of South Bend, Indiana September 27, 19 99 President of Common Council Presented by me to the Mayor of the City of South Bend, Indiana September 27, 99 City Clerk September 29, Approved and signed by me

\_\_\_ Mayor

### COMMITTEE REPORT

### TO THE COMMON COUNCIL OF THE CITY OF SOUTH BEND:

Your Committee of the Whole, to whom was referred:

### BILL NO.

68-99

A BILL AMENDING THE ZONING ORDINANCE, AND ESTABLISHING AN HISTORIC LANDMARK FOR PROPERTY LOCATED AT 1240 WEST THOMAS STREET, IN THE CITY OF SOUTH BEND, INDIANA

Respectfully report that they have examined the matter and that in their opinion, this bill is being recommended to the full Council with a favorable recommendation.

Charlotte Pfeifer Chairman

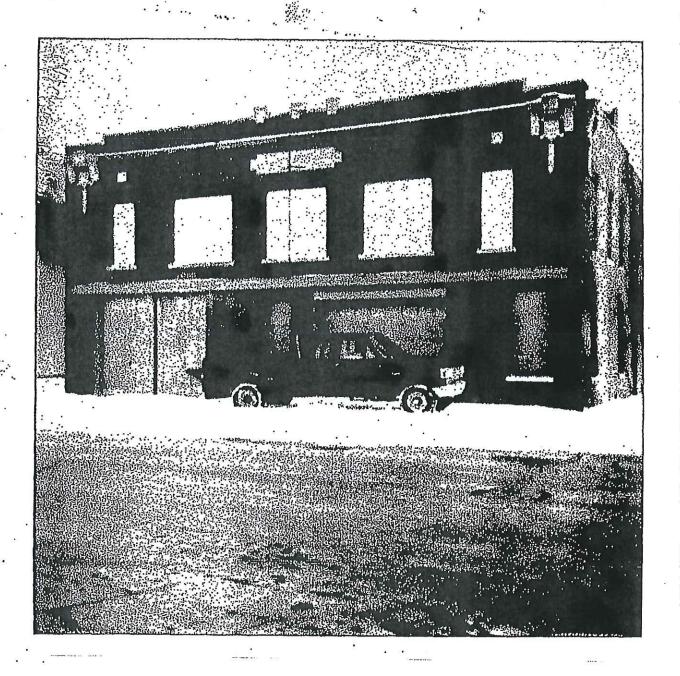
### PROPOSED LOCAL LANDMARK 1240 WEST THOMAS SOUTH BEND, INDIANA

Historic Preservation Commission of South Bend and St. Joseph County April 1999

Filed in Clerk's Office

AUS 23 1999

LOGETTA J. DUDA CITY CLERK, SO. DEMO, IN.



11 Man 99

CURRENT PHOTOGRAPH

Fliati in Clark's Office

AUG 2 3 1999

LORETTA J: DUDA .: CITY CLERK, SO. BERD, ISL

### RECOMMENDATION

Based on the Historic Preservation Commission's Local Landmark Criteria's adopted by the Common Council, the building at 1240 W. Thomas has been recommended to the Common Council for designation as a Local Landmark by Historic Preservation Commission.

The building meets the criteria in at least three areas:

1.) Its embodiment of elements of architectural design, detail, materials, or craftsmanship which represents an architectural characteristics or innovations.

2.) Its suitability for preservation.

3.) Its identification with the life of a person or persons of historical significance.

The building fulfills criteria #1 as an example of a 1920's Period Revival Style, two-bay, fire station. The building is rated a Significant 11 in the Indiana Historic Sites and Structures Inventory.

The building fulfills criteria #2 by the integrity of its original construction with little alteration to the facade. The building is a wonderful example of an early Twentieth Century, Period Revival Style, fire station.

The building fulfills criteria #3 by its association with ??? (the south bend fire department?)

Staff finds that the building meets the criteria for designation as a Local Landmark and recommends that the Commission send such a recommendation to the Common Council.

4/29/99

AUG 2 3 1999

LONETTA J. DUDA
CHY OLERK, SO. BRID, INL.

# EXHIBIT "B"



Tim Klusczinski, President

# HISTORIC PRESERVATION COMMISSION OF SOUTH BEND AND ST. JOSEPH COUNTY

Phone: (574) 235-9798 FAX: (574) 235-9578 E-mail: SBSJCHPC@co.st-joseph.in.us



CATHERINE D. HOSTETLER.

Director

# CERTIFICATE OF APPROPRIATENESS

The Historic Preservation Commission of South Bend and St. Joseph County has reviewed the proposed work:

Replace metal roofing to secure burned out landmark and protect from elements per City of South Bend Code Case #08-069 adjudicated on 10 November 2011. Wayne Doolittle, Preservation Specialist and Inspector present at hearing.

TBD, Contractor for the following location:

1240 THOMAS South Bend, IN 46601

Application No. 2011-1110

in the County of St. Joseph; State of Indiana; which is:

☐ Located in a Local Historic

A Local Historic Landmark

and found this application to be appropriate according to the Standards pertaining to Local Historic Landmarks and/or Local Historic Districts. Regulations pertaining to the Historic Preservation Commission are found in Chapter 21 (Zoning), South Bend Municipal Code and Chapter 26 of the St. Joseph County Code.

The issuance of this permit does NOT in any manner, release the recipient from the responsibility of complying with the requirements of the zoning ordinances, building codes, safety codes, ADA or other requirements of the City of South Bend, the County of St. Joseph, the State of Indiana, or the United States Federal Government.

This permit is good for one year from the date of issuance and is effective from the date entered herein. Plans are on file and open for public inspection at the office of the Historic Preservation Commission of South Bend and St. Joseph County, 125 S. Lafayette Blvd. (mailing address: 227 West Jefferson Blvd.), South Bend, Indiana, during normal business hours.

THIS PERMIT IS NOT TRANSFERABLE

NAME OF APPLICANT:

Eric Boyd fbo 1240 Thomas

DATE PERMIT TAKES FORCE:

11/10/2011

PERMIT ISSUED BY: Catherine D. Hostetler CD Hestetler

POST IN A CONSPICUOUS PLACE ON THE STREET SIDE OF THE PROJECT UNTIL COMPLETION OF ALL WORK. EVERSA G

eapplied

### EXHIBIT "C"

### Before the Common Council of the City of South Bend

ERIC BOYD,	)		
Appellant,	)		
vs.	)		
HISTORIC PRESERVATION COMMISSION OF SOUTH BEND AND ST. JOSEPH COUNTY,	) )	RE:	Application for Certificate of Appropriateness, No. 2016-0809
Appellee.	)		

### AFFIDAVIT OF CHUCK BULOT

Chuck Bulot, being first duly sworn upon his oath, deposes and states as follows:

- 1. I am over the age of twenty-one (21) years.
- 2. I have never been adjudicated and am not insane or incompetent.
- I make the statements contained herein based on my personal knowledge and would so testify in person in a court of law.
  - 4. I am a resident of the State of Indiana.
- 5. I am the Building Commissioner for the City of South Bend and have served in such capacity at all times relevant to this appeal filed by Eric Boyd, COA Application # 2016-0809.
- 6. Standard Building Department protocol dictates that if an application for a building permit is requested for a historic landmark, the staff members of the building department are to direct the applicant to the Historic Preservation Commission to obtain a Certificate of Appropriateness.
- 7. On October 13, 2015 Mr. Eric Boyd filed an application for a building permit to construct a partial roof on the building located at 1240 W. Thomas Street.

- 8. Per an unintentional mistake of a Building Department staff member, Mr. Boyd was not directed to the Historic Preservation Commission to obtain a Certificate of Appropriateness.
- At no time prior to August 9, 2016 did the Building Department provide a copy of
   Mr. Boyd's 2015 Application for a Building Permit to the Historic Preservation Commission.

I affirm, under the penalties for perjury, that the foregoing representations are true.

12/5/16 Date

e / Chuck Bul

## EXHIBIT "D"

### NOTICE OF PERMIT CONSTRUCTION

St. Joseph County and City of South Bend Building Department (574) 235-9554

DATE: 10/13/2015

PERMIT NUMBER: BD15005044

ADDRESS: 1240 THOMAS, SE CRN WITH WALNUT, N OF WESTERN AVE.

CONTRACTOR: BOYD SERVICES

PERMIT TO CONSTRUCT: PARTIAL ROOF

Lot No. Add'n. 48 COMMISSIONER'S OF S PT BANK OUTLOT 85 & 86 BOYD, ERIC (812)704-3005 Owner's Name Phone 1207 W Thomas St South Bend, IN 46601 Owner's Present Mailing Address/Email Zoning MU Twp. PORTAGE Multiple Unit Count Valuation \$500.00 Height Acreage 0.19 018-3074-2912 ABZA Date: State No. Front Rear Side **Building Permit Fee** \$30.00 Contractor BOYD SERVICES (812)704-3005 boydmaster455@yahoo.com Electric Permit Fee Contractor Plumbing Permit Fee Contractor Heating Permit Fee Contractor Subtotal \$ 30.00 Penalty \$ 30,00 Total \$ kwldawsk

Signature

Charles C. Bulot - Building Commissioner

The person or contractor listed above hereby certifies that the statements contained herein are true and correct and in consideration of the granting of the permit agree to save St. Joseph County and City of South Bend harmless from any and all damages and agree to perform the work covered by this permit in confomity with the laws of the State of Indiana and the Ordinances of St. Joseph County and the City of South Bend, Indiana.

I agree to call for an inspection approval before any concrete is poured for footings and walls, or any framing, electrical, plumbing, or heating material is covered. I understand that a Final Inspection may be necessary and a Certificate of Occupancy shall be issued prior to occupancy being allowed. I also understand that this is only a Building Permit. Separate permits are to be obtained for any heating, ventilation, air conditioning, electric or plumbing work.

Understanding of the laws and rules regarding this permit is certified by applicant's signature above. This permit is valid for two (2) years from date of issuance, or as determined by the Building Department.

This Placard must be posted until project is completed. Failure to comply will result in a citation and fine.

### EXHIBIT "E"

### Before the Common Council of the City of South Bend

ERIC BOYD,	)		
Appellant,	)		
VS.	)	RE:	Application for Certificate of
HISTORIC PRESERVATION	)	ICD.	Appropriateness, No. 2016-0809
COMMISSION OF SOUTH BEND AND	)		
ST. JOSEPH COUNTY,	)		
Appellee.	)		

### AFFIDAVIT OF ELICIA FEASEL

Elicia Feasel, being first duly sworn upon her oath, deposes and states as follows:

- 1. I am over the age of twenty-one (21) years.
- 2. I have never been adjudicated and am not insane or incompetent.
- 3. I make the statements contained herein based on my personal knowledge and would so testify in person in a court of law.
  - 4. I am a resident of the State of Indiana.
- 5. I am the Executive Director of the Historic Preservation Commission ("HPC") of South Bend and St. Joseph County and have served in such capacity at all times relevant to this appeal filed by Eric Boyd, COA Application # 2016-0809.
- 6. Prior to August 9, 2016, HPC did not receive an Application for a Certificate of Appropriateness from Mr. Boyd or through the Building Department for the "partial roof" proposed in Building Permit BD15005044.
- 7. At no time did I state to Mr. Eric Boyd, "We don't disclose how to appeal our rulings...Good Luck!!"

8. However, I did inform Mr. Boyd I was unable to provide legal advice regarding an application and referred him to the South Bend Common Council to learn about the appeal process.

I affirm, under the penalties for perjury, that the foregoing representations are true.

Date	Elicia Feasel
	Encia reasei

### EXHIBIT "F"



### Application Certificate of Appropriateness

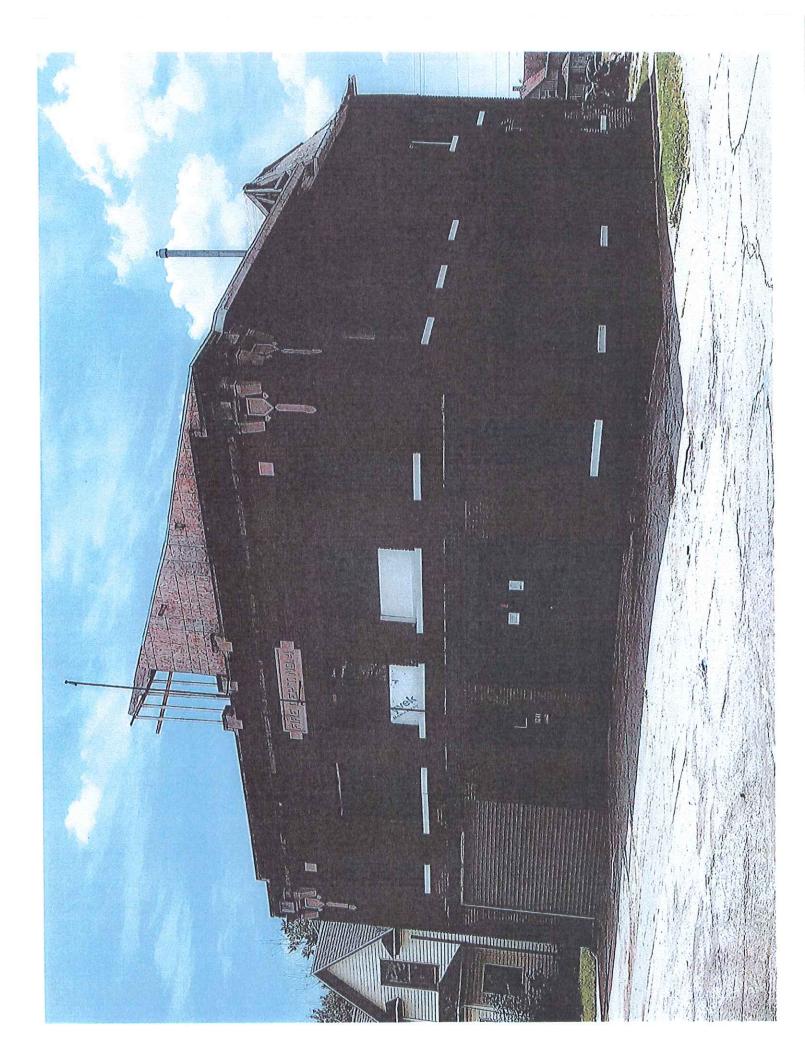
HISTORIC PRESERVATION COMMISSION of SOUTH BEND & ST. JOSEPH COUNTY 125 S. Lafayette Blvd., South Bend, IN 46601

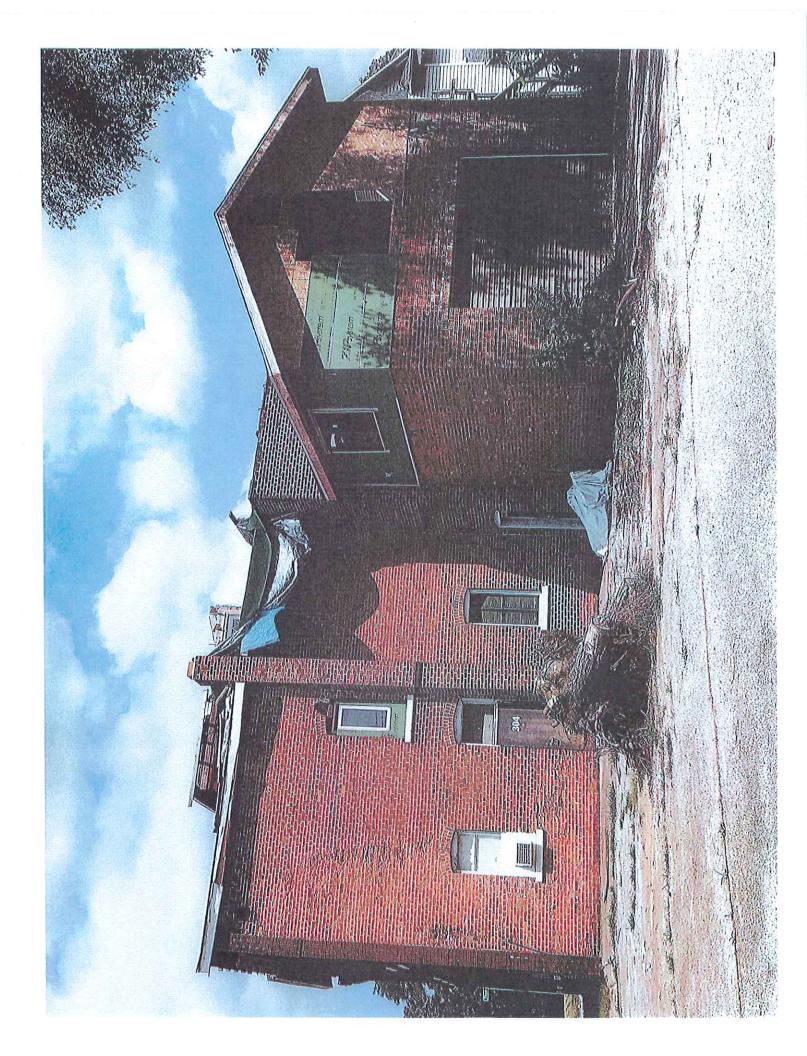


p. 574-255-5776 1. 574-255-5578 e. 5DSJCMFC@co.st-Joseph.in.us
OFFICE USE ONLY>>>>> DO NOT COMPLETE ANY ENTRIES CONTAINED IN THIS BOX
Date Received: 9Auguill Application Number: 2016 - 0809
Past Reviews: YES. (Date of Last Review) NO
Staff Approval authorized by: Title:
Historic Preservation Commission Review Date: 19 Sept 2010
Local Landmark Local Historic District (Name)
National Landmark National Register District (Name)
Certificate of Appropriateness:  Denied Tabled Sent To Committee Approved and issued:
(Please Print) Address of Property for proposed work:(Street Number—Street Name—City—Zip Code)
Name of Property Owner(s): Box A. Baye Phone #: 8/2-704-30
Address of Property Owner(s): 1240 W. Thomas St. South Bend (Street Number - Street Name - City - Zip Code)
Name of Contractor(s): Bric A. Bayl Phone #: Same
Contract Company Name: Boyd Services - 4999-16
Address of Contract Company: 1240 W. Thomas 84. South Berd, IN 16601 (Street Number - Street Name - City - Zip Code)
Current Use of Building:  (Single Family—Multi-Family—Commercial—Government—Industrial—Vacant—etc.)
Type of Building Construction: Bark A
(Wood Frame—Brick—Stone—Steel—Concrete—Other)  Proposed Work: In-Kind Laudscape New Replacement (not in-kind) Demolition (more than one box may be checked)
Description of Proposed Work: Not, window popularent, Applie for addition - Side; Vaniel & window Replacement is long term. Consort plan is to leave hinday Boarded for security Reison C & Replacement windows have Road broken) Color & Yeard Siding Brown.
Owner/Contractor Fax #: e-mail: boy. master 455 eygho. con (Staff will correspond with only one designee)
X Signature of Owner and/or X Signature of Contractor

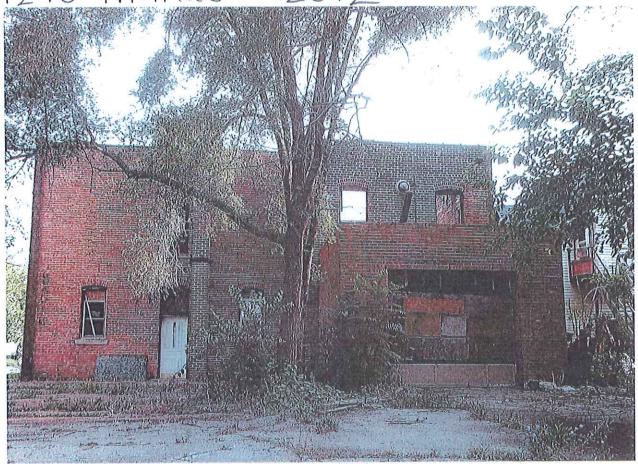
Tafel 10' 27 1/2 Built-150th

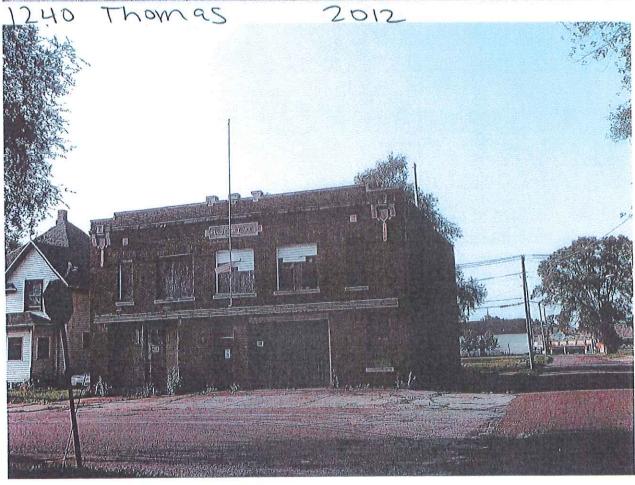
Stairs Stop Here 2011 Gia I SPAHI -> Roofing This Half





1240 Thomas 2012





## NOTICE OF PERMIT CONSTRUCTION

St. Joseph County and City of South Bend **Building Department** (574) 235-9554

**DATE:** 10/13/2015

PERMIT NUMBER: BD15005044

ADDRESS: 1240 THOMAS, SE CRN WITH WALNUT, N OF WESTERN AVE.

CONTRACTOR: BOYD SERVICES

PERMIT TO CONSTRUCT: PARTIAL ROOF

Lot No. Add'n. 48 COMMISSIONER'S OF S PT BANK OUTLOT 85 & 86 BOYD, ERIC (812)704-3005 Owner's Name Phone 1207 W Thomas St South Bend, IN 46601 Owner's Present Mailing Address/Email Zoning MU Twp. PORTAGE Multiple Unit Count Valuation \$500.00 Height Acreage 0.19 018-3074-2912 ABZA Date: State No. Front Rear Side **Building Permit Fee** \$30.00 Contractor BOYD SERVICES (812)704-3005 boydmaster455@yahoo.com Electric Permit Fee Contractor Plumbing Permit Fee Contractor Heating Permit Fee Contractor Subtotal \$ 30.00 Penalty \$ Total \$ 30.00 kwidawsk Signature Charles C. Bulot - Building Commissioner

The person or contractor listed above hereby certifies that the statements contained herein are true and correct and in consideration of the granting of the permit agree to save St. Joseph County and City of South Bend harmless from any and all damages and agree to perform the work covered by this permit in conformity with the laws of the State of Indiana and the Ordinances of St. Joseph County and the City of South Bend, Indiana.

I agree to call for an inspection approval before any concrete is poured for footings and walls, or any framing, electrical, plumbing, or heating material is covered. I understand that a Final Inspection may be necessary and a Certificate of Occupancy shall be issued prior to occupancy being allowed. I also understand that this is only a Building Permit. Separate permits are to be obtained for any heating, ventilation, air conditioning, electric or plumbing work.

Understanding of the laws and rules regarding this permit is certified by applicant's signature above. This permit is valid for two (2) years from date of issuance, or as determined by the Building Department.

## EXHIBIT "G"

## STAFF REPORT CONCERNING APPLICATION FOR A CERTIFICATE OF APPROPRIATENESS

Date: 9 August 2016

Application Number:

2016-0809

Property Location:

1240 West Thomas Street

Architectural Style/Date/Architect or Builder: Period Revival/1920/Firehouse #4

Property Owner:

Eric Boyd

Landmark or District Designation: Local Landmark

Rating:

Outstanding

**DESCRIPTION OF STRUCTURE/ SITE:** Firehouse #4 is a 2-story rectangular brick building. It had a flat roof with limestone parapet coping, metal parapet scupper/cornice with brick brackets underneath and ornate limestone detailing at the ends. The windows are 1/1 double-hung with limestone sills. There is a brick side chimney, and a roof penthouse with hip roof.

ALTERATIONS: Most of the windows in this former firehouse have been boarded up prior to a 2007 fire. RME 2011-1110 approved replacement of metal roof to secure the building and protect it from the elements, although there is no evidence it was ever installed. An asymmetrical gabled roof has been installed without an approved COA or Building Permit on approximately half of the main structure, as well as a second story addition and gabled roof on the rear of the building. Areas where large overhead garage doors were originally located have been covered with vinyl siding. Most window openings have been covered with plywood or vinyl siding.

APPLICATION ITEMS: Roof, window replacement, apply for addition - siding vinyl and window replacement is long term. Current plan is to keep windows boarded for security reasons (2 replacement windows have been broken). Color of vinyl siding is brown.

**DESCRIPTION OF PROPOSED PROJECT:** HPC Staff has worked with the current owner in recent years to support a tax abatement and rezoning petition. Although an RME was issued for a replacement roof in 2011, the details of what was actually installed were not presented at that time. Additionally, the Building Department has provided a statement that indicates the current roof configuration was not approved with a Building Permit and has ordered all work to stop until a formal submission and plan is set for the proposed work. This property was heard at a July 26, 2016 Code Enforcement hearing where a date of January 26, 2017 was given for Code compliance.

Owner proposes a 4/12 shed roof be constructed over part of the main building, from the west exterior wall 30' east to a 10'H wall built on existing brick interior wall, with a 1' overhang at west wall. Second floor addition atop one-story brick portion at rear of building is to be vinyl sided to match existing brown vinyl siding used to fill garage door openings; replacement windows to be used to fill window openings in this addition. Existing windows in building are to be left boarded up for security reasons. Most of this work with the exception of the windows and vinyl in the rear addition have been installed without COA or Building Permit.

PRESERVATION SPECIALIST REPORT: n/a

### STANDARDS AND GUIDELINES: Group B

#### A. Maintenance

The maintenance of any historical structure or site shall in no way involve any direct physical change except for the general cleaning and upkeep of the landmark. The Commission shall encourage the proper maintenance of all structure or sites.

#### B. Treatment

Treatment shall be defined as any change of surface materials that will not alter the style or original form. Such improvements include re-roofing, glazing, or landscaping lawns and may involve a change that can potentially enhance or detract from the character of the landmark. A treatment change of any surface whether on the landmark or in its environment may require a Certificate of Appropriateness if it significantly alters the appearance of the landmark. Although these kinds of changes may not require a Building Permit, a Certificate of Appropriateness may be necessary. The commission should review the proposed treatment for character and style consistency with the original surfaces.

#### C. Renovation and Additions

Renovation is the modification of a structure, which does not alter the general massing while an addition, is a change in mass. A modification, which involves the removal of a part of the landmark, should be considered under demolition (see demolition). Additions to landmarks should not detract from the original form and unity of the landmark and should not cover singular examples of architectural detail. Additions to landmarks should be added in a manner that does not disrupt the visible unity of overall appearance of the site. The proportions, materials and ratios of the existing structures should be carried through in the additions. Care should be taken not to change or alter the following:

- 1. <u>Structure</u>—Necessary structural improvements, where safety demands should be accomplished in such a way as to cause minimal visual change to the original style and construction.
- 2. <u>Material</u>—Additions and improvements involving any new material in the landmark should be of the same material as the original. It should be the same size and texture. An alternative material may be allowed if it duplicates the original.
  - a. wood—all wood trim should conform with existing trim in shape and size.
  - b. siding materials—the Commission discourages the covering or alteration of original materials with additional siding. Structures already sided with incompatible materials should be returned to a siding similar to the original when renovation is considered.

#### D. Demolition

Historic landmarks shall not be demolished. When a landmark poses a threat to the public safety, and demolition is the only alternative, documentation by way of photographs, measured drawings, or other descriptive methods should be made of both the exterior and interior of the landmark. The person or agency responsible for demolition of the landmark shall be responsible for this documentation.

#### E. Moving

The moving of landmarks is discouraged, however, moving is preferred to demolition. When moving is necessary, the owner of the landmark must apply to the Commission for a Certificate of Appropriateness. F. Signs

No neon or flashing signs will be permitted unless they are original to the structure. Billboards and supergraphics will also be disallowed. Only one appropriate identifying sign will be permitted per business. G. Building Site and Landscaping

#### 1. Required

Major landscaping items, trees, fencing, walkways, private yard lights, signs (house numbers) and benches which reflect the property's history and development shall be retained. Dominant land contours shall be retained. Structures such as: gazebos, patio decks, fixed barbecue pits, swimming pools, tennis courts, green houses, new walls, fountains, fixed garden furniture, trellises, and other similar structures shall be compatible to the historic character of the site and neighborhood and inconspicuous when viewed from a public way.

#### 2. Recommended

New site work should be based upon actual knowledge of the past appearance of the property found in photographs, drawings, and newspapers. Plant materials and trees in close proximity to

the building that are causing deterioration to the buildings historic fabric should be removed. However, trees and plant materials that must be removed should be immediately replaced by suitable flora. Front yard areas should not be fenced except in cases where historic documentation would indicate such fencing appropriate. Fencing should be in character with the buildings style, materials, and scale.

#### 3. Prohibited

No changes may be made to the appearance of the site by removing major landscaping items, trees, fencing, walkways, outbuildings, and other elements before evaluating their importance to the property's history and development. Front yard areas shall not be transformed into parking lots nor paved nor blacktopped. The installation of unsightly devices such as TV reception dishes and solar collectors shall not be permitted in areas where they can be viewed from public thoroughfares.

STAFF RECOMMENDATION: Staff does not recommend approval of the roof deviation from flat to asymmetrical gable and does not recommend a roof on only half of the structure as it does not conform to the standards and guidelines, A, B, and C. Staff recommends rear second story addition with gable roof, however, is not recommending the proposed window and siding treatments as they can be considered an incompatible material as reference in C, 2. Staff recommends that the owner be in compliance with the Building Department at the request of the Building Commissioner.

Elicia Feasel Executive Director

## EXHIBIT "H"

MINUTES OF A MEETING OF THE HISTORIC PRESERVATION COMMISSION OF SOUTH BEND & ST. JOSEPH COUNTY

September 19, 2016 13<sup>th</sup> Floor Conference Room County – City Building South Bend, IN 46601

#### I. CALL TO ORDER

President Klusczinski called the meeting to order at 7:00 p.m.

Members Present: Timothy S. Klusczinski, President; Tom Gordon, Vice President/Asst. Secretary; Elizabeth Hertel, Secretary; Mike Voll, Treasurer; Jennifer Parker (left the meeting before the fourth motion and vote), Architectural Historian; Kevin Buccellato, Brandon Anderson, Joseph Molnar, Michele Gelfman (joined the meeting after the first motion and vote)

Members Not in Attendance: None

Staff Present: Elicia Feasel, Executive Director; Deb Parcell, Deputy Director; Brett Hummer,

Legal Counsel; Steve Szaday, Preservation Specialist

Members of the Public Present: Marchelle Berry, Tim Davis, Eric Boyd, Steve Farrell, Demetra

Schoenig, Derek Swiscz

#### II. PUBLIC HEARING

#### A. CERTIFICATE OF APPROPRIATENESS

1. 609 Riverside Drive

COA#2016-0805

River Bend

Representation by Derek Swiscz. 609 Riverside

STAFF REPORT
CONCERNING APPLICATION FOR A
CERTIFICATE OF APPROPRIATENESS

Date: 5 August 2016

Application Number:

2016-0805

Property Location:

609 Riverside

Architectural Style/Date/Architect or Builder: American Foursquare/1912

Property Owner: Derek Swiscz and Beatrix Patla

Landmark or District Designation: River Bend Historic District

Rating: Contributing

**DESCRIPTION OF STRUCTURE/ SITE:** This square 2-story house has a concrete block foundation, 3-tab asphalt shingle hipped roof with hipped dormers. There is a one-story, flat-roof porch across the front with round posts and concrete foundation and steps. Windows are 1/1 double hung.

ALTERATIONS: COA 2014-1031 approved installation of vinyl siding, restoration of front bay window and replacement of all other windows with vinyl double hung windows, replacement of exterior trim (except soffit and fascia) with vinyl trim, repair and replacement of gutters and downspouts, installation of 12' x 12' deck at rear of house, and replacement of basement windows and front door. COA 1997-0904 approved reroof in-kind.

APPLICATION ITEMS: Build a garage.

DESCRIPTION OF PROPOSED PROJECT: Owner/contractor proposes building a 24'W x 28'L x 10'H garage at rear of property. It will have one overhead door and one service door. Double-4" vinyl siding to match house (approved with COA 2014-1031). The roof will have architectural shingles, with plans to match the house roof to these at some point in the future when the house needs to be reroofed. Current house shingles are 3-tab. Other rear yard garages exist in this neighborhood. PRESERVATION SPECIALIST REPORT: n/a

STANDARDS AND GUIDELINES:

RIVER BEND LOCAL HISTORIC DISTRICT

III. NEW CONSTRUCTION

New construction includes any new building or structure constructed within the boundaries of the historic district, or any new addition to an existing building. New construction should be designed considering the appearance of the other buildings in the neighborhood. New work may be contemporary of may suggest motifs from the historic buildings. New construction design should be clearly differentiated from the design of the historic buildings.

A. HEIGHT AND PROPORTION

The majority of structures in the district are two stories in height and are square or rectangular in plan. There are a few storyand-a-half residences. The prevalent facade proportions are between a 1:1 and a 1:2 height-to-width ratio.

Required

The height of a new structure and its height-to-width proportions shall be consistent with adjacent buildings in the district. The building height shall be no greater than that of the tallest existing structure in the same block. Facade proportions shall be established by permitting no structure with a facade wider or narrower than those existing in the same block. Additions to existing buildings shall be related in height and proportion to the existing structure.

Recommended

Contemporary designs should be compatible in character and mood to the building or neighborhood.

Prohibited

Additions may not be constructed that would change the existing facade of a building, alter its scale or architectural character, or

Not Recommended

New stories should not be added, nor should existing stories be removed, which would destroy important architectural details, features or spaces of the building. Any style or period of architecture that is incompatible with what exists should not be permitted in the new additions.

B. BUILDING MATERIALS IN NEW CONSTRUCTION

Wall materials in the district are predominantly wood clapboard and its imitation in aluminum and vinyl. Some walls are brick. Patterned shingles are common in gable ends and dormers.

Required

Exterior materials used on a new structure shall be compatible in scale, texture, and color with adjacent structures. Materials used on an addition to an existing structure shall relate to the existing or original materials of that structure. As much of the original structure as possible shall be retained so that the addition could be removed without damage to the basic structure and appearance

Recommended

Aluminum or vinyl siding may be used when it is the only feasible alternative. This siding should be compatible with the original size and style and with the materials of other buildings in the district. Prohibited

Inappropriate materials such as asbestos, asphalt, cast stone, or artificial brick may not be used.

Not Recommended

Glass blocks should not be used. Concrete block should not be used for anything other than foundations.

C. NEW SHEDS AND ACCESSORY STRUCTURES

Required

Sheds and accessory structures (gazebos, decks, doghouses, playhouses, fountains and small reflecting pools, outdoor sculpture, children's play equipment, etc.) shall be located at the rear of the property and as unobtrusively as possible while preserving historical relationships between the buildings, landscape features, and open spaces. Proportions and materials shall conform to those required for new construction.

Recommended

Shed and accessory structure designs should be compatible in character and mood with the residence and neighborhood. **Prohibited** 

Prefabricated metal sheds shall not be used.

Not Recommended

Prefabricated wood composition sheds should not be used unless they conform with all other standards.

STAFF RECOMMENDATION: Staff recommends approval.

Deb Parcell, Deputy Director

Elicia Feasel, Executive Director

Commissioner Gordon moved to approve application as submitted. Seconded by Commissioner Parker. Eight in favor, none opposed.

Vote: 8 - 0

COA#2016-0805 Approved.

2. 1329 East Wayne Street South COA#2016-0819 East Wayne Street Representation by Demetra Schoenig, 1329 East Wayne Street South

STAFF REPORT CONCERNING APPLICATION FOR A CERTIFICATE OF APPROPRIATENESS

19 August 2016

Application Number:

2016-0819

Property Location:

1329 E Wayne Street S

Architectural Style/Date/Architect or Builder: American Foursquare/1926/Mortland House/H. Russell Stapp, Architect Property Owner: Demetra & John Schoenig

Landmark or District Designation: East Wayne Street Historic District

Rating: Contributing

**DESCRIPTION OF STRUCTURE/ SITE:** This two-story wood-frame house was built in 1926 with a square plan and wing. The main part of the house has an asphalt shingle pyramidal hip roof, with a flat roof on the wing. Windows are 6/1 double hung with ornamental louvered shutters. Small pedimented entry with concrete steps at front of house. There is a two-car, two-door garage with pyramidal hip roof at rear.

ALTERATIONS: Aluminum siding, aluminum storm windows and doors have been added. COA 2015-0713 approved removal of three Ash trees: COA 2009-0928A approved replacement of cracked pads of concrete on driveway and in-kind replacement of concrete steps. COA 2009-0226 approved tear-off and in-kind re-roof with asphalt shingles, and removal of one tree. COA 2001-0606 approved construction of a wood deck in rear yard, not attached to house.

APPLICATION ITEMS: Take out & install new fence 6'. Remove 32' existing stockade. Install 100' cedar board w/dog ear tops and 4'gate.

DESCRIPTION OF PROPOSED PROJECT: Application is for a new wood privacy fence that will connect to an already existing wood privacy fence in the rear of property, creating an enclosed rear yard to protect young children from a shared driveway. The fence is 6' high and has a 4' wide gate in same style and height as fence. At time of application, the section of existing wood stockade fence had been removed and new cedar board 6' high fence with dog ear tops had been installed without COA or Building Permit; project was consequently red tagged by the Building Department on 8/19. The lack of COA was a misunderstanding as to who, contractor or owner, would apply - this COA was applied for on the same day it became apparent to the owner. On August 18, 2016, Staff received two phone calls regarding fence installation in regards to if permission was given and if the design met the neighborhood standards and guidelines.

Along the property line in the same place as the fence is installed, there was an existing fence of the same style and an overgrown 6'-8' tall hedge, see Photo "A". The hedge was taken down a few years ago and the fence at the time of new fence installation. The new fence is at the setback of the house and its four season room.

The applicant has provided several examples of existing wood privacy fences installed in East Wayne Street that Staff will circulate at HPC meeting.

#### PRESERVATION SPECIALIST REPORT: n/a

#### STANDARDS AND GUIDELINES:

EAST WAYNE STREET LOCAL HISTORIC DISTRICT

#### I. THE ENVIRONMENT

### B. BUILDING SITE, LANDSCAPING AND ACCESSORIES

Individual properties in the district are characterized by a house located in the center of a flat lawn, often divided by a walk leading to the front entrance. Several of the residences are sited on two or more building lots; however, the preponderance of the homes have been erected on a single lot. Most of the properties include a double garage, usually located at the rear of the property. The majority of garages are accessed from straight driveways leading from the main thoroughfare, while a few are accessed from the alley. There are also a few homes with a covered carport located at the rear of the property, as well as a few with circular driveways. Driveway and sidewalk materials include concrete, asphalt and brick. All of the properties have trees and most have trimmed shrubbery and/or hedges. Most of the houses conform to a uniform setback line within each block. Required

Major landscaping items, fencing, walkways, private yard lights, signs (house numbers) and benches which reflect the property's history and development shall be retained. Dominant land contours shall be retained. Structures such as gazebos, patio decks, fixed barbecue pits, swimming pools, tennis courts, greenhouses, new walls, fountains, fixed garden furniture, trellises and other similar structures shall be compatible to the historic character of the site and the neighborhood and inconspicuous when viewed from a public walkway.

#### Recommended

New site work should be based upon actual knowledge of the past appearance of the property found in photographs, drawings and newspapers. New site work should be appropriate to existing surrounding site elements in scale, type and appearance. Plant materials and trees in close proximity to the building that are causing deterioration to the building's historic fabric should be removed. However, trees and plant materials that must be removed should be immediately replaced by suitable flora. All high-intensity security lights should be approved by the Historic Preservation Commission.

No changes may be made to the appearance of the site by removing major landscaping items, trees, fencing, walkways, outbuildings or other elements before evaluating their importance to the property's

history and development. Front yard areas shall not be transformed into parking lots nor paved nor blacktopped. Front yard areas shall not be fenced and fences shall not extend forward beyond the setback

line of the house. The installation of unsightly devices such as television reception dishes and solar collectors shall not be permitted in areas where they can be viewed from the public thoroughfare. Not Recommended

Telephone or utility poles with high-intensity overhead lights should be installed so that they cannot be seen from the thoroughfare.

STAFF RECOMMENDATION: Staff recommends approval.

#### Elicia Feasel, Executive Director

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Commissioner Gelfman joined the meeting at 7:17 p.m.

Public Comment: Steve Szaday, Preservation Specialist: Questioned the height of the fence, as it is common along this street that the fence along the front, that is parallel with the street, is usually 4'H, rather than 6'H. Although that is not in the standards and guidelines, is this a building department requirement?

Commissioner Voll moved to approve application as submitted. Seconded by Commissioner Hertel. Nine in favor, none opposed.

Vote: 9 - 0

COA#2016-0819 Approved.

3. 1240 West Thomas Street

COA#2016-0809

Local Landmark

Representation by Eric Boyd, 1240 West Thomas Street

STAFF REPORT CONCERNING APPLICATION FOR A CERTIFICATE OF APPROPRIATENESS

Date: 9 August 2016

Application Number:

2016-0809

Property Location:

1240 West Thomas Street

Architectural Style/Date/Architect or Builder: Period Revival/1920/Firehouse #4

Property Owner: Eric Boyd

Landmark or District Designation: Local Landmark

Rating: Outstanding

DESCRIPTION OF STRUCTURE/ SITE: Firehouse #4 is a 2-story rectangular brick building. It had a flat roof with limestone parapet coping, metal parapet scupper/cornice with brick brackets underneath and ornate limestone detailing at the ends. The windows are 1/1 double-hung with limestone sills. There is a brick side chimney, and a roof penthouse with hip roof. ALTERATIONS: Most of the windows in this former firehouse have been boarded up prior to a 2007 fire. RME 2011-1110 approved replacement of metal roof to secure the building and protect it from the elements, although there is no evidence it was ever installed. An asymmetrical gabled roof has been installed without an approved COA or Building Permit on approximately half of the main structure, as well as a second story addition and gabled roof on the rear of the building. Areas where large overhead garage doors were originally located have been covered with vinyl siding. Most window openings have been covered with plywood or vinyl siding.

APPLICATION ITEMS: Roof, window replacement, apply for addition - siding vinyl and window replacement is long term. Current plan is to keep windows boarded for security reasons (2 replacement windows have been broken). Color of vinyl siding

DESCRIPTION OF PROPOSED PROJECT: HPC Staff has worked with the current owner in recent years to support a tax abatement and rezoning petition. Although an RME was issued for a replacement roof in 2011, the details of what was actually installed were not presented at that time. Additionally, the Building Department has provided a statement that indicates the current roof configuration was not approved with a Building Permit and has ordered all work to stop until a formal submission and plan is set for the proposed work. This property was heard at a July 26, 2016 Code Enforcement hearing where a date of January 26, 2017 was given for Code compliance.

Owner proposes a 4/12 shed roof be constructed over part of the main building, from the west exterior wall 30' east to a 10'H wall built on existing brick interior wall, with a 1' overhang at west wall. Second floor addition atop one-story brick portion at rear of building is to be vinyl sided to match existing brown vinyl siding used to fill garage door openings; replacement windows to be used to fill window openings in this addition. Existing windows in building are to be left boarded up for security reasons. Most of this work with the exception of the windows and vinyl in the rear addition have been installed without COA or Building Permit.

#### PRESERVATION SPECIALIST REPORT: 1/a STANDARDS AND GUIDELINES: Group B

#### A. Maintenance

The maintenance of any historical structure or site shall in no way involve any direct physical change except for the general cleaning and upkeep of the landmark. The Commission shall encourage the proper maintenance of all structure or sites.

Treatment shall be defined as any change of surface materials that will not alter the style or original form. Such improvements include re-roofing, glazing, or landscaping lawns and may involve a change that can potentially enhance or detract from the character of the landmark. A treatment change of any surface whether on the landmark or in its environment may require a

Certificate of Appropriateness if it significantly alters the appearance of the landmark. Although these kinds of changes may not require a Building Permit, a Certificate of Appropriateness may be necessary. The commission should review the proposed treatment for character and style consistency with the original surfaces.

C. Renovation and Additions

Renovation is the modification of a structure, which does not alter the general massing while an addition, is a change in mass. A modification, which involves the removal of a part of the landmark, should be considered under demolition (see demolition). Additions to landmarks should not detract from the original form and unity of the landmark and should not cover singular examples of architectural detail. Additions to landmarks should be added in a manner that does not disrupt the visible unity of overall appearance of the site. The proportions, materials and ratios of the existing structures should be carried through in the additions. Care should be taken not to change or alter the following:

- 1. Structure—Necessary structural improvements, where safety demands should be accomplished in such a way as to cause minimal visual change to the original style and construction.
- Material—Additions and improvements involving any new material in the landmark should be of the same material
  as the original. It should be the same size and texture. An alternative material may be allowed if it duplicates the
  original.
- a. wood-all wood trim should conform with existing trim in shape and size.
  - b. siding materials—the Commission discourages the covering or alteration of original materials with additional siding. Structures already sided with incompatible materials should be returned to a siding similar to the original when renovation is considered.

#### D. Demolition

Historic landmarks shall not be demolished. When a landmark poses a threat to the public safety, and demolition is the only alternative, documentation by way of photographs, measured drawings, or other descriptive methods should be made of both the exterior and interior of the landmark. The person or agency responsible for demolition of the landmark shall be responsible for this documentation.

#### E. Moving

The moving of landmarks is discouraged, however, moving is preferred to demolition. When moving is necessary, the owner of the landmark must apply to the Commission for a Certificate of Appropriateness.

#### F. Signs

No neon or flashing signs will be permitted unless they are original to the structure. Billboards and super-graphics will also be disallowed. Only one appropriate identifying sign will be permitted per business.

G. Building Site and Landscaping

#### 1. Required

Major landscaping items, trees, fencing, walkways, private yard lights, signs (house numbers) and benches which reflect the property's history and development shall be retained. Dominant land contours shall be retained. Structures such as: gazebos, patio decks, fixed barbecue pits, swimming pools, tennis courts, green houses, new walls, fountains, fixed garden furniture, trellises, and other similar structures shall be compatible to the historic character of the site and neighborhood and inconspicuous when viewed from a public way.

#### 2. Recommended

New site work should be based upon actual knowledge of the past appearance of the property found in photographs, drawings, and newspapers. Plant materials and trees in close proximity to the building that are causing deterioration to the buildings historic fabric should be removed. However, trees and plant materials that must be removed should be immediately replaced by suitable flora. Front yard areas should not be fenced except in cases where historic documentation would indicate such fencing appropriate. Fencing should be in character with the buildings style, materials, and scale.

#### 3. Prohibited

No changes may be made to the appearance of the site by removing major landscaping items, trees, fencing, walkways, outbuildings, and other elements before evaluating their importance to the property's history and development. Front yard areas shall not be transformed into parking lots nor paved nor blacktopped. The installation of unsightly devices such as TV reception dishes and solar collectors shall not be permitted in areas where they can be viewed from public thoroughfares.

STAFF RECOMMENDATION: Staff does not recommend approval of the roof deviation from flat to asymmetrical gable and does not recommend a roof on only half of the structure as it does not conform to the standards and guidelines, A, B, and C. Staff recommends rear second story addition with gable roof, however, is not recommending the proposed window and siding treatments as they can be considered an incompatible material as reference in C, 2. Staff recommends that the owner be in compliance with the Building Department at the request of the Building Commissioner.

Elicia Feasel, Executive Director

Owner offered the following considerations beyond the original application to include standard gabled roof rather than asymmetrical, roof to cover entire structure; one color of siding on addition at rear of building.

Preservation Specialist Szaday, reported on July Code Hearing for this property. Code Enforcement had issues with the structure of the proposed roof and the walls.

Executive Director Feasel gave the opinion of the Building Department: "the Building Commissioner said this morning that 'the roof in its current configuration appears to be of catastrophic potential".

Discussion of owner's plans for building and budget constraints, and commissioners' suggestions, including obtaining additional estimates for flat roof replacement, designing a simplified hipped roof that would be less visible from front, obtaining a structural assessment from the Building Department, speaking to Community Investment about assistance, checking state and national resources for possible funding, as well as Firefighter's Local 362 for help in saving this building.

Commissioner Gordon moved to deny application as submitted. Seconded by Commissioner Anderson. President Klusczinski clarified that votes in the affirmative will support the motion to deny the application and reminded the members to state their reasons when voting. Roll call was ordered.

Commissioner Hertel (AYE): the best course of action in maintaining the historic integrity of the building

Commissioner Parker (AYE): due to the architectural character of building, and the lack of other options/quotations

Commissioner Anderson (AYE): lack of conforming to architectural integrity of historic building Commissioner Gordon (AYE): not in keeping with the integrity of the landmark status

Commissioner Klusczinski (AYE): work is not in keeping with Landmark standards and guidelines, work was performed without prior approval by the HPC and the Building Department, evidence suggests that the new changes are not structurally sound and in compliance with current building code, there is only one quotation obtained by the applicant for in-kind work, and there is insufficient documentation to consider alternative proposals at this time.

Commissioner Voll (AYE): a tough decision because of all the work the owner has put into it. The building, if it were restored, in that neighborhood, would be a classic piece. That is a difficult option here, but there is hope that there may be ways to achieve that.

Commissioner Buccellato (AYE): project does not meet standards and guidelines, in particular that additions to Landmarks should not detract from the original form. This roof, as proposed, will detract from the original form. Would like to see the building saved, and recommended that if a sloped roof is necessary financially, the owner would come back with a proposal that does not detract from the form of the structure.

Commissioner Gelfman (AYE): architectural integrity, lack of other quotes on a flat roof, changing from flat roof to gabled roof, losing the structural integrity of the building as-is historically, and materials being used.

Commissioner Molnar (AYE): echoes Commissioner Voll's statements that this is a tough choice. Suggests checking with Community Investment to see if they have any programs that could assist in this project.

Nine in favor, none opposed.

Vote: 9-0

COA#2016-0809 Denied.

4. 1071 Riverside Drive

COA#2016-0907 Riverside Drive

Representation by Steven Farrell, 2072 Miami Street, South Bend.

STAFF REPORT
CONCERNING APPLICATION FOR A
CERTIFICATE OF APPROPRIATENESS

Date: 7 September 2016

Application Number:

2016-0907

Property Location:

1071 Riverside Drive

Architectural Style/Date/Architect or Builder: American Foursquare/1911/Lippman House

Property Owner: Greg Suth

Landmark or District Designation: Riverside Drive Local Historic District

Rating: Contributing

DESCRIPTION OF STRUCTURE/ SITE: This Foursquare house with concrete foundation has a low hip roof with asphalt shingles and stucco soffits and chimney. The first story has wide clapboards; second story is stucco. The front porch has a low hip roof and clapboard covered piers. Windows are 1/1 and 6/1 double-hung; middle window on second story is multi-paned. ALTERATIONS: Aluminum storm doors and storm windows. COA 2005-0715 approved tear-off and replacement of roofing and decking. COA 1992-0616 approved replacement of poured concrete walk on east side of house, and a poured concrete patio on the south side. COA 1992-0124 approved replacement of exterior lighting fixtures and garage door, and installation of wrought iron rail at front steps/landing. COA 1992-0108 approved replacement of existing wood fence surrounding rear yard with metal fence, and replacement of gutters and downspouts.

APPLICATION ITEMS: Recover soffit area w/aluminum material. Current wood lath and stucco that had all given up was falling & crumbling. Add aluminum storm windows to current windows all storms have been broken & discarded. DESCRIPTION OF PROPOSED PROJECT: Existing deteriorated stucco soffit has been replaced with aluminum soffit. Contractor proposed to replace existing wood storms with aluminum storm windows.

PRESERVATION SPECIALIST REPORT: On August 8, 2016 I was contacted by Director Feasel to investigate 1071 Riverside Dr. at approximately 12 noon for unauthorized work including new storm windows, soffit, and gutters. I approached the house and met with the neighbor, Ed Talley.

He explained that the painters of 1071 hired out the crew to install new soffits and gutters in the last week or two. He did not know the painter's company name but knew they were the same crew that painted 1069 Riverside Dr.

After a lengthy conversation with Mr Talley, I left a business card on the front door and moved on to the next appointment. Approximately 30 minutes later I received a phone call from the tenant at the property whom I have met before. In 2015, I had visited the house with a contractor list and had made a walk through inspection with her informing her of problem areas including the soffits and paint.

She informed me at this time that the owner had given the painters the work of repairing the soffit, installing new gutters where needed and finding storm windows for two small first story and two basement windows as well. When she returned home and discovered that they had installed new aluminum over the existing wood soffits she called the owner right away and he by and swears to her this is not what he paid for them to do and was as surprised as she was. He does not know what to do from this point, but is willing to complete a COA application and seek approval for these changes although this is after the fact. UPDATE 2016-0908

On September 7, 2016 I met with Steve Ferrell of Ferrell Finishing. He is the contractor hired by Greg Suth owner of 1071 Riverside Drive. Mr. Suth had emailed me and gave me Steve Ferrell's contact information. Steve F. was unaware of the need for a COA for the property. He also agreed not to install any more aluminum storm windows on the house without the Commission's approval. He informed me that several of the original storm windows were stored in the garage and were destroyed.

In regards to the aluminum soffit, although it is prohibited in the Riverside Drive LHD guidelines, 1035, 1041, and 1045 all have white aluminum soffit panels installed that are similar to those that were installed at 1071. Steve Szaday, Preservation Specialist

STANDARDS AND GUIDELINES:

RIVERSIDE DRIVE LOCAL HISTORIC DISTRICT

EXISTING STRUCTURES

A. BUILDING MATERIALS

Original exterior wall materials in the district include limestone, flagstone, stucco, clapboard, wood shingles, sandstone and masonry block. In some instances, vinyl or aluminum siding has been applied over the original surface. Required

Original exterior building materials shall be retained. Deterioration of wood materials shall be prevented through repair, cleaning and painting. The existing or original architectural detail around windows, porches, doors and eaves should be retained or replaced by replicas of the same design and materials when deteriorated beyond repair. Masonry including brick, limestone, flagstone, sandstone and stucco shall be cleaned only when necessary to halt deterioration or to remove stains, and shall be done with a method acceptable for the preservation of the surface; i.e. low pressure water and soft natural bristle brushes. When repairing stucco, stucco mixture compatible in composition, color and texture shall be used. Recommended

Whenever possible, the original building materials should be restored. Metal or vinyl siding may be used when it is the only alternative to maintaining or replacing the original surface material. When used over wood surfaces, this siding should be the same size and style as the original wood. Every effort should be made to retain the original trim around windows, doors, cornices, gables, eaves and other architectural features. Ample ventilation must be afforded the structure when metal or vinyl siding has been installed in order to prevent increased deterioration of the structure from moisture and/or insects. Mortar joints should be repointed only when there is evidence of moisture problems or when sufficient mortar is missing to allow water to stand in the mortar joint. Existing mortar shall be duplicated in composition, color, texture, joint size, method of application and joint profile. It is emphasized that, prior to initiating any restoration or rehabilitation effort, the property owner should confact the Historic Preservation Commission of South Bend and St. Joseph County which is located in the County/City Building of South Bend. The Commission is an invaluable source of information about all facets of rehabilitation and restoration.

Prohibited

Wood siding shall not be resurfaced with new material which is inappropriate or was unavailable when the building was constructed, such as artificial stone, brick veneer, asbestos or asphalt shingles. Sandblasting or the use of harsh detergents shall not be used on masonry including brick, stucco, limestone, flagstone and sandstone. This method of cleaning crodes the surface material and accelerates deterioration. Brick surfaces shall not be painted unless they had been painted originally. Repointing shall

not be done with a mortar of high Portland cement content which can often create a bond that is stronger than the building material. This can cause deterioration as a result of the differing coefficient of expansion and the differing porosity of the material and the mortar which can result in serious damage to adjacent brick. Paint shall not be removed from masonry surfaces indiscriminately.

#### Not Recommended

Waterproof or water repellent coatings or surface consolidation treatments should not be used on masonry surfaces unless required to solve a specific problem that has been studied and identified. Coatings are frequently unnecessary and expensive, and can accelerate deterioration of the masonry. Mortar joints which do not need repointing should not be repointed.

C. WINDOWS AND DOORS

Window and door frames are in most cases wood. Brick structures have stone sills and brick lintels. In some cases where aluminum siding has been applied window trim has been covered. About half of the structures in the district have aluminum storm windows, the other half wood windows.

Original windows and doors shall be retained including sashes, lintels, sills, shutters, decorative glass, pediments, hoods, and hardware. When deteriorated beyond repair, they shall be replaced with units and trim resembling the original.

Recommended

Wood frame storm windows and doors painted to match the original should be used but should not damage existing frames. If new sashes or doors are installed, the existing or original materials, design, and hardware should be used. When metal storm doors are used, they should be painted, anodized or coated to match the existing. When awnings are used they should be of canvas material.

#### Prohibited

Original doors, windows and hardware shall not be discarded when they can be restored and reused in place. New window and door openings which would alter the scale and proportion of the building shall not be introduced. Inappropriate new window and door features, such as aluminum insulating glass combinations that require removal of the original windows and doors, shall not be installed.

#### Not Recommended

Awnings, hoods, and fake shutters made of metal, vinyl, or fiberglass should not be used if they would detract from the existing character or appearance of the building.

STAFF RECOMMENDATION: The standards and guidelines for this historic district state: "The existing or original architectural detail around windows, porches, doors and eaves should be retained or replaced by replicas of the same design and materials when deteriorated beyond repair," therefore, staff does not recommend approval of the soffit replacement or storm windows, which recommend: "Original windows and doors shall be retained including sashes, lintels, sills, shutters, decorative glass, pediments, hoods, and hardware. When deteriorated beyond repair, they shall be replaced with units and trim resembling the original."

Note (9/8/16): Preservation Specialist reported that aluminum material was discovered on other soffits in the district. Staff commented that installations have occurred without Commission approval. President Klusczinski clarified that illegal installations do not establish a legal precedent for HPC decisions.

Elicia Feasel, Executive Director

Deb Parcell, Deputy Director

Commissioner Parker left the meeting at 8:46 p.m.

Commissioner Gelfman moved to deny application as submitted. Motion died for lack of a Second. Commissioner Voll moved to deny the application as submitted, require removal of the incompatible materials that have been installed, and waive the fee for a new COA covering the same project elements. Seconded by Commissioner Anderson. President Klusczinski clarified that votes in the affirmative will support the motion to deny the application and reminded the members to state their reasons when voting. Roll call was ordered.

Commissioner Molnar (AYE): various reasons stated

Commissioner Gelfman (AYE): incompatible materials, integrity of the historic district, and setting a terrible precedent for future projects like this

Commissioner Buccellato (AYE): doesn't meet the standards and guidelines for the district, which the only alternative, and therefore violates the guidelines.

Commissioner Voll (AYE): materials used and no venting will not fix the problem Commissioner Klusczinski (AYE): not in keeping with standards and guidelines for district, other [compatible] materials have been used as precedent in other districts and should be considered Commissioner Gordon (AYE): storm windows not in keeping with character of house, material does not stay in character with the home. Prior materials should be repaired or an acceptable material put up.

Commissioner Anderson (AYE): incompatible materials, standards and guidelines for these districts exist for a reason

Commissioner Hertel (AYE): incompatible materials, does not meet standards and guidelines. Eight in favor, none opposed.

Vote: 8 - 0

COA#2016-0907 Denied.

5. 237 North Michigan Street

COA#2016-0907A Local Landmark

Representation by Marchelle Berry, 10711 America Way, Ste 200, Fishers, IN 46038 Tim Davis, 9273 Castlegate Drive, Indianapolis, IN 46256

#### STAFF REPORT CONCERNING APPLICATION FOR A CERTIFICATE OF APPROPRIATENESS

7 September, 2016

Application Number:

2016-0907A

Property Location: 237 N. Michigan Street

Architectural Style/Date/Architect or Builder: Renaissance Revival/Chicago School blend/1921/ Nicol, Schuler and Hoffman

Property Owner: LaSalle Apartments, LLC

Landmark or District Designation: Local Landmark and Multiple Resource National Register

Rating: Outstanding

DESCRIPTION OF STRUCTURE/SITE: The LaSalle Hotel is located on the southwest corner of LaSalle and Michigan Streets; it is a nine storey hotel constructed of stretcher bond laid brick with decorative and plain-cut stone string course. The first and second floors on the east and north facades are treated as one floor. The windows and doorways are flanked by spiral columns and surmounted by round-arched windows with tracery, voussoirs and keystones. A projecting string course separates the second floor from the third floor which has limestone window surrounds, as do the single end bay windows and the ninth floor windows. A projecting string course separates the eighth and ninth floors and the building is surmounted by a wide overhanging cornice. The windows on the first floor are large, fixed sash plates with multi-light side lights. Other windows are double hung sash in pairs.

ALTERATIONS: All of the single light double hung windows on all of the facades were vinyl replacement windows from the 1980s-1990s when the Charismatic Renewal Services owned the building. COA 2015-0326B approved repair and repointing of brick and masonry, replacement of existing vinyl replacement windows with new aluminum clad wood replacement windows, replacement of doors and awnings, and restoration of existing wood storefront windows.

APPLICATION ITEMS: The exterior sign will be a replica of the original as shown in the attached historic pictures. One location at the east entrance, second at the north entrance.

#### DESCRIPTION OF PROPOSED PROJECT:

Owner proposes to install two new exterior neon or LED signs, 96"W x 39 1/4"H. One to be installed at the east entrance and one at the north entrance of building, mounted perpendicular to building with brackets and bolts; possibly additional angled guide wires.

#### STANDARDS AND GUIDELINES:

#### GROUP B STANDARDS

The Commission has the authority to determine the architectural merits and the extent of any proposed treatment, renovation, or addition to a historic landmark. The commission will require drawings, plans, specifications, and/or samples where appropriate.

The maintenance of any historical structure or site shall in no way involve any direct physical change except for the general cleaning and upkeep of the landmark. The Commission shall encourage the proper maintenance of all structure or sites.

Treatment shall be defined as any change of surface materials that will not alter the style or original form. Such improvements include re-roofing, glazing, or landscaping lawns and may involve a change that can potentially enhance or detract from the character of the landmark. A treatment change of any surface whether on the landmark or in its environment may require a

Certificate of Appropriateness if it significantly alters the appearance of the landmark. Although these kinds of changes may not require a Building Permit, a Certificate of Appropriateness may be necessary. The commission should review the proposed treatment for character and style consistency with the original surfaces.

C. Renovation and Additions

Renovation is the modification of a structure, which does not alter the general massing while and addition, is a change in mass. A modification, which involves the removal of a part of the landmark, should be considered under demolition (see demolition). Additions to landmarks should not detract from the original form and unity of the landmark and should not cover singular examples of architectural detail. Additions to landmarks should be added in a manner that does not disrupt the visible unity of overall

appearance of the site. The proportions, materials and ratios of the existing structures should be carried through in the additions. Care should be taken not to change or alter the following:

1. Structure-Necessary structural improvements, where safety demands should be accomplished in such a way as to cause minimal visual change to the original style and construction.

2. Material—Additions and improvements involving any new material in the landmark should be of the same material as the original. It should be the same size and texture. An alternative material may be allowed if it duplicates the original.

a. wood—all wood trim should conform with existing trim in shape and size,

b. siding materials—the Commission discourages the covering or alteration of original materials with additional siding. Structures already sided with incompatible materials should be returned

to a siding similar to the original when renovation is considered.

#### D. Demolition

Historic landmarks shall not be demolished. When a landmark poses a threat to the public safety, and demolition is the only alternative, documentation by way of photographs, measured drawings, or other descriptive methods should be made of both the exterior and interior of the landmark. The person or agency responsible for demolition of the landmark shall be responsible for this documentation.

E. Moving

The moving of landmarks is discouraged, however, moving is preferred to demolition. When moving is necessary, the owner of the landmark must apply to the Commission for a Certificate of Appropriateness.

F. Signs

No neon or flashing signs will be permitted unless they are original to the structure. Billboards and supergraphics will also be disallowed. Only one appropriate identifying sign will be permitted per business.

G. Building Site and Landscaping

(These standards apply to both A and B)

#### 1. Required

Major landscaping items, trees, fencing, walkways, private yard lights, signs (house numbers) and benches which reflect the property's history and development shall be retained. Dominant land contours shall be retained. Structures such as: gazebos, patio decks, fixed barbecue pits, swimming pools, tennis courts, green houses, new walls, fountains, fixed garden furniture, trellises, and other similar structures shall be compatible to the historic character of the site and neighborhood and inconspicuous when viewed from a public way.

#### 2. Recommended

New site work should be based upon actual knowledge of the past appearance of the property found in photographs, drawings, and newspapers. Plant materials and trees in close proximity to the building that are causing deterioration to the buildings historic fabric should be removed. However, trees and plant materials that must be removed should be immediately replaced by suitable flora. Front yard areas should not be fenced except in cases where historic documentation would indicate such fencing appropriate.

Fencing should be in character with the buildings style, materials, and scale.

#### 3. Prohibited

 No changes may be made to the appearance of the site by removing major landscaping items, trees, fencing, walkways, outbuildings, and other elements before evaluating their importance to the property's history and development. Front yardareas shall not be transformed into parking lots nor paved nor

blacktopped. The installation of unsightly devices such as TV reception dishes and solar collectors shall not be permitted in areas where they can be viewed from public thoroughfares.

STAFF RECOMMENDATION: Staff recommends approval.

Elicia Feasel, Executive Director

Deb Parcell, Deputy Director

Staff clarified that application is for LED sign, not neon.

Commissioner Gelfman moved to approve application as submitted. Seconded by Commissioner Hertel. Eight in favor, none opposed.

Vote: 8 - 0

COA#2016-0907A Approved.

#### III. HEARING OF VISITORS - none

#### IV. REGULAR BUSINESS

#### A. APPROVAL OF MINUTES

1. August 15, 2016 - Approved by general consent.

#### B. TREASURER'S REPORT

Director line item will have approximately \$7,000 balance left at the end of year, due to March hiring date. It was proposed that some of the excess be used for intern/resident volunteers who have contributed considerable time and effort to significant projects for HPC. These two individuals would each submit a one-time invoice for tasks with stipend to be paid @ \$1500. Additionally, to further the Building South Bend project, we would have Notre Dame Architecture Library bill us for archival work, so we could move towards the next phase of the project. To use excess funds, an outside not-for-profit partner agency must invoice us, and spend the funds on our behalf. Out of line transfer must be approved first. Intern/volunteer contracts must be reviewed by legal counsel, and formal proposal for use of excess funds will be presented at October meeting.

#### C. STAFF REPORTS

- 1. Correspondence Circulated. Commissioner Gordon questioned why Ed Talley posts are included in correspondence. Discussion.
- 2. Executive Director In Packet. Commissioner Buccellato questioned conversation with Frank Perri regarding his "master plan in East Bank and future partnerships and COAs." Discussion.
- 3. Deputy Director In Packet.
- Preservation Specialist Distributed. President Klusczinski suggested that
  property addresses of site visits, walk-throughs, etc., be listed on Preservation
  Specialist report.
- 5. Legal

#### D. COMMITTEE REPORTS

- 1. President Distributed
- 2. Indiana Bicentennial Executive Director Feasel reported that there is one more Bicentennial event to go. Playing cards are available for \$10, and are very limited in quantity.

#### V. OLD BUSINESS - none

#### VI. NEW BUSINESS

A. Fines – Commissioner Gelfman inquired about the issue of fines. Legal Counsel Hummer briefly discussed client/attorney privilege. Regarding fines, county and city ordinances are basically the same concerning enforcement. HPC must go through channels of Code Enforcement/County Building Commissioner – they are HPC's enforcement arm. HPC cannot impose fines; only the Building Department can do this. To change policy will require a change of ordinance. President Klusczinski reported that staff has conducted an audit of past administrative practices and is making adjustments to better address violations. If HPC determines that it must pursue a policy change, Counsel would be asked to review the qualifications for an executive session as a legal matter for

holding a Legal Affairs Committee meeting and to draft a proposal for the general Commission body. HPC has improved working relationships with enforcing agencies; working with these agencies should be our first line of action, as it does not require another law.

- B. Terms of Office Tom Gordon questioned term lengths of commissioners. Discussion.
- C. 541 North Ironwood Landmark Status Deputy Director Parcell has reviewed additional documents sent by current property owners, but can still find no basis for pursuing Landmark status. President Klusczinski recommended filling out revised Local Landmark form, showing required information that has and has not been provided, and sending the owners a copy.
- VII. ANNOUNCEMENTS AND MISCELLANEOUS MATTERS
  A. SOUTHHOLD PRESERVATION AWARDS/NORTHERN INDIANA
  PRESERVATION AWARDS
- VIII. ADJOURNMENT

Commissioner Hertel moved to adjourn. Seconded by Commissioner Gelfman. Eight in favor, none opposed. Vote: 8-0 Meeting adjourned at 9:46 p.m.

10/17/16 Date

Attest:

Elizabeth Hertel, Secretary

J. Hours Leedon V.R.

Aust. Sel.

12

# Exhibit "I"



South Bend and St. Joseph County

## HISTORIC PRESERVATION COMMISSION

227 WEST JEFFERSON BLVD SOUTH BEND, IN 46601-1830

www.stjosephcountyindiana.com/sjchp/index.html Phone: 574-235-9798 Fax: 574-235-9578

e-mail: SBSJCHPC@co.st-joseph.in.us

Timothy S. Klusczinski, President

A Certified Local Government

SOUND TO SEFF.

Elicia Feasel, Executive Director

September 27, 2016

Eric Boyd 1240 West Thomas Street South Bend, IN 46601

Dear Mr. Boyd,

The Commissioners, at the regularly scheduled monthly Historic Preservation Commission meeting on September 19, 2016, unanimously denied approval of the items originally listed on COA Application# 2016-0809: "Roof, window replacement, apply for addition – siding vinyl and window replacement is long term. Current plan is to keep windows boarded for security reasons (2 replacement windows have been broken). Color of vinyl siding is brown". Following is the record from the meeting concerning your project which states the reasons why your application was denied:

Commissioner Gordon moved to deny application as submitted. Seconded by Commissioner Anderson. President Klusczinski clarified that votes in the affirmative will support the motion to deny the application and reminded the members to state their reasons when voting. Roll call was ordered.

Commissioner Hertel (AYE): the best course of action in maintaining the historic integrity of the building Commissioner Parker (AYE): due to the architectural character of building, and the lack of other options/quotations

Commissioner Anderson (AYE): lack of conforming to architectural integrity of historic building Commissioner Gordon (AYE): not in keeping with the integrity of the landmark status

Commissioner Klusczinski (AYE): work is not in keeping with Landmark standards and guidelines, work was performed without prior approval by the HPC and the Building Department, evidence suggests that the new changes are not structurally sound and in compliance with current building code, there is only one quotation obtained by the applicant for in-kind work, and there is insufficient documentation to consider alternative proposals at this time.

Commissioner Voll (AYE): a tough decision because of all the work the owner has put into it. The building, if it were restored, in that neighborhood, would be a classic piece. That is a difficult option here, but there is hope that there may be ways to achieve that.

Commissioner Buccellato (AYE): project does not meet standards and guidelines, in particular that additions to Landmarks should not detract from the original form. This roof, as proposed, will detract from the original form. Would like to see the building saved, and recommended that if a sloped roof is necessary financially, the owner would come back with a proposal that does not detract from the form of the structure.

Commissioner Gelfman (AYE): architectural integrity, lack of other quotes on a flat roof, changing from flat roof to gabled roof, losing the structural integrity of the building as-is historically, and materials being used.

**COMMISSIONERS** 

Thomas Gordon (Vice President)
Mike Voll (Treasurer)
Jennifer Parker (Architectural Historian)
Elizabeth Hertel (Secretary)
Kevin Buccellato
Brandon Anderson
Michele Gelfman
Joseph Molnar

STAFF
Deb Parcell, Deputy Director
Brett Hummer, Legal Counsel
Steve Szaday, Preservation Specialist

HISTORIC
PRESERVATION
COMMISSION
OF SOUTH BEND & ST. JOSEPH COUNTY

EST. 1073



South Bend and St. Joseph County

## HISTORIC PRESERVATION COMMISSION

227 WEST JEFFERSON BLVD SOUTH BEND, IN 46601-1830

www.stjosephcountyindiana.com/sjchp/index.html Phone: 574-235-9798 Fax: 574-235-9578 e-mail: SBSJCHPC@co.st-joseph.in.us



Timothy S. Klusczinski, President

A Certified Local Government

Elicia Feasel, Executive Director

Commissioner Molnar (AYE): echoes Commissioner Voll's statements that this is a tough choice. Suggests checking with Community Investment to see if they have any programs that could assist in this project. Nine in favor, none opposed.

Vote: 9-0 COA#2016-0809 Denied.

Please contact this office with any questions or concerns or for any assistance.

Sincerely,

Debra Parcell, Deputy Director

**COMMISSIONERS** Thomas Gordon (Vice President) Mike Voll (Treasurer) Jennifer Parker (Architectural Historian) Elizabeth Hertel (Secretary) Kevin Buccellato Brandon Anderson Michele Gelfman Joseph Molnar

STAFF Deb Parcell, Deputy Director Brett Hummer, Legal Counsel Steve Szaday, Preservation Specialist

HISTORIC PRESERVATION OMMISSION OF SOUTH BEND & ST. JOSEPH COUNTY

EST. 1073 -

# Exhibit "J"



PRESERVATION STANDARDS
FOR
HISTORIC LANDMARKS
IN SOUTH BEND AND
ST. JOSEPH COUNTY

#### **DEFINITIONS**

Shall—Defined as an expression of something that is mandatory or must be done.

Should—Defined as an expression of obligation, something that ought to be done but that is open to compromise.

Required—Defined as work which shall be done in a restoration or rehabilitation project in order to restore or maintain the original or existing character of the structure or site.

Recommended—Defined as work which should be done to help restore or maintain the original or existing character of the structure or site.

Prohibited—Defined as work which shall not be permitted in a restoration or rehabilitation project because it may have a negative impact on the original or existing character of the structure or site.

b. siding materials—the Commission discourages the covering or alteration of original materials with additional siding. Structures already sided with incompatible materials should be returned to a siding similar to the original when renovation is considered.

#### D. <u>Demolition</u>

Historic landmarks shall not be demolished. When a landmark poses a threat to the public safety, and demolition is the only alternative, documentation by way of photographs, measured drawings, or other descriptive methods should be made of both the exterior and interior of the landmark. The person or agency responsible for demolition of the landmark shall be responsible for this documentation.

#### E. Moving

The moving of landmarks is discouraged, however, moving is preferred to demolition. When moving is necessary, the owner of the landmark must apply to the Commission for a Certificate of Appropriateness.

#### F. Signs

No neon or flashing signs will be permitted unless they are original to the structure. Billboards and super-graphics will also be disallowed. Only one appropriate identifying sign will be permitted per business.

G. <u>Building Site and Landscaping</u> (These standards apply to both A and B)

## 1. Required

Major landscaping items, trees, fencing, walkways, private yard lights, signs (house numbers) and benches which reflect the property's history and development shall be retained. Dominant land contours shall be retained. Structures such as: gazebos, patio decks, fixed barbecue pits, swimming pools, tennis courts, green houses, new walls, fountains, fixed garden furniture, trellises, and other similar structures shall be compatible to the historic character of the site and neighborhood and inconspicuous when viewed from a public way.

#### 2. Recommended

New site work should be based upon actual knowledge of the past appearance of the property found in photographs, drawings, and newspapers. Plant materials and trees in close proximity to the building that are causing deterioration to the buildings historic fabric should be removed. However, trees and plant materials that must be removed

To apply for a Certificate of Appropriateness, or if there are any questions regarding these Standards or about work you wish to do on your Landmark building, please contact:

Historic Preservation Commission of South Bend and St. Joseph County

Mailing Address: County-City Building 227 W. Jefferson Blvd. South Bend, IN 46601

Office Location: Law Building 125 S. Lafayette Blvd. South Bend, IN 46601

Telephone: 574/235.9798 Fax: 574/235.9578

-id-degin

Email: SBSJCHPC@co.st-joseph.in.us

Executive Director: Elicia D. Feasel
Deputy Director: Deb Parcell
Preservation Specialist/Inspector: Steve Szaday

Commission Members 2016:

Tim Klusczinski, President
Thomas Gordon, Vice President
Mike Voll, Treasurer
Elizabeth Hertel, Secretary
Kevin Buccellato
Brandon Anderson
Jennifer Parker, Architectural Historian
Michele Gelfman

# Exhibit "K"

#### REGULAR MEETING

#### MAY 27,1997

Be it remembered that the Common Council of the City of South Bend met in the Council Chambers of the County-City Building on Tuesday, May 27, 1997, at 7:00 p.m. The meeting was called to order and the Pledge to the Flag was given.

ROLL CALL

Present: Council Members Aranowski,

Pfeifer, Kelly, Broden, Varner, Ujdak, Coleman, Hosinski and Sniadecki

Absent: None

#### REPORT FROM THE SUB-COMMITTEE ON MINUTES

To the Common Council of the City of South Bend:

The sub-committee has inspected the minutes of the May 12, meetings of the Council and found them correct.

Therefore, we recommend the same be approved.

/s/ Roland Kelly /s/ David Varner

Council Member Coleman made a motion that the minutes of the May 12, 1997, meeting be accepted and placed on file, seconded by Council Member Hosinski. The motion carried.

#### SPECIAL BUSINESS

RESOLUTION 2460-97

A RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND ADOPTING A WRITTEN FISCAL PLAN AND ESTABLISHING A POLICY FOR THE PROVISION OF SERVICES TO AN ANNEXED AREA IN CENTRE AND PENN TOWNSHIPS (EMRO/NDCU ANNEXATION)

WHEREAS, there has been submitted to the Common Council of the City of South Bend, Indiana, an ordinance which proposes the annexation of the hereinafter described real estate located in Centre and Penn Townships, St. Joseph County, Indiana; and

WHEREAS, the territory proposed to be annexed encompasses approximately 9.5 acres of land, used primarily for commercial and office purposes, located at the northwest and southeast corners of Ironwood and Ireland Roads, fifty-one (51) percent of its aggregate external boundaries coninciding with the boundaries of the City of South Bend; approximately seventy-two (72) percent subdivided. Sewer and municipal water service is available to the annexation area, but development of the territory proposed to be annexed will require additional street lighting and additional police protection, street and road maintenance;

WHEREAS, the Common Council of the City of South Bend, Indiana now desires to establish and adopt a fiscal plan and establish a definite policy showing (1) the cost estimates of services of a non-capital nature, including street and road maintenance, police and fire protection and other non-capital services normally provided within the corporate boundaries, and services of a capital improvement nature, including street construction, street lighting, water facilities, sewer facilities, and storm water drainage facilities to be furnished to the territory to be annexed; (2) the method(s) of financing those services; (3) the plan for the organization and extension of those services; (4) that services of a non-capital nature will be provided to the annexed area within one (1) year after the effective date of the annexation, and that they will be provided in a manner equivalent in standard and scope to similar non-capital services provided to areas within the corporate boundaries of the City of South Bend, that have characteristic of

topography, patterns of land use, and population density similar to that of the territory to be annexed; (5) that services of a capital improvement nature will be provided to the annexed area within three (3) years after the effective date of the annexation in the same manner as those services are provided to areas within the corporate boundaries of the City of South Bend that have characteristics of topography, patterns of land use and population density similar to that of the territory to be annexed and in a manner consistent with federal, state and local laws, procedures, and planning criteria; and (6) the plan for hiring the employees of other governmental entities whose jobs will be eliminated by the proposed annexation;

WHEREAS, the Board of Public Works of the City of South Bend, the Board of Public Safety of the City of South Bend, and the Board of Water Works Commissioners of the City of South Bend have approved a written fiscal plan and established a policy for the provision of services to the territory to be annexed which plan and policy, as it relates to the territory to be annexed, the Common Council finds to be in the best interests of the City.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, AS FOLLOWS:

Section I. That it is in the best interest of the City of South Bend and of the area proposed to be annexed that the real property located in Centre Township, St. Joseph County, Indiana, described in Exhibit "A" attached hereto and made a part hereof, be annexed to the City of South Bend.

Section II. That it shall be and hereby is now declared and established that it is the policy of the City of South Bend to furnish to said territory services of a non-capital nature, such as street and road maintenance, police and fire protection, within one (1) year of the effective date of the annexation, in a manner equivalent in standard and scope to the services furnished by the City to other areas of the City which have characteristics of typography, patterns of land utilization and population density similar to said territory; and to furnish to said territory services of a capital improvement nature, such as street construction, street lighting, water facilities, sewer facilities, and storm water facilities, within three (3) of the effective date of the annexation, in the same manner as those services are provided to areas within the corporate boundaries of the City of South Bend that have characteristics of topography, patterns of land use and population density similar to that of the territory to be annexed and in a manner consistent with Federal, State and local laws, procedures, and planning criteria.

Section III. That the Common Council of the City of South Bend shall and does hereby now establish and adopt the fiscal plan, described in Exhibit "B", attached hereto and made a part hereof, for the furnishing of said services to the territory to be annexed.

<u>Section IV.</u> This resolution shall be in full force and effect upon its adoption by the Common Council and approval by the Mayor.

#### /s/ Roland Kelly Member, Common Council

A public hearing was held on the resolution at this time. Larry Magliozzi, assistant director of Planning, made the presentation for the resolution. He reported this was a City initiated annexation of 9.5 acres located in Centre and Penn Township at the northwest and southeast corners of Ironwood and Ireland roads. He advised that the area already has City sewers and water, however, additional police protection, street lighting and street and road mainteance will be required. He indicated that

the Board of Works, Board of Safety and Water Works Commissioners have passed the fiscal plan. Council Member Coleman made a motion to adopt this resolution, seconded by Council Member Hosinski. The resolution was adopted by a roll call vote of nine ayes.

#### CITY REPORTS

Police Chief Gunn reported that this Council along with the administration, has made a commitment in terms of money support which has allowed the Police Department to purchase equipment, as well as technology. He advised that there are now 157 marked squad cars, and the visability as take home vehicles has been a deterrent to crime. He indicated that the lap top computers in the squad cars will allow more shift time for the officers. He indicated a Community Policing training program will be held on May 29, and that will kick off Community Policing for the City of South Bend. Captain Gary Horvath spoke regarding the Police Department's computer program. He also reported that the police cars are being equipped with heavy duty fire extinguishers and first aid kits. He also discussed the new 911 system they plan to install.

Council Member Coleman made a motion to resolve into the Committee of the Whole, seconded by Council Member Hosinski. The motion carried.

#### COMMITTEE OF THE WHOLE

Be it remembered that the Common Council of the City of South Bend met in the Committee of the Whole at 7:25 p.m. with nine members present. Chairman Coleman presiding.

BILL NO. 38-97 A BILL OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, ANNEXING TO THE CITY OF SOUTH BEND CERTAIN TERRITORY CONTIGUOUS THEREWITH LOCATED IN CENTRE AND PENN TOWNSHIPS, ST. JOSEPH COUNTY, INDIANA (EMRO/NDCU ANNEXATION)

This being the time heretofore set for public hearing on the above bill, proponents and opponents were given an opportunity to be heard. Larry Magliozzi, assisant Director of Planning, made the presentation for the bill. He reported this was a City initiated annexation. He indicated annexations must meet certain State criteria, and this one will meet those requirements. Council Member Hosinski made a motion to recommend this bill to the Council favorable, seconded by Council Member Aranowski. The motion carried.

BILL NO. 23-97 A BILL AMENDING THE ZONING ORDINANCE, AND ESTABLISHING AN HISTORIC LANDMARK FOR THE PROPERTY LOCATED AT 804 LAFAYETTE BOULEVARD, IN THE CITY OF SOUTH BEND, INDIANA

Council Member Varner made a motion to continue public hearing on this bill, at the Council's request, seconded by Council Member Aranowski. The motion carried.

BILL NO. 39-97 A BILL TO VACATE THE FOLLOWING DESCRIBED PROPERTY:

THE FIRST EAST-WEST ALLEY SOUTH OF NAPIER STREET
FROM THE EAST RIGHT-OF-WAY OF SOUTH CHAPIN STREET
TO THE WEST RIGHT-OF-WAY LINE OF THE FIRST NORTHSOUTH ALLEY EAST OF SOUTH CHAPIN STREET FOR A
DISTANCE OF APPROXIMATELY 295 FEET AND A WIDTH OF
14 FEET. PART LOCATED IN B.O.L. 71, CITY OF SOUTH
BEND, ST. JOSEPH COUNTY, INDIANA

A public hearing was held on the resolution at this time. Council Member Varner reported that the Public Works and Property Vacation Committee had met on this bill and recommended it to the Council favorable. Dea Andews, 223 N. Scott, a representative of South Bend Heritage, made the presentation for the bill. She advised that South Bend Heritage has been working with the Near Westside, and is now ready to go into another aspect - the development of Chapin Market on the northeast corner of Western and Chapin. She indicated the property has an alley which would go right through the proposed building. She reported the proposed building will house a Save-A-Lot and the Chapin Clinic. Council Member Kelly made a motion to recommend this bill to the Council favorable, seconded by Council Member Pfeifer. The motion carried.

BILL NO. 40-97 A BILL TO VACATE THE FOLLOWING DESCRIBED PROPERTY: THE ALLEY TO BE VACATED IS DESCRIBED AS THE FIRST NORTH-SOUTH ALLEY WEST OF GREENLAWN AVENUE FROM THE SOUTH RIGHT-OF-WAY OF MISHAWAKA AVENUE TO THE NORTH RIGHT-OF-WAY OF RUSKIN STREET FOR A DISTANCE OF APPROXIMATELY 504 FEET AND A WIDTH OF 7 FEET. PART LOCATED IN THE NORTH-EAST QUARTER OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 2 EAST. THE STREET TO BE VACATED IS DESCRIBED AS GREENLAWN AVENUE FROM THE SOUTH RIGHT-OF-WAY OF MISHAWAKA AVENUE TO THE NORTH RIGHT-OF-WAY OF RUSKIN STREET FOR A DISTANCE OF APPROXIMATELY 494 FEET AND A WIDTH OF 66 FEET. PART LOCATED IN THE NORTH-EAST QUARTER OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 2 EAST. THE STREET TO BE VACATED IS DESCRIBED AS RUSKIN STREET FROM THE EAST RIGHT-OF-WAY OF ESTHER STREET TO THE EAST RIGHT-OF-WAY OF GREENLAWN AVENUE FOR A DISTANCE OF APPROXIMATELY 677 FEET AND A WIDTH WHICH VARIES FROM 40 TO 60 FEET. PART LOCATED IN LOT "A" INDIANA UNIVERSITY REPLAT, NORTH-EAST QUARTER, SECTION 18, TOWNSHIP 37 NORTH, RANGE 2 EAST

This being the time heretofore set for public hearing on the above bill, proponents and opponents were given an opportunity to be heard. Council Member Varner reported that the Public Works and Property Vacation Committee had met on this bill and recommended it to the Council favorable, as amended. He made a motion to amend the bill by changing Range 2 to Range 3 every where it appeared, seconded by Council Member Coleman. The motion carried. Craig Hudson, Cole and Associates, made the presentation for the bill. He advised that the purpose of this vacation was to complete the second phase of their landscape development. He indicated this would eliminate most of the vehicular traffic on the campus, as well as expand the pedestrian mall. Dea Anderson, 223 N. Scott, spoke in favor of the vacation. Council Member Pfeifer advised she worked for IUSB, however, would not be receiving any monetary gain, therefore, would vote on the bill. She made a motion to recommend this bill to the Council favorable, as amended, seconded by Council Member Kelly. The motion carried.

BILL NO. 42-97 A BILL OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, ESTABLISHING A CUMULATIVE CAPITAL DEVELOPMENT FUND

This being the time heretofore set for public hearing on the above bill, proponents and opponents were given an opporunity to be heard. Council Member Coleman reported that the Personnel and Finance Committee had met on this bill and recommended it to the Council favorable. Cathy Roemer, controller, made the presentation for the bill. She advised that this fund has been active since 1985, and this bill re-establishes it for another three years. She reported there is a cap of \$ .15 per \$100 of valuation. Council Member Kelly made a motion to recommend this bill to the Council favorable, seconded by Council Member Hosinski. The motion carried.

REGULAR MEETING

ekkongita. Ang guap

MAY 27, 1997

Council Member Broden made a motion to rise and report to the Council, seconded by Council Member Varner. The motion carried.

ATTEST:

ATTEST:

Chairman

REGULAR MEETING RECONVENED

Be it remembered that the Common Council of the City of South Bend reconvened in the Council Chambers on the fourth floor of the County-City Building at 7:45 p.m. Council President Kelly presiding, and nine members present.

ORDINANCE NO. 8786-97

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, ANNEXING TO THE CITY OF SOUTH BEND CERTAIN TERRITORY CONTIGUOUS THEREWITH LOCATED IN CENTRE AND PENN TOWNSHIPS, ST. JOSEPH COUNTY, INDIANA (EMRO/NDCU ANNEXATION)

This bill had third reading. Council Member Pfeifer made a motion to pass this bill, seconded by Council Member Broden. The bill passed by a roll call vote of nine ayes.

ORDINANCE NO. 8787-9

AN ORDINANCE TO VACATE THE FOLLOWING DESCRIBED PROPERTY: THE FIRST EAST-WEST ALLEY SOUTH OF NAPIER STREET FROM THE EAST RIGHT-OF-WAY OF SOUTH CHAPIN STREET TO THE WEST RIGHT-OF-WAY LINE OF THE FIRST NORTH-SOUTH ALLEY EAST OF SOUTH CHAPIN STREET FOR A DISTANCE OF APPROXIMATELY 295 FEET AND A WIDTH OF 14 FEET. PART LOCATED IN B.O.L. 71, CITY OF SOUTH BEND, ST. JOSEPH COUNTY, INDIANA

This bill had third reading. Council Member Varner made a motion to pass this bill, seconded by Council Member Aranowski. The bill passed by a roll call vote of nine ayes.

ORDINANCE NO. 8788-97

AN ORDINANCE TO VACATE THE FOLLOWING DESCRIBED PROPERTY: THE ALLEY TO BE VACATED IS DESCRIBED AS THE FIRST NORTH-SOUTH ALLEY WEST OF GREENLAWN AVENUE FROM THE SOUTH RIGHT-OF-WAY OF MISHAWAKA AVENUE TO THE NORTH RIGHT-OF-WAY OF RUSKIN STREET FOR A DISTANCE OF APPROXIMATELY 504 FEET AND A WIDTH OF 7 FEET. PART LOCATED IN THE NORTH-EAST QUARTER OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 2 EAST. THE STREET TO BE NORTH, RANGE 2 EAST. THE STREET TO BE VACATED IS DESCRIBED AS GREENLAWN AVENUE FROM THE SOUTH RIGHT-OF-WAY OF MISHAWAKA AVENUE TO THE NORTH RIGHT-OF-WAY OF RUSKIN STREET FOR A DISTANCE OF APPROXIMATELY 494 FEET AND A WIDTH OF 66 FEET. PART LOCATED IN THE NORTH-EAST QUARTER OF SECTION 18, TOWNSHIP 37 NORTH, RANGE 2 EAST. THE STREET TO BE NORTH, RANGE 2 EAST. VACATED IS DESCRIBED AS RUSKIN STREET FROM THE EAST RIGHT-OF-WAY OF ESTHER STREET TO THE EAST RIGHT-OF-WAY OF GREENLAWN AVENUE FOR A DISTANCE OF APPROXIMATELY 677 FEET AND A WIDTH WHICH VARIES FROM 40 TO 60 FEET. PART LOCATED IN LOT "A" INDIANA UNIVERSITY REPLAT,

NORTH-EAST QUARTER, SECTION 18, TOWNSHIP 37 NORTH, RANGE 2 EAST

This bill had third reading. Council Member Coleman made a motion to amend this bill, as amended in the Committee of the Whole, seconded by Council Member Hosinski. The motion carried. Council Member Coleman made a motion to pass this bill, seconded by Council Member Broden. The bill passed by a roll call vote of nine ayes.

ORDINANCE NO 8789-97

AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, ESTABLISHING A CUMULATIVE CAPITAL DEVELOPMENT FUND

This bill had third reading. Council Member Coleman made a motion to pass this bill, seconded by Council Member Broden. The bill passed by a roll call vote of eight ayes and one nay (Council Member Varner).

#### RESOLUTIONS

RESOLUTION NO. 2461-97

A RESOLUTION CONFIRMING THE ADOPTION OF A DECLARATORY RESOLUTION DESIGNATING CERTAIN AREAS WITHIN THE CITY OF SOUTH BEND, INDIANA, COMMONLY KNOWN AS 315 E. BROADWAY STREET RESIDENTIALLY DISTRESSED AREAS FOR PURPOSES OF A FIVE (5) YEAR REAL PROPERTY RESIDENTIAL TAX ABATEMENT FOR AMERICAN HOME DREAMS, INC.

WHEREAS, the Common Council of the City of South Bend, Indiana, has adopted a Declaratory Resolution designating certain areas within the City as Residentially Distressed Areas for the purpose of tax abatement consideration; and

WHEREAS, a Declaratory Resolution designated the areas commonly known as 315 E. Broadway Street, South Bend, Indiana, and which are more particularly described as follows:

Lot numbered three hundred twenty-nine (329) as shown on the recorded Plat of Wenger & Kreighbaum's First Broadway Addition, recorded in the office of the Recorder of St. Joseph County, Indiana, in Plat Book 9, page 74.

Lot Numbered three hundred thirty (330 as shown on the recorded Plat of Wenger & Kreighbaum's First Broadway Addition, recorded in the Office of the Recorder of St. Joseph County, Indiana, in Plat Book 9, page 74,

together now known as 315 E. Broadway Street and having tax key numbers 18-7013-0499 and 18-7013-0500, respectively, as Residentially Distressed Areas; and

WHEREAS, notice of the adoption of a Declaratory Resolution and the public hearing before the Council has been published pursuant to Indiana Code 6-1.1-12.1-2.5; and

WHEREAS, notice of the adoption of a Declaratory Resolution and the public hearing before the Council has been published pursuant to Indiana Code 6-1.1-12.1-2.5; and

WHEREAS, the Council held a public hearing for the purposes of hearing all remonstrances and objections from interested persons; and

WHEREAS, the Council has determined that ther qualifications for a residentially distressed areas have been met.

NOW, THEREFORE, BE IT RESOLVED by the Common Council of the City

of South Bend, Idniana, as follows:

SECTION I. The Common Council hereby determines and finds that the petition for real property tax abatement and the Statement of Benefits form meet the requirements of Indiana Code 6-1.1-12.1 et seq., for tax abatement.

SECTION II. The Common Council hereby determines and finds the following:

A. At least thirty-five percent (35%) of the pracels are

B. A significant number of dwelling units within the reas are not permanently occupied or a significant number of parcels in the areas are vacant land;

C. A significant number of dwelling units in the aareas

 the subject of an order issued under IC36-7-9; or ii. evidencing significant building deficiencies;

The Areas have experienced a new loss in the number of dwelling units, as documented by census information, local building and demolition permits, or certificates of occupancy, or

the areas are owned by Indiana or the Untied States.

E. The areas (plus any areas previously designated) do not exceed ten percent (10%) of the total area within the designating

body's jurisdiction.

F. That the description of the proposed redevelopment meets the applicable standards for such development.

G. That the estimate of the value of the redevelopment is

reasonable for projects of this nature;
H. That the other benefits about which information was requested are benefits that can be reasonably expected to result

from the proposed described redevelopment; and

I. That the totality of benefits is sufficient to justify
the requested deduction, all of which satisfy the requirements of Indiana Code 6-1.1-12.1-3.

SECTION III. The Common Council also hereby determines and finds the following:

The deduction will not be allowed unless the dwelling is rehabilitated to meet local code standards for habitability.

B. The deduction will not be allowed unless the dwelling rehabilitation is completed within five (5) calendar years from the date of the adoption of the Declaratory Resolution by the Common Council.

SECTION IV. The Common Council hereby confirms its Declaratory Resolution designating the areas described herein as Residentially Distressed Areas for the purposes of tax abatement. Such designation is for Real property tax abatement only and is limited to five (5) calendar years from the date of adoption of the Declaratory Resolution by the Common Council.

SECTION VI. This Resolution shall be in full force and effect from and after its adotion by the Common Council and approval by the Mayor.

> /s/ Roland Kelly Member of the Common Council

A public hearing was held on the resolution at this time. Richardo Miller, executive director, of American Dream Homes, asked the Council for approval of this abatement. Council Member Coleman made a motion to adopt this resolution, seconded by Council Member Aranowski. The motion carried on a roll call vote of nine ayes.

RESOLUTION NO. 2462-97

A RESOLUTION CONFIRMING THE ADOPTION OF A DECLARATORY RESOLUTION DESIGNATING

CERTAIN AREAS WITHIN THE CITY OF SOUTH BEND, INDIANA, COMMONLY KNOWN AS 1525 WEST WESTERN AVENUE, SOUTH BEND, INDIANA, TO BE AN ECONOMIC REVITALIZATION AREA FOR PURPOSES OF A THREE (3) YEAR REAL PROPERTY TAX ABATEMENT FOR COMMUNITYWIDE FEDERAL CREDIT UNION

WHEREAS, the Common Council of the City of South Bend, Indiana, has adopted a Declaratory Resolution designating certain areas within the City as Economic Revitalization Areas for the purpose of tax abatement consideration; and

Lot No. 1 Goodwill/CommunityWide Minor Subdivision of Lot 3, Goodwill Industries minor part of the northeast quarter of Section 10, Township 37 North, range 2 east, City of South Bend, Portage township, St. Joseph County.

WHEREAS, a Declaratory Resolution designated the area commonly known as 1525 West Western, South Bend IN, and which is particularly described as follows:

with said real estate having the following Key No. an Economic Revitalization Area; and

WHEREAS, notice of the adoption of a Declaratory Resolution and the public hearing before the Council has been published pursuant to Indiana Code 6-1.1-12.1-2.5; and

WHEREAS, the Council held a public hearing for the purposes of hearing all remonstrances and objections from interested persons; and

WHEREAS, the Council has determined that the qualifications for an economic revitalization area have been met.

NOW, THEREFORE, BE IT RESOLVED by the Common Council of the City of South Bend, Indiana, as follows:

SECTION I. The Common Council hereby confirms its Declaratory Resolution designating the area described herein as an Economic Revitalization Area for the purposes of tax abatement. Such designation is for Real property tax abatement only and is limited to two (2) calendar years from the date of adoption of the Declaratory Resolution by the Common Council.

SECTION II. The Common Council hereby determines that the property owner is qualified for and is granted Real property tax deduction for a period of ten (10) years, and further determines that the petition complies with Chapter 2, Article 6, of the Municipal Code of the City of South Bend and Indiana Code 6-1.1-12.1 et seq.

SECTION III. This Resolution shall be in full force and effect from and after its adoption by the Common Council and approval by the Mayor.

#### /s/Roland Kelly Member of the Common Council

A public hearing was held on the resolution at this time. Charles Leone, attorney, made the presentation for the resolution. He reported that the credit union was going to construct a new building, which we believe will be a benefit to the community. Council Member Borden made a motion to adopt the resolution, seconded by Council Member Pfeifer. The resolution was adopted by a roll call vote of nine ayes.

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RESOLUTION NO. 2463-97

A RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND DESIGNATING CERTAIN AREAS WITHIN THE CITY OF SOUTH BEND, INDIANA, COMMONLY KNOWN AS NORTHEAST CORNER OF CHAPIN STREET AND WESTERN AVENUE AN ECONOMIC REVITALIZATION AREA FOR PURPOSS OF A TEN (10) YEAR REAL PROPERTY TAX ABATEMENT FOR SOUTH BEND HERITAGE FOUNDATION AND BAUGO CREEK REALTY (AN INDIANA PARTNERSHIP)

WHEREAS, a petition for real property tax abatement has been filed with the City Clerk for consideration by the Common Council of the City of South Bend, Indiana requesting that the area commonly known as northeast corner of Chapin and Western, South Bend, Indiana, and which is more particularly described as follows:

Street Address	Legal Description	<u>Key Number</u>
302 S. Chapin 306 S. Chapin	32FT N&S X 118.14FT E&W NW COR BOL71 89FT N&S X 118.14FT E&W EX 32FT W	18-3051-2201.01
a	END NW CORNER BOL 71	18-3051-2001
308 S. Chapin	38X7 RODS4LKS MIDPT W SIDE N1/2 ROL 71	18-3051-2002
310-312 s. Chapin	32.9FTX118.14FT MIDPT WSIDE N1/2 BOL 71	18 3051 2003
314 S. Chapin	S20.1FTOFS35FT OF N1/2 NW PARTOF BOL 71	18-3051-2004
734 W. Napier	E28.87FTOFW147.01FT N 1/2 BOL 71	18-3051=2005
732 W. Napier	E28.87FTOFW175.88FT N 1/2 BOL 71	18-3051-2006
730 W. Napier	7RODS E END OF 21.1N 1-4 BOL 71	18-3051-2007
	50FT ON CHAPIN STX122.59FTWSIDE S1/2BOL71	18-3051-2008
No Address	65FTX122.59FT MIDDLEPART WSIDE	
	W1/2 OF 1 BOL 71	18-2051-2009
No Address	46.12FT SW CORNER BOL 71	18-3051-2010
No Address	W39FT ON WESTERN AVE MIDPART W	
	1/2s ½ BOL 71	18-3051-2011
735 W. Western	E39FT OF W208FT EX TRI PC TO CITY FOR	
	ST SW BOL71	18-3051-2012 735
733 W. Western	W37FT OF E94% W %S 1/2BOL 71	18-3051-2013
No Address	E57.5FT OF W1/2 OF S1/2 BOL 71	18-3051-2014

be designated as an Economic Revitalization Area under the provisions of Indiana Code 6-1.1-12.1-1 et. seq. and South Bend Municipal Code Sections 2-76 Et Seq.

Whereas, the Department of Economic Development has concluded an investigation and prepared a report with information sufficient for the Common Council to determine that the area qualifies as an Economic Revitalization Area under Indiana Code 6-1.1-12.1-1, et seq., and South Bend Municipal Code Sections 2-76, et seq., and has further prepared maps and plats showing the boundaries and such other information regarding the area in question as required by law; and

Whereas, the Human Resources and Economic Development Committee of the Common Council has reviewed said report and recommended to the Common Council that the area qualifies as an Economic Revitalization Area.

NOW, THEREFORE, BE IT RESOLVED by the Common Council of the City of South Bend, Indiana, as follows:

SECTION I. The Common Council hereby determines and finds that the Petition for Real Property Tax Abatement and the Statement of Benefits form completed by the Petitioner meet the requirements of Indiana Code 6-1.1-12.1-1 et seq., and qualifies under the relevant provisions of South Bend Municipal Code Sections 2-76 et seq., for tax abatement.

SECTION II. The Common Council hereby determines and finds the

#### following:

- A. That the description of the proposed redevelopment or rehabilitation meets the applicable standards for such development.
- B. That the estimate of the value of the redevelopment or rehabilitation is reasonable for projects of this nature;
- C: That the estimate of the number of individuals who will be employed or whose employment will be retained by the Petitioner can reasonably be expected to result from the proposed described redevelopment or rehabilitation;
- E. That the other benefits about which information was requested are benefits that can be reasonably expected to result from the proposed described redevelopment or rehabilitation; and
- F. That the totality of benefits is sufficient to justify the requested deduction, all of which satisfy the requirements of Indiana Code 6-1.1-12.1-3.

SECTION III. The Common Council hereby determines and finds that the proposed described redevelopment or rehabilitation can be reasonably expected to yield benefits identified in the Statement of Benefits set forth as Sections I through II of the Petition for Real Property Tax Abatement Consideration and that the Statement of Benefits form prescribed by the State Board of Accounts are sufficient to justify the deduction granted under Indiana Code 6-1.1-12.1-3.

SECTION IV. The Common Council hereby accepts the report and recommendation of the Human Resources and Economic Development Committee that the area herein described be designated an Economic Revitalization Area and hereby adopts a Resolution designating this area as an Economic Revitalization Area for purposes of real property tax abatement.

SECTION V. The designation as an Economic Revitalization Area shall be limited to two (2) calendar years from the date of the adoption of this Resolution by the Common Council.

SECTION VI. The Common Council hereby determines that the property owner is qualified for and is granted property tax deduction for a period of ten (10) years.

SECTION VII. The Common Council directs the City Clerk to cause notice of the adoption of this Declaratory Resolution for Real Property Tax Abatement to be published pursuant to <u>Indiana Code</u> 5-3-1 and <u>Indiana Code</u> 6-1.1-12.1-2.5, said publication providing notice of the public hearing before the Common Council on the proposed confirming of said declaration.

SECTION VIII. This Resolution shall be in full force and effect from and after its adoption by the Common Council and approval by the Mayor.

/s/ Roland Kelly Member of the Common Council

A public hearing was held on the resolution at this time. Council Member Broden reported that the Community and Economic Development Committee had met on this resolution and recommended it to the Council favorable. Dea Andrews, South Bend Heritage, made the presentation for the resolution. She advised they were requesting this abatement in order to construct the Chapin Market, which will house a Save-A-Lot and the Chapin Clinic. She indicated this building will cost approximately 2.5 million and are requesting the abatement to help with the project. Council

Application to be proposed to

Member Pfeifer made a motion to adopt this resolution, seconded by Council Member Ujdak. The resolution was adopted by a roll call vote of nine ayes.

RESOLUTION NO. 2464-97

A RESOLUTION OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND DESIGNATING CERTAIN AREAS WITHIN THE CITY OF SOUTH BEND, INDIANA, COMMONLY KNOWN AS SOUTHEAST CORNER OF CORBY AND NILES AVENUE AN ECONOMIC REVITALIZATION AREA FOR PURPOSES OF A THREE (3) YEAR REAL PROPERTY TAX ABATEMENT FOR C.D.T., L.L.C.

WHEREAS, a petition for real property tax abatement has been filed with the City Clerk for consideration by the Common Council of the City of South Bend, Indiana requesting that the area commonly known as southeast corner of Corby and Niles Ave., South Bend, Indiana, and which is more particularly described as follows:

PARCEL I: A parcel of land located in the northeast quarter of the southwest quarter of Section 1, Township 37 north, range 3 east, City of South Bend, St. Joseph County, Indiana, described as follows: Beginning at a point on the south line of Corby Street, 220.51 feet north 89048'27" east (assumed bearing) of the intersection of the south line of Corby Street and the easterly line of Niles Avenue, said point being the northwest corner of a tract of land conveyed to the City of South Bend, Indiana by Instrument Number 780739 recorded March 3, 1978 in the Office of the St. Joseph County Recorder; thence south 25006'03" East along the westerly line of said City of South Bend tract, 149.81 feet; thence south 89049'21" east, 141.77 feet to the south line of Corby Street; thence south 89049'27" west along said southline of Corby Street, 103.36 feet to the point of beginning.

PARCEL II. A parcel of land located in the northwest quarter of the southwest quarter of section 1, township 37 north, range 2 east, City of South Bend, St. Joseph County, Indiana, described as follows: Beginning at the intersection of the 25°06'03" east (assumed bearing) along the easterly line of Niles Avenue, 242.74 feet; thence north 64°53'57" east, 200.00 feet to the westerly line of a tract of land conveyed to the City of South Bend, Indiana by Instrument Number 7803739 recorded March 3, 1978 in the office of the St. Joseph County Recorder; thence North 25°06'03" west along said westerly line, 149.87 feet to the south line of Corby Street; thence south 89°48'27" west along said south line of Corby Street, 220.51 feet to the point of beginning.

and which has Key Number 18 5038 134601 and 18 5038 1343 be designated as an Economic Revitalization Area under the provisions of Indiana Code 6-1.1-12.1-1 et. seq. and South Bend Municipal Code Sections 2-76 Et Seq.

Whereas, the Department of Economic Development has concluded an investigation and prepared a report with information sufficient for the Common Council to determine that the area qualifies as an Economic Revitalization Area under Indiana Code 6-1.1-12.1-1, et seq., and South Bend Municipal Code Sections 2-76, et seq., and has further prepared maps and plats showing the boundaries and such other information regarding the area in question as required by law; and

Whereas, the Human Resources and Economic Development Committee of the Common Council has reviewed said report and recommended to the Common Council that the area qualifies as an Economic Revitalization Area. City of South Bend, Indiana, as follows:

SECTION I. The Common Council hereby determines and finds that the Petition for Real Property Tax Abatement and the Statement of Benefits form completed by the Petitioner meet the requirements of Indiana Code 6-1.1-12.1-1 et seq., and qualifies under the relevant provisions of South Bend Municipal Code Sections 2-76 et seq., for tax abatement.

<u>SECTION II.</u> The Common Council hereby determines and finds the following:

- A. That the description of the proposed redevelopment or rehabilitation meets the applicable standards for such development.
- B. That the estimate of the value of the redevelopment or rehabilitation is reasonable for projects of this nature;
- C: That the estimate of the number of individuals who will be employed or whose employment will be retained by the Petitioner can reasonably be expected to result from the proposed described redevelopment or rehabilitation;
- E. That the other benefits about which information was requested are benefits that can be reasonably expected to result from the proposed described redevelopment or rehabilitation; and
- F. That the totality of benefits is sufficient to justify the requested deduction, all of which satisfy the requirements of Indiana Code 6-1.1-12.1-3.

SECTION III. The Common Council hereby determines and finds that the proposed described redevelopment or rehabilitation can be reasonably expected to yield benefits identified in the Statement of Benefits set forth as Sections I through II of the Petition for Real Property Tax Abatement Consideration and that the Statement of Benefits form prescribed by the State Board of Accounts are sufficient to justify the deduction granted under Indiana Code 6-1.1-12.1-3.

SECTION IV. The Common Council hereby accepts the report and recommendation of the Human Resources and Economic Development Committee that the area herein described be designated an Economic Revitalization Area and hereby adopts a Resolution designating this area as an Economic Revitalization Area for purposes of real property tax abatement.

SECTION V. The designation as an Economic Revitalization Area shall be limited to two (2) calendar years from the date of the adoption of this Resolution by the Common Council.

SECTION VI. The Common Council hereby determines that the property owner is qualified for and is granted property tax deduction for a period of three (3) years. This tax abatement is contingent upon a Condominium Association agreement restricting the use of the townhouses to owner/occupant residents.

SECTION VII. The Common Council directs the City Clerk to cause notice of the adoption of this Declaratory Resolution for Real Property Tax Abatement to be published pursuant to <u>Indiana Code</u> 5-3-1 and <u>Indiana Code</u> 6-1.1-12.1-2.5, said publication providing notice of the public hearing before the Common Council on the proposed confirming of said declaration.

<u>SECTION VIII.</u> This Resolution shall be in full force and effect from and after its adoption by the Common Council and approval by the Mayor.

/s/ Roland Kelly
Member of the Common Council

A public hearing was held on the resolution at this time. Council Member Broden reported that the Community and Economic Development committee had met on this resolution and recommended it to the Council favorable. Daniel Thorsberg, a member of C.D.T., made the presentation for the resolution. He reported that they plan to construct three buildings of five townhouses each, which will cost over \$1.8 million dollars. Council Member Broden made a motion to amend this bill by adding a sentence in Section 6, "This abatement is contingent upon a Condominium Association agreement restricting the use of the townhouses to owner/occupant residents.", seconded by Council Member Sniadecki. The motion carried. Dea Andrews, 223 N. Scott, complimented this group for their belief in South Bend's inner-city. Council Member Borden made a motion to adopt this resolution, as amended, seconded by Council Member Pfeifer. The bill was adopted by a roll call vote of nine ayes.

#### BILLS, FIRST READING

BILL NO. 44-97 A BILL TO VACATE THE FOLLOWING DESCRIBED PROPERTY:

TUDOR LANE FROM THE EAST RIGHT-OF-WAY OF WOODMONT
STREET (OR DRIVE) APPROXIMATELY 115 FERT EAST TO
DEAD END AND A WIDTH OF 50 FEET. PART LOCATED IN
TWYCKENHAM HILLS SECTION "H", CITY OF SOUTH BEND,
ST. JOSEPH COUNTY, INDIANA

This bill had first reading. Council Member Varner made a motion to refer this bill to the Public Works and Property Vacation Committee and set it for public hearing and third reading on June 9, seconded by Council Member Broden. The motion carried.

BILL NO. 45-97 A BILL AMENDING THE ZONING ORDINANCE FOR PROPERTY GENERALLY LOCATED ALONG BOTH SIDES OF EAST JEFFERSON BOULEVARD, BETWEEN ST. PETER STREET AND EDDY STREET, AND ON THE WEST SIDE OF EDDY STREET BETWEEN WASHINGTON STREET AND WAYNE STREET, CITY OF SOUTH BEND, INDIANA

This bill had first reading. Council Member Pfeifer made a motion to refer this bill to the Zoning and Annexation Committee and set it for public hearing and third reading on June 23, seconded by Council Member Coleman. The motion carried.

BILL NO. 46-97 A BILL OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, DELETING CERTAIN CURRENT SECTIONS OF THE MUNICIPAL CODE TO PREPARE FOR RECODIFICATION OF THE ENTIRE SOUTH BEND MUNICIPAL CODE

This bill had first reading. Council Member Coleman made a motion to refer this bill to the Personnel and Finance Committee and set it for public hearing and third reading on June 9, seconded by Council Member Varner. The motion carried.

BILL NO. 47-97 A BILL OF THE COMMON COUNCIL OF THE CITY OF SOUTH BEND, INDIANA, APPROVING AN AMENDED AND RESTATED LEASE FOR CERTAIN LAND AND PUBLIC IMPROVEMENTS BETWEEN THE SOUTH BEND REDEVELOPMENT AUTHORITY AND THE SOUTH BEND REDEVELOPMENT COMMISSION

This bill had first reading. Council Member Coleman made a motion to refer this bill to the Community and Economic Development Commission and set it for public hearing and third reading on June 9, seconded by Council Member Aranowski. The motion carried.

BILL NO. 48-97 A BILL OF THE COMMON COUNCIL OF THE CITY OF SOUTH

BEND, INDIANA, AMENDING VARIOUS SECTIONS WITHIN CHAPTER 2; ARTICLE 6, ENTITLED TAX ABATEMENT PROCEDURES OF THE SOUTH BEND MUNICIPAL CODE

This bill had first reading. Council Member Pfeifer made a motion to refer this bill to the Community and Economic Development Committee and set it for public hearing and third reading on June 9, seconded by Council Member Broden. The motion carried.

#### UNFINISHED BUSINESS

APPEAL OF HISTORIC PRESERVATION COMMISSION DECISION - 1414 E. Wayne (Jennifer Lackman)

Council President Kelly gave the following statement:

All documents filed with the City Clerk by the Petitioner and all documents filed by the Historic Preservation Commission will be verbally identified and marked for purposes of identification.

Governing Rules:

Petitioner will have twenty (20) minutes maximum which shall include - specific issues under review, statement of position by the petitioner's attorney if any, witness statements.

Historic Preservation Commission will have twenty (20) minutes maximum which shall include - statement of position by the HPC attorney, witness statements.

Council questions and disposition - fifteen (15) minutes maximum. The Common Council should review the HPC action and determine if was:

- Arbitrary, capricious, an abuse of discretion, or otherwise not in accordance with applicable law;
- Contrary to constitutional right, power, privilege, or immunity;
- In excess of statutory jurisdiction, authority, limitations, or statutory rights;
- 4. Without observance of procedure required by applicable law; or
  - 5. Unsupported by substantial evidence.

Roll call vote by City Clerk upon proper motion made and seconded.

Dr. Jennifer Lackman indicated she felt it was unfortunate that this situation has been played out in the TRIBUNE. She indicated she was requesting the Council assistance in appealing the decision of the HPC to deny a certificate of appropriateness for a small section of a three foot white PV fencing extending in front of my house. She also indicated that city attorney Aladean DeRose attempted to justify the HPC's decision on legal grounds that there were no other properties in the district with fences extending beyond the setback line of the house, however, the houses at 1417 E. Wayne and 301 S. Sunnyside both have fences extending beyond the setback line. She indicated the majority of neighbors support the completion of this project. She reported that the HPC did not give her any written material or guidelines, and when she raised the issue she was told they were out of the handbooks, and the HPC Board conceded there was an ongoing problem in communication with the neighbors. She indicated here house was purchased "as is", and required extensive renovation

work. She indicated she appeared before the board in December, and was told this would be referred to the standards committee, and then subsequently notified that the certificate of appropriateness would not be issued. She reported that several months later she was notified there would be a lawsuit filed if the front fence was not removed. She indicated she had a number of concerns regarding the HPC and the process: new residents are not given adequate information regarding policies and guidelines; the guidelines are very inconsistently applied in this district; information regarding the liaison committee i.e., how they are chosen and their length of terms, is nearly unobtainable; the guidelines are to be reviewed every 5 years, but no such review has taken place; the HPC has no one from this district on its board.

Katherine Hostettler, vice president of the Historic Preservation Commission, indicated the commission was bipartisan. She gave the names and occupations of the members. She reported that the property owners in the historic districts write their own standards, and at no time does HPC mandate the standards.

Aladeen DeRose, attorney, reported that the East Wayne Street Historic District was created by ordinance in September 1987, and as part of the process the property owners adopted Preservation Guidelines and Standards. She indicated the Standard relevant to this case is front yard areas shall not be fenced and fences shall not extend forward beyond the setback line of the house. She indicated that Dr. Lackman's appeal was untimely, since it the applicant may appeal denial of a Certificate of Appropriateness to the Common Council, and it must be made in writing within thirty (30) days of the date of the denial. She indicated that even if the Common Council was disinclined to follow these rules, this appeal is unreasonably delayed, Dr. Lackman does not precedent legally sufficient HPC's denial of the HPC's decision, since the standards forbid front yard fences. She advised that the HPC urges the Council to focus on whether the appeal is timely, and if so, whether the HPC's decision was a rational one based on the standards of the District. She indicated that the time issue should dispose of this case entirely.

David Duvall, director of Historic Preservation, indicated they had one part-time employee, therefore, there was no way they could police the historic districts for violations. He reported that enforcement of the guidelines is dependent on the Building Commission's office.

The Council had lengthy discussion and questions directed to the petitioner, as well as the Historic Preservation. Council Member Broden made a motion that the appeal of the Historic Preservation Commission's Decision be denied, seconded by Council Member Sniadecki. The motion carried on a roll call vote of six ayes and three nays (Council Members Varner, Coleman, and Kelly).

Council Member Coleman made a motion to set Bill Nos. 91-96, 31-97, 32-97, for public hearing and third reading on June 9, and refer this to the Zoning and Vacation Committee, seconded by Council Member Varner. The motion carried.

Council Member Broden made a motion to set Bill No. 28-97 for public hearing and third reading on June 23, and refer it to the Zoning and Vacation Committee, seconded by Council Member Coleman. The motion carried.

#### PRIVILEGE OF THE FLOOR

Jim Cierzniak, 1156 E. Victoria, spoke loss of revenue for the College Football Hall of Fame.

There being no further business to come before the Council

#### REGULAR MEETING

MAY 27, 1997

unfinished or new, Council Member Kelly adjourned the meeting at 9:45 p.m.

ATTEST:

ATTEST

President

Filed in Clerk's Office

DEC 06 2016

KAREEMAH FOWLER CITY CLERK, SOUTH BEND, IN